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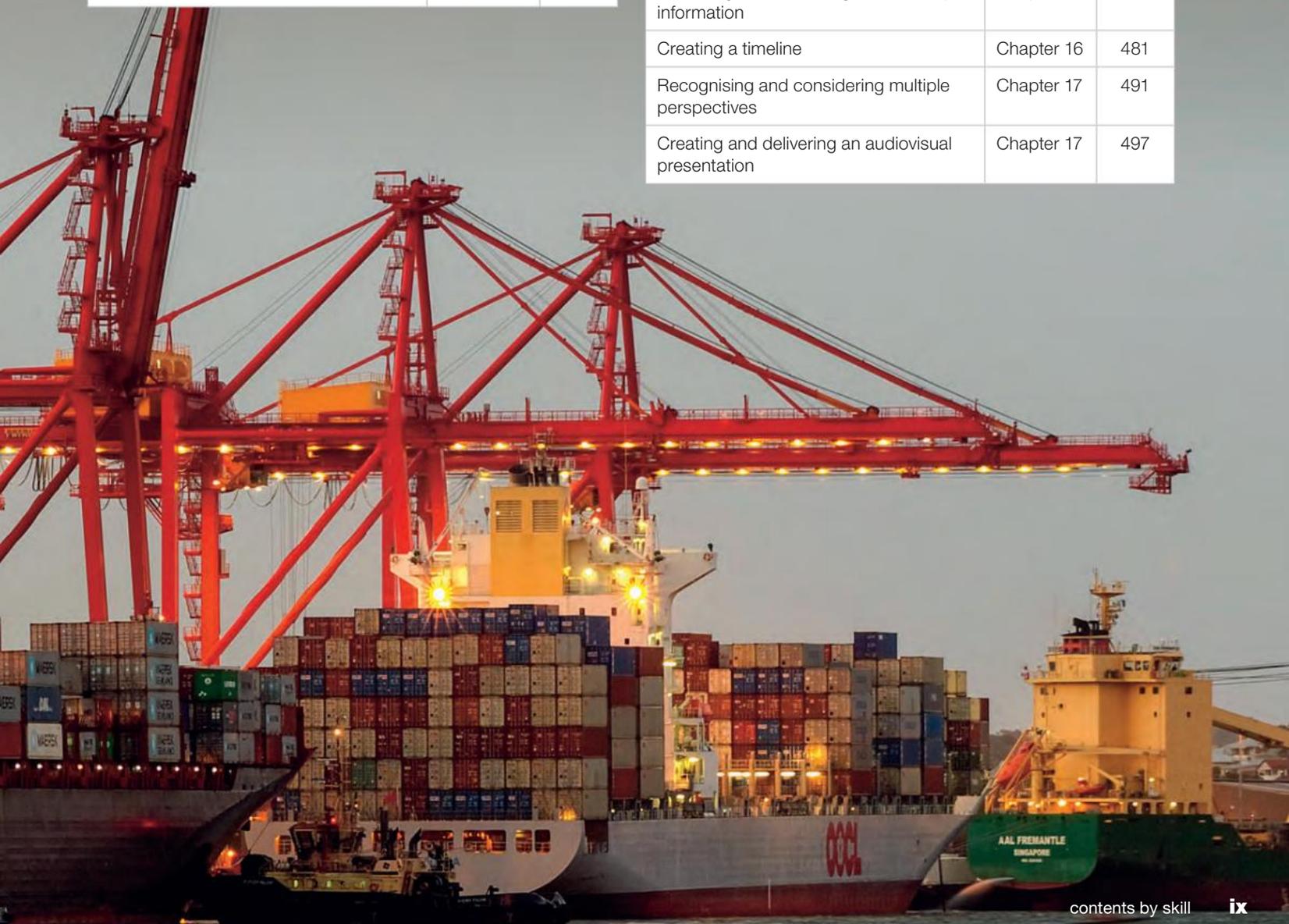
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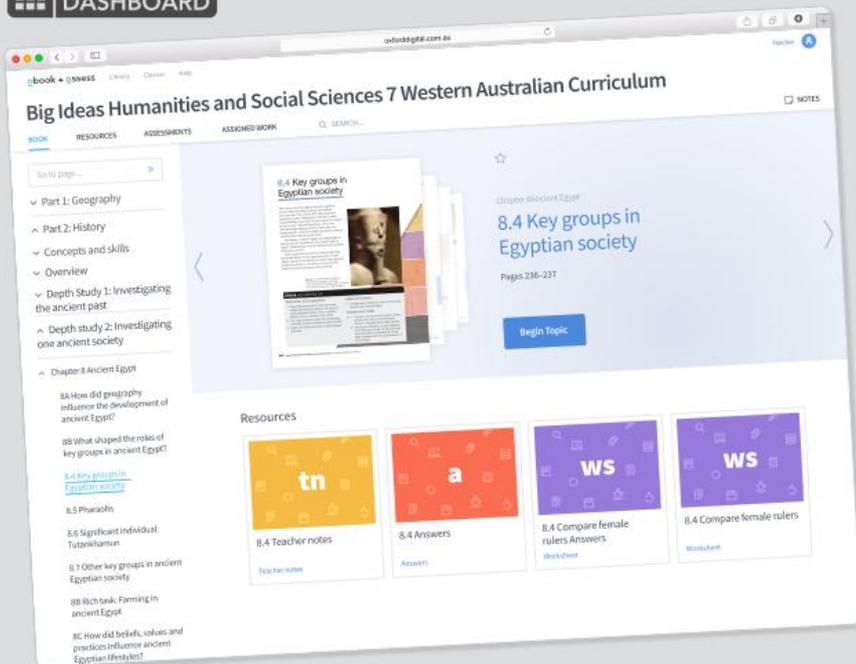
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DASHBOARD



part

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geography

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Concepts and skills

The geography toolkit

Geography is the study of the places that make up the world around us. Geographers are interested in how human activities and natural processes change the Earth's places, as well as the links between these places. More than ever before, geographers help other people understand how change affects people and places and how this change can be managed.

Geographers have a sense of wonder and curiosity about the world and this leads them to ask questions about what they see and experience.

Geographers use a range of key concepts and skills to answer such questions. Each of these concepts and skills is a tool that you can use to better understand your world. As you master each of these concepts and skills you will gradually fill your toolkit with a range of useful geographical tools. These will help you better understand this amazing planet.



1A

What are the geographical concepts?

1B

What are the geographical skills?



chapter

1

Source 1 Mount Kilimanjaro, Africa's highest peak

1C

What is fieldwork?

1D

What are the career opportunities for geographers?

1.1 Geographical concepts

Geographers use seven key concepts to help investigate and understand the world. These concepts provide a framework for thinking geographically and will help guide you through every geographical inquiry. At times you will use several of these concepts at once, while at other times you may focus on just one. The seven key concepts in geography are:

- place
- space
- environment
- interconnection
- sustainability
- change
- scale.

Place

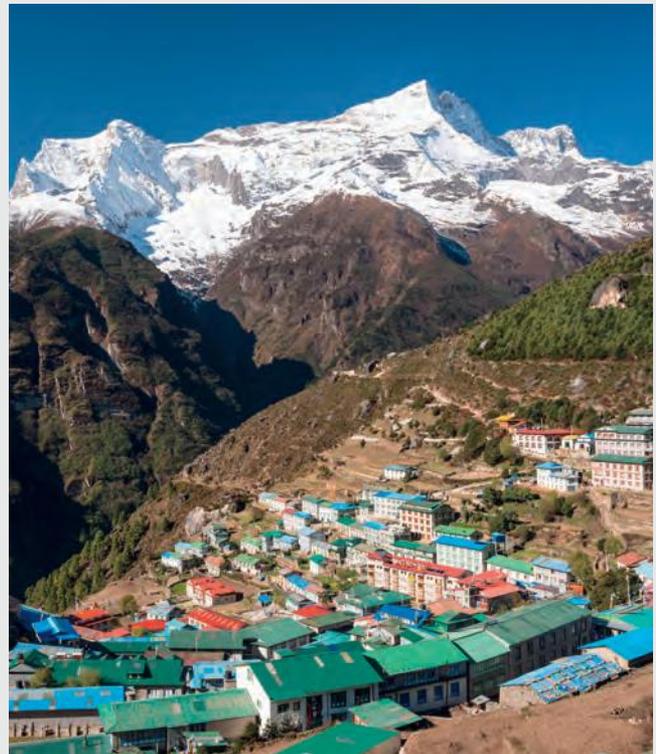
A **place** is a part of the Earth's surface that is identified and given meaning by people. For example, the Serengeti – which is a vast ecosystem in Africa – is a place. It is famous for its enormous plains filled with a range of wildlife. Places aren't defined by size, however. They can be very large, like a whole continent, or small, like a corner of a library. Your home and school are important places for you, because they are places where you live and spend a lot of time.

Places can be natural (that is, shaped by the environment and largely unchanged by humans), or built (that is, constructed by humans). Each place is unique, with its own set of characteristics.

The life of every person and animal on Earth is influenced by place. Places determine our relationships with one another. Our closest relationships are likely to be with people in places that are physically near. The environmental and social qualities of a place all influence the way we live. Climate, landscapes, types of plants and resources, transport networks, entertainment venues and workplaces all have a major impact on our daily lives.

Geographers use the concept of place when they investigate what a place is like, and when they look for explanations for what they see. For example, a geographer visiting Namche Bazaar near Mount Everest (see Source 1) would be interested in the forces that have shaped these mountains.

They would look for clues and begin to ask questions, much like a detective. Why are the sides of the mountains so steep? Why are the highest mountain peaks in a line? Why are there stripes in the mountain peaks? By seeking answers to these



Source 1 The town of Namche Bazaar lies at the base of Mount Everest.

questions the geographer is aiming to explain, not just describe, a place.

Geographers use the concept of place when conducting any geographical inquiry. For example, a geographer visiting Namche Bazaar would use the concept of place to help understand why people choose to live in this challenging environment and how they overcome these challenges. They would also investigate the ways people have altered this environment, and assess the environmental and social impacts of these changes.

Space

To most people, **space** means the empty universe, but to a geographer it has a different meaning. Geographers use the key concept of space when investigating the way that things are arranged on the Earth's surface. They also investigate the ways people use and change the spaces in which they live.

Geographers look for patterns in the way features and structures are arranged, and the concept of space helps them to do this. It has three main elements:

- location – where things are located on the Earth's surface
- organisation – how and why things are arranged and managed on the Earth's surface by people
- spatial distribution – the shapes and patterns in which things are arranged on the Earth's surface.

At first, you may find you confuse the concepts of place and space, as people often use the words interchangeably. To a geographer, however, the concepts of place and space are quite separate. It may help you to remember that places can be divided and organised into spaces. Spaces also are assigned with different purposes.

For example, a place like your school is organised into different spaces, each with its own purpose. There are spaces for learning, spaces for sports and spaces to eat. Larger places, such as your suburb, town or city, are also organised into different spaces. There are spaces for housing, spaces for businesses, and spaces for sports and entertainment – all with their own function.

Understanding of the location, patterns and planning of spaces helps geographers to make sense of our world. Geographers would look at a

photograph like this one of New York City (see Source 2) and might examine it by using the key concept of space in the following terms:

- location – they would observe that Manhattan Island is located in the mouth of the Hudson River and that land is limited. Clearly, there is an open space in the centre of the city. Geographers might identify that it has been designated as a space for recreation and enjoying nature. They may ask questions like, How big is the park? When was it established?
- organisation – they would conclude that there are many tall buildings in a confined area. Were the buildings constructed around a set perimeter, after the park was established? Are the buildings mainly used for business or housing purposes?
- spatial distribution – geographers may investigate how many buildings there are per square kilometre, how sparsely or densely they are situated from each other, and how sparsely or densely they are populated.

Further investigation would reveal that there is a complex network of bridges, ferries, subways and walkways that link the island to surrounding areas. In fact, Manhattan Island in New York is one of the most densely populated places on Earth, with more than 26 000 people living in every square kilometre! New Yorkers would perceive and use the space around them in quite a different way from someone living on a huge block in an outer suburban area.

Geographers also investigate the ways that people use and change the space in which they live. They recognise that different groups of people use space in different ways and that this changes over time. By examining, researching and describing how spaces are used, geographers can further our understanding of the world and help manage it into the future.



Source 2 Manhattan Island in New York is one of the most densely populated places on Earth.

Environment

In geographical terms, the key concept of environment means the living and non-living components and elements that make up an area, and the ways they are organised into a system.

Geographers are interested in investigating and describing the relationships between people and the environment. In particular they examine:

- the ways in which different groups of people perceive and use the natural environment and why these perceptions differ
- the ways in which people change the environment and how these changes can be managed
- the impact of environmental hazards on people and how the impacts of these hazards can be reduced.

The world in which we live is made up of many different environments. Some environments are natural (or physical) such as deserts, **grasslands**, mountains, coral reefs, forests, oceans and ice caps. The natural environment provides us with basic resources for living such as food, water and clean air. Natural processes such as tectonic plate movement, **erosion** and weathering have formed these environments over millions of years. In order for an environment to be considered natural its soils, rocks, climate, plants and animals must remain largely untouched by humans. Today there are very few natural environments left on Earth.

Other environments have been so changed by humans – largely for settlement and economic activity – that very few natural features remain. These are known as built (or human) environments and include large cities, towns, suburbs and areas of farmland. For example, mountainous land in the Philippines has been transformed into terraced pond fields for rice farming by skilfully following the natural contours of the land.

Researching an environment also allows geographers to evaluate how people can best interconnect with that environment, and identify potential risks for people interacting with that environment. For example, examining the landscape and height, as well as the ascent routes of Mount Kilimanjaro (see Source 3) in Tanzania allows prospective travellers to know that, unlike with Mount Everest, they don't need to bring additional oxygen for their climb, but they do need to follow one of six official routes.

Interconnection

Nothing on Earth exists in isolation. All environments and every living and non-living thing are connected. Geographers use this concept of interconnection to better understand the links between places and people, and how these interconnections affect the environment and the way we live. These connections can be on a local level or a global level.



Source 3

Mount Kilimanjaro in Africa is a popular place for climbers to interact with the natural environment.



Source 4 Container ships berth at the Port of Fremantle.

Natural processes link places and people. For example, the water cycle links the water in the oceans with the land. When it brings rain to inland areas, water flows across the land and into rivers and streams. Farmers rely on this natural link to provide the water they need to grow food.

Links between places and people can affect the way people live. In turn, the way people live can affect places. A relatively small change in one area can have a great impact on another it is connected with. The melting of ice from a glacier at the top of a mountain, for example, will affect the land at the bottom of the mountain. The extra water could potentially damage crops that are being grown there, or the changed conditions may benefit farmers.

Human activities such as the movement of people, the use of the Internet, the production and trade of goods, and the flow of money within and between different countries also link places and people.

The Port of Fremantle is Western Australia's main port for trade with other countries (see Source 4). The ships that pass through here and the goods they carry link dozens of countries around the world.

Sustainability

The concept of sustainability relates to the ongoing capacity of the Earth to maintain all life. This means developing ways to ensure the Earth's resources be used and managed responsibly so they can be maintained for future generations.

Sustainable patterns of living meet the needs of the current generations without compromising the ability of future generations to meet their own needs.

Many of the world's resources (such as oil, coal and

natural gas) are non-renewable. This means that if we continue to use them they will one day run out. Other resources (such as wind, forests, solar and water) are renewable. This means that they replace themselves naturally, or can be replaced to meet the needs of society. Sustainability encourages us to look more closely at renewable options and take greater care of the Earth. Actions to improve sustainability can operate at a number of levels:

- local – recycling of paper by individuals, schools and households reduces the number of trees that need to be cut down
- national – in Australia, the government has begun to encourage sustainable use of energy by offering incentives to promote the use of solar panels
- international – organisations such as the Marine Stewardship Council (MSC) are working with fisheries and retailers to promote responsible and environmentally viable fishing practices around the world.

There can be debate surrounding the sustainability of an environment, as people or organisations with different interests may put forward different points of view. A tree-logging company may protest that their practices are sustainable because they re-plant as much as they cut down. On the other hand, a conservation group may be equally convinced that a forest cannot be sustained when its trees are cut down. New trees may take decades to grow, in which time the ecosystem will have been altered. Many underdeveloped countries, such as Myanmar (Burma) (see Source 5), face enormous challenges controlling and monitoring forest clearance.



Source 5 Logging in Myanmar (Burma) gives local communities a source of income but leaves hillsides bare and easily eroded by heavy rain.

Change

The Earth is constantly changing. Some changes occur very rapidly and are easy to observe, while others take place over millions of years and are almost undetectable to us.

The concept of change is important in geography because it helps us to understand what is happening around us and to see the world as a dynamic place. Change in both time and space allows geographers to examine how environments develop, transform or disappear.

Change can be the result of natural forces. For example, the Earth has been shaped and changed by climate, earthquakes, volcanoes and running water over millions of years. It can also be the result of human activity, such as the building of a new bridge or clearing of forest for farmland.

Changes also take place on many levels, from local through to global. Local changes that happen quickly, such as storm damage in your street, are easy to observe and explain. Regional or national changes resulting from a bushfire or an earthquake can also happen quickly and their effects can be widespread, with devastating impacts on places and people.

Observing and understanding changes is an important part of any geographical inquiry. Geographers need to look at different types of changes, why they have occurred, over what time period they have occurred and what further changes may take place as a result.

Sometimes changes can be positive, such as the regeneration of vegetation, while other changes can have negative consequences, such as the pollution of waterways from industry. Geographers play an important role in ensuring that change is managed in a sustainable way.



Source 6 In preparation for the 2012 Summer Olympic Games, Newham, in East London, was transformed from a suburb of derelict buildings and polluted rivers into a vast sporting complex.



Source 7 The resources and buildings for the London 2012 Olympic Games were planned with sustainability as a primary concern, adopting a Zero Waste Games Vision. The Velodrome in this photo was built using 100% sustainably sourced timber.

Scale

The concept of scale is used to guide geographical inquiries. Geographers study things that take place on many different spatial levels – meaning from small areas (such as a local park) to very large areas (such as the use of oil and gas all over the world). They use the concept of scale to look for explanations and outcomes at different levels. For example, a geographical inquiry on climate change may be carried out at a range of scales (from smallest to largest) (see Source 8).

Some geographical studies investigate a large area. For example, something that affects a whole country, such as a severe drought, would involve a study at the national scale. If an event or phenomenon affects the whole world, such as climate change and rising sea levels, it would be examined at the global scale.

It may be necessary to use different scales when studying the same thing. For example, as mentioned above, climate change is occurring globally and should be examined at the global scale. However, it can be examined at other scales too.

Source 8 Geographical inquiries can be carried out on a number of different scale levels.

Scale	Example of climate change inquiry
Local scale	Electricity consumption in your neighbourhood (increased use of air conditioning)
Regional scale	Coral bleaching on the Great Barrier Reef
National scale	Frequency of extreme weather events across Australia
International scale	Drought in Africa due to unreliable rain
Global scale	Reduction in Arctic sea ice; rising temperatures throughout the world



Source 9 The Great Barrier Reef off the coast of Queensland is the world's largest coral reef system. A geographical inquiry of the reef could be undertaken at a range of scales.

Check your learning 1.1

Remember and understand

- 1 List three natural environments and three built environments. Your answers can be drawn from the photographs in this section, or you can use your own observations.

Apply and analyse

- 2 Examine Source 5.
 - a What evidence of change can you identify in this picture?
 - b How might this change impact on the natural environment in this place?
 - c How might it impact on the people in the nearby village?
- 3 Examine Sources 6 and 7.
 - a Describe the arrangement of the sporting facilities. Using the key concept of sustainability, what factors do you think would need to be considered when planning the development of this area?
 - b What examples of interconnection can you identify in these satellite images?
- 4 Examine Source 2. With a partner, construct four questions you could ask to investigate why so many people live in such a small space. Share your questions with your classmates.
- 5 The geographical concepts are closely linked to each other. For example, a geographer examining the changes at Newham in preparation for the 2012 Olympic Games would be interested in assessing the impacts and sustainability of these changes at the local scale. Describe some possible links between:
 - a environment and sustainability
 - b space and interconnection
 - c place and space.

Evaluate and create

- 6 Research the host city for the next summer or winter Olympics. What changes are being made to natural and human environments in preparation for these games?
- 7 Choose one of the key geographical concepts outlined in this section. Find a photograph in a magazine or on the Internet that illustrates this concept. Explain your choice of photograph and how you think it describes the concept for you.

1.2 Geographical skills

Geographers are investigators. They explore the world around them by asking questions about what they see. These questions begin an investigation that requires them to collect and analyse information and to communicate what they have discovered. To complete an investigation they need a set of skills such as drawing maps and cross-sections, surveying, sketching and presenting information. Four sets of skills are used to complete a full geographical inquiry. These are listed in Source 1.

To become a better geographer you should try to learn new skills as you continue to practice, use and develop the skills you have already learned. It might help you to think of each of these skills as individual tools in your toolkit. For some geographical inquiries, you may only need to use one tool; for others, you may need to use many. As you develop each new skill you will have gained another important tool in explaining the natural processes and human activities that shape our amazing planet.

Source 1 The four categories of skills used in a geographical inquiry

Questioning and research	<ul style="list-style-type: none"> • Identify current personal knowledge, gaps, misconceptions, currency of information, personal perspective and possible perspectives of others • Construct, select and evaluate a range of questions and hypotheses involving cause and effect, patterns and trends, and different perspectives • Analyse and clarify the purpose of an inquiry using appropriate methodologies, ethical protocols and concepts to plan for, and inform, an investigation • Use a range of methods to collect, select, record and organise relevant and reliable information and/or data from multiple sources that reflect the type of analysis that is needed (e.g. questionnaires, surveys, emails, tables, field sketches, annotated diagrams), with and without the use of digital and spatial technologies • Identify the origin, purpose and context of primary sources and/or secondary sources • Use appropriate ethical protocols, including specific formats for acknowledging other people's information and understand that these formats vary between organisations
Analysing	<ul style="list-style-type: none"> • Use criteria to analyse the reliability, bias, usefulness and currency of primary sources and/or secondary sources • Analyse information and/or data in different formats (e.g. to explain cause and effect relationships, comparisons, categories and subcategories, change over time) • Account for different interpretations and points of view/perspectives in information and/or data (e.g. from tables, statistics, graphs, models, cartoons, maps, timelines, newspapers) • Analyse the 'big picture' (e.g. put information and/or data into different contexts, reconstruct information by identifying new relationships, identify missing viewpoints or gaps in knowledge) • Apply subject-specific skills and concepts in familiar, new and hypothetical situations
Evaluating	<ul style="list-style-type: none"> • Draw evidence-based conclusions by evaluating information and/or data, taking into account ambiguities and multiple perspectives; to negotiate and resolve contentious issues; to propose individual and collective action in response to contemporary events, challenges, developments, issues, problems and/or phenomena • Critically evaluate information and/or data and ideas from a range of sources to make generalisations and inferences; propose explanations for patterns, trends, relationships and anomalies; predict outcomes
Communicating and reflecting	<ul style="list-style-type: none"> • Select a range of appropriate formats based on their effectiveness to suit audience and purpose, using relevant digital technologies as appropriate • Develop texts, particularly explanations and discussions, using evidence from a range of sources to support conclusions and/or arguments • Deconstruct and reconstruct the collected information and/or data into a form that identifies the relationship between the information and the hypothesis, using subject-specific conventions, terminology and concepts • Compare evidence to substantiate judgements (e.g. use information and/or data from different places or times; use tables, graphs, models, theories) • Generate a range of viable options in response to an issue or event to recommend and justify a course of action, and predict the potential consequences of the proposed action • Reflect on why all findings are tentative (e.g. the changing nature of knowledge, changes in circumstances, changes in values)

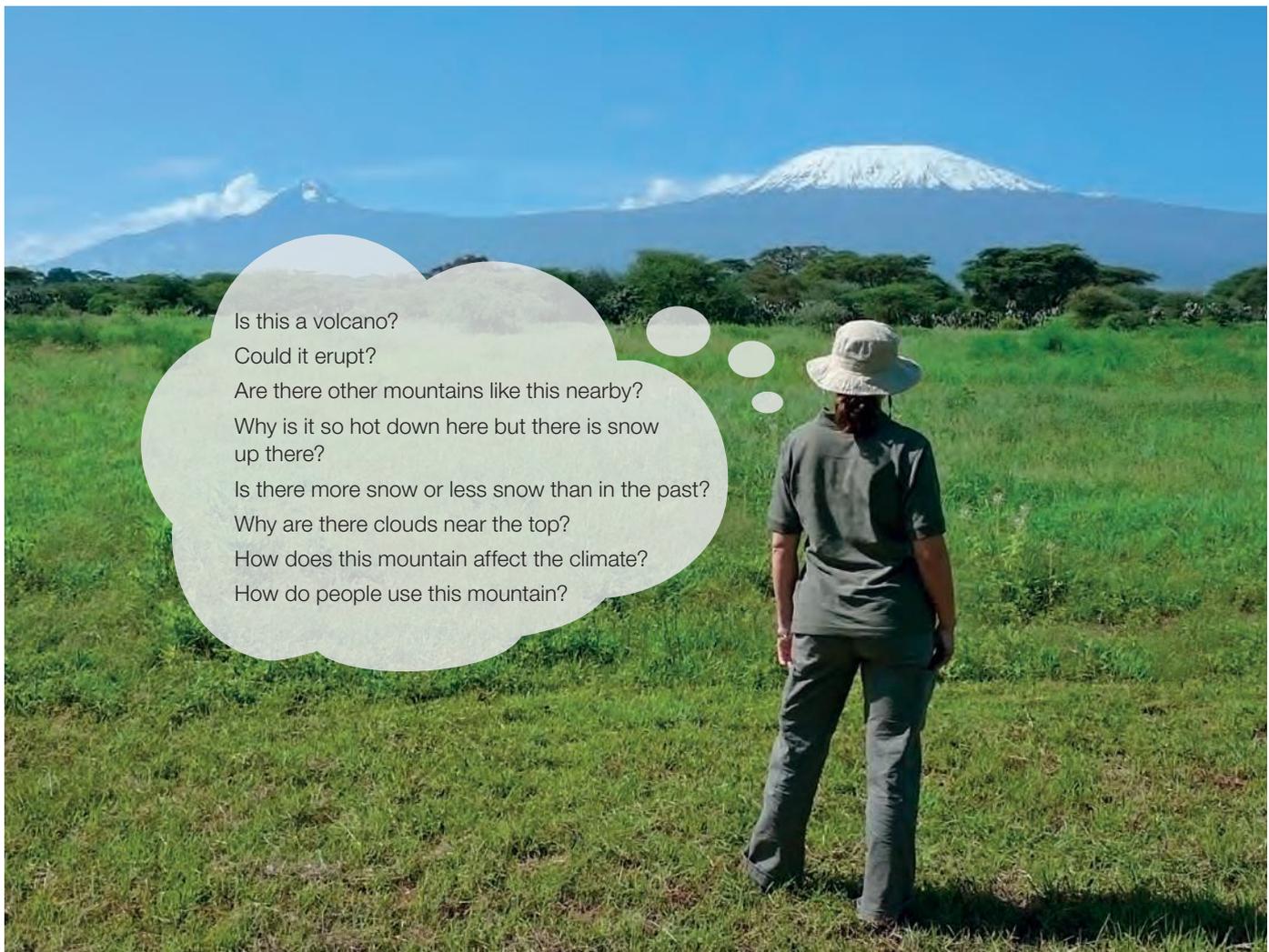
1.3 Questioning and researching

Observe the world and its geographical characteristics

Understanding our world begins by observing the processes that are taking place all around us. Geographers look at people, land, air, water, plants and animals and the connections between them to understand what is happening. They also seek to investigate where, why and how natural, managed and constructed environments are formed and changed. These observations often include identifying any problems or issues that need to be investigated and resolved.

Developing geographical questions

One of your greatest assets as a geographer is curiosity. Geographers look at the world around them and ask questions about what they see, experience or have thought about. You may, for example, see a news item about a volcanic eruption or hear a report about the world's most liveable cities. Or you may visit the centre of a large city on a field trip or a national park on holiday. As you begin to think like a geographer you will begin to ask questions about these events and places and these questions may be the starting point for a geographical inquiry.



Source 1 Asking questions is an important part of a geographical inquiry. This geographer is examining Mount Kilimanjaro, off in the distance.

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Developing geographical questions

You can learn to develop geographical questions that will help you begin an inquiry about a particular topic or place. Start your questions with the words 'what', 'where', 'how', 'why', 'what impact' or 'what should' when thinking about your topic.

Your questions should examine ideas such as:

- Where is it?
- How big is it?
- What pattern or shape is it?
- Why is it like this? Is it like this because something else is at this location?
- How does it interact with other things in this place?
- How is it changing?
- How should people best manage this change?

The very best questions open up an exciting area for you to explore. Examine Source 1. A visitor to this place might ask a simple question, such as 'How much snow is there on the mountain?'. This is a question with a relatively straightforward answer.

A better geographical question would be to ask 'Does the amount of snow on the mountain change over time?' This question opens up a whole new area to explore, because the answer to that question will lead on to further questions and greater depth of understanding. Some other example questions are:

- Is this a volcano?
- Why is it green on the ground but there is snow on the mountain?
- Are the animals all eating the same things?
- Is there more or less snow than in the past?
- How do people use the mountain?

Apply the skill

- 1 Why is 'Does the amount of snow on the mountain change over time?' a better geographical question than 'How much snow is there on the mountain?'
- 2 Examine Source 5 on page 9, which shows forest clearing in Myanmar. Work with a partner to develop a set of geographical questions about this place.
- 3 Where could you begin to find the answers to your questions?

Plan a geographical inquiry

Asking geographical questions is a good way to develop a range of possibilities for further research and investigation. It is usually best to narrow your investigation by selecting one of the geographical questions you have written as the basis for your inquiry. You should select a question in which you are interested and that helps you to better understand the environment you are investigating.

Planning an inquiry about Mount Kilimanjaro

Having chosen to investigate the key geographical question 'How does this mountain affect the climate?', it is time to consider what information you need to answer this question and where you are going to locate the information. A good way to do this is to use a planning table (see Source 2).

Source 2 Planning is a key stage in conducting a geographical inquiry.

Key inquiry question	Information needed	Possible sources of this information
How does this mountain affect the climate?	Climate data, particularly temperature and rainfall for places at various distances from Kilimanjaro including the summit	Atlas map to locate towns and cities at various distances from Kilimanjaro Encyclopaedia entry for the climates of Kenya and Tanzania Online search for climate data for selected towns and cities
	Observation of photographs and satellite images of the region	Photographs and satellite images of Kilimanjaro from throughout this chapter Google Earth, including historic imagery
	An understanding of the impact of landforms on temperature and rainfall	Printed resources such as geography textbooks, encyclopaedias and Bureau of Meteorology (BOM) books and leaflets BOM website

Collecting data

Good planning and preparation will ensure that your geographical inquiry will run smoothly, be relevant and give you the answers you are looking for. Once you have identified the issue, formulate your key inquiry question. You can conduct a sound, useful inquiry by collecting and recording the information you think you will need to answer your key inquiry question.

Geographers find answers to their questions in many places. They may collect information themselves by interviewing people, taking photographs, making sketches out in the field or conducting surveys and questionnaires. This kind of information will generally only be relevant to a particular inquiry and is called **primary data**.

Often a geographer collects information that supports his or her inquiry but has not been specifically collected or designed by the geographer for the inquiry. This type of information is called **secondary data**. Secondary data sources include maps, graphs, statistics and websites that someone else has developed. One of the best secondary sources of information may be photographs from newspapers and magazines, and satellite images from Google Earth. It is important to always evaluate any secondary sources for reliability, relevance and bias. This is particularly true for information obtained through the Internet. Unlike a printed source such as a book or atlas it can be very difficult to establish who has written and published information online.

Ethics in geography

When conducting research and obtaining data for an inquiry, it is important for a geographer to be mindful of issues that are likely to raise ethical concerns. This may include being aware of privacy concerns, ensuring anonymity if required, and obtaining informed consent from research participants. Geographers may also need to outline where and how the information obtained will be used or published, and special attention may need to be given for relational data where geographical references or co-ordinates might disclose a participant's location or identity.

If geographers undertake an inquiry that involves consulting with Aboriginal and Torres Strait Islander communities, they should be aware that there are guidelines and protocols that should be followed. While these are not necessarily rules, it is important to know that Aboriginal and Torres Strait Islander people have distinctive regional and cultural identities that require respectful consideration for meaningful consultation. This may involve preferred terminology, cues for cultural communication, and other means for making consultation harmonious and productive. If conducting such an inquiry, it is advisable to do further reading, such as of the *Aboriginal and Torres Strait Islander Peoples Engagement Toolkit*, which can be found online.

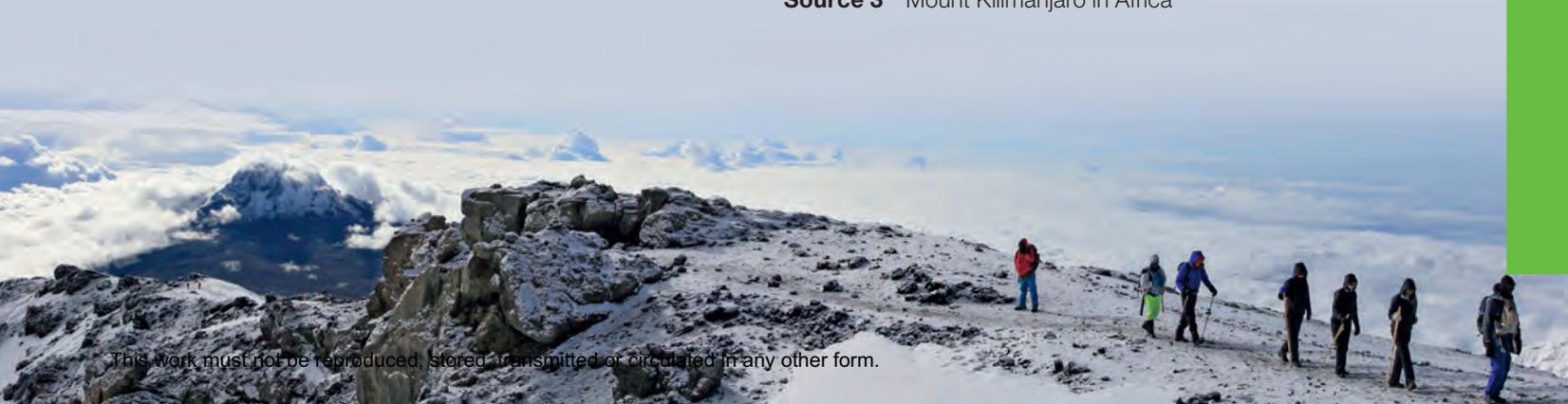
Recording and representing geographical data visually

Geographers present the information they gather during their inquiries in a number of different ways. They make maps, create graphs and tables or even draw diagrams to help them look for patterns in the data they have gathered. These tools help geographers analyse and interpret the information they have gathered, and also present the information to other people (the general public, the government, the media) and help them understand the geographer's findings.

Maps

One of the most useful tools that geographers use to process information is a map. A map is a simplified plan of an area. Maps are drawn in the plan view (directly from above) because this ensures the scale will be the same across the entire area. If maps were drawn from an angle, some parts of the mapped area would look distorted and so it would not be an accurate representation of the area. When properly used, maps can reveal a great deal about our planet and the ways in which we use it.

Source 3 Mount Kilimanjaro in Africa



Topographic maps

A piece of paper only shows two dimensions: width and length. The Earth's surface, however, has a third dimension: height. Cartographers (map makers) use a variety of methods to show this third dimension.

Topographic maps are one of a geographer's most useful tools. Because most topographic maps are drawn of a small region they can show that region

in great detail, right down to individual buildings and rocks. They also show the height of the land above sea level through the use of **contour lines**, which join together all places of an equal height. By learning to interpret the contour patterns made by these lines you can work out the shape and height of the land that has been mapped (see Source 4).

ROUND HILL OR VOLCANO



VALLEY



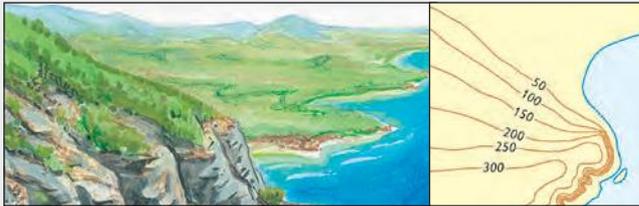
RIDGE



SPUR



CLIFF



PLATEAU

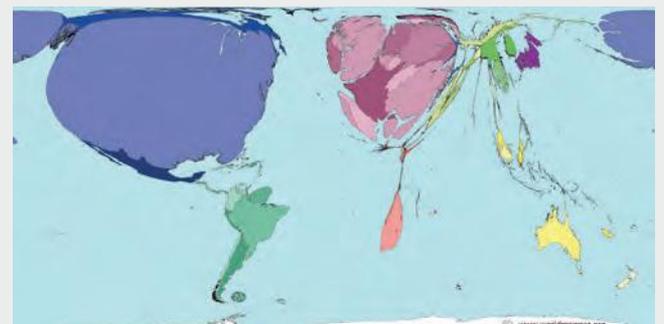


Source 4 Common contour patterns

Cartograms

You will have already seen **cartograms** in the course of your geography studies. These are the maps that look distorted and have areas that appear thinner or more enlarged than they would normally be, depending on what they are showing. Cartograms are sometimes called 'value by area' maps, which means the spaces on the maps are distorted to show a representation of a value rather than land area.

For example, while Vietnam is a relatively small country in terms of land area, it is the fifth largest rice growing country, so it would be exaggerated to a much greater relative size. The United States of America, which actually has a much larger land mass than Vietnam, is the 10th largest rice producer, so would appear much smaller than actual size on a cartogram.

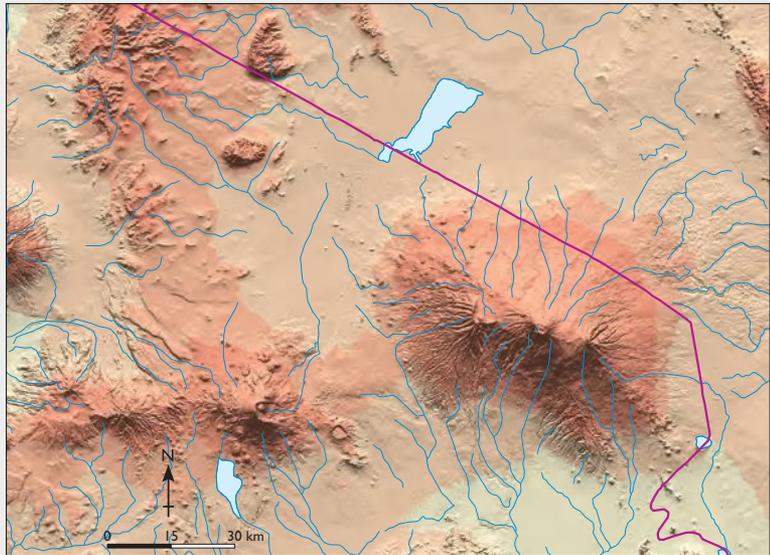


Source 5 This cartogram shows the percentage of the population living on more than US\$200 a day. The distortion shows that the United States has many more people living on this amount than Asia does.

There are various software programs available that can generate cartograms.

Digital maps and terrain models

There are about 6000 man-made satellites orbiting the Earth. Many of these collect digital data about the shape and height of the land and transmit it back to computers on the ground. This data is then interpreted and can be used to draw maps. Cartographers can use computer programs to add colours to these digital maps to highlight certain aspects of the environment. In Source 6, for example, the land has been shaded according to its height. The data can also be manipulated in other ways. In Source 7 it has been used to create a side view of the landform being mapped. This type of illustration is known as a digital terrain model.



Source 6 In this digital map of the Mount Kilimanjaro region, land has been shaded according to its height above sea level. Shadows have also been added to help map users understand the shape and height of the land.



Source 7 This is a digital terrain model of Mount Kilimanjaro and the surrounding area. The data was collected by a NASA space shuttle and an orbiting satellite. Cartographers have exaggerated the height of the landform so that it appears twice as high as it actually is.

Check your learning 1.3

Remember and understand

- 1 What are the five sets of skills in a full geographical inquiry?
- 2 Imagine that while watching the news on television this evening you see an item about a large earthquake in China.
 - a How could this news item be the beginning of a geographical inquiry?
 - b Write a series of geographical questions about this earthquake.

Apply and analyse

- 3 For the geographical questions that you have written, develop a planning table similar to the one shown for Mount Kilimanjaro (see Source 2).

- 4 Use Source 6 to describe the terrain of Mount Kilimanjaro. Do you think Source 6 is more useful for this task than Source 7? Why?

Evaluate and create

- 5 a Bring a copy of your local newspaper to class. Search through the newspaper, or think about your local area, and identify examples of stories or issues that could be investigated as part of a geographical inquiry.
 - b Choose one local issue and work with a partner to develop a series of geographical questions about it. Then, complete a planning table for one of your questions.

1.4 Analysing

Once you have collected, recorded, evaluated and represented your information, it is time to make sense of it all so that you can reach some conclusions about the geographical questions that began your inquiry. Geographers look for order, diversity, trends, patterns, anomalies and relationships in their information. It can often help to classify information by sorting it into groups.

Reliability

When undertaking an inquiry, geographers need to evaluate the sources they use for reliability and potential bias, as well as usefulness. In the case of collecting data from primary sources, such as interviewing subjects directly on a topic, the information gathered will be reliable because it is gathered first-hand. It is therefore important for the geographer to keep in mind any

potential bias that may be influencing an interview subject's response. An interview that a geographer is conducting on the potential effects of turning local parkland into an industrial park, for instance, would have very different responses from a representative of the industrial developer than from a member of a local wildlife conservation group. It is important for a geographer to evaluate this kind of bias, and remember to ask questions about the motivation behind it.

When selecting secondary sources, such as maps, graphs, photographs or other data, the geographer also needs to ensure the data is reliable and unbiased. This includes evaluating the creator of the data – is the data from a recognised source like a government body, such as the Bureau of Meteorology or a research agency like the CSIRO? Is the data provided without bias? Or is it presented on a website for a company that might have a vested interest in influencing public opinion?

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Evaluating the reliability of websites

There is an enormous amount of material available online, but it is important to keep in mind that not all websites provide reliable information. You must be careful not to naively accept that all information published online is from a reliable source. Websites should be critically evaluated for reliability by following these steps:

Step 1 Find out how old the information is. When was it first published? This will help you decide whether it is useful for your inquiry or not.

Step 2 Find out who published the information. Is it possible they have a bias? You can often find out more about the organisation publishing information by going to their 'home' page or 'about us' page.

Step 3 Look at the extension at the end of the website address, as this gives you an important clue about the origin of the information. For example, .com is used by commercial organisations such as online stores, .org is used by non-commercial organisations such as NGOs and welfare groups, .gov by government departments, .edu refers to

schools and universities, .biz by businesses and .mil by military groups.

Step 4 If you cannot find out when the information was published or who published it, it is probably too unreliable to use in a geographical inquiry. Look for a more reliable source of information.

Apply the skill

1 Common websites used for reference information include the CIA World Factbook, the Australian Bureau of Statistics, National Geographic and the United Nations Development Programme. Using the steps listed above, assess the reliability of the data found on these websites.



Source 1

This web page offers data about Tanzania. How can you determine if it contains reliable information?

Using the PQE method

PQE is a tool used by geographers to describe the data they have gathered (particularly on maps) and to look for patterns in this data. The letters PQE stand for pattern, quantify and exceptions.

P – Pattern

In this step, you need to give a general overview of any patterns you may identify.

When looking at any form of data, look for things that stand out or form patterns. A pattern may be a group of similar features on a diagram, a concentration of a particular colour or feature on a map, or a particular shape that is created by data on a column graph. For example, when looking at a map of Africa (see Source 2) you might say, 'The forests seem to be located mainly in Central Africa and Southern Africa'.

Q – Quantify

In this step, you need to add specific and accurate information to define and explain the patterns.

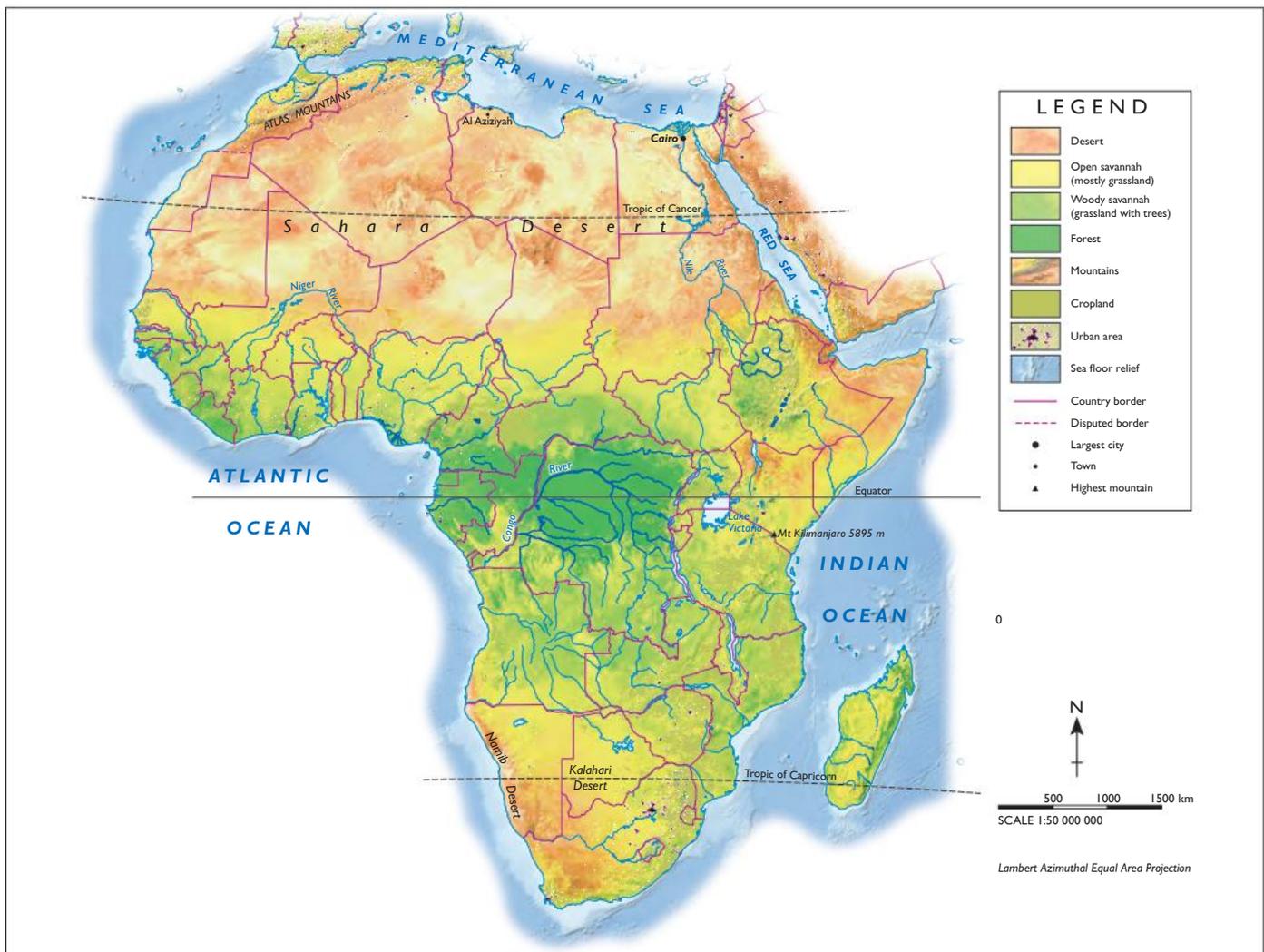
Quantifying involves using statistics, amounts, sizes and locations to give specific details. For example, rather than just saying, 'The most forest is located in the centre of the continent', you would need to quantify this statement. You might say instead, '240.3 million hectares of forest has been recorded in Central Africa, compared with 35.4 million hectares in East Africa'.

E – Exceptions

In this step, you need to identify everything that does not fit your patterns.

Often, you may find that there are things in your data that do not fit into a pattern you have identified. These are called exceptions. They also need to be identified and quantified. For example, you might say, 'There are also forest regions located in North Africa and West Africa'.

AFRICA: ENVIRONMENTS



Source 2

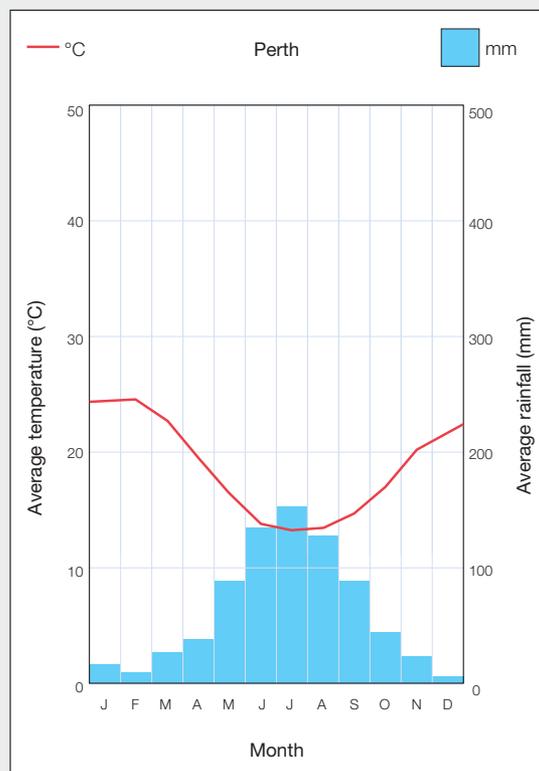
Source: Oxford University Press

Graphs

In Years 7 and 8 you will have learned how to create and interpret simple graphs, such as **bar graphs**, column graphs and pie charts. In Years 9 and 10 you will be working with more complex graphs. You won't necessarily be creating these kinds of graphs yourself, but you will be learning how to interpret them and make sense of the information they provide. Some of these styles of complex graphs are described below.

Climate graphs

Climate graphs show the general climate of a place – what the weather is like overall in a certain location, graphing the average monthly temperature and rainfall over the course of a year (or other set period of time) (see Source 3). Climate graphs combine line and column graphs. Temperature is recorded as a **line graph** and rainfall is recorded as a bar graph.

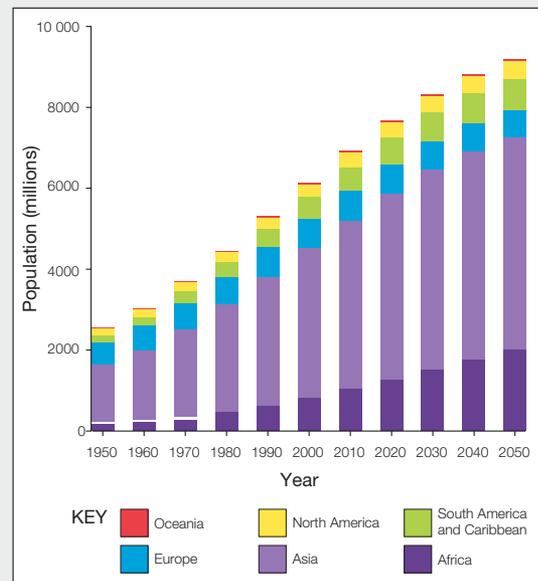


Source 3 A climate graph showing the average monthly temperature and rainfall in Perth

Compound column graphs

A **compound column graph**, sometimes called a stacked column graph or stacked bar graph, is used by geographers to compare the parts of something with the whole. They are a more complex type of column graph in which each column is split into sections. The results are then stacked on top of each other, in different colours or different shades of a colour, so that results can be easily compared (see Source 4).

Each column in a compound column graph represents a total, and each different coloured segment represents a part that makes up that total. The graph in Source 4, for example, shows the total increase in world population, from 1950 projected up to 2050. Of the total increase in population, it is immediately clear that Asia, coloured light purple, has experienced and will continue to experience the greatest growth. It is also immediately clear that Oceania, coloured red, has experienced very small population growth in comparison. Presenting the information in this way means we can quickly see and compare a number of figures that contribute to a total.

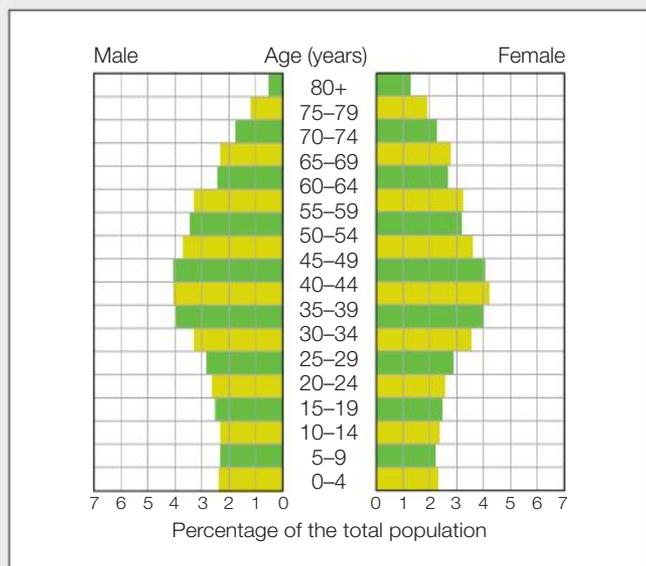
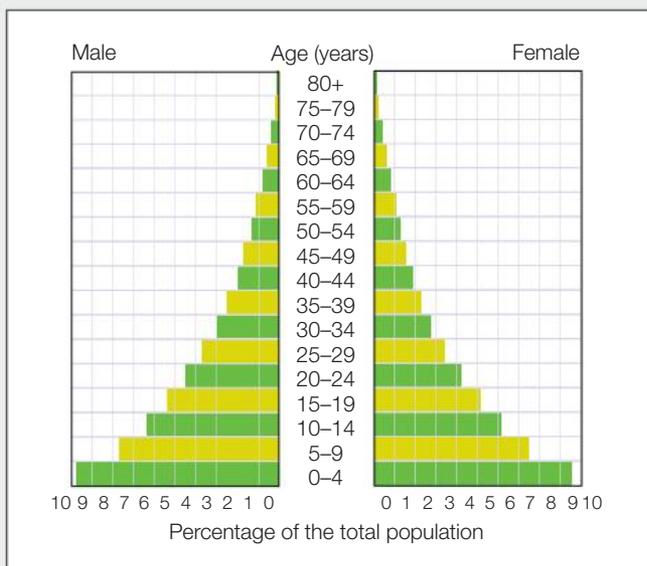


Source 4 A compound column graph showing the increase in world population by region, 1950–2050 (columns on the right provide projections)

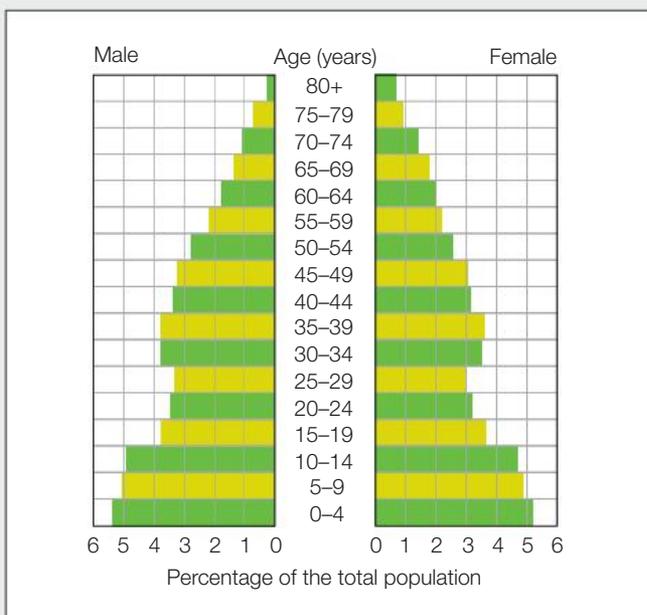
Population pyramids

Population pyramids are horizontal bar graphs that show the proportion of males and females in different age groups in a population. They can be used in a number of ways. Most commonly, they are used to compare the population structures and growth rates of different countries. A triangular-shaped graph shows a population with a high birth rate – that is, the population in that country is growing – while a graph that tapers in (is narrower) at the younger ages indicates a population that is contracting or declining (see Source 5).

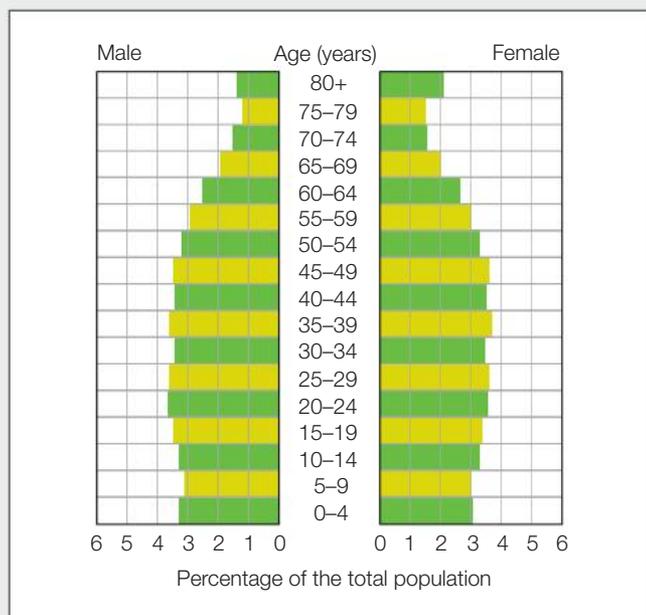
Population pyramids can also help geographers to identify the ways in which the population in a single country is changing over time. In these population pyramids of Australia’s population, for example, it is clear that the percentage of Australia’s population over the age of 65 increased between 1960 (see Source 6) and 2009 (see Source 7). Geographers describe this change as the ageing of the population.



Source 5 Population pyramids showing growing (left) and contracting (right) populations



Source 6 Population pyramid for Australia, 1960

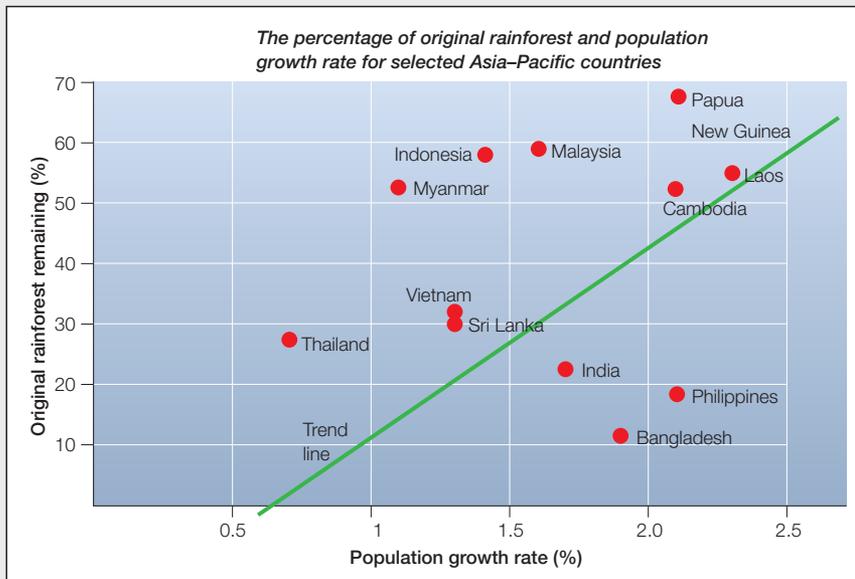


Source 7 Population pyramid for Australia, 2009

Scatter plots

Maps can be useful for showing a pattern but they don't really explain that pattern. A special type of graph, called a **scatter plot** (or scatter graph), is a better way of doing this. A scatter plot compares two sets of data in a visual way so that connections between them can be easily seen. Scatter plots are also called scattergrams. The following scatter plot compares the amount of original forest cover remaining in selected Asian countries with their population growth rates. It is essentially testing the theory that forests are more endangered in countries where the population is growing rapidly.

Because most of the countries lie close to the trend line in this graph it is possible to say that there is a relationship between the amount of forest in a country and the rate at which its population is growing. Countries with the fastest growing populations have the most rainforest



Source 8 Scatter graph showing remaining forest and the population growth rate.

remaining. Those countries that lie apart from the general trend such as Bangladesh are called outliers. A geographer studying this graph might use it as the beginning of a geographical inquiry into deforestation in Bangladesh.

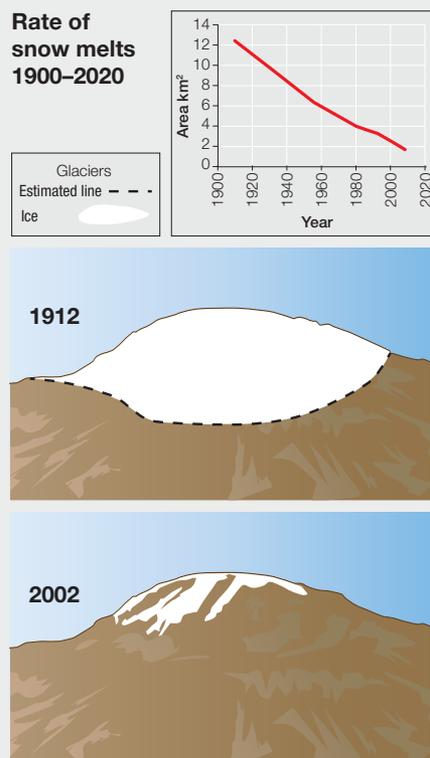
Other graphic representations

In addition to maps and graphs, geographers use a range of other visual representations to communicate information they have collected. These include geographic diagrams, sketches, tables, geographic photographs and geographic information systems (GIS). These ways of presenting information allow geographers to communicate their findings in the most clear and appropriate manner.

Geographical diagrams

Geographical diagrams are simplified drawings of the real world. They allow geographers to show the features or characteristics of places or things much more directly than describing them in words. Certain interesting or complex processes can also be easily explained and demonstrated in a diagram, and communicated quickly and effectively by simple visual representation (see Source 9).

Source 9 This diagram shows the dramatic rate at which snows have melted on Mount Kilimanjaro.



Tables

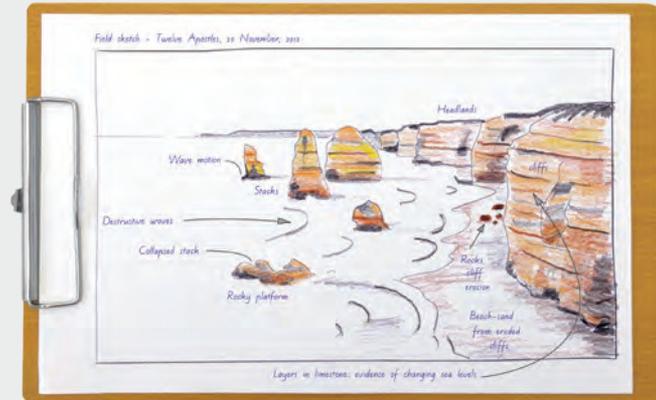
Tables allow geographers to present and compare data by organising it under different headings. Tables can be useful for presenting information over a range of time periods or locations.

Source 10 This table, based on data gathered by geographers in 2006, shows the change in area of seven glaciers (A–G) on Mount Kilimanjaro, 1912–2003.

Areas (10 ³ m ²)	Glacier Area A	Glacier Area B	Glacier Area C	Glacier Area D	Glacier Area E	Glacier Area F	Glacier Area G	Total
1912	5676	3	27	5011	811	372	158	12058
1953	3829	0	16	2156	493	181	0	6675
1976	2440	0	0	1409	209	113	0	4171
1989	1900	0	0	1168	147	90	0	3305
2003	1304	0	0	1025	132	49	0	2510

Geographical sketches

A **geographical sketch** can be an extremely useful way of collecting information and presenting it in a straightforward and immediate way. They are often completed in the field (and are known as field sketches) or are sketched from photographs. The aim of a geographical sketch is to focus on those parts of the environment that are relevant to the current geographical inquiry. For example, a geographer studying the role of waves in the erosion of a coastline would sketch the rocks and landforms of a beach while another geographer studying tourism at the coast would sketch the buildings and roads at the same beach. Sketches allow the geographer to simplify information to make it easier to understand.



Source 11 Field sketches are useful for capturing information quickly and directly.

Geographic information systems (GIS)

A **geographic information system (GIS)** is a way of collecting, storing, presenting and using geographical data. GIS encompasses collecting geospatial data – real-world distance between landmarks, water depth, height and width of buildings, layout of streets and suburbs – and presenting it through digital means. Smartphone apps like Google Maps and Google Earth use GIS data to allow you to navigate through the real world, using data that has been gathered using computer technology. GIS has many different applications and is used for planning, telecommunications, transport and logistics, to name just a few.



Source 12 Geographic information systems (GIS) gather present real-world geographical data using computer technology. Today, GIS can be found on almost every smartphone in the form of apps like Google Maps and Google Earth.

Using other methods to interpret geographical data

Analysing geographical photographs

Landscapes can be photographed from several different angles depending on the position of the camera at the time the photograph was taken. Each angle makes some features of the landscape easier to see and interpret than other features, and so you need to carefully consider at which angle the photograph has been taken.

Analysing satellite images

A satellite image is taken from space. It allows us to see large areas of the Earth's surface. These images are often used to investigate patterns such as the streams and rivers that radiate from Mount Kilimanjaro. It is difficult, however, to see smaller features of the environment.



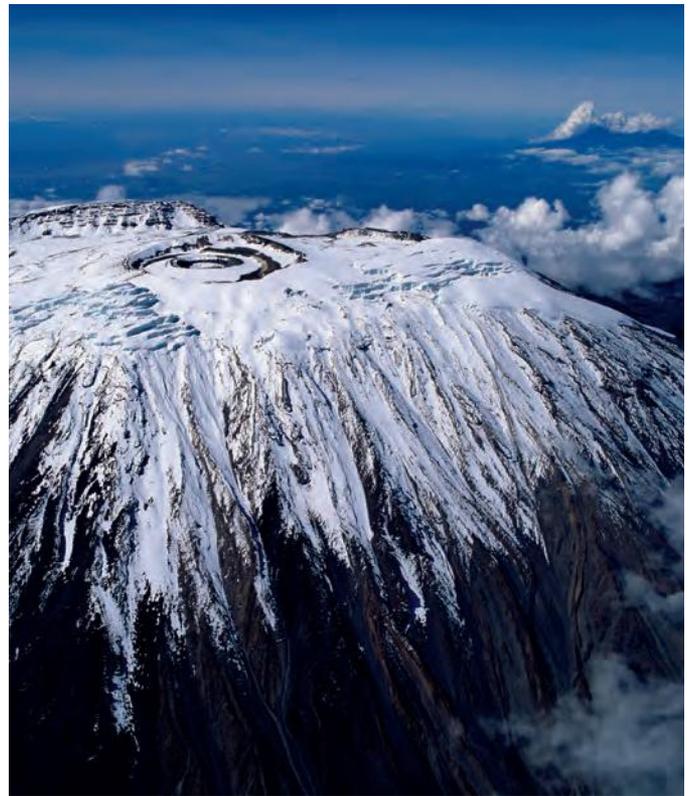
Source 13 In this **ground level photograph** of Mount Kilimanjaro, the camera is being held by someone at the same level as the landscape being photographed. This angle allows you to clearly see the height of any object and the detail in vertical surfaces. However, objects such as the mountain and the tent hide the landscape behind them.

Analysing false colour images

You may have heard the terms 'false colour image' or 'false colour map' before. The term 'false colour' does not mean the colours used in an image are incorrect, it just means different colours have been used to make the image or map easier to interpret. The cartographer or person working on the image has chosen colours that make some aspects easier to see or understand than a normal 'natural' photograph or map would be.

The colours used in a false colour image can be quite exaggerated and unnatural-looking. This is because the colours of the natural features are too similar to demonstrate a particular point or aspect. If someone is trying to show where a muddy brown river meets a brown-coloured riverbank where there are brown rocks and some brownish shrubs, they might decide to use false colour to clearly show where the different elements are. In that case, they may decide to make the shrub areas bright green, the river neon yellow and the rocks bright red, leaving just the river bank brown.

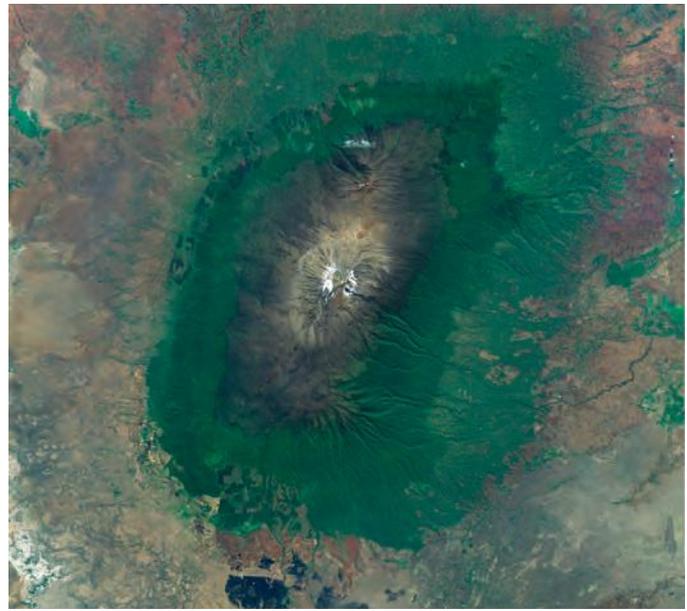
You should examine the accompanying legend to interpret the colours used in a false colour map.



Source 14 In this **oblique aerial photograph** the camera is positioned above the landscape, but is angled towards the scene being photographed (oblique means 'at an angle'). This allows you to see both the foreground and the background of the scene. You can also see both the height of an object and its width or area. Objects in the background, however, seem much smaller than those in the foreground.



Source 15 In this **vertical aerial photograph**, the camera is positioned directly above the landscape. This vertical (or plan) view allows you to see the extent of any feature such as Kilimanjaro's crater. It is very difficult, however, to judge the steepness of the mountainside or the depth of the crater. Plan views are used for making maps, as the scale is the same over the area shown and similar objects look the same size.



Source 16 This image of Mount Kilimanjaro was taken by a satellite orbiting at 830 km above the Earth's surface.

Check your learning 1.4

Remember and understand

- 1 Why is it important to assess the reliability of data?
- 2 What do the letters PQE stand for?
- 3 What is an oblique aerial photograph?
- 4 What are some of the advantages and disadvantages of using a vertical aerial photograph?
- 5 What advantages do scatter plots have over maps?

Apply and analyse

- 6 Look at Source 2 on page 19. Use the PQE method to think about Africa's deserts.
 - a Can you identify a pattern?
 - b Can you quantify this pattern?
 - c Are there any exceptions in this pattern?
- 7 Which type of photograph would you take on a field trip?
- 8 Some geographers are very interested in the amount of snow and ice on Mount Kilimanjaro, as it has been gradually declining for several decades. Which type of photograph do you think would be most useful to show the decline of the total area of the mountain's snow and ice?
- 9 What kind of graph or usual tool would be best to analyse the following data?

- a The number of people living in Perth this year
- b Comparing an increase in food consumption between countries over time
- c Rainfall levels in the Pilbara

Evaluate and create

- 10 The oblique aerial photograph (Source 14) was taken in 1991 and the ground level photograph (Source 13) was taken in 2009.
 - a How has the mountain top changed in this time?
 - b With a partner, discuss some geographical questions you could ask to investigate why the mountain has changed in this time. Don't worry about the answers; just concentrate on writing some good questions.
 - c Share your questions with the class. List three questions from the class discussion that you think could be the beginning of a geographical inquiry.
 - d Where could you find information to help you investigate these questions?
- 11 Research the size of a country other than Australia over a 10-year period. Create a graph to present your findings.

1.5 Evaluating

Drawing conclusions

Once you have collected and analysed your information, the next stage of a geographical inquiry is to evaluate what you have learned in order to draw a conclusion. In order to do this you must critically evaluate the information or data that you have collected. There are a number of factors that should be considered in order to achieve this:

- Relationships – Considering the relationships, patterns and trends between data sets is a very important part of drawing conclusions. For example, geographers have found that deforestation, or decreasing levels of vegetation, on Mount Kilimanjaro corresponds to decreased levels of rainfall at the base of the mountains. From this they might be able to conclude that deforestation negatively impacts communities living around the base of Mount Kilimanjaro.
- Ambiguities – Sometimes our analysis or research will not provide any clear answers or reveal any distinct trends. It is best to avoid drawing conclusions from ambiguous or vague data as this can skew our results.
- Different perspectives – It is important to consider different points of view and approaches to an issue. Understanding as many perspectives as possible helps to give geographers a broader knowledge from which to draw conclusions. It also prevents their evaluations from being influenced or biased by one idea.

Source 1 Geographers critically evaluate information to draw conclusions about deforestation on Mount Kilimanjaro and its negative impact on surrounding communities.

There are a number of methods to evaluate your evidence. For example, the SHEEPT method can be used to evaluate the many factors influencing your data.

Using the SHEEPT method

SHEEPT is a tool used by geographers to help them consider the many factors that may contribute to the patterns identified in their data. When you are examining issues related to your inquiry, it is useful to think about them in terms of these six factors and rank them in order of importance. This will help you reach your conclusions. The letters SHEEPT stand for:

- S** social (S) – factors relating to culture and people
- H** historical (H) – factors relating to past events
- E** environmental (E) – factors relating to the natural environment (including climate, landforms and vegetation)
- E** economic (E) – factors relating to the earning or spending of money (including income earned from industry and tourism and the cost of building a dam or highway)
- P** political (P) – factors relating to governments (including laws, regulations and policies)
- T** technological (T) – factors relating to the availability and use of different types of technology (including the development of greener technologies, alternative energy sources and GIS).

Predicting outcomes

If you have collected enough information during your research, you should be able to identify trends, patterns or relationships in your data. For example, when you analyse your data of climate on Mount Kilimanjaro, you might notice a yearly increase in the temperature. If this temperature has increased every year for the last twenty years, you might predict that next year it will rise again.

As we have learned, there are many factors that can change or influence an environment, so predictions will not always be correct. However, it is possible to use a range of sources to make a well-educated estimate. By identifying trends and patterns in your research, geographers can learn more about an environment and what might happen to it in the future.

Source 2 Trends and patterns can be used to predict outcomes. For example, past climate information can be used to make predictions about the changing climate of Killimanjaro.



Planning for action

When you evaluate your research and predict outcomes, you may find that there is a problem and action is needed in order to respond to the issue you have been investigating. For example, if a link is made between environmental damage and human activity, a geographer might develop a plan to minimise the impact of human activity in order to protect the environment.

There are a number of different ways that you can take action to make a change. These include:

- creating a fact sheet or multimedia presentation about the issue to inform your class, school or community
- using social media to raise awareness and gather support
- emailing your local government representative or Member of Parliament about the issue
- inviting an expert speaker to present at your school assembly
- planning a campaign to raise money for the issue.

Check your learning 1.5

Remember and understand

- 1 How can SHEEPT methods assist us to draw conclusions?
- 2 Why is it important to consider many perspectives when drawing conclusions?

Apply and analyse

- 3 A company involved in logging the forests on Mount Kilimanjaro has offered you a report on the environmental effects of deforestation. Why should this not be the only research you draw conclusions from?

- 4 Identify a popular place in your local town or city, such as a park, beach, shopping centre or other landmark. Using the SHEEPT method, in groups, brainstorm factors that you think might impact on the number of visitors to that place.

Evaluate and create

- 5 Conduct your own Internet research on the climate around Mount Kilimanjaro and use the SHEEPT method to think more closely about the factors that affect it. List at least one point for each of the SHEEPT factors.

1.6 Communicating and reflecting

During a geographical inquiry you may discover something new that other people should know about. It is important that you be able to communicate your findings clearly and effectively. There are several ways of doing this and you should select the method that best suits your audience and purpose:

- oral methods, such as reports, discussions and debates
- audio methods, such as radio reports
- graphical methods, such as graphs, annotated photographs, sketches and satellite images
- written methods, such as essays or other text-based presentations.

skilldrill

Planning, creating and delivering a PowerPoint presentation

Geographers often present their findings to an audience in order to share the results of an inquiry and help others understand how this impacts on their world. Using PowerPoint is a good way of organising and presenting your findings.

You may have found doing oral presentations a little daunting in the past, but following these steps will prepare you to give a PowerPoint presentation with confidence. PowerPoint allows you to embed images and provides a structure for outlining your key points in a clear and concise way. You can then talk through your presentation using the slides to both prompt and support you – using visual aids captures your audience's attention and makes your presentation a lot more informative, too.

Follow these simple steps and tips when planning, creating and delivering the findings of a geographical inquiry.

Plan your presentation

Step 1 Gather the findings of the research you have carried out as part of your geographical inquiry.

This should include any written research materials you have collected, the sources you have used, the results of any surveys or interviews, and a range of relevant images, graphs, maps or photographs.

Step 2 Plan your presentation carefully so it has a clear beginning, middle and end. It's likely that you will have a lot of information, so it's important that you



Source 1 A PowerPoint presentation can be a very effective way of presenting the findings of your geographical inquiry.

present only the most relevant parts and that these are structured logically for the audience.

Step 3 Know the requirements of your presentation. Your teacher will tell you how long your presentation is expected to be and what key points need to be covered. It is important that you plan your presentation in line with these requirements. For example, if you are required to talk for 10 minutes,

you might like to present around 10 PowerPoint slides and talk to each one for around a minute. Before you start creating your PowerPoint presentation, it is really useful to sketch out a rough plan of what you want to cover on each slide. Have a practice on your own following your plan. Time how long it takes you to cover the information you plan to fit on one slide. Plan the rest of your presentation using this as a guide.

Create your presentation

Step 4 Once you have worked out the length of your presentation and the content you need to cover, it is time to create your slides. If you are not familiar with PowerPoint, there are plenty of online guides to assist you. Here are some tips to help you create a clear and visually engaging PowerPoint presentation:

- Be sure you present the content in clear, concise dot-point form, not huge slabs of information in paragraph form. You do not need to put all your findings up on the screen.
- Do not fill up your slides with a lot of random pictures that only loosely relate to the content. Include visuals that relate to the content on that particular slide.
- A common mistake is to have objects and text moving on the screen in a way that just distracts the audience. Use graphics, sound, video, animations and transitions only if they add value to the point being made.
- Use a design that ensures your audience can clearly see and read the slides. You need enough contrast between the text colour and the background colour on the slide, and make sure your font size is large enough.

Step 5 Prepare a set of cue cards. When delivering an audiovisual presentation to an audience do not just stand up and read out the text on each slide. Rather, you should be talking in a way that develops and expands the points on each slide. Carefully plan in advance what you are going to talk about during each slide. Record this plan on cue cards, and refer to these cue cards during your speech to remind you of what to say. Cue cards are also a great support to have if you are prone to nerves!

Step 6 Practise your presentation. You can do this on your own, or in front of a friend or family member. You might feel a bit silly at first, but practising will help you perfect your timing and get you used to talking

through the key points of your presentation using your cue cards and slides to support you.

Deliver your presentation

Step 7 Before delivering your presentation, be sure that you're confident that the technology you're using is in good working order. Prior to class, check that everything is working as it should and that the screen you are projecting onto is ready and clearly visible to the audience. If your PowerPoint presentation contains any audio or video footage, check that your speakers are working and audible to the audience.

Step 8 Deliver your presentation by working through the slides in the same way you practised. Here are some tips to help you deliver the best PowerPoint you can:

- Speak clearly – not too fast, not too slow. Vary your tone and pitch to make your presentation more interesting.
- One thing at a time – what is on the screen should be the thing you are talking about. Your audience will quickly read every slide as soon as it is displayed. If there are four points on the slide, they will have read all four points while you are still talking about the first point. Plan your presentation so just one new point is displayed at any given moment. Click to go to the next point only when you are ready to talk about that next point.
- Make eye contact with different members of your audience. Do not just look down at your cue cards!

Step 9 Invite the audience to ask questions and do your best to answer them correctly. If you do not know the answer, or are unsure, don't just make something up on the spot. You are better off being honest and offering to answer any questions at a later stage once you've researched the answer.

Apply the skill

- 1 Prepare and deliver a PowerPoint presentation on an issue of geography that you find interesting. It could be the local issue that you researched in the previous section, or something you have noticed in the news. Ensure you include some interesting visual elements, such as photographs or graphs, as well as your key points.

Reflecting

The final steps in completing a geographical inquiry are to reflect on the results of your inquiry and the methods that you used. This is an essential step as it allows you to learn important lessons from any mistakes that you have made and apply these lessons in your next geographical inquiry. There are several ways to reflect on your geographical inquiry. Reflecting involves looking at what you have learned, thinking about how it was learned, and asking critical questions about the way your geographical inquiry was conducted. One of the best methods to help you reflect is to complete a self-evaluation checklist (see Source 2).

Responding

As well as reflecting on the ways in which you conducted your inquiry, you also need to respond to what you found out. You may even decide that you need to recommend some action based what you found.

Geographers often use the information gathered and analysed in their inquiry for a specific purpose. This could be to report on an issue and educate people, to raise awareness of a potential problem, or to lobby local, state or federal government about a particular concern. This can be done via various means, from presenting official reports or studies, to using social media and starting an online petition. The work you do as a geographer can contribute to your environment, and responding and acting is an important part of this work.

If the results of your geographical inquiry lead you to recommend a plan of action, there are some important things to consider:

- Is it environmentally sustainable? Does the plan impact in a negative way on the natural environment and natural processes?

The title of my geographical inquiry is:						<input type="text"/>
My geographical inquiry set out to investigate:						<input type="text"/>
GENERAL POINTS		My rating				Comments
		1	2	3	4	5
I was able to complete all stages of my geographical inquiry.	<input type="checkbox"/>	<input type="text"/>				
I was able to answer all my key inquiry questions.	<input type="checkbox"/>	<input type="text"/>				
I was able to plan my inquiry effectively.	<input type="checkbox"/>	<input type="text"/>				
My maps, graphs, tables and diagrams were clear and accurate.	<input type="checkbox"/>	<input type="text"/>				
I was able to analyse my data and reach a conclusion.	<input type="checkbox"/>	<input type="text"/>				
I was able to communicate my findings in an interesting and appropriate way.	<input type="checkbox"/>	<input type="text"/>				
AREAS OF STRENGTH						Comments
My areas of strength are:						<input type="text"/>
I'm getting much better at:						<input type="text"/>
AREAS NEEDING IMPROVEMENT						Comments
The part I found most difficult was:						<input type="text"/>
I need the most help with:						<input type="text"/>
IMPORTANT ISSUES HIGHLIGHTED BY MY INQUIRY						Comments
The most important thing I learnt from my inquiry was:						<input type="text"/>
This issue is important to me because:						<input type="text"/>
This issue is important to my community /country/world because:						<input type="text"/>

Source 2 A self-evaluation checklist is a very useful way of reflecting on the findings of your geographical inquiry.

- Does it bring more economic benefits than it costs? Is it affordable in both the short term and the long term?
- Does everyone affected by this plan of action benefit from its outcomes or just a few people?

Case study

A geographical inquiry conducted on the lower slopes of Mount Kilimanjaro found that many schools lacked a reliable supply of clean water for sanitation. Based on this inquiry, the members of several non-government organisations along with the local villagers laid hundreds of metres of new pipes and installed tanks and taps so that children at the schools could wash their hands before preparing food (see Source 3).



Source 3 Children at school near Mount Kilimanjaro using newly installed taps to wash their hands before preparing food

Check your learning 1.6

Remember and understand

- 1 Why is communicating an important part of a geographical inquiry?
- 2 List three ways you could communicate the findings of your geographical inquiry.
- 3 A self-evaluation checklist is one way to reflect on a geographical inquiry. What are two other ways?
- 4 Why are the findings of a geographical inquiry often useful to the community?

Apply and analyse

- 5 What do you most enjoy about other students' oral presentations? What do you least enjoy?
- 6 What geographical questions do you think began the inquiry that resulted in the new taps in the Tanzanian school shown in Source 3?
- 7 Why is it important that an action plan for change consider the issue of sustainability?

Evaluate and create

- 8 Imagine that you are preparing a PowerPoint presentation for your class on the decline of the glaciers on Mount Kilimanjaro. What are some of the main points you would raise in your presentation? What images from this toolkit would you use to illustrate these points?
- 9 Create a checklist to assess your map-drawing skills.

1.7 Fieldwork in geography

Why is fieldwork important?

A historian studying a period in the past will try to find primary sources of information such as letters or diaries to better understand that period. For geographers, the field is an essential primary source of data. Books, websites and maps can give you some information about a particular place but they are usually secondary sources of information. To really understand a landscape or issue you need to go and see it for yourself.

A field trip can be a fun and exciting experience as you spend time with your classmates in an interesting place. As well as being fun, field trips are an essential part of your geography course. This is because fieldwork:

- helps you to better understand how the world 'works' as it builds a bridge between what you learn in a classroom and the world outside that classroom.
- teaches you new skills, particularly in collecting information. Many of these skills, such as surveying and digital mapping, are in demand in the workplace.
- allows you to learn about the world in a new and different way. Not everyone learns well by reading books or answering questions in the classroom. Many students learn more by completing practical, hands-on activities such as fieldwork.
- gives you the opportunity to discover how other people feel about their environment and to compare this with your own values and ideas about your world.
- requires you to be organised and to work cooperatively with other people.

The skills associated with fieldwork

The aim of all **fieldwork** is to enable you to develop the skills of observation, information gathering, analysis and interpretation of different forms of data and communication of your results. The types of fieldwork you conduct will differ according to your chosen topic and the fieldwork site. All fieldwork is activity-based and inquiry-based. You will be:

- identifying different types of environments and the features within them
- describing what you see around you in geographical terms
- recording data from different sources
- sampling things like water quality and wind speed

- investigating why things are where they are
- comparing different features to see if there is a pattern
- calculating amounts such as water flow, number of different species of plants and animals, visitor numbers
- analysing different forms of data
- forming a more complete picture of the area you are studying
- communicating your findings.

All these activities are aimed at developing and improving your geographical skills and understanding.

Fieldwork locations and inquiry questions

Fieldwork can take place in many locations and for a wide variety of purposes. The best locations tend to be where change is happening before your eyes. Rivers and coasts are popular fieldwork locations because the constant movement of water in these places changes the natural environment, often resulting in a response from people. Shopping centres, parks and city streets are also popular because the constant movement of people creates patterns, flows and changes.



Source 1 You never know where fieldwork will take you! These geographers are using a drill to examine the age of the glaciers on Mount Kilimanjaro.

Source 2 Examples of fieldwork locations and inquiry questions for a range of topics

Unit	Fieldwork locations	Inquiry questions
Biomes and food security	Local farm	What crops or animals are grown on this farm? What makes this place suitable for this type of farming? How has the farmer changed the natural environment? What new technologies is the farmer using? How does this impact on the farm's productivity?
	Rural urban fringe	Is the city growing in this region? What are the main drivers of this growth? How has this impacted on food and fibre production in the past? What evidence is there for changing land use patterns?
Geographies of interconnections	Local business	How is this business connected to people in other places? How have new communication and information technologies changed this business? What is the size and shape of the region served by this business?
	Major shopping centre	How many businesses in this centre are foreign owned? Where are the goods offered in the shops in this centre manufactured? Where do the customers who use this centre come from? How is this shopping centre connected to people in other places?
Environmental change and management	River or stream	What natural processes are shaping this riverine or coastal environment? How do these natural processes impact on human activities? What human activities have changed the natural processes and environment in this place? How have these environmental changes been managed? How effective has this management been? What further management strategies could be used to better manage change in this place?
	Coast	
Geographies of human wellbeing	Two contrasting suburbs	What are living conditions like in these two suburbs? What are the similarities and differences? How can these differences be mapped? Why do these differences occur? How can wellbeing be improved in these places?
	Program to improve wellbeing	What are the aims of this program? Why does this program exist? How successful is the program in reducing inequalities in wellbeing? How could it become more successful? Could this program be applied in other regions and places?

Source 2 provides examples of fieldwork locations and inquiry questions that can be the beginning of an investigation at some of these locations.

Conducting successful fieldwork

Fieldwork is a type of geographical inquiry, so whenever you take part in fieldwork you will need to follow the stages that are outlined in this toolkit.

Stage 1 Observe, ask questions and plan

Begin by looking at an issue or location and compile a set of related inquiry questions that you would like to answer. There are some suggestions in Source 2 to get you started. Plan what information you will need to answer your key questions, how you will collect it and what equipment and skills you will need.

Stage 2 Collect, record, evaluate and represent data

Plan your fieldwork so that you can collect the evidence and data that you will need. There is a range of geographical skills that are well suited to field work. These include taking photos, drawing field sketches, conducting surveys and collecting data such as stream and pedestrian flows. You need to consider ethical

principles such as people's right to confidentiality and the right to refuse to take part in a survey. If your class is planning a field trip to a natural environment such as a forest or beach, you will need to ensure you do not damage the environment by trampling on plants or animals, or by dropping litter.

Stage 3 Analyse data and draw conclusions

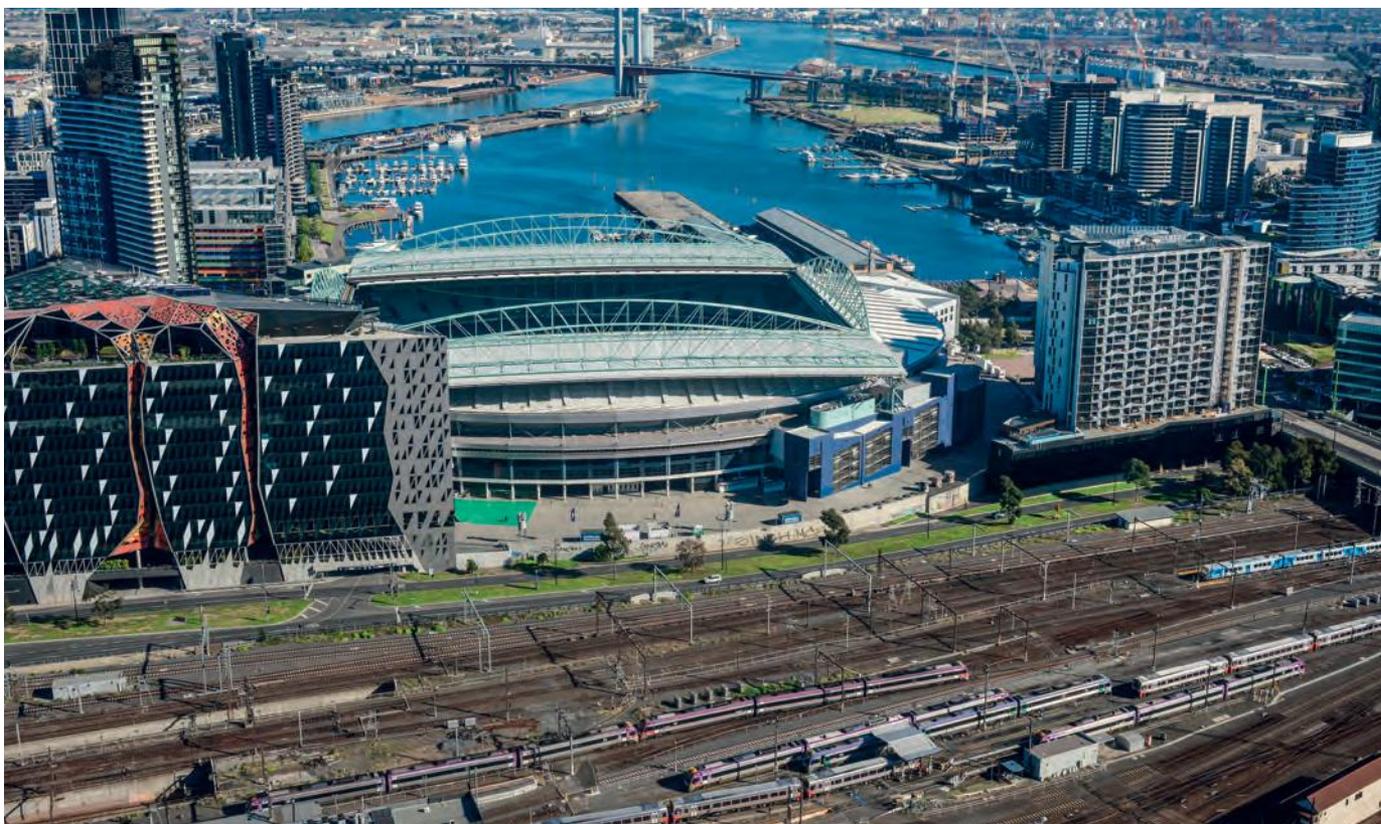
Analyse the evidence you have collected and look for patterns or clues that will help you to answer your inquiry questions. This is usually done in the classroom where you can more easily draw maps and graphs to interpret your information and reach some conclusions.

Stage 4 Communicate your findings

Communicate what you have found to an audience in the form of a written report, an oral presentation or an annotated visual display (AVD).

Stage 5 Reflect and take action

Think about your fieldwork findings and reflect on ways to improve your investigation process. Finally, decide on a course of action, if this is appropriate. This should take into account environmental, economic and social factors.



Source 3 An inner city urban renewal project

A fieldwork example: inner city renewal

In the following example, the Year 10 geography class at Gumtree College are investigating an urban renewal project near the central business district (CBD) in their capital city. Fifteen years ago the area was a vast neglected industrial site of old docks, cranes, sheds and railway lines. It has now been transformed into a residential and commercial hub with apartment blocks, office buildings, parks, shops, theatres, television studios and a major sporting arena. The Gumtree College students are investigating this area as part of their studies of environmental change and management of an urban environment.

Stage 1 Observe, ask questions and plan

Prior to their field trip, the students used the Internet and a promotional DVD to learn more about the area. Based on these observations they brainstormed a series of geographical questions that could form the basis of their inquiry. These included:

- How has this region changed over time?
- What are the causes of change in this region?
- What are the consequences of change on the built environment and on the natural environment?

- How are environmental changes in this region managed at present?
- How can environmental changes in this region be better managed in the future?

After some discussion, the students decided on the third question, but decided to modify it slightly to make it easier to study and measure. Their inquiry question



Source 4 Students completing a field sketch of an inner city renewal project

became ‘What are the consequences of change in this region on the built environment?’

It was decided that the class would spend one full day in the region after travelling into the inner city by train. Following the field trip they would then spend time in class preparing a field report.

The students spent some time before the field trip planning what information they could collect and observe for their inquiry. They decided that they could investigate previous land uses in the area by accessing old photographs and maps. Then, while on the field trip, they would look for examples of changing land uses. This could include old buildings being demolished, or the appearance of new buildings, roads, bridges or other structures that were not in the old photographs and maps.

Stage 2 Collect, record, evaluate and represent data

The students researched the region and collected a series of photographs that showed the ways in which the region was used in the past and how these uses have changed over time. They found the National Library of Australia website (<http://trove.nla.gov.au/>) particularly useful. They printed some of these photographs and took them to the area when they visited on their field trip. Activities they completed on the field trip included:

- completing a field sketch of new housing developments in a part of the area (see Source 4).
- taking geographic photographs and comparing these with old photographs (see Source 5). The photographs they took included images of a new train station, new sports stadium, new roads and new apartment buildings. Some students also photographed an old goods shed and old wharf facilities.
- mapping examples of land use changes on an outline map of the region. Included on the map were examples of buildings that have retained their original use, old buildings that have changed use, new buildings and areas cleared for new buildings.
- selecting examples of change as case studies. Some groups of students chose a new train station that had replaced an old one, some chose a new sports stadium that had been built on an area previously used for rail yards, and another group selected a goods shed that had been converted into restaurants. At each site, students listed the changes they observed and the impacts of these changes on surrounding areas. They also discussed the possible reasons for these changes. Some completed a field sketch of their case study.



Source 5 Students using old photographs of the region to observe change over time

Stage 3 Analyse data and draw conclusions

After completing their fieldwork, students returned to the classroom to make sense of the information they had collected and recorded. They used this information to make a series of conclusions about changes to the built environments that have occurred over time. In order to do this, they:

- constructed an overlay map to compare an old map of the region with the map they drew while on the field trip. They discovered that the shape of the river banks had changed little and that previous land reclamation areas had remained the same over the last 50 years. The rail yards had been moved to make way for the new sports stadium and the footprint of the new train station was slightly larger than that of the previous station. Many goods-handling areas and buildings from the previous industrial land use had been replaced with new apartment buildings and a large park. Roads from the CBD had been extended into the new precinct and new tram lines had been added.
- annotated their photographs of their case study sites to show how these sites had changed over time and the impacts of these changes on other areas (see Source 6 on page 36). Students concluded that change had been uneven, with some areas changing little, while others had undergone large-scale and dramatic changes. They also concluded that one of the driving forces for these changes has been the growth of the population of the city, increasing the demand for inner-city housing.



Source 6 An annotated geographical photograph completed as part of a geographical inquiry by students at Gumtree College

- concluded that the changes in this area have been largely positive as the area had become an unattractive wasteland prior to the urban renewal project. Some students felt that the area could be improved to make it more attractive for people to live there. They suggested that a school would be an asset in the area, as would more open spaces and recreation facilities like a water park or skate park.

Stage 4 Communicate your findings

Students completed field reports based on their geographical inquiry. Each student was required to complete a sketch book that included a range of visual and written material. Examples of visual material included an overlay map to show change over time and a range of annotated photographs. Written material included reports on the ways in which the area has changed over time and a description of the ways in which it is expected to change over the next 20 years.

Groups of students delivered presentations on their selected case studies. Most used ICT programs such as PowerPoint and Prezi to present photographs of their site. These were posted on the school website and

discussion forum, and several parents from the school community added their own memories about the region as it was in the past. The class discussed the differences and similarities between each of the case studies.

Stage 5 Reflect and take action

Following the submission of their field reports students reflected on their findings and the methods they used to reach their conclusions. They decided that the key inquiry question they had chosen was a good one, although several students commented that it was difficult to work out why change had occurred in this place over time. They completed a self-evaluation checklist to reflect on the findings of their fieldwork (see Source 1 on page 30) and the ways in which they could improve.

Many students felt that the overlay map was a very good way to demonstrate how an area has changed over time and suggested that this technique could also be used on old photographs. The fieldwork was used as the basis for a class discussion about the positive and negative impacts of the observed changes on the natural environment.

Check your learning 1.7

Remember and understand

- 1 Why is it important to plan ahead for fieldwork?
- 2 What are some of the key advantages of fieldwork for geography students?

Apply and analyse

- 3 Name a place you are familiar with that could be investigated using some of the techniques used by the Gumtree College students. Work with a partner to decide on a variety of inquiry questions that could be used to guide a field trip to this location.
- 4 Gumtree College students worked in groups to study individual sites. What are some of the advantages of working in this way rather than as a whole class?
- 5 Examine Source 6. How might this annotated

photograph help the students to answer their inquiry question?

- 6 What other information could the students have collected on their field trip to help them answer their inquiry question?

Evaluate and create

- 7 Year 10 students at another school studied change in rivers as part of a geographical inquiry into environmental change and management. They planned a field trip to a local river (see Source 7).
 - a What inquiry questions could they generate to guide their inquiry at this site?
 - b Work in a small group to describe the steps you would undertake to explore one of these questions using fieldwork.



Source 7 This site is the planned location for a fieldwork trip to investigate environmental change and management of a river.

1.8 Careers in geography

In recent years there has been a marked increase in the number and range of jobs and careers that are linked to geography. This is likely to continue well into the future, due to a growing awareness of how important it is to understand our fragile environment. Many employers are also becoming more aware of the many skills that geographers have and the usefulness of these skills in a wide range of careers.

Many geographers find that their skills and expertise are in such demand that they can easily find employment all around the world. There are many jobs and careers that are linked to your study of geography at school. Some of these are listed in Source 1.

Source 1 Studying geography can lead to many interesting and exciting careers.

Working indoors	Sharing knowledge	Related opportunities
Urban planner	Cartographer, both printed and digital maps	Studying hazards and disasters
Meteorologist and climatologist	Teacher	Studying climate change
GIS specialist	Environmental educator	Archaeologist
Transport planner	Map editor and librarian	Agricultural scientist
Working with statistics such as census data	Tour guide	Researcher
Geomatic/geospatial engineer	Writer/editor	Medical geographer/health services planner
Regional planner	Journalist	Social data analyst
Geography analyst/strategy consultant	Travel consultant	Developing new GIS applications

Working indoors

Not all geography jobs involve working outside. New information and communication technologies (ICT) have increased the number and range of geography careers that are completed indoors. Many of these are involved with planning future strategies and changes to the built environment. Planners are concerned about the ways in which different parts of a suburb or city fit together and the links between them. Like many geographers, planners increasingly use GIS systems and other ICT applications. A relatively new geography

career is using geomatic engineering. This uses GPS, GIS, 3-D computer images, surveying, satellite images and photos in the field of engineering. It is one of Australia’s fastest growing ICT fields.

Career profile: Lucy Johnson – urban planner

Lucy Johnson uses her geographical skills to help create and manage liveable spaces in a city council planning department. Residents and developers who wish to change the ways in which their properties are used must apply to Lucy and her fellow planners for permission. She assesses every proposal carefully to ensure that it does not adversely affect the natural environment or other local residents. ‘Some proposals are met with great opposition from residents, who are extremely passionate about preserving their streetscapes and the character of their neighbourhood,’ says Lucy. It is part of her job to find a balance between development and the protection of the character of the neighbourhood.

Lucy believes that ‘town planning is crucial, not just in creating physical environments, but in sustainably changing the way in which we use land and accommodate population growth. Our resources are finite and we must ensure that future generations can live and prosper just as we do’. She also believes career opportunities in her chosen field are vast, varied and increasingly more important.



Source 2 Lucy Johnson is an urban planner who helps to create liveable spaces in Melbourne.

Sharing knowledge

Geographers are good communicators who are used to working in teams to solve problems and propose solutions. Many geographers have used these and other skills to share their knowledge with the community. There are many career opportunities in education, including teaching in schools and universities – even overseas. Other geographers work in publishing, as writers, journalists, editors or cartographers.



Source 3 This Australian geography teacher is educating Fijian kindergarten children about the importance of better nutrition and increased physical activity.

Exploring new ideas

The inquiry and research skills that are part of your geography course (including observing, questioning, interpreting, analysing and communicating) are in great demand in many industries. Many geographers are also researchers who explore new ideas and propose new ways of thinking about the world in which we live. These geographers are making new and exciting discoveries in areas such as climate change, reducing the impacts of disasters, the spread of diseases and food security. They are also in demand with mining and oil companies around the world (see Source 4).



Source 4 These geographers are using a 3-D visualisation and GIS to predict the most productive locations for oil drilling.

Check your learning 1.8

Remember and understand

- 1 Why is the number of careers in geography likely to increase in the future?
- 2 List three jobs you could do as a geographer if you wanted a job where you could explore new ideas.

Apply and analyse

- 3 What geography careers in Source 1 are connected to the concept of sustainability?
- 4 What skills do geographers have that make them useful in helping communities recover from natural disasters?
- 5 Why do you think a background in geography would be useful for an archaeologist?

Evaluate and create

- 6 Select one of the careers from Source 1 that interests you. Research this career and prepare a one-page fact sheet that includes at least one picture. Include answers to the following questions in your career fact sheet:
 - a What qualifications are needed in this career?
 - b How does someone working this career use geographical skills and concepts?
 - c What aspect of this career do you think is most attractive?

Environmental change and management

Changing and managing the environment

Biosphere 2 is one of the world's largest scientific experiments. It is located in the Arizona desert. It is a miniature replica of the world's **biomes** and was built to explore the possibility of sustaining human life on other planets. Eight people were sealed inside for two years with the aim of surviving without outside help. Despite a cost of US\$200 million, Biosphere 2 could not generate enough breathable air, drinkable water or food for the eight people inside. After 18 months, oxygen had to be pumped in from outside.

The Earth supports 7.5 billion people every day, supplying us with the water, air and food we need to survive. Today, many human activities are threatening the planet's ability to support life. As a result, it is vitally important that we take care to manage the environment.



2A

What is environmental change?

- 1 One of the biggest problems faced by the inhabitants of Biosphere 2 was a build-up of carbon dioxide and falling oxygen levels. How are these levels maintained on Earth?
- 2 How do you think the inhabitants dealt with their waste?

2B

Why does environmental change pose a challenge for sustainability?

- 1 Biosphere 2, built north of the expanding city of Tucson, came under threat in 2007 when the land on which it sits was going to be used for a new housing estate. Apart from housing, what are some other ways in which people change the land?
- 2 How would the building of Biosphere 2 have changed the surrounding land?



Source 1 Biosphere 2 was built in 1987 with the aim of creating an artificial environment on Earth that could sustain human life and be transferred to other planets.

2C

How are we responding to environmental changes?

- 1 How do the Earth's systems provide us with a supply of fresh water?
- 2 Brainstorm some of the ways in which the supply of fresh water on Earth is threatened.

2.1 Understanding environmental change

There are many natural environments on Earth that have been altered to suit human needs. Today, less than a quarter of the planet's land surface can still be considered to be wild. The rest of the Earth's surface has been transformed in a variety of ways by human activities. These activities include:

- removing natural tree cover to use the land for farming and cities
- damming and diverting rivers to produce electricity and more reliable sources of water
- digging for valuable minerals and energy sources beneath the surface
- polluting the land, air and water with waste materials.

These changes have had dire consequences for many ecosystems and species of plants and animals that we share the planet with. Tens of thousands of species are becoming extinct each year, largely as a result of the loss of natural habitat, but also due to pollution and the changes brought about by climate change. There are three main categories of environmental change: changes to the land, changes to the atmosphere and changes to water.

Changes to the land

As the human population has increased over the last two centuries, cities, towns and farms have spread rapidly across the Earth's surface. This process has greatly altered the soils and plants of the land. Perhaps the greatest changes have been to the world's forests. Vast areas have been cleared to make way for farms and cities, and the forests' resources (such as wood from trees) have been used for energy and building materials. Less than one-quarter of the world's original forest cover remains intact today and the small amount that remains is under increasing pressure from expanding populations in Africa, Asia and South America. Fertile soil, too, is a declining resource as overuse has led to a loss of fertility, soil erosion (see Source 1) and increased salt in many regions.

Changes to the atmosphere

The Earth is surrounded by a combination of different gases known as the **atmosphere**. These gases provide many of the requirements for life on Earth as we



Source 1 A gigantic dust storm approaches the capital city of Sudan, Khartoum. Dust storms such as these are becoming more frequent. They are the result of changes made to the land such as over farming and the removal of natural land cover (like trees and other vegetation).

2A What is environmental change?

know it, including oxygen and fresh water. The atmosphere also protects the Earth (and everything on it) from the freezing cold conditions and dangerous ultraviolet rays of space. Despite the importance of the atmosphere to sustaining life on Earth, it has been used as a dumping ground for many gases and chemicals produced by human activities. The burning of **fossil fuels** such as coal for transport, electricity generation and industry has changed the natural levels of certain gases in the atmosphere. In addition to this, many airborne chemicals have been released through the production of goods and services we use every day, such as steel and oil (see Source 2). In some cases, the chemicals released into the atmosphere have brought about a partial breakdown in the layer of gases (known as the ozone layer) that shields us from ultraviolet light. In addition to this, they are responsible for an increase in the acidity of rain, and a warming of the atmosphere leading to global changes in our climate.

Changes to water

Fresh water is vital to the survival of all life on Earth. Water is used by humans in countless ways. We use it for drinking, washing, transport, fire-fighting, producing electricity, mining, fishing and recreation, as well as a host of other things. Above all, however, we rely on fresh water for producing the food we eat. About 70% of the total water taken from rivers, streams and underground water sources is used to irrigate crops and provide water for farm animals.

The diversion and damming of rivers to provide a reliable supply of water for farmers and for city dwellers is causing water shortages in other places around the world.

Human changes to the natural water supply are also having serious impacts on the natural environment (Source 3). Some fresh water supplies are now becoming so polluted that they are undrinkable, leading to further problems for the animals, birds, fish and plants who also rely on the water to survive.



Source 3 The Glen Canyon Dam in the Arizona Desert, USA, provides water and electricity to the nearby town of Page. Around the world, human changes to water supplies are having serious impacts on the natural environment.



Source 2 These trees in Wales have been killed by a combination of acid rain and other pollution. Over the last 30 years, emissions from nearby steel manufacturing plants and oil refineries have brought about increased levels of acid rain resulting in this environmental change.

Check your learning 2.1

Remember and understand

- 1 How have human activities impacted on the land?
- 2 Why have human changes to the environment increased over the last 200 years?

Apply and analyse

- 3 Examine the image of Glen Canyon Dam. List all of the human impacts on this environment that you can see.
- 4 Sources 1 and 3 show the effects of environmental changes in desert areas. What factors do you think make these areas particularly vulnerable to the effects of human activities?

Evaluate and create

- 5 Make a list of all of the environmental changes mentioned on these pages.
 - a Rank them from the one you know the most about to the one you know the least about.
 - b For the three at the bottom of your list, write one question you would like answered before you have finished this unit.
 - c Share your three questions with your classmates.

2.2 Degrading the land

The loss of productivity and decline in fertility of land-based environments as a result of human activities are referred to as land degradation. Land degradation currently affects about one-quarter of the world's total land area and about 38 per cent of the world's farmed areas. About 1.5 billion people, including many Australians, are directly affected by land degradation. As more land becomes infertile or unusable, less land is available for humans to farm or use as a resource. It is also contributing to climate change, as cleared, degraded land stores much less carbon than natural land cover such as rainforest. The three main types of land degradation are soil degradation, soil erosion and ecosystem decline.

Soil degradation

Soil degradation refers to the loss of fertility of the soil, often due to a chemical change. Soil can degrade by becoming compacted by large machinery and hard-hooved animals such as cattle and sheep, or becoming acidic due to a build-up of fertiliser or a loss of soil nutrients caused by farming the land too intensively. One of the greatest problems for Australia is the build-up of salt in the topsoil (called **salinity**).

Soil erosion

Soil **erosion** is when soil is gradually worn away by natural phenomena such as rivers, rain, waves, glaciers and the wind. Human activities, particularly clearing trees for farming, accelerate erosion in many places. Cleared land is more vulnerable to wind erosion, gully erosion (water scouring away the land) and sheet erosion (the loss of topsoil over a large area). Much of Australia is at risk from one or more of these types of erosion (see Source 3).

Ecosystem decline

As well as soils, the natural **ecosystems** of an area, such as forests and streams, can become degraded. This may be through a loss of vegetation, the invasion of alien plant and animal pests or a decline in the quality of streams and rivers. When coupled with a decline in soil quality, a degradation of ecosystems can lead to **desertification**, particularly in areas close to existing deserts.

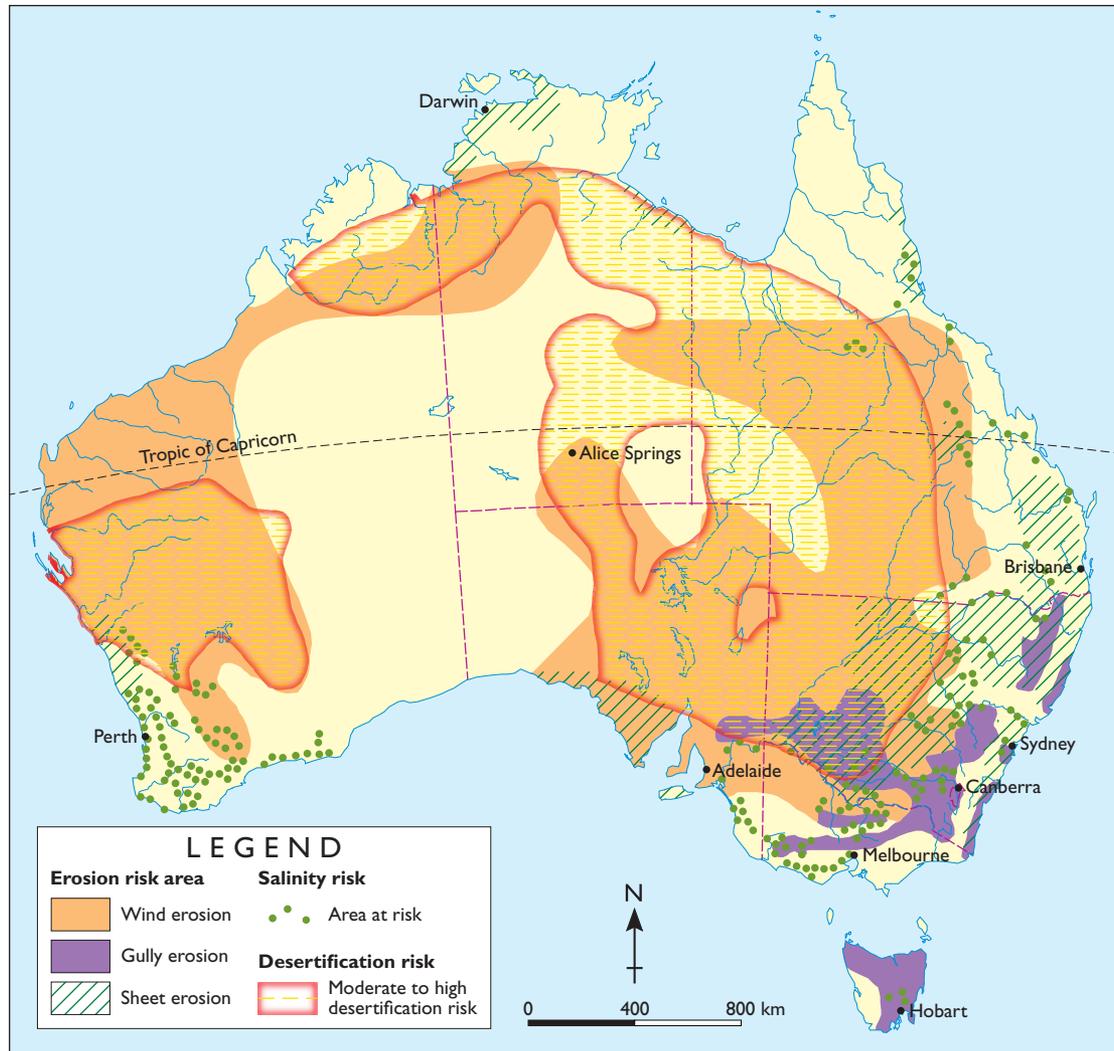


Source 1 Soil can be carried on the wind for thousands of kilometres. This dust storm which blanketed Sydney, Canberra and Brisbane in 2009 originated near Kati Thanda (Lake Eyre) in South Australia. Dust was carried as far as northern New Zealand.



Source 2 In some arid and semi-arid areas of Australia, cattle grazing has led to a breakdown in soil structure and the loss of plants. This can lead to areas such as this becoming desertified.

AUSTRALIA: DISTRIBUTION OF LAND DEGRADATION



Source 3

Source: Oxford Atlas

Check your learning 2.2

Remember and understand

- 1 What is land degradation?
- 2 Why is land degradation a concern for many people in Australia and around the world?

Apply and analyse

- 3 Conduct research to compare the footprint of a cow with that of a kangaroo. What does this tell you about the relative impacts of introduced and native species on Australia's soils?
- 4 Use an atlas to estimate the distance covered by the 2009 dust storm shown in Source 1.
- 5 Examine Source 3.
 - a Describe the areas of Australia at risk from gully erosion. Use the names of states and specific places in your description. You may need to refer to a more detailed map of Australia to assist you.

- b Which areas are most at risk from salinity?

- c List those areas that are at risk from erosion, salinity and desertification.

- d Use the SHEEPT method to list the reasons why some places are more at risk of land degradation than others. For more information on the SHEEPT method, refer to page 26 of 'The geography toolkit'.

Evaluate and create

- 6 Examine Source 2, showing a degraded environment in Australia. Discuss in a small group some steps that could be taken to restore this land. Use these steps to develop and present an action plan. This should include an annotated copy or field sketch of Source 2.

2.3 Degrading the atmosphere

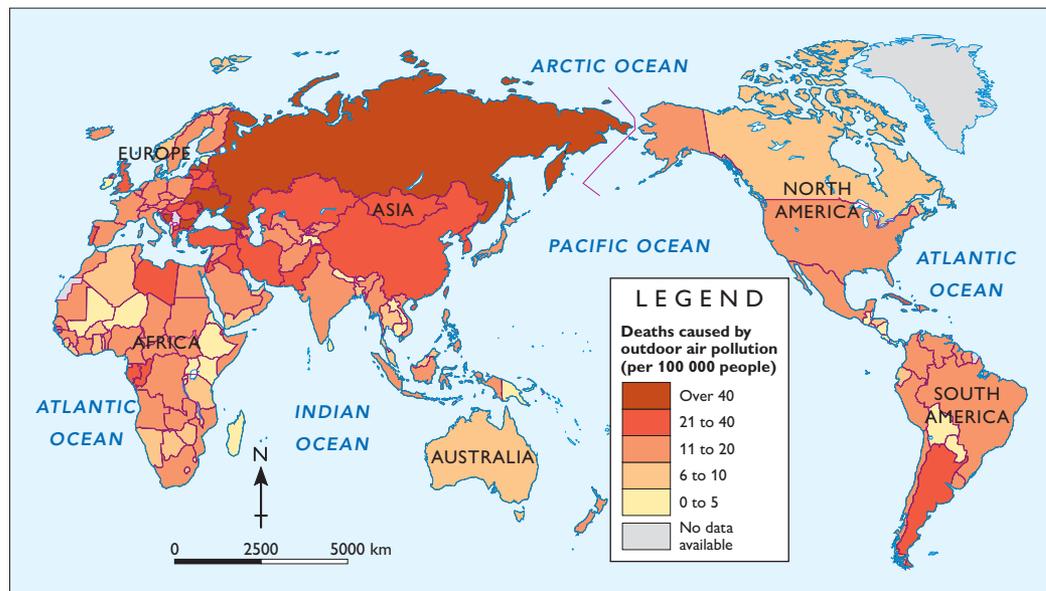
The layer of gases that surrounds the Earth – known as the atmosphere – is being degraded in many ways. Pollutants such as carbon, nitrogen and sulfur released into the atmosphere from factories and transport are disturbing the natural balance of gases that form the atmosphere. This change in the composition of the atmosphere, together with a reduction in forest cover, is responsible for an increase in global temperatures and changes in our climate. We will examine the effects of climate change later in this chapter, but to begin we will examine some of the health impacts that increases in air pollution are having on the planet and how these are affected by changes in the **ozone layer**, a region of the atmosphere that protects the Earth from the Sun's ultraviolet radiation.

Air pollution

Air pollution is considered to be the world's worst environmental health risk today. Air pollution leads to increased rates of asthma, and lung and heart disease. It is estimated that more than 3.5 million people around the world die each year from outdoor air pollution (see Source 1). This is largely the result of breathing air with high concentrations of fine particles from traffic exhaust, factory and power plant emissions, and fires. Another 4.3 million deaths each year are the result of indoor air pollution. These are largely due to fuels such as coal and dried animal waste that are burned indoors for heating and cooking (mainly in developing countries).

As tougher laws and restrictions governing emissions from factories and vehicles are introduced in countries across the developed world, outdoor air quality is slowly improving. However, in many countries across the

WORLD: ANNUAL DEATHS CAUSED BY OUTDOOR AIR POLLUTION



Source 1

Source: Oxford University Press

developing world, air quality is actually getting worse. This is particularly true of countries in Asia and Africa. In these countries, the number of deaths each year from air pollution is increasing. This is due mainly to the rapid growth and expansion of cities. As these cities grow, the demand for cheap energy increases. Currently, the cheapest and most reliable source of energy in these countries comes from burning fossil fuels such as coal and oil. Measurements of air quality show that 98 per cent of cities in the developing world have rates of air pollution that exceed safe guidelines.

India: an air pollution hotspot

India has some of the highest levels of air pollution on the planet. In a recent report published by the World Health Organization (WHO), half of the world's 40 most polluted cities were in India. The list includes the vast cities of Delhi, Jaipur and Lucknow (see Source 2). It is estimated that more than half a million Indians die prematurely from the effects of air pollution each year. Much of this pollution comes from a rapid increase in the number of vehicles clogging India's congested roads. In addition to this, there has been a rapid growth in industry across India. More and more, these factories demand cheap energy and much of this energy comes from coal-fired power plants.



Source 2 Commuters on the streets of India's capital, Delhi, face serious air pollution from vehicle exhaust and emissions from coal-fired power plants. More than half a million Indians die prematurely from the effects of air pollution each year.

In fact, around 70 per cent of India's electricity is generated from burning coal, much of which is imported from overseas. Australia exports about 47 million tonnes of coal to India each year, a figure that is expected to grow in the future as the population grows and demand increases.

A good news story: the recovering ozone layer

Around 10 kilometres above the surface of the Earth sits a concentration of ozone – molecules that contain three atoms of oxygen. This region of the atmosphere is known as the ozone layer. The ozone layer shields the Earth and its inhabitants from much of the Sun's ultraviolet radiation. Exposure to this radiation is linked to increased rates of cancer, especially skin cancer, as well as lower productivity of plants.

The number of ozone molecules in the ozone layer is constantly changing, but in the 1970s scientists recorded a steady decline of ozone (particularly in an area above Antarctica). Known as the ozone hole, this reduction of molecules was linked to the release of chemicals into the atmosphere from aerosol cans and refrigerators. In 1987, an international agreement banned the use of these chemicals in an attempt to stop the ozone hole from increasing in size. In recent years, there are signs that the ozone layer is beginning to recover. It is now expected that it will return to 1980 levels by 2070. The Secretary-General of the United Nations referred to this agreement as 'perhaps the single most successful international agreement to date'.

Check your learning 2.3

Remember and understand

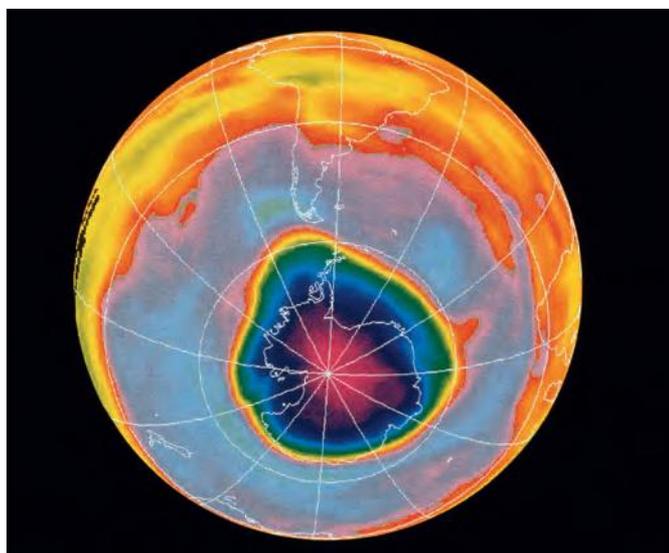
- 1 What is the ozone layer?
- 2 Why is the air quality so poor in India?

Apply and analyse

- 3 Use the geographic concept of interconnection to describe Australia's role in air pollution in India.
- 4 Air pollution has been described as a 'transnational' problem, meaning that it crosses international borders. Explain why this makes it a difficult problem to solve.
- 5 Examine Source 1.
 - a Which regions have the highest death rates due to air pollution?
 - b In which regions do you predict the rates to grow? Give some reasons for your answer.

Evaluate and create

- 6 Access the real time air quality map at <http://aqicn.org/map/>. This shows the current pollutant levels for hundreds of cities around the world.
 - a Scroll down for the legend. Describe the distribution of the cities that have levels currently greater than 150 AQI (air quality index).
 - b What precautions are suggested for people who live in these cities?
 - c Describe the AQI in Australian cities.



Source 3 A satellite map showing a severe depletion or 'hole' in the ozone layer over Antarctica on 3 October 1990. The hole appears here as the violet and pink areas covering Antarctica (outlined in white) and beyond.

2.4 Degrading water

Inland waters such as rivers, lakes and wetlands are some of the world's most degraded environments. Human activities have reduced the quality and quantity of clean fresh water in many of these places. Extracting water from rivers to use in homes, factories and farms, and damming rivers for water supply, flood control and hydroelectricity have all affected the health of these inland waters. Pollution from farms and industry sources entering these waters has also caused damage.

People extract large amounts of fresh water from various natural sources. The highest demand for fresh water is for irrigating farms to grow food. In Australia, for example, 70 per cent of the water extracted from rivers and **aquifers** is used in farming. As the world's population and its demand for food and water grow, many of the world's water resources are becoming degraded by having too much water extracted. This has led to shrinking lakes in some regions and increased salinity in the water in others.

Damming the rivers

Of the world's 292 large river systems, two-thirds have been changed by dams and reservoirs. Dams disrupt the flow of water, flooding some areas and stopping water reaching other areas. Damming also disrupts ecosystem services such as the provision of fresh water, fertile soil and food production. The natural interaction between rivers and coastal ecosystems is degraded as fewer nutrients and less water and sediment reach the river mouth and sea.

Pollutants in our water

Water pollution is the contamination of our rivers, lakes, wetlands, estuaries, seas and oceans. This pollution can be the result of human activities near the water such as shipping, fishing and oil drilling, or from activities conducted on land, a long way



Source 1 An irrigation dam near Mahabaleshwar in western India



Source 2 A toxic bloom of blue-green algae caused by excess nutrients from farm fertilisers has built up in a dam in northern California.

from the waterways. Land activities such as the use of fertilisers and pesticides in farming, littering, clearing land, creating tips and landfill, processing sewage and industrial activities can all cause pollution of the waterways.

The results of water pollution are devastating. People lose access to safe, clean, drinking water. Fish and other animals in the water are killed or slowly decline in health and population numbers and an important food source is lost. In extreme cases, water pollution can contribute to widespread food shortages and famine.

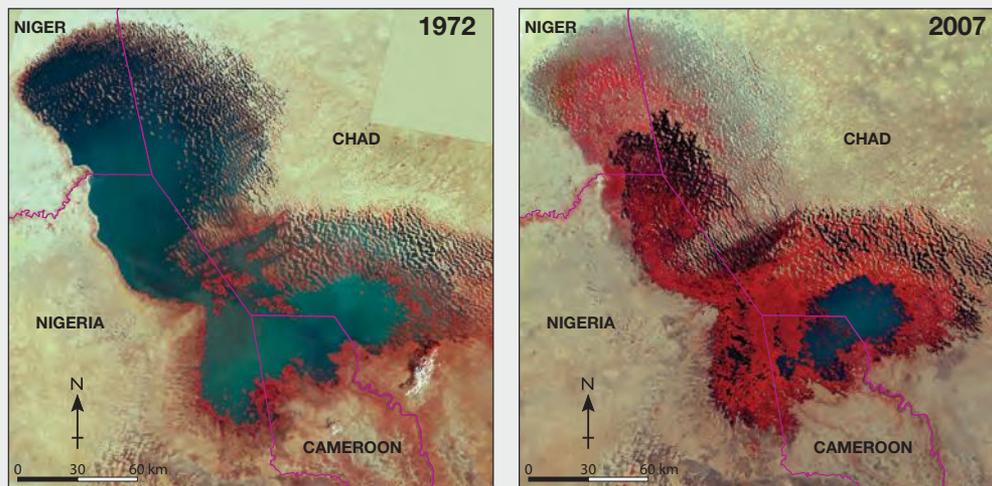
keyconcept: Sustainability

Africa's disappearing lake

Lake Chad was once one of Africa's largest and most important freshwater lakes. It provided water to millions of people across four countries and supported a great diversity of wildlife. In 1963, it was the world's sixth largest lake with a total surface area of 23 000 square kilometres. By 2001, this had declined by almost 75 per cent to a paltry 300 square kilometres. This decline is due to a combination of factors including:

- increasing population in the region (e.g. the population of all four affected countries is expected to double by 2050 adding another 300 million people to the region)
- increasing demand for water to irrigate crops
- drying of the climate due to a decrease in the number of large rainfall events such as monsoonal storms
- extremely high rates of evaporation due to the climate and the shallowness of the lake
- increasing desertification in the Lake Chad catchment area.

For more information on the key concept of sustainability, refer to page 9 of 'The geography toolkit'.



Source 3
Satellite images of Lake Chad in 1972 and 2007

Check your learning 2.4

Remember and understand

- 1 In what ways can building a dam contribute to water degradation downstream?
- 2 Which human activities contribute to water degradation?

Apply and analyse

- 3 How do you feel about the scene in Source 2? What has caused water degradation in this river?
- 4 Use the SHEEPT method to classify the factors responsible for the degradation of freshwater resources around the world. (For more information on the SHEEPT method, refer to page 26 of 'The geography toolkit'.)

5 Examine Source 3.

- a Describe the changes in Lake Chad evident in these two satellite images.
- b Do you think that Lake Chad will disappear completely? Give some reasons for your answer.

6 Examine Source 1.

- a Why do you think this dam might have been constructed? Give evidence from the photograph for your answer.
- b How has this dam changed the natural environment?

Evaluate and create

- 7 Construct a flow diagram to explore the links between the factors responsible for the decline of Lake Chad.
- 8 What are some of the issues affecting the health of freshwater resources in your region?

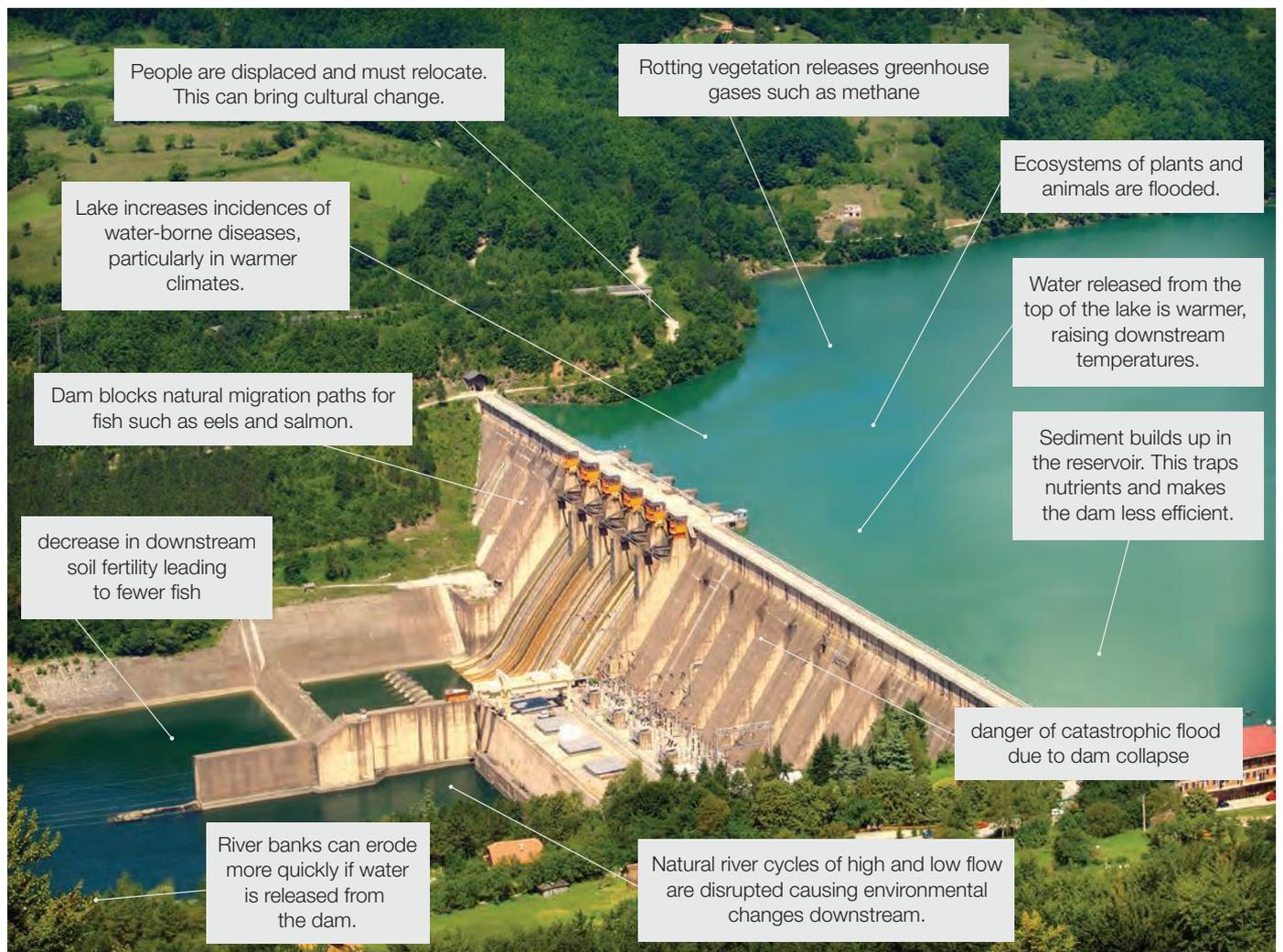
2.5 Damming the rivers

There are many human activities that bring environmental change to streams and rivers, but perhaps the most dramatic of these is building a dam across a river. One of the main reasons dams are built is to allow a reservoir of water to build up behind the dam which can then be used for the irrigation of farms, a reliable water supply for towns and cities, flood control and for recreation. The energy of the moving water can also be captured behind the dam, and when released through pipes and turbines inside the dam can be used to generate electricity.

This type of electricity (hydroelectricity) provides a cleaner alternative to other methods of power generation such as coal and oil burning.

As international pressure mounts to reduce carbon emissions, more and more dams are being built across fast-flowing rivers all over the world. Generally speaking, the bigger the dam, the greater the amount of electricity it can generate. Big dams (over 15 metres high) are now considered the most efficient. There are more than 50000 big dams in the world, half of which are in China, who has 1600 more under construction. China is by far the world's leading hydroelectricity generator and is home to the Three Gorges Dam, the largest dam in the world.

While big dams bring many benefits, they can also create problems for the environment. Source 1 shows some of the human and environmental impacts of damming a fast-flowing river.



Source 1 Some of the human and environmental impacts of damming rivers

keyconcept: Sustainability**The world's largest river restoration project**

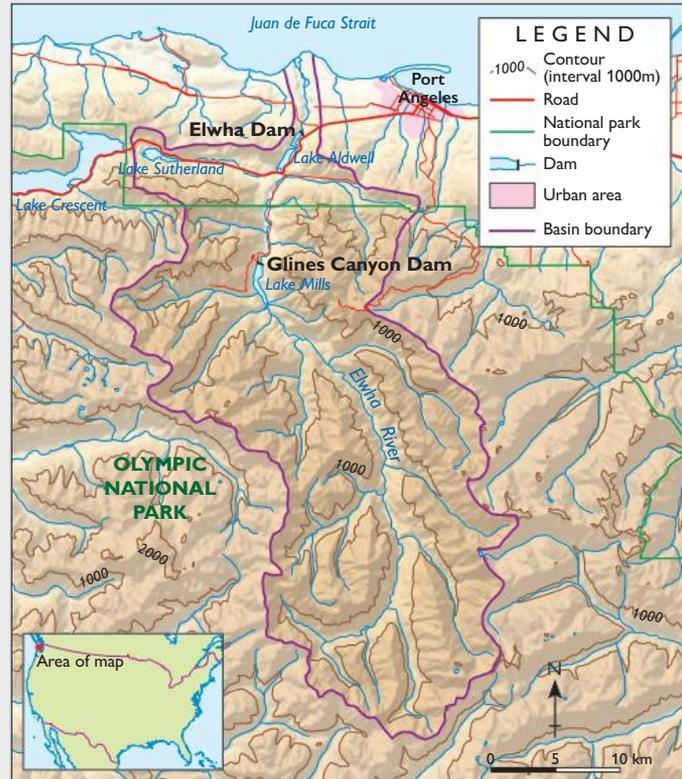
While much of the world seems engaged in a dam-building frenzy, in the north-western United States two large dams are being torn down piece by piece. For nearly 100 years there have been hydroelectricity dams on the Elwha River in Washington State, but in 2011 excavators mounted on barges began dismantling them.

Most of the Elwha River runs through the Olympic National Park. Studies on the impact of the dams found that natural ecosystems had significantly declined in quality and capacity as a result of the dams. The greatest impact was on the Chinook salmon, whose migration to spawning rivers had been blocked. This resulted in a 70 per cent decrease in spawning sites (where salmon reproduce). This then impacted on river fertility and reduced the amount of food available to wildlife in the national park such as bears. By removing the dams, it is hoped that the natural ecosystems will be restored.



For more information on the key concept of sustainability, refer to page 9 of 'The geography toolkit'.

ELWHA RIVER: FORMER LOCATIONS OF THE ELWHA RIVER DAM AND THE GLINES CANYON DAM



Source 2

Source: Oxford University Press

Source 3 The 64-metre-high Glines Canyon dam partially removed in March 2012.

Check your learning 2.5

Remember and understand

- 1 Why are many fast-flowing rivers dammed?
- 2 Why has the Glines Canyon dam been removed?

Apply and analyse

- 3 Most of the world's big dams are in China. Brainstorm the factors that may be responsible for this. Classify them using the SHEEPT method. (For more information on the SHEEPT method, refer to page 26 of 'The geography toolkit'.)
- 4 Examine Source 2.
 - a Describe the location of the dams on the Elwha River.

- b Estimate the length of this river and the area of its catchment.
- c Why is it important to consider the whole catchment rather than just the river when analysing the impact of a dam?

Evaluate and create

- 5 Source 1 shows some of the negative impacts of dams. Create a similar diagram with a dam's potential positive impacts on people and the environment.
- 6 Debate this topic: 'Despite their negative impacts, dams are beneficial to people and the environment.'

2.6 Pollutants in our water

More than one billion people around the world today lack access to safe drinking water. This is due to many factors, one of which is the contamination of freshwater sources such as rivers, streams and groundwater with harmful substances. As well as making water unsafe to drink, pollutants reduce the ability of the environment to provide other ecosystem services such as food supply, pest control and recreation.

Pollutants that enter our waters can be classified as either physical, chemical or biological.

Physical pollutants

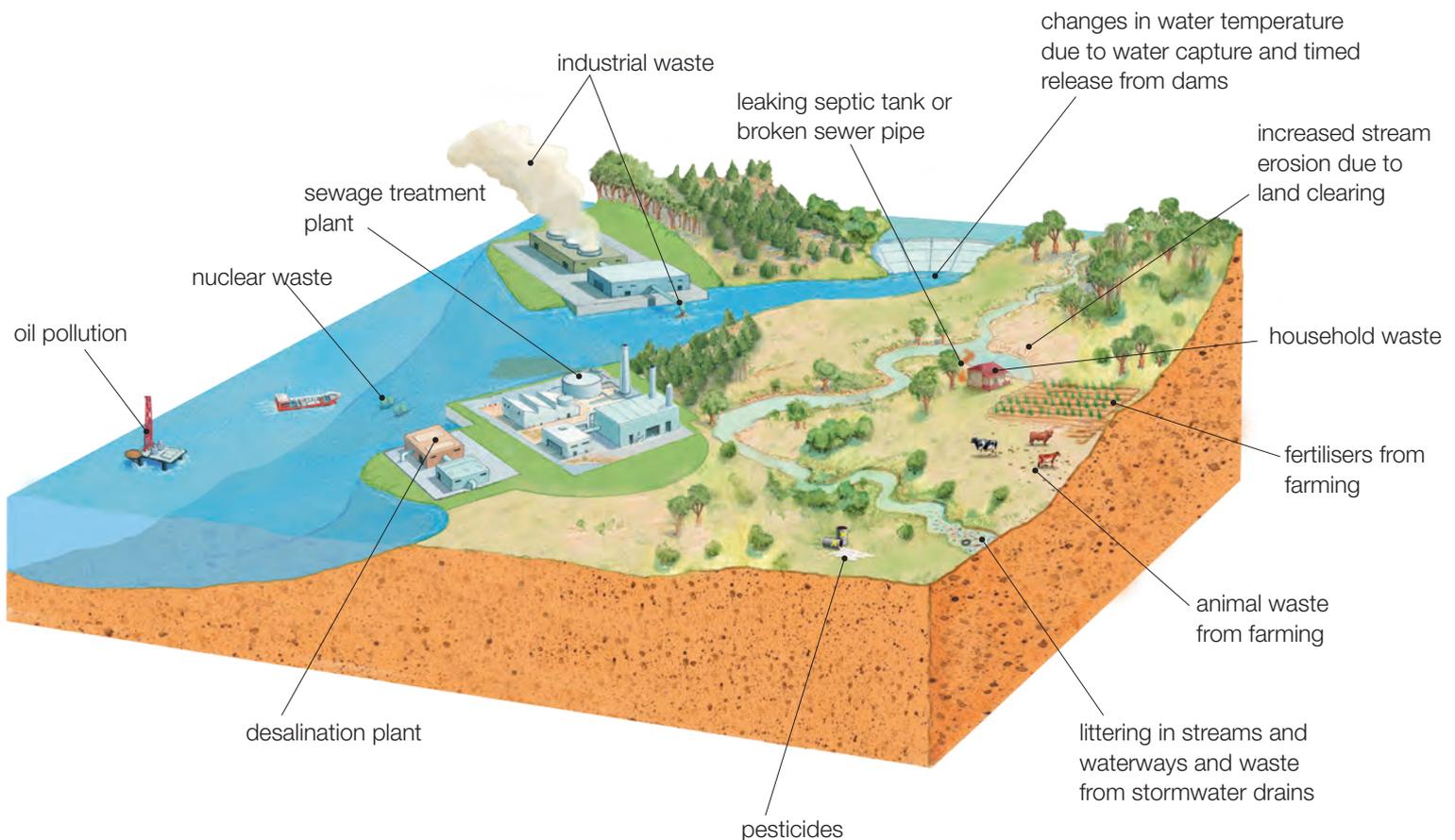
Physical pollutants include particles of soil eroded from the landscape and washed into the waterways and any litter such as plastic bags, cigarette butts, shopping trolleys and tyres. It is estimated, for example, that more than 7 billion cigarette butts are littered in

Australia each year. Many of these end up washed into drains and carried to streams and coasts where they release chemicals and present a danger to marine life and seabirds.

Soil washing into the waterways is a major source of pollution. These particles of soil can make water cloudy and prevent sunlight entering the water, affecting the plants and animals. When the sediment settles, it can smother small animals and plants living in the water. These sediment particles may also have other substances bound to them such as chemicals and bacteria that can cause pollution.

Chemical pollutants

Chemical pollutants include heavy metals, oils, pesticides, industrial chemicals and salt. When the concentration of chemicals in waterways reaches



Source 1 Major sources of water pollution

levels that are above natural levels it causes pollution. For example, too much of a naturally occurring plant nutrient changes the chemical balance of water causing excessive plant and algae growth.

Biological pollutants

Biological pollutants include bacteria, parasites and invasive plants and animals. Biological pollutants come from a range of sources including sewage treatment plants, farms, factories and storm water. They can cause harm to other plants and animals in the water, or cause harm to people who drink the water. Bacterial and parasitical pollution such as giardia in the water is usually spread by human and animal waste entering waterways, causing illness.

keyconcept: Place

The Ganges River

One of the world's most polluted rivers is the Ganges River of India. An estimated 2900 million litres of sewage is emptied into the river every day, creating a toxic river. In addition, the river is used to dispose of medical waste, dead bodies and waste from tanneries (where leather is made from animal skins) and other factories. A count of harmful bacteria in the river found levels 100 times higher than those considered safe for human use. Millions of people rely on the water of the Ganges for drinking, bathing and cleaning, as well as for its spiritual significance.

For more information on the key concept of place, refer to page 6 of 'The geography toolkit'.



Source 2 Around 2 million people a day bathe in the Ganges River, one of the world's most polluted rivers.



Source 3 An estimated 100 million tonnes of mining waste was discharged into the Queen River in Tasmania between 1893 and 1995, giving it the reputation as Australia's most polluted river.

Check your learning 2.6

Remember and understand

- 1 What are the three main types of water pollution?
- 2 Which of these is the main source of pollutants in the Ganges River?

Apply and analyse

- 3 Examine Source 1, showing some of main sources of water pollution. Classify each of these as physical, chemical or biological.
- 4 As well as water pollution, what other environmental impacts of mining can you identify in Source 3, showing the Queen River valley? How might these also contribute to water pollution?
- 5 There have been several government attempts to reduce pollution in the Ganges River but these have been largely ineffective. Discuss some possible reasons for this with a partner and then with your class.

Evaluate and create

- 6 The United Nations considers these 10 rivers to be the most 'at risk': Salween-Nu, Danube, La Plata, Rio Grande, Ganges, Indus, Nile, Murray-Darling, Mekong and Yangtze.
 - a Locate each of these rivers on a world map and describe their distribution.
 - b Select one of these rivers and research the problems it faces.
 - c Present your findings to the class.

2.7 The real cost of your mobile phone

When exploring the ways in which the environment is changing, it is important to look at not only the effects of these changes but also their causes. For example, when investigating declines in fish populations, geographers look for causes such as increases in world population, pollution levels and changing consumption patterns. Similarly, when looking at the environmental changes brought about by industry and mining around the world, geographers need to explore a range of possible causes. One of the main factors driving the growth in mining and production is increased demand for electronic consumer goods such as mobile phones. Current estimates put the number of mobile phone subscribers around the world at about 6 billion. This number has increased significantly over the past decade (see Source 5). The **raw materials** used in the production of mobile phones come from different locations around the world. Dramatic increases in demand for these materials has created serious environmental problems in a number of locations.

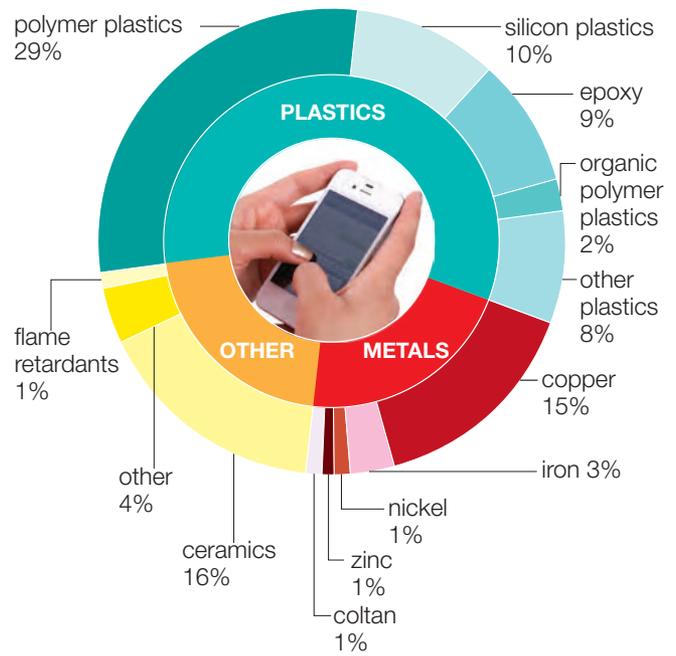
Plastics

Plastics are a by-product of refining oil. Oil is usually found in the Earth's crust and is accessed by drilling into the crust, either on land or on the seabed. There are significant environmental risks associated with mining and using oil. These range from the potential for oil spills at the mine site to the greenhouse gases produced when oil is used for fuel. Many plastics are hard to dispose of and take thousands of years to break down. Since the 1950s, more than a billion tonnes of plastic has been discarded around the world.

Metals

Copper

Because copper conducts electrical signals, it is used a great deal in electronic devices. Copper is mined in many places around the world. Chile's Escondida copper mine is the world's largest. The mine is essentially two giant pits dug into the desert floor. Waste rock is left in piles called tailings and copper is transported in pipes 180 kilometres to the coast. Like many large mines,



Source 1 The raw components of a mobile phone



Source 2 This bird has died from eating plastic which it mistook for brightly coloured fish. Thousands of seabirds and other marine animals die each year in this way.

Escondida is located in the desert. This creates problems for the mining operators who need water for their mining operation and their workers. A desalination plant is being built on the coast to provide this water. The water will be piped to the mine.



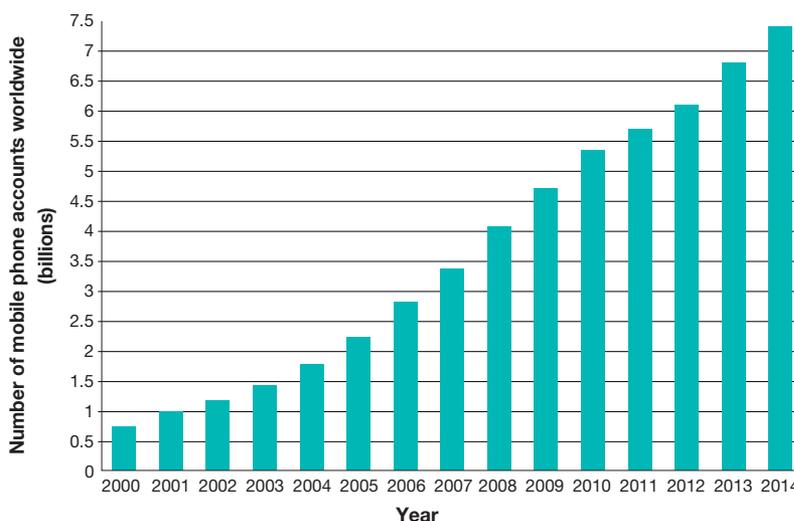
Source 3 The Escondida copper mine in the Chilean desert



Source 4 A coltan mine in the Democratic Republic of the Congo. As well as causing environmental change there is also evidence that profits from coltan mining are being used by armies in the region to fund long-running and bloody conflicts.

Coltan

Coltan is a mineral ore, high in iron, that is used in mobile phones as well as video-game players and some computers. Australia is the world's largest supplier of coltan. The Democratic Republic of the Congo (DRC) in Africa is another large supplier. To reach the coltan in the DRC, miners have stripped away rainforest, including the rainforest in national parks. The roads they cut through the rainforest to reach the mines are then used by local people hunting wild animals for food. One of the animals hunted by locals for meat in the rainforest is the gorilla. The western lowland gorilla is now a critically endangered animal and has all but vanished from the rainforests of the DRC.



Source 5 Growth in the number of mobile phones worldwide

Check your learning 2.7

Remember and understand

- 1 How does the production and use of plastic change the environment?
- 2 What is coltan? How has the mining of coltan changed the environment in the Democratic Republic of the Congo?

Apply and analyse

- 3 Examine Source 5 carefully.
 - a Describe the global trend in mobile phone use over the period.

- b Conduct research to determine the five countries around the world that have experienced the largest growth over this period. Why might this be the case?

- 4 The bird in Source 2 was found on the Midway Islands. Use an atlas to locate these islands and explain where you think the plastic that caused the death of this and many other birds originated.

Evaluate and create

- 5 Select another popular consumer item of your choice and research the environmental changes brought about by its production and use.

2A rich task

Return to Eden

The region at the **confluence** of the Tigris and Euphrates Rivers in Iraq once supported one of the world's great wetlands – the area where farming was first developed as well as the location of the world's first towns. For this reason, many thought of the area as the Garden of Eden. The wetlands once covered 20 000 square kilometres and supported complex communities of plants, animals, birds and people.

Between the 1970s and 2002, however, the area of the marshes shrunk by more than 90 per cent and the only major marsh that survived was the Al Hawizeh Marshes sitting on the Iraq and Iran borders. This was a result of new irrigation dams that drew water from the rivers upstream to support further agriculture. Much of the marshland became dry and the ecosystems collapsed. The numbers of migratory birds declined dramatically and the local people were forced to move to the cities.

Since 2003 many of the drainage structures have been dismantled and the marshes allowed to reflood. By the end of 2006, more than half of the region had been reflooded and much of the original vegetation had recovered. Farmers are also returning to the area.

skilldrill

Constructing overlay maps from satellite images

One way to show how a place has changed over time is to construct an overlay map of the area. **Overlay maps** allow geographers to show a place at two different times so that they can instantly see any changes that have taken place. To construct an overlay map from two satellite images, follow these steps:

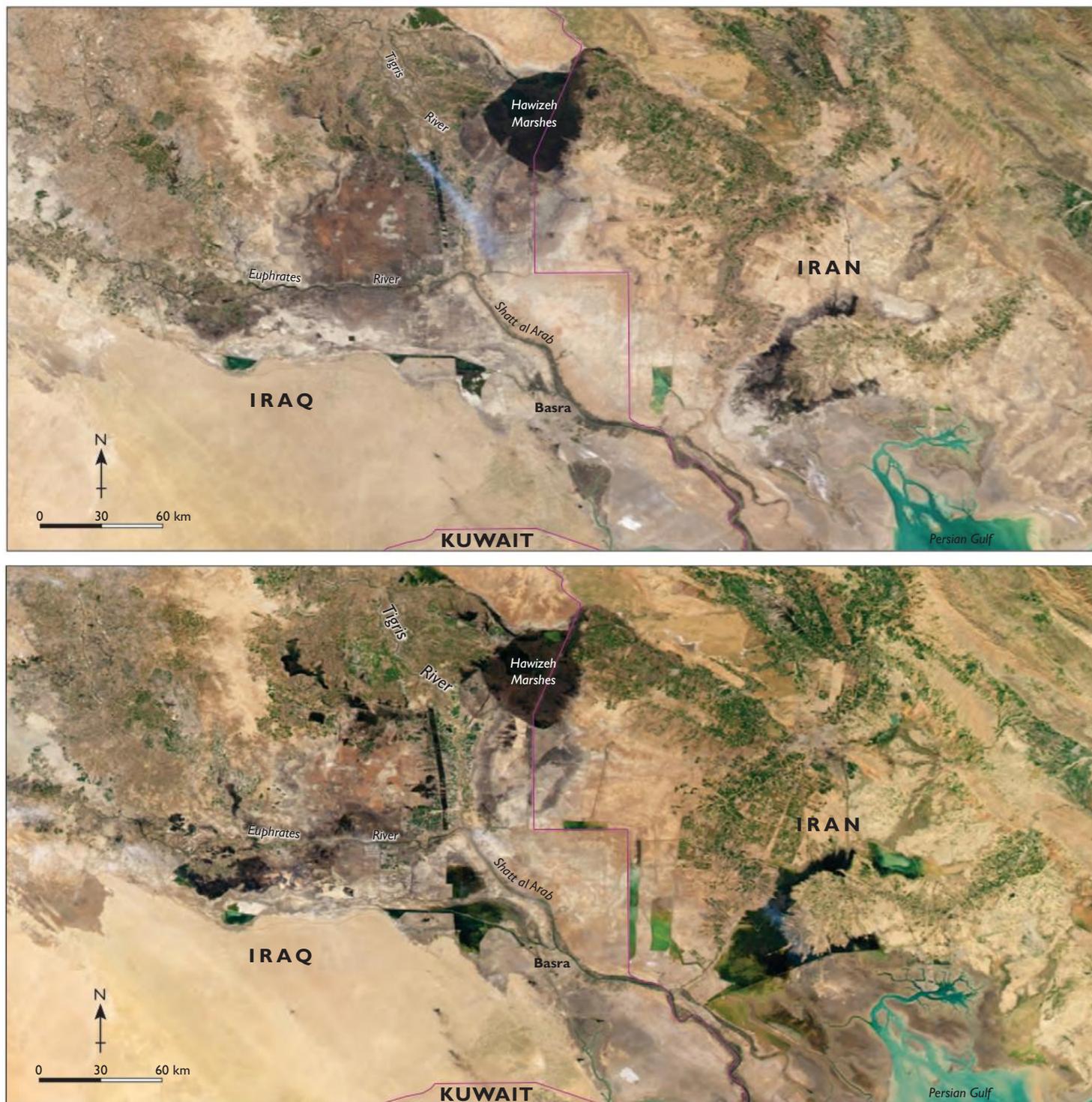
- Step 1** Construct a base map of the region using the earlier satellite image. This should be traced rather than drawn freehand to make it as accurate as possible. Draw a rectangle the same size and shape as the satellite image. Add key natural and human features: rivers, canals, towns and lakes.
- Step 2** Add labels to rivers and towns. Add a north arrow, legend and title. Include the date of the image, scale and source.
- Step 3** On a plastic sheet or piece of tracing paper, construct a map of the same region from a later satellite image. Ensure that the two satellite images you use show the same region at the same scale. This map will sit on top of your base map so line up features such as rivers that have stayed the same.
- Step 4** Place the overlay map on top of the base map and use a piece of tape like a hinge along the top to stick them together.
- Step 5** Add a title to the overlay map that does not cover the one on the base map. A north arrow, legend, scale and source should not be needed as these are the same as for the base map.

Apply the skill

- 1 Construct an overlay map of the marshes using the 2000 and 2010 satellite images in Source 1.
- 2 Describe the changes to the rivers and marshes of this region from 2000 to 2010 as shown in your overlay map.
- 3 Describe the scale of this series of environmental changes. Is this change at the local, regional, national, international or global scale? Give some reasons for your answer.

Extend your understanding

- 1 The decline and rebirth of the Mesopotamian Marshes is an example of the pressure faced by many of the world's freshwater resources but it is also a beacon of hope as it shows that areas can be restored. Select one of these other examples of water resources under pressure: Aral Sea, tributaries of the Dead Sea, Kara-Bogaz-Gol lagoon, Everglades wetlands, Lake Chad, Lake Balkash, Lake Chapala, Lake Nakuru or the Coorong.



Source 1 Satellite images of the Mesopotamian Marshes from 2000 and 2010 (the green areas show the extent of the marshes)

Work in groups to:

- Research the changes that have occurred over time.
- Describe the causes of these changes.
- Describe any attempts that have been made to restore the natural environment and comment on their effectiveness.
- Ppresent your findings as an annotated visual display (AVD). Use images such as satellite images, maps and aerial photographs in your display.
- Compare your example with those researched by other groups in your class. What are the similarities between them? What is unique about the one you researched?

2.8 Our environment: the key to sustaining life

As far as we know, planet Earth is the only place in the universe capable of supporting human life. This is because the environment here provides organisms such as plants and animals with everything they need to survive: food, light, water and air. Humans, of course, are one of these organisms, and our survival on Earth is largely due to the services provided by the natural environment around us (see Source 1).

Unlike most other organisms, however, humans have the ability to degrade the environment to such an extent that the **ecosystem services** (benefits humans receive from nature's ecosystems) on which we rely become threatened. This is now happening around the world in many different places and in many different ways.

A working environment

The way in which we think about our environment has changed dramatically over the last few decades. Once seen as a bottomless pit of resources providing everything we need, it is now viewed as a fragile system threatened by human actions. The ecosystem services it provides (like clean air, plant pollination and fertile

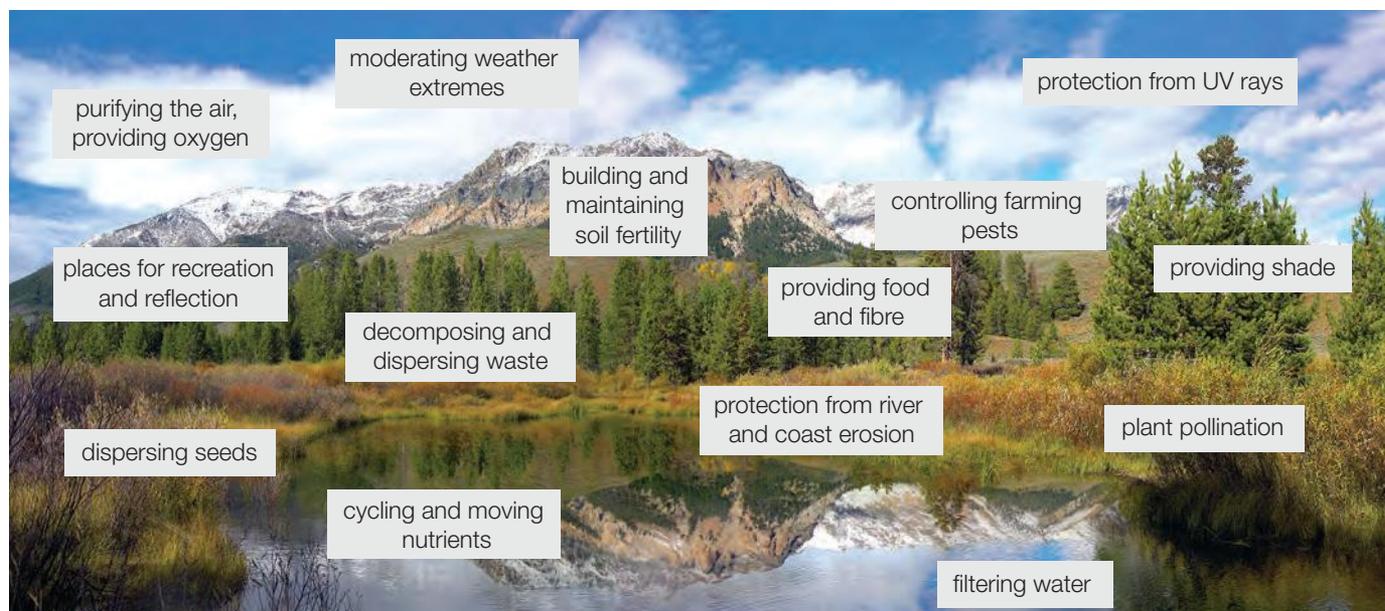
soil) have long been ignored or taken for granted. This is partly because, unlike products we can touch such as food, water and timber, humans have been unable to put a monetary value on these ecosystem services. However, as the environment becomes degraded, the true value of these services is beginning to be recognised.

The four S's of ecosystem services

Ecosystem services can be classified according to the products they provide and the functions they perform. There are four main classifications: **sources**, **sinks**, **services** and **spirituality**.

Sources

Sources (also called provisioning services) are those natural products that can be used or converted by humans for our use. For example, mineral deposits such as coal which we turn into fuel, iron ore which we use in manufacturing, timber from natural forests, and food sources – from plant crops to deep sea fish.



Source 1 Some of the ecosystem services provided by the environment

2B Why does environmental change pose a challenge for sustainability?

Sinks

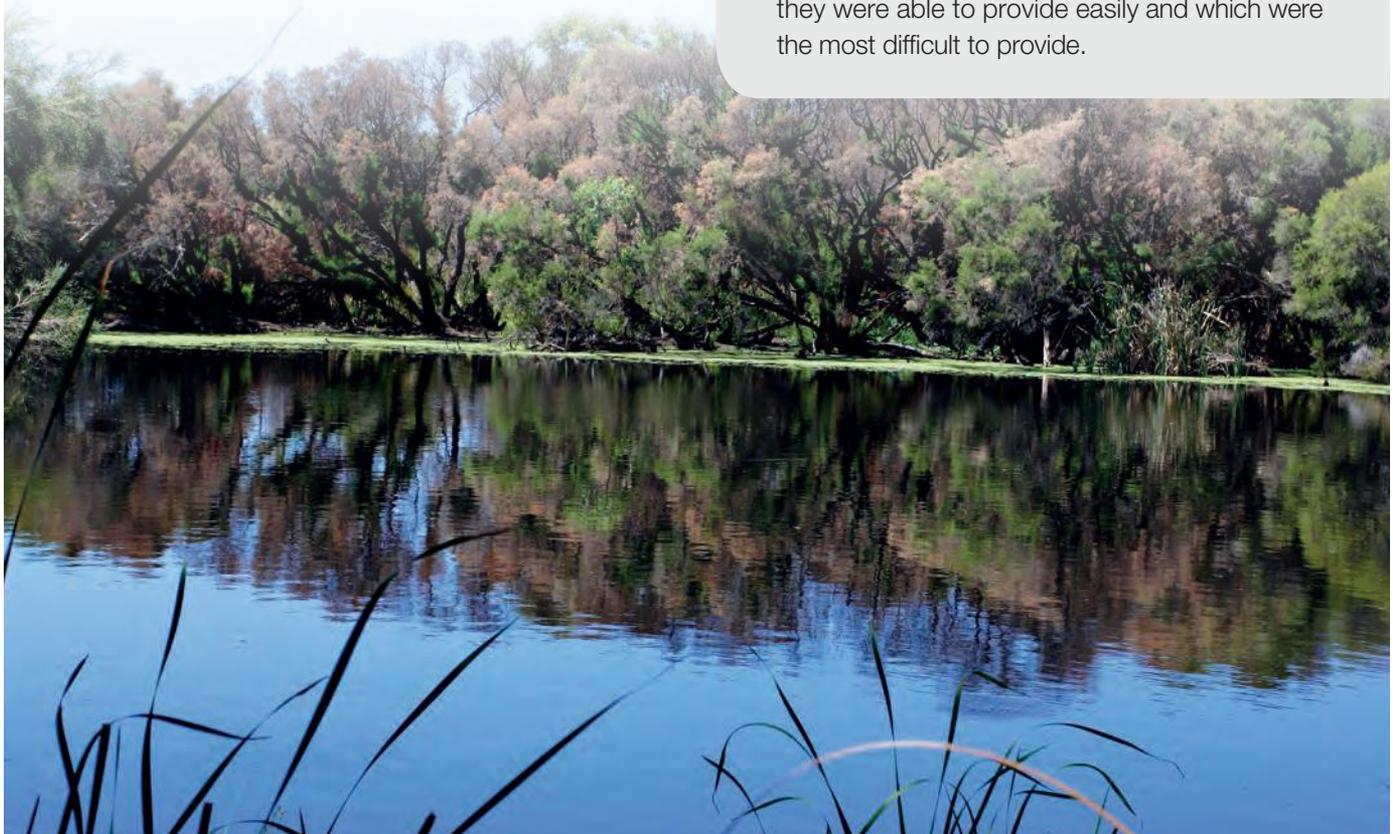
Sinks (also called regulating services) are those processes in the natural environment that absorb our waste. For example, micro-organisms in oceans break down oil spills. In a similar way, bacteria in the soil breaks down human waste.

Services

Services (also called supporting services) are things that are done for us by the natural environment that don't produce consumable resources. For example, wetlands filter water and slow floodwaters. Forests absorb carbon dioxide and produce oxygen.

Spirituality

Spirituality (also called cultural services) refers to the personal relationships that human beings have with the environment. For some, this is a deep connection to the land formed over many generations (such as the connection that Indigenous Australians have with their ancestral lands). For others, it is the experience of spending time in the natural environment and the sense of wellbeing that this brings. For example, people taking part in activities such as surfing and bushwalking often feel a deep connection with the environment.



Source 2 The Swan River and its tributaries hold great significance to the Noongar people as being sacred to the rainbow serpent Waugal.

Check your learning 2.8

Remember and understand

- 1 What are ecosystem services?
- 2 Why do we often take them for granted?

Apply and analyse

- 3 Classify each of the ecosystem services shown in Source 1 as source, sink, service or spirituality.
- 4 Can you think of one more example of each?
- 5 Examine the image of the Swan River (Source 2) and give an example of a source, sink, service and spirituality function of this environment.

Evaluate and create

- 6 Which of the ecosystem services shown in Source 1 do you consider to be the most valuable to humans? Justify your choice.
- 7 Which ecosystem service do you think is most threatened by human activities? What would change if this service could no longer be provided by the environment?
- 8 The designers of Biosphere 2 attempted to provide all of the ecosystem services shown in Source 1. Conduct some research to find out which services they were able to provide easily and which were the most difficult to provide.

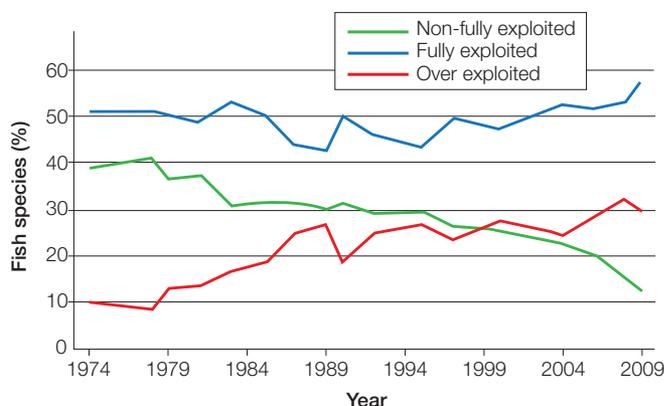
2.9 Challenges to sustainability

Virtually all human activities impact on the natural environment in some way, but humans can reduce their ecological footprint impacts by using the Earth's resources sustainably. The concept of sustainability relates to the ongoing capacity of the environment to support the lives of all living things into the future. The sustainable use of resources such as fossil fuels, forests and oceans is about carefully managing these resources so that they meet the needs of today without compromising the ability of future generations to do the same – put simply, it is about using the Earth's resources at levels that allow the planet to replace or replenish them naturally. This is a particularly important concept when we consider our use of natural resources that supply us with food and water, such as forests, rivers, the oceans and farmland. If resources are used sustainably, the quality of the environment is maintained and the resources will continue to provide for future generations.

Case study: the fishing industry and world fish production

Fish are a vital food resource, providing over 15 per cent of the animal protein eaten each day by three billion people. Currently, about 540 million people are employed in the fishing (fish catching) or aquaculture (fish farming) industries.

Many of the world's fish species, however, have been fished beyond sustainable levels and their numbers are now in serious decline (see Source 1). More than half of the species investigated by the United Nations are described as being 'fully exploited' and have no



Source 1 Global trends in world marine fish species supplies since 1974

Source: FAO

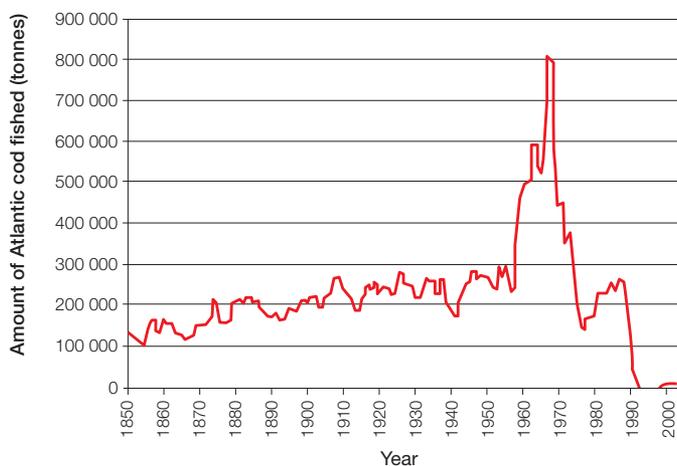


Source 2 These Bluefin tuna are caught in the Mediterranean Sea and then fattened in cages before being shot, frozen and shipped to Japan to become sushi. Remaining stocks of wild tuna are listed as endangered species but little is being done to protect them.

potential for increased production in the future. Another third of fish species are described as being 'over exploited'. This means that they are currently being fished at an unsustainable level. However, if effective management plans are put in place now to reduce the numbers taken from the sea, these species may recover.

Unsustainable levels of fishing are being driven by the food demands of an increasing world population and by modern fishing techniques. These techniques include using spotter planes and GPS to locate large schools of fish, fishing in deeper waters and dragging huge nets along the ocean floor. Fewer and fewer fish are now surviving to adulthood, because they are being caught and eaten as juveniles, before they have had a chance to breed and produce more fish. This means that the fish being caught are not being replaced.

2B Why does environmental change pose a challenge for sustainability?



Source 3 Amount of Atlantic cod fished off the east coast of Newfoundland, 1850–2000

A warning from the past: the disappearing Atlantic cod

The people of the north-western United States and Canada have fished the coastal waters of the Atlantic Ocean for hundreds of years. The most prized fish of their catch is the Atlantic cod which once existed in vast numbers. Up until the mid-1950s, around 300 000 tonnes of Atlantic cod were caught each year in the region’s waters. By the middle of the 1960s, large-scale fishing trawlers, using vast nets and mechanical winches, were catching 100 tonnes of Atlantic cod an hour. By 1968, the amount caught peaked at more than 800 000 tonnes before the Atlantic cod population collapsed. Despite attempts to protect the remaining cod in the last few decades, the population has never recovered (see Source 3).

Making fishing sustainable

In more recent times, countries such as Australia, New Zealand and the USA have put in place fisheries management plans to make their fishing industries sustainable and to ensure good numbers of fish stock in the ocean in the future. These plans monitor fish populations and place quotas on the fishing industry, limiting the numbers of fish that can be caught. These management plans have proven very effective at increasing and maintaining fish numbers.

Consumers can also play a part in ensuring the sustainability of fish supplies by choosing to only eat fish that have been farmed or caught in sustainable ways. Organisations such as the Australian Marine Conservation Society provide lists of fish that are safe to eat and fish that you should avoid because they are endangered.



Source 4 Large-scale fishing practices implemented from the 1960s onwards devastated the population of Atlantic cod in the United States and Canada.

Check your learning 2.9

Remember and understand

- 1 In your own words, define sustainability.
- 2 Explain why the history of Atlantic cod fishing is an example of unsustainable resource use.

Apply and analyse

- 3 Copy and annotate Source 3 to describe the important trends and changes in the numbers of Atlantic cod caught off the east coast of Newfoundland, 1850–2000.

Evaluate and create

- 4 Using the information in this chapter, create a table, such as the one below, which identifies human-induced environmental changes and the challenges they pose to sustainability.

Environmental change	Challenges to sustainability
Land degradation	
Atmospheric pollution	
Water pollution	
Damming rivers	

2.10 Loss of biodiversity

Biodiversity refers to the variety of living organisms on the planet. Biodiversity is measured by the number of species present in a particular ecosystem or region. The Earth's biodiversity is currently under threat, decreasing at a rate that rivals the mass **extinction** of the dinosaurs. It is difficult to give an exact figure on the number of species reaching extinction each year but it has been estimated at between 17 000 and 100 000 species annually. The world's most famous fossil hunter, Dr Richard Leakey, believes that this represents 'a rate comparable with the impact of a giant asteroid slamming into the planet'.



Source 1 Much of the world's land surface is no longer in its natural state. Farmland and cities have replaced areas once covered by forests and grasslands. Farming, as with this beef cattle farm in Brazil, tends to replace hundreds of species with just one. This greatly reduces biodiversity.

Impacts of the loss of biodiversity

This loss of biodiversity not only impacts on the natural environment but also has serious consequences for all human beings on Earth. Ecosystem services such as food, fibre and freshwater supplies, crop pollination by insects and birds, and protection against natural disasters are in decline, because the plants and animals that sustain them are dying out.



Source 2 The last golden toad was seen in 1989, and like 33 other amphibian species since then, it is now considered extinct.

What's causing the loss of biodiversity?

This loss of biodiversity is due almost entirely to the impact of just one species – humans. Our use of the Earth's resources and the changes this use brings to the natural environment are pushing many species to extinction. The five main causes of this are:

- habitat change such as deforestation
- over exploitation of resources such as fresh water
- pollution of land, water and air
- the spread of invasive species
- **climate change** brought about by human activity.

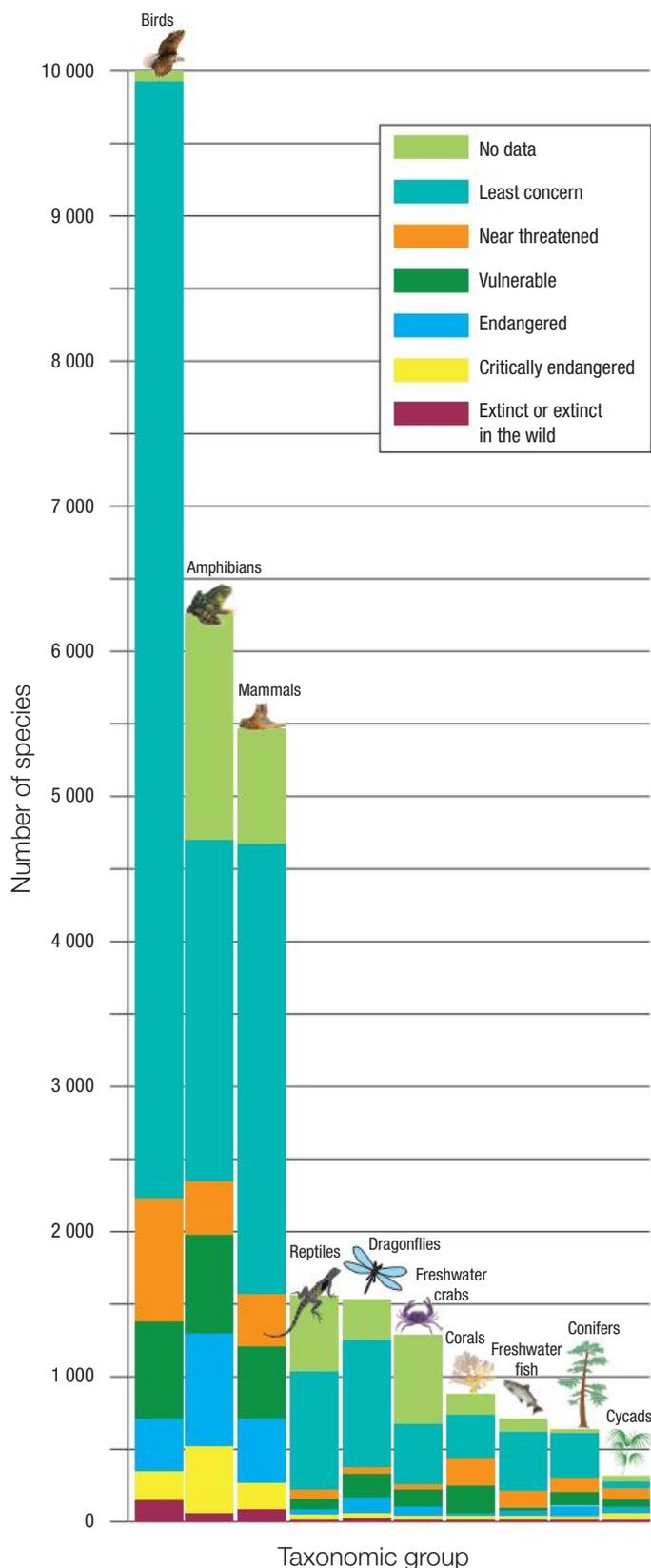
Species facing extinction

The International Union for the Conservation of Nature (IUCN) is an organisation that assesses the likelihood that species will become extinct. Of the almost 50 000 species they have studied, 36 per cent can be considered threatened with extinction. Birds and amphibians (such as frogs) are particularly under threat (see Source 3).

A world without frogs?

The number of frog species in the world is in dramatic decline and many researchers are linking this to climate change. The skin of frogs is particularly thin and permeable, meaning that moisture is able to pass

2B Why does environmental change pose a challenge for sustainability?



Source 3 IUCN data on the levels of threat faced by the major life groups (known as taxonomic groups)

through it easily. With the drier, warmer climate, many frogs are losing more water through their skin than they are taking in.

They are also losing their breeding grounds, as small ponds and water collected in the hollows of trees are drying up and disappearing.

The greatest threat, however, is from disease. A parasitic fungus from Africa, known as amphibian chytrid, has spread across the planet in the last few decades. Warmer temperatures associated with climate change have created favourable conditions for the spread of this parasite which was previously held back by cooler night-time temperatures.

After studying the spread of this disease in Central America, a leading researcher in this field stated that 'disease is the bullet killing frogs, but climate change is pulling the trigger'. He found that two-thirds of all of the region's species of harlequin frogs were already extinct from this combination of factors. He and other scientists believe that frogs may be the planet's early warning system on climate change.

Check your learning 2.10

Remember and understand

- 1 What is biodiversity?
- 2 Why is biodiversity important to humans?

Apply and analyse

- 3 Examine Source 3.
 - a Which taxonomic group has suffered the most extinctions? Which of the five main causes of biodiversity loss do you think is most responsible for this?
 - b Use the graph to describe the levels of threat faced by amphibians.
 - c What is the level of threat facing the world's corals? Find out what ecosystem services would be threatened by a loss of coral species.

Evaluate and create

- 4 Describe the change in biodiversity shown in Source 1. Which of the five main causes of the loss of biodiversity does this illustrate?
- 5 Find an image which illustrates another of the causes and give it a suitable title and caption.
- 6 Search for the IUCN red list on the Internet. Use this list to investigate Australia's Southern Corroboree Frog. How many of these frogs remain in the wild and what dangers do they face?

2.11 Pollution

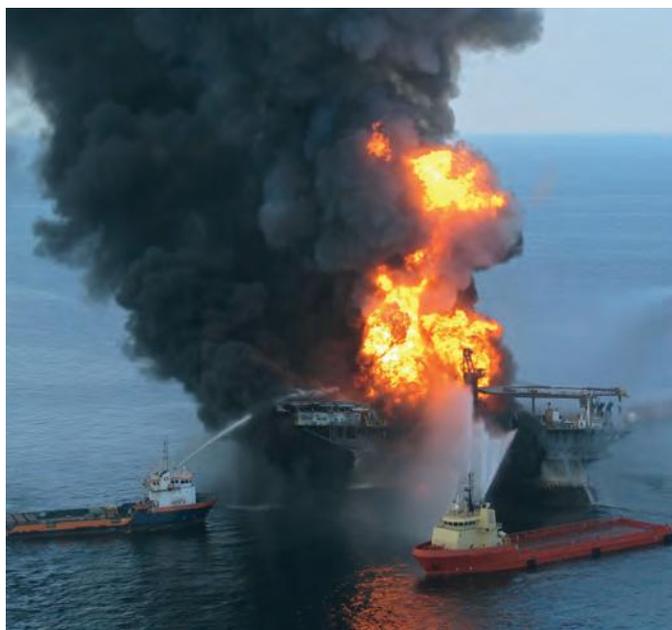
Pollution is any substance released into the environment that has harmful or poisonous effects. Polluting substances reduce the ability of the natural environment to provide ecosystem services. Pollution is often a side-effect of a process intended to benefit human beings. Pesticides, for example, are designed to kill harmful insects that damage crops but they can also pollute our water and kill beneficial organisms such as bees. The loss of bees then reduces the amount of pollination that occurs, setting off a chain of negative effects in the environment. Here we look at some common forms of air, water and land pollution.

Air pollution

Air pollution is the contamination of the atmosphere through the release of harmful gases and small particles. Air pollution can happen on a variety of scales. Sometimes it is local (for example, a factory releases smoke and gases through a smokestack affecting the surrounding area). In urban environments such as Santiago, however, factories, vehicles, houses and other sources of pollution combine to produce large-scale pollution which affects the air quality right across the city (see Source 1). When this large-scale pollution causes changes to the atmosphere, for example pollutants such as carbon dioxide and methane trapping the Sun's heat in the atmosphere and causing global warming, we have pollution on a global scale.



Source 1 Air pollution in Santiago, Chile, is trapped by the Andes Mountains and can remain over the city for days, even weeks.



Source 2 When an offshore oil platform exploded in the Gulf of Mexico in 2010, it caused one of the largest oil spills in history.

Water pollution

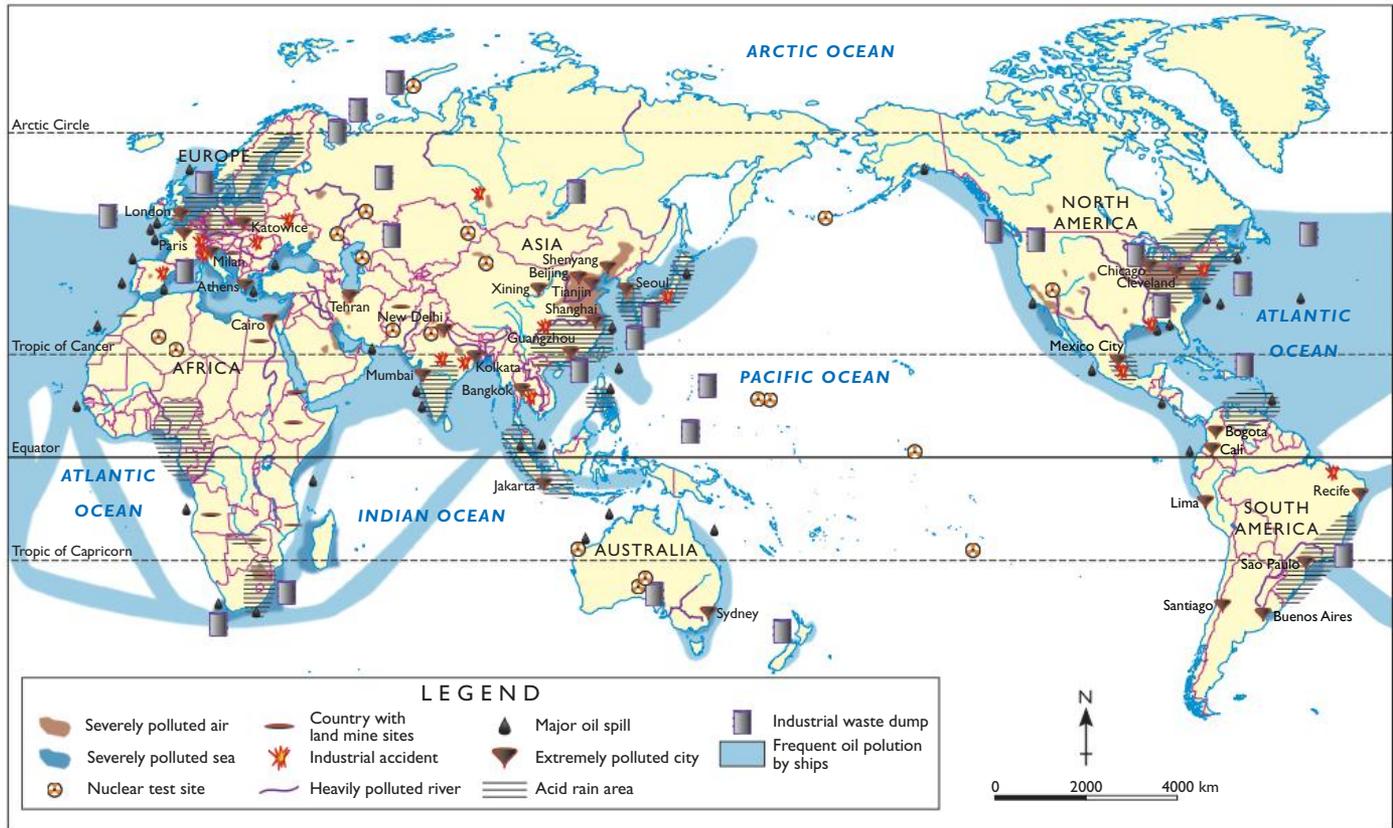
Water pollution is the contamination of rivers, lakes, wetlands, estuaries, seas and oceans through the release of harmful substances. Water pollution can be caused by human activities on or near the water such as shipping and deep-sea oil drilling. Ships, for example, release waste water and oil into the sea causing pollution. Land activities, sometimes a long way from water, can also lead to pollution entering our waterways. These land activities include farming (especially when using fertilisers and pesticides), littering, land clearing, creating tips and **landfill**, processing sewage and industrial activities. Industrial or farming waste released into a river can travel the length of that river and enter waterways, causing water pollution over a widespread area. Likewise, litter washed down stormwater drains during a storm can end up polluting the ocean.

Land pollution

Land pollution is the contamination of areas of land through the release of harmful substances. Soil contamination is often localised, such as at the sites of old petrol stations, mines, sewage treatment facilities or landfill. Soil contamination can also occur on a much larger scale, such as increasing **salinity** (salt levels) in the soil resulting from rising water tables in Australia's Murray–Darling Basin. Land pollution can cause the contamination of groundwater, which is often an important source of drinking water.

2B Why does environmental change pose a challenge for sustainability?

WORLD: GLOBAL DISTRIBUTION OF POLLUTION



Source 3

Source: Oxford Atlas



Source 4 Landfill can cause soil contamination.

Check your learning 2.11

Remember and understand

- 1 Define and give examples of the main forms of pollution.

Apply and analyse

- 2 Examine Source 3.
 - a Describe the distribution of severe air pollution.
 - b Use an atlas to list those countries with landmine sites. Are landmines an example of pollution? Why/why not?
 - c Which countries experience three or more types of pollution? What may be the underlying causes of pollution there?
- 3 In what ways would the explosion of an offshore oil platform (see Source 2) pollute the environment?

Evaluate and create

- 4 Source 3 shows acid rain as a form of pollution. Research acid rain and report on its causes, distribution and effects on ecosystem services.
- 5 Which type of pollution do you consider has the greatest impact on ecosystem services?

2.12 Climate change

Although the world’s climate has been changing for millions of years, in more recent times there has been an increase in the concentration of certain gases in the atmosphere. Many of these gases – known as **greenhouse gases** – are found naturally in the environment, but human activities have increased the levels of these gases to a point where they are influencing the global climate. The four main greenhouse gases include:

- carbon dioxide from burning fossil fuels such as coal
- methane from the large-scale farming of livestock
- nitrous oxide from the use of fertilisers
- fluorinated gases from refrigerators and solvents.

Greenhouse gases trap some of the Sun’s energy within the atmosphere causing temperatures to rise. This is known as **global warming**.

When temperatures rise, other changes take place in the world’s ecosystems. Rainfall patterns change, as some places become drier and others become wetter. Ice melts and less snow falls in both the polar regions. Sea levels rise and droughts, floods, cyclones and bushfires become more severe and more frequent. These, and other changes associated with increased

greenhouse gases, are changing the world’s ecosystems and the services they provide.

Environmental responses to climate change

Ecosystems develop and flourish under specific environmental conditions. As climate change alters these conditions, the plants and animals within the ecosystems respond in one of four ways:

- They change their basic biology – certain animals may reproduce less often or lay smaller eggs.
- They change the timing of certain events such as flowering – certain plants may flower earlier or later depending on the conditions. This can impact on birds that rely on these plants for food.
- They die out – when a species dies out it can have serious impacts on the entire ecosystem.
- They move – in general, many plants and animals are moving towards the poles and into higher altitudes (Source 2), as temperatures in these places are similar to those in their previous habitats. This affects plants and animals already living in these places.



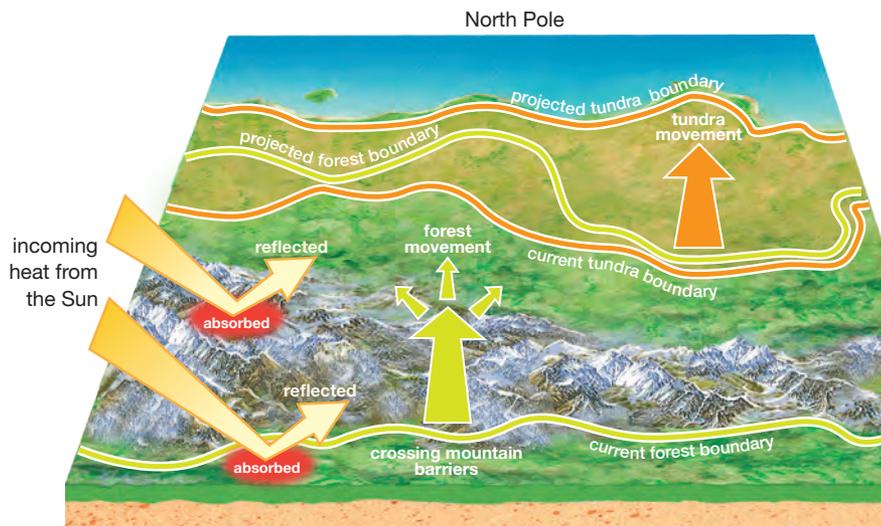
Source 1 Some of the causes of human-induced climate change

2B Why does environmental change pose a challenge for sustainability?

Case study: climate change and the Saami

One of the largest Indigenous groups in the Arctic region is the Saami people of northern Scandinavia. Numbering around 70 000 people and living in one of the world's harshest environments, many Saami groups rely on traditional reindeer herding for their livelihood. They migrate north in spring and summer and south in winter to find sufficient food, such as grass and small shrubs, for their herds. A typical herd is made up of several thousand reindeer. Typically, Saami herders will travel hundreds of kilometres a year with their herds.

While it would seem that warmer temperatures would bring better grazing conditions to the frozen Saami lands, the reverse is actually true. Warmer winter temperatures melt the snow, turning it to water. It then refreezes as a layer of ice which the reindeer cannot penetrate to reach the lichen below. This ice is known as *cuokke* to the Saami people and can result in their herds starving to death. The Saami respond by keeping their herds in pens and feeding them hay and straw but this food is expensive and difficult to find. These changing conditions may bring an end to the Saami's nomadic way of life which has existed for thousands of years.



Source 2 The movement of tundra (frozen, treeless land) and forests towards the North Pole in the Arctic. As mountain slopes become forested they absorb more heat from the Sun rather than reflecting it, further increasing temperatures.



Source 3 A Saami man moves his reindeer herd north in spring.

Check your learning 2.12

Remember and understand

- 1 What are some of the main causes of climate change?
- 2 How might climate change bring an end to the traditional Saami way of life?

Apply and analyse

- 3 Discuss with a partner how climate change affects ecosystem services (see Source 1 on page 58). Brainstorm these ideas as a class.
- 4 Describe the impact of climate change on plants and animals in the Arctic region.
- 5 Why is more solar radiation absorbed as forests move northwards?

Evaluate and create

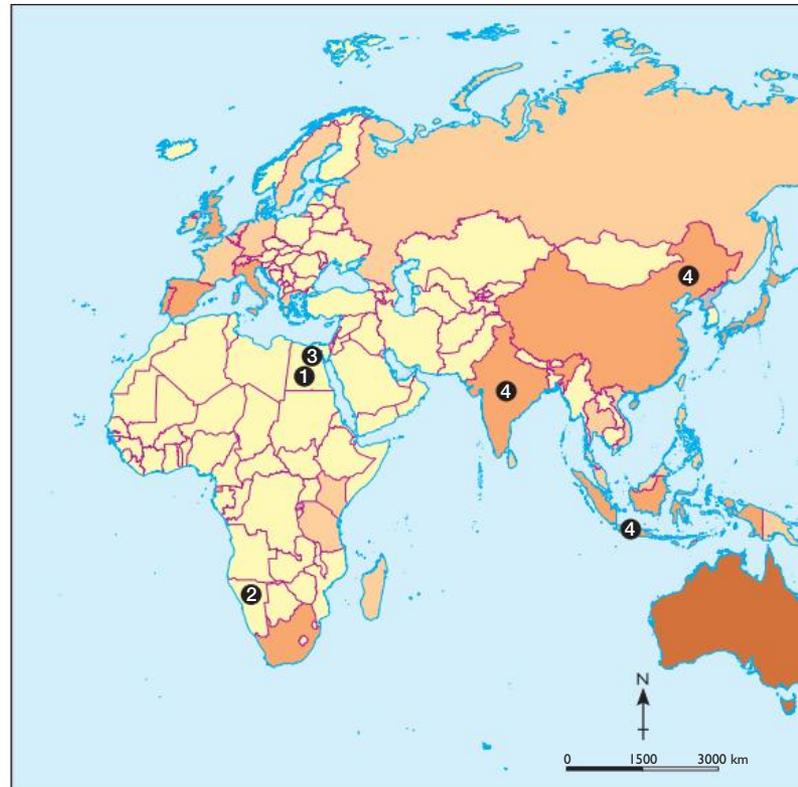
- 6 Construct a flow diagram that shows how plants and animals respond to environmental changes. Add examples of these responses to your diagram.
- 7 The Saami people are not the only Indigenous people whose way of life is threatened by climate change. Research the impact of climate change on Indigenous people in the Pacific Islands and compare their situation with that of the Saami.

2.13 Ecosystem decline: invasive species

Invasive species is a term used by geographers and scientists to describe groups of organisms (such as plants, animals, bacteria or fungi) found in an area they are not native to. In many cases, invasive species upset the biological diversity of areas they spread to and can have other negative effects. Many ecosystems around the world are threatened by invasive species of plants, animals and insects. Sometimes, invasive species are brought to a new place deliberately. For example, goats and rabbits were brought to Australia on the First Fleet to provide a source of food for the new settlers. Other species may be brought to a new place accidentally. For example, rats often hide aboard ships going to new places. Other marine pests were brought to Australian seas unintentionally in ballast water carried on container ships.

However they move from one place to another, invasive species have the potential to degrade the land and disrupt the natural balance of the ecosystem. They often compete with native species for food, land or water, leading to a loss of biodiversity. Australia has 362 invasive species, the second highest number in the world (see Source 1). Some of the world's most successful invasive organisms include the castor oil plant, Chytrid frog fungus, domestic cat, black rat, American mink and the water hyacinth.

WORLD: NUMBERS OF INVASIVE SPECIES BY COUNTRY



Source 1

1 Castor oil plant (*Ricinus communis*)



Native to: North-east Africa and the Middle East

Invaded: Common on every continent except Antarctica
Method of invasion: Carried as an ornamental plant and cash crop in the production of castor oil. Seeds dispersed by rodents and birds

Preferred biomes: Grassland, temperate forest

Impacts: Displaces native plant species, poisonous to many animal species including humans

2 Chytrid frog fungus (*Batrachochytrium dendrobatidis*)



Native to: Africa

Invaded: All six continents. The fungus has infected 93 frog species, more than half of which are Australian.

Method of invasion: Frogs carrying the fungus introduced as a food source and for scientific purposes

Preferred biomes: Rainforests, freshwater sources

Impacts: About one-third of all amphibian species have the fungus, causing a decline of frog species worldwide

3 Domestic cat (*Felis catus*)



Native to: Unknown (first domesticated in ancient Egypt)

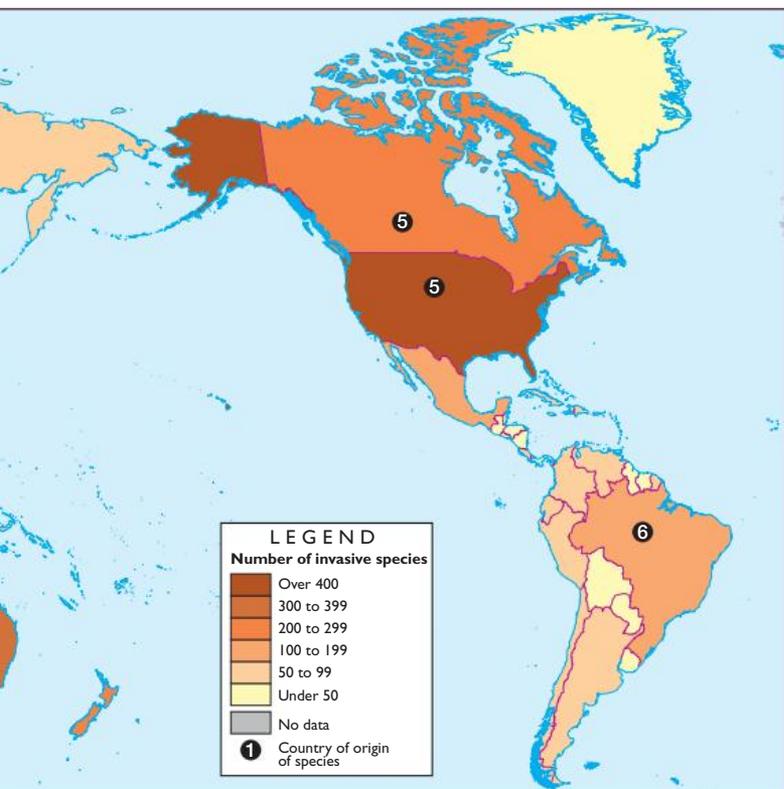
Invaded: Virtually every country, listed as a harmful species in more than 60

Method of invasion: Carried as pets or to restrict rat numbers and then released or escaped into the wild

Preferred biomes: Grasslands, forests and tundra close to water

Impacts: Caused or contributed to the extinction of birds and small mammals around the world, particularly on islands

2B Why does environmental change pose a challenge for sustainability?



Source: Oxford University Press

4 Black rat (*Rattus rattus*)

Native to: South-East Asia, north-east China and India

Invaded: Widespread around the world

Method of invasion: Deliberately introduced as a food source or accidentally introduced as a stowaway on ships

Preferred biomes: Grassland, temperate forest, tropical forest

Impacts: Preys on native birds (especially flightless species and the eggs of seabirds), reptiles and insects, eats native plants and seeds, major agricultural pest. They have caused or contributed to the extinction of birds, mammals, reptiles and plants



5 American mink (*Neovison vison*)

Native to: North America

Invaded: Widespread throughout Europe

Method of invasion: Bred in mink farms for their fur, they escape or are released by animal activists

Preferred biomes: Forests near wetlands and rivers

Impacts: Kills large numbers of native species such as voles and salmon, can drive native mink from their habitats



6 Water hyacinth (*Eichhornia crassipes*)

Native to: South America

Invaded: Widespread in streams and rivers around the world particularly in North America and Europe

Method of invasion: Carried as an ornamental plant

Preferred biomes: Freshwater sources including rivers, lakes and streams

Impacts: Grows as a thick mat clogging rivers and streams, inhibiting plants and some fish species and providing a habitat for other pests including malarial mosquitoes



Check your learning 2.13

Remember and understand

- 1 How do invasive species move between countries?
- 2 How can an animal that is not a pest in one country become a major pest when introduced to a new country?
- 3 How do rats cause land degradation?

Apply and analyse

- 4 Compare the six examples of invasive organisms shown. What are some of the similarities? How is each unique? Which do you consider has had the greatest impact?
- 5 Examine Source 1.
 - a Which countries have the highest numbers of invasive species?
 - b Why do you think these countries have so many invasive species? Which features do they share that might help to explain the high numbers?
 - c Why do you think that Africa and the Middle East have such low numbers of invasive species?

Evaluate and create

- 6 Some researchers consider humans to be an invasive species. Complete a file card for the human species describing their method of invasion, preferred biomes and impacts.
- 7 Australia is one of the most invaded countries but is also the origin of many plants and animals that are considered invasive species in other countries. These include the golden wattle, Queensland fruit fly, Australian magpie, spotted jellyfish and brushtail possum. Research one of these invading Australians. Describe how and where it has spread and its impact on native plants and animals.

2B rich task

Invasion of the cane toad

Native to Central and South America, cane toads were released in northern Queensland cane fields in 1935 to help control cane beetles which were eating and destroying the sugarcane plants. The cane toads were of little benefit to the farmers but as they spread beyond the cane fields, southwards into New South Wales and westwards into Western Australia, they soon became pests themselves. Like many introduced species, cane toads have no natural predators in Australia, so there was little to stop their spread.

Animals such as snakes, goannas, freshwater crocodiles and quolls have eaten frogs for millions of years. They see cane toads as a new food source. However, the poisonous skin of the cane toad kills its attacker within minutes. This is devastating the local populations of these native animals.



Source 2 The cane toad has become a serious pest in Queensland and the Northern Territory.

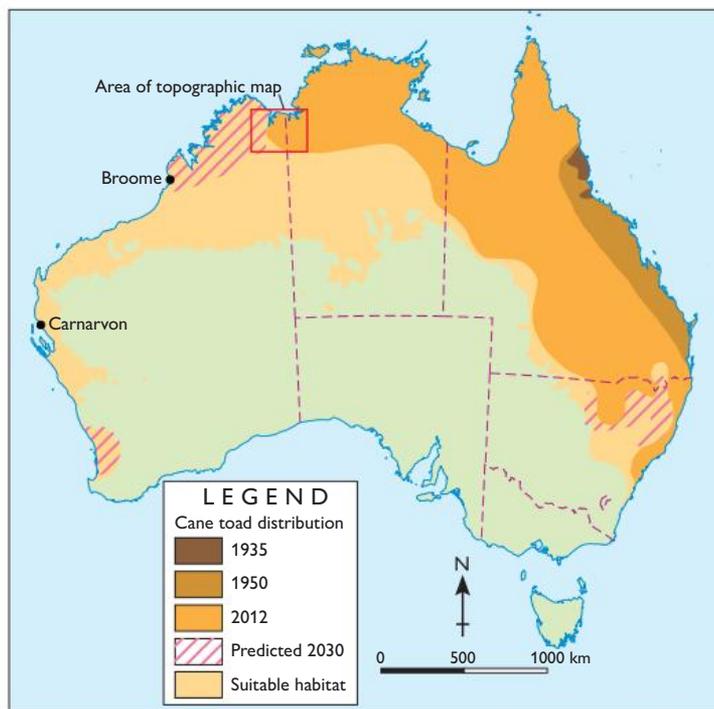
skilldrill

Using a topographic map to explore environmental change

Because topographic maps show the shape of the land in great detail, they are one of the most useful tools used by geographers. By adding extra information, topographic maps can be used to show changes over time and the reasons for these changes. Source 3 has been drawn to show the expansion of the cane toad's territory every year from 2006 to 2012. The **contour lines** on the topographic map show the shape of the land over which the cane toads are spreading (including the heights of valleys, hills and ridges). Geographers use this information to measure and predict the rate and direction of the cane toad's spread. Follow these steps:

- Step 1** Look closely at the lines and dates showing cane toad expansion to estimate in which direction the spread is moving.
- Step 2** Are the lines becoming closer together or further apart from one year to the next? This will tell you if the rate of spread is increasing or decreasing.
- Step 3** Select an area between two lines that shows a typical rate of spread. Use the line scale to estimate the distance between the lines in this place. This will give you a rate in kilometres per year. Divide this by 52 to give you a rate per week. This could also be expressed as metres per week.

AUSTRALIA: DISTRIBUTION OF CANE TOADS, 2012

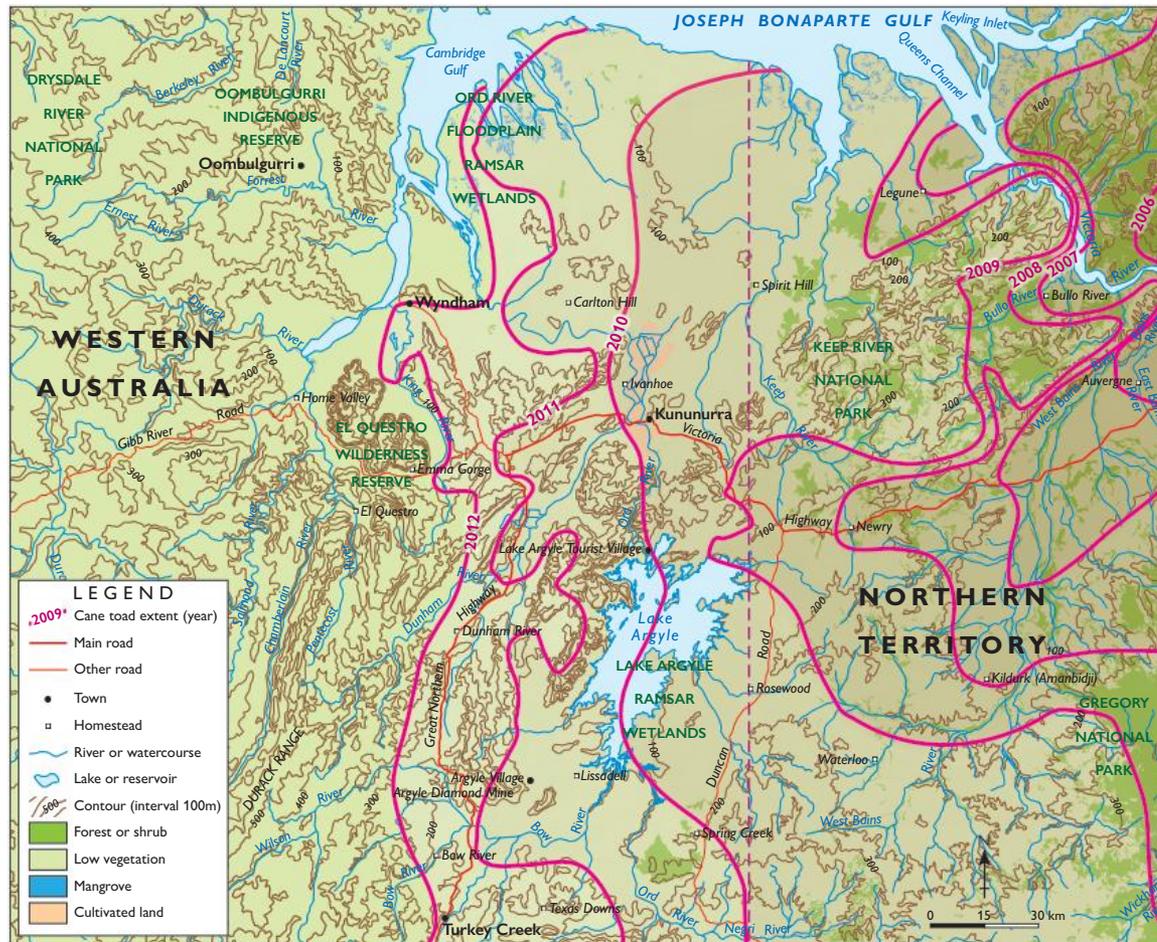


Source 1

Source: Oxford University Press

2B Why does environmental change pose a challenge for sustainability?

NORTH-EAST WESTERN AUSTRALIA AND NORTH-WEST NORTHERN TERRITORY: ADVANCE OF THE CANE TOAD 2006–2012



Source 3

Source: Oxford University Press

Step 4 Look at the contour lines and other features shown in the legend to identify any natural or built features that are affecting the pattern and rate of spread being shown on the map.

Apply the skill

Examine Source 3 carefully and complete the following tasks.

- Using the steps provided, estimate the direction in which cane toads are spreading across northern Australia.
- Calculate the rate of spread for the cane toad between 2011 and 2012.
- Use the rate of spread you calculated, together with the line scales provided in Sources 1 and 3, to estimate the amount of time it will take cane toads to spread to the Western Australian towns of Broome and Carnarvon.
- What natural features appear to be affecting the rate of spread of the cane toad?

Extend your understanding

Examine Source 1.

- Estimate, in square kilometres, the size of the region currently inhabited by cane toads.
- Estimate the size of the region cane toads are predicted to inhabit under current climate conditions.
- How do you think climate change will affect the distribution of cane toads? Why do you think this is the case?
- Kakadu National Park in the Northern Territory contains vast areas of protected wetlands and large numbers of unique plants and animals. Cane toads were first detected in the park in 2001 and since then have had a range of devastating impacts on this unique environment. Research these impacts and the efforts taken by park authorities to minimise them. Discuss the effectiveness of these methods with your classmates.

2.14 One world, many views

Our view of environmental challenges plays a key role in how we approach these problems. In December 2011, Miranda Gibson, a 30-year-old school teacher, built a platform in a tree 60 metres above the forest floor in Tasmania's Styx Valley. She then set up home on the platform and vowed not to leave it until the tree and the surrounding forest had been granted protection from logging companies. Armed with a laptop and wireless Internet connection, she wrote a daily blog which was viewed by tens of thousands of supporters. She also made the news around the world. Despite freezing cold, snow and rain, she remained up the tree for 449 days, an Australian record, and was forced down only when a nearby bushfire threatened her safety. While she had many supporters around the world, she also had many critics. At one stage, a pro-logging group camped at the base of the tree to protest against Gibson's protest.

Why is it that some people become so passionate about preserving the natural environment while others do not? For example, one person can look at a rainforest and see the beauty of nature, whereas the person standing beside them can only see the money to be made by turning the tree into timber. We can see these differences all over the world, wherever the natural environment is changing.

Studies show that different people view the environment in different ways because of the fundamental beliefs they hold about human beings and

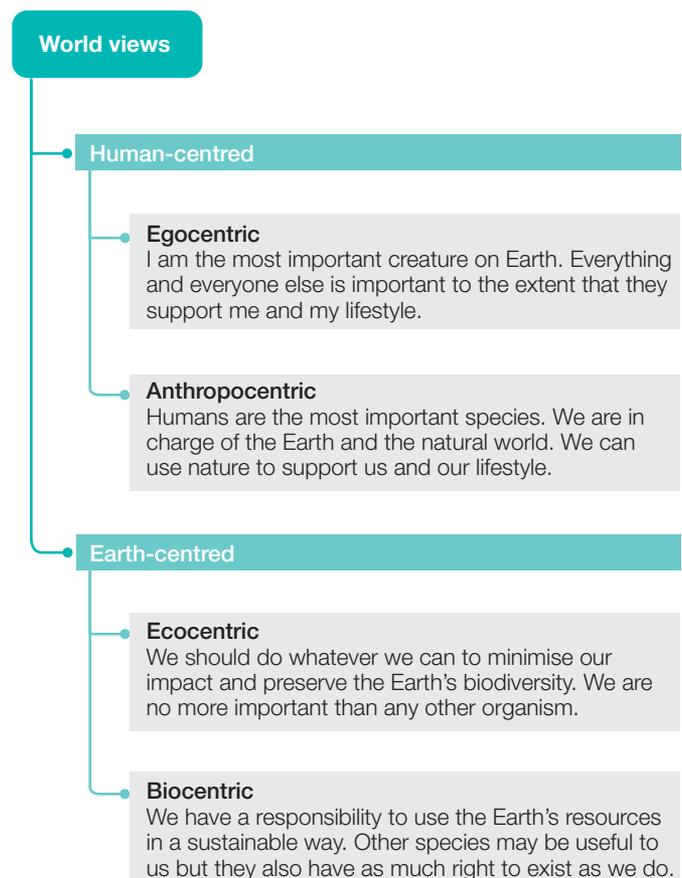


Source 1 Miranda Gibson made her home high in the branches of this tree for 449 days.

our place in the natural world. The reasons for holding these beliefs are very complex, but it appears that where we live, our standard of living, our education and our religion all play important roles. Although each person's view of the world is unique, researchers have managed to classify them into four major groups (see Source 2). It is important to understand that one view is not necessarily 'better' or 'worse' than another, it is simply different.

What is your world view?

In order to evaluate the different ways in which people view the world, US environmental social researchers have developed a set of 15 statements called the New Ecological Paradigm (NEP) scale (Source 3). People are asked to read each of the statements and decide whether they agree or disagree with them on a scale from 1 to 5, where 1 is 'strongly disagree' and 5 is 'strongly agree'. This allows researchers to compare the world views of different groups of people within and between countries.



Source 2 World views about the environment

2C How are we responding to environmental changes?

We've been given this gift, our planet, and we've found no other place in the universe that we can inhabit. I want to do something to create radical change to help save it.



Leonardo DiCaprio, actor

I'm not a big-believer in a manmade climate change.

Donald Trump, businessman and politician



The most important thing is to actually think about what you do. To become aware and actually think about the effect of what you do on the environment and on society. That's key, and that underlies everything else.



Jane Goodall, anthropologist

Source 3 The New Ecological Paradigm (NEP) scale

- 1 We are approaching the limit of the number of people the Earth can support.
- 2 Humans have the right to modify the natural environment to suit their needs.
- 3 When humans interfere with nature it often produces disastrous consequences.
- 4 Human ingenuity will ensure that we do not make the Earth unliveable.
- 5 Humans are seriously abusing the environment.
- 6 The Earth has plenty of natural resources if we just learn how to develop them.
- 7 Plants and animals have as much right as humans to exist.
- 8 The balance of nature is strong enough to cope with the impacts of modern industrial nations.
- 9 Despite our special abilities, humans are still subject to the laws of nature.
- 10 The so-called 'ecological crisis' facing humankind has been greatly exaggerated.
- 11 The Earth is like a spaceship with very limited room and resources.
- 12 Humans were meant to rule over the rest of nature.
- 13 The balance of nature is very delicate and easily upset.
- 14 Humans will eventually learn enough about how nature works to be able to control it.
- 15 If things continue on their present course, we will soon experience a major ecological catastrophe.

Source: Dunlap, Riley E.; et al. (2000). Measuring endorsement of the new ecological paradigm: A revised NEP scale. *Journal of Social Issues*, 56 (3), 425–442

Check your learning 2.14

Remember and understand

- 1 What is the main difference between human-centred and Earth-centred world views?
- 2 Use Source 2 to classify Miranda Gibson's world view.

Apply and analyse

- 3 Read the 15 statements in Source 3 and record which statements you agree or disagree with. (If you agreed with all or most of the even-numbered statements, researchers would classify you as having a human-centred world view. If you agreed with all or most of the odd-numbered statements, they would classify you as having an Earth-centred world view.)
 - a Describe your world view based on your responses to this test. Did you find your results surprising? How do you think they compare with the rest of Australia?
 - b Find a classmate with a very different world view from yours and find out what they think about the anti-logging protest.

Evaluate and create

- 4 Using the Internet, do some further research on the issue of logging in Tasmania's Styx Valley. Identify the individuals and groups who believe the area should be logged and the individuals and groups who believe the area should be protected from logging. For each of the individuals or groups, summarise their point of view in regard to logging in the Styx Valley.

2.15 Our ecological footprint

While, in theory, some of us may have a human-centred world view and some of us may have an Earth-centred world view, our actions may be a better test of how our attitudes towards the environment translate to the real world.

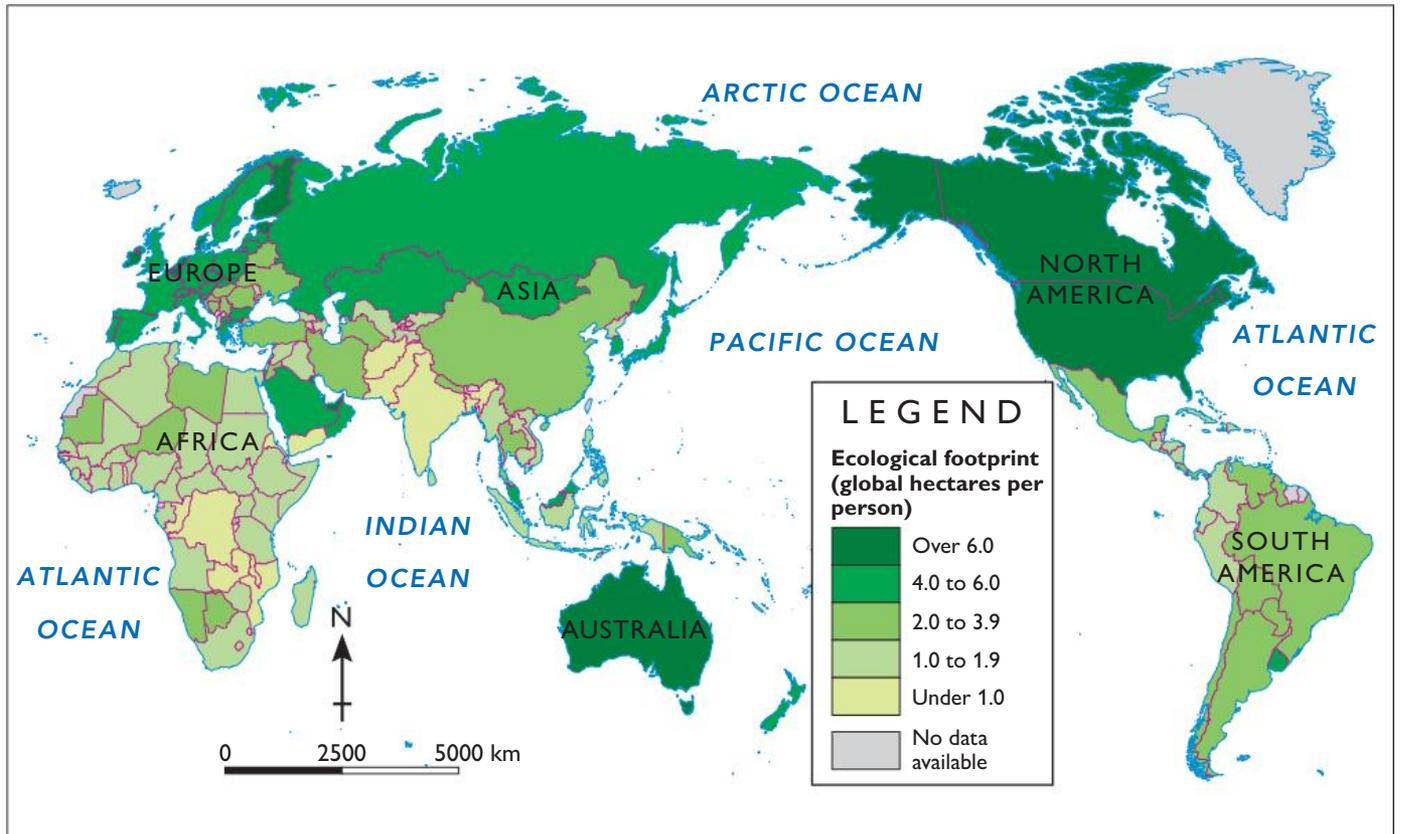
Our impact on the environment is known as our ecological footprint. It represents the amount of land and natural resources we need to support the production of the things we consume or use every day. For example, the food we eat requires the clearing of land for harvesting crops or grazing land, and the furniture we use might come from logging forests. We need a lot of land to produce natural resources in order for us to sustain our lifestyles.

Australia's ecological footprint

Does your family catch public transport, or do you drive to work or school? Have you ever been on an aeroplane? Do you use electricity? Do you buy food that has been packaged or produced overseas? Most of us will answer yes to participating in many of these activities, all of which contribute to increasing the size of our ecological footprint.

Australia's ecological footprint is one of the biggest in the world. As you can see in Source 1, the average Australian used 6.25 global hectares per person, which is much higher than the global average. This means that Australians have been using more than three times our share of our environmental resources. It is therefore important for us to reduce the amount of resources we consume every day.

WORLD: ECOLOGICAL FOOTPRINT BY COUNTRY



Source 1



Source 2 We can reduce our impact on the environment by reducing the amount of resources we consume every day.

Check your learning 2.15

Remember and understand

- 1 What is our ecological footprint?
- 2 Name three ways we can reduce our ecological footprint.

Apply and analyse

- 3 How might our ecological footprint reflect our world view of the environment?
- 4 Suggest three additional ways, not already listed in Source 2, that would help to reduce a person's ecological footprint.

Evaluate and create

- 5 Use the concept of our ecological footprint to develop a presentation that argues in favour of an Earth-centred world view. Deliver your presentation using a visual aid such as a poster, PowerPoint or Prezi.

2.16 Living water

Indigenous Australians have been part of the Australian landscape for more than 40 000 years. Over that time they have developed relationships with the land and the water that have helped them to survive and thrive in some of the harshest environments on Earth. As non-Indigenous Australians struggle with issues such as **water scarcity** and degradation, some are learning that the principles followed by Aboriginal and Torres Strait Islander peoples provide a model that can help them to view and use water more sustainably.

While Indigenous views and values vary from place to place and are both diverse and complex, it is possible to see some common principles with regard to their

relationship with water. For example, many Aboriginal peoples refer to permanent sources of water as 'living water'. This describes the importance of water as not only a life-giving force but also of having a life of its own. Indigenous people do not see water as a mere commodity or resource but as a sacred source of life.

Water is the life for us all. It's the main part. If we are gonna lose that I don't know where we gonna stand. If that water go away, everything will die. That's the power of water.

John 'Dudu' Nangkiriyin

keyconcept: Interconnection

Holistic views of the natural world

Indigenous Australians believe that all features of a landscape (land, water, animals, plants and people) are inextricably linked together to form one interconnected whole. Change in one part of the landscape will bring change to the others. This fundamental belief is a key component of Aboriginal views of creation as well as the management of land and water. This traditional view, dating back tens of thousands of years, is now accepted as scientific fact by many researchers and scientists who refer to it as interconnection.

This holistic view of landscapes links Indigenous people with the natural world. Indigenous people believe that they have custodial responsibility for the land and water in the country in which they live and that this responsibility is passed to them by their ancestors and from them to their descendants. Water resources such as rivers, lakes, billabongs and groundwater are protected by a complex series of laws, customs and beliefs. The Noongar people of south-western Western Australia, for example, throw a handful of sand into streams and lakes as they approach in order to warn the spirit of the water of their approach.

For more information on the key concept of interconnection, refer to page 8 of 'The geography toolkit'.



Source 1 According to the traditional beliefs of the Gagudju people of Kakadu, a creator-being, known as Almudj, created the waterholes of the region. Almudj brings the wet season every year, may appear as a rainbow, can punish people by drowning them and lives in a pool beneath a waterfall.

Case study: the Police Lagoons

The views of Indigenous Australians with regard to the management of water can, at times, conflict with the views of non-Indigenous Australians, many of whom believe that water is a commodity that can be bought, sold and traded. There are, however, many examples of communities who have been able to take into account both sets of views when developing water management strategies.

One of these is the town of Dirranbandi and the nearby Police Lagoons, a series of wetlands beside the Balonne River in southern Queensland. The Police Lagoons are ephemeral wetlands which means they only fill with water during the rainy season. Before European settlement, the lagoons filled with water once a year and provided an important habitat for plants and animals. The lagoons were also an important meeting place for ceremonies, including burials, for the Kamilaroi and Kooma Indigenous peoples, as well as a source of food. With the development of large-scale farming in the region, including the establishment of Cubbie Station, the largest cotton farm in Australia, the Balonne River floods less often and the lagoons are without water for longer periods of time.

Following consultation with local Indigenous people, a new management plan for the lagoons will be developed that will take into account the cultural needs of the Indigenous population and emphasise sustainability. Information and knowledge will also be shared between the Indigenous community and government geographers. This will lead to a healthier wetland and see more frequent flooding of the lagoons.



Source 2 Satellite image of the Balonne River floodplain in southern Queensland

Check your learning 2.16

Remember and understand

- 1 Why do the views of Indigenous and non-Indigenous Australians sometimes conflict?
- 2 Why do you think that Indigenous views are often ignored when decisions about water use are made?

Apply and analyse

- 3 How might the Indigenous concept of interconnection help non-Indigenous Australians to better manage scarce water resources in arid regions of Australia?
- 4 What are your beliefs about the natural environment? Where do these beliefs come from?
- 5 Examine Source 2.
 - a Describe the location of the Police Lagoons.
 - b This is an ephemeral wetland. Explain how an ephemeral wetland operates.
 - c Why are these wetlands significant to local Aboriginal peoples?
 - d What land uses can you identify in the satellite image?
 - e How do these land uses put pressure on the water resources in this region?

Evaluate and create

- 6 Discuss a set of guidelines or rules that could be introduced to help water users and managers use the expertise and knowledge of Indigenous peoples in making decisions about water use in Australia.
- 7 Research the interconnection between water resources in your local area and Indigenous Australians. How have these interconnections changed over time?

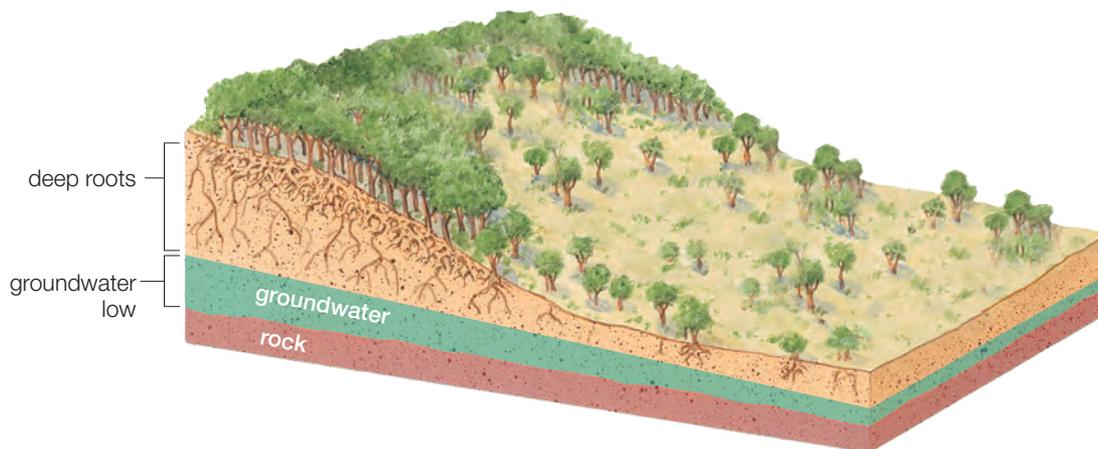
2.17 Responding to salinity

Salt is a natural part of the Australian environment. Deposited by salt-laden winds from the sea and from the weathering of rocks, it is a component of most soils. It has been estimated, for example, that in parts of Western Australia the soil typically contains between 170 and 950 tonnes of salt per 10000 square metres. Because this salt has accumulated slowly over millions of years, Australia's native vegetation has adapted to the salty soils. The native deep-rooted trees and shrubs soak up much of the rainwater entering the soil. This keeps the **water table** low in the ground and means the salt stays deep in the soil and away from plant roots.

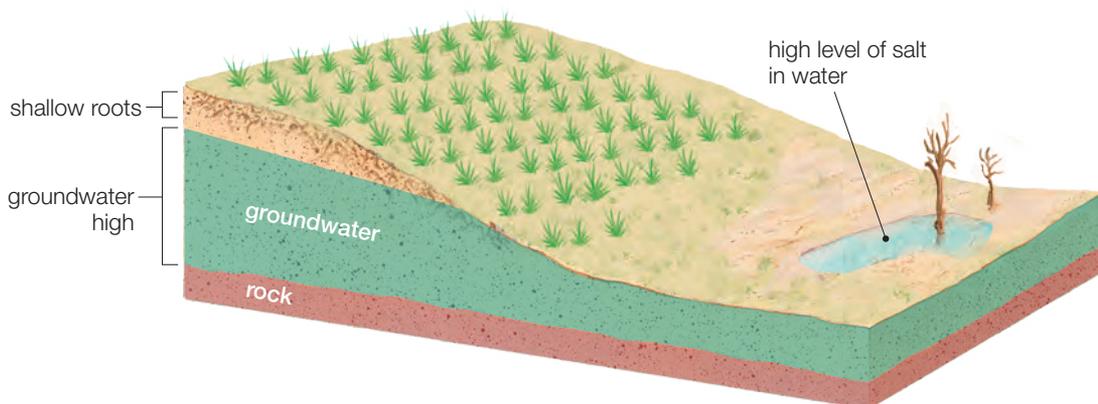
However, changes in the Australian landscape since the arrival of Europeans have significantly altered this system. Large areas of native vegetation have been cleared and replaced by shallow-rooted crops and grasses (see Sources 1 and 2). This means that much more water is held in the soil and so the water table rises, bringing

with it the salt that has accumulated over millions of years. It collects in low-lying areas, killing the introduced plants. As the water evaporates, salt is left at or near the surface, creating large salt pans where nothing can grow (see Source 4). The salt also moves across the landscape turning freshwater streams into salty drains.

In some places, **irrigation** also increases the amount of water in the soil. This has the effect of raising the water table and bringing salt to the surface. Studies estimate that salinity currently affects 19 500 Australian farms and 20000 square kilometres of agricultural land, much of it in Western Australia's wheat belt. At present, it has the potential to affect 46000 square kilometres of agricultural land. This is expected to increase to 136000 square kilometres within 50 years. This makes salinity Australia's most serious and widespread land degradation issue.



Source 1 Salt in the Australian landscape before land clearing



Source 2 Salt in the Australian landscape after land clearing

keyconcept: Change

Salinity in the Western Australian wheat belt

The largest area of salty soils in Australia is in the south-west corner of Western Australia, a region known as the wheat belt. This is a vast area of 19.3 million hectares, 16 per cent of which is at risk of salinity due to rising water tables. Most of this is agricultural land and would result in lost profits for farmers of at least \$80 million a year. Source 3 shows the areas of the wheat belt with rising water tables in 2000 and the predicted salinity-affected areas in 2050.

Salinity in the wheat belt also poses a threat to biodiversity as plants and animals lose their habitats. As salt accumulates in the low-lying regions in the landscape such as freshwater lakes, plants and animals that live in these regions are at the greatest risk. At least 1500 plant species in Western Australia suffer from salinity with 450 possibly becoming extinct. Animal species are likely to decline by one-third if salinity continues to spread. For more information on the key concept of change, refer to page 10 of 'The geography toolkit'.

WESTERN AUSTRALIA: DRYLAND SALINITY RISK IN THE SOUTH-WEST IN 2000 AND 2050



Source 3

Source: Oxford University Press



Source 4 Salt rising to the surface in the Western Australian wheat belt

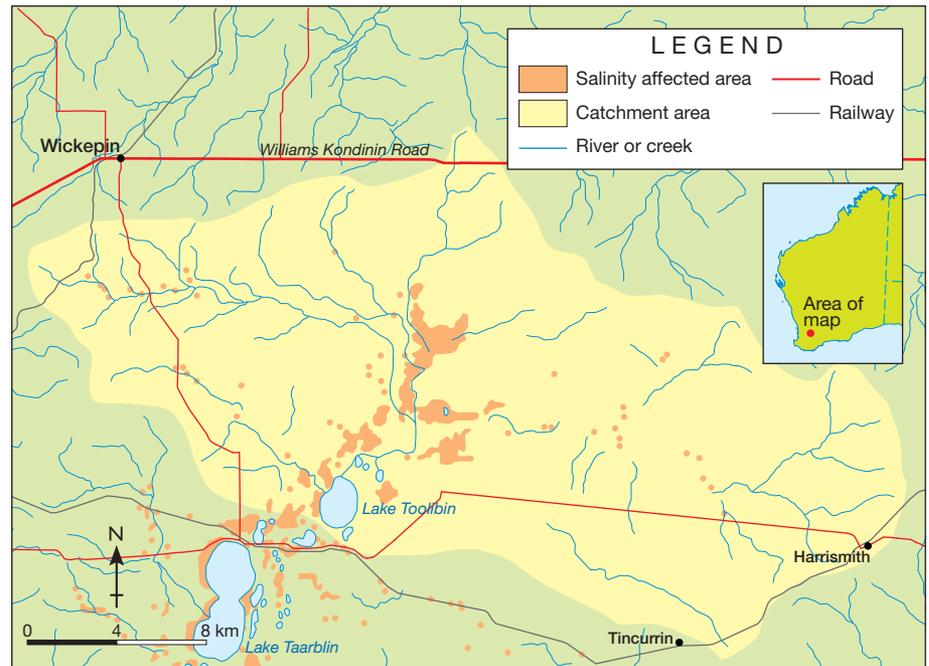
Case study: fighting salinity at Toolibin Lake

In many local areas, attempts are being made to repair the damage of the past. These attempts tend to be small in scale, as repairing degraded land is expensive and difficult to achieve over a large area. For the repairs to be effective and not cause further damage, it is important for those undertaking the work to have a detailed understanding of the complex ecology of the site.

Toolibin Lake, in the Western Australian wheat belt, is a small ephemeral wetland (meaning it only fills with water occasionally, depending on rainfall).

As one of the last remaining freshwater wetlands in the region, Toolibin Lake contains important habitats for a number of plant and animal species, many of which are endangered. In the 1970s, the lake bed began to show signs of increasing salinity and many trees died. Source 5 shows the distribution of salinity in the area. A geographical investigation found that this was due to the flow of salty water into the lake from surrounding farmland together with a rising water table. In the 1990s, a number of measures were

TOOLIBIN LAKE: AREAS OF SALINITY

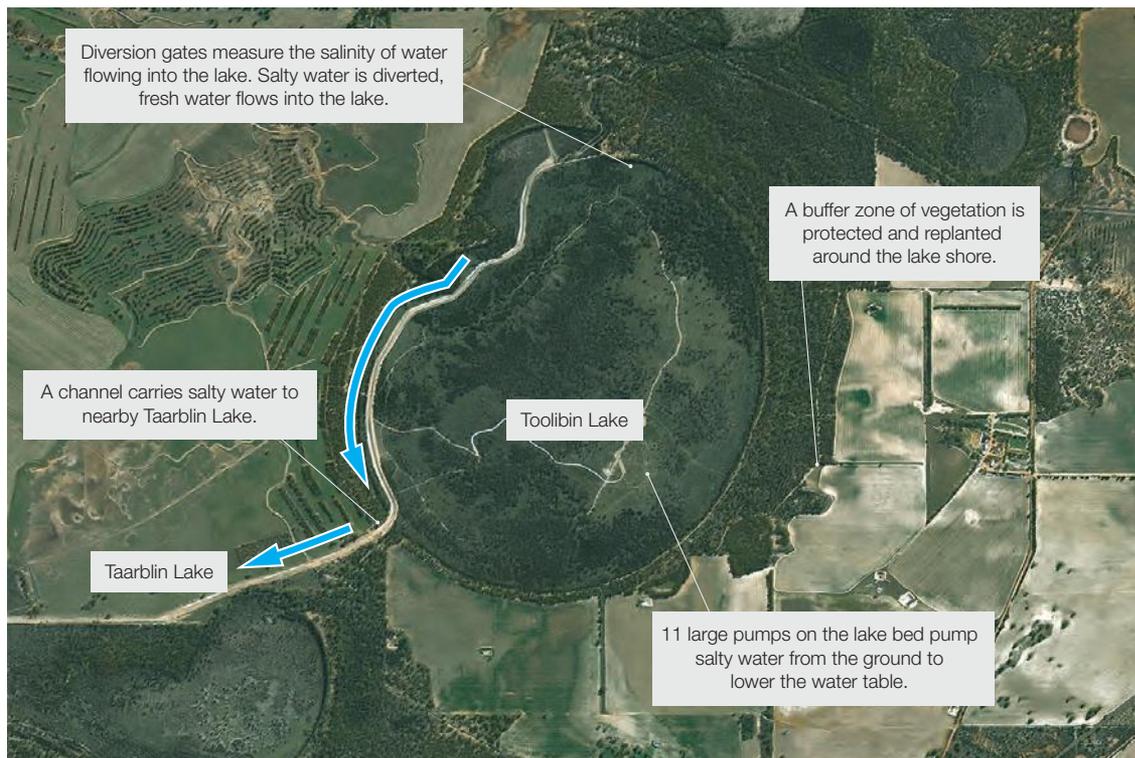


Source 5

Source: Oxford University Press

put in place to lower the water table and reduce the salinity (see Source 6).

These measures included measuring the salt levels in the stream that flows into the lake and diverting excessively salty water to a nearby lake. Pumps on the lake bed were installed to lower the water table and to



Source 6

An aerial photograph of Toolibin Lake showing the measures used to lower the water table and reduce salinity

2C How are we responding to environmental change?

remove salty water from the soil. Around the lake, belts of trees were planted to intercept water as it flowed towards the lake and also to help in lowering the water table.

A review of these measures in 2010 showed that the water table had been held below the target of 1.5 metres across most of the lake. However, an analysis of satellite imagery from 1990 to 2009 showed that in some areas of the lake, trees had flourished, but in others, they had continued to decline.



Researchers then examined the ways in which the two dominant tree species, sheoak and paperbark, had responded to changing water and salt levels. They found that the trees had responded in very different ways. New sheoak seedlings were found on the floor of the lake but the paperbark trees had continued to decline in health and numbers. This information could then be used to develop new management plans for the lake. Much of this is now centred on working with the local Landcare group. Landcare is a national network of thousands of locally based community groups who care for the natural resources of Australia. In the Toolibin Lake much of this work has focused on increasing the number of trees planted on surrounding farms. The farms in the area tend to grow cereal crops such as wheat. Getting the farmers to put trees on their farms will further reduce salinity across the region.

Building an eco-bridge

Additional measures are being introduced to help endangered animals in the region such as the red-tailed phascogale, which is a small marsupial. Farmers and other land managers are being encouraged to plant trees in corridors between existing stands of native trees, fence off remaining vegetation and creeks and to control feral pests such as cats and foxes. It is hoped that these activities will provide a large, linked safe area, known as an eco-bridge, for native species to thrive.

Source 7 The red-tailed phascogale, a small marsupial, is one of 32 rare or endangered animal species in the wheat belt.

Check your learning 2.17

Remember and understand

- 1 Where does salt in the soil come from naturally?
- 2 How did the arrival of European settlers in Australia affect soil salinity?
- 3 Why is the water in Toolibin Lake becoming salty?

Apply and analyse

- 4 Classify the causes of salinity at Toolibin Lake using the SHEEPT method. For more information on SHEEPT, refer to page 26 of 'The geography toolkit'.
- 5 Examine Source 3.
 - a Describe the predicted change in salinity in the wheat belt between 2000 and 2050 in terms of both area and distribution.
- 6 How do you think this change will impact on the natural environment of the region?
- 6 What is an eco-bridge? Explain how the measures put in place to protect endangered species could also help to reduce salinity.

Evaluate and create

- 7 Research ways in which farmers throughout the wheat belt may be able to lower the water table and reduce salinity.
- 8 In small groups, discuss why repairing land degradation in the Toolibin Lake area has been so difficult. What do you think this means for repairing the damage of a much larger area such as the entire Western Australian wheat belt?

2.18 Responding to deforestation

One of the leading causes of land degradation on a global scale is **deforestation**. Forests have been cleared by humans for thousands of years. Traditionally, forests have been cleared for farming, to clear the way for human settlements and to provide building materials. Today, two key economic realities continue to drive deforestation:

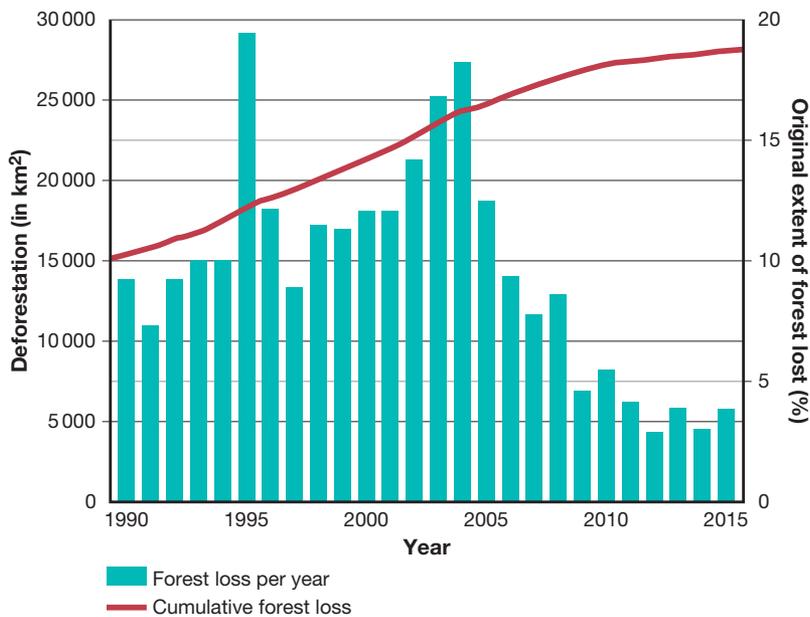
- 1 Trees grow slowly and other crops such as soya beans grow quickly. As populations continue to grow and expand, and people tend to their current needs rather than the needs of future generations, forests continue to be cleared and replaced by farms to provide people with income and food.
- 2 Many ecosystem services provided by forests, such as absorbing and storing carbon and filtering water, do not have a monetary value and cannot be bought and sold. Produce from farms and timber from forests are easily bought and sold so are seen as more valuable to local populations than intact forests.



Source 1 A section of Amazon rainforest in Brazil that has been cleared for cattle ranching

Case study: The Amazon rainforest

The Amazon, the world’s largest tropical **rainforest**, provides an example of the changes that are sweeping across many forest biomes today. Well known as a biodiversity hotspot due to its large numbers of plant and animal species, the Amazon is now considered to be an environmental hotspot too. The Amazon covers an area roughly the size of Australia, but since the 1970s, an area the size of New South Wales has been cleared for other uses. In recent years, rainforest clearing has slowed but still continues. Source 2 shows deforestation levels since 1990. Some climate scientists believe that unless the remaining rainforest is protected, a combination of climate change, droughts, fires and deforestation will gradually turn the rainforest into **savanna** and **grasslands**.



Source 2 Annual and cumulative deforestation of the Amazon rainforest in Brazil

skilldrill

Using satellite images to analyse environmental change

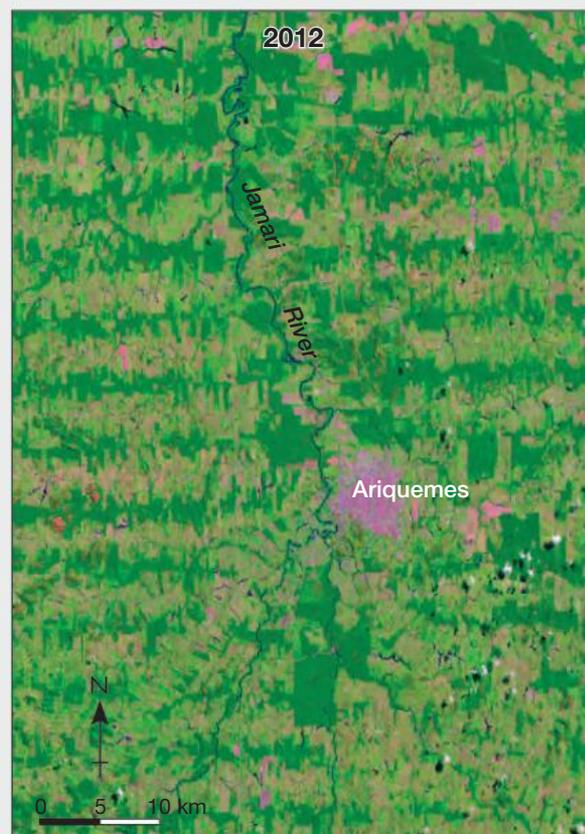
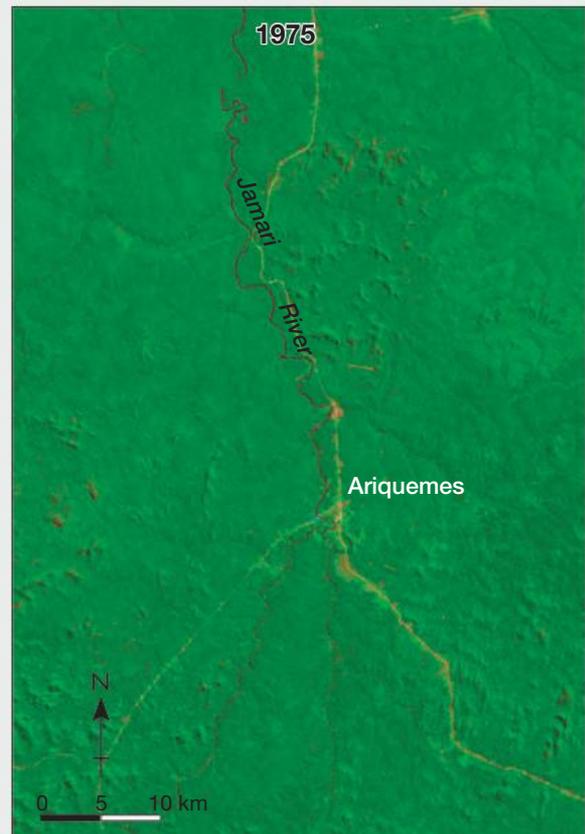
Satellite images are a useful tool for observing change over a large region of the Earth's surface. By examining them closely, you can describe changes that have occurred over time and suggest explanations for these changes.

- Step 1** Examine two satellite images taken at the same location at different points in time.
- Step 2** Locate the area on the Earth's surface using an atlas.
- Step 3** Look closely at the first image. Describe the natural and human features that you can see.
- Step 4** Describe the differences between the first image and the second one.
- Step 5** Try to quantify the changes. For example, if there has been desertification, calculate the area of desert shown in each of the images. The difference will give you the area that has changed over time.
- Step 6** Suggest an explanation for these changes based on your observations.

Apply the skill

- 1** The two satellite images in Source 3 show a section of the Amazon rainforest in the state of Rondônia, western Brazil, in 1975 and 2012. Follow the steps above to describe the satellite images shown and explain the changes that have taken place in this section of the rainforest over the 37-year period.

Source 3 Two satellite images of a section of the Amazon rainforest in the state of Rondônia, western Brazil. The top image was taken in 1975 and the image on the bottom was taken in 2012. Urban areas are represented by pink shading; light green shading represents farmland and dark green shading shows the rainforest areas.



Managing change in the Amazon rainforest

Many of the world's forested areas have been altered by human activities. It has been estimated that of the 60 million square kilometres of forest that once covered the Earth, only about two-thirds still remains. Each year the world loses about 50 000 square kilometres of forest, most of it converted to farmland to grow food to support growing populations. For reference, the entire state of Tasmania is around 70 000 square kilometres. While deforestation may seem to be an unstoppable process, there are encouraging signs of change in some regions of the world, including the Amazon rainforest.

The Amazon rainforest is a vast biome, covering an area of more than 5 million square kilometres. While most of the Amazon lies in Brazil, it also stretches into seven neighbouring countries including Suriname. By studying satellite images (such as those shown in Source 3), scientists have been able to estimate that 15 per cent of the forest has been lost since 1970. The vast size of the forest, and the types of changes that are taking place there, make it a very difficult environment in which to manage change. There are signs, however,

that international cooperation and modern spatial technologies may be helping to slow the rate of deforestation in the Amazon.

Amazon Region Protected Areas

The Amazon Region Protected Areas (ARPA) program is the largest tropical forest conservation effort in the world. Led by the Brazilian Ministry for the Environment and funded by a number of organisations such as the World Bank, the German government and the World Wildlife Fund, it aims to protect 150 million acres (600 000 square kilometres) of rainforest.

Areas suitable for conservation are identified in the forest and then protected from deforestation by Brazilian law. Some of the identified areas have been partially deforested in the past and are now managed by local communities in order to rehabilitate them. This allows the forest to recover.

By 2012, 128 million acres (518 000 square kilometres) of the Amazon were protected by law. This figure meant that the Brazilian government was on target to achieve its goal of tripling the area of the rainforest under protection compared with levels in 2000.



Source 4 Tumucumaque Mountains National Park is the world's largest tropical forest national park. It is now part of the ARPA program and is protected by law from deforestation.



Source 5 A Trio tribesman in Suriname using a GPS device to help map his forest home.

Modern spatial technologies

The Amazon rainforest is home to hundreds of indigenous tribes who have been greatly affected by deforestation. Because no official records are kept, it can be difficult for indigenous tribes to prove ownership of the land on which they have lived for thousands of years. This situation can make them, and their tribal lands, vulnerable to the influences of outsiders who have an established record of moving in and claiming the land and clearing it for use as farms, mines and dams.

Modern spatial technologies such as global positioning systems (GPS) and Google Earth are beginning to change this situation. Some tribes, such as the Trio people of Suriname, have been provided with handheld GPS devices and training that allows them to map the area of the forest in which they live. The Suriname government has begun to recognise these digital maps as official documents which can provide the tribespeople with proof of ownership of the forest.

In Brazil, some tribes are investigating possible threats to their homeland by using the satellite and aerial images on Google Earth. By looking closely at the images they can see changes over time, investigate these and pass on information to government officials. These changes may include expanding soya bean farms or run-off from a mine changing water quality in streams and rivers.

Check your learning 2.18

Remember and understand

- 1 Why are forests cleared?
- 2 What do many climate scientists believe may happen to the Amazon rainforest in the future?
- 3 What is the ARPA program? What are the aims of this program?
- 4 How have modern spatial technologies helped to protect forest areas in the Amazon rainforest?

Apply and analyse

- 5 Look closely at Source 2.
 - a Describe the trend in Amazon forest loss since 1990.
 - b Roughly calculate the average amount of rainforest lost each year.
- 6 The image in Source 5 was taken near the village of Kwamalasamutu in Suriname. Use Google Earth to locate this village and then zoom out to investigate changes such as deforestation nearby.

Evaluate and create

- 7 Imagine that the Brazilian government decided to ban forest clearing and instead encouraged people to replant the forest.
 - a How would this decision affect ecosystem services and the Brazilian economy?
 - b Is this likely to happen? Give some reasons for your answer.

2C rich task

Deforestation on Easter Island

Easter Island is one of the world's most remote places. It lies in the Pacific Ocean, over 2000 kilometres from the nearest inhabited country. When European explorers first visited the island in the 16th century, they found the local people living in primitive conditions and engaged in almost continual warfare. Most baffling of all were the more than 600 stone statues weighing hundreds of tonnes that dotted the island.

The statues were built by the ancient Polynesians who lived on the island, probably as a tribute to tribal chiefs. To move them from the quarry to prominent sites, islanders used the trunks of large trees to create tracks and rollers. Over time, the population of the island reached about 7000 and there was increased pressure on timber resources for statue transport as well as for housing, boats, fuel and agriculture. The trees, however, were not being replaced by new growth, because rats brought by the original Polynesian sailors as a food source ate all the seeds.

The destruction of the island's trees and shrubs led to a decline in living conditions for the people. Statue building ceased, the population declined, soils became less fertile and more easily eroded, water quality declined and, as competition for scarce resources increased, tribal warfare broke out.

In many ways, the history of Easter Island serves as a warning to the rest of the world about the dangers of extreme environmental change.

skilldrill

Interpreting topographic maps

Topographic maps show a small region of the Earth's surface in great detail. This includes the height and shape of the land (known as the topography) which is shown through the use of contour lines or relief shading. By examining topographic maps, geographers can better understand the natural environment and the ways in which human activities bring about environmental change. Follow these steps when interpreting a topographic map:

Step 1 Read the title of the map so that you know what the map is showing. You may like to find it in an atlas so that you understand its location relative to other places.

Step 2 Look closely at the legend and find an example of each feature shown in the legend on the map. Take note of those features which often appear together and those that occupy large areas on the map.

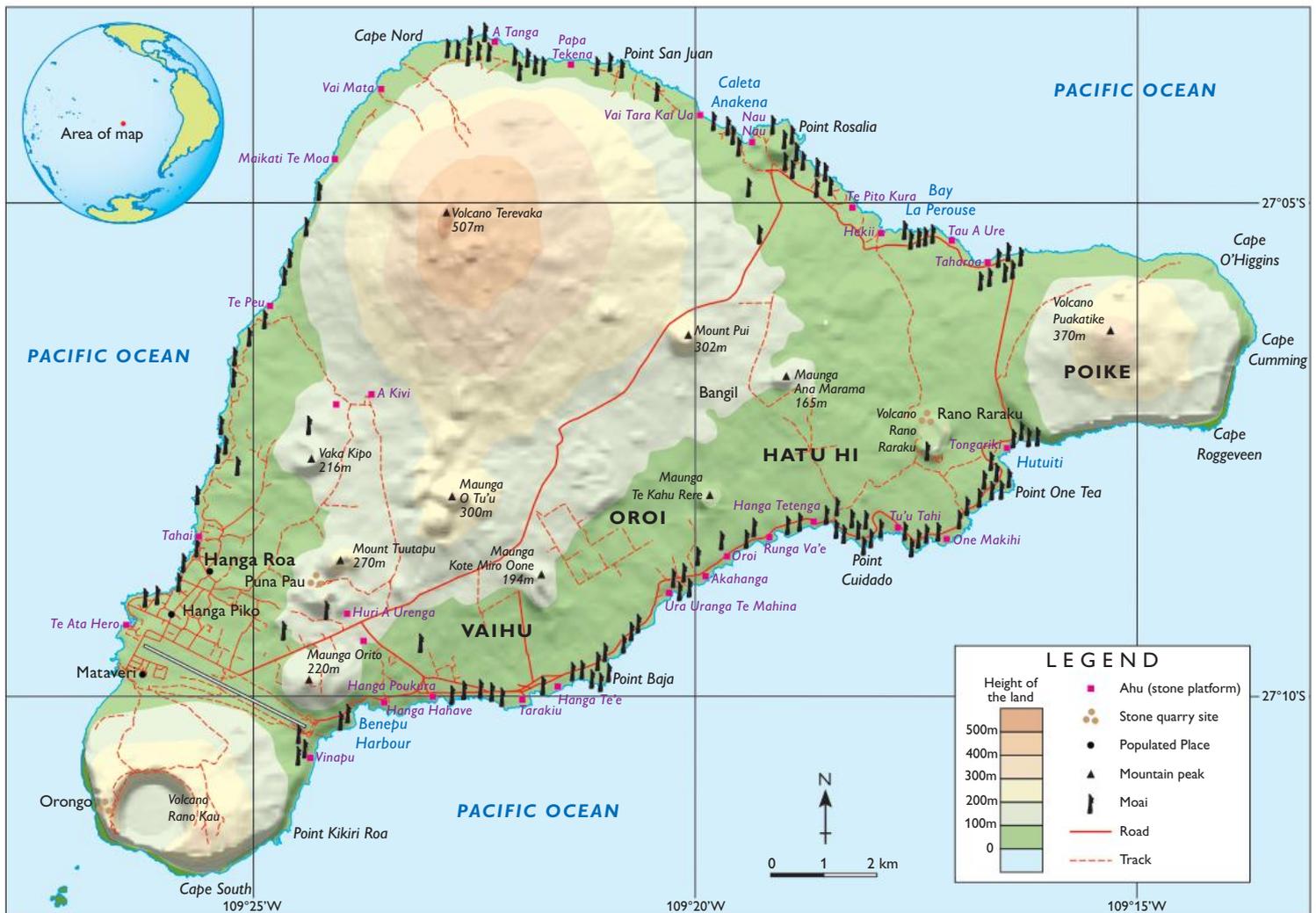
Step 3 Use the line scale to roughly estimate the overall size of features on the map. For example, the length of an island or the distance between two cities.

Step 4 Look closely at the legend showing the colours used to represent the height of the land. Look at the patterns of these colours on the map and try to picture the landforms that are shown. Remember that the closer together these colours appear the steeper the land.



Source 1 A selection of stone moai statues on Easter Island

EASTER ISLAND: TOPOGRAPHIC MAP



Source 2

Source: Oxford University Press

Apply the skill

- How did statue building contribute to deforestation on Easter Island?
- Examine Source 2.
 - Use the legend to describe the relief (shape of the land) of Easter Island. In your description use the names of specific places such as mountains.
 - How has the relief affected the distribution of roads and populated places?
- Examine the distribution of the moai in Source 2.
 - Use the line scale to estimate the distance from the quarry site at Puna Pau to the Vai Mata ahu (stone platform).
 - Describe the distribution of the statues on the island.
 - How does the relief affect this distribution?

Extend your understanding

- How did statue building contribute to environmental change on Easter Island?
- The reasons for the decline of the Easter Islanders are still widely debated. Use the Internet to find out about two or more conflicting theories. Why is there often disagreement about historical events?
- Did the Easter Islanders use their resources sustainably? Give three reasons for your answer.
- What lessons are there from Easter Island for the ways in which we use ecosystem services today?

Environmental change and management

Coastal change and management

Coasts are areas where the land meets the sea. Home to more than one billion people around the world, coastal areas are some of the most visited and heavily populated areas on the planet. Human activities in coastal areas have affected many of the natural environmental processes there. This has led to a wide range of issues including a loss of biodiversity, high levels of pollution, erosion, and rising sea levels due to climate change. In fact, coasts are one of the Earth's most threatened environments.

Coasts are critically important – not only to the people who live along them, but also to the health of the planet. Around the world, geographers are playing a vital role in developing strategies to manage these problems and protect coasts for future generations.



3A

How is the coastal environment changing?

- 1 As a class, discuss the ways in which human activities have impacted on the coastal landscape shown in Source 1.
- 2 How would a 2-metre rise in sea level affect this coast?

3B

How can coastal changes be managed?

- 1 In Source 1, what evidence can you see of management strategies to control or limit human activities that may have a negative impact on the natural environment?
- 2 Brainstorm further strategies that could be put in place to protect this coast. Why do you think these have not been used in this environment?



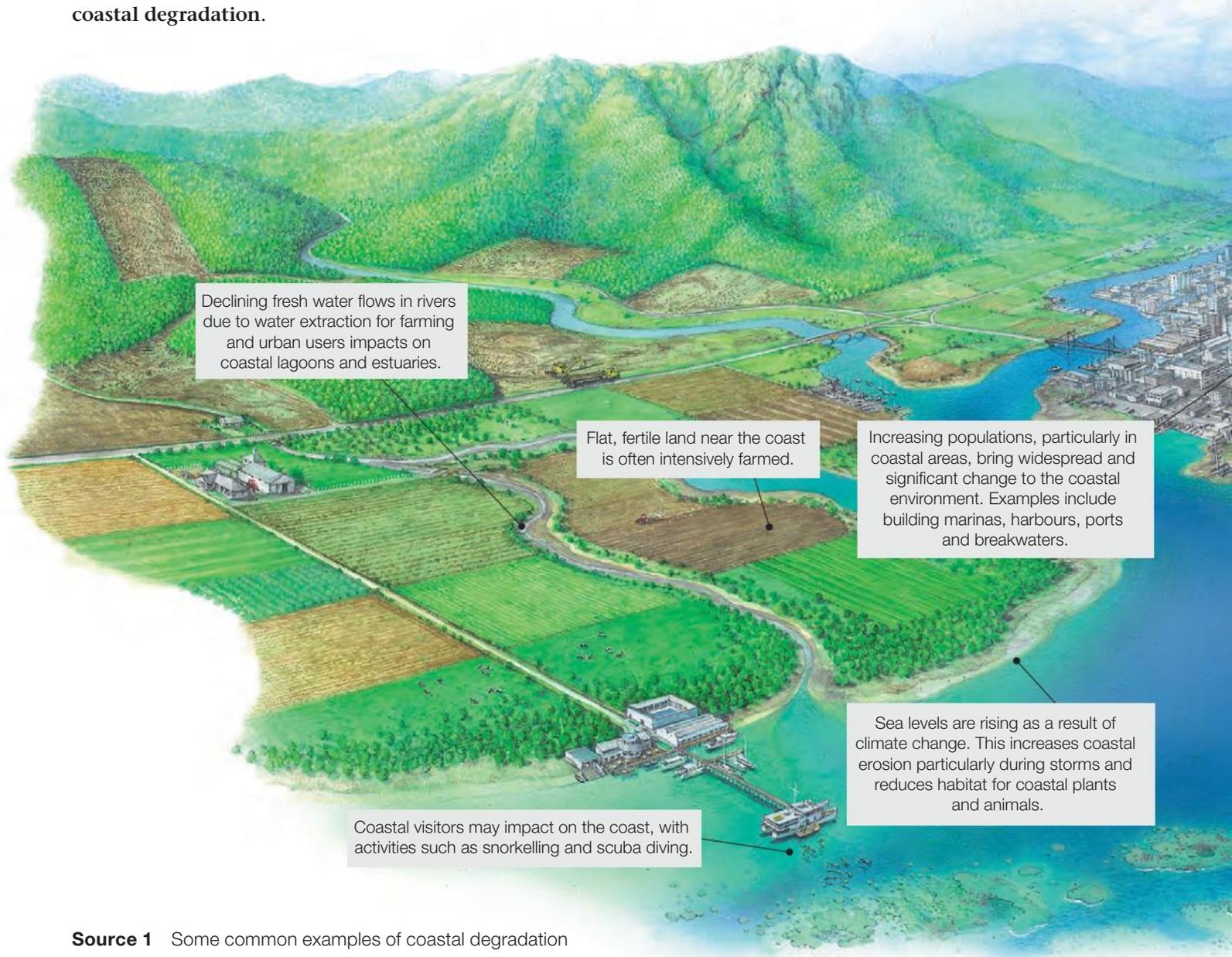
chapter
3

Source 1 Welcome to Hong Kong, China – one of the most densely populated coastal cities on Earth. Changes brought about by human activities in coastal areas like Hong Kong need to be carefully managed in order to protect the environment for future generations.

3.1 Change in coastal environments

Coasts are very dynamic places – they are constantly changing. Crashing waves, strong currents, tidal waters and hazards (such as storms and tsunamis) all transform coastal environments. People, too, bring about many changes to these environments. From simple activities, such as walking across a sand dune, to complex study activities, such as the construction of shipping ports and sea walls, humans have serious effects on coastal areas. In many cases, these activities are responsible for **coastal degradation**.

Coastal degradation can be observed on many scales. It may be local, like when litter is dropped on a popular holiday beach, or regional, like when an oil spill washes ashore along hundreds of kilometres of coastline. The effects of coastal degradation are varied, and can include the loss of plant and animal species, or the arrival of an invasive species that permanently affects biodiversity in the area. Examples of coastal degradation can include sand dunes being washed into the sea, changing the

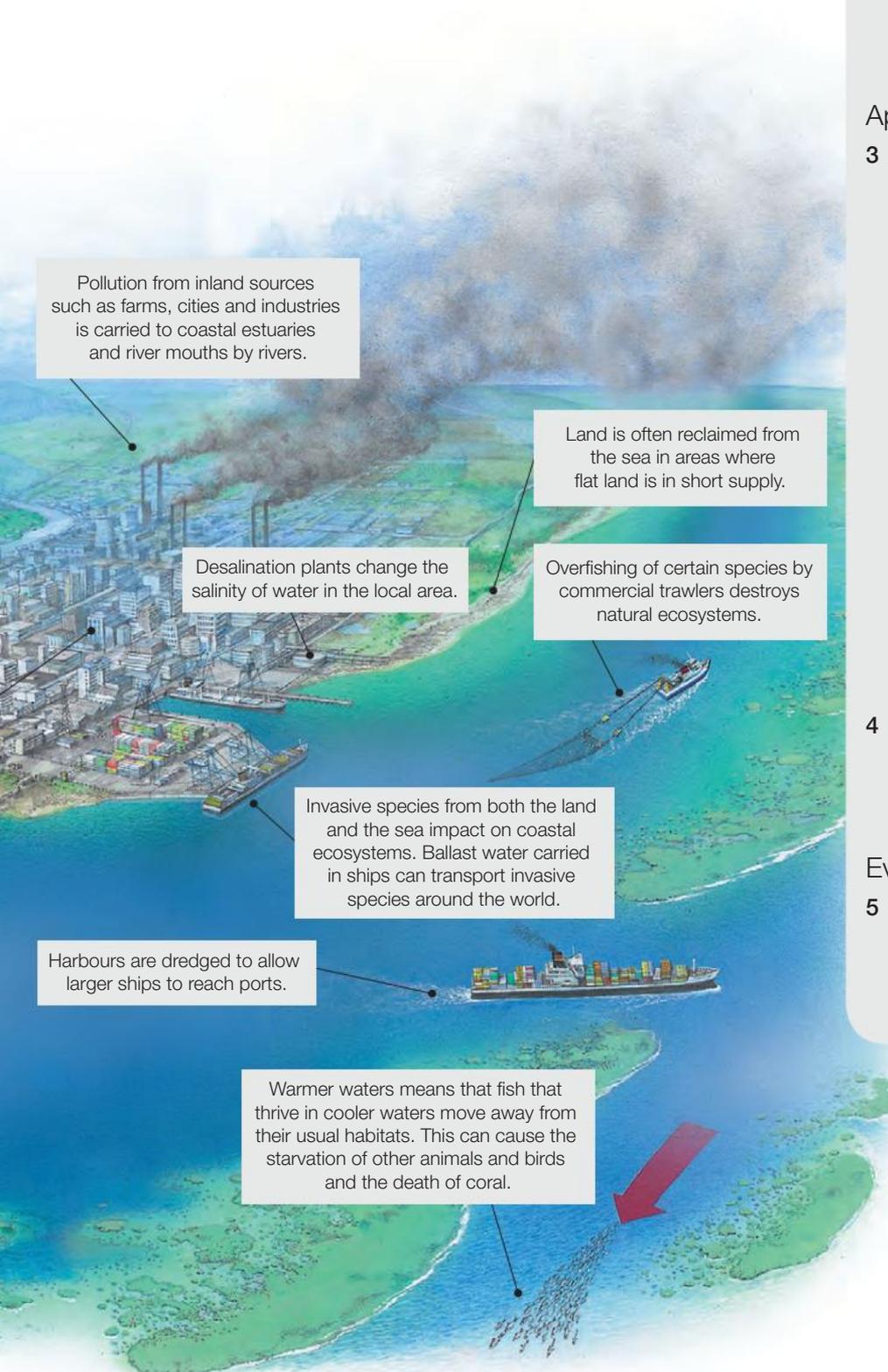


Source 1 Some common examples of coastal degradation

3A How is the coastal environment changing?

coastline, or blooms of toxic algae damaging the marine environment. Source 1 provides an overview of some common forms of coastal degradation.

Over the course of this chapter we will be exploring some of the changes that are having the greatest impact on coastal environments. These include climate change, population growth in coastal areas, the loss of coastal biodiversity and marine pollution.



Check your learning 3.1

Remember and understand

- 1 What are some of the changes currently impacting on coastal environments?
- 2 Are coastal environments close to cities more at risk from degradation than those in remote areas? Give some reasons for your answer.

Apply and analyse

- 3 The three main drivers of environmental degradation are climate change, population growth and economic growth. Examine Source 1.
 - a Classify each of the causes of coastal degradation shown according to one of these three drivers.
 - b Are there any changes that could not be classified in this way?
 - c Which of the three drivers appears to be responsible for most of the changes shown?
 - d Classify each of the changes shown according to whether they are taking place on the local, regional, national, international or global scale.
- 4 Use the geographical concept of interconnection to describe the links between changes on the land and changes at the coast.

Evaluate and create

- 5 Select one of the causes of coastal degradation shown in Source 1. Suggest a solution for the problems this creates.

3.2 A dynamic balance

While this chapter focuses primarily on the ways in which human activities bring about changes to coastal environments, it is also important to remember that natural processes are constantly shaping and changing the coast too. Rocks are eroded and material such as sand is transported by the energy of waves, tides and currents, creating a landscape that is constantly evolving. All this change means that coasts are very complex environments to study and understand.

Understanding natural processes in coastal environments

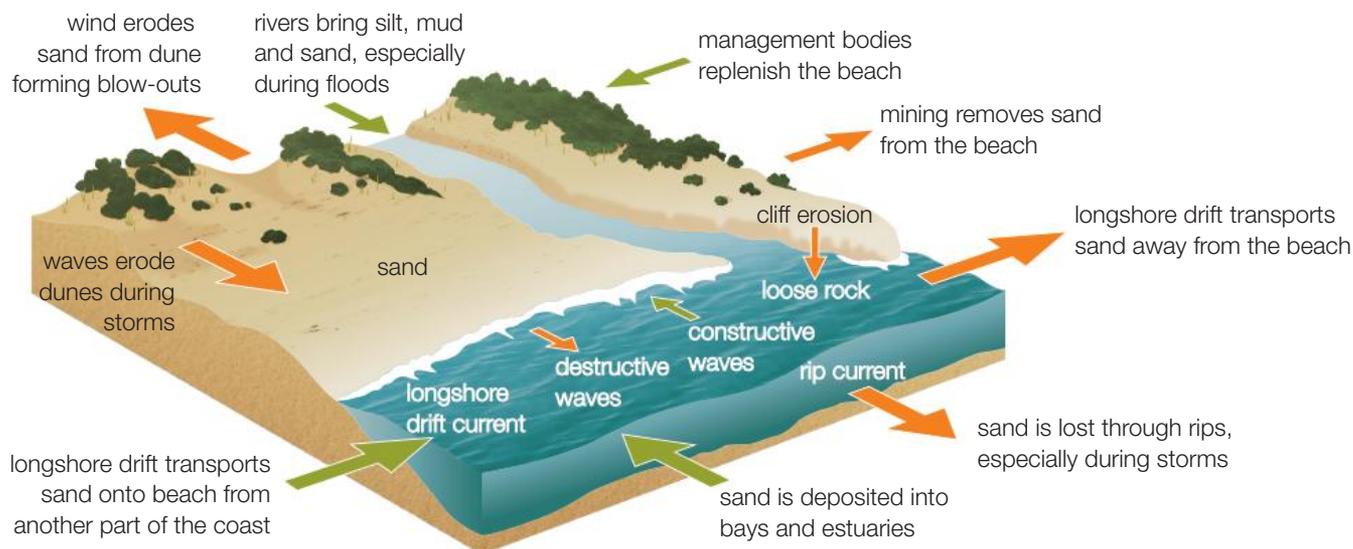
Geographers often use models – such as the systems model – to understand environments, study the relationships between environments, and learn more about the intricate forces that cause changes.

To apply a systems model to a coastline, each individual **landform** is considered to be a separate compartment. Energy such as wind and waves, and matter such as water and sand are studied as they arrive at and leave each compartment. Arriving energy and matter are referred to as inputs and leaving energy and matter are outputs.



Source 2 A range of coastal landforms are evident at Cape Byron, the easternmost point on the Australian mainland.

If the inputs are greater than the outputs, then the coastline and its landforms such as dunes and **spits** increase in size and the coast grows outwards. If the outputs are greater than the inputs, then landforms decrease in size and the coast retreats (see Source 1).



Source 1 How natural processes change coastal environments. Green arrows represent inputs while red arrows represent outputs.

keyconcept: Change**Dynamic equilibrium**

Energy inputs on the coast – the waves and wind – often erode and transport matter, particularly sand. When matter is transported, the shape of the beach changes. When coastal landforms are in balance with energy inputs this is known as dynamic equilibrium. In this state, energy inputs are absorbed with no movement of matter, and the shapes of the landforms remain unchanged.

When dynamic equilibrium does not exist, inputs and outputs do not remain in balance, and the landscape changes.

Source 3 In June 2016, a massive storm hit the east coast of Australia, claiming up to 15 metres of the coastline in some places. The owner of this property in the Sydney suburb of Collaroy returned to his home to find his backyard and in-ground swimming pool claimed by the waves. This storm is an example of how the dynamic equilibrium in this environment was disrupted.



In the case of a storm, energy inputs will not be constant, so erosion and deposits will not be in balance. Matter is eroded and transported offshore and the shape of the beach changes. Once the storm ends and the energy inputs return to 'normal' again, dynamic equilibrium returns and the beach will remain unchanged for as long as the energy inputs remain constant.

For more information on the key concept of change, refer to page 10 of 'The geography toolkit'.

Check your learning 3.2**Remember and understand**

- 1 What are the main energy and matter inputs in coastal environments?

Apply and analyse

- 2 Use the systems model to describe the changes that are taking place in Source 2.
- 3 Examine Source 3.
 - a What evidence is there for the movement of sand?
 - b How has this movement changed the shape and location of the coastline?
 - c Explain whether this is an example of dynamic equilibrium.
- 4 Select a coast that you know well (or one that you have visited on a field trip). Describe the energy and matter inputs and outputs in this environment and

explain how these have shaped the coastline. For example, a series of sand dunes may have been formed by low energy waves bringing sand from a river mouth.

Evaluate and create

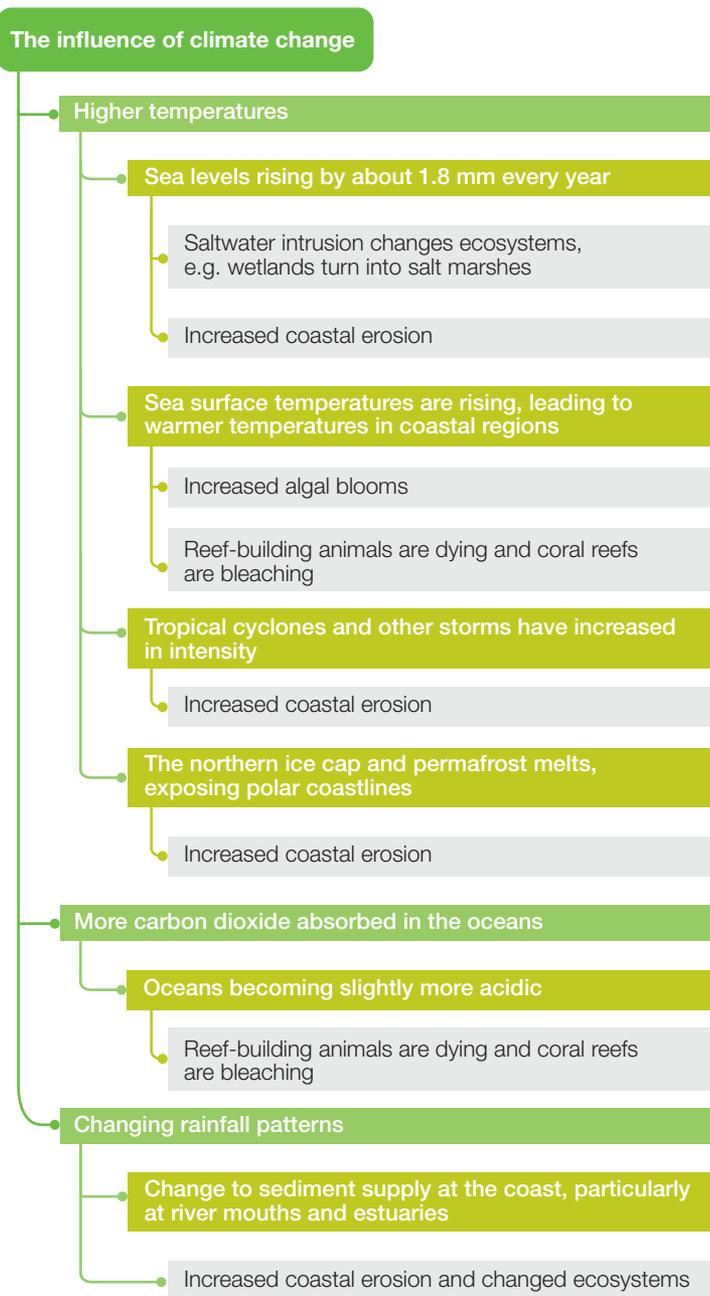
- 5 While many coastlines were heavily eroded by a 2012 storm on the north-east coast of the United States, others hardly changed.
 - a Brainstorm some reasons why variations exist in the way coasts are changed.
 - b Rank your reasons from the one most likely to explain these variations to the one least likely. Justify your rankings.
- 6 Complete a field sketch of Source 2. On your sketch, label the individual compartments that geographers would study.

3.3 Climate change and coasts

The world’s climate is changing. Human activities such as land clearing and fossil fuel burning have led to increased amounts of carbon dioxide in the atmosphere. This is leading to **global warming**. As a result, the Earth’s natural ecosystems are changing or adapting to the higher temperatures. Plants and animals that are unable to adapt to the warmer conditions are either

moving towards the poles, where conditions are cooler, or facing extinction.

Global warming is also affecting coasts. In fact, coastal systems are undergoing greater change than virtually any other environment. As the interface between the land and the sea, coastal systems face pressures from changes in both of these places. Source 1 summarises the effects of climate change on coastal areas. One of the greatest concerns for Australian coastal areas is the rising of sea levels.



Source 1 The influence of climate change on the coast

Australia’s rising seas

It can be difficult to convince people that sea levels are rising. This is because ocean and coastal waters are constantly changing as waves, tides and currents keep them in movement. Also, sea levels are rising very slowly. This doesn’t mean that they are not rising, however. In fact, sea levels have been rising for at least a century. Scientists use a combination of tide gauges and new technologies such as satellite altimeters (instruments used to measure altitude) to monitor and measure sea-level changes. These measures show that sea levels have risen by about 1.8 millimetres per year over the last century and by about 3 millimetres per year since the mid-1990s.

The physical impact of rising seas

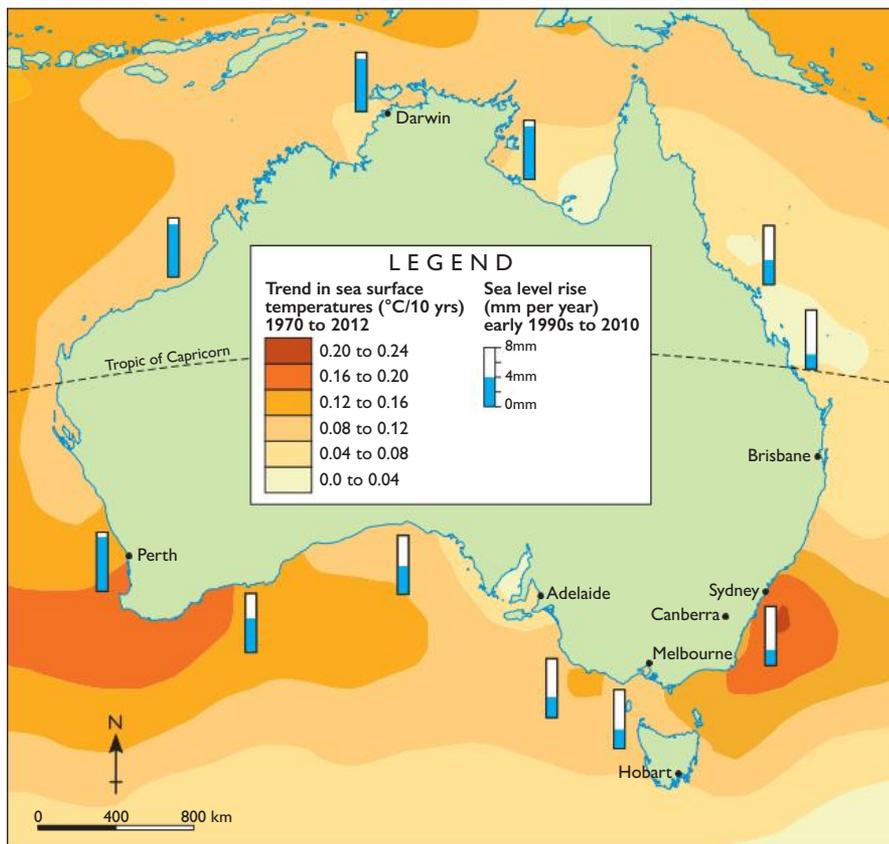
An Australian government report in 2011 stated that ‘Sea levels are rising around Australia. A sea-level rise of a metre or more during this century is plausible. It could be less or much more. Between 16 000 and 250 000 individual homes are potentially at risk of inundation from a 1.1 metre rise in sea level.’

As well as the risk to homes situated on the coastline, rising sea levels are expected to cause:

- an increase in the erosion of beaches, with some beaches expected to disappear completely
- an increase in the incidence of flooding in low-lying coastal areas
- saltwater to enter coastal aquifers, destroying freshwater sources
- an increase in the severity of extreme weather events such as cyclones, bringing with them increased incidences of serious storm damage.

3A How is the coastal environment changing?

AUSTRALIA: TREND IN SEA SURFACE TEMPERATURES AND SEA LEVEL RISE



Source 2

Source: Oxford University Press

Coastal squeeze

As sea levels rise, important coastal ecosystems such as mangroves and salt marshes respond by retreating inland. However, in many places, sea walls and other coastal structures mean they cannot move and are therefore trapped in a narrowing strip of land (see Source 3). This process is known as coastal squeeze. This has led to healthy salt marshes and mangrove forests that are highly effective natural barriers to erosion being killed off by built structures that, in many cases, are much less effective at controlling erosion.



Source 3 This sea wall in Manche, France, is squeezing the salt marsh (centre) into a narrower strip as sea levels rise.

Check your learning 3.3

Remember and understand

- 1 What is coastal squeeze? What causes this problem?
- 2 Why is coastal erosion expected to increase as sea levels continue to rise?

Apply and analyse

- 3 Examine Source 2.
 - a Describe the general pattern in sea surface temperature rises around Australia over the period 1970–2012.
 - b Which regions of Australia experienced the greatest rises in sea levels from the early 1990s to 2010?
 - c Based on the data provided, are you able to identify any links between sea surface temperature rise and rises in sea level around Australia? Why or why not?
- 4 Add four boxes to Source 1 to provide additional examples of the impacts that rising sea levels and sea surface temperatures will have on natural and built environments.
- 5 Visit the OzCoasts website (www.ozcoasts.gov.au) and locate the sea-level rise maps section. Use these maps to examine the predicted sea-level rise in a capital city or region of your choice. Describe the impacts that a 110-centimetre sea-level rise would have.

3.4 The impact of climate change on the Great Barrier Reef

Queensland's Great Barrier Reef is not only one of the world's most beautiful natural treasures, it is also one of its most important. Extending over 2300 kilometres and 14 degrees of latitude, the reef contains more than 2900 separate coral reefs and some of the world's most extensive mangrove and seagrass ecosystems. But the combined effects of a changing climate – rising sea temperatures, rising sea levels, **ocean acidification** and extreme weather events – are causing problems for this remarkable natural environment.

Rising sea temperatures

Studies show that the current temperatures of the Coral Sea are warmer now than at any time over the last 300 years. On average, temperatures are 0.4° Celsius warmer than they were in the late 1800s. As average temperatures rise, warm weather events heat the sea surface to a temperature that coral polyps (the tiny organisms that construct the coral reef) cannot tolerate. The coral polyps feed on algae, but the warmer water temperature causes a build-up of poisons in the algae. In order to survive, the polyps expel the algae on which they feed, as well as some of their own tissue.

This process turns the coral white and is known as coral bleaching. Over the short term, bleaching does not kill the coral polyps. However, if sea temperatures remain high over an extended period, the coral polyps eventually starve and the reef will die out.

Rising sea levels

As the climate warms, land ice is melting. For example, the Greenland ice sheet, which covers 80 per cent of Greenland, is melting an average of 195 cubic kilometres per year. The water from this melting ice ends up in our oceans. Rising sea temperatures are also causing the ocean to expand as a result of the warmer water.

In the Coral Sea, sea levels are rising by about 3 millimetres per year. This is expected to have little impact on the coral reefs as they can grow upwards by about 6 millimetres per year. Surrounding ecosystems, however, are likely to be severely affected. As saltwater intrudes further inland, environments such as mangroves and freshwater lakes are expected to change significantly. Low-lying islands are also expected to disappear beneath the rising seas, changing the distribution of nesting birds and turtles.



Source 1 An example of mass coral bleaching on the Great Barrier Reef



Source 2 The Great Barrier Reef islands such as Heron Island are important nesting sites for the endangered loggerhead turtle.

3A How is the coastal environment changing?

Ocean acidification

Ocean acidification is a term used to describe the change in water chemistry caused when the carbon dioxide we pump into the atmosphere is absorbed into the ocean. The extra carbon dioxide in the water makes it more acidic. Ocean acidification can have dire consequences for a coral reef.

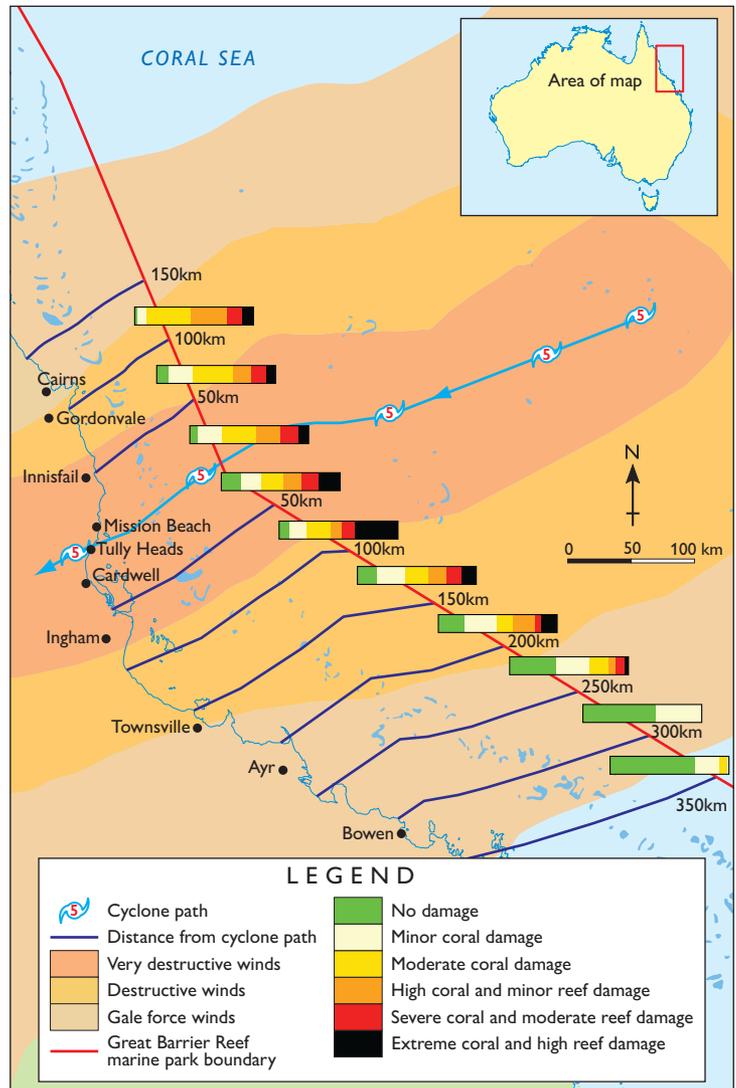
As carbon dioxide is absorbed into the ocean, it reduces the amount of carbonate (a kind of salt) in the water. Marine animals need this carbonate to make their shells and skeletons. Reef-building animals such as coral polyps then use these shells and skeletons to create a reef. With fewer shells and skeletons available, construction of the reef is seriously limited. Over the long term, ocean acidification is expected to be the greatest challenge facing the Great Barrier Reef.

Extreme weather events

Increases in the severity and frequency of flooding and tropical cyclones also pose serious threats to the reef. Flooding brings increased sediment to the reef and this sediment smothers plants. Pesticides and other chemicals are also carried by floodwaters, adding to the levels of pollution in the water around the reef.

Cyclones generate large and powerful waves which damage corals and the reef structure. One of the worst cyclones to hit the reef in recent times was Cyclone Yasi in 2011 (see Source 3). Reefs are able to recover from these natural events but need time to do so. As extreme weather events become more frequent, reefs have less recovery time.

GREAT BARRIER REEF: DAMAGE FROM CYCLONE YASI, FEBRUARY 2011



Source 3

Source: Oxford University Press

Check your learning 3.4

Remember and understand

- 1 Why are sea levels around the world rising?
- 2 How do rising sea levels impact on nesting birds and turtles?

Apply and analyse

- 3 Examine Source 3.
 - a Describe the track of Cyclone Yasi and the areas in which the winds were most destructive.
 - b In which areas was reef damage the greatest? Which areas suffered the least damage?
 - c Describe the relationship between wind speed and reef damage.

Evaluate and create

- 4 Construct a flow chart or mind map showing the impact of ocean acidification on coral reefs.
- 5 Rank the four impacts of climate change described here from the one likely to have the greatest impact on the reef to the one likely to have the least impact. Write a paragraph justifying your ranking.
- 6 Imagine that the Great Barrier Reef disappeared due to the combined effects of climate change. How would this affect the Queensland coast and the Queensland economy?

3.5 The impact of population growth on coasts

About one-quarter of the world's population live within 100 kilometres of the coast. Most of the world's megacities in both the developed and developing world are located on the coast and many of them are growing rapidly. In China, for example, 1000 people a day move to coastal cities from the country's interior. The impact of billions of people in millions of coastal cities, towns, villages and farms has caused one United Nations expert to state that 'humankind is in the process of annihilating coastal and ocean ecosystems'.

The impact of human settlements on coastal areas

The coast has always been an attractive place for human settlement. Coastal regions provide access to food and water, and people have long used boats and ships for transportation. But the growing number of people along the coast, together with increasing levels of trade and movement between settlements, have had many detrimental effects on coastal ecosystems:

- Engineering structures such as sea walls, **groynes**, breakwaters, training walls and marinas have hardened

the coast and changed natural cycles of **erosion** and **deposition**.

- Changing the natural flow of water by dredging channels, diverting rivers and building dams has altered the amount of fresh water and sediment arriving at the coast, impacting on natural ecosystems and landforms.
- Discharging sewage into the ocean, the run-off of fertilisers from farms and other contaminants entering coastal waters have caused pollution in the oceans.
- Increased numbers of people in coastal areas has led to overfishing of the fish and shellfish. In some places, coastal fish stocks have fallen by 90 per cent in the last 30 years.
- Ports are often an entry point for invasive species that bring dramatic changes to coastal ecosystems.
- The presence of large numbers of people on beaches have an impact: people leave litter on beaches, they walk over native plants and impose walkways, they can destroy breeding areas of seabirds and bring predators such as dogs into the environment.



Source 1 The contrast between the natural and built-up environments of Tokyo Bay, Japan: a beach in Tokyo Bay (left), and reclaimed land near the CBD (right).

3A How is the coastal environment changing?

Continued growth and competition for land

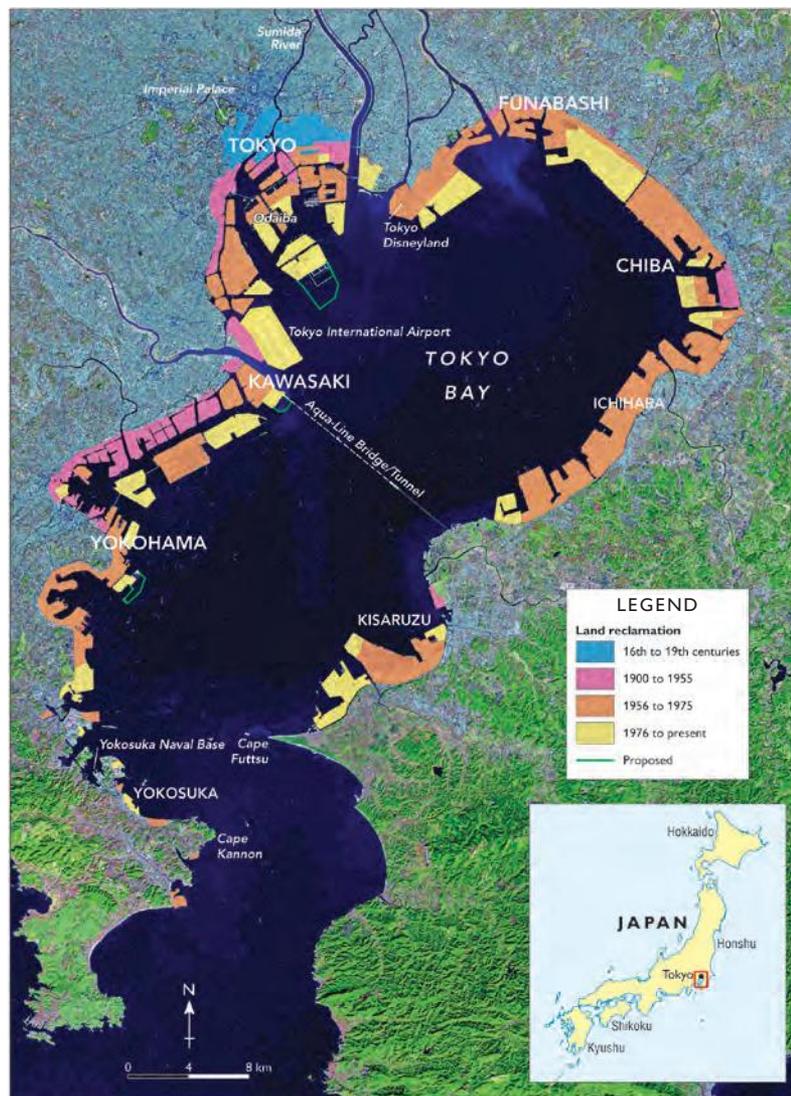
Many coasts have been converted from natural ecosystems to human landscapes. Cities need space to grow and harbours for trade and transport. Mangroves, marshes and **estuaries** have been drained and filled in, sand dunes flattened and built over and communities of coastal plants cleared. In some places, land for expansion has been so scarce that new land has been built in bays and estuaries from rocks, rubbish and silt from the sea bed (known as **land reclamation**).

Case study: Tokyo Bay

The largest example of reclaimed land is Japan's Tokyo Bay. Twenty per cent of the bay has been filled in to create 250 square kilometres of new land. This new land was created around the edge of the bay using urban waste and silt from the bottom of Tokyo Bay. The reclaimed land is now home to some of the world's most expensive real estate including an international airport and Tokyo Disneyland.

In September 2013, Tokyo was selected as the host city for the 2020 Summer Olympic Games. Many of the sporting venues will be built on reclaimed land and this is expected to further increase the property values in the areas surrounding Tokyo Bay.

TOKYO BAY: EXTENT OF RECLAIMED LAND



Source 2

Source: National Geographic

Check your learning 3.5

Remember and understand

- 1 What is land reclamation and why is it used?
- 2 Describe the changes to coastal ecosystems as a result of coastal city growth.

Apply and analyse

- 3 Use an atlas to research the location of the world's megacities (cities with over 10 million people). How many megacities are coastal? How many of these coastal megacities are on river mouths or estuaries?
- 4 Why would the impacts described on these pages be particularly serious for small island communities?
- 5 Would the population impact on coasts be greatest in developing or developed countries? Discuss this with a partner and then with the class.

Evaluate and create

- 6 Construct an overlay map of Tokyo Bay using Source 2. On the base map show the natural outline of the bay. On the overlay show the total area of reclaimed land. Describe the spatial change over time shown on your map.
- 7 Use Google Earth to explore the coastline of Tokyo Bay. Estimate the percentage of the coastline that is:
 - a heavily modified (for example, reclaimed land)
 - b lightly modified (for example, sea walls or groynes constructed)
 - c not modified.

3.6 Loss of coastal biodiversity

The number of plant and animal species on a global scale is in decline. The drivers of this wave of extinction are all caused by human activities such as the destruction of habitats, over exploitation of ecosystem services, pollution, climate change and the introduction of invasive species. Recent studies of the four key coastal ecosystems – mangroves, seagrass beds, salt marshes and coral reefs – reveal that all are declining in size and biodiversity.

Mangroves

Mangroves provide a wide range of crucial ecosystem services in many tropical areas, including providing wood, protecting communities from the effects of offshore storms and as a breeding ground for fish and crustaceans. Despite their importance, about one-fifth of the world's mangroves have been lost since 1980, an estimated area of 36 000 square kilometres (see Source 1). Countries such as Kenya, Liberia and Puerto Rico have already lost over 70 per cent of their mangrove forests. Currently, the United Nations estimates that mangrove forests are being cleared at four times the rate of land forests. Mangroves have been cleared to make way for agricultural land, harbours, housing and fish farms.



Source 1 Many mangrove forests, such as here in Malaysia, have been cleared to make way for shrimp farms.



Source 3 The amazing leafy seadragon, threatened by a loss of seagrass near Australia's southern cities

Seagrass beds

Seagrass beds are an important ecosystem for dugongs and manatees (both large sea mammals) and the leafy seadragon (see Source 3), as well as providing food for hundreds of other species. Seagrass beds are also important for stabilising sediments in the water, absorbing carbon dioxide and protecting against erosion. Over the last 200 years, about 30 per cent of the world's seagrass beds have disappeared, many of them within the last few decades. The main threats to seagrass beds and the biodiversity they support are the dredging of the sea bed, the development of tourist marinas and water pollution from rivers and streams.

Salt marshes

Salt marshes are intertidal habitats, meaning they are above water at low tide and under water at high tide. Salt marshes are essential for healthy fisheries and coasts. They provide food, refuge and a habitat for the offspring of more than 75 per cent of marine species, including shrimp, crab and many fish. Birds also feed on the marshes. Salt marshes protect shorelines from erosion and reduce flooding by slowing and absorbing rainwater (see Source 2). They also help to maintain water quality by filtering run-off and absorbing excess nutrients. Twenty-five per cent of the world's salt marshes have already been lost; many turned into agricultural land for farming.

Source 2 Salt marshes protect shorelines from erosion and reduce flooding.

3A How is the coastal environment changing?

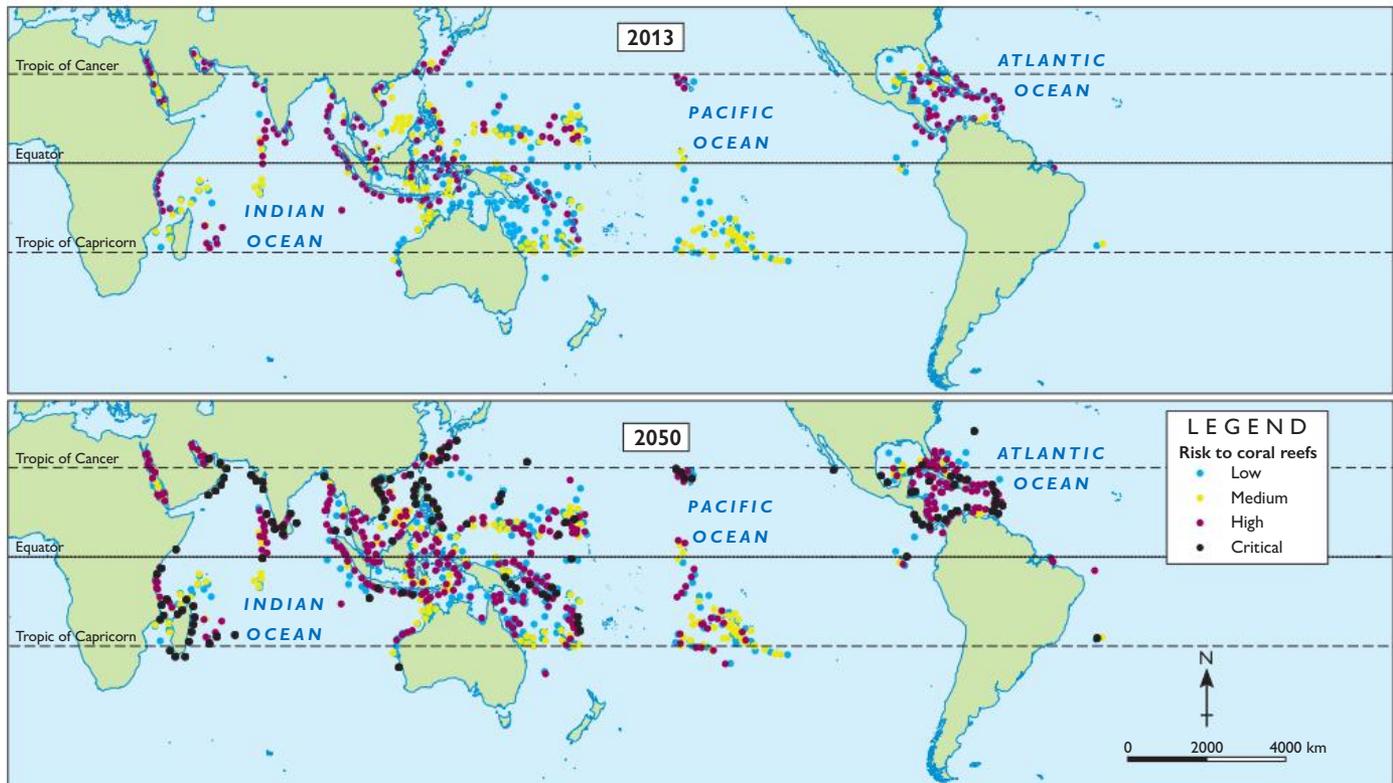
Coral reefs

Coral reefs are home to one-quarter of the world's fish species. The richest area of coral is the western Pacific Ocean. In the 1980s, 66 per cent of the region's reefs were covered in living coral, but by 2004 this had declined to just 4 per cent. In the Caribbean Sea, the amount of living coral fell by one-quarter in a single year.

Up to a billion people rely on the ecosystem services provided by coral reefs, including food, protection from waves and storms and income from reef-based tourism. Despite their importance, the coral reefs are under threat.

As well as the threats from warmer sea temperatures causing coral bleaching, coral reefs are also in danger from human activities such as land-based industries increasing the levels of sediment and pesticides in the ocean, and from invasive species such as the crown-of-thorns starfish.

WORLD: CORAL REEFS AT RISK IN 2013 AND PROJECTED TO BE AT RISK IN 2050



Source 4

Source: Oxford University Press

Check your learning 3.6

Remember and understand

- 1 What ecosystem services are provided by the four coastal habitats discussed? Classify these as sinks, sources, services or spiritual functions.

Apply and analyse

- 2 What are the five drivers of biodiversity loss in coastal habitats? Give an example of each of these.
- 3 Examine Source 4.
 - a Describe the distribution of the world's coral reefs using the PQE method. For more information on the PQE method, refer to page 19 of 'The geography toolkit'.

- b Which reefs were most at risk in 2013?

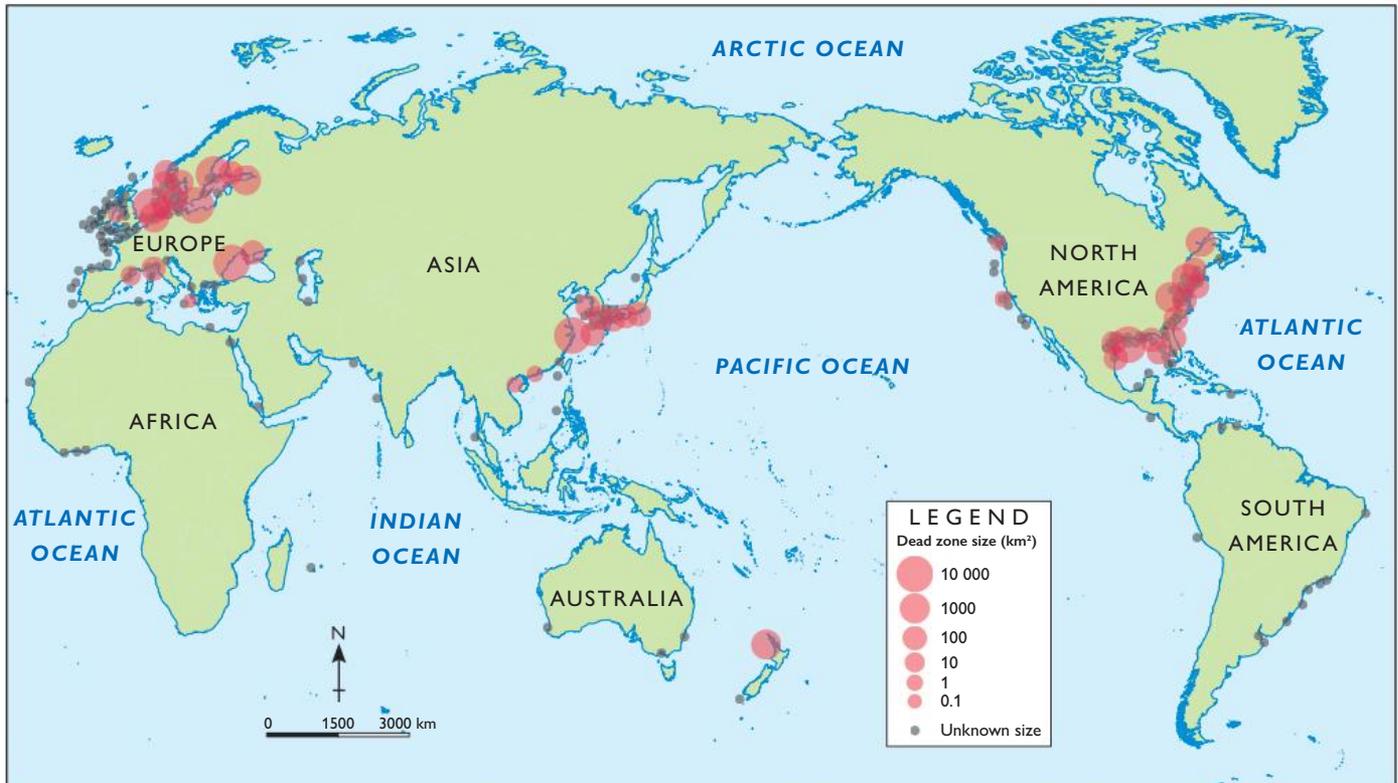
- c Which reefs are projected to be at risk by 2050?

Evaluate and create

- 4 Sketch Source 1 and shade intact mangroves and disturbed mangroves using two different colours. Label features of the natural and built environments.
- 5 Research the threats faced by one coastal species in Australia such as the dugong, orange bellied parrot, coastal emu, grey nurse shark, marine turtles or sea snake, and present your findings to the class.

3.7 Coastal and marine pollution

WORLD: LOCATION OF MARINE DEAD ZONES



Source 1

Source: Oxford University Press

A pollutant is any substance released into the environment that has a harmful or negative effect on the natural environment. Coasts are particularly vulnerable to the damaging effects of **pollution** as pollutants released on land and in the sea usually find their way to the coast, carried by rivers, tides, waves and ocean currents.

Sources of coastal pollution

While it might be tempting to think that most coastal pollution comes from people using the coast such as beach-goers and people fishing, this is generally not the case. Rivers carry urban pollutants such as sewage, industrial waste, chemicals and water washed from streets and yards as stormwater to the coast. Rivers also bring pollutants from rural areas such as animal manure, pesticides and fertilisers washed from the land in heavy rain. Deforestation in river catchments also increases the amount of sediment and fresh water carried to the coast. One of the most serious consequences of coastal and marine pollution is the formation of dead zones in the ocean (see Source 1).



Source 2 This bloom of algae, triggered by fertilisers washed from farms, covered beaches in southern China in 2011.

keyconcept: Environment

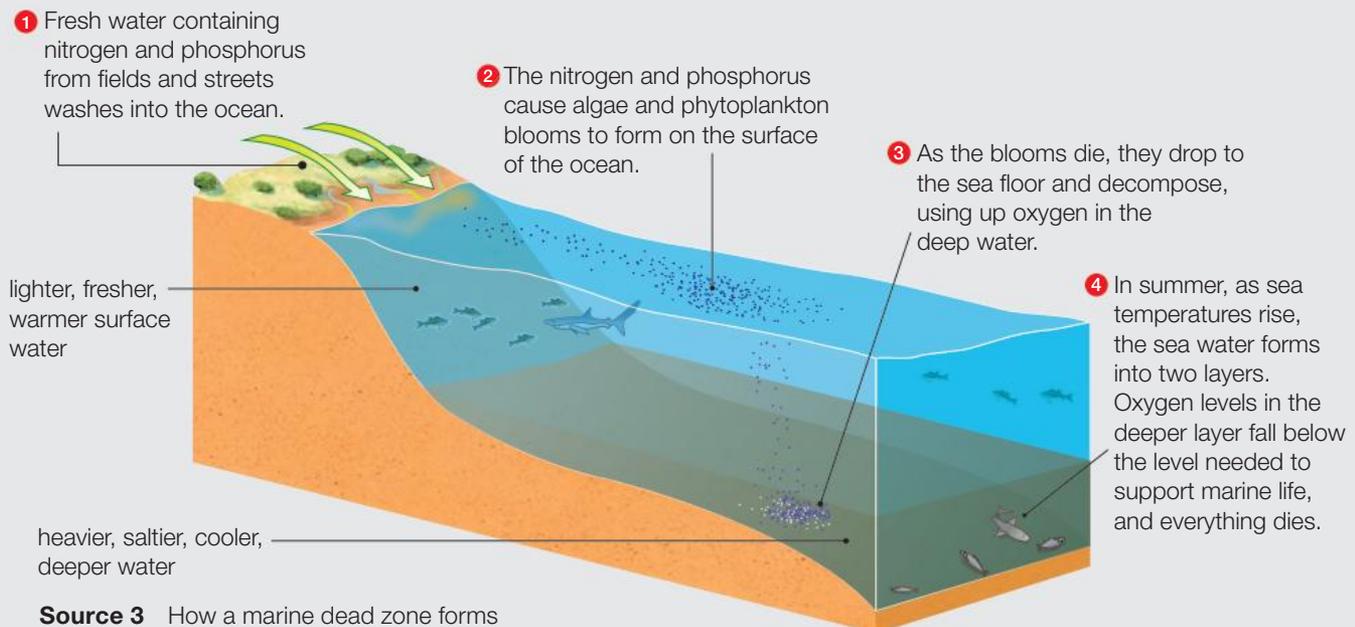
Marine dead zones

Marine dead zones are areas of fresh water or salt water where oxygen concentration has become too low to support life. Some rivers carry a cocktail of pollutants, all of which arrive at the coast. Waves, tides and currents then carry these pollutants along the coast and out to sea where they can cause great environmental damage. Arguably the most serious damage is the creation of marine dead zones in the ocean, devoid of oxygen and marine life. Dead zones form in summer with the warmer weather conditions

encouraging algae blooms which then go on to deplete oxygen levels in deeper seas (see Source 3).

Although the number and size of marine dead zones fluctuate, they are on the increase. In the 1960s, only 39 dead zones were identified, compared with 405 in 2000. Some dead zones are only a few square kilometres in size and last only a few months. The largest dead zones, however, are massive. Dead zones in the Baltic Sea and Gulf of Mexico can be more than 18 000 square kilometres in size.

For more information on the key concept of environment, refer to page 8 of 'The geography toolkit'.



Check your learning 3.7

Remember and understand

- 1 What is meant by the term 'marine dead zone'?
- 2 What are the causes of marine dead zones and what are the effects of these zones?

Apply and analyse

- 3 Examine Source 1.
 - a Describe the distribution of the world's largest marine dead zones using the PQE method. For more information on the PQE method, refer to page 19 of 'The geography toolkit'.
 - b Describe and account for the relationship between marine dead zones and areas of high population density.

- 4 Why do dead zones grow and decline throughout the year?

Evaluate and create

- 5 Marine dead zones can be explored through the geographical concept of environment, but they could also be used as an example of the geographical concept of interconnection. Describe how dead zones relate to interconnection.
- 6 In small groups, discuss possible solutions to the problem of marine dead zones and present your ideas to the class. You may wish to research the ways in which communities and nations have responded to a large dead zone in the Black Sea as a starting point.

3A rich task

Gulf of Mexico oil spill

The Gulf of Mexico lies between the United States, Mexico and Cuba and contains one of the world's busiest oilfields. There are almost 4000 active oil wells in the Gulf along with a further 27 000 abandoned wells.

In April 2010, the Deepwater Horizon, an active oil well operated by British Petroleum (BP), exploded and sank to the sea floor, 1500 metres below the surface. Oil gushed from the well for three months while BP and American authorities tried desperately to plug the hole. The results were catastrophic. An oil slick covering 1500 square kilometres started moving towards the American coastline. Thousands of seabirds, fish, dolphins and turtles were covered in oil and died. Other animals along the shoreline such as crabs and molluscs were also badly affected. Local industries such as fishing and tourism collapsed, and many people lost their livelihoods.

skilldrill

Analysing environmental accidents using complex maps

In the case of an environmental accident, the impacts of the accident usually have multiple causes. Geographers try to go beyond the obvious cause (the oil well blew up) to explore other factors that have influenced the course and extent of the impacts. These are generally a combination of natural processes and human activities. Complex maps contain more than one set of information. Geographers use complex maps to analyse different features, reveal patterns and explain links between features in a given area. You can analyse a complex map by following these steps.

- Step 1** Look carefully at the map and read its title to make sure you understand what is being shown.
- Step 2** Examine the map's legend. Complex maps can have more than one part to a legend, and these parts will be represented on the map in different ways. For example, in Source 1 natural environments are shown using a range of colours and towns and cities with a range of symbols.
- Step 3** Train your eyes to look for one set of information at a time. For example, look at solid blocks of colour on the map and work out what they tell you.
- Step 4** Move to a different set of information by selecting another symbol or block of colour from the legend. Examine the map to identify the symbol or areas of colour.
- Step 5** Look for concentrations of the same symbol in areas to see if patterns exist.
- Step 6** Note any patterns you can find on the map between different features and locations.
- Step 7** Describe the degree to which patterns are connected.
- Step 8** Try to suggest reasons for the connection between the two patterns.

Apply the skill

- 1 Using Source 1, analyse the causes and effects of the Gulf of Mexico oil spill. Once you have completed your analysis, fill in the table below as a way of organising your results. An example has been done for you.

Geographic factor	Possible contributing feature	Description of feature
Physical environment	Shape of the coastline	The Gulf of Mexico is an extensive broad bay which opens to the Atlantic Ocean and Caribbean Sea in the east.
	Features of the sea bed	
	Location of coastal marshes	
Natural processes	Ocean currents in the Gulf	
Demographics	Distribution of towns and cities	
	Location of oil refineries and oil rigs	

3A How is the coastal environment changing?

GULF OF MEXICO: EXTENT OF OIL SPILL FROM DEEPWATER HORIZON, 2010



Source 1

Source: Oxford University Press

Extend your understanding

In addition to complex maps, geographers use information from a range of additional sources to explain how the impacts of the accident progressed and to look at the longer-term impacts on the environment. Research the Gulf of Mexico oil spill on the Internet before answering the following questions.

1 Can you identify any contributing factors to the accident that are not shown on Source 1 (for example,

any economic or technological factors). What was their role in the accident? Add these factors to the table provided below.

2 Since 2000 more oil wells have been drilled in much deeper water than in the past. Some experts believe that this was an important factor in this disaster. Why do you think wells are now being drilled in much deeper water?

Contributing factors	Possible contributing feature	Description of feature
Economic factors	Level of development of USA	
	Importance of oil in USA economy	
	Tourism and fishing industries	
Technological factors	Operation of oil refineries and oil rigs	
	Technical failure of oil rig	



Source 2 The fire on the Deepwater Horizon oil platform



Source 3 Marine animal populations in the Gulf of Mexico were devastated by the oil spill in 2010. In total, around 750 million litres of crude oil was released into the gulf affecting fish, dolphins, whales, sea turtles and birds, as well as molluscs across the sea bed.

- 3 Sources 4 and 5 show some of the community responses and protests to the Gulf of Mexico oil spill. Shortly after the incident in 2010, civil and criminal charges were brought against BP in the American courts.

Conduct research to answer the following questions:

- What kinds of charges were brought against BP in the aftermath of the Gulf of Mexico oil spill in 2010? Who brought these charges against BP?
- How did BP plead in the case?
- How was the case resolved? How was BP penalised and how much did they have to pay?
- Do you consider this amount to be appropriate? Give reasons for your answer.



Source 4 These signs were erected on the front lawn of a home in Grand Isle, Louisiana, shortly after the Gulf of Mexico oil spill. Each cross represents something that was affected by the oil spill, including many species of fish and other sea creatures.



Source 5 Activists hold signs during a protest in front of the Hale Boggs Federal Building on the first day of the trial over the Deepwater Horizon oil rig spill on 25 February 2013 in New Orleans, Louisiana.

3.8 New ways of managing coasts

Many attempts have been made by people in the past to try to control the natural coastal processes of erosion, transportation and deposition. Unfortunately, due to a poor understanding of these natural processes, attempts have often made problems worse or simply moved them to another part of the coast. In addition, issues have tended to be managed on a local scale without regard for the broader environments that influence the coast such as river catchments and marine ecosystems.

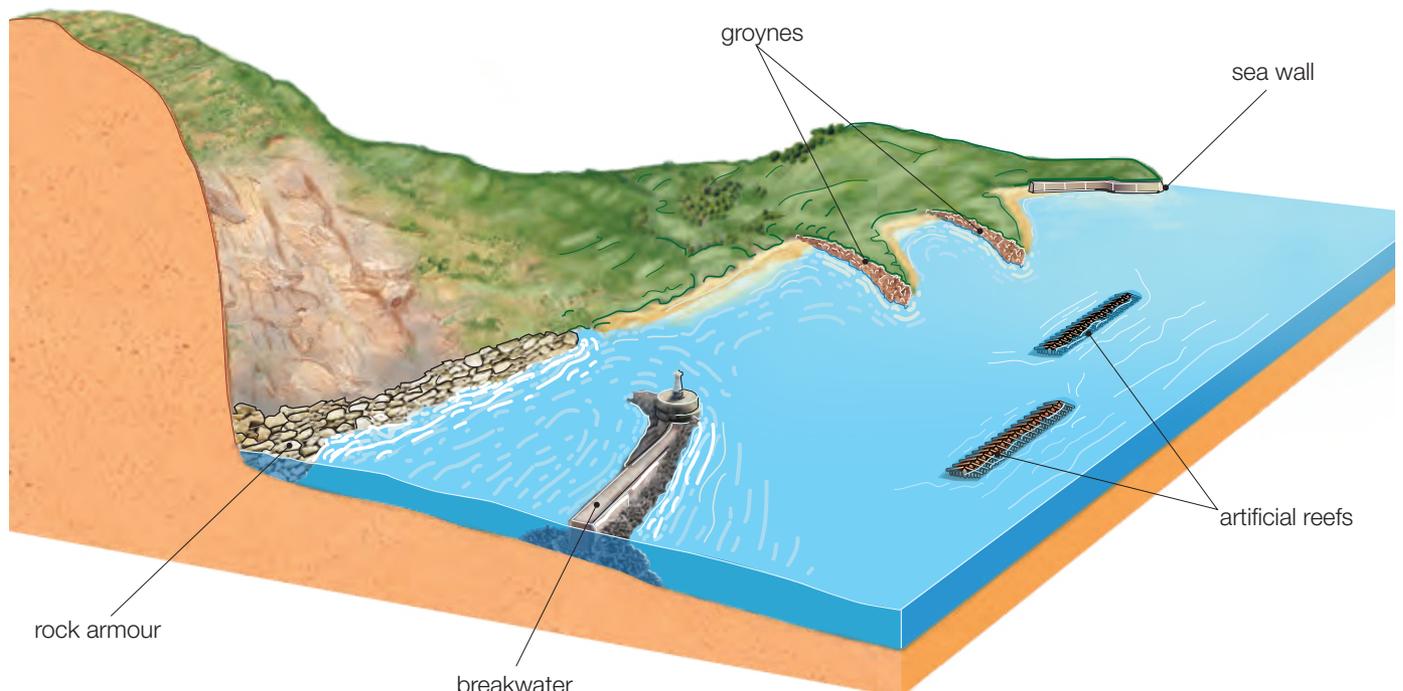
More recently, a greater understanding of natural processes as well as a recognition of the widespread impacts of coastal management have led to new approaches. These include soft engineering (using natural processes), integrated coastal zone management (ICZM), and the protection of coastal ecosystems with special marine reserves.

Managing natural processes: hard vs soft engineering techniques

One of the key principles underpinning effective coastal management is to work with natural processes. In the past, coastal management has tended to use 'hard' engineering. Hard engineering refers to the building of structures such as sea walls, groynes, artificial reefs, rock armour and **breakwaters** to protect coastlines from the erosive effects of waves or to trap sand. The main hard engineering techniques are shown in Source 1.

Many people in coastal areas like these hard options as the results are obvious and immediate. These structures tend to be expensive, however, and to have a high impact on natural environments. In many cases, they also create other problems or simply move the problem further along the coast.

By comparison, soft engineering coastal management techniques use the natural processes of the coast. They are often less expensive than hard



Source 1 A stretch of coastline showing a number of hard engineering techniques commonly used around the world today

3B How can coastal changes be managed?

engineering options, and are considered to be more sustainable as they have less impact on the natural environment. There are two main types of soft engineering – beach nourishment and managed retreat.

- Beach nourishment replaces beach material such as sand that has been removed by erosion or longshore drift (see Source 2). Beaches are a natural defence against erosion and coastal flooding and are a desirable feature of the landscape for residents and tourists alike. The natural process that eroded the beach in the first place will continue, however, so the beach needs to be nourished again and again.
- Managed retreat involves the relocation of human settlements and hard engineering defences such as sea walls and groynes so that the natural processes of erosion and deposition can take place. In many cases, low-lying areas flood allowing salt marshes, wetlands and mudflats to re-establish themselves in these areas (see Source 3). Over time, these habitats provide a natural defence against further erosion. Unlike many hard engineering techniques, managed retreat can be relatively inexpensive. However, people living in these regions can be unwilling to relocate and need to be compensated for the loss of their properties.



Source 2 In the Netherlands a vast sand peninsula 2 kilometres long and 1 kilometre wide has been constructed. Dubbed the ‘sand engine’, waves and currents are redistributing the peninsula along the shore where it is expected to nourish the beaches and form sand dunes.



Source 3 Managed retreat at Abbots Hall Farm in Essex, England, has allowed salt marshes to be re-established.

Check your learning 3.8

Remember and understand

- 1 What are the main differences between hard and soft engineering techniques?
- 2 Describe the process that is occurring at Abbots Hall Farm (see Source 3).

Apply and analyse

- 3 What is beach nourishment? Outline some of the possible positive and negative environmental impacts of this soft engineering technique.

Evaluate and create

- 4 Match the hard engineering technique with its function and possible disadvantage.

Technique	Function	Possible disadvantage
Sea wall	Absorbs the energy of waves and allows the build-up of sand to form a beach	Can be difficult and expensive to find and place suitable rocks to form the wall
Groyne	Protects cliffs, land and buildings from erosion and can also lessen the risk of coastal flooding from storm surges	May weaken longshore drift and allow sand to build up – sometimes creating a tombolo
Rock armour	Absorbs the energy of waves and provides a safe harbour for boats	Can ruin the appearance of the beach and be costly to maintain
Breakwater	Traps material carried by longshore drift and allows a beach to be built up	Can be very expensive to build and maintain. The breakwater reflects wave energy so waves may continue to cause erosion elsewhere.

3.9 Change at Rainbow Beach

Rainbow Beach is a small community located on a massive dune system that runs along the Queensland coast near the southern tip of Fraser Island. Formed over two million years, the dunes are part of one of the world's greatest sand dune complexes that includes Fraser Island – the world's largest sand island. In places, the dune system is 200 metres high and is held in place by large areas of scrub, forest and grasses.

While Aboriginal occupation of the region dates back 5500 years, European settlement began with a sand-mining operation north of the town in the mid-1960s. A road built to reach the sand mine was soon used by tourists to access Fraser Island and the new town of Rainbow Beach (see Source 1). The sand-mining operation finished in 1976 but the population of the small town continued to grow slowly. Now home to about 1000 full-time residents, visitor numbers swell in summer holiday periods as people arrive to use the camping ground as well as several motels and resorts.

The key management issue faced by the region is the erosion of the sand dunes, particularly during storms. This is an example of a potential conflict between natural processes and human activities. Sand dunes naturally change in response to long-term and short-term changes in wind patterns, sand supply and sea levels. The erosion of the foredune at Rainbow Beach (a dune ridge running parallel to the ocean) is a natural event. However, as the erosion is now putting buildings at risk and making the beach unsuitable for recreation activities, some local



Source 2 A 2009 storm severely eroded the Rainbow Beach foredune, placing the Surf Life Saving tower in danger of collapse.

residents and the Gympie Regional Council are proposing to try to control the erosion.

A study of the region found that the risk of severe dune erosion at Rainbow Beach is very low but some people are still concerned that during a severe storm important buildings could be lost. The council plans to install large sandbags at the base of the dunes in front of the Surf Life Saving tower, along 260 metres, to slow erosion and protect a new amenity block that has been built on top of the dunes.

Source 1 An oblique aerial photograph of Rainbow Beach, looking south. The foredune and two blowout dunes (known locally as the Carlo Sand Blow and the Little Sand Blow) can be seen to the south of the town.

keyconcept: Place**Coastcare at Rainbow Beach**

There are 2000 Coastcare groups in Australia. Each group is made up of volunteers who work with local governments to identify problems and then work together to solve them. At Rainbow Beach, the local group has identified the loss of native vegetation, the trampling of dune vegetation by visitors accessing the beach, sand skiing on the sand blows, coastal erosion, environmental weeds, beach parking and rising sea

levels due to climate change as the key issues in the area.

Some of the projects the Coastcare group at Rainbow Beach have undertaken include restoring native plants and removing weeds, protecting the dunes, monitoring bird populations and improving wetland areas.

For more information on the key concept of place, refer to page 6 of 'The geography toolkit'.



Source 3 Rainbow Beach has a very active Coastcare group.



Source 4 A range of management strategies are in place at the main beach in Rainbow Beach. The fencing and walkway direct people to enter the beach on this path, protecting surrounding dunes.

Check your learning 3.9

Remember and understand

- 1 Describe the natural environment of Rainbow Beach.
- 2 Describe the human activities bringing about change to this place.
- 3 What is Coastcare?

Apply and analyse

- 4 Is the plan to place sandbags at the base of the dunes an example of hard or soft engineering? Give some reasons for your answer.
- 5 What management strategies can you identify in Sources 3 and 4? What is each strategy designed to achieve and how effective do you think each will be in achieving its aims?

- 6 What are the similarities and differences between changes at Rainbow Beach and changes at Abbots Hall Farm in Essex? (See Source 3 on page 109.)

Evaluate and create

- 7 The Little Sand Blow is increasing in size as it moves westward. Construct a flow diagram or field sketch that shows the:
 - natural processes responsible for this movement
 - human activities that may be contributing to the movement
 - impacts of this movement on the environment
 - possible responses by the local government and Coastcare group.

3.10 Integrated Coastal Zone Management (ICZM)

In response to the serious issues facing coastal and marine ecosystems, a major United Nations conference held in 1992, called the Earth Summit, proposed a new system for managing coastal environments. Known as Integrated Coastal Zone Management (ICZM) it is now a widespread practice in many coastal nations, such as New Zealand, India, Canada, Bangladesh and the Netherlands.

The United Nations recognises that one of the common issues associated with coastal management is that government departments and interest groups often propose very different solutions to issues depending on their own needs and interests. In most cases, these solutions ignore the needs of other coastal users. The many coastal interest groups include residents, the tourism industry, fisheries, farmers, forestry, manufacturing, mining, waste disposal, marine transportation and real estate developers.

The key to ICZM is that it seeks to pull together the many groups and individuals with an interest

in the coast in an integrated way when devising a management plan. The eight key principles of ICZM are outlined in Source 2. The success of ICZM is then dependent on funding, consistent government priorities and the expertise available to organise and manage large projects.

Eight principles of ICZM

- Involve all relevant governments
- Take a long-term view
- Use a holistic approach
- Consider local conditions
- Work with natural processes
- Get people involved
- Use a range of approaches
- Be prepared to change strategy

Source 2 The eight key principles of ICZM

Source 1 The challenges facing many coastal environments require an integrated approach.



Case study: ICZM in Bangladesh

Each ICZM plan is designed to best address the issues of the country it has been developed for. In Bangladesh, for example, the key issues are rising sea levels that bring saltwater floods to low-lying communities and the impacts of cyclones and storm surges. It is estimated that a 1-metre rise in sea level would leave 17 000 square kilometres of land in Bangladesh submerged and 15 million people without a home (see Source 4). It will affect 1 million hectares of farmland and threaten the freshwater supplies of three major cities.

In response to these threats the Bangladeshi government, with the assistance of the World Bank and expertise from the Netherlands, has developed an ICZM strategy that focuses on disaster mitigation. To date 150 000 hectares of mangroves have been replanted and more than 2500 cyclone shelters constructed.



Source 3 A nursery for mangrove trees. These will be used to replace some mangrove areas lost to farming and forestry and help to reduce flooding.

BANGLADESH: PREDICTED IMPACT OF 1-METRE SEA-LEVEL RISE



Source 4

Source: Oxford University Press

Check your learning 3.10

Remember and understand

- 1 What is ICZM?
- 2 How and why has ICZM been implemented in Bangladesh?

Apply and analyse

- 3 Source 3 on page 103 illustrates a significant problem in many coastal areas – marine dead zones. Work with a partner to use the eight key principles of ICZM to suggest how people could manage this issue. For example, using a holistic approach might mean getting farmers to be more careful in their use of fertilisers. Perhaps nutrient levels in streams could be monitored so that farmers could better manage their application of fertiliser, particularly in times of heavy rainfall.

Evaluate and create

- 4 What do you see as some of the barriers to ICZM principles being adopted in Bangladesh?
- 5 What do you see as some of the advantages in managing coastal changes using this approach?

3.11 ICZM in the Netherlands

The province of Zeeland in the Netherlands is a large agricultural area that is home to more than 380 000 people (Source 3). Much of the region lies below sea level. The land has been drained and reclaimed, creating new islands that are linked by bridges and tunnels. The area has an intricate series of levees (known as dykes) and dams that hold back the waters of the North Sea and regulate the flow of the rivers to the sea. The province also supports a large fishing industry and is home to the largest national park in the Netherlands.

In Zeeland, ICZM is used to reduce flooding from storm surges. The largest of the flood protection dams, the 9-kilometre-long Oosterscheldekering, links two of the largest islands in Zeeland. The 62 steel doors that make up the barrier can be lowered or raised in response to tides, storms and other sea level changes (see Source 1). For most of the year, seawater can flow freely beneath the dam so that marine ecosystems in the bays and estuaries of the delta can be maintained.

The dam, which was opened in 1986, has been declared one of the Seven Wonders of the Modern World and bears a plaque with the words, 'Here the tide is ruled by the wind, the moon and us (the Dutch).' Any long-term changes in sea level due to climate change will place greater pressure on this region and on these amazing engineering works.

The series of dams, storm surge barriers and bridges have provided many benefits for the people of the Zeeland region. As well as protecting them from storm surges and flooding, large areas of former saltwater estuaries have been converted into freshwater lakes creating a reliable supply of water. The dams and bridges also link together island communities that had been isolated for hundreds of years and the calmer waters of the river mouths and estuaries are safe for shipping and recreational boating.



Source 1 The Oosterscheldekering storm surge barrier in Zeeland



Source 2 An aerial photograph of Zeeland showing a number of dams and storm surge barriers (including Oosterscheldekering)

3B How can coastal changes be managed?

ZEELAND: TOPOGRAPHIC MAP



Source 3

Source: Oxford University Press

Check your learning 3.11

Remember and understand

- 1 Why was the Oosterscheldekering constructed?
- 2 Locate the province of Zeeland in an atlas and describe its location.

Apply and analyse

- 3 Use the eight key principles of ICZM (see Source 2 on page 112) to comment on the flood protection provided by Oosterscheldekering. For example, how does this barrier take local conditions into account?
- 4 Examine Sources 2 and 3.
 - a What factors do you think may be responsible for the large sandbanks forming in the Oosterschelde?

- b Identify the different land uses on the island of Schouwen-Duiveland.
- c Describe the relief of the island using the contour lines on the map.
- d Describe the southern shore of the island.

Evaluate and create

- 5 Draw a sketch map of the vertical aerial photograph in Source 2. On your map, label the key natural and built features of the landscape.
- 6 The Oosterscheldekering is only one part of a much larger flood protection scheme. Use Google Earth to examine the region and find other examples of flood protection.

3.12 Protecting the coast

An effective way to manage and protect natural environments such as coasts is to give them legal protection. This helps ensure that harmful activities are banned or limited. In Australia, this is achieved mainly through a system of national parks (on land) and marine reserves (in the surrounding seas and oceans).

National parks

Each state and territory of Australia has a large number of special places, both coastal and inland, that the government has decided to protect. These might be as small as a single historic house or beach, or as large as a wilderness or **national park**. Despite the name, virtually all of Australia's more than 550 national parks are the responsibility of the individual state and territory governments.

Although management strategies differ between states, the common ideals are that the land, plants and animals within the parks have protection from activities that threaten their existence and that people should be able to visit these special places. This can lead to problems, as visitors who come to see these areas in their natural beauty may threaten the very environment they are visiting. The managers of the national parks have the task of controlling what visitors do in each park by limiting or restricting certain activities in sensitive areas.

Marine reserves

While national parks protect special places on land, Australia's diverse marine environments also need to be protected. In 2012, the Australian government announced the creation of one of the world's largest marine reserve networks. Around 3.1 million square kilometres of our oceans are now managed mainly for the purposes of biodiversity conservation. This is an area roughly equivalent to the land area of Queensland and the Northern Territory combined.

Managing a marine reserve is particularly challenging because, unlike national parks on land, fences and signs aren't easily erected to limit access to particularly sensitive areas. Instead, marine reserves are divided into zones, and certain activities are allowed, banned or limited in each zone. It is the responsibility of anyone who enters a marine reserve to be aware of the activities permitted within each zone.

Every marine reserve in Australia, except for the Great Barrier Reef which is recognised as a special case, has been assigned a particular management category (see Source 2). These are the same as those adopted in other countries and have been developed by the International Union for the Conservation of Nature (IUCN).

Source 3 Freycinet Marine Reserve on Tasmania's east coast includes large areas designated as strict nature reserves due to the biodiversity of the coast's offshore seamounts (undersea mountains) and bird populations.



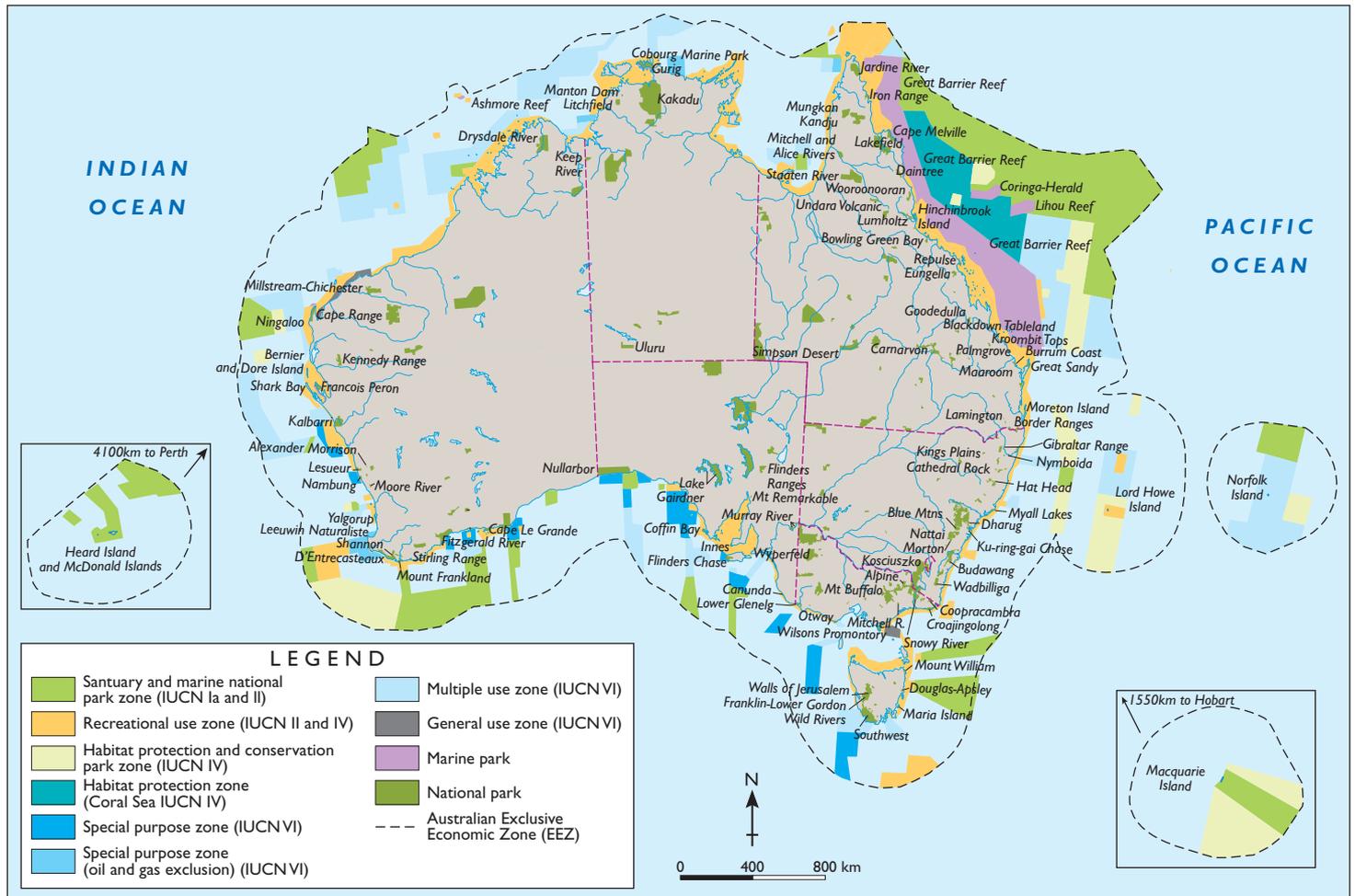
Source 1 Royal National Park is Australia's oldest. Established in 1879, it protects large areas of coastal rainforest and ancient sand dunes.

Source 2 The IUCN management categories for the conservation of marine reserves

IUCN number	Name of reserve type	Purpose of the reserve
Ia	Strict nature reserve	Managed primarily for scientific research or environmental monitoring
II	National park	Protected and managed to preserve its natural condition
IV	Habitat/species management area	Managed primarily to ensure the maintenance of habitats or to meet the requirements of specific species
VI	Managed resource protected area	Managed to ensure long-term protection and maintenance of biological diversity with a sustainable flow of natural products and services to meet community needs



AUSTRALIA: NATIONAL PARKS AND MARINE RESERVES, 2012



Source 4

Source: Oxford University Press

Check your learning 3.12

Remember and understand

- 1 In what ways are natural environments protected in Australia?
- 2 What are the ideals behind the management strategies implemented in national parks?

Apply and analyse

- 3 Examine Source 4.
 - a Where are Australia's largest marine reserves located?
 - b Describe the location of marine reserves in the state in which you live.
- 4 Examine Source 1, showing a person in a protected coastal area. Describe what they are doing and how this may impact on the natural environment. How could park managers in this area limit these impacts?

Evaluate and create

- 5 There were many objections to the Australian government announcement in 2012 that millions of square kilometres of ocean were to become marine reserves. In small groups consider which Australian groups would be likely to support this announcement and which would be likely to oppose it. Brainstorm the arguments that each of these groups would use to support their points of view.
- 6 Source 4 shows the extent of Australia's Exclusive Economic Zone (EEZ). Research this area and find out the benefits for Australia in having such a large EEZ. You may also like to find out about the Timor Gap and how this was created.

3.13 Reducing the impacts of coastal tourism

Tourism is the world's largest industry. It generates more than \$US8 trillion a year in income and employs about 220 million people worldwide. Tourism in coastal areas has experienced a surge in recent years, and for many coastal communities it has become the largest contributor to their economy. While tourism has the potential to alleviate poverty and bring better infrastructure such as new roads and public services, it also has the potential to bring about major environmental degradation.

Tourism not only attracts visitors to coastal areas but also locals, who move to the coast for work, providing the goods and services tourists require. Tourism also brings developments such as hotels, jetties, roads, airports and shopping strips, often with minimal or hurried planning. The result is that many coastal tourism hubs are under significant environmental pressure.

The potential negative environmental impacts of tourism are many. Greater numbers of people bring increased pollution and landfill (see Source 1). As ecosystems such as mangroves, wetlands and reefs are removed to make way for hotel developments, there is a subsequent decline in biodiversity and an increased risk of beach loss from erosion and natural disasters.

In addition, an increased demand for fresh water, food (especially seafood), energy and sanitation make tourism a huge consumer of natural resources.

Ecotourism: a way forward?

Ecotourism is one option that coastal tourism operators are using to make their industry more sustainable. It is also a strong marketing tool, appealing to tourists who want more environmentally friendly travel. The International Ecotourism Society (TIES) defines ecotourism as 'responsible travel to natural areas that conserves the environment and improves the wellbeing of local people'. TIES believes that those who implement and participate in ecotourism activities should:

- minimise environmental impacts
- build environmental and cultural awareness and respect
- provide positive experiences for visitors and hosts
- provide direct financial support for conservation
- provide financial benefits and empowerment for local people
- ensure sensitivity to the host country's political, environmental and social climate.

Source 1 Cruise ships that carry up to 4000 passengers each contribute to the 70000 tonnes of waste generated annually from tourism in the Caribbean region.



keyconcept: Sustainability

The Penguin Parade

One of Victoria's most popular tourist attractions is the nightly arrival of hundreds of Little Penguins at Summerlands Beach on Phillip Island. This natural event attracts around 1 million visitors per year, more than half of whom are from overseas. As well as a tourist attraction, the Penguin Parade is also an example of minimal impact ecotourism and conservation.

As a non-profit organisation, the Phillip Island Nature Park uses the income generated from the parade to protect, conserve and restore the natural environment of the region. The organisation has become a world expert on the Little Penguins as well as carrying out vital research on seals and seabirds. In order to protect

the penguins, rangers undertake large- and small-scale revegetation and habitat restoration programs. As a result, the penguin population climbed from 19 000 in the 1980s to 32 000 in 2013.

Much of the restoration and revegetation work is on the site of a former housing estate located adjacent to the Penguin Parade. Between 1985 and 2010, the Victorian government purchased and removed hundreds of holiday homes, as well as the roads, gardens, power cables and septic tanks that made up the Summerlands Estate. The area is now prime habitat for the penguins. Future plans include moving the visitor centre and car parks so that the land on which they now sit can also be restored to natural habitat.

For more information on the key concept of sustainability, refer to page 9 of 'The geography toolkit'.



Source 2 Raised boardwalks and viewing platforms minimise the environmental impact of visitors to the Penguin Parade and allow penguins to move freely from the ocean to their burrows every evening.

Check your learning 3.13

Remember and understand

- 1 What is ecotourism?
- 2 In what ways can the Penguin Parade on Phillip Island be considered to be an example of ecotourism?

Apply and analyse

- 3 Source 1 shows a cruise ship docking at a Caribbean port. Describe the changes that have been made to the coast as a result of tourism that can be seen in this photo.
- 4 Compare these changes with those that have occurred at the Penguin Parade.

Evaluate and create

- 5 Imagine that an international tourism operator has proposed to build a port for cruise ships at Rainbow Beach (see Source 1 on page 110) and that that you have been appointed the company's environmental consultant. Brainstorm the impacts of this development on the natural environment. Use the ecotourism principles provided to make recommendations that minimise these impacts. Prepare a report for the tourism operator with your recommendations. You may like to include a map and sketches in your report.

3.14 Indigenous management of the coast

Prior to European colonisation in 1788, the coastal areas of Australia supported large numbers of Aboriginal and Torres Strait Islander peoples. The coasts provided a reliable source of food both from the sea and the surrounding land.

Today, nearly half of all Indigenous Australians live near the coast. Many maintain a close association with the coast through cultural and historic connections, through continued use of coastal resources and by law. In the Northern Territory, for example, Aboriginal communities own and manage approximately 85 per cent of the coastal land.

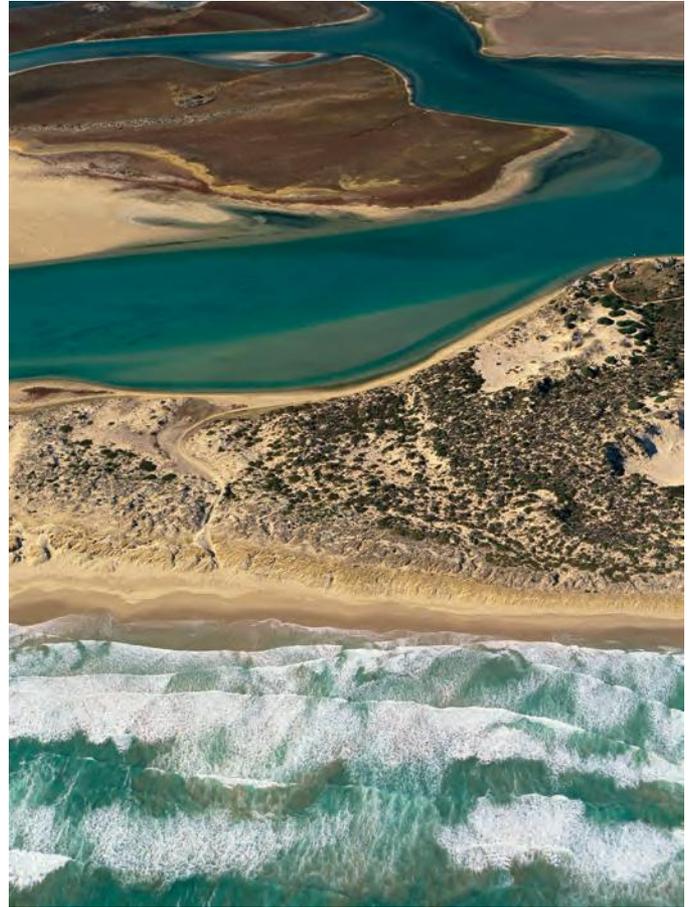
Coastal places with special significance to Indigenous Australians are under the same environmental threats as other coastal places: from population and economic growth, land use changes, climate change and the arrival of invasive species. Indigenous communities are now working with government to restore lands that are important to them. This joint approach means that factors of Indigenous heritage are taken into account when decisions are made about the use and restoration of degraded areas.

Case study: Indigenous management of the Coorong

The land and waters is a living body. We the Ngarrindjeri people are a part of its existence. The land and waters must be healthy for the Ngarrindjeri people to be healthy. We are hurting for our Country. The Land is dying, the River is dying, the Kurangk (Coorong) is dying and the Murray Mouth is closing. What does the future hold for us?

Tom Trevorrow, Ngarrindjeri Elder,
Camp Coorong, 2002

The region known as the Coorong, where the Murray River reaches the sea, covers an area of 14 000 square kilometres. The Coorong was recognised as a Wetland of International Importance and as a breeding ground for many bird and fish species by the Ramsar Convention on Wetlands in 1985. Due to a combination of factors, including water extraction in the Murray–Darling Basin, drought and barrages (dams) built across the Murray



Source 1 An oblique aerial photograph of the Coorong, Lower Lakes (including Lake Alexandrina and Lake Albert) and Murray Mouth region of South Australia

to hold back sea water, the region has become severely degraded. In particular, the waters of the Coorong Lagoon and lakes have become saltier than the sea, wetlands have dried out and acidic soils have become exposed. Another cause of this degradation has been the building of dams that collect water during wet seasons and then release this water during dry seasons. This has disrupted the natural cycle of the Murray River of floods and droughts and had a dramatic effect on the natural ecosystems of the river, particularly at its mouth. In some years, so little water flows through the mouth that it closes, cutting off the lakes of the region from the sea.

The traditional owners of the region, the Ngarrindjeri people, maintain a strong connection with the lands and water of the Coorong. They believe that the health of their nation is closely linked to the environmental health of the region, and that a

3B How can coastal changes be managed?

freshwater flow that allows plants and animals to thrive must be maintained.

The Ngarrindjeri community through the Ngarrindjeri Regional Authority (NRA) has formed a close relationship with the South Australian Department of Environment, Water and Natural Resources (DEWNR) to deal with short-term crises in the region and to plan for a sustainable future. This has resulted in the adoption of a long-term plan which aims to secure a future for the region as a 'healthy, productive and resilient wetland system that maintains its international importance'. The plan includes a number of specific goals:

- to protect and restore natural habitats
- to restore viable populations of native bird, fish and other animal species. Restoring the natural flow of fresh water to the Coorong and Lower Lakes are seen as a key component of this goal.
- to improve water quality and increase flows through the wetlands. It is proposed, for example, that very salty water be pumped out of the lagoon to the sea.
- to recognise the Ngarrindjeri community's association with the area.

Large areas of dunes, wetlands and farmland have already been replanted using native plant species as the first step in this plan to restore the Coorong area.

COORONG: INDIGENOUS LANDS AND NATIONAL PARKS



Source 2

Source: Oxford University Press



Source 3 South Australian Environment Minister Paul Caica and NRA chairman Tom Trevor meet at the Coorong in 2012 to sign a new management agreement for the region.

Check your learning 3.14

Remember and understand

- 1 Why did many Aboriginal and Torres Strait Islander peoples live near the coast in the past?
- 2 Why are the Ngarrindjeri people particularly concerned about the health of the Coorong ecosystems?

Apply and analyse

- 3 Use Source 1 to describe the natural environment of the Coorong and Lower Lakes. Include the water and land features that you can identify.
- 4 Examine Source 2.
 - a Describe and account for the location of Indigenous lands.
 - b Describe the locations of the barrages. Why have the barrages been built in these places? How would they change the natural environment of Lake Alexandrina and the Coorong?

Evaluate and create

- 5 Use the eight key ICZM principles shown in Source 2 on page 112 to devise a strategy to improve the health of the Coorong ecosystem.
- 6 Research which other wetlands in Australia are listed in the Ramsar Convention.

3B rich task

Ningaloo Coast

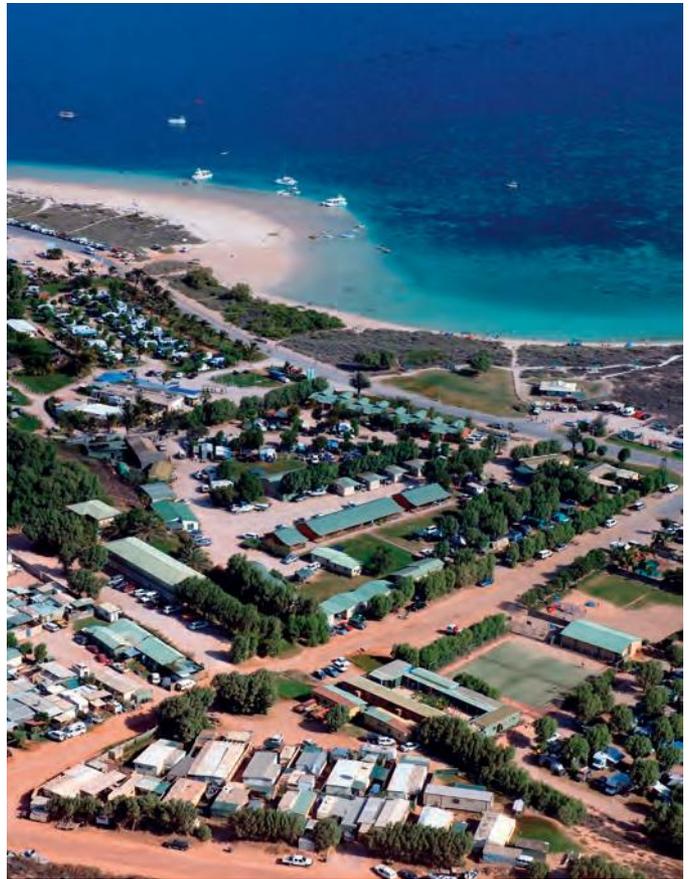
On the north-west tip of Western Australia is one of the world's most spectacular coastal environments. Long white beaches run along the shore, and visitors can swim out from the beach to Australia's longest fringing reef (a reef that lies extremely close to shore). The region has about 300 000 visitors a year, many of them arriving between April and July for a chance to snorkel with whale sharks. The region is also home to dugongs and visited by humpback whales and greenback turtles.

Much of the region is under some form of legal protection as part of the Ningaloo Marine Reserve and Cape Range National Park. It is also Australia's newest World Heritage site, having been added to the World Heritage List in 2011.

Though a remote and relatively pristine area, the Ningaloo Coast faces a number of potential environmental threats. These include:

- oil and gas exploration off the coast
- damage to coral reefs from boat owners anchoring in the fragile reef areas
- illegal fishing
- plastic bags killing turtles and whales by intestinal blockage
- damage to vegetation from off-road driving
- waste disposal and pollution
- increasing level of water consumption
- potential for bushfires
- invasive species (foxes, goats, cats) destroying or attacking native plants and animals.

Other potential issues in the area include a RAAF bombing range south of Cape Range National Park, which may threaten important limestone caves and sinkholes, and livestock from local farms that could damage vegetation if they are not appropriately managed. In addition, the development of oil and gas reserves in offshore basins and shelves could present a future threat to the coast and reef.



Source 1 The small town of Coral Bay is used as a launching point for whale watching and fishing boats.

skilldrill

Analysing complex maps

Complex maps contain more than one set of information. Geographers use complex maps to analyse different features, reveal patterns and explain links between features in a given area. You can analyse a complex map by following these steps:

Step 1 Look carefully at the map and read its title to make sure you understand what is being shown.

Step 2 Examine the map's legend. Complex maps can have more than one part to a legend, and these parts will be represented on the map in different ways. For example, in Source 2 areas of colour are used to show the location of recreational use zones and state marine reserves. Different symbols are also used to show roads and coastal water boundaries.

Step 3 Train your eyes to look for one set of information at a time. For example, look at solid blocks of colour on the map and work out what they tell you.

Step 4 Move to a different set of information by selecting another symbol or block of colour from the legend. Examine the map to identify this symbol or area of colour.

Step 5 Look for concentrations of the same symbol in areas to see if patterns exist.

Step 6 Note any patterns you can find on the map between different features and locations.

Step 7 Describe the degree to which patterns are connected.

Step 8 Try to suggest reasons for the connection between the two patterns.

Apply the skill

Look at the map of Ningaloo Marine Reserve (Source 2).

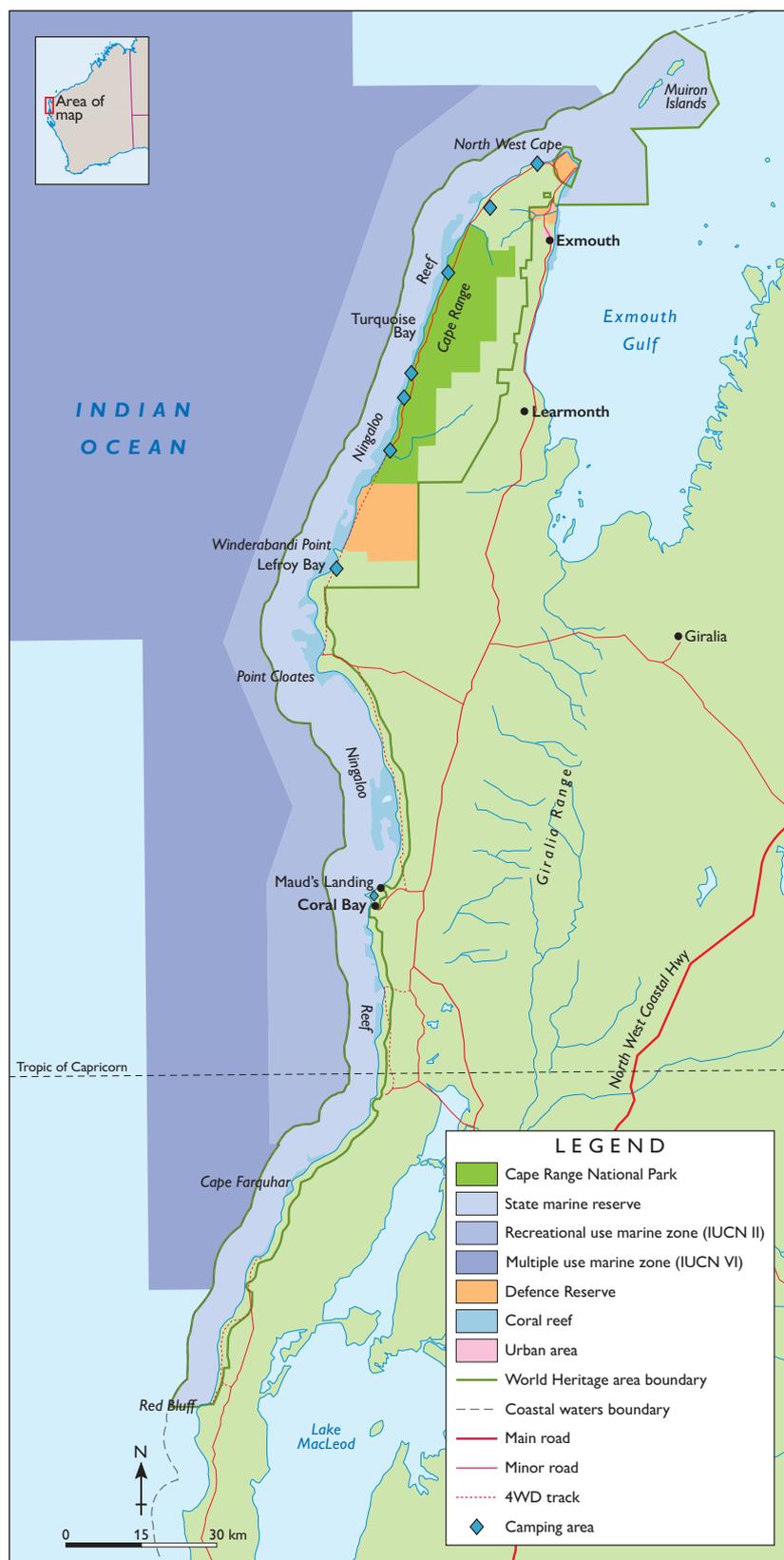
- 1 Find the symbol for multiple use marine zones in the legend and then locate these areas on the map. Describe the concentration of these areas.
- 2 What relationship is there between the multiple use marine zones and the location of recreational use areas?
- 3 Describe the location of the Ningaloo World Heritage area.

Extend your understanding

Do some further reading on the Internet to complete the following tasks.

- 1 Research Ningaloo's World Heritage listing.
 - a What does World Heritage mean?
 - b Why are sites placed on this list?
 - c Why was the Ningaloo Coast added to the list?
- 2 In the early 2000s, a large resort and marina called Coral Coast Resort was planned for the coastal area to the north of Coral Bay known as Maud's Landing. Find out about these plans and why the resort was not built.

NINGALOO: MARINE RESERVE AREAS



Source 2

Source: Oxford University Press

Geographies of human wellbeing

An unequal world

The city of São Paulo in Brazil is home to more than 11 million people. Like many cities around the world today, there are huge differences between the way people in some parts of the city live compared with others. The access they have to food and fresh water, the types of houses in which they live, their levels of education, access to health care and levels of employment vary enormously. Geographers are interested in measuring these variations and exploring the reasons why they exist. Studying the links between all of these factors gives geographers an idea of the level of **wellbeing** in different populations. Wellbeing is an overall measure of the ability of human beings to access the things they need in order to live happy and healthy lives.

In this chapter we will explore some of the reasons why these enormous variations in wellbeing exist in different populations around the world and look at some of the many ways in which geographers measure them.



4A

How does wellbeing vary around the world?

- 1 Compare the standards of housing that you can see in the Paraisópolis favela with housing standards in the region where you live. What are the similarities and differences?

4B

How does wellbeing vary within countries?

- 1 What variations in living standards can you identify between those living in the favela and those living in the apartment block?
- 2 Why do you think these variations exist in such a small area?



chapter

4

Source 1 An apartment building with a pool and tennis court shares a fence with one of São Paulo's largest favelas (a shanty town or slum), Paraisópolis (meaning 'Paradise City'), home to about 100 000 people. This scene starkly illustrates the inequalities in wellbeing worldwide.

4.1 Defining wellbeing

Geographers define wellbeing as the ability of people to access the things they need in order to live happy, healthy and contented lives. Whether a person is born in a refugee camp in Tanzania, a megacity in China, a rural town in France or a coastal city in Australia, their basic requirements for life are the same. The primary requirements include fresh water, a secure food supply, shelter, clothing, and safety. Once these primary needs have been met, secondary needs, such as good health, the ability to make a decent living and access to education become important in determining an individual's level of wellbeing.

The ability to meet these needs varies a great deal within communities, within countries and between countries. Many people around the world struggle simply to find enough food to eat or enough water to drink every day. Other people lack access to good health care or the ability to send their children to school. These experiences lead to a wide range of variations in human wellbeing. Geographers are interested in describing these variations and exploring possible reasons for them. They are also interested in analysing any strategies introduced to improve wellbeing and offering possible responses to resulting problems.

Three of the most important variables that influence levels of wellbeing around the world today are wealth, health and education.

Wealth

Our access to the basic necessities of life (and any wants we may have) are determined largely by our degree of wealth and our ability to earn a living. Wealth is generated by producing and selling things, earning wages from work, making investments or owning assets. If we have enough wealth, we can use it to access a wide variety of goods and services. If we do not, we may



Source 1 China has one of the world's fastest growing economies. However, as in all countries, wealth is unevenly distributed.

struggle to buy things such as food, medicine and tools that we could use to generate more wealth (see Source 1). There are huge variations in wealth across the globe. It is estimated, for example, that the wealthiest 1 per cent of adults own 40 per cent of the world's assets and that the three richest people in the world are wealthier than the world's 48 poorest countries combined.

Health

Human health is affected by a wide range of factors. Clean air, clean water and a secure supply of nutritious food are all vital but other factors are also important. These include the ability of a community to treat and control the spread of diseases, provide health care when individuals are sick or injured, care for the vulnerable such as babies and the aged, and provide emergency services in times of crisis (see Source 2). Access to health care is vital during natural disasters such as a drought or human-made disasters such as war, which can limit supply of food and water. People living in war-torn countries often struggle to find the basic requirements needed for a healthy life.

4A How does wellbeing vary around the world?



Source 2 People in Singapore enjoy one of the world's best healthcare systems. A baby born in Singapore is 45 times more likely to survive their first year of life than a baby born in Afghanistan.

Education

Access to a formal education is viewed by many people as the key to improving wellbeing. Being able to read and write gives people access to a greater number of services and provides a range of options that can lead to better jobs, higher wages and improved standards of living. Education also increases people's self-esteem and allows them to have more control over their future.

In many communities, education is difficult to obtain. In many countries, poverty and conflict are the two major reasons why children do not attend school. Education can be especially difficult for girls to obtain, because in many cultures educating boys is seen as more worthwhile. While parents may work hard to send their sons to school, they prefer to have their daughters helping out at home.

Despite these obstacles, rates of schooling and literacy (the ability to read and write) are increasing around the world (see Source 3). In Sub-Saharan Africa, for example, the enrolment rates of children in primary school rose from 58 per cent in 1999 to 76 per cent in 2010. This means that 43 million more children received a primary education in the region by 2010. In wealthy countries, such as Australia, New Zealand and the United States, education is seen as so valuable that it is made compulsory, free and universal.



Source 3 In 2013, about 74 per cent of Indian adults could read and write. This compares with a rate of just 12 per cent in 1947. Despite this dramatic improvement, India is home to the world's largest number of illiterates.

Check your learning 4.1

Remember and understand

- 1 Write your own definition for the term 'human wellbeing'.
- 2 Why is access to education seen by many as the key to improving wellbeing?

Apply and analyse

- 3 What are some of the ways in which a person's wellbeing could be measured?
- 4 Describe the contrasts in wealth shown in Source 1.
- 5 Why do you think survival rates of babies are so poor in Afghanistan? Make a list of possible reasons. Explain why the survival rates of babies are so much better in Singapore.

Evaluate and create

- 6 Conduct some research and describe wellbeing in Australia. Use the headings of 'Wealth', 'Health' and 'Education' to guide your description.
- 7 Which photograph on these pages best shows what wellbeing means to you? Give some reasons for your answer.

4.2 Different views of wellbeing

The way in which we define wellbeing is dependent on a large number of factors. These include our values, beliefs, history, environment, level of education, language and **culture**. People from different environments and cultures often view wellbeing in vastly different ways. For example, owning your own home might be considered a factor that increases wellbeing, but in many Indigenous Australian communities guardianship of the land is considered more important to wellbeing than individual ownership.

Common indicators of wellbeing

Geographers often rely on a range of **quantitative data** to measure and compare levels of wellbeing around the world. Two of the most common measures used today include **Gross Domestic Product (GDP)** and **literacy rates**. These measures are referred to as universal indicators because, while they are not perfect, the data they provide is easily obtained and allows geographers to make basic international comparisons.

Gross Domestic Product (GDP) provides a measure of the total market value (i.e. the monetary value) of all the goods and services produced in a country in a given year. By dividing the GDP of a country by the total number of people living there, the GDP per capita can be calculated. This gives an approximation of the value of goods and services produced per person in the

country each year. This data is then used to assess the average productivity and wealth of individuals.

Another universal indicator used to measure and compare wellbeing around the world is literacy rates. Literacy rates give an indication of the number of people in a population who are able to read and write. Data relating to literacy is often used as a measure of educational results in different countries. In general, low levels of literacy and education can impede the economic development of a country and affect wellbeing.

Although universal indicators like GDP and literacy rates are commonly used by geographers, they do not provide an objective and complete picture of the situation. For example, relying only on GDP to measure wellbeing assumes that feelings of wellbeing in a population are based exclusively on how much money people have. In the same way, using only literacy rates assumes that feelings of wellbeing are linked exclusively to people's level of education. From our own experiences we know that it's just not that simple. These quantitative measures do not take into account the many different attitudes and values of people within a population, nor do they give an indication of how satisfied individuals may feel with their place in society. In order to give a more complete picture, **qualitative data** also needs to be taken into account. Qualitative data about wellbeing is often more difficult and time consuming to collect because it is often gathered from surveys and interviews.



Source 1 For Indigenous Australians wellbeing is partly determined by connection to the land.

4A How does wellbeing vary around the world?

Over the course of this unit we will be looking more closely at a range of different indicators of wellbeing, including one developed by the United Nations known as the **Human Development Index (HDI)**, which combines a range of different measures into one.

Wellbeing for Indigenous Australians

Many Indigenous Australians have a view of wellbeing based on traditional beliefs of inter-relationships between individuals, their community and the land. Wellbeing is achieved when the relationships between these factors work together in harmony. This is often described as a holistic view of wellbeing. Importantly, ill-health will arise and persist when the harmony of these relationships is disrupted.

It can therefore be difficult to measure the wellbeing of Indigenous Australians using only the common universal indicators. The Australian Bureau of Statistics has recently attempted to develop a model that takes into account Indigenous values when considering wellbeing levels. As well as using measures of health, literacy and wealth, this new model includes wellbeing measures related to an individual's connection to their community, ancestry, cultural traditions and identity, land and spirituality.

Case study: Bhutan and Gross National Happiness

It's easy to mine the land and fish the seas and get rich. Yet we believe you cannot have a prosperous nation in the long run that does not conserve its natural environment or take care of the wellbeing of its people, which is being borne out by what is happening to the outside world.

Thakur Singh Powdyel, Bhutan's Minister of Education

Since 1971, the tiny Himalayan country of Bhutan has rejected GDP as the way to measure the wellbeing of its people and instead adopted a measure known as Gross National Happiness (GNH).

While this might seem like nothing more than a good idea, in Bhutan it is taken very seriously. A GNH measure is taken every year as the country's government attempts to move its citizens towards a happier state. The four guiding principles of GNH are equitable social development, cultural preservation, conservation of the environment and promotion of good governance.



Source 2 Since 1971, Gross National Happiness has replaced Gross Domestic Product as a measure of wellbeing in Bhutan.

Children are taught these principles at school along with better environmental practices and basic agriculture. At school, bells have been replaced with soothing music and there are daily meditation sessions. In a recent study that measured happiness in 178 countries, the Bhutanese ranked as the eighth happiest people on the planet. Bhutan was the only country in the top 20 with a low GDP.

Check your learning 4.2

Remember and understand

- 1 What is Gross Domestic Product (GDP) an indicator of? Why is it often used as a measure of wellbeing?

Apply and analyse

- 2 How do you think Gross National Happiness would be measured?
- 3 Why do you think other countries have not adopted Bhutan's measure of GNH?

Evaluate and create

- 4 What are some important aspects of your own wellbeing? In what ways are they similar to or different from the Bhutanese view of wellbeing?

4.3 Mapping wellbeing

Geographers often use a range of maps to explore the spatial patterns in wellbeing within and between countries. Maps can be used to show variations in wellbeing around the world using specific indicators, such as the Human Development Index (HDI) or levels of poverty. By using a range of different mapping techniques, geographers can easily identify if countries with a high proportion of people living in poverty are clustered together or spread across the globe. They can then use this information to make comparisons and draw conclusions about the level of wellbeing in these places.

Choropleth maps

Choropleth maps give a quick impression of a spatial pattern by using dark and light shades of the same or similar colours. Darker shades usually show ‘the most’ and lighter shades show ‘the least’. In Source 1, for example, countries are shaded according to their Human Development Index (HDI) rating. This measure, developed by the United Nations, combines several indicators into a single measure. The world’s countries are ranked using indicators of health (**life expectancy**), education (literacy) and income (GDP). This ranking is then used to place the world’s countries into four

categories ranging from very high HDI to low HDI. The United Nations uses the same measure each year in its annual *Human Development Report* so that a country’s scores, rankings and categories are regularly updated.

WORLD: HUMAN DEVELOPMENT INDEX RATINGS



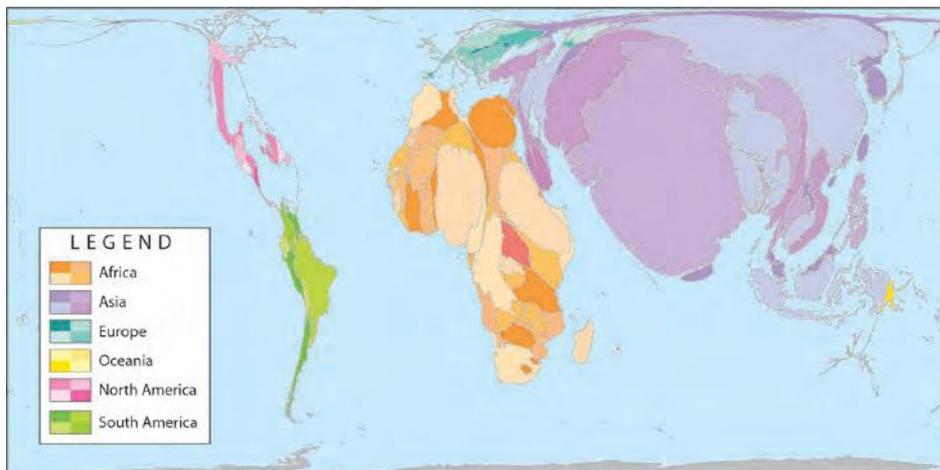
Source 1

Source: Oxford University Press

Cartograms

A **cartogram** is a type of map that displays countries in roughly their correct geographical locations but the size of countries is determined by the variable being mapped. For example, in Source 2, the size of each country is determined by the proportion of the world population that is living in poverty within that country. The larger the country is shown on this map, the greater the number of people living in poverty in that country. The smaller the country is shown on the map, the fewer the number of people living in poverty. The colours are added to the map to divide the world into geographical regions so that different cartograms can be easily compared.

WORLD: PROPORTION OF POPULATION LIVING IN POVERTY



Source 2

Source: Oxford University Press

4A How does wellbeing vary around the world?



Source 3 Screenshot of a World Bank GIS map showing a range of projects currently being undertaken to improve sustainability and wellbeing in Brazil

GIS maps

Geographic Information System (GIS) maps display data as a series of layers of digital information. Each layer of the map focuses on a different aspect of the environment, such as poverty, population, roads, settlements or land relief. When using a GIS program,

geographers can switch layers on and off, allowing them to compare different aspects of the environment and look for interconnections between them. International organisations such as the World Bank are increasingly using GIS technology to map their activities and projects.

Check your learning 4.3

Remember and understand

- 1 What is the HDI and what is it used for?
- 2 What is a cartogram?

Apply and analyse

- 3 Do you think choropleth maps or cartograms are more useful for investigating variations in patterns of wellbeing? Give some reasons for your answer.
- 4 Describe the patterns of World Bank sponsored projects that you notice in Brazil on the GIS map.

Evaluate and create

- 5 Use the 'World statistics' section in your obook to complete this task.
 - a In groups of three, each research a different indicator of wellbeing in South America: GDP, literacy rates or life expectancy.
 - b With your data, each create a choropleth map for the countries of South America. Use the same colours or shades for all the maps.
 - c Place the maps on the classroom wall beside each other so that you can easily compare them. What similarities do you notice? What are some of the key differences?

4.4 Exploring links between wellbeing

Aspects of wellbeing such as health, wealth and education are usually closely related. A change in one aspect of a person’s wellbeing usually affects other aspects of their wellbeing. For example, children who attend school tend to have better health than those who do not. Links such as these can be seen at the national scale as well as at the local scale. One of the most useful tools when exploring these links is a special type of graph known as a **scatter plot**.

Scatter plots

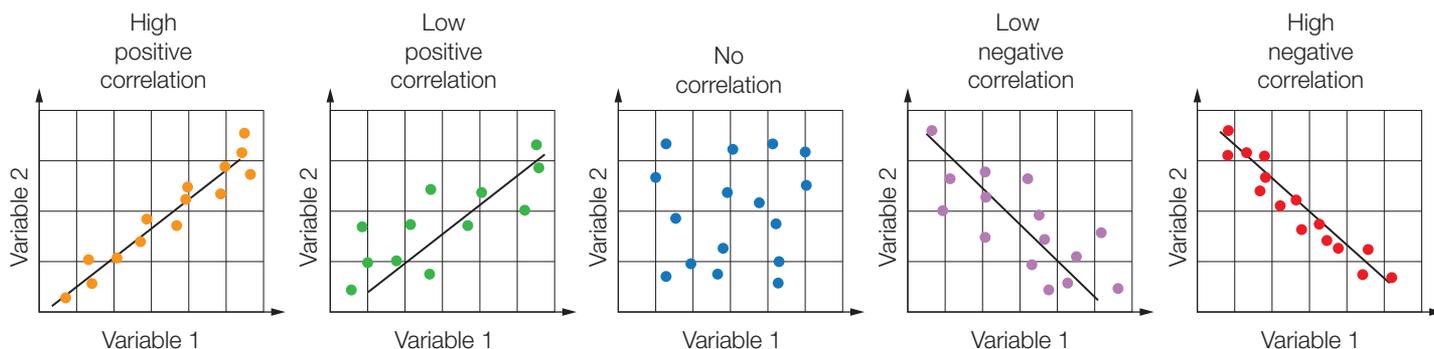
Scatter plots are similar to line graphs in that they are used to display data plotted against two variables. Scatter plots are used by geographers to show the degree to which one of the variables shown on the graph is related to the other. This relationship is known as the **correlation**. Commonly, scatter graphs show data for a number of countries, each of which is represented by a dot on the graph. When the dots come close to forming a straight line, they are closely related and therefore are said to have a high correlation. When the dots do not come close to forming a straight line, they are not closely related and



Source 2 This scatter plot taken from the Gapminder website is exploring the correlation between life expectancy and fertility rates (children per woman) worldwide.

therefore are said to have a low correlation (see Source 1). When the trend is increasing, the correlation is positive. When the trend is decreasing, the correlation is negative. A trend line is often added to a scatter plot to demonstrate the strength of the relationship between the two variables.

Source 1 shows a selection of the most common trends that can be represented on a scatter plot. With the introduction of digital graphing tools it has been possible to add more data to make scatter plots even more useful. Three variables can now be graphed to create a three-dimensional scatter plot. By animating graphs it is also possible to show changes in variables and their correlation over time. In Source 2 the size of each dot is determined by the size of the population of the country. The graph is able to show life expectancy in each country as well as **fertility rates**.



Source 1 Simple scatter plots showing different types of correlation

skilldrill

Constructing scatter plots using Microsoft Excel

You can use a computer program such as Microsoft Excel to construct a scatter plot and show the correlation between two variables. Note: These instructions may vary a little depending on the version of the program you are using.

Step 1 Enter the data into an Excel spreadsheet. The first indicator goes into column A and the second into column B. The data for each country must go into a separate box, known as a cell, on the spreadsheet.

Step 2 Highlight all of the cells containing data.

Step 3 Using the menu at the top of the spreadsheet select insert→scatter→the first scatter plot. This will convert your data into a scatter plot.

Step 4 The vertical axis usually defaults to begin at zero but the correlation is often easier to see if it begins slightly less than the lowest value being graphed. Look at your graph and decide what you would like as the lowest value on the vertical axis. Use layout→axes→primary vertical axis→more primary vertical axis options→change minimum auto to minimum fixed and enter the value you have decided on. Close the menu.

Step 5 Right click on one of the dots on the graph and select add trendline→linear.

Step 6 Use the chart tools menu 'Layout' to turn off the gridlines and the legend. Add a title and label the axes.

Apply the skill

1 Use the 'World statistics' section in your obook to find the life expectancy and GDP rates for all the countries of Oceania. With this data, construct a scatter plot exploring the links between life expectancy and GDP per person for the countries of Oceania.



Source 3 A scatter plot showing the correlation between life expectancy and GDP per person for South American countries

Check your learning 4.4

Remember and understand

- 1 What is the purpose of scatter plots?
- 2 What does the word 'correlation' mean?

Apply and analyse

- 3 Describe the relationship between life expectancy and children per woman as shown in Source 2. Describe what this means in your own words.
- 4 Describe the relationship between life expectancy and GDP per person as shown in Source 3. Why do you think this correlation exists?
 - a Scatter plots often contain one or two countries that do not conform to the general pattern and

sit apart from most other countries on the graph. These are called outliers. How many outliers can you identify in Source 2?

- b Why do you think these countries do not conform to the general pattern?

Evaluate and create

- 5 Visit the Gapminder website (www.gapminder.org) and download Gapminder World. Click the play button to see how countries have changed over time. Explore the graphs on this website by selecting different indicators for each axis and watching the ways in which their correlation changes.

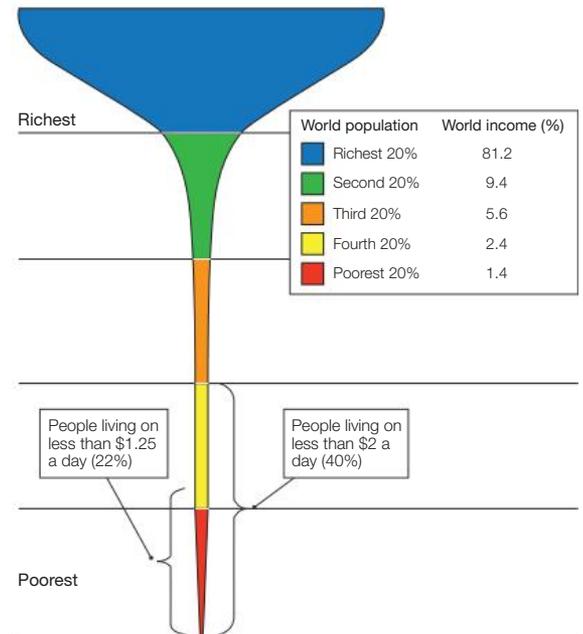
4.5 Contrasts in wealth

By any measure, the world's wealth is unevenly distributed (see Source 2). The richest 1 per cent of the world's population has approximately the same amount of income as the poorest 56 per cent of the world's population (3.5 billion people). All 10 of the world's poorest countries are in Africa.

Measuring wealth: Gross Domestic Product (GDP)

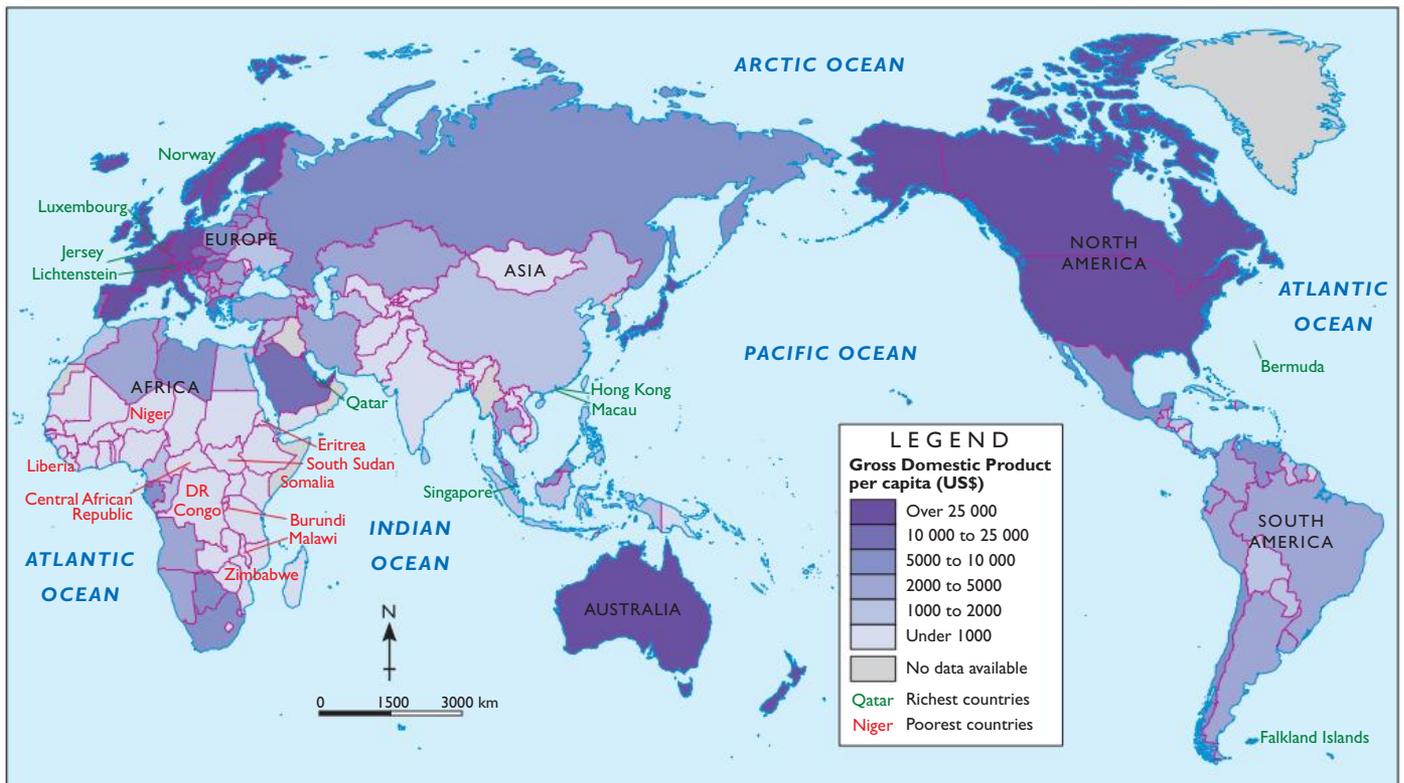
A country's Gross Domestic Product (GDP) is one way to measure wealth. This is done by calculating the size of its economy by adding the total value of all goods and services produced during a year. To make meaningful comparisons between countries, the total GDP is divided by the size of the population to produce a measure known as GDP per capita. Source 1 shows the GDP of countries worldwide, together with a listing of the world's 10 richest countries and the world's 10 poorest countries.

In 2012, the GDP per capita of Qatar, the world's richest country, was \$103 900 and the GDP per capita of the Democratic Republic of the Congo, the world's poorest country, was \$272. Australia's GDP was \$42 000. (All these figures are given in US dollars.)



Source 2 A graph of the world's wealth distribution, 2011, known as the 'champagne glass distribution' because of its shape

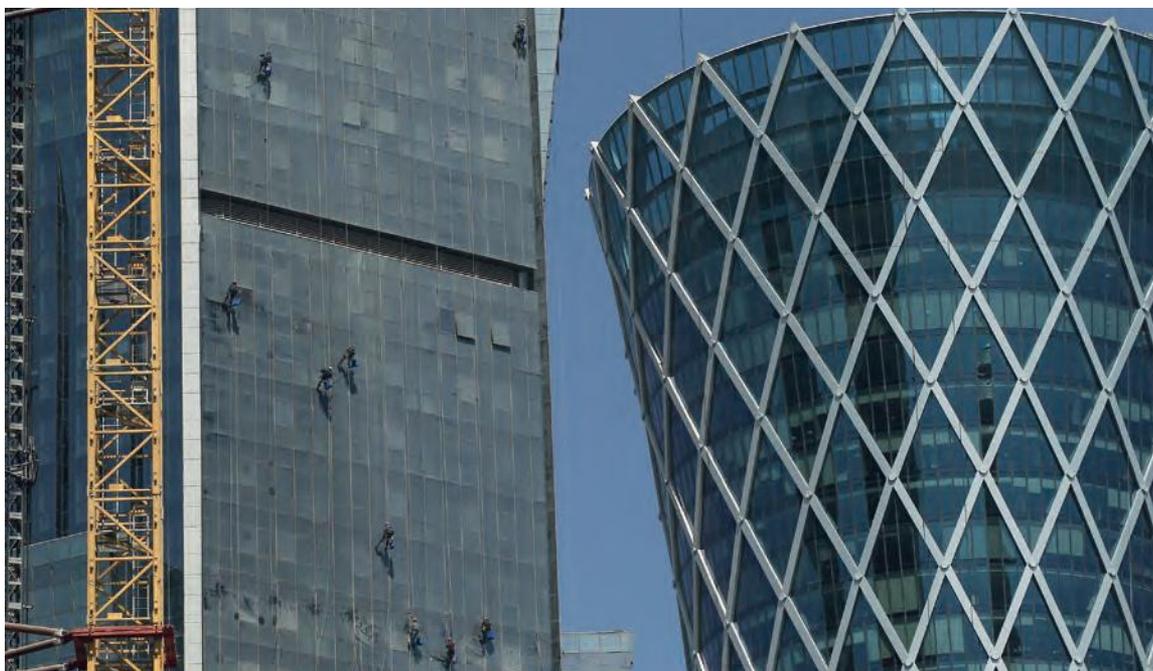
WORLD: GROSS DOMESTIC PRODUCT SHOWING RICHEST AND POOREST



Source 1

Source: Oxford University Press

4A How does wellbeing vary around the world?



Source 3
Indian and Nepalese window-washers abseil down a skyscraper in Doha, the capital city of Qatar.

Case study: levels of wealth in Qatar

As mentioned, the residents of Qatar are, on average, the wealthiest people on Earth. Its two million people earn an average of US\$103 900 each year (compared with the global average of US\$12 500). Qatar is a tiny country (slightly smaller than the Sydney metropolitan area) with vast reserves of oil and gas. The wealth generated from developing and exporting these resources has been used to increase the state of wellbeing for many Qatari residents. The country boasts one of the world's

best healthcare systems, while water, gas, electricity and even food are partially paid for by the state. The employment opportunities in Qatar attract many migrants from other Middle Eastern countries as well as from South and South-East Asia, particularly India, Nepal and the Philippines. More than half of the population is made up of foreign workers (the highest migration rate in the world).

Check your learning 4.5

Remember and understand

- 1 Where are the world's 10 poorest countries?
- 2 Examine Source 3. Why do you think these men have travelled from Nepal to Doha to do this work?

Apply and analyse

- 3 When GDP per capita is calculated, small countries with a low population are often at an advantage over countries with large populations. Explain why this is the case.
- 4 Examine Source 1. In a carefully worded paragraph, describe the global distribution of wealth using the PQE method. For more information on the PQE method, refer to page 19 of 'The geography toolkit'. Refer to specific regions and countries in your description.

- 5 Describe the pattern of wealth distribution as shown in Source 1.

Evaluate and create

- 6 Conduct some extra research on the Internet to complete the following task.
 - a Brainstorm the factors that might help to explain why global wealth is so unevenly distributed. Why are people in some countries such as Qatar, the USA and Australia wealthy while people in other places are not?
 - b Try to think of as many reasons as you can and then classify them into groups of factors. Decide on headings for these groups.

4.6 Living in poverty

In 2000, the United Nations set several wellbeing targets that they aimed to meet by 2015. These targets became known as the **Millennium Development Goals**. The first of these was to eradicate extreme hunger and poverty by halving the proportion of people living on less than US\$1.25 a day (known as the 'poverty line'). The poverty line is the estimated minimum income needed per day in a particular country to secure the necessities of life. The target was met five years early, due largely to the economic development of countries with large populations such as Brazil, China and India. This meant that a lot fewer people were living in extreme poverty than in the past. This, of course, is great news but this improvement in wellbeing was not felt in all of the world's countries.

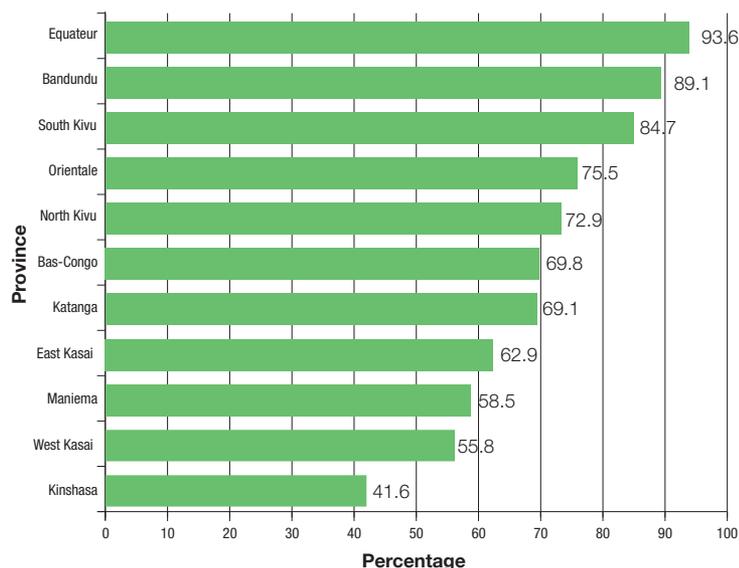
In the countries of Africa that lie south of the Sahara Desert (a region known as Sub-Saharan Africa), almost half of the population lives on less than US\$1.25 a day. While this proportion has decreased over the last few decades, it still leaves 420 million people living in absolute poverty. Almost 60 million of these live in the Democratic Republic of the Congo (DRC), the world's poorest country.

Case study: wellbeing in the Democratic Republic of the Congo

Source 1 Gold mining in the DRC is hard, back-breaking work with little hope of personal gain. For many people in rural areas, however, it provides one of the only opportunities for on-going work. Up to 150 000 mines dot the landscape in the Ituri district of the Orientale province. Gold is seen by many as a road to wealth and worth fighting for. This has resulted in armed conflict in the Ituri district. It is also taking workers away from farming, leaving the country without enough food to feed its people.



Source 2 The capital of the DRC is Kinshasa. Kinshasa's population is expected to top 10 million within the next year or so when the city will become the world's newest megacity. Migrants from rural areas and a high birth rate have swelled the number of people in the city. Many of the city's residents live in slums such as this one in the city's east.



Source 3 The percentage of the population of the DRC living in poverty, by province, 2005.

4A How does wellbeing vary around the world?

DEMOCRATIC REPUBLIC OF THE CONGO



Source 4

Source: Oxford University Press

Check your learning 4.6

Remember and understand

- 1 What is meant by the term ‘poverty line’?
- 2 What are the Millennium Development Goals?

Apply and analyse

- 3 Use Sources 3 and 4 to examine and describe the relationships in the DRC between:
 - a conflict and poverty
 - b mineral deposits and poverty
 - c city living and poverty.

- 4 Access the indicators of wealth for Qatar and the DRC in the ‘World statistics’ section in your obook. Use these to write five statements comparing the wealth of the people living in these countries.

Evaluate and create

- 5 Trace an outline map of the DRC including the province borders. Use the data in Source 4 to construct a choropleth map of poverty in each province.
- 6 Describe the pattern of poverty within the DRC using the PQE method. Use the names of specific places in your description.

4.7 Contrasts in health

In some countries, people struggle to obtain the most basic health care services and doctors work in hospitals that are old and poorly equipped. In other countries, hospitals have state-of-the-art facilities and access to the newest treatments and drugs. While it is easy to see how unevenly distributed health services are worldwide, the level of health and its contribution to the wellbeing of a community or country is a complex concept. There are many other variables that can affect the health of people, including diet and other lifestyle factors.

For these reasons, geographers rely on indicators of health such as life expectancy and the infant mortality rates to measure and compare the health of individuals within countries. Other indicators such as the number of doctors per 1000 people and access to reliable water can also be used to examine the reasons why health differs between countries.

people around the world is to provide them all with enough food to eat and enough clean water to drink. One in eight people worldwide are undernourished, making them more susceptible to disease, less productive in their work and more likely to die young. Hunger is often the result of a range of factors including conflict, natural disaster, poverty and environmental degradation.

Dirty water causes health problems as well, including diarrhoea, and carries diseases such as cholera and typhoid. Around 780 million people around the world do not have access to clean water, and 345 million of these live in Africa. The importance of clean water cannot be under-estimated. More than 3.4 million people die each year from diseases caused by dirty water or a lack of sanitation, including thousands of children every day.

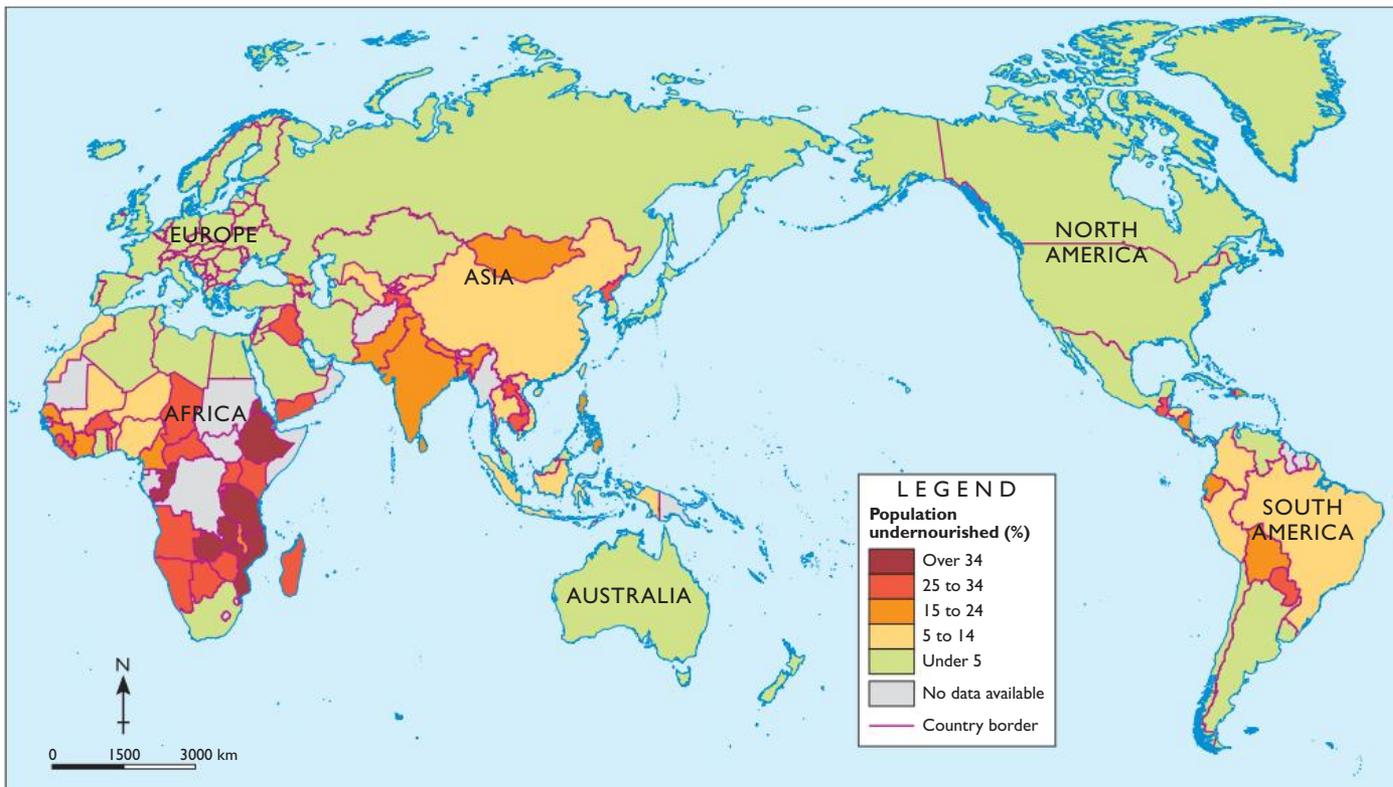
Thirst and hunger

The greatest threat to good health in the world today is hunger. The simplest way to improve the health of

Life expectancy

Life expectancy is the average number of years that a person can expect to live. For people in developing

WORLD: HUNGER LEVELS 2012



Source 1

Source: Oxford University Press

4A How does wellbeing vary around the world?

countries, life expectancy is generally shorter than for people in developed countries. A child born in Sub-Saharan Africa in 2013, for example, can expect to live for 55 years, while a child born on the same day in the USA can expect to live for 79 years – 24 years longer. The lower life expectancy in Sub-Saharan Africa is due to a wide range of factors including the presence of diseases such as malaria and HIV/AIDS, poor water and **food security** and poor access to health care. Source 3 clearly shows the relationship between the wealth of a country and the life expectancy of its citizens.

Infant mortality

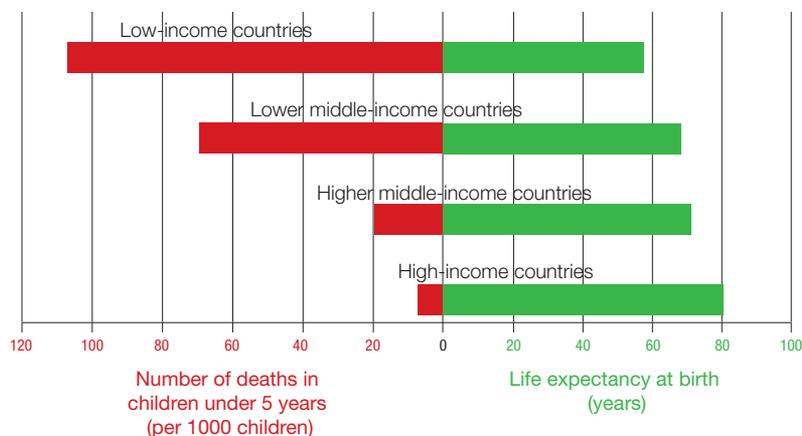
In the same way that life expectancy varies greatly between the developing and the developed world, **infant mortality** rates (the proportion of children who die in their first year) are also strikingly different (see Source 3). A child born today in Sub-Saharan Africa is 12 times more likely to die in their first year of life than a child born in the USA.

Studies of infant mortality in developing countries have discovered some specific factors that put children at higher levels of risk. Children and their mothers are much more vulnerable in rural areas than in cities. Women in cities tend to give birth in hospitals and health clinics, while women in rural areas often give birth at home without a nurse or doctor present. Children born to educated mothers, even those with only a primary school level of education, also have a higher survival rate. In some regions survival rates can be up to three times greater than for children of uneducated mothers.



Source 2

Mali, a country in West Africa, has one of the highest infant mortality rates in the world. Vaccinations against disease and more clinics for mothers and children are seen as crucial steps in lowering this rate.



Source 3 The links between a country's wealth, child deaths and life expectancy

Check your learning 4.7

Remember and understand

- 1 In your own words, explain the links between poverty and indicators of health like life expectancy and infant mortality.
- 2 What are some of the effects of hunger?

Apply and analyse

- 3 Examine Source 1.
 - a In which regions of the world are more than 95 per cent of the population well nourished?
 - b In which regions of the world are more than 25 per cent undernourished?
 - c Compare this map with other world maps in this chapter. What links can you find between hunger and other factors such as Gross Domestic Product (Source 1 on page 134) and literacy rates?
- 4 Using the 'World statistics' section in your obook, compare the life expectancies of people born in two different regions of the world – one developed and one developing. Compare average life expectancy in these regions with infant mortality. What pattern do you notice when comparing these two figures?

Evaluate and create

- 5 Use information from your own research on the Internet to complete the following task.
 - a One of the Millennium Development Goals is to reduce the infant mortality rate by two-thirds between 1990 and 2015. By 2010, it had fallen by one-third. Research how this was achieved and suggest changes that could be made to reach the goal by 2015.

4.8 The Sub-Saharan HIV epidemic

One of the most serious health challenges facing individuals and communities in developing countries is the spread of the Human Immunodeficiency Virus (HIV) which can lead to Acquired Immunodeficiency Syndrome (AIDS). HIV is a virus that attacks the body's immune system and makes people highly susceptible to infections. As the body is unable to fight these infections, common illnesses become life-threatening. About 34 million people are living with HIV worldwide. Sixty-nine per cent of these people are in Sub-Saharan Africa where almost one in 20 adults has the virus (see Source 2).

HIV is a contagious disease spread through contact with blood, most commonly through poor health practices such as sharing intravenous needles and having unprotected sex. Tragically, unborn children can contract the virus from their mothers and newborns can contract it through breastfeeding. Over 300000 children per year become infected with HIV from their mothers. Treating pregnant women who are HIV positive with suitable medicines is seen as the frontline in the battle to reduce and eventually eliminate HIV.

The impacts of HIV/AIDS

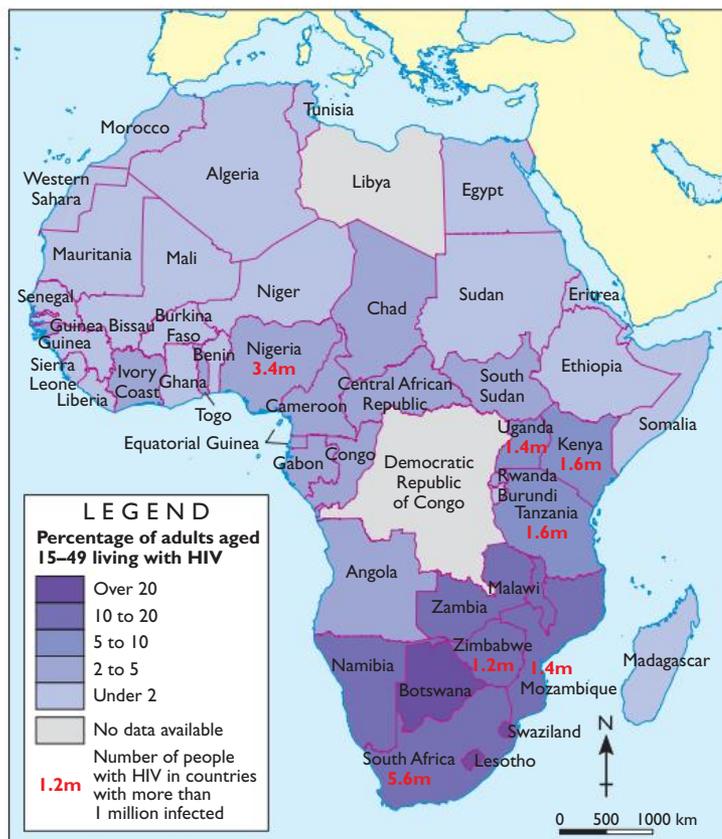
The spread of HIV among populations in Africa is having devastating impacts on communities. These include:

- impacts on population – the loss of life among age groups that would usually be at their most productive; lower life expectancy across the population as a whole; and the slowing of population growth
- impacts on families and households – the loss of income and cost of caring for infected family members has increased poverty levels; families face discrimination and social stigma; loss of parents has left increasing numbers of orphans and single-parent families or resulted in an increased burden on extended family
- impacts on food security – the loss of workers on farms has affected productivity leading to reduced farm output and subsequent food shortages



Source 1 Mourning her eighth child to die from HIV-related illnesses, an 80-year-old Uganda woman is left to care for her surviving three grandchildren.

AFRICA: ADULTS LIVING WITH HIV



Source 2

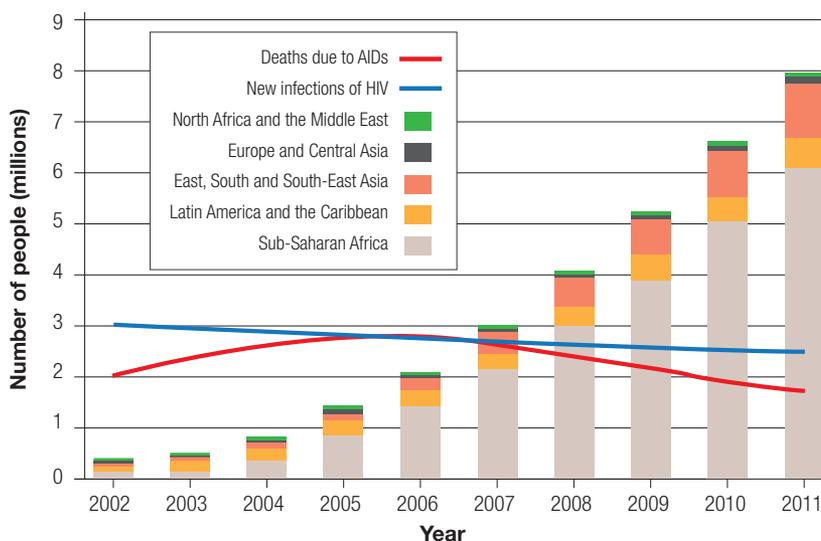
Source: Oxford University Press

- impacts on health care – greater demands placed on healthcare systems, with increased strains on doctors, nurses, hospitals and pharmacies often in areas already under stress; the death of healthcare workers; funds needed to treat other diseases are being diverted to treat HIV patients
- impacts on education – the death of teachers; fall in attendance by children caring for ill parents or replacing them in the workforce; loss of income makes it harder to pay school fees
- impacts on the economy – the strain on the national economy from increased health costs and a fall in GDP increases income inequalities and poverty; loss of ‘human capital’ such as skilled and educated young people.

HIV health programs

The United Nations has embarked on an ambitious program to reduce and even eliminate HIV/AIDS. The program is called ‘Getting to Zero’ and lists as its main targets zero new HIV infections, zero discrimination against those with the virus and zero AIDS-related deaths. There are a large number of projects that have proven effective in reducing HIV, in particular the use of new drugs (known as antiretroviral therapy) for those with the infection. For those without the infection, education programs aimed at preventing future infections have been very effective.

In recent years, the number of people who have been newly infected with the virus has fallen. In Sub-Saharan Africa, for example, new infections fell from a peak of 2.4 million in 2001 to 1.8 million in 2011. Along with this decline has come a fall in the number of people dying from HIV-related illnesses. This is largely due to the greater availability of medicines for low- and middle-income households, particularly in developing countries (see Source 3). Studies show that successful treatment of the virus is often followed by improved economic conditions in these countries.



Source 3 Number of people receiving HIV therapy in low- and middle-income regions of the world, 2002–2011

Check your learning 4.8

Remember and understand

- 1 What is HIV?
- 2 Examine Source 1. Describe what has happened to her family. What do you think she is feeling? How do you feel about her situation?

Apply and analyse

- 3 Examine Source 3.
 - a Describe the general trend in the treatment of HIV on a global scale.
 - b In which regions of the world has the number of people receiving treatment grown most quickly?
 - c What do you see as some of the barriers to infected people receiving treatment? How could these barriers be overcome?
 - d Describe and account for the trend in AIDS deaths in these regions since 2002.
- 4 Examine Source 2.
 - a Which country in Africa has the greatest percentage of adults living with HIV?
 - b Which country has the greatest number of people living with HIV?
 - c Describe the general pattern of infection as shown on the map.

Evaluate and create

- 5 Classify the effects of HIV into impacts on individuals, impacts on communities and impacts on nations.
- 6 Select an African country with high rates of HIV infection as shown in Source 2.
 - a Refer to the ‘World statistics’ section in your *obook* for more information on this country. Use this data to describe other indicators of wellbeing there.
 - b Use your research skills to investigate the health situation in this country. In your research, focus on rates of HIV infection and find out if they are increasing or decreasing.

4.9 Contrasts in education

Education provides much more than the opportunity to read, write and count. It is seen by many international aid agencies and experts in the field as the key to helping people, communities and nations lift themselves out of poverty. Education provides individuals with opportunities to become more engaged with society, to have a range of skills and tools to better

care for themselves and their children, to participate in the workforce and improve their country's economy, to live healthier lives, to combat poverty and to reduce inequalities in wellbeing.

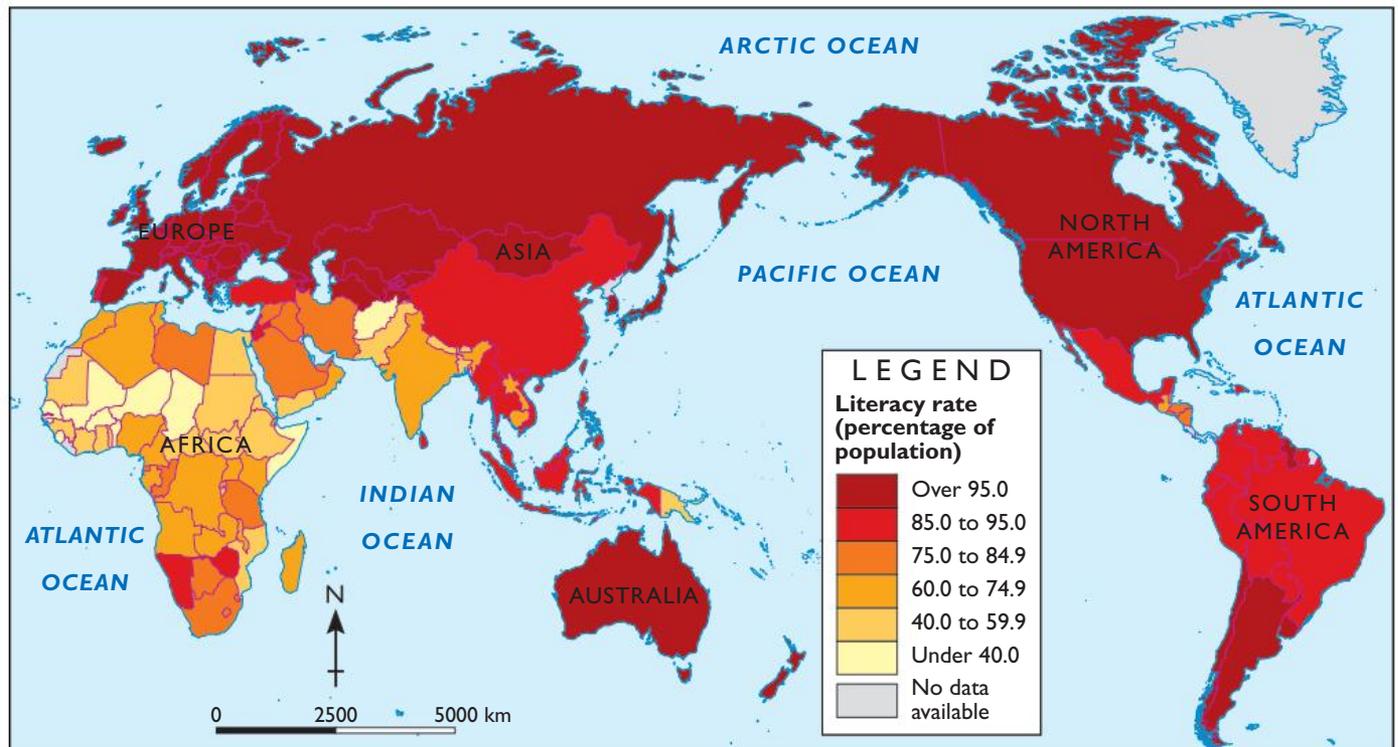
Literacy rates

Literacy rates measure the percentage of adults who can read and write and are often used as an indicator of education levels within countries. Literacy rates can be difficult to calculate, however, as many countries do not keep accurate data. It is also important to be aware of potential variations in literacy within countries. In many countries, for example, people in rural areas have lower literacy levels than city dwellers. In other countries, girls are not given the same educational opportunities as boys.



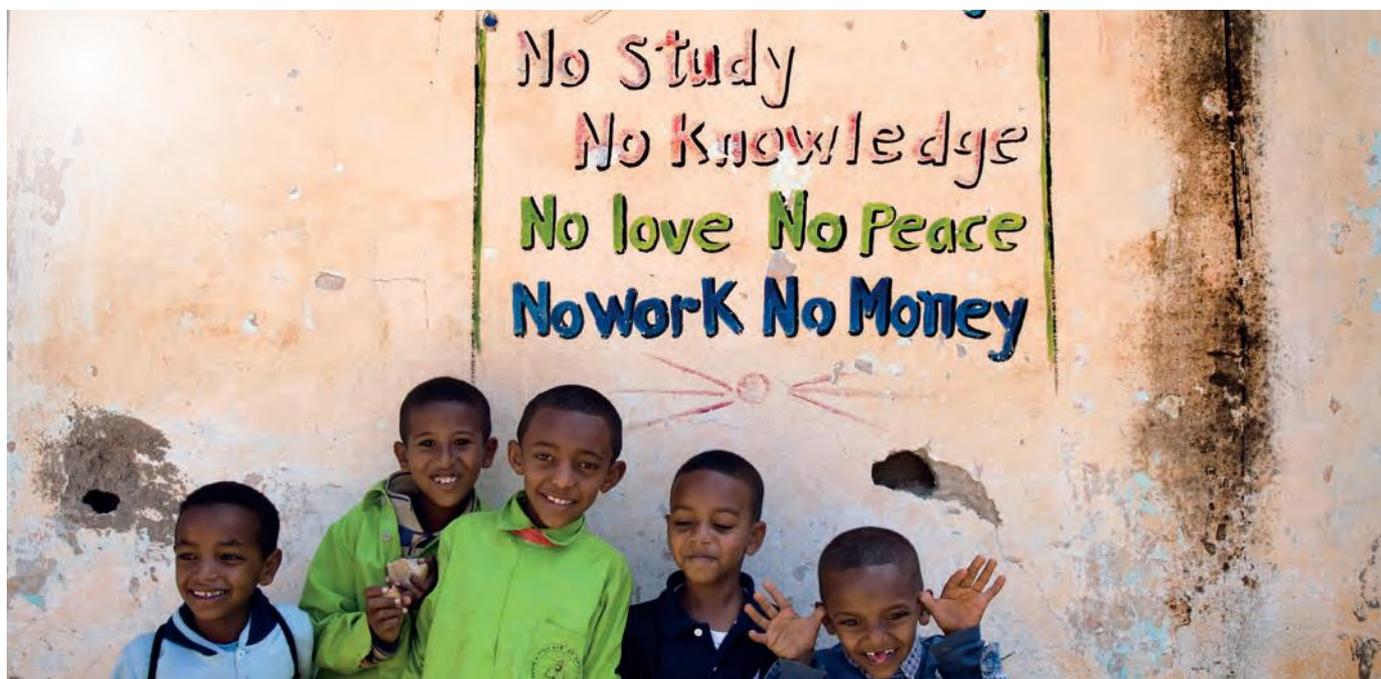
Source 1 Between 1999 and 2010, the percentage of Sub-Saharan African children attending school rose from 58 per cent to 76 per cent. Despite this remarkable improvement, 33 million children receive no schooling.

WORLD: LITERACY RATES



Source 2

Source: Oxford University Press



Source 3 Eritrea has one of the world's lowest primary school enrolment rates. This is due to a number of factors, including school fees, poor infrastructure and the role of many children as workers on subsistence farms.

Barriers to successful education

Access to education varies widely across the globe. In developed countries such as Australia, England, Germany and France, about 99 per cent of all school-aged children are enrolled in schools. In developing countries such as Mali, Ethiopia and Niger, it is only 90 per cent. While the enrolment rate has improved markedly over the last two decades, a 90 per cent participation rate means that 61 million children of primary school age are not receiving an education. More than half of these children are in Sub-Saharan Africa. A further one-fifth are in South Asia.

There are many factors that determine whether or not a child will attend school. These include:

- system barriers – such as a lack of trained teachers, classrooms and educational materials including books
- attendance barriers – such as school fees, distance to school, poor transport networks and the concern of many parents about the safety of their children. Many children also work to help support their families
- social barriers – such as variations in language, religion and conflict within countries. Conflict is one of the greatest barriers with children in war-torn nations such as Somalia and Syria much less likely to attend school.

Check your learning 4.9

Remember and understand

- 1 Why do you think Sub-Saharan African children are less likely to attend school than children in other regions of the world?
- 2 List three social barriers that may determine whether or not a child attends school.

Apply and analyse

- 3 Examine Source 3. Who do you think has painted this sign on the school wall? What is the purpose of this sign?
- 4 Compare Source 2, the world map of literacy levels, with Source 1 on page 134, the world map of Gross Domestic Product. Comment on the relationships you see between these two indicators.
- 5 What is the literacy rate in Eritrea (refer to the 'World statistics' section in your obook)? Compare this with the literacy rate in Australia. Suggest reasons to account for the differences in literacy between these two countries.

Evaluate and create

- 6 Which of the barriers to education discussed here do you think would be the most difficult to overcome? Give some reasons for your answer.
- 7 In a small team, develop some strategies to help communities overcome one or more of the barriers to education. Share your strategies with the class.

4A rich task

Global obesity epidemic

As you have learnt, many people around the globe face chronic food shortages and hunger. However, one of the fastest growing public health crises in many countries is obesity. Once only a problem in **developed countries**, obesity has now spread to **developing nations** such as Mexico, China, India and Brazil. The World Health Organization (WHO) estimates that more than 1.4 billion people in developing countries are overweight and 500 million of these are obese.

Excessive body weight and obesity are linked to health problems such as heart disease, stroke, arthritis, diabetes and some cancers. Obesity is a leading cause of premature death in many countries and a huge burden on public health resources. It has become such a serious issue that many experts now describe it as the global obesity epidemic.



Source 1 'Global threat waiting area'

skilldrill

Developing geographical questions from media reports

Much of our understanding about events and trends happening around the world comes to us through media reports. These reports can take the form of printed media such as newspapers and magazines, electronic media such as television and radio reports, or new media such as the Internet and mobile telephony. News has never been more accessible and plentiful than it is right now. By learning a few simple techniques you can use the news to generate geographical questions to guide your inquiries.

- Step 1** Check the source of the news article for reliability and possible bias. Find out who wrote the article and the news organisation that published it. Mainstream media organisations are generally more reliable than smaller ones but this may not always be the case. If possible, use the news company website to investigate possible bias.
- Step 2** Work out what type of report you are watching, reading or hearing. Is the information presented being reported as fact or is it an opinion piece? Both are valuable but it is important to know the difference.
- Step 3** What is the reporter's main contention or key point? State this in your own words.
- Step 4** What information and arguments are used to support the reporter's contention?
- Step 5** What evidence does the reporter use to support these arguments? What is the source of this evidence?
- Step 6** Look closely at any images or graphics that are included in the report. How do they help to support the reporter's contention and arguments?
- Step 7** What further questions does this article raise for you? Good geographical questions open up new lines of inquiry for you to explore. Try using question starters such as 'How many', 'Where does', 'Why does', 'Who is affected', 'What changes does' and 'How should people'.

Apply the skill

- 1** Use the steps provided to analyse and develop questions about Source 2, 'Obesity epidemic spreads to developing world'.
- 2** Share your geographical questions with your classmates and build up a class list of questions.



Source 2 Media report 'Obesity epidemic spreads to developing world' from ABC News, 24 July 2012

Obesity epidemic spreads to developing world

The world is getting very fat, very fast and now the obesity epidemic has spread from rich countries to poor and developing countries. It is likely 1 billion people will be obese by 2030.

Fat is being called the new tobacco.

Body weight is not just about vanity, it is about life and death, with obesity increasing the risk of heart disease, type-2 diabetes and some forms of cancer.

So how and why did the problem of obesity explode in places that, not so long ago, counted malnutrition and even famine as major health concerns?

Well it's about increasing wealth, changing diets, genetic programming and aggressive marketing by international food companies.

The most perplexing problem in emerging economies is how they are going to deal with a tidal wave of obesity with relatively scant health resources.

We've canvassed opinion from notable authorities on diet, nutrition and fat issues, and met people in these countries struggling with the consequences of obesity.

It's an eye-opening, sometimes shocking journey.

First stop: Mexico. The biggest killer here is diabetes. In the past 30 years this country has gone from dealing

with widespread malnutrition to coping with two thirds of the population growing overweight or obese. One of the main culprits is the super-pervasive spread of soft drinks: Mexicans drink more carbonated beverages per head of population than anyone else in the world. In a country where running water isn't guaranteed and bottled water is expensive, these soft drinks have become a daily dietary staple for everyone from infants to the elderly.

Next is Brazil, where global food giants are moving into every corner of the country, from the big cities to the remote reaches of the Amazon to sell their highly processed products readily and cheaply. Profits and market share are soaring and so is obesity, with another 1 percentage point of Brazil's population joining the ranks of the obese every year.

In India, as incomes have risen so too has weight. But the effects here are even more dramatic than elsewhere because the Indian body type magnifies the effects of obesity. Many have a genetic predisposition to diabetes and heart disease. The situation is so dire that health experts warn a staggering one in two babies born in India today will get type-2 diabetes, delivering future generations the real possibility of widespread disability and early death. India is bracing for an estimated 100 million type-2 diabetes patients.

The final stop on our Globesity tour is China – where the rapid transformation of the economy has been mirrored by massive changes to the consumption of food. Not just the sort of things Chinese are eating but the way they eat. Snacking was a rarity not so long ago. Now it abounds. Thirty years ago the Chinese ate only small amounts of sugar and oil – today they are a big part of the diet and a big part of the reason more and more Chinese are getting bigger and bigger.

Extend your understanding

- 1 Look closely at Source 1. What point is the cartoonist making about obesity?
- 2 Select one of the geographical questions from the class analysis of the article, 'Obesity epidemic spreads to developing world'. Use this as a starting point for research into the global obesity epidemic. Report back to the class on what you find during your research.

4.10 Wellbeing in Bolivia

By most measures, Bolivia has one of the lowest levels of wellbeing in South America. In the 2012 United Nations Human Development Report, Bolivia is ranked at number 108 in the world in terms of the Human Development Index (HDI). This places Bolivia in a group of countries described as having medium human development. Even so, 60 per cent of Bolivians live below the poverty line, and more than half of these people are described as living in extreme poverty.

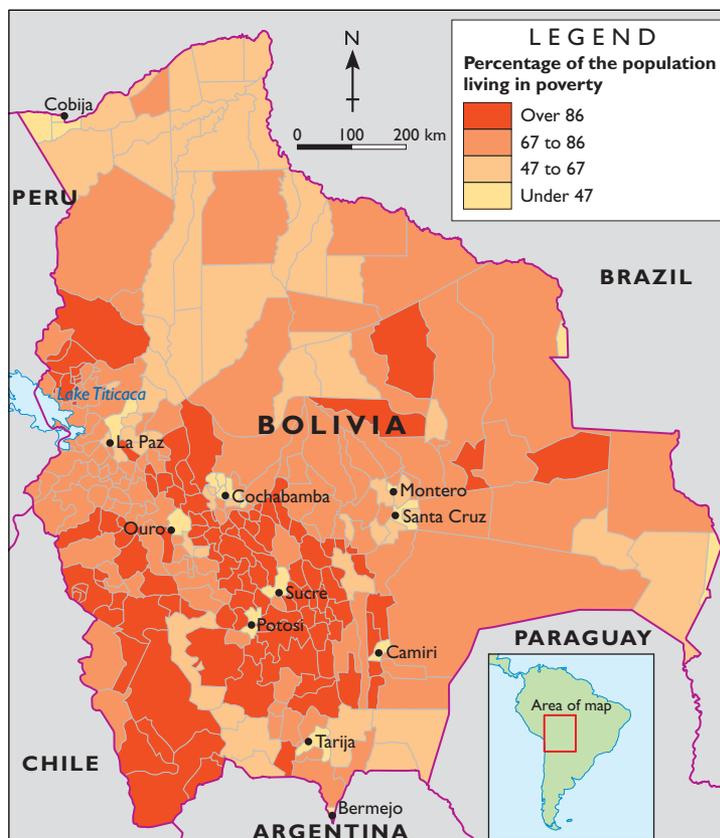
Patterns of poverty

Taking a more detailed look at Bolivia's poor, it becomes clear that people in some areas are more likely to be living in poverty than in other areas. Poverty tends to be concentrated in rural areas, where two-thirds of the population is in extreme poverty. In these areas people grow just enough food to feed themselves and their families, with little left to sell. Poverty is also higher among the Indigenous population. Source 1 shows the percentage of



Source 2 In rural Bolivia there tends to be low levels of technology, poor infrastructure such as roads, a lack of job opportunities, and less access to services such as schools, doctors and sanitation than in the nation's urban centres.

BOLIVIA: POPULATION LIVING BELOW THE POVERTY LINE



Source 1

Source: Oxford University Press

the population in each region of Bolivia living below the poverty line.

This poverty is due to a number of factors, including different levels of employment and availability of resources, varying quality of infrastructure such as roads, schools, hospitals and electricity and high levels of land degradation.

One of the ways in which Bolivians have responded to poverty is to migrate. The most common migration tends to be from rural areas to cities. This has led to a booming urban population and some of South America's largest slums.

Many Bolivians also choose to leave their country and move to other countries, particularly Argentina. About one-quarter of all people born in Bolivia now live in another country. Today, Argentina is home to more than 1 million Bolivians.



Source 3 Around one in five Bolivian children do not complete primary school.

Education

Bolivia spends almost one-quarter of its national income on education. This is one of the highest rates of education spending in Latin America. Despite this, about 1 million Bolivian adults are illiterate and approximately one in five children never complete primary school.

Most of the children who do not attend school live in rural areas where they are needed to work with their parents to help support their families. The result of this is that rural children do not gain the education and skills that could help pull their families out of poverty. Many Indigenous children also drop out of school due to language difficulties. They grow up speaking their Indigenous language but when they attend school all the classes are taught in Spanish.

Health

Many Bolivians face chronic health problems linked to food insecurity. Farm productivity in Bolivia is among the lowest in South America and is still declining in some regions. This is due to a wide range of environmental problems including land degradation, regular flooding and droughts, outdated farming technology and a lack of investment.

Poor harvests have led to widespread malnutrition and almost 5 million people struggle to meet their daily food requirements. Pregnant women and young children are the hardest hit by malnutrition, resulting in underweight children and iron deficiencies. Infant

mortality rates are falling as health care gradually improves but they are still the highest in South America.

Rates of diseases such as tuberculosis, malaria and yellow fever are high. This can further lower farm productivity as ill farmers and workers are less able to work to produce food. HIV/AIDS rates are relatively low but increasing.



Source 4 These two boys are among the lucky few Bolivians in rural areas who have access to an improved water source.

Improvements to wellbeing

The Bolivian people and government are working hard to improve their wellbeing. The country has experienced times of political uncertainty and corrupt government but is now in a period of stability. This has encouraged aid organisations such as the World Bank and UNICEF to support the government in its efforts to implement reforms designed to improve wellbeing.

Helping the disadvantaged

Small **non-government organisations (NGOs)** are also making a difference in Bolivia. One example of this is the Foundation for Sustainable Development (FSD) that works with local community organisations in Cochabamba, a city in central Bolivia. FSD volunteers and interns help these organisations to improve health and education services, particularly for disadvantaged groups such as the rural poor, Indigenous people and women. Some examples of the initiatives supported by FSD include a literature and reading group for children and programs to combat malnutrition by training adults in health and cleanliness, nutrition, agriculture and microfinance.



Source 5 An example of an NGO project in Bolivia aimed at improving wellbeing through access to clean drinking water

keyconcept: Scale

Life in Bolivia's cities

Variations in wellbeing can be observed at a range of scales including at the global, national, regional and local scale. An example of a global variation is the classifying of countries according to their level of economic development (see Source 1 on page 134). National and regional variations can be seen in the map of poverty in Bolivia (Source 1). Local variations are those that occur in small areas such as individual suburbs and cities.

La Paz, Bolivia's capital city, has a population of about 2 364 000. The highest capital in the world, La Paz is a spectacular city sitting within a canyon on the Altiplano (also known as the Andean Plateau). Tall, modern office buildings crowd the city centre, while vast urban slums cling precariously to the mountain slopes on the city's edges (see Source 6). These slums are home to up to 1 million people, many of them migrants from the poverty-stricken countryside. About 42 per cent of La Paz's population lives below the poverty line.



Source 6 La Paz valley showing the houses of the poor built on the hillsides and the central business district below

For more information on the key concept of scale, refer to page 11 of 'The geography toolkit'.

skilldrill

Creating multiple-line graphs

Multiple-line graphs are useful tools because they allow geographers to observe and compare changes in data over time. This enables geographers to more easily identify trends and changes in different sets of data gathered in different locations.

Step 1 Construct a set of axes. The years are placed on the horizontal x-axis. The years must be evenly spaced out; for example, 1 centimetre for every five years. The data being graphed is placed on the vertical y-axis and should extend slightly higher than the highest figure being graphed. Once again, the scale must be even; for example, 1 centimetre for every 10.

Step 2 Plot the first set of data with a series of small neat dots and join these with a smooth coloured line. Add a label at the end of the line describing the indicator you have graphed.

Step 3 Repeat step 2 for the remaining sets of data. Use a different colour for each line.

Step 4 Add a title and label each axis.

Apply the skill

1 Construct a multiple-line graph to show the changes in wellbeing in Bolivia between 1970 and 2010 using the selected key indicators listed in Source 7.

Source 7 Changes in wellbeing in Bolivia between 1970 and 2010 using selected key indicators

Key indicator	1970	1975	1976	1980	1985	1990	1992	1995	2000	2005	2010
Adult literacy (%)	—	—	63	—	—	—	79	—	86	—	91
Infant mortality rate per 1000 people	141	123	—	108	97	82	—	70	59	49	40
Life expectancy at birth	45	48	—	52	56	59	—	61	63	65	66
Urban population with clean water (%)	—	—	—	—	—	92	—	93	94	95	96
Rural population with clean water (%)	—	—	—	—	—	43	—	48	55	62	69
Urban population with sanitation (%)	—	—	—	—	—	28	—	30	31	33	35
Rural population with sanitation (%)	—	—	—	—	—	6	—	7	8	9	10

Check your learning 4.10

Remember and understand

- 1 Use the data in Source 7 to comment on the level of wellbeing in Bolivia from 1970 to 2010.
- 2 What are NGOs and what role do they play in Bolivia?
- 3 Why do people move from the countryside to the cities of Bolivia? What impact does this migration have on cities?

Apply and analyse

- 4 Examine the multiple-line graph you constructed in the skilldrill.
 - a What general trend do you observe in this graph?
 - b Comment on the inequalities in rural and urban wellbeing shown in your graph.
 - c Comment on the usefulness of a multiple-line graph for showing the links between sets of data.

5 Examine Source 1.

- a Describe the pattern of poverty at the national scale.
- b Suggest a reason to explain the pattern you have described.

Evaluate and create

- 6 Use the photographs on these pages to describe inequalities in wellbeing in Bolivia. Which photograph best shows these inequalities? Write a caption for the photo you have chosen that briefly describes the situation.
- 7 Research one indicator, such as education, that contributes to Bolivia's level of wellbeing. Prepare an infographic that explains how it affects the wellbeing of the Bolivian people.

4.11 Wellbeing in Australia

Each year, the United Nations releases a ranking of countries around the world in terms of their development. This is known as the Human Development Index (HDI). The HDI gives an indication of whether a country is developed, still developing, or underdeveloped based on a range of factors such as life expectancy, education levels, literacy rates, and income levels per capita. It also is a good indicator of the wellbeing of people in certain countries.

In 2019, Australia was ranked eighth out of 189 countries on the Human Development Index. Norway was ranked first.

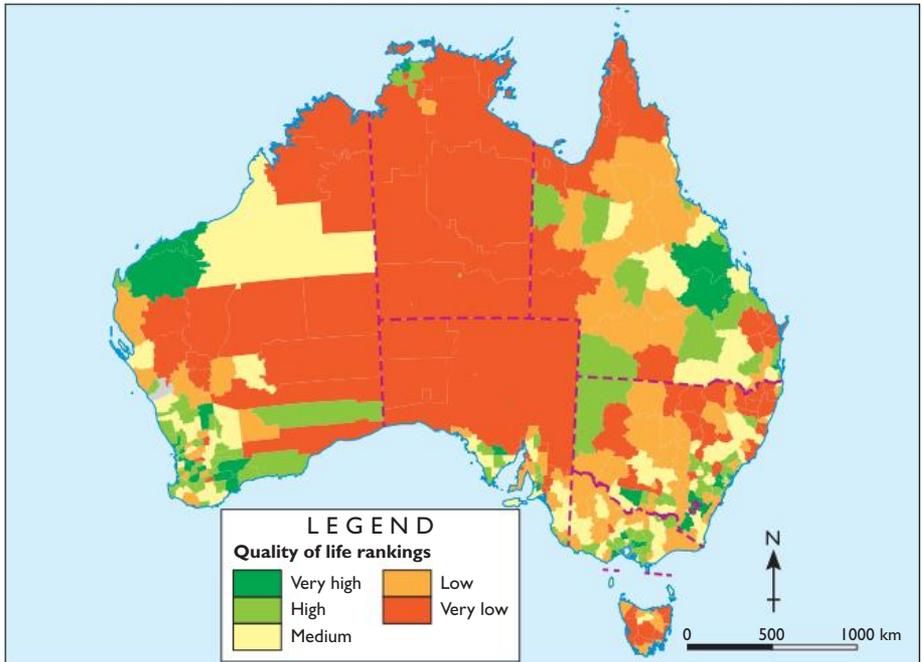
Despite the high levels of wealth and wellbeing in Australia nationally, there are still many variations between specific regions, cities, towns and suburbs across our country. Some places may have excellent access to hospitals, schools and recreation facilities together with low levels of crime and poverty. Other places may have poor access to these services as well as higher levels of crime and poverty. Variations in these types of things can be difficult to measure at a local or regional scale because indicators like life expectancy and literacy rates are almost always measured at the national scale.

There are other sources of information, however, that can help geographers measure wellbeing at the regional and local scale. One of these sources is known as the census. In Australia, a census is carried out every five years. Every Australian citizen is asked to provide answers to a series of questions on a whole range of topics. The census gives us a great deal of information about life across Australia, such as the areas with the highest and lowest quality of life (see Source 1).

A quality-of-life study

In 2014, the Bankwest Curtin Economics Centre (based at Curtin University in Western Australia) released a study of poverty and disadvantage in Australia. Titled 'Falling Through the Cracks', the study used census data and other research to examine levels of poverty across

AUSTRALIA: QUALITY-OF-LIFE RANKINGS BASED ON CENSUS DATA



Source 1

Source: Oxford University Press

Australia. It also included an analysis of the groups of Australians most likely to be living in poverty and the geographical locations of these groups.

In this study, households and individuals that receive less than half the average Australian yearly income are defined as living in poverty. It is worth noting that this definition is very different from measurements used in other countries. Using this definition, the researchers found that 12.9% of Australians, around 2.8 million people, are living in poverty.

Spatial variations in wellbeing

The 2016 census data revealed that inner-city suburbs, particularly in Sydney and Perth, have the lowest levels of disadvantage, while rural and remote communities in Queensland and the Northern Territory are most disadvantaged. The most advantaged community in Australia was Ku-ring-gai, in northern Sydney. The average weekly income for each household in this region was \$2642, and almost half of all adults had a university degree. About two-thirds of Ku-ring-gai residents had at least one of their parents born overseas, and the most common jobs were as managers and professionals.

The most disadvantaged community was Cherbourg, which is located inland from Gympie in south-east

4B How does wellbeing vary within countries?



Source 2 The suburbs of Canberra have low rates of poverty and disadvantage.

Queensland. Households in this region earned an average of \$755 a week, and less than 1 per cent had a university degree. Over 90 per cent of Cherbourg residents were Aboriginal or Torres Strait Islander people, and the most common jobs were community and personal service workers.

The rural–urban divide

Studies of the spatial distribution of wellbeing in Australia have found that people living in rural areas in Australia have lower levels of wellbeing than people



Source 3 Remote communities in the Northern Territory and Queensland have high rates of unemployment and educational disadvantage.

living in urban areas. This pattern is repeated in other developed countries around the world. Studies of health statistics in Australia show that the further away from a major city you live, the less healthy you are likely to be. For example, in rural areas:

- rates of hospitalisation for serious injury or illness are higher
- there are fewer doctors for every 1000 people
- smoking rates and alcohol consumption are higher
- rates of death and serious injury from workplace and road accidents are higher.

Check your learning 4.11

Remember and understand

- 1 Why is it more difficult to measure, rank and map variations in wellbeing at the local and regional level?
- 2 List three health concerns that are more serious for Australians living in rural areas than for those living in urban areas.

Apply and analyse

- 3 Examine Source 1.
 - a Which regions of Australia have the highest quality of life?
 - b Which regions of Australia have the lowest quality of life?
 - c In a carefully worded paragraph, describe the distribution of regions in Australia according to their quality of life rankings using the PQE method. For more information on the PQE method, refer to page 19 of 'The geography toolkit'. Refer to specific towns, cities, regions and states in your description.

- 4 What barriers do you think exist that make it difficult to improve wellbeing in rural and regional areas of Australia? What could be done to improve wellbeing in these areas?

Evaluate and create

- 5 Access the 'Falling Through the Cracks' study on the Bankwest Curtin Economics Centre website before completing the following tasks. A link is provided on your obook.
 - a Read the section of the report titled 'Geography of disadvantage' and write a short paragraph summarising the findings.
 - b Are the reasons for the inequalities between rural and urban populations in Australia similar to or different from those in Bolivia? Give some reasons for your answer.

4.12 Wellbeing in Indigenous Australian communities

By most measures there are significant differences in wellbeing between Indigenous and non-Indigenous communities around Australia. Indigenous children are twice as likely to be born underweight and twice as likely to die before their fifth birthday than non-Indigenous children. They are also less likely to attend pre-school and much less likely to reach minimum standards in literacy and numeracy while at school. Although almost 9 out of every 10 non-Indigenous young adults complete Year 12, it is closer to 7 out of 10 for Indigenous young adults. The pattern is similar with employment. Only 49 per cent of Indigenous adults are in employment, compared with 75 per cent of their non-Indigenous counterparts. Perhaps the most alarming statistic is that an Indigenous boy born in 2021 can expect to live 8.6 years less than a non-Indigenous boy. For girls, the figure is 7.8 years.

Closing the gap

In 2008, the Australian Prime Minister, Kevin Rudd, apologised to Aboriginal and Torres Strait Islander people affected by the official government policies that

separated Indigenous children from their families, a group known as the Stolen Generation. As part of this apology, Prime Minister Rudd also gave a promise ‘to close the gap between Indigenous and non-Indigenous Australians on life expectancy, educational achievement and employment opportunities’.

The government’s targets at that time were to:

- close the gap in life expectancy by 2031
- halve the gap in mortality rates for Indigenous children under five by 2018
- ensure access to early childhood education for all Indigenous four year olds in remote communities by 2013
- halve the gap in reading, writing and numeracy achievements for Indigenous children by 2018
- halve the gap in Indigenous Year 12 achievement by 2020
- halve the gap in employment outcomes between Indigenous and non-Indigenous Australians by 2018.

Each year, the prime minister must report on the progress that has been made in closing the gap. Source 1 shows the results of the 2020 report.

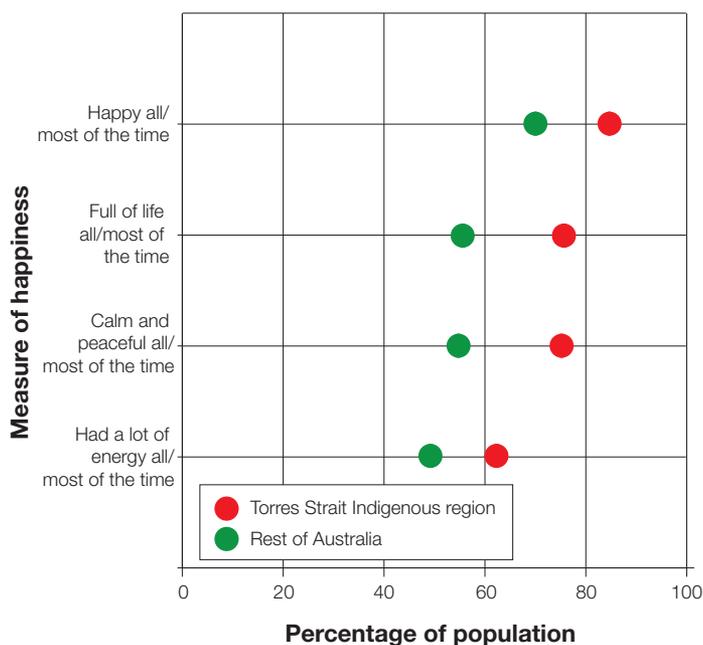
Source 1 Progress on ‘closing the gap’ targets, 2020

Target	Progress as of 2020
Halve the gap in death rates for Aboriginal and Torres Strait Islander children under five within a decade (i.e. by 2018)	Not on track: the gap is widening
95 per cent of all Aboriginal and Torres Strait Islander four-year-olds enrolled in early childhood education (by 2025)	On track
Close the gap between Aboriginal and Torres Strait Islander and non-Indigenous school attendance within five years (by 2018)	Target not met, no improvement
Halve the gap for Aboriginal and Torres Strait Islander children in reading, writing and numeracy within a decade (by 2018)	Target not met, but progress made
Halve the gap for Aboriginal and Torres Strait Islander Australians aged 20–24 in Year 12 attainment or equivalent (by 2020)	On track
Halve the gap in employment outcomes between Indigenous and non-Indigenous Australians within a decade (by 2018)	Not met, no real change
Close the life expectancy gap within a generation (by 2031)	Not on track

Measuring happiness

Although statistical indicators such as life expectancy and literacy rates paint a grim picture of low levels of wellbeing among Indigenous Australians, other measures tell a different story. The Australian Bureau of Statistics has begun to ask people to assess their own wellbeing by asking questions about their levels of happiness and satisfaction with life in the National Aboriginal and Torres Strait Islander Social Survey (NATSISS). The data collected reveals some interesting trends. Torres Strait Islanders, for example, are much more likely to report feeling happy, full of life, calm and peaceful and having lots of energy than individuals in the broader Australian community (see Source 2).

The NATSISS revealed variations in levels of happiness between different regions. The NATSISS results showed that 79 per cent of Indigenous adults living in these remote areas reported feeling happy some or most of the time. This compares with only 68 per cent of Indigenous adults living in Australia's major cities reporting feeling happy. However, in virtually all other measures, such as school attendance, literacy, health, disease and employment, the most disadvantaged Indigenous communities were those in remote areas. Access to health care, education and employment opportunities are often more limited in remote areas than they are in regional centres and major cities.



Source 2 Results from the National Aboriginal and Torres Strait Islander Social Survey (NATSISS), 2008



Source 3 Happiness among Indigenous Australians in remote areas is higher for those involved in cultural activities than for those who rarely or never attend cultural events.

Check your learning 4.12

Remember and understand

- 1 Summarise life expectancy rates between Indigenous and non-Indigenous Australians.

Apply and analyse

- 2 Examine Source 2. Write a short paragraph contrasting the levels of happiness between Torres Strait Islanders and the rest of Australia.
- 3 The 'closing the gap' targets rely on quantitative measures to measure their progress. Why do you think these measures are used rather than qualitative measures (such as levels of happiness and satisfaction)?

Evaluate and create

- 4 Conduct some further reading on the Internet and complete these tasks.
 - a Why do you think people are happier if they are engaged in cultural and community activities?
 - b Design and conduct a survey that questions people about their level of happiness and the factors that affect their happiness. Include questions about their involvement in cultural and community activities. Write a report on your results in which you outline what makes people happy.

4B rich task

Investigating wellbeing at the local scale

Most studies of wellbeing focus on differences and variations between nations. But there are also variations at the local scale. In this broadsheet you will learn how to use census data to collect and map information about wellbeing in your local area. Based on your completed research and maps, you will then explore some possible reasons for the variations in wellbeing at the local scale.

- Step 1** Access the ABS website at www.abs.gov.au. Click on the 'Census' tab at the top of the home page. Then select the 'Data & Analysis' tab on the left, then 'Community Profiles'.
- Step 2** This page allows you to access the census data at a wide range of scales, including at the local level. A useful way of working at the local scale for this study is by using postcodes. To access the data for your suburb, enter your four-digit postcode in the 'Community Profiles Search' tool. If more than one option is displayed, choose POA. Click 'Go'.
- Step 3** This should open a map of your postcode and allow you to choose one of two spreadsheets. Select 'Basic Community Profile' and open or save this spreadsheet.
- Step 4** Use the tabs at the bottom of the spreadsheet to access the 'List of Tables'. This will give you a breakdown of the kind of information available. Select a category you would like to map.

skilldrill

Collecting and mapping census data

A census is held in Australia every five years and the results are processed and published by the Australian Bureau of Statistics (ABS). Geographers often use this information to map data and trends across an area. You can collect data about your local area and map it by following these steps.

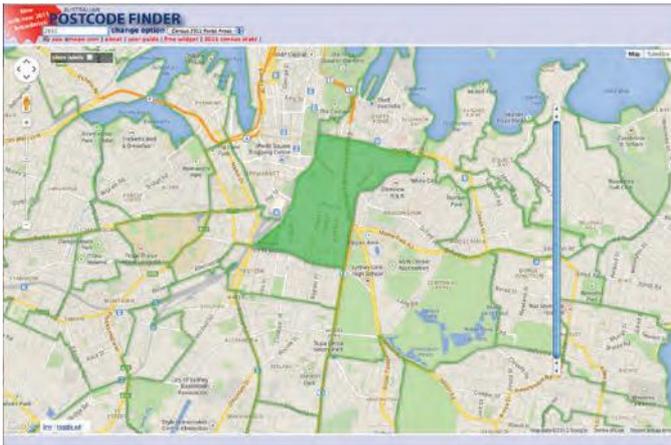


Source 2 A screenshot of the postcode map on the Australian Bureau of Statistics census website



Source 1 There are significant variations in wellbeing in central Sydney.

Step 5 Click on the category you have decided and record the data for your suburb. Access the same data for your neighbouring postcodes by typing the area or postcode in the field above the map. You can find out what your neighbouring postcodes are by using the interactive map at the Australian Postcode Finder website (see Source 3). Simply enter your four-digit postcode into the search tool at the top of the page and it will zoom into this area. Click on the neighbouring postal areas to find their postcodes and then use the ABS website to access and record data for these postcodes.



Source 3 A screenshot from the Australian Postcode Finder website

Step 6 Once you have collected the data you can map it by constructing a choropleth map. Print out a map of your area. You can use one you have or print the one from the ABS site. Trace a copy showing only the postcode boundaries.

Step 7 Use the data collected from the census to construct a choropleth legend for your map. Divide your data into four or five categories. Use darker shades of a colour for higher values and lighter shades for lower values. For example, your suburb might have fewer people per household (if that was what you chose to map) than the neighbouring suburb. So, you would colour your suburb a lighter shade and your neighbouring suburb a darker shade.

Step 8 Shade your map according to the legend you created in Step 7.

Step 9 Complete your map with BOLTSS.

Apply the skill

1 Complete a choropleth map of variations in median household income in your local area (include at least

six suburbs) by collecting information from the ABS website. You can find this data under table B02, *Median Household Income*. Follow the steps to gather your data and map the information.

2 Describe the pattern shown on your completed map.

Extend your understanding

1 Explore and evaluate possible reasons for the variations shown on your map. These will vary from place to place, but here are some possibilities:

- distance from the centre of a large city
- presence of employment opportunities such as factories and shopping centres
- presence of higher educational opportunities such as universities
- presence of transport networks such as railway stations and major roads
- presence of large, shared accommodation areas such as aged-care facilities or school hostels
- presence of geographical features such as a coastline or large park.

Use your knowledge of the local area and street directory maps to evaluate these possible reasons.

2 Collect information from the ABS website and analyse variations in another indicator of wellbeing. Do this for the same suburbs you investigated earlier. You could choose to analyse the number of motor vehicles per dwelling, highest year of schooling completed or percentage of people unemployed.

3 You can also use the census data to explore levels of wellbeing in communities that are not located close to each other. Follow Step 1 in the skilldrill to access the census data and then enter the names of communities in the 'Communities Profiles Search' tool. There may be a few options given as the ABS collects data at a range of scales. The Local Government Area (LGA) is a useful scale when comparing suburbs or country towns but you can compare wellbeing at many scales.

- a** Use the Quick Stats to compare wellbeing in Halls Creek, Ku-ring-gai and the LGA in which you live.
- b** What have you learnt about variations in wellbeing within Australia?
- c** What are the advantages and disadvantages in using census data to describe and compare wellbeing?

Geographies of human wellbeing

Inequalities in human wellbeing

There are many reasons for the inequalities in wellbeing that exist between countries. The environment and climate can make a difference, affecting access to fresh water and the ability to grow food. The presence of natural resources such as oil and minerals is also an important source of wealth for countries that influences levels of wellbeing.

The political, economic and social organisation of a country can also have a big impact on its wellbeing. Important factors include the make-up of the population, the levels of gender equality and access to technology. One of the most significant factors affecting wellbeing, however, is conflict.

In 2011, fighting between rebels and government troops in Syria broke out destroying more than half of the country's hospitals as well as other vital infrastructure such as roads, electricity, communication networks and factories. All of these factors have resulted in enormous inequalities in wellbeing.



5A

How does the natural environment cause inequality?

- 1 Refugee camps are often located in regions close to national borders where it can be difficult to maintain a high level of wellbeing. What does Source 1 tell you about the natural environment of this place?

5B

How do human activities cause inequality?

- 1 Which organisation has responded to the plight of Syria's refugees in this photograph? What assistance does this woman need to help her maintain her wellbeing and that of her children?
- 2 What problems will she face when the conflict in Syria comes to an end?



chapter 5

Source 1 A Syrian refugee carries her infant with her to wash the family clothes at Zaatari refugee camp in Jordan. She is one of more than 4 million Syrians who have fled the country as the result of a bloody civil war.

5.1 Why wellbeing varies

As you have learnt, wellbeing varies a great deal within and between countries. The factors behind these variations are complex but can be broken up into five main groups: environmental, social, economic, historical and political.

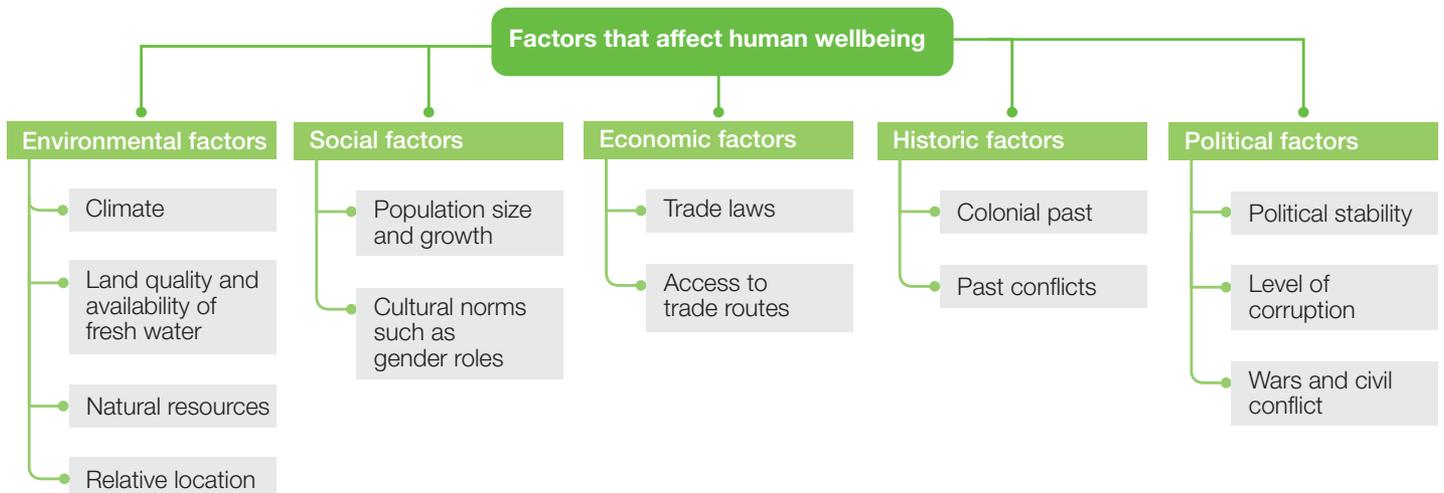
Environmental factors that affect wellbeing include the suitability of the land for agriculture, the climate and whether there are any natural resources present in the landscape. In some places, good growing conditions ensure that food is plentiful and minerals in the ground bring wealth and industry. In other places, poor soils or unreliable rainfall are the key factors that limit people’s wellbeing.

Social, economic, historical and political factors are all examples of human factors. Human factors that affect wellbeing include things like population size, cultural norms, laws and rules regulating business and trade, historical events, political systems and wars. In some places, long periods of stability have allowed for great improvements in living conditions. In other places, the wellbeing of people has been affected by ongoing conflict and decades of corruption and persecution. In these cases, people’s access to resources such as water, food and health care is limited, affecting their quality of life.

Every region and country around the world has its own unique set of inter-related factors that determine the wellbeing of the people who live there. The key factors that determine a country’s level of wellbeing are outlined in Source 1.



Source 2 Norway regularly tops the world ranking in the annual Human Development Index.



Source 1 Factors that affect human wellbeing

keyconcept: Place**The two Koreas: a study in wellbeing**

The Korean Peninsula is shared by two countries – South Korea and the Democratic People’s Republic of Korea (more commonly known as North Korea). Due to their proximity to each other they have similar climates, soils, topography and mineral resources. And yet South Korea has a much higher level of wellbeing than North Korea. South Koreans live, on average, 10 years longer than their northern counterparts.

These differences cannot be explained by differences in resources but in the ways in which these countries are governed and their resources managed. South Korea is a democracy with a market-driven economy. It has a strong economy with high exports and imports, is highly industrialised with a large urban population and is technologically advanced. South Korea also has relatively low levels of corruption and a free media.

North Korea is a totalitarian state, meaning there is only one political party and no elections. It has little to do with the rest of the world and the economy is strictly controlled by the central government. The population is still largely rural and farming methods are technologically undeveloped. The North Korean government places a great emphasis on having a strong military and up to one-third of the country’s budget goes towards maintaining it. North Korea also has very high levels of corruption and no freedom of the press.

For more information on the key concept of place, refer to page 6 of ‘The geography toolkit’.



Source 3 The Korean Peninsula at night

Check your learning 5.1**Remember and understand**

- 1 What are some of the environmental factors that influence wellbeing? Explain the influence that each of these may have on an individual’s wellbeing.

Apply and analyse

- 2 Using Source 2, describe the environmental factors that help to explain Norway’s high levels of wellbeing.
- 3 Using Source 1, explain why Australia has high levels of wellbeing.
- 4 Examine Source 3. Describe the pattern shown in this **satellite image** and explain it in relation to wellbeing.

Evaluate and create

- 5 Conduct some further research on the Internet to complete the following tasks.
 - a ‘Levels of human wellbeing are mainly the result of human factors rather than natural ones.’ Evaluate this statement with reference to some specific examples and discuss your thoughts in small groups of three or four.
 - b Find and research examples similar to the Korean Peninsula, where neighbouring countries have very different levels of wellbeing – for example, Haiti and the Dominican Republic. Outline the reasons for this with reference to the five factors discussed in Source 1. Present your findings in table format.

5.2 Environmental factors and wellbeing

The natural environment provides us with the necessities of life – fresh air, fresh water and food. However, there are wide variations in the availability of these vital resources around the world. Climate also affects the suitability of the environment for sustaining wellbeing.

Variations in water and food security

The most important environmental factors are those that provide us with a reliable supply of clean water and the resources required to grow food. Clean water is provided by regular rainfall and is usually carried along rivers where it is accessed by communities in villages, towns and cities. Fresh water is also used by farmers to irrigate their crops in the production of food.

Because there are natural variations in rainfall, temperature, soil fertility and river flows, food and **water security** vary widely. To get the best crops, farmers rely on fertile soils, warm temperatures and other important ecosystem services such as insects and birds to pollinate plants and control pests. The products of human ingenuity such as water pipelines and dams, fertilisers and greenhouses have overcome many of the limitations set by these natural variations but they are costly to build and maintain. The growth in the world's population, particularly in the last 50 years, has placed a strain on the ability of the environment to provide food and water security.

In some places the land has become degraded by human activities such as overgrazing and the unsustainable use of water. This is now affecting the food and water security of millions of people (see Source1).



Source 1 This girl in Chad sets out from her village on her daily walk to collect water. She lives in the Sahel on the southern fringe of the Sahara Desert where wellbeing is threatened by unreliable rains, infertile soil and a rapidly expanding population.

Case study: food security in India

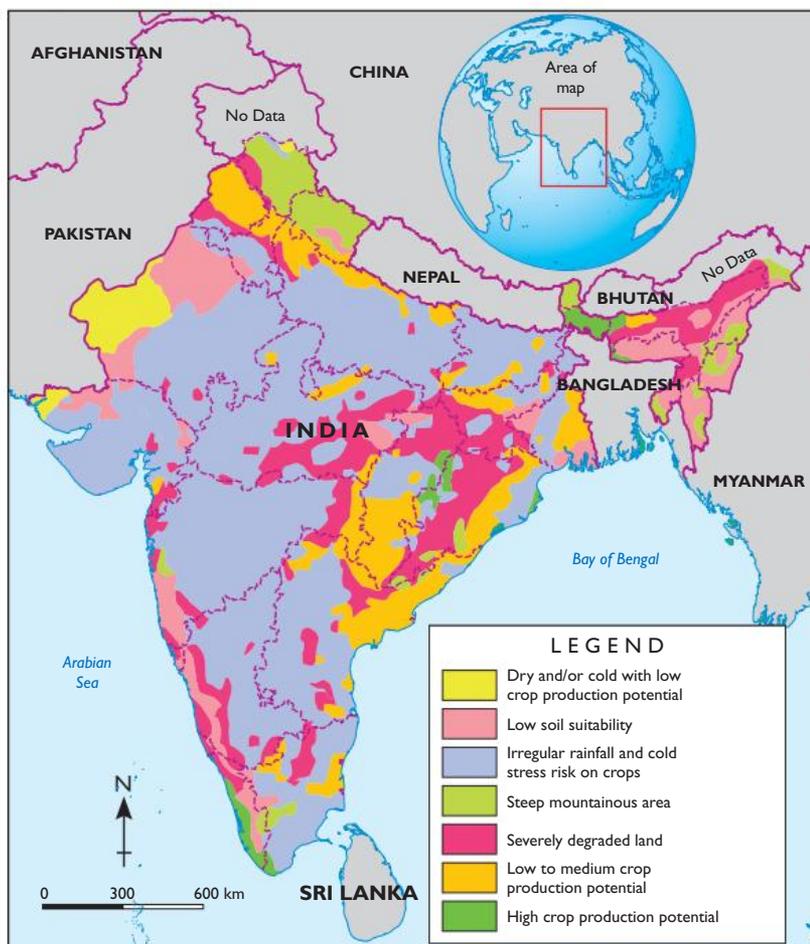
In some environments, the inability to grow enough food to meet the needs of the population has a major impact on wellbeing. India has a population of about 1.2 billion but across much of the country, environmental conditions are unsuitable for growing food.

These environmental conditions, together with a lack of agricultural technology and poor irrigation, have led to frequent famines. In 2013, a severe drought in the western Indian state of Maharashtra became the worst the region had experienced in four decades. As reservoirs ran out of water, farmers were unable to produce food. Shortages meant people went without.

In the late 19th century, India experienced its worst famine, resulting in the starvation and deaths of millions of rural Indians. These days, India can import food such as rice and grains when food supplies are threatened. However, the imported food is more expensive and the price increases still lead to severe hardship for India's poor.

Source 2 shows some of the major environmental conditions and the effects they have on food production throughout India.

INDIA: MAJOR ENVIRONMENTAL CONSTRAINTS ON FOOD PRODUCTION



Source 2

Source: Oxford University Press

Check your learning 5.2

Remember and understand

- 1 Which natural resources are important in providing food and water security?
- 2 How does the uneven distribution of resources help to explain variations in human wellbeing?

Apply and analyse

- 3 Compare Source 1 with Source 2 on page 158. Describe and account for the differences you can observe in these sources. How might the environmental conditions you see help to explain the differences in wellbeing between these two nations?

Evaluate and create

- 4 Complete some further research on the Internet to do the following task.
 - a Since 1993 a World Water Day has been celebrated by the United Nations to bring attention to an aspect of fresh water supply. Investigate how World Water Day has been used to bring attention to the issue of food security.
 - b Present your findings by writing a 250-word report or by summarising the most important details in table format.

5.3 The influence of climate

On a global scale, climate has largely determined where people have lived. Areas that are too cold, too hot or too dry have tended to be sparsely populated, while those with mild temperatures and reliable rainfall have tended to be more densely populated.

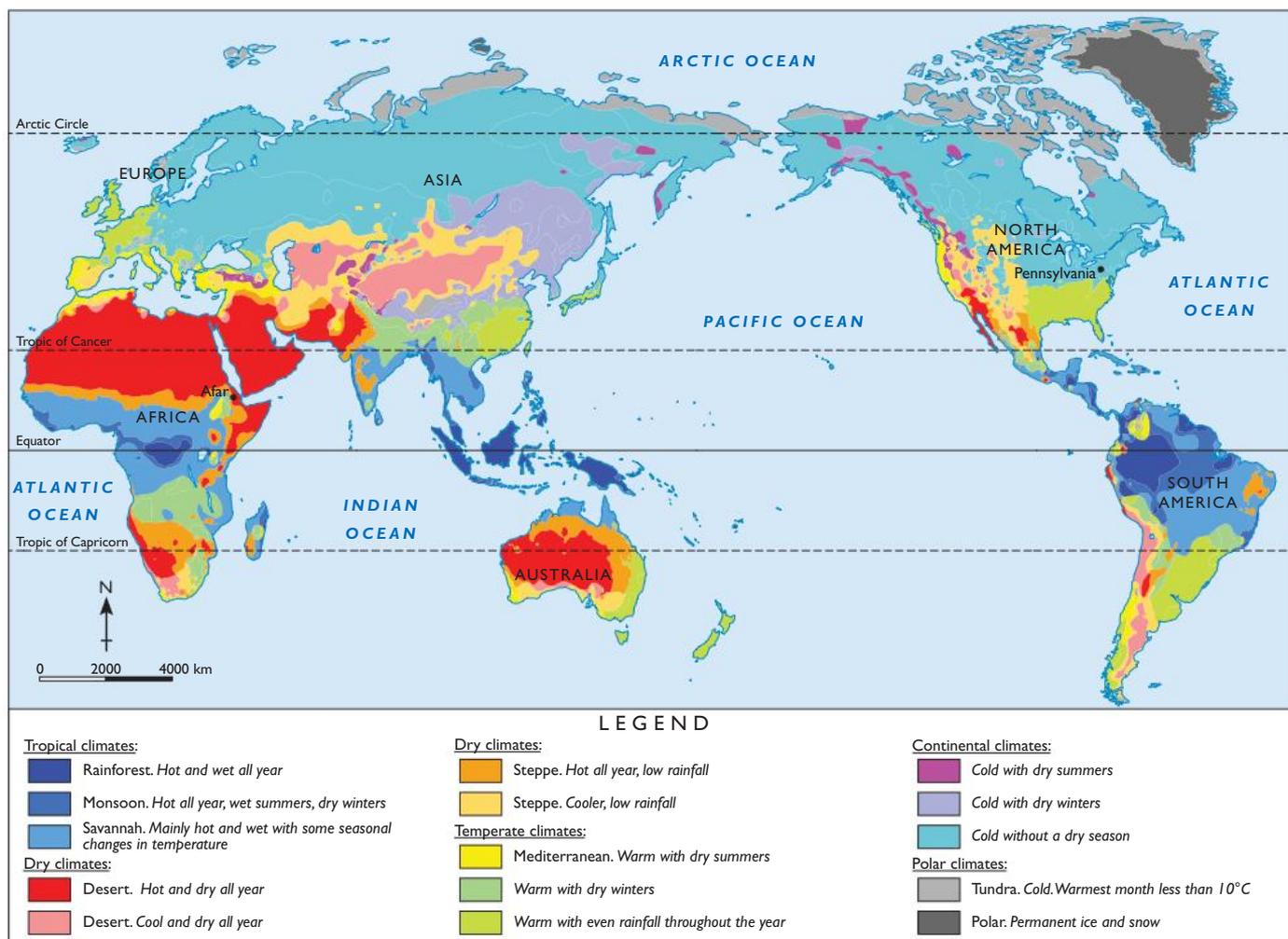
As the world's population has increased, however, more and more people have moved into marginal climate regions that were previously considered unsuitable for farming and settlement. By using technology such as irrigation in dry places, these marginal regions have been transformed to support human populations.

Researchers have developed two theories based on these trends in an attempt to explain how climate affects wellbeing.

Theories of how climate affects wellbeing

Theory 1 – Human wellbeing is highest in regions where the climate is neither too extreme nor too comfortable. Supporters of this theory believe that populations living in regions where the challenges presented by climates are not too severe or too comfortable lead to advances in technology that improve wellbeing overall. According to this theory, people in rainforest climates where rainfall and temperature are both perfect for growing crops have lower levels of development because there are few major challenges to their survival and no incentive to change. By comparison, people living in climates that present

WORLD: CLIMATE ZONES



Source 1

Source: Oxford University Press

5A How does the natural environment cause inequality?



Source 2 Farming for food usually requires reliable rainfall and mild temperatures such as here in Pennsylvania, north-east USA.

a number of mid-range challenges will have higher levels of development because they are encouraged to solve these challenges through innovation.

Theory 2 – People who live in marginal climate regions have lower levels of wellbeing because of the difficulties faced in growing enough food or finding enough fresh



Source 3 In Afar, northern Ethiopia, people are nomadic and live from livestock farming. Girls are responsible for herding sheep, goats and camels to the pastures while men provide protection.

water. These activities take so much time and effort, such as spending hours each day collecting water from the nearest water source, that there is no time left to develop ways to move beyond simple survival. Supporters of this theory point to desert regions in Northern Africa and Central Asia as evidence.

Check your learning 5.3

Remember and understand

- 1 Why are human populations clustered in certain areas rather than evenly distributed across the world?
- 2 Use Sources 2 and 3 to describe the very different climates of Pennsylvania and Afar.

Apply and analyse

- 3 Use the data in the 'World statistics' section in your obook to compare levels of wellbeing in Ethiopia and the USA. To what extent do you believe these differences are due to climatic differences?
- 4 Why are more people moving to areas that have previously been considered unsuitable for human habitation? Which factors do you think would be most important to drive people to move to an inhospitable area?

Evaluate and create

- 5 Copy and complete the following table in your notebook. Use the world map at the back of this book together with the data in the 'World statistics' section in your obook to complete column 2. Then use Source 1 to complete column 3.

Region	HDI ranking 2012	Main climate zone
Northern Africa: Morocco	130	Desert, Mediterranean
Southern Africa: South Africa		
North America: Canada		
South America: Brazil		
Oceania: Australia		
Europe: Germany		
Central Asia: Mongolia		
North Asia: Russia		
South Asia: Pakistan		
South-East Asia: Indonesia		

- 6 Use the information you have collected in this table to evaluate the theory that levels of wellbeing are highest in regions where the climate is neither too extreme nor too comfortable.

5.4 The influence of climate change

Many regions of the world have seen a dramatic improvement in human wellbeing over the last few decades. Infant survival, literacy rates and life expectancy have all increased. **Climate change**, however, threatens to stall and even reverse many of the gains made in these areas. The main threats from climate change are the greater risks posed to people's health from rising temperatures and the expected fall in food production which may, in turn, lead to lower levels of food security.



Source 1 A NASA satellite image of glaciers in the Himalayas. The lakes at the end of each glacier are increasing in size as the glaciers reduce in size. This means that less water is stored in the glaciers themselves.

Health threats

The most direct consequence of rising temperatures is more frequent heatwaves and more cases of associated heat stress. Heatwaves are already Australia's deadliest natural disaster, with older people in urban areas most at risk. In 2009, during a heatwave that hit south-east Australia, there were more than 400 heat-related deaths in Melbourne and Adelaide alone. Researchers expect the death toll from heatwaves in Australia to increase fourfold by 2050. Increasing temperatures bring other threats too, with more frequent extreme weather events such as bushfires, droughts, cyclones and floods.

The other major health concern with rising temperatures, and potentially the most catastrophic, is the spread of serious diseases such as malaria and dengue fever. Rising temperatures create suitable living environments for disease-carrying mosquitoes in areas that were previously too cold. Some research estimates that 300 million more people will be affected by malaria by 2080 as a result. In recent years, the number of people dying from malaria has been decreasing, thanks to better preventative measures and greater access to treatment. But increasing numbers of victims could overwhelm health systems in poorer countries where they are less able to prepare and recover from health epidemics.

Food security threats

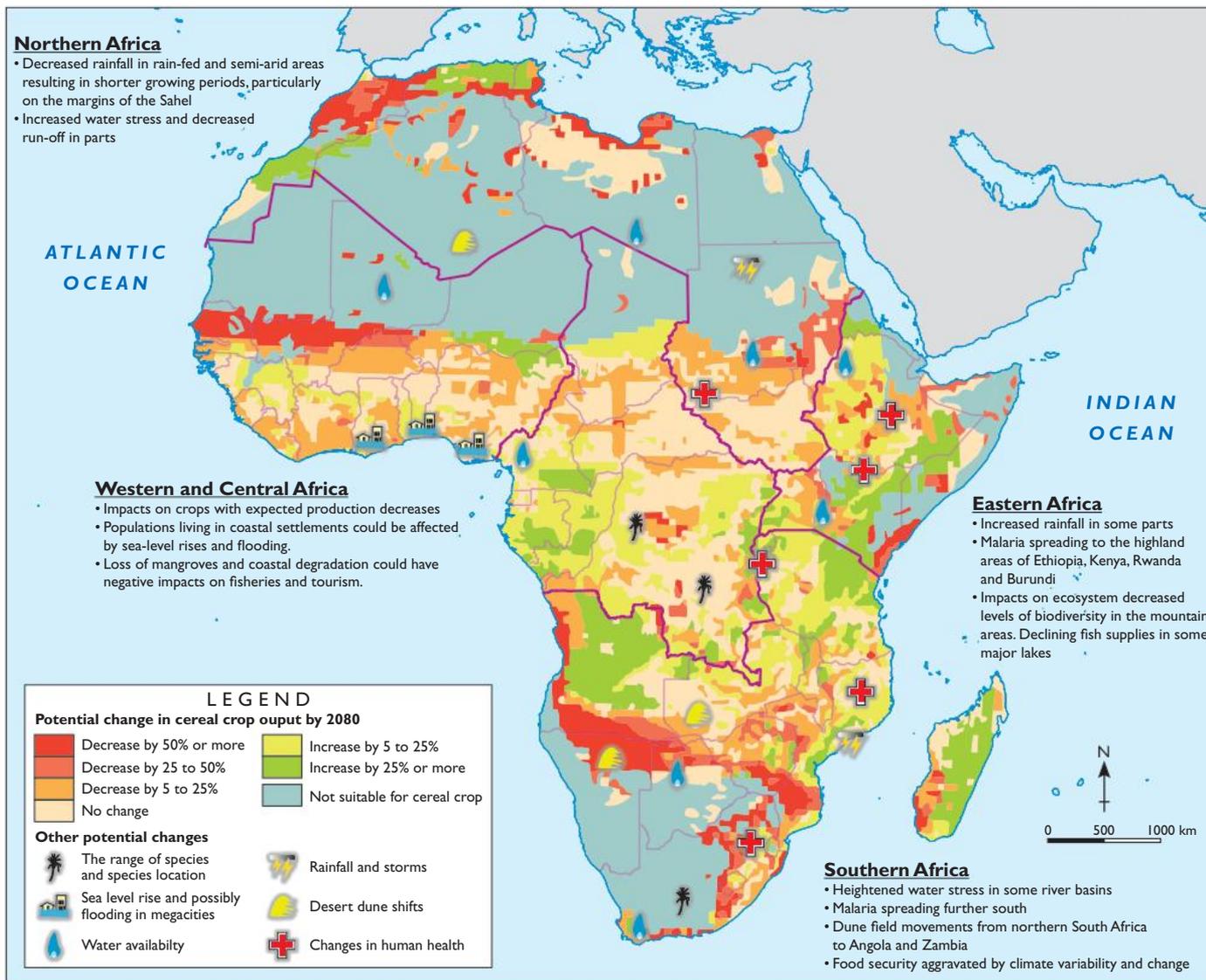
As temperatures rise and rainfall patterns change so will growing conditions. This will affect food security as communities in some regions become unable to produce enough food. Farming areas that are already in dry, warm regions, such as areas surrounding the Sahara and Kalahari deserts in Africa, are expected to see a massive reduction in food production (see Source 2). Worldwide reductions in grain production are also expected, at a time when world population figures continue to grow. This will send prices for grains higher, making it increasingly difficult for the poor to feed themselves.

The impacts on food security will also be multiplied by changes in water supply. The glaciers of the Himalayas and the Andes supply water to over a billion people in cities and on farms. As the glaciers disappear, the water supply for these people will become less reliable, reducing the ability of farmers to use this supply to irrigate their crops (see Source 1).

Farmland in coastal regions will also be affected. Rising sea levels are expected to flood low-lying land making it unsuitable for farming and causing salt water to intrude further inland.

5A How does the natural environment cause inequality?

AFRICA: CURRENT AND POSSIBLE FUTURE IMPACTS OF CLIMATE CHANGE



Source 2

Source: Oxford University Press

Check your learning 5.4

Remember and understand

- List the ways in which rising temperatures threaten people’s health.
- Name two climatic factors that threaten food security.
- Why should we be worried about the melting of glaciers?

Apply and analyse

- Examine Source 2.
 - Which areas of Africa are likely to see the greatest reduction in cereal crop output by 2080?
 - Which areas are likely to see an increase in cereal crop output?

- What might this mean for the distribution of populations in Africa?
- What might this mean for food security?

Evaluate and create

- Conduct some further research on the Internet before completing the following task.
 - Which of the effects of climate change shown in Source 2 do you consider to be the greatest threat to wellbeing? Give some reasons for your answer, supporting your argument with data gathered from at least two secondary sources.

5.5 The influence of natural resources on inequality

Natural resources include a country's mineral, petroleum, timber and hydropower reserves along with any other resources that can be used commercially to improve the wealth of the country and the wellbeing of the country's population. Fossil fuels such as oil, and minerals such as iron ore, copper and diamonds are often in demand around the world. The money raised from the sale of these resources can then be used to improve wellbeing. This is what has happened in the oil-rich nations of the Middle East who now enjoy very high levels of wellbeing.

Variations in mineral wealth

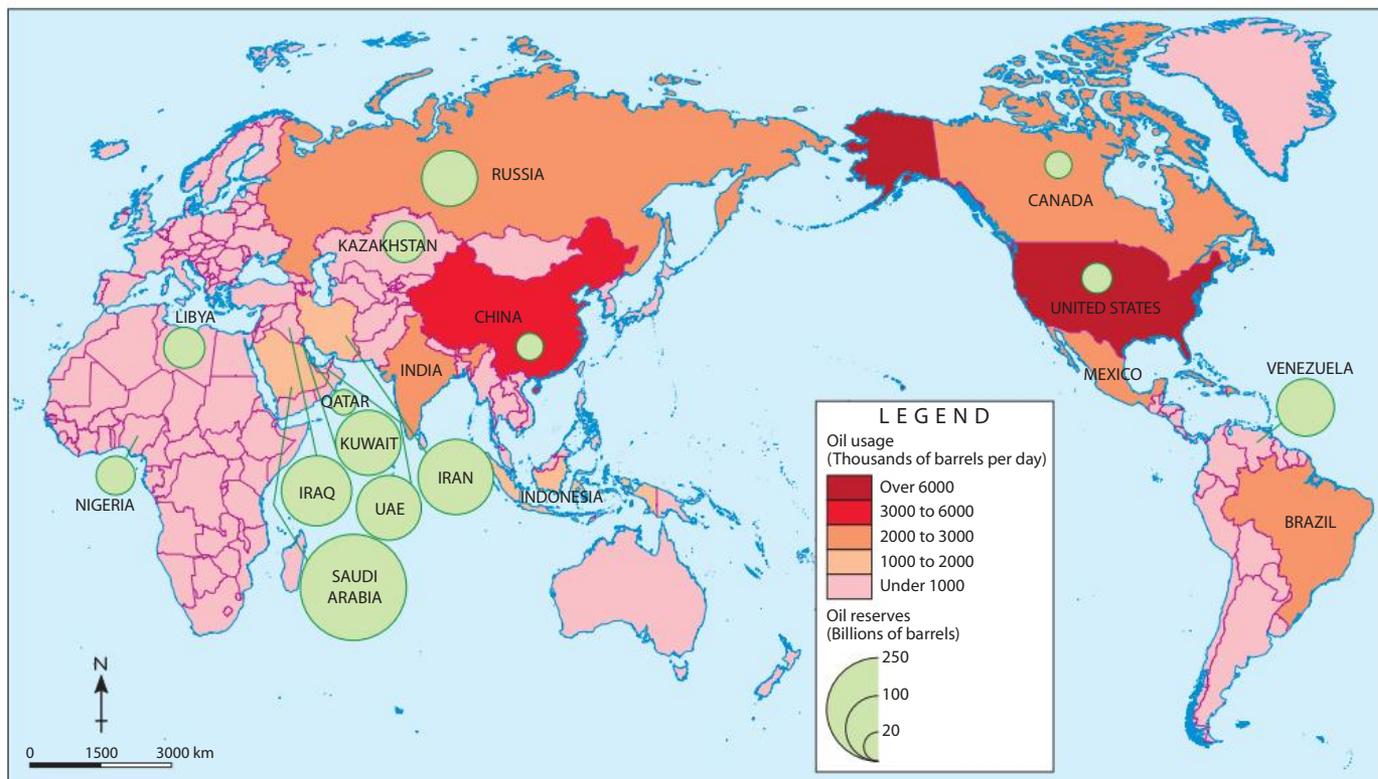
Throughout human history, different minerals have provided people with the means to increase their wellbeing. Ancient people used bronze and iron to make tools and weapons with which they could hunt large prey and increase their food security. In today's world,

oil is a vital commodity. It is used by billions of people for transport, manufacturing, heating and cooking. Oil is found in only a few places on Earth, but often in vast quantities.

Those countries that have reserves of oil are able to mine, refine and sell it to those who do not, thereby giving them an opportunity to generate wealth and increase their wellbeing. Source 1 shows the distribution of oil reserves throughout the world using proportional circles to show the oil reserves available to each country. You can see from this map that the majority of oil reserves are concentrated in a relatively small number of countries. The colour of each country in Source 1 indicates how much oil it uses. If a country needs oil but does not have any oil reserves, they have to buy it from a country that does.

Natural resources are considered of such high value that throughout history, access to them has been a common cause of conflict between countries.

WORLD: THE LOCATION OF OIL AND THE RATE OF OIL USE



Source 1

Source: Oxford University Press

keyconcept: Interconnection**Natural resources and colonisation**

As Western nations developed and their populations grew in the 16th and 17th centuries, their need for resources increased beyond what could be provided within their national borders. European powers such as Spain, England, Portugal and the Netherlands sent explorers out to the unknown regions of the world in the hope of finding resources and riches that they could use. They colonised vast areas of the Americas, Africa and the Pacific, often taking the wealth of the countries they colonised to increase their own wellbeing. In many cases, this had devastating results for the Indigenous people in these colonies.

Millions were taken as slaves or put to work extracting minerals and other natural resources from the ground. Countless others were killed in conflicts or died from Western diseases against which they had no natural immunity. Valuable resources such as timber and minerals were taken, and the Indigenous social and political systems were destroyed.

Some people would argue that a form of colonisation still continues today, as companies from wealthy countries develop and sell the resources of poorer nations. Thanks to profits from oil, Nigeria now has

Africa's second-largest economy. Much of this wealth comes from multinational companies such as Royal Dutch Shell extracting Nigeria's oil. Shell currently produces 21 per cent of Nigeria's exported oil.

For those living near Shell's oil plants in the Niger Delta, there have been more negatives than positives as a result of the oil industry. Oil spills, loss of agricultural land and environmental degradation have left those in surrounding villages poorer than ever.

For more information on the key concept of interconnection, refer to pages 8–9 of 'The geography toolkit'.



Source 2 Royal Dutch Shell's oil plant in Bonny, Nigeria. Shell began operations in Nigeria in 1937. Today more than 1000 Nigerian wells operated by Shell produce more than 600000 barrels of oil a day, virtually all of it exported.

Check your learning 5.5**Remember and understand**

- 1 What do individuals and communities use oil for?
- 2 How can natural resources influence a country's wellbeing?

Apply and analyse

- 3 Examine Source 1.
 - a Which 10 countries have the world's largest oil reserves?
 - b Use the data in the 'World statistics' section of your obook to order the 10 countries with the largest oil reserves according to their Human Development Index (HDI) rankings.
 - c Can you see a direct relationship between large reserves of oil and high levels of wellbeing as shown by the HDI rankings? Write a paragraph describing this relationship.

- d Discuss why access to important natural resources such as oil does not always lead to improved levels of wellbeing.

- 4 What is colonisation? How does this help to explain variations in human wellbeing?

Evaluate and create

- 5 Conduct some further research on the Internet before completing the following tasks.
 - a Use Google Earth to explore the town of Bonny in Nigeria.
 - b Find the location of the photograph in Source 2.
 - c Comment on the variations in buildings in this town and the conclusions that can be drawn about relative wealth and wellbeing.
 - d Use the ruler function to estimate the size of the oil and gas plant.
 - e What evidence can you find of environmental change as a result of this plant?

5A How does the natural environment cause inequality?

economies, is the world's largest exporter and second largest importer. Six of the world's eight busiest ports are located in China and an estimated 121 million shipping

containers pass through them every year. China is using trade from its many ports as a way to improve the wellbeing of hundreds of millions of its citizens.

keyconcept: Interconnection**Singapore and the importance of location**

Singapore is one of the world's smallest countries with few natural resources. Most of the land area is used for urban development, so little remains for food production; there are no significant rivers and no mineral reserves. And yet, Singapore has one of the world's highest levels of wellbeing with an average life expectancy of over 84 years and one of the world's highest levels of GDP per person. Singapore's wealth is based largely on its geographical location at the tip of the Malay Peninsula.



Ships moving between the world's major exporters and importers have used the Port of Singapore as a trading centre for hundreds of years. The Port of Singapore is connected through shipping to more than 600 ports in 123 countries around the world, making it the 'gateway to Asia'. This central location has enabled Singapore to thrive in other global industries. Singapore also imports raw materials which it turns into valuable commodities such as electronic and telecommunication goods for export. Lastly, the country is home to major oil refineries and other mineral treatment plants and is a major centre of finance.

For more information on the key concept of interconnection, refer to pages 8–9 of 'The geography toolkit'.

Source 2 An oblique aerial photograph showing part of the Port of Singapore

Check your learning 5.6

Remember and understand

- 1 How does Singapore's location help to explain the high levels of wellbeing there?
- 2 How can countries with little in the way of natural resources work to improve their wellbeing?

Apply and analyse

- 3 Use the 'World statistics' section in your obook to describe overall levels of wellbeing in Singapore.
- 4 Examine Source 1.
 - a Describe the location of the busiest shipping routes.
 - b Design the course of a container ship that travels from Beijing, around the world, and back to Beijing following the busiest shipping routes. Use an atlas to make a list of the ports and countries where your ship would dock.

- c Use the 'World statistics' section in your obook to explore the levels of wellbeing in the countries where your ship would dock.
- d What does this map tell you about the advantages of coastal nations in accessing trade?
- e How does this map help to explain the high levels of wellbeing in the USA, China and Singapore?

Evaluate and create

- 5 Conduct some further research on the Internet before completing the following task.
 - a In small groups, brainstorm all the ways in which location influences a country's wellbeing. Source some images that illustrate your ideas and create a PowerPoint presentation explaining these links.

5A rich task

Prisoners of geography

The movement of goods and produce by sea puts cities situated on ports and trade routes at a distinct advantage when it comes to improving levels of wellbeing. Singapore and Hong Kong, for example, are rated as having levels of development that place them in the world's top 20 nations. Both are small islands with few natural resources but their location on major shipping routes and large natural harbours have allowed them to build thriving economies.



Source 1 Niger, one of the world's poorest nations, lies 600 kilometres from the nearest ocean. Virtually all goods and people must enter and leave the country by road. Less than 4000 kilometres of road in the country is paved.

Other nations find their geographical location puts them at a distinct disadvantage. Wellbeing in landlocked nations such as Mongolia, Afghanistan, Niger, Ethiopia and Bolivia is hindered by a lack of access to the sea. Virtually all goods into and out of these places must travel by land, making them significantly more expensive.

This situation is compounded if goods must travel through neighbouring countries with poor transport infrastructure, corruption or conflict. A United Nations study revealed that landlocked countries do worse than their maritime neighbours in each aspect of the HDI ranking – income, life expectancy and education.

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Calculating a wellbeing index

A wellbeing index is a valuable tool that can be used to rank a group of countries being studied, such as by placing them in order from the country with the highest wellbeing to the one with the lowest. Follow these steps to develop a wellbeing index for some of the world's landlocked countries.

Step 1 Draw up a grid with 10 columns using the headings set out in the table below (these are your key indicators) and a row for each country you are ranking. This could be done on paper or using a spreadsheet in Microsoft Excel. Using a world map as a guide, list your countries in the first column. Select a range of landlocked countries from different continents for an even spread.

Country	Infant mortality rate	% below poverty line	Life expectancy	GDP per capita	Access to clean water	Literacy rate	Total	Average	Final rank
Bolivia									
Mongolia									
Niger									

5A How does the natural environment cause inequality?

Step 2 Rank the countries from the lowest infant mortality rate to the one with the highest. For example, if you have 20 countries the highest score would be 20 and the lowest would be 1. If two or more countries have the same infant mortality rate, they score the same ranking. Record these rankings in the column headed 'Infant mortality rate'. For those countries where the data is unavailable do not include them in the ranking.

Step 3 Repeat this step for the 'Percentage of the population living below the poverty line' (column 3).

Step 4 Repeat this step for 'Life expectancy' (column 4) but this time, the highest life expectancy scores 1 and the lowest scores 20.

Step 5 Repeat for 'GDP per capita' where the highest is ranked 1 (column 5).

Step 6 Repeat for 'Access to clean water' where the highest is ranked 1 (column 6).

Step 7 Repeat for 'Literacy rate' where highest is ranked 1 (column 7).

Step 8 Add the total score for each country and record this in column 8.

Step 9 Calculate the average score for each country.

Divide each country's total score by the number of indicators for which they have valid data. Record this average score in column 9.

Step 10 Rank the countries based on these average scores. The country with the lowest average score will be the first-ranked country. Record these ranks in the final column. You have now completed a wellbeing index of countries based on these six indicators.

Apply the skill

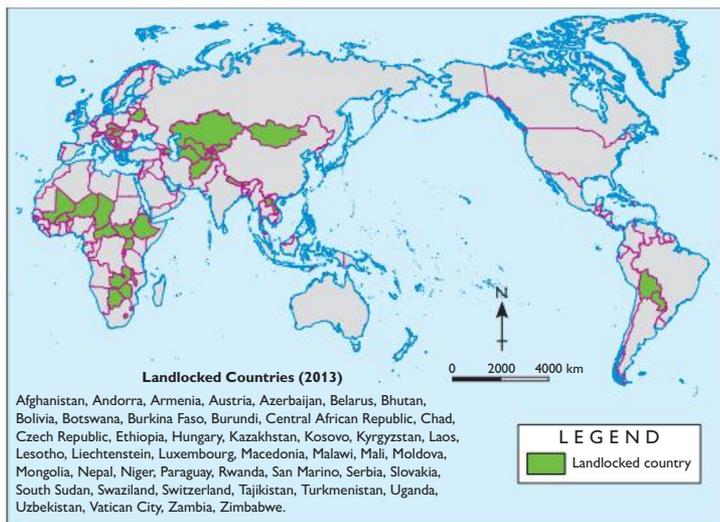
- 1 Calculate a wellbeing index for 20 of the world's landlocked countries (see Source 2).
- 2 Comment on the level of wellbeing of people living in landlocked countries based on your wellbeing index.
- 3 Examine the 'World statistics' section in your obook. List the 10 countries in the world with the lowest HDI rankings. How many of these are landlocked countries?

Extend your understanding

- 1 Calculate a wellbeing index for the countries of South America. How do the two landlocked countries score on your index?

- 2 Bolivia has no coastline but maintains a navy of approximately 5000 sailors (see Source 3). Research the history of Bolivia's access to the Pacific Ocean to find out why this country has a navy.

WORLD: LANDLOCKED COUNTRIES



Source 2

Source: Oxford University Press



Source 3 Members of the Bolivian navy

5.7 Human factors and wellbeing

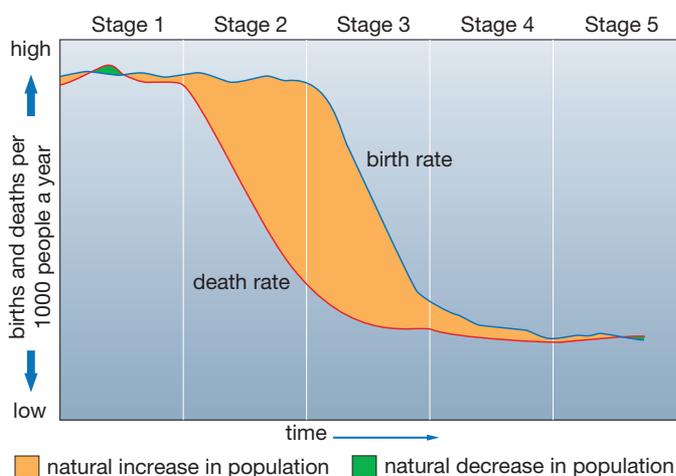
In section 5A, you learnt about some of the ways in which the natural environment can influence human wellbeing and result in inequalities between countries. In this section, we will concentrate on the human factors that affect wellbeing. These human factors are a combination of different social, economic, historical and political factors. Changes in the size of populations, inequalities between different groups in society, political instability and conflict are all examples of human factors that affect wellbeing.

Demographics and changes in population

The number of people living in a country is always changing. In some countries the population is growing rapidly and in others it is declining. The rate at which populations change is largely related to changes in wellbeing.

Demographics is a term used by geographers to describe the quantifiable statistics of a population (or smaller groups within it). Looking at statistical data on population can help to identify trends in population patterns and predict future trends that could affect wellbeing within a country.

Countries tend to pass through a series of stages in terms of population change. By observing these changes in many countries over a long period, geographers were able to develop the **demographic transition model** (Source 1).



Source 1 The demographic transition model

Looking at population trends

Many developing countries around the world today, particularly in Africa and Asia, are currently in stage two according to the demographic transition model. Death rates have fallen dramatically as better health care, sanitation and the provision of fresh water have improved the health and life expectancy of millions of people. Improvements have also been made in the care offered to women giving birth and of their newly born children. Millions more babies are now surviving into adulthood as a result of these improvements.

While these improvements have led to people enjoying longer, healthier lives, they have also created a problem. In these countries, there is currently a gap (or lag) between the fall in the death rate and a fall in the birth rate, so populations are growing rapidly (see Source 1). As a result, the population of Africa, for example, is expected to double in the next 40 years to more than 2 billion.

In contrast, many developed countries in regions such as North America and Western Europe have reached stages four and five in their demographic transition. Birth rates have now fallen to such an extent that some of these countries are facing an overall



Source 2 The population of Nigeria increases by 2.6 per cent per year. Already home to 170 million people, its population is predicted to exceed 400 million by 2050. The population of its capital, Lagos, is expected to triple to over 30 million inhabitants in the same time period.

5B How do human activities cause inequality?

decline in their populations. The reasons for this fall differs between countries but there are some common factors. A general improvement in living conditions, high use of contraception and other family planning methods, high rates of education and work participation among females and a movement from rural living to large cities all seem to be contributing factors to the falling birth rates.

Case study: China's one-child policy

Perhaps the most famous attempt by a country to reduce its birth rate has been China's 'one-child policy'. Introduced in 1979, its aim was to reduce the rate of population growth in the world's most populous country. Couples in China were encouraged to have only one child, although the policy was unevenly applied across the country. One-child families were given better access to education, health care, jobs and houses while those that had more children were fined and lost access to important social services.

The policy has been successful in reducing China's growth rate and has likely resulted in 300 million fewer births since it was implemented in 1979. But there have also been a range of unintended consequences which are now causing concern.

In China, people prefer to have sons rather than daughters, as boys traditionally support their parents



Source 3 A mother in Shaoyang plays with her son in front of a family planning poster.

in their old age. As parents could only have one child, many were ensuring that this was a boy. In some cases, this involved using an ultrasound machine to determine the sex of the foetus, and aborting the pregnancy if it was a girl. In other cases, baby girls were abandoned or sent to orphanages. This has led to a large imbalance between the sexes in some parts of China with 13 males born to every 10 females.

China's one-child policy began to be formally phased out in 2015.

Check your learning 5.7

Remember and understand

- 1 Why can it be useful to analyse statistical data on population?
- 2 Why have death rates fallen in many developing countries over recent times?

Apply and analyse

- 3 In what ways would the demographic transition model be useful for geographers studying population trends?
- 4 Use the 'World statistics' section in your obook to find the birth and death rates for Australia, Afghanistan, Italy and Timor-Leste (East Timor).
 - a Which of these countries would you describe as having a rapidly expanding population, which is relatively stable and which has a declining population? Explain your answers.

- b In which stage of demographic transition is each of these countries? What challenges do planners in Italy and Timor-Leste face?

- 5 What was China's one-child policy designed to do? Describe its results in terms of the demographic transition model.

Evaluate and create

- 6 Conduct some further research before completing the following task.
 - a What messages do you think are being communicated on the billboard shown in Source 3? Do some extra research to investigate the issues surrounding family planning in China and its impacts on Chinese people. Share your research in groups of three or four and summarise your findings.

5.8 Changes in population structure

Population structure is a term used to describe the different groups in society that together make up the total population. Geographers often identify groups according to their age and sex. One of the most useful tools that geographers use to study a country's population structure is called a **population pyramid**. Population pyramids graph the population of a country in age segments (shown in the central axis). Males and females are shown separately – males are always shown on the left of the pyramid and females on the right.

How population affects wellbeing

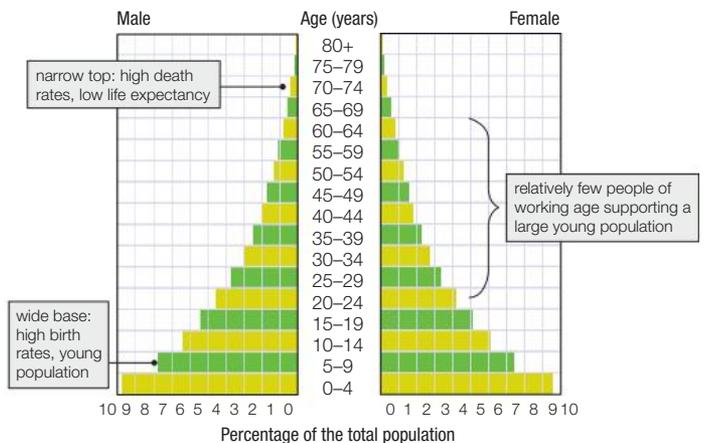
Population pyramids help geographers to identify trends in populations. The overall shape of the pyramid can indicate whether a country's population is growing, contracting or remaining relatively stable. Countries with a rapidly growing population tend to have pyramids that are wide at their base and narrow at their top (Source 2).

Countries with a population that is growing slowly have a different-shaped pyramid (Source 3). The base is much narrower because birth rates and fertility rates are lower. In these countries, much of the population is of working age.

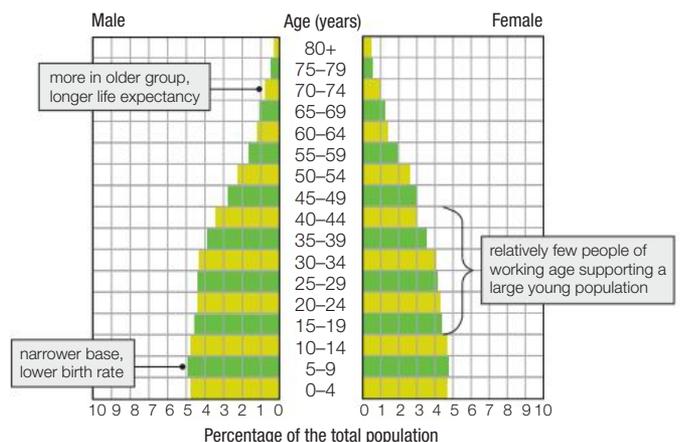
Countries with a declining population tend to have a population pyramid that looks like an inverted pyramid (Source 4). In these countries, the birth rate is low so the base of the pyramid is very narrow. There is usually a large group of people over 60 years of age as life expectancy is high and death rates are low.



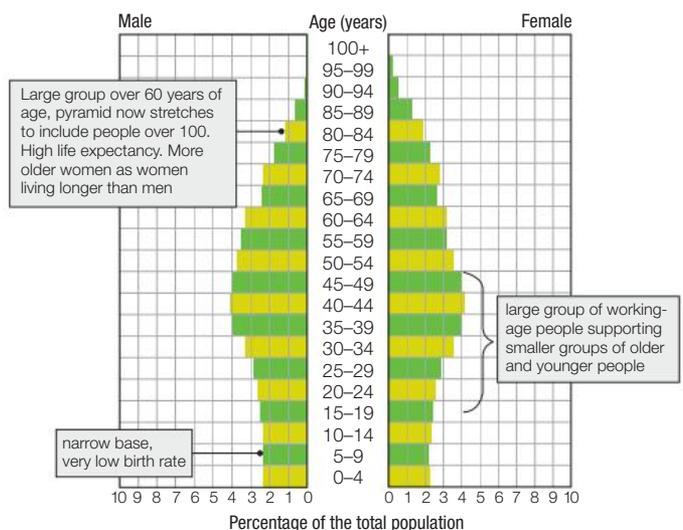
Source 1 The population of Italy is ageing and declining due to a very low birth rate.



Source 2 The population pyramid for Niger, an example of a rapidly growing population



Source 3 The population pyramid for Indonesia, an example of a slowly growing population



Source 4 The population pyramid for Italy. An example of a declining population

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Constructing a population pyramid

You can construct your own population pyramid by following these steps. Population pyramids are fairly simple to construct but accuracy is very important so take your time. For more information on population pyramids, refer to page 21 of 'The geography toolkit'.

Step 1 Draw the horizontal axis (the x-axis) which will show the percentage of the population. Leave a gap in the centre similar to the population pyramids shown in Sources 1–3. Your age ranges will go in this space.

Step 2 Add the scale 0 to 10 on each side, working from the centre outwards. Label your x-axis 'Percentage of the total population'.

Step 3 Add the centre axes (the y-axes) as per the population graph in Source 2. Label the y-axes 'Age (years)'. Remember that males are always shown on the left and females on the right, so label the left side 'Male' and the right side 'Female'.

Step 4 Mark the scale on the y-axes. You will need to allow for 20 rows.

Step 5 Add the labels for each age group span in the centre space. Start with 0–4 at the bottom and increase in intervals of four years until you reach 100+.

Step 6 Transfer information from your data set onto your population pyramid. Draw bars in for each age group's data. Use a ruler and sharp pencil. Make sure that each bar is exactly the same width.

Age	Males (%)	Females (%)
0–4	3.3	3.2
5–9	3.3	3.1
10–14	3.1	2.9
15–19	3.2	3.0
20–24	3.6	3.4
25–29	3.7	3.7
30–34	3.7	3.7
35–39	3.3	3.3
40–44	3.5	3.5
45–49	3.3	3.3
50–54	3.2	3.3
55–59	3.0	3.1
60–64	2.7	2.8
65–69	2.4	2.5
70–74	1.8	1.8
75–79	1.3	1.4
80–84	0.8	1.1
85+	0.6	1.2

Source 5 The population of Australia, 2015

Step 7 Lightly shade each bar using two alternating colours so the graph is easy to read. Add a title.

Apply the skill

- Construct a population pyramid for Australia in 2015 using the data from Source 5.
- Add three labels to your Australian population pyramid, similar in style to those on the three population pyramids shown in Sources 2–4 describing three key features of the structure of Australia's population.

Check your learning 5.8

Remember and understand

- Describe the appearance of a population pyramid for a rapidly growing population.
- Which of the population pyramids shown on these pages represents the most rapidly growing population?

Apply and analyse

- Use the 'World statistics' section in your obook to list the fertility rates in Niger (Source 2),

Indonesia (Source 3), Italy (Source 4) and Australia. What link can you make between the shape of the pyramids of these countries and their fertility rates?

Evaluate and create

- Using the four population pyramids (Italy, Niger, Indonesia and Australia) as a guide, match each country with its current position in the demographic transition model (Source 1 on page 172).

5.9 Population growth and inequalities in wellbeing

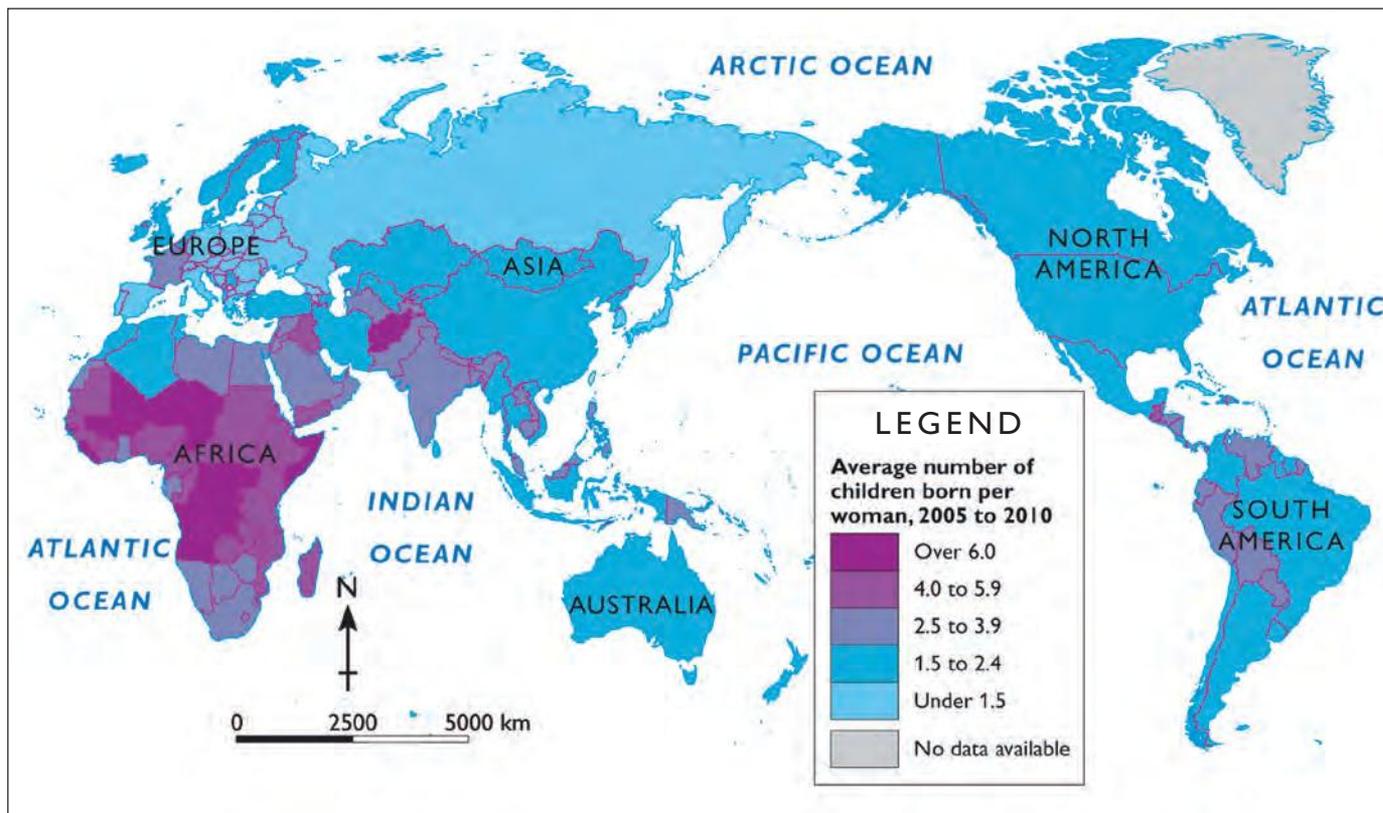
The countries in which poverty levels are the highest are generally those that have the most rapid increases in population and the highest fertility levels.

United Nations Population Fund

The populations of most countries around the world are increasing. In some countries, such as Australia and the United States, the population is growing slowly, and in other countries, such as Niger and Uganda, it is growing rapidly. Populations grow when the number of arrivals from births and immigration is greater than the number of departures from deaths and emigration. In most cases, the growth of a country's population is largely determined by the **fertility rate**.

Many people living in countries with a rapidly growing population experience difficulties accessing vital services. These include access to education, food, safe drinking water, electricity, communications and transportation. Access to health services such as hospitals, doctors and medicines is also much lower than in countries with slowly growing or declining populations. Infant mortality and maternal mortality (mothers dying due to pregnancy or childbirth problems) are also much higher in rapidly growing populations. This is largely because many births in these countries are not attended by health professionals.

WORLD: TOTAL FERTILITY RATE



Source 1

Source: Oxford University Press

5B How do human activities cause inequality?

Gender inequality and fertility rates

Gender inequality fuels population growth. Where women are denied full legal, social and economic rights, such as education, secure livelihoods, property ownership and credit, they are forced to rely on childbearing for survival, status and security.

Lakshmi Puri, Assistant Secretary-General of UN Women, 2011



Source 2 Niger is the only country in the world where the average number of children born to each woman (known as the fertility rate) is greater than seven. Of the 15 countries with the highest fertility rates, 14 are in Sub-Saharan Africa. The other country is Afghanistan.



Source 3 The adult literacy rate for Yemen is 43 per cent for females and 79 per cent for males.

Check your learning 5.9

Remember and understand

- 1 What is meant by maternal mortality?
- 2 What might be a cause of higher rates of infant and maternal mortality in countries with rapidly growing populations?
- 3 What is the fertility rate in Australia? Name three other countries with a similar fertility rate.
- 4 Explain the links between gender inequality and population growth in your own words.
- 5 What sorts of services are difficult to access in countries with rapidly growing populations?

Apply and analyse

- 6 Examine Source 3.
 - a Estimate the proportion of girls and boys in this school in Yemen.
 - b How does this help to explain the gap in literacy levels between males and females in Yemen?

7 Examine Source 1.

- a Use the PQE method to describe the pattern shown on this map. For more information on the PQE method, refer to page 19 of 'The geography toolkit'.
- b Compare this map with the world maps showing the proportion of population living in poverty (Source 2 on page 130), GDP per capita (Source 1 on page 134), hunger levels (Source 1 on page 138) and literacy rates (Source 2 on page 142). For each map write a one-sentence summary of the similarities that you notice.
- c Based on the summaries you have written, what is the most significant link between fertility rates and human wellbeing?

5.10 Gender and inequalities in wellbeing

Throughout much of the world today there are **gender inequalities**. For example, if you are a woman, you are more likely to be living in poverty and unable to read or write. You are more likely to be a refugee and subject to gender-based violence. You are also less likely to be in government, to be employed or to own property.

As we have learnt, there are certain key indicators that can be used to measure wellbeing. Three important ways to assess gender equality in a country are by measuring women’s participation in education, the workforce and government. It is these three things that are essential

to raising the status of women and providing opportunities for better jobs, higher levels of wealth and female-friendly government policies.

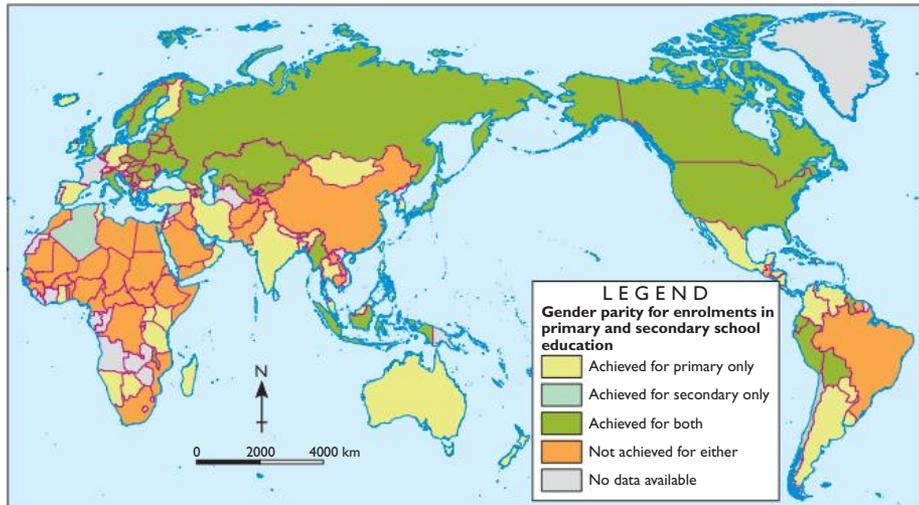
Gender inequality in education

In many countries around the world, boys outnumber girls in schools particularly at secondary school level (see Source 1). The gap is wide throughout South Asia, for example, where the number of girls attending secondary schools is low compared with boys – only 75 girls for every 100 boys. This gap is a reflection of gender-based discrimination in societies where sons are often considered more important than daughters. Poverty also has an effect on this inequality. In India, for example, girls from poorer families who do attend school at all, attend inferior schools that teach nothing more than basic literacy and numeracy. Higher levels of schooling cost money and poor families are more willing to invest in their sons than their daughters.

Gender inequality in government

In every country of the world, less than half of the representatives in national parliaments are women (see Source 2). Globally, women make up only 18 per cent of the world’s elected officials. The Scandinavian countries and Iceland have the highest number of women in government, with Spain, South Africa and Argentina also having better than average numbers. Low levels of representation in government can make

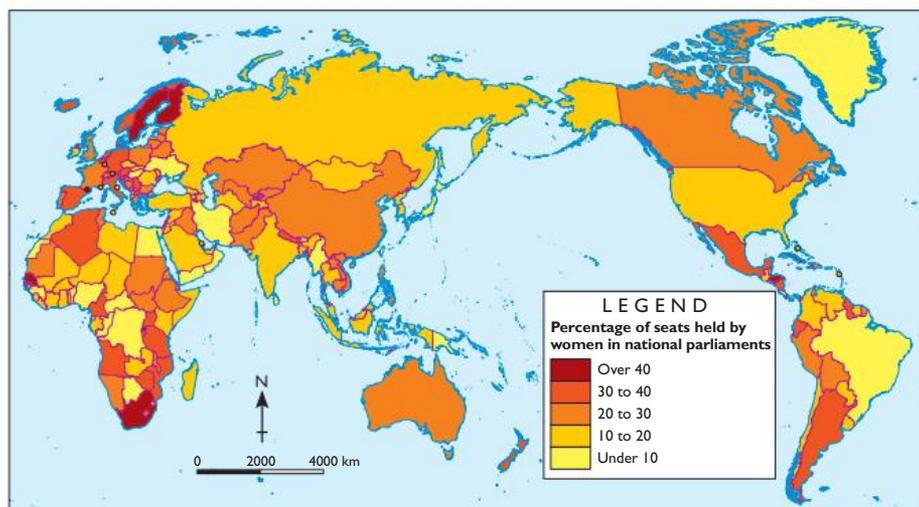
WORLD: GENDER PARITY FOR ENROLMENTS IN PRIMARY AND SECONDARY EDUCATION



Source 1

Source: Oxford University Press

WORLD: PERCENTAGE OF WOMEN IN NATIONAL GOVERNMENTS



Source 2

Source: Oxford University Press

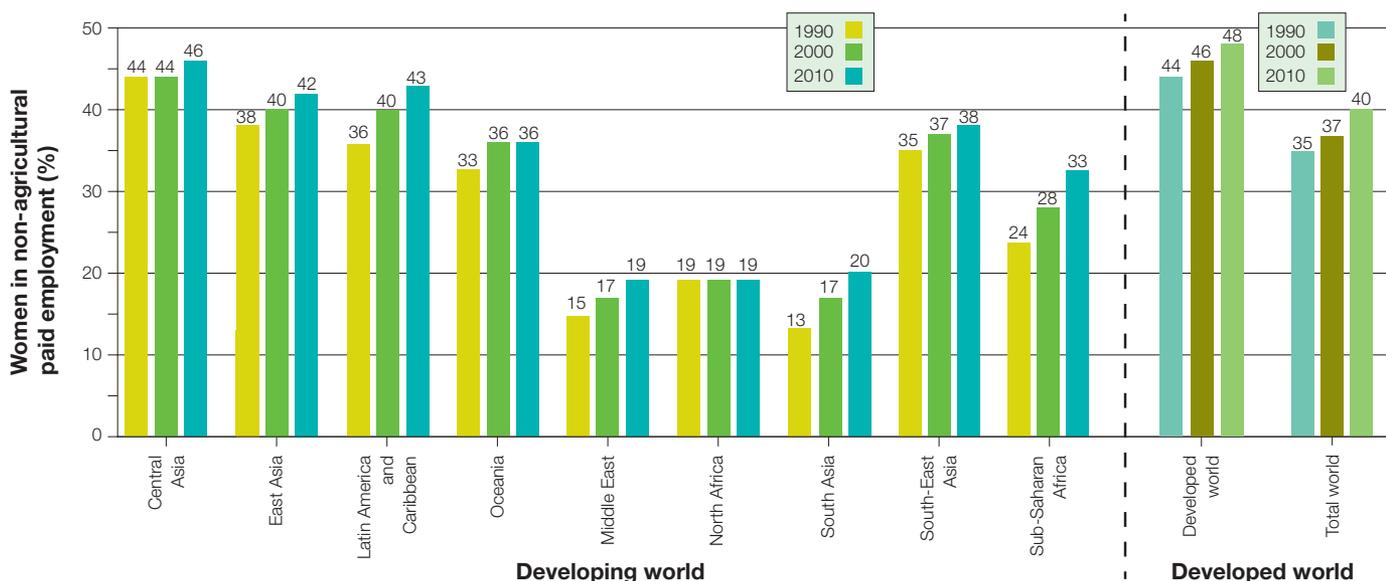
it difficult for gender equality laws such as universal education to be discussed and enacted.

Gender inequality and job opportunities

Women own about 1 per cent of the world's resources and earn one-tenth of the world's income. In many places around the world their participation rates in the paid workforce are much lower than men's (see Source 3). The Middle East and North Africa have the lowest levels of female participation in the workforce. Even in the

developed world, where women's participation is high, women tend to earn less than men and occupy lower-level positions.

In many of the places where women have low participation rates in the paid workforce, they are instead doing unpaid agricultural work. Approximately 60 per cent of women in developing countries work in farming. These women work long hours every day on family farms that produce just enough food to support their families. They also perform most of the domestic chores such as collecting wood and water, caring for children and preparing food.



Source 3 Percentage of employees in non-agricultural employment who are women

Check your learning 5.10

Remember and understand

- 1 Define the term 'gender inequality' in your own words.

Apply and analyse

- 2 Examine Source 1.
 - a In which regions of the world has parity (equal numbers) of male and female students been achieved for both primary and secondary education?
 - b Use the map in Source 1 on page 176 showing fertility rates to comment on the fertility rates in the regions you listed in (a).
 - c What relationships can you see between education parity and fertility?
- 3 Use the sources provided to compare the regions of Europe and Sub-Saharan Africa in terms of:

- a parity in education
- b women in non-agricultural employment (note: Europe is included as part of the 'Developed world')
- c the percentage of women in government.

Evaluate and create

- 4 Conduct some further reading before completing the following tasks.
 - a Research gender equality and inequality in Australia. Focus on issues such as employment, wage levels, number of seats in parliament and education.
 - b Present your findings as a written report. Remember to acknowledge the sources of the data you use in your report.

5.11 Technology and inequalities in wellbeing

Technology is a very broad term used to describe a range of different tools, machinery, techniques and systems to solve a problem or achieve a goal. From the times of earliest human societies, people have strived to find new and better ways of growing food, accessing water, treating medical problems and improving sanitation. All of these technological developments were designed to improve wellbeing. Over the last 200 years, there have been many significant advances in technology that have fundamentally changed the way we live and work. These advances have had enormous impacts on societies. Some of the biggest changes occurred during the Agricultural Revolution of the 18th century and the Industrial Revolution of the 19th century.

These revolutions, however, were concentrated in Europe and the United States and their impacts were greatest in the parts of the world now known as the developed world. The people of Europe may have been living with the benefits of these revolutions for generations but in many Asian and African countries, they are still using farming methods not seen on Europe's farms for hundreds of years.

Case study: differences in dairy farming technology

Differences in the availability and use of technology between the developed world and the developing world can be seen clearly in these examples of dairy farming in Laos and New Zealand.

The woman shown in Source 1 is a farmer in Laos. She is bringing her herd of four cows to a small shed leaning against her house. She will spend the next hour or so milking the cows by hand into a bucket. This will provide enough milk for her family to be able to make their evening and morning meals. The cows will stay in the shed overnight and be milked in the early morning. During the day they will be able to wander across the countryside but will be accompanied by one of the children of the family whose daily task is to make sure the cows are fed, keeping the child out of school. Their droppings will be collected and used for fertiliser, fuel for the cooking fire or mixed with straw and used

for mud bricks. On some days, the larger cow will be used to plough the family rice field, pulling a plough through the mud.

The farm in Source 2 is also a dairy farm. The family ride motorbikes to herd the cows into a mechanised milking shed. Suction cups are attached to the cows' udders and the milk is pumped into large storage tanks ready for collection by a refrigerated milk tanker later in the day. Because the milking is mechanised, the farmer and one other worker are able to milk 1200 cows twice a day, producing much more milk than the farmer and his family can consume. The milk is sold to the local dairy factory where it is treated and used to supply the needs of the people in towns and cities throughout the South Island of New Zealand.



Source 1 A dairy farm in Laos, 2012



Source 2 A dairy farm in New Zealand, 2012

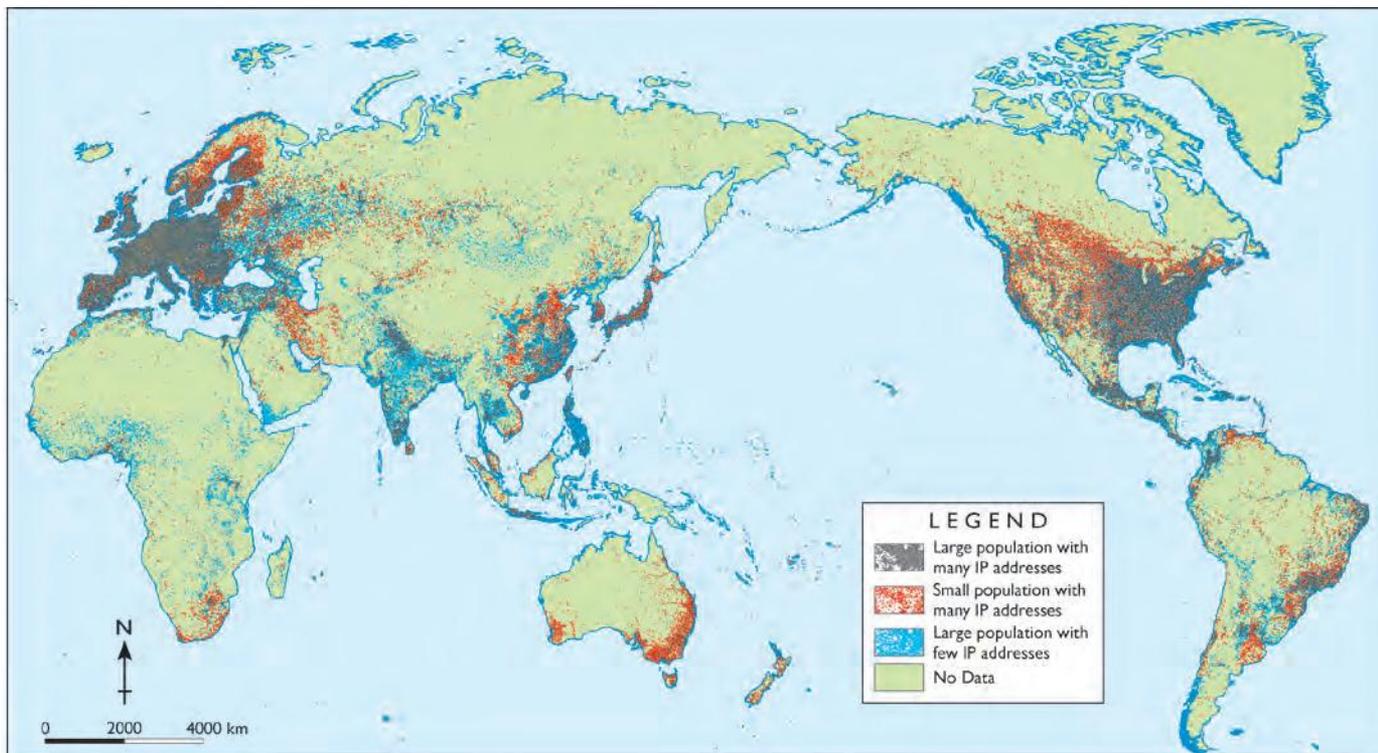
Information and communications technology (ICT) and wellbeing

Technology is always moving forward. We are currently experiencing a kind of information revolution in which the growth and spread of ideas and knowledge is occurring much more rapidly than at any time in the past. To a large degree this is being fuelled by advances in information and communications technologies (ICT).

ICT has the potential to improve the wellbeing of people throughout the world. Already, the information revolution has made it easier for businesses on opposite

sides of the world to work with each other. It has also allowed Western companies to access cheaper labour in developing countries by outsourcing jobs overseas. The outsourcing of jobs in call centres and IT services, for example, has provided new employment opportunities and increased wellbeing in countries such as India and the Philippines. The spread and influence of the information revolution throughout the world, though, remains uneven (Source 3).

WORLD: INTERNET USE AND POPULATION



Source 3

Source: Oxford University Press

Check your learning 5.11

Remember and understand

- 1 What is technology?
- 2 In which areas do humans seek to improve wellbeing through the use of technology?
- 3 How has the outsourcing of jobs by Western countries improved wellbeing in India and the Philippines?

Apply and analyse

- 4 Compare Sources 1 and 2.
 - a Comment on the levels of technology used by dairy farmers in these two places.
- 5 Examine Source 3.
 - a Describe the general pattern of Internet use on this map.
 - b Compare this map with Source 1 on page 130 showing HDI rankings around the world. What links do you notice between the HDI rankings and Internet traffic?
 - c How would you account for these links?

5.12 Politics and inequalities in wellbeing

Politics is a term used to describe all of the activities associated with governing a country or region. Thomas Jefferson (1743–1826), third President of the United States and principal author of the Declaration of Independence, was a gifted politician. According to Jefferson, good governments were those that protected the rights of individuals, encouraged economic freedom, promoted happiness and listened to the will of the people. Although Jefferson died almost 200 years ago, his beliefs still hold true. Governments wield enormous power over their citizens. Some are good, while others are bad. Regardless of this, they are all responsible for influencing levels of wellbeing among their citizens.

The Universal Declaration of Human Rights

On 10 December 1948, the United Nations General Assembly adopted the Universal Declaration of Human Rights. After World War II, the newly formed United Nations decided to set an international agreement of basic human rights that should be made available to all. The idea was that those in power would be responsible for ensuring that the human rights of their citizens were protected to the best of their government's ability.

This was the first time in history that the nations of the world had listed the basic human rights to which all human beings are entitled. The Declaration now underpins many laws to protect basic human rights all around the world. These rights include:

- the right to equality, life, freedom, security, equality before the law, a fair public hearing, be presumed innocent until proven guilty, move freely, seek asylum in another country, marriage, family, own



Source 1 In some countries, such as South Sudan, children are forced into conflict and become child soldiers. Some groups, including Amnesty International, argue that ‘the right to refuse to kill’ should be added to the list of basic human rights.

- property, freedom of opinion, peaceful assembly, free elections, social security, desirable work, rest, adequate living standards, education and to share in scientific advancements
- freedom from discrimination, slavery, torture, arbitrary arrest, interference with privacy, religious persecution, state or personal interference in the above rights.

Government corruption

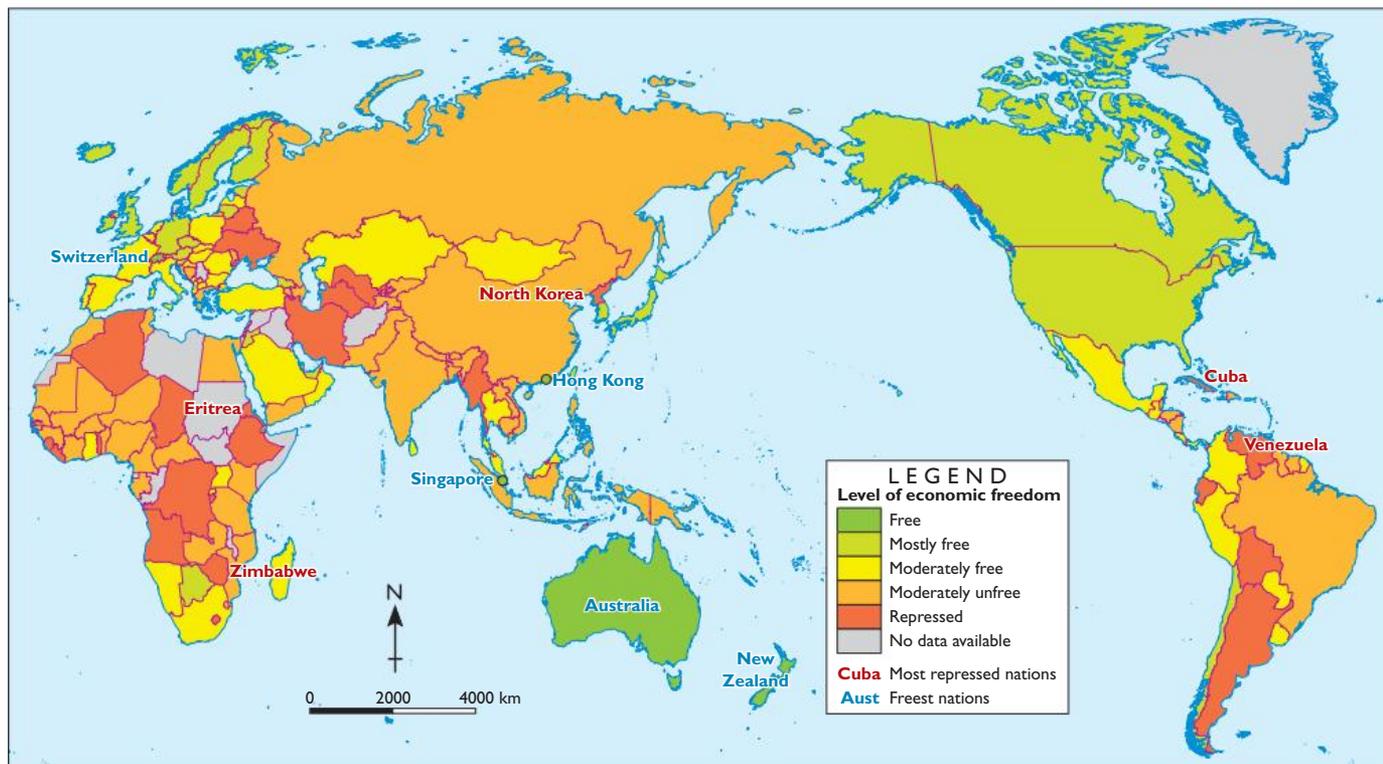
Many researchers believe that the abuse of political power is the leading cause of poverty and inequality in the world today. In particular, they point to the corruption that exists in many developing nations where those in power use their position for their own benefit rather than the benefit of the country.

Source 2 ranks the countries of the world according to the level of economic freedom. This data is compiled by scoring nations on various indicators including the level of corruption, labour freedoms and property rights.

Government corruption usually leads to the repression or punishment of any individual or group that speaks out against the government. In some cases,

5B How do human activities cause inequality?

WORLD: LEVELS OF ECONOMIC FREEDOM



Source 2

Source: Oxford University Press



Source 3 North Korea is one of the world's most repressed nations. It is very difficult to access data for North Korea but it is estimated that more than one-quarter of North Koreans live below the poverty line. Despite this, it is believed that up to one-third of the annual budget is spent on the military under a policy known as 'songun' or putting the military first.

the struggle between different political groups within a country can result in civil war and ongoing conflict, an example of this is the current civil war in Syria. Along with environmental degradation, corruption and conflict are the two factors most likely to halt or reverse upward trends in improved wellbeing, affecting people's health, education and economic activity.

Check your learning 5.12

Remember and understand

- 1 Describe Jefferson's idea of good government.
- 2 How can corruption and conflict within a country affect the wellbeing of its people?

Apply and analyse

- 3 In which regions of the world are people most repressed?
- 4 In which regions are people most free from repression?
- 5 Access the full list of rights and freedom outlined in the Universal Declaration of Human Rights online. Discuss with a partner how it would influence wellbeing if these rights were adopted as law in every country in the world.

Evaluate and create

- 6 Using Source 2 and an atlas, select four countries from each level of the five levels of economic freedom. Use the 'World statistics' section in your book to research the HDI ranking of each of these 20 countries. Construct a scatter plot comparing the level of economic freedom in each country with its HDI ranking. Describe the pattern shown.

5.13 Conflict and wellbeing

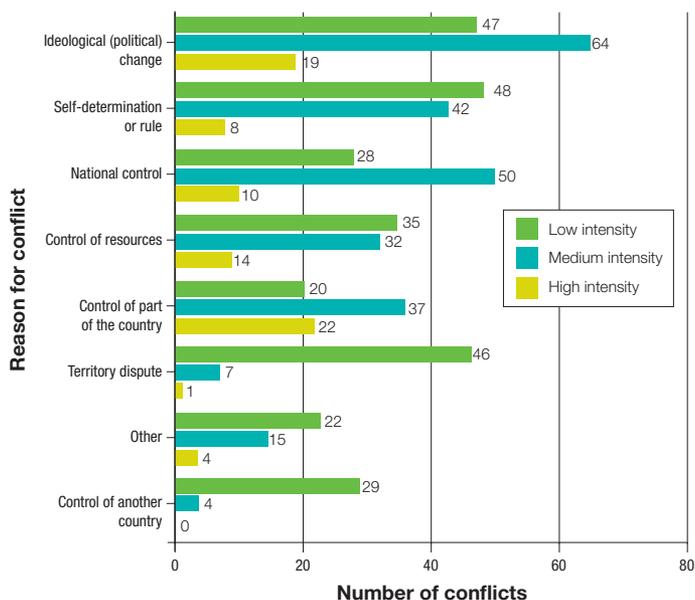
Wars and civil conflicts are complex events. There is rarely, if ever, a single factor that causes them. An intricate set of social, historic and physical factors lie behind one group of people or nation attacking another. The costs of war are immense both in terms of human life and economic resources. For a country to go to war there must be enormous perceived benefits to the winner of that war. Often these benefits are resources that will impact positively on the wellbeing of the victorious party. These may include oil, areas of desirable land, or access to water.

Why conflicts happen

Countries go to war for many reasons. They may see the opportunity to gain more land or more valuable resources, or they may want to remove a potential security threat. They may go to war for religious reasons, or to fight a rival ethnic group.

Source 2 shows the reasons for the 396 conflicts recorded in 2012 by the Department of Political Science at the University of Heidelberg, Germany. In their annual report on global conflict, the university also classifies conflict as peaceful disputes over politics or borders (low intensity), conflicts involving infrequent fighting (medium intensity) and conflicts involving constant fighting (high intensity).

Studies consistently show that few conflicts are fought solely over natural resources. Indeed, of the 396 conflicts in 2012, only six were considered to be



Source 2 The major causes of conflict in 2012 worldwide

fought purely on this basis. And yet, about 40 per cent of all civil wars in the last 60 years have partially involved struggles for control of natural resources, including at least 18 violent conflicts since 1990. Many of these are in Sub-Saharan Africa where rebel soldiers loyal to different warlords fight to gain control of valuable mineral resources. Income earned from mining these resources is used to fund further fighting, often for other reasons such as the control of part of the country or attacks on neighbouring countries.



Source 1 The Rwandan genocide which resulted in more than half a million deaths and the displacement of millions more was fought, in part, over the control of land, a valuable resource in this densely populated region of central Africa.

Case study: water wars

One of the most valuable resources in many parts of the world today is fresh water. Disputes over its control have occurred for thousands of years and many analysts believe that this will accelerate in the future as water resources become scarcer and populations continue to grow. Water wars follow the trends of most disputes over resources: they tend to be within, rather than between, countries, and the tension over the resource is usually not the only cause of the conflict.

In recent times, there have been conflicts over the water resources of the Aral Sea in central Asia, the Tigris, Euphrates and Jordan rivers in the Middle East

and the Nile and Okavango rivers in Africa. There is also ongoing tension between Pakistan and India, partially over the the rivers in the Kashmir that feed into the Indus River basin. The Arab–Israeli War in 1967 (also known as the Six-Day War) was fought, in part, for control of the Golan Heights, an important water source for both Israel and its neighbour Syria. The area was seized by Israel at the end of the war and the Golan Heights now supplies one-third of the nation’s water. The Darfur conflict in Sudan, which started in 2003, is sometimes called the ‘world’s first climate change war’, as different ethnic and religious groups fight for control of dwindling water resources.



Source 3 India and Pakistan have fought sporadically for control of the territory of Kashmir since 1947. Part of the dispute is over the water that flows from India into Pakistan – a valuable resource in this region. Pakistan accuses India of diverting much of this water before it reaches Pakistan. India denies this.

Check your learning 5.13

Remember and understand

- 1 What were the three most common reasons for armed conflict in 2012?
- 2 Why do some analysts believe that more wars in the future will be fought over water?

Apply and analyse

- 3 Examine Source 2.
 - a Add up the total number of reasons for war shown here.
 - b Explain why this number is higher than the total number of conflicts (396).
 - c High-intensity conflicts were most commonly fought for what reason? Give some possible explanations for this.
 - d Estimate what percentage of conflicts involved a battle for resources.

- 4 Use an atlas to describe the course of the Indus River. Where is the river’s source? How does this help to explain the six-decades-long tension between India and Pakistan?
- 5 Use an atlas to describe the course of the Okavango River. How might this help to explain ongoing tension between Namibia and Botswana?
- 6 Examine Source 3. How has conflict impacted on the wellbeing of these people?

Evaluate and create

- 7 Conduct some further Internet research before completing this task.
 - a Prepare a short speech examining the statement, ‘Scarcity leads to conflict’. Provide evidence from these pages and your own research to agree or disagree with this statement.

5.14 The lasting impacts of conflict

Conflict at any scale and any intensity almost always has wide-ranging and long-term impacts on human wellbeing. Countries can take decades to recover from the impacts of war, preventing people from accessing opportunities to improve their wellbeing. Source 1 lists some of the common effects of high-intensity conflicts.



Source 1 Impacts of conflict at the personal, local, regional and national scales

Impacts at the personal scale:

- reduced quality of life
- reduced ability to make choices about lifestyle
- loss of life
- impact on personal dignity and human rights
- impact on health and a reduced ability to access appropriate care
- loss of connection to other people in other regions
- individuals forced to fight
- targeted attacks on schools reduce the opportunity to have an education
- greater incidence of sexual violence.

Impacts at local and regional scales:

- decreased access to land, leading to food insecurity
- collapse of systems such as transport, food supply and local government
- fewer job opportunities
- breakdown in transport and communication networks
- displaced people put stress on infrastructure such as water and health systems in neighbouring places
- unsustainable use of natural resources to fund the conflict
- loss of productivity due to labour shortages.

Impacts at the national scale:

- environmental degradation, e.g. forest clearing and landmines
- food insecurity and dependency on aid
- refugees flee to other countries
- decline in national economy and less public spending as money is spent on conflict
- neighbouring nations often increase their military spending
- less spending on education (21 developing countries spend more on arms than on education)
- military spending results in less financial aid for developing countries.

Source 2 Girls prepare to sleep in an NGO shelter in Gulu, Uganda. There are about 20 000 night commuters that sleep in Gulu town every night, some walking hours from their home villages. They do this to escape the lasting impacts of conflict. The girls are afraid of being abducted by the Lord's Resistance Army (a militant group of rebels fighting for control of Uganda). The Lord's Resistance Army has been accused of widespread human rights violations including murder, mutilation and child sex slavery.



5B How do human activities cause inequality?**Case study: landmines**

Landmines are explosive devices that are triggered by a weight pressing on them – most commonly from someone stepping on them or a vehicle driving over them. Placed during wartime, landmines are used to destroy enemy vehicles, kill enemy soldiers and make roads and other areas impassable.

But the impacts that landmines can have on a country's wellbeing last long after the end of the war. Landmines kill and injure civilians and livestock, not only during the conflict but long after it has finished. Landmines also contribute to land degradation and can significantly limit the areas that can be used for farming.

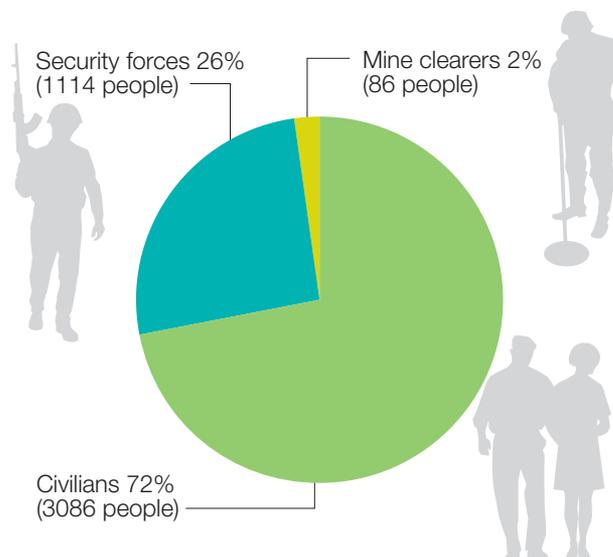
The Landmine and Cluster Munitions Monitor (an organisation that carries out research and monitoring into the consequences of landmines) estimates that 59 countries are affected by landmines and that there are more than 4000 casualties a year as a result of landmines exploding (see Source 4). In 2011, for example, 1320 people were killed by landmines and 2907 were injured. Approximately one-third of these victims were children.

The countries with the most landmines are those currently involved in conflict such as Iraq and Afghanistan and in recent conflicts such as Angola, Somalia and Bosnia-Herzegovina. However, older conflicts have also left terrible marks on some countries. Cambodia still has up to 10 million landmines from the Cambodian Civil War and the border wars which followed in the 1970s. It now has one of the highest rates of physical disability of any country in the world (see Source 3). Egypt also has an estimated 23 million unexploded landmines, relics from World War II and conflicts with Israel in the 1960s and 1970s.

While landmines can be located with metal detectors and defused, this is a costly, dangerous and technically advanced task. A mine can be purchased on the black market for US\$3 but may cost US\$1000 to remove.



Source 3 A landmine victim learns how to farm without legs in a rehabilitation centre in Cambodia.



Source 4 Worldwide landmine casualties (injuries and deaths) in 2011 (divided by military and non-military)

Check your learning 5.14

Remember and understand

- 1 What are some of the impacts of war at the national scale?
- 2 What are landmines?

Apply and analyse

- 3 Access the latest annual report of the Landmine and Cluster Munitions Monitor.
 - a Which countries used landmines in the last year? Map these countries on an outline world map.
 - b What advances were made in clearing landmines?
 - c Where does Australia rank in terms of the size of its landmine stockpile?
- 4 Which impacts of conflict listed in Source 1 could apply to landmines?
- 5 Why are children often the group most impacted by war?

Evaluate and create

- 6 Conduct some further Internet research before completing this task.
 - a Construct a flow diagram showing how impacts at the personal scale can become impacts at the national scale and vice versa.

5.15 War in Darfur

Darfur is a **semi-arid** and **arid** region of western Sudan in northern Africa. It borders the countries of Chad, the Central African Republic and the world's newest country, South Sudan (which gained its independence from Sudan in 2011). Sudan has been in a state of almost continual conflict since it was granted independence from Britain in 1956. The most recent conflict (commonly referred to as the War in Darfur) began in 2003 when several armed rebel groups attacked Sudanese army units, police stations and a military airfield after accusing the government of favouring Sudanese Arabs and suppressing non-Arab Sudanese.

The government army, along with an armed Arab group, the Janjaweed (literally 'evil men on horseback'), responded by attacking unarmed civilians in the Darfur region. Targets of the attacks tended to be non-Arab Sudanese of black African descent, most of whom were poor subsistence farmers. Hundreds of villages were bombed with military aircraft before the Janjaweed attacked, slaughtering and raping tens of thousands of people and laying waste to huge areas of farmland. Some claim that the Janjaweed attacks were not random but targeted at particular ethnic groups.

An estimated 2.7 million people – one-third of Darfur's total population – fled the conflict to other parts of Sudan and to Chad. This created a second crisis, as malnutrition and disease soon swept through the temporary camps of the refugees, killing thousands of people.

It is difficult to know exactly how many people died as a result of the War in Darfur but estimates place the number at about 300000.

The underlying reasons for this conflict are complex and interconnected. In Darfur, communities feel separated and isolated by differing religious beliefs and



Source 1 An oblique aerial photograph of the burned-out village of Gaz Amir in eastern Chad. The village was destroyed in 2007 in revenge attacks after attacks by the Janjaweed.



Source 2 The victims of the War in Darfur in a refugee camp in eastern Chad

ethnic backgrounds, a lack of involvement in the political process and poverty. Distrust and hatred of other groups often boil over into conflict. In addition to these reasons, some analysts also believe that the War in Darfur is a fight for dwindling resources, particularly water and arable land.

keyconcept: Interconnection**The world's first climate change war?**

A United Nations study in 2007 found that changing rainfall patterns and desertification in the region was forcing people to move south into areas where they came into conflict with communities of differing ethnic and religious backgrounds. The report found that climate change was creating 'unavoidable pressure on people through migration, displacement, food insecurity and impoverishment, possibly ending in conflict.' It also stated that this could trigger other wars in Africa. Other experts point to the long-running political and ethnic tensions along with a rapid increase in the number of guns as the main causes of the conflict.

Source 3 shows the movement of the 400 mm isohyet (a line drawn on a map, which connects places that receive the same amount of rainfall and separates places that receive different amounts of rainfall). Here, this line joins together all places that received 400 mm of rain in a year. Places north of this line in Sudan receive less than 400 mm of rainfall a year, making farming very difficult.

For more information on the key concept of sustainability, refer to page 9 of 'The geography toolkit'.

SUDAN: THE CHANGING LOCATION OF THE 400 MM ISOHYET**Source 3**

Source: Oxford University Press

Check your learning 5.15

Remember and understand

- 1 Name the two resources thought to be a contributing cause of the War in Darfur.
- 2 List the various factors that have contributed to conflict in Sudan since it was granted independence.

Apply and analyse

- 3 Look up the location of Sudan in an atlas. Write a short paragraph describing the location of Sudan.
- 4 Examine Source 3.
 - a Describe the pattern of land cover in Sudan.
 - b Describe the change in rainfall patterns between 1929 and 2003 using the PQE method. For more information on the PQE method, refer to page 19 of 'The geography toolkit'.
 - c Estimate how much more of the country received less than 400 millimetres of rain per year in 2003 compared with 1929.

d Explain how this change may have helped to trigger the War in Darfur.

- 5 Locate the Darfur region in Source 2 on page 165. (showing predicted changes in cereal crop output by 2080). What is the predicted change for the Darfur region? How might this fuel future conflicts in the region?

Evaluate and create

- 6 Divide into small groups and discuss how this conflict is likely to have affected the wellbeing of individuals and communities in both Sudan and Chad. Summarise your findings and present them in a table. Use the column headings 'Effects on the wellbeing of individuals' and 'Effects on the wellbeing of communities'.

5.16 Conflict and refugees

During periods of armed conflict, many people are forced to leave their homes and seek safety elsewhere. If they cross into another country they are referred to as **refugees**. If they remain within their home country but away from where they live, they are referred to as **internally displaced persons (IDP)**.

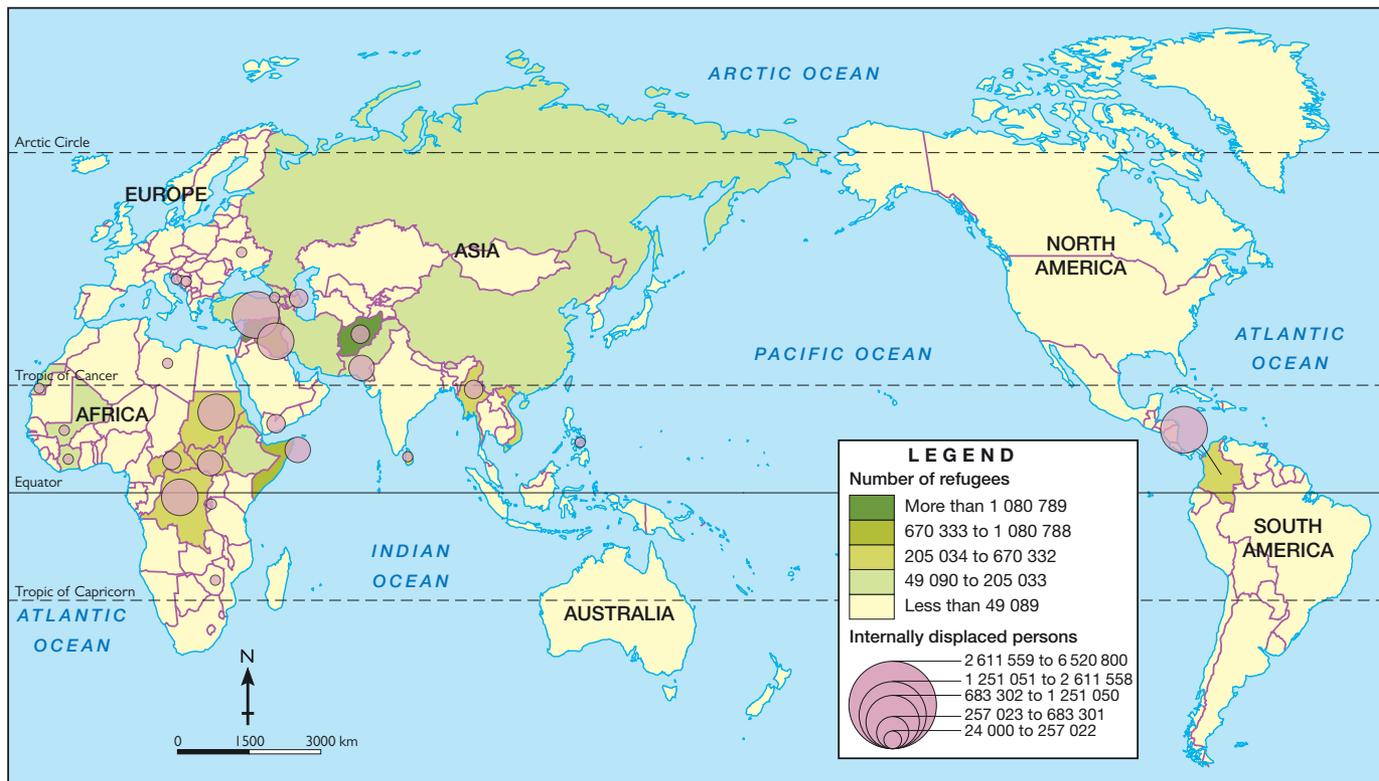
The number of refugees and IDPs around the world changes constantly depending on the number of places involved in conflicts. In 2011, about 37 million people were forced to leave home because they feared for their safety. More than 26 million of these were IDPs. Almost half of all refugees are in Asia, whereas most IDPs are in Sub-Saharan Africa and South America. Colombia alone accounts for almost one-fifth of the world's IDPs (see Source 1).

The wellbeing of refugees

Life as a refugee is hard. Many refugees have witnessed or been victims of persecution, torture or sexual violence. As most refugees flee from one developing country to another, they often find that the country to which they have fled is unwilling or unable to offer them much assistance. In many cases they are forced to live in temporary camps set up by refugee agencies such as the United Nations and International Red Cross. These camps are often in places where access to essential services such as a reliable water supply, food security, sanitation and health care is very limited.

The United National High Commission on Refugees (UNHCR) sets minimum standards for refugees living in camps. Not all refugee camps are able to meet these very basic standards (see Source 2).

WORLD: REFUGEES AND INTERNALLY DISPLACED PERSONS IN MID-2014



Source 1

Source: Oxford University Press

5B How do human activities cause inequality?

Source 2 Study of people in refugee camps able to access services at the UNHCR minimum standard

Essential service	UNHCR minimum standard	Kenya	Tanzania	Uganda	Nepal	Bangladesh	Thailand
People receiving food aid	100% of eligible people	100%	99%	100%	84%	100%	100%
Kilocalories per person per day	2100 kcal	2100 kcal	2114 kcal	1521 kcal	1785 kcal	2158 kcal	2472 kcal
Water per person per day	20 litres	26 litres	18 litres	14 litres	24 litres	24 litres	30 litres
Population within 200 m of tap	100%	93%	76%	50%	100%	100%	100%
Families with toilets	100%	95%	7%	58%	24%	59%	90%
Households with adequate housing	100%	78%	13%	93%	3%	100%	100%
People per health facility	10000	14 193	13 672	8847	13 694	12 111	11 408
Qualified or trained teachers	80%	76%	11%	70%	Not known	51%	54%

Source: United National High Commission on Refugees, 2009

Case study: life in Dadaab refugee camp

Dadaab refugee camp in Kenya is located approximately 100 kilometres from the Kenya–Somalia border. It is one of the world’s largest refugee camps, housing more than 350 000 refugees, most fleeing conflict in nearby Somalia.



Source 3 Women collect drinking water at Dadaab refugee camp in Kenya.



Source 4 A Somali woman prepares food for her family in a makeshift shelter.

Check your learning 5.16

Remember and understand

- 1 What is the difference between a refugee and an internally displaced person (IDP)?
- 2 Why are living conditions often poor in refugee camps?

Apply and analyse

- 3 Use Sources 3 and 4 to describe wellbeing in Dadaab refugee camp, Kenya.
- 4 Examine Source 1.
 - a Use the PQE method to describe the distribution of refugees on a global scale. For more information on the PQE method refer to page 19 of ‘The geography toolkit’.
 - b Approximately how many refugees and IDPs are in each of the six countries listed in Source 2?
- 5 Examine Source 2.
 - a Compare living conditions between refugee camps in Asia and Africa.
 - b Using evidence from the table, which refugee camp do you think has the worst living conditions?
 - c Describe the variations between camps with regard to toilet facilities.

Evaluate and create

- 6 Construct a scatter plot comparing GDP per capita and kilocalories per person within refugee camps in the six countries listed in Source 2. Describe and account for the pattern shown in your completed graph. GDP per capita data is available in the ‘World statistics’ section in your obook.

5B rich task

Demographic change in Japan

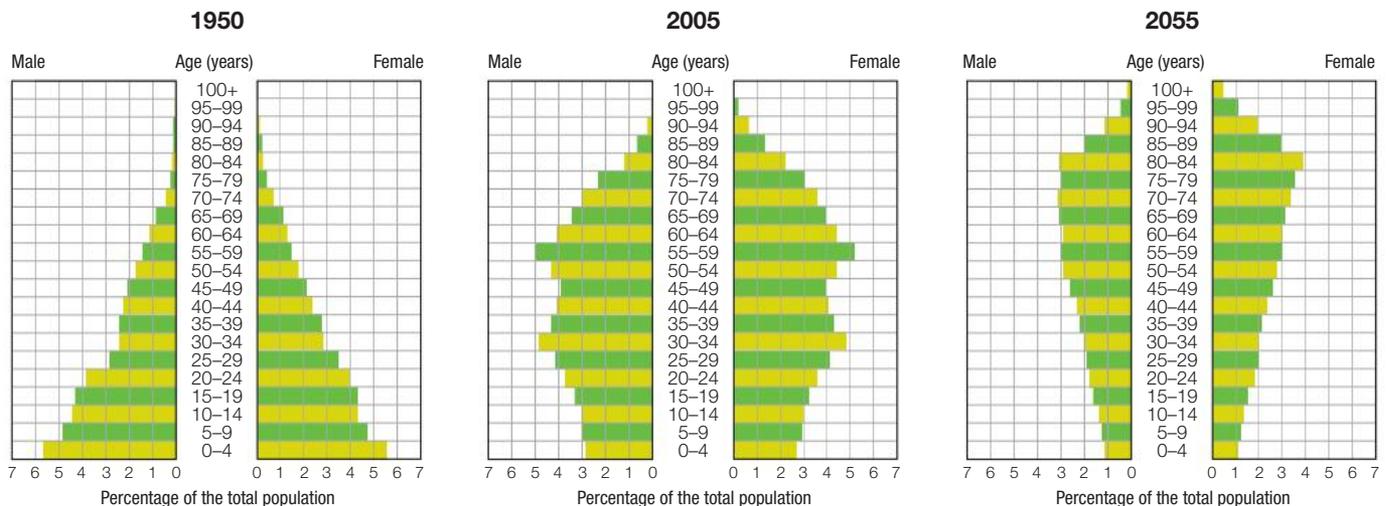
The population of Japan has undergone significant change over the last 60 years. In 1950, 7 per cent of all Japanese people were over the age of 60 and life expectancy was 59 years. By 2010, more than one-quarter were over 60 and life expectancy was the highest in the world at more than 83 years.



Source 1 Until her death on 1 April 2015, Misao Okawa was officially the oldest woman in the world. She was born on 5 March 1898 and was 117 years old at the time of her death. Only five other people in the world have ever lived as long.

There are many factors responsible for these changes. At the end of World War II, returning soldiers were keen to marry and start families. The result was a baby boom where the birth rate rose dramatically for about five years. When this group started working, in the 1970s and 1980s, they brought about an economic transformation that made Japan one of the world's wealthiest countries. This wealth was used to improve wellbeing and has improved life expectancy.

The other important demographic change has been a fall in the birth rate. Japanese families are now amongst the world's smallest. This has led to an overall decline in the size of the population. The population currently sits at around 126 million. Researchers estimate that the population will fall to 95 million by 2050. This has obvious implications for the economy and for the care of the growing elderly population.



Source 2 Population pyramids for Japan showing the population in 1950 (left), 2005 (middle) and the expected population in 2055 (right).

Source 3 Key population indicators for Japan from 1950 to 2010

	1950	1955	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2010
Life expectancy	59.3	65.8	67.8	70.3	72.1	74.4	76.2	78.3	79.0	79.8	81.3	82.3	83.2
Fertility rate	3.51	2.47	2	1.98	2.1	2	1.78	1.72	1.57	1.41	1.32	1.3	1.36
Total population (millions)	82	88	92	97	NA	NA	NA	119	122	124	125	126	126
Population aged 60+ (%)	7.7	8.0	8.8	9.6	10.6	11.7	12.8	14.6	17.4	20.4	23.3	26.5	30.5

Source 4 Birth and death rates for Japan from 1953 to 2008

	1953	1958	1963	1968	1973	1978	1983	1988	1993	1998	2003	2008
Birth rate per 1000 population	23.75	18.04	17.11	17.79	19.03	15.21	12.81	11.19	9.87	9.44	8.92	8.20
Death rate per 1000 population	9.389	7.926	7.381	6.907	6.62	6.25	6.276	6.461	7.514	7.013	7.884	9.149

skilldrill

Constructing multiple-line graphs

Multiple-line graphs are useful tools for displaying and comparing a range of data. They are constructed in much the same way as normal line graphs but extra lines are added to show the trends in multiple data. Follow these steps to construct a multiple-line graph:

Step 1 Construct a set of axes. As line graphs usually show change over time, the years are commonly placed on the horizontal axis (*x*-axis). Using an even scale, such as one centimetre for every 10 years, divide and label the *x*-axis. Now draw the vertical axis (*y*-axis). Ensure that the *y*-axis has a scale that suits all the data that you are plotting and will fit the highest number in the data set.

Step 2 Plot the first set of data using a neat coloured dot. Join these dots with a neat line, using the same colour. At the end of the line, write the title of the data. Alternatively, use a legend.

Step 3 Repeat step 2 for each set of data. Use different colours for each line.

Step 4 Give your completed graph a title.

Apply the skill

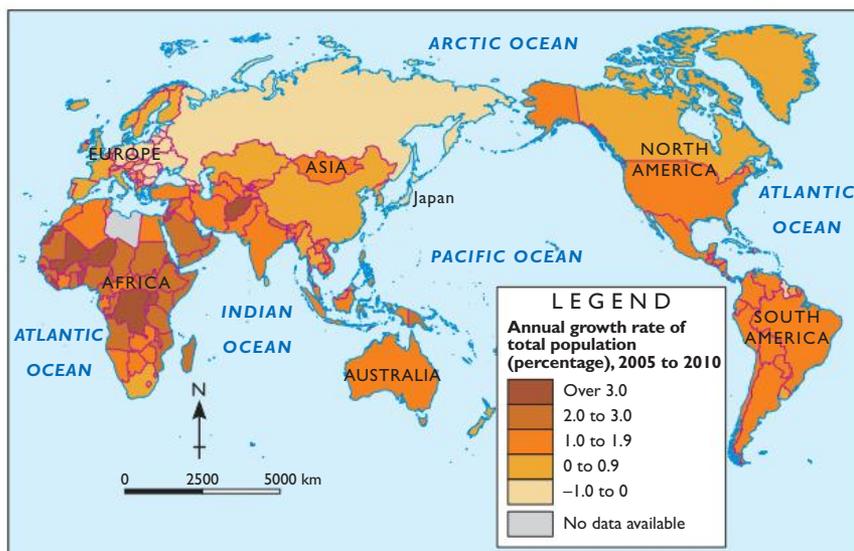
- Construct a multiple-line graph showing the changes in life expectancy, total population and the percentage of the population aged over 60 in Japan between 1950 and 2010.
- Describe the patterns shown in your completed graph.
- How are these changes reflected in the three population pyramids?

- Construct a multiple-line graph showing the changes in birth and death rates between 1953 and 2008.
- Compare your completed graph with the demographic transition model in Source 1 on page 172. Which stage of demographic transition is Japan currently in?

Extend your understanding

- Japan is not the only country with a declining and ageing population. Examine Source 5 showing world population growth and describe the location of those countries with -1.0 to 0 per cent growth.
- Select one of these countries (other than Japan). Research the structure of the population of this country. A useful starting point is the CIA World Factbook, available online.
- What are some of the similarities and differences between your chosen country and Japan in terms of:
 - fertility
 - population over 60 years of age
 - the reasons for population change.

WORLD: POPULATION GROWTH

**Source 5**

Source: Oxford University Press

Geographies of human wellbeing

Improving wellbeing

All over the world, the wellbeing of millions of people is slowly improving. From local projects to global initiatives, inequalities between rich and poor in many areas are being addressed.

Since 2000, around 600 million of the world's poor have moved above the poverty line, more than 1 billion have gained access to safe drinking water, millions of girls have attended school for the first time, millions more babies have survived beyond their first year of life, and the rates of infection for deadly diseases have all fallen. These improvements are due to the hard work of many different organisations and agencies – from small not-for-profit groups to huge multi-national non-government organisations. Thanks to the financial support of government grants, contributions from the business community, and donations from ordinary citizens, these organisations are able to continue their work improving levels of human wellbeing for those who need it most.



6A

How can we improve wellbeing?

- 1 How might training in crop development help the women in Source 1 to improve their wellbeing?
- 2 What do you know about the United Nations Millennium Development Goals? What questions could you ask to help you find out more?

6B

Who is working to improve wellbeing?

- 1 Have you heard of any groups that are working to improve wellbeing in Australia? What about improving wellbeing on the global scale?
- 2 In 2013, the Australian government budgeted \$5 billion of aid to overseas countries. Brainstorm ways that this aid could improve wellbeing in a country such as India.



Source 1 Women in India receiving training from the International Fund for Agricultural Development (IFAD) on sustainable agricultural practices and crop-growing techniques

6.1 Improving wellbeing

At a meeting of the United Nations (UN) in 2015, representatives of all 193 member countries present agreed to a set of goals designed to end poverty, protect the planet from unsustainable development, and ensure that all people on Earth enjoy a high level of wellbeing by 2030.

The Sustainable Development Goals (2015–2030)

A total of 17 goals, known as the **Sustainable Development Goals (SDGs)**, were created and agreed to by all member countries (see Source 1). Of these 17 goals, seven relate specifically to reducing inequalities in human wellbeing. These are listed below:

- Goal 1: End poverty in all its forms, everywhere.
- Goal 2: End hunger, achieve food security and improved nutrition and promote sustainable agriculture.
- Goal 3: Ensure healthy lives and promote wellbeing for all at all ages.
- Goal 4: Ensure inclusive and quality education for all and promote lifelong learning.
- Goal 5: Achieve gender equality and empower all women and girls.
- Goal 6: Ensure access to water and sanitation for all
- Goal 10: Reduce inequality within and among countries.

The Millennium Development Goals (1990–2015)

While many of these SDGs might seem almost impossible to achieve, the United Nations has a track record of success in this area. Between 1990 and 2015 the UN ran a project known as the **Millennium Development Goals (MDGs)**. Over the 15 years of the Millennium Development Goals, much was achieved. Perhaps the greatest achievement of the MDGs was the reduction in the rate of people living in extreme poverty. In 1990, nearly half of the population in the world's developing regions was living on less than \$1.25 a day. By 2015 this rate had fallen to 14 per cent, meaning that more than a billion people had been lifted out of poverty during this time.



Source 1 The 17 Sustainable Development Goals agreed on by the United Nations in 2015.

Progress towards achieving the MDGs was tracked using 60 indicators of wellbeing (see Source 2). Many countries, including Australia, use these goals and the SDGs as a framework for allocating funds to their overseas aid programs.

Check your learning 6.1

Remember and understand

- 1 What were the aims behind the creation of the Sustainable Development Goals?
- 2 What do countries like Australia use these goals for?

Apply and analyse

- 3 Examine Source 2 summarising the final progress towards the MDGs in 2015.
 - a Which targets were the closest to being achieved?
 - b Which targets were the furthest from being achieved?
 - c Why do you think this is?
 - d How did Oceania and Southern Asia compare in their progress?

Evaluate and create

- 4 Use the Internet to complete these tasks.
 - a Using a series of boxes and arrows explain how three or more of the SDGs are linked to each other.
 - b Compare the 8 MDGs with the 17 SDGs. What new goals have been added by the United Nations? Why do you think these have been added?

Source 2

A chart summarising the final progress towards the United Nations Millennium Development Goals in 2015

Millennium Development Goals: 2015 Progress Chart

United Nations Member States gathered together at the start of the new millennium to shape a broad vision to fight poverty and combat numerous issues hampering development progress. The vision was translated into eight Millennium Development Goals and has remained the world's overarching development framework for the past 15 years. This framework, set to expire in 2015, includes time-bound goals, targets and indicators to monitor progress on extreme poverty and hunger, education, gender equality, child survival, health, environmental sustainability and global partnerships.

This chart presents the final assessment of progress towards selected key targets relating to each goal. The assessment provides two types of information: progress trends and levels of development, which are based on information available as of June 2015. The colour shows progress made towards the target and the text in the box shows the present level of development. For most indicators, 2015 projections are used to assess progress; for a few indicators that do not have 2015 data or projections, the latest available data of 2013 or 2014 are used.

Goals and Targets	Africa			Asia				Latin America and the Caribbean	Caucasus and Central Asia
	Northern	Sub-Saharan	Eastern	South-Eastern	Southern	Western	Oceania		

GOAL 1 | Eradicate extreme poverty and hunger

Reduce extreme poverty by half	low poverty	very high poverty	low poverty	moderate poverty	high poverty	low poverty	—	low poverty	low poverty
Productive and decent employment	large deficit	very large deficit	moderate deficit	large deficit	large deficit	large deficit	very large deficit	moderate deficit	small deficit
Reduce hunger by half	low hunger	high hunger	moderate hunger	moderate hunger	high hunger	moderate hunger	moderate hunger	moderate hunger	moderate hunger

GOAL 2 | Achieve universal primary education

Universal primary schooling	high enrolment	moderate enrolment	high enrolment						
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GOAL 3 | Promote gender equality and empower women

Equal girls' enrolment in primary school	close to parity	close to parity	parity	parity	parity	close to parity	close to parity	parity	parity
Women's share of paid employment	low share	medium share	high share	medium share	low share	low share	medium share	high share	high share
Women's equal representation in national parliaments	moderate representation	moderate representation	moderate representation	low representation	low representation	low representation	very low representation	moderate representation	low representation

GOAL 4 | Reduce child mortality

Reduce mortality of under-five-year-olds by two thirds	low mortality	high mortality	low mortality	low mortality	moderate mortality	low mortality	moderate mortality	low mortality	low mortality
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GOAL 5 | Improve maternal health

Reduce maternal mortality by three quarters	low mortality	high mortality	low mortality	moderate mortality	moderate mortality	low mortality	moderate mortality	low mortality	low mortality
Access to reproductive health	moderate access	low access	high access	moderate access	moderate access	moderate access	low access	high access	moderate access

GOAL 6 | Combat HIV/AIDS, malaria and other diseases

Halt and begin to reverse the spread of HIV/AIDS	low incidence	high incidence	low incidence	low incidence	low incidence	low incidence	low incidence	low incidence	low incidence
Halt and reverse the spread of tuberculosis	low mortality	high mortality	low mortality	moderate mortality	moderate mortality	low mortality	moderate mortality	low mortality	moderate mortality

GOAL 7 | Ensure environmental sustainability

Halve proportion of population without improved drinking water	high coverage	low coverage	high coverage	high coverage	high coverage	high coverage	low coverage	high coverage	moderate coverage
Halve proportion of population without sanitation	moderate coverage	very low coverage	moderate coverage	low coverage	very low coverage	high coverage	very low coverage	moderate coverage	high coverage
Improve the lives of slum-dwellers	low proportion of slum-dwellers	very high proportion of slum-dwellers	moderate proportion of slum-dwellers	—					

GOAL 8 | Develop a global partnership for development

Internet users	moderate usage	low usage	high usage	moderate usage	low usage	high usage	low usage	high usage	high usage
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The progress chart operates on two levels. The text in each box indicates the present level of development. The colours show progress made towards the target according to the legend below:

- Target met or excellent progress.
- Good progress.
- Fair progress.
- Poor progress or deterioration.
- Missing or insufficient data.

For the regional groupings and country data, see mdgs.un.org. Country experiences in each region may differ significantly from the regional average. Due to new data and revised methodologies, this Progress Chart is not comparable with previous versions.

Sources: United Nations, based on data and estimates provided by: Food and Agriculture Organization of the United Nations; Inter-Parliamentary Union; International Labour Organization; International Telecommunication Union; UNAIDS; UNESCO; UN-Habitat; UNICEF; UN Population Division; World Bank; World Health Organization - based on statistics available as of June 2015.

Compiled by the Statistics Division, Department of Economic and Social Affairs, United Nations.

6.2 Improving wellbeing for women and children

The Millennium Development Goals have a strong emphasis on improving the wellbeing of women and children. Women and children are particularly at risk from the effects of poverty as their status in many societies is lower than that of men. On top of that, giving birth in developing countries comes with high risks of health complications and death. Improving maternal health and reducing child mortality are two key millennium goals.

Fertility rates in the developing world

Fertility rates are higher in the developing world than in the developed world. Source 1 on page 176 shows that fertility rates are particularly high in Africa, the Middle East and South Asia, where the birth rate ranges from three to over six children per woman.



Source 1 Two boys return from the fields in the west African nation of Cape Verde.

There are many reasons why women in these countries have so many children. These reasons generally relate to the woman's culture, history, religion, status and beliefs. In many cultures, children are seen as a household's greatest asset. Children perform important tasks such as fetching water, collecting firewood and working in the fields. They are also a form of security, as children are often expected to look after their parents when they get old and become unable to look after themselves.

Another possible reason why women in developing nations have a high fertility rate is that they are aware that not all of their children will survive into adulthood. **Child mortality rates** are particularly high in Africa, with the worst levels recorded in Mali (106 deaths per 1000 births), Somalia (101) and the Central African Republic (95). The highest rate of deaths in the world is 119 deaths per 1000 births in Afghanistan. Australia records only 4.5 deaths for every 1000 children born.

Lack of access to contraception is another possible reason behind high fertility rates in the developing world. Research shows that up to 200 million women worldwide would delay or prevent pregnancy if they could, but they are not able to use or access effective contraception.

Family planning

One way of improving maternal health and reducing child mortality is to actually reduce the number of times a woman goes through childbirth. This is referred to as family planning. Fewer children means more resources for those children who are born, leading to improved health (see Source 2). In countries where the central government develops a program of family planning – often with external aid and help from non-government organisations (NGOs) – a falling birth rate has tended to follow.

While talking about reproduction has long been a taboo subject in some societies, these barriers are gradually being broken down. At thousands of clinics across the developing world, mothers are educated about proper infant nutrition, babies are weighed and

Some of the key benefits of effective family planning

- Smaller families mean better health and education for each child.
- Higher rates of condom use reduce the likelihood of individuals contracting HIV/AIDS.
- Average income increases as smaller families share their income between fewer people.
- Women with fewer children have greater education and employment outcomes.
- Smaller families have higher rates of infant survival and healthier, better nourished children.
- Fewer pregnancies mean fewer deaths due to pregnancy and birth complications and fewer unsafe abortions.
- The cost of social services is reduced, particularly the cost of health care and infrastructure such as water provision and schools.

Source 2 The benefits of family planning

immunised, women are counselled about having their first babies later and then spacing subsequent births further apart, and contraceptive options are provided. Educating women about using condoms has been particularly important, as their use can also stop the spread of diseases such as HIV/AIDS.

Check your learning 6.2

Remember and understand

- 1 What is family planning?
- 2 In what ways does family planning help to improve human wellbeing?

Apply and analyse

- 3 Examine Source 3. It shows a family planning clinic in Kenya set up by Marie Stopes International. Use the Internet to research this organisation. What do they do? In which regions and nations are they most active? What are some of their success stories?
- 4 Write a paragraph explaining how an effective family planning program can help to reduce infant deaths in a country.

Evaluate and create

- 5 Use the key concept of scale to think about the benefits of family planning shown in Source 2. Categorise these benefits in order from the personal scale to the global scale.
- 6 Classify the reasons why families are larger in poorer nations than in richer nations using the SHEEPT method. For more information on the SHEEPT method refer to page 26 of 'The geography toolkit'.
- 7 Use the Gapminder website to explore the link between contraceptive use and income.



Source 3 A family planning clinic in a busy Kenyan marketplace

6.3 Improving access to education

Education has shaped my life and the history of my country. I grew up in a society ravaged by war and mired in poverty. Schools had been destroyed. My classes were held in the open under a tree. We had no desks, chairs or other basic necessities. The Republic of Korea was on its knees, but education enabled the country to stand tall again ... Even in the worst circumstances, education helps to give children confidence to face the future. As Secretary-General of the United Nations, I want every child, without exception, to have the same opportunity that I had.

Ban Ki-Moon, Secretary-General of the United Nations, 2012

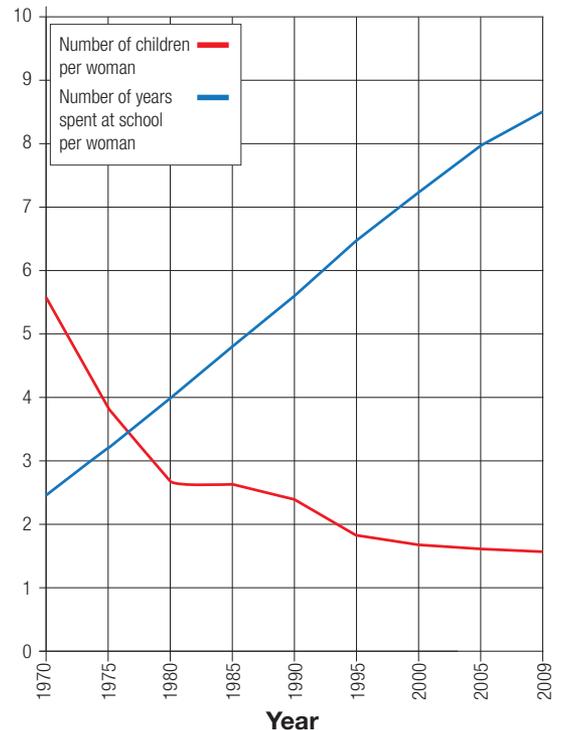
One of the United Nations' goals is to improve the political profile of education around the world. In fact, the United Nations Secretary-General Ban Ki-Moon has personally led the Global Education First Initiative. Launched in September 2012, the initiative includes, among other aims, the Educate-a-Child program. This program seeks to get all children into schools and bring high-quality learning to children who have no access to formal schooling. This is seen as the key factor to improving the living conditions and future wellbeing of millions of children.

The benefits of education

Many social researchers believe that the key to improving human wellbeing around the world, particularly in poorer communities, is to improve participation rates in education. Their studies show that education allows individuals to break the cycle of poverty and live healthier, longer lives.

The benefits to society are multiplied when girls are able to access an education at the same rate and level as boys. Studies show that mothers who have attended school have a lowered risk of their babies falling victim to infant mortality, have fewer children and earn more than mothers who are less educated. Children born to these women are 50 per cent more likely to live past the age of five and have much lower rates of HIV infection than children born to less educated mothers.

Over the past 40 years the Chinese government has made a real effort to get more children into education for longer periods. This push has included increasing the education levels of girls. Educating girls has had many benefits for Chinese society. Educated women generally want smaller families and make better use of reproductive health and family planning services to achieve their desired family size (see Source 1). Educated women contribute more to the economy and help increase economic growth. With China's booming economy, China now has 68 per cent of women in paid employment. This is a higher rate than Australia (which has 59 per cent).



Source 1 Education levels and fertility rates for women in China aged between 15 and 44 years

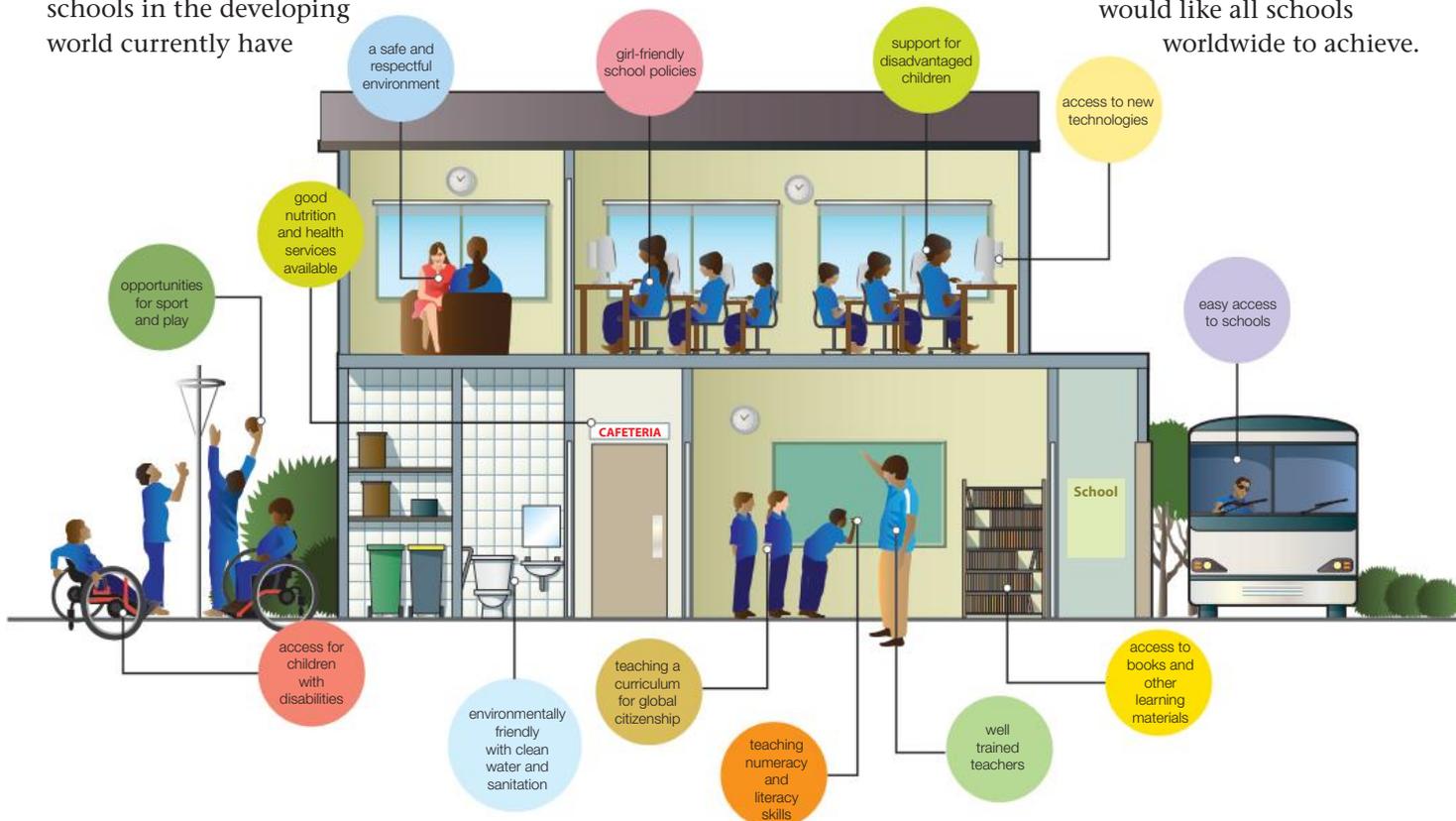


Source 2 A Chinese government poster from the 1970s encourages girls to 'Learn science and build the country'.

Successful schools

As well as getting all children into schools, the United Nations Global Education First Initiative is also interested in improving the standard of schooling that children receive and creating a positive school environment. Too many schools in the developing world currently have

poorly trained teachers and not enough books or other resources to teach with. Too many children are also going to school hungry, which is affecting their ability to learn. Source 3 shows the standards and features that the United Nations would like all schools worldwide to achieve.



Source 3 The main features of successful schools according to the United Nations Global Education First Initiative

Check your learning 6.3

Remember and understand

- 1 What are some of the links between education and wellbeing?
- 2 Explain why educating girls can help to improve wellbeing for everyone in a community.

Apply and analyse

- 3 'Education provides much more than the opportunity to read, write and count.' Explain this statement using examples from Source 3.
- 4 Examine Source 1.
 - a Describe the change in the education of women in China between 1970 and 2009.
 - b How is this linked to the poster in Source 2?
 - c How has the fertility rate changed in the same period?

- d How is this linked to the one-child policy implemented over the same period?

Evaluate and create

- 5 Using Source 3 as a guide, design a poster that promotes one of the advantages of gaining an education.
- 6 Mahatma Gandhi, a leader of the Indian nationalist movement in the early 20th century, once said 'Educate one man, you educate one person, but educate a woman and you educate a whole civilisation.' What do you think he meant by this? Do you agree? Write a paragraph outlining your thoughts.

6.4 Improving wellbeing in Australia

Australia has one of the highest levels of wellbeing in the world. In the 2013 United Nations Human Development Report, Australia was ranked as having the second highest HDI in the world behind Norway. Australians can expect to go to school for longer and to live longer, healthier lives than virtually any other nationality. While data such as this is welcome news regarding our position in the world, it can hide the inequalities that exist within our nation.

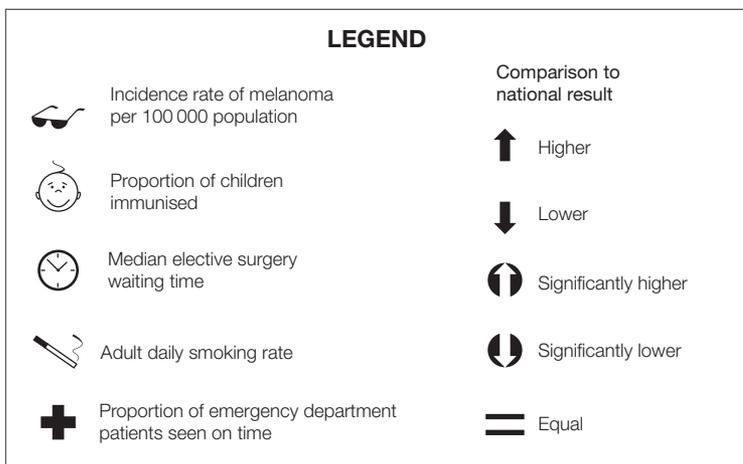
There are significant variations in wellbeing, for example, between rural and urban Australia and between Indigenous and non-Indigenous Australians. A number of government and non-government groups are working to reduce these variations.

Inequalities in health

Studies show that there are significant differences in the health of different groups of Australians. People from poorer households are less likely to be physically active, to visit a dentist or medical specialist, or to have a medical test such as a skin cancer check or mammogram to detect breast cancer. They are more likely to smoke and to be obese or overweight. As well as inequalities due to income, studies have also found health inequalities relating to location, ethnicity and age. Source 1 shows some of the health inequalities that exist between Australia's states and territories.

Inequalities in education

There are similar trends in education to those exhibited in health areas. Children from poorer households are less likely to attend early childhood education and less likely to go to university than children from wealthier



	ACT	NSW	NT	QLD	SA	TAS	Vic	WA	National
	44.7 ↓	47.9 ↓	34.6 ↓	67.5 ↻	39.5 ↓	49.4 ↑	39.0 ↓	49.2 ↑	48.8
	90.6% ↑	89.7% ↑	88.1% ↓	90.3% ↑	87.0% ↓	90.0% ↑	91.1% ↑	86.0% ↓	89.6%
	76 ↑	47 ↑	33 ↓	29 ↓	38 ↑	38 ↑	36 =	29 ↓	36
	15.7% ↻	19% ↓	21.1% ↑	21.6% ↻	20.2% ↑	24.3% ↻	17.3% ↓	17.3% ↓	19.1%
	58% ↓	74% ↑	52% ↓	66% ↓	71% ↑	59% ↓	70% ↑	59% ↓	68%

Source 1 Health inequalities between states in Australia.

households. They also have less access to information technology such as broadband Internet, particularly in rural and remote regions. Students in rural areas generally have a more restricted choice of subjects to study and are less likely to finish high school.

The rural–urban divide

In many areas of wellbeing in Australia there is a rural–urban divide. There are fewer education and employment opportunities in rural areas and less access to health services and medical care. People in rural areas are more likely to suffer from chronic health conditions such as diabetes and heart disease and die earlier than those living in towns and cities. They are also at a higher risk of injury from work and car accidents.

Reducing inequality

Governments have tried to reduce these inequalities in wellbeing in Australia in two main ways:

- targeted programs that focus on a particular problem or issue, such as campaigns to reduce smoking or to encourage people to have health checks
- general programs to maintain and lift the wellbeing of the entire community, such as the National Disability Insurance Scheme and Medicare which ensure people can access care regardless of their financial situation.

Case study: Rural Health Education Foundation

Many people work in a range of fields to improve wellbeing in Australia. One of these groups was the non-profit organisation the Rural Health Education Foundation (RHEF). In a similar way to the Royal Flying Doctor Service, the RHEF aimed to use modern technology to reduce the gap between rural and urban health.

The mission of the RHEF was to ‘improve the health outcomes of people in remote and rural Australia by providing quality accessible health education to health professionals and their communities’. The foundation, which was funded by government and private donations, produced and broadcast health education programs on its own free-to-air digital TV network called the Rural Health Channel, which could be accessed by 250 000 households across Australia.

Programs covered a wide range of topics of importance to people living in remote and rural regions such as Indigenous eye disease, tropical diseases and farming health hazards. Doctors and other health



Source 2 A RHEF film-making team

professionals could access the programs easily and therefore stay up to date with current advances in medicine.

The RHEF ceased operating in 2014 due to the withdrawal of government funding. All RHEF-produced programs are available as podcasts, on DVD and online.

Check your learning 6.4

Remember and understand

- 1 In what ways do people in rural areas have lower levels of wellbeing than people in urban areas?
- 2 What did the Rural Health Education Foundation do to help reduce these inequalities?

Apply and analyse

- 3 Examine Source 1.
 - a List the seven statistics that are significantly lower or higher than the national average.
 - b Describe the results of this survey for your home state or territory.

Evaluate and create

- 4 Rank the states and territories of Australia from those that performed best in the health survey in Source 1 to those that performed worst.
- 5 One of the difficulties for governments in reducing inequalities in wellbeing is being able to evaluate the effectiveness of individual programs. How could the effectiveness of the RHEF TV channel be evaluated?
- 6 Access RHEF online via YouTube and list the programs available on the Rural Health Channel. Watch one of the programs available online and write a brief review, outlining how useful you think it would be for the target audience.

6.5 Improving the wellbeing of Indigenous Australians

As you have learnt, studies show that the wellbeing of Aboriginal and Torres Strait Islander Australians is well below that of other Australians. A United Nations official described the standard of health in Indigenous communities in Australia in some respects as being worse than in developing countries. A range of government and non-government groups are working to close the gap between Indigenous and non-Indigenous Australians in a range of important areas.

Improvements in health

Chronic diseases such as heart attacks and diabetes are responsible for about 70 per cent of the health gap between Indigenous and non-Indigenous Australians. The Federal government, in partnership with local health services, is working to:

- encourage Indigenous people to have regular health checks
- train health workers in the techniques of managing chronic diseases such as diabetes and arthritis; this includes giving advice on such things as the health benefits of increased physical activity and stopping smoking (see Source 1)
- make medicines and treatments more affordable to Indigenous patients
- increase the number of Indigenous Australians working in the health sector
- build more hospitals and health centres in Indigenous communities
- improve the quality and range of foods available in the shops in Indigenous communities
- provide mobile health facilities that visit remote communities and target dental, eye and ear problems
- change the type of fuel sold in many remote petrol stations to make it unsuitable for sniffing to reduce the rates of this type of substance abuse
- improve the mental health of Indigenous people; one initiative is called Link Up and helps Indigenous people trace and contact those family members who were forced to move as part of the Stolen Generation
- increase participation of Indigenous children in sport and recreation



Source 1 Rates of smoking for Indigenous Australians are twice that of non-Indigenous Australians. Anti-smoking campaigns aim to reduce these rates. Similar campaigns aim to reduce alcohol use during pregnancy.

- strengthen cultural ties within communities through the support of language and the arts
- upgrade and maintain airstrips in remote communities to provide better access to emergency health care.

The responses outlined here are targeted at improving the health of Indigenous Australians. There are also responses aimed at the other six key areas that are seen as vital to closing the gap between Indigenous and non-Indigenous Australians: early childhood, schooling, healthy homes, economic participation, safe communities and leadership.

Case study: Community Spirit Foundation

Responses to wellbeing issues often involve a partnership between governments and non-government organisations (NGOs). One such response is the work being done by the Community Spirit Foundation (previously the Cathy Freeman Foundation) to improve the wellbeing of children from four remote Aboriginal communities: Palm Island and Woorabinda in Queensland, and Galiwin'ku and Wurrumiyanga in the Northern Territory. Olympic champion Freeman established the foundation in 2007 to help address some of the key problems facing the Aboriginal community on Palm Island (where her mother was born). These problems include high unemployment, low literacy and life expectancy rates and very high rates of ear disease and hearing loss. As nearly two-thirds of the population is under the age of 20, the foundation focuses on education, particularly reducing the truancy rate which can be as high as 55 per cent.

Key components of the foundation's strategy are public recognition of children who attend school and achieve good outcomes, sport and recreation



Source 2 Cathy Freeman helps Craig Evers ride his new bike on Palm Island. The bike was donated by the Community Spirit Foundation.

programs that encourage children to attend school, increased numbers of teacher's aides, school camps to the mainland for those children who attend school regularly, and scholarships to students to attend private schools in mainland Queensland. The foundation has had great success in reducing truancy, improving literacy levels and improving the future employment prospects of hundreds of Indigenous children.

Check your learning 6.5

Remember and understand

- 1 Explain what the Community Spirit Foundation is doing to improve the wellbeing of remote communities.
- 2 What did a United Nations official have to say about Indigenous health in Australia? Why do you think he made this comment?

Apply and analyse

- 3 Select one of the strategies aimed to improve the health of Indigenous Australians and explain:
 - a the aims of the strategy
 - b how the effectiveness of the strategy could be measured.

- 4 Cathy Freeman is not the first celebrity to become involved in projects aimed at improving wellbeing. Angelina Jolie, Bob Geldof and Bono are other well-known examples. Why do you think celebrities often become involved in this type of work?
- 5 Use an atlas to describe the location of Palm Island. Describe how the location of this community may help explain the high rates of unemployment.

Evaluate and create

- 6 Visit the Community Spirit Foundation website. Prepare a report on one of the three programs that are helping to improve wellbeing.
- 7 Design a poster that encourages children on Palm Island to attend school.

6A rich task

The wellbeing of refugees in Australia

Many refugees and asylum seekers arrive in Australia after fleeing conflict, violence or persecution in their home countries. They have often had long journeys to get here, and potentially spent years in refugee camps waiting to be resettled in another country. Some also make the dangerous journey to Australia by boat.

Refugees and asylum seekers often have low levels of wellbeing. The process of fleeing their home country and waiting for resettlement has prevented them from receiving full health care and education. They may have suffered trauma in their home countries, and may experience culture shock on their arrival in Australia.

Listed below are some facts and figures about immigration levels to Australia including refugee and asylum seeker arrivals.

- According to the United Nations High Commissioner for Refugees (UNHCR), at the end of 2011 an estimated 42.5 million people worldwide were considered forcibly displaced due to conflict and persecution, including 15.2 million refugees, 895 000 asylum seekers and 26.4 million internally displaced people.
- In 2011–2012, 7379 people who arrived by boat lodged applications to be considered as refugees in Australia. Once they have been determined to be refugees they can then apply for a permanent visa to remain here. The top four countries of origin were Afghanistan (3179), Iran (1553), Sri Lanka (825) and Pakistan (618). In the same year, 4766 visas were granted, many of these to refugees who had arrived several years earlier.
- In 2011, Australia received 3 per cent of asylum applications made to the world's developed countries. The USA received 17 per cent and France 12 per cent.



Source 1 This photo taken on 27 June 2012 (provided by Australian Maritime Safety Authority) shows a boat bound for Australia carrying around 150 suspected asylum seekers. Shortly after the image was taken the vessel sank at sea about 24 kilometres off the coast of Christmas Island. Most passengers of the boat were rescued, but one body was recovered.

Issues of wellbeing for refugees arriving in Australia include:

- difficulty accessing appropriate health care and other public services; language barriers also often require the use of interpreters
- many newly arrived refugees lack family and friends in Australia and face isolation in their new communities
- before coming to Australia, many refugees have lived for years with only limited access to food, both in terms of amount and variety, leading to poor nutrition.

skilldrill

Constructing an infographic

An infographic is a method of presenting complex information using graphics such as pictures, maps and graphs so that it can be interpreted quickly and easily by an audience. Infographics are often used by groups in society to make a point about a current event or situation. Source 2 is an infographic created by the Australian community action group GetUp! It is intended to show that the number of refugee arrivals in Australia are the result of conflicts rather than changes in government policy in relation to refugees.

Step 1 Decide on the issue that you are presenting in your infographic and the point you wish to make about it.

Step 2 Research the issue you are presenting. Look for information that supports your point of view. As with all information, check that it is reliable. If using the Internet, for example, information from government (.gov), educational institutions (.edu) and organisations (.org) tends to be more reliable than information from commercial sites (.com).

Step 3 Think carefully about how your information can be presented as images rather than as numbers or complex lists. Look at the infographic in Source 2 and other infographics online for some ideas. Simple pictures tend to work better than complex ones.

Step 4 Think carefully about how you are going to set the information out on the page. Remember that people tend to read infographics in the same way they read a book – left to right and top to bottom. Some infographics use the idea of a journey to present their information and join together key pieces of information with roads, railway tracks or arrows.

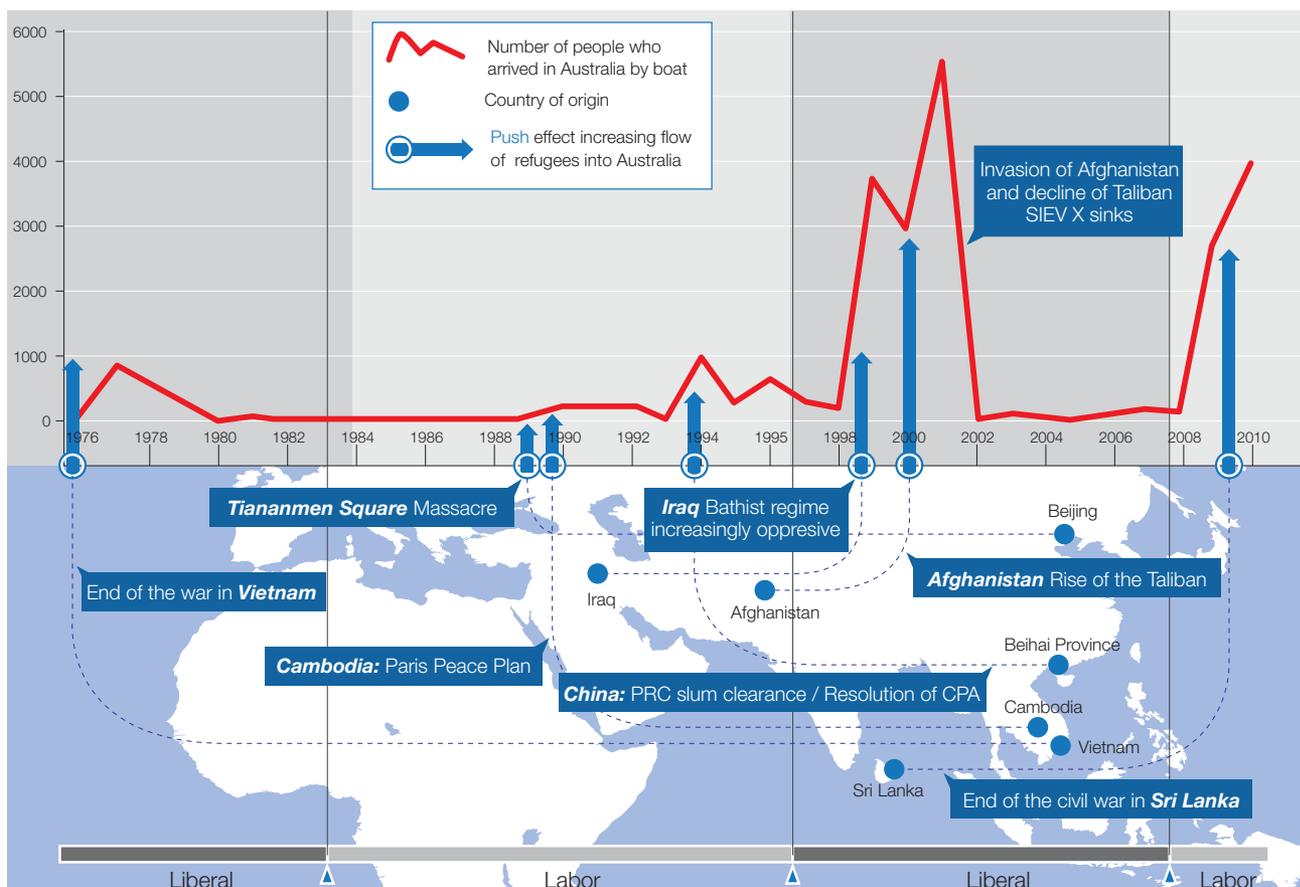
Step 5 Put all of this together neatly. You may like to use an online program such as ‘infogr.am’ or ‘easel.ly’ to create your infographic. Alternatively, you can use coloured markers, print outs of images, paper and glue.

Apply the skill

- 1 Design and present an infographic using the facts and figures provided on the number of refugee arrivals to Australia from different parts of the world. You can do your own research or just use the figures presented here.
- 2 When completed, look closely at your classmate’s infographics. Which techniques used by others did you find best presented the data in a visual way?

Extend your understanding

- 1 Research the numbers of asylum seekers in Australia’s regional processing centres on Christmas Island, Nauru and Manus Island in Papua New Guinea. Find out how long they have been seeking asylum and where they have come from. Present this information using infographic techniques.



Source 2 ‘Why refugees come to Australia’ – an infographic prepared by the organisation GetUp!

Source: GetUp!

6.6 Organisations working to improve wellbeing

As we have learnt, the United Nations (UN) has a huge interest in improving wellbeing across the globe with its Millennium Development Goals. But the United Nations does not work alone. It works with individual governments and not-for-profit organisations, each of which set their own goals and develops their own programs. In this section, we will investigate the work of the UN and a range of other organisations working to improve wellbeing.

The role of the United Nations

The United Nations was founded at the end of World War II in 1945, to encourage countries to work together and maintain peace. Since that time it has grown into a vast organisation with multiple agencies working towards the key goals of 'maintaining international peace and security, developing friendly relations among nations and promoting social progress, better living standards and human rights'.



Source 1 UN peacekeepers pass groups of people fleeing conflict in the Democratic Republic of the Congo.

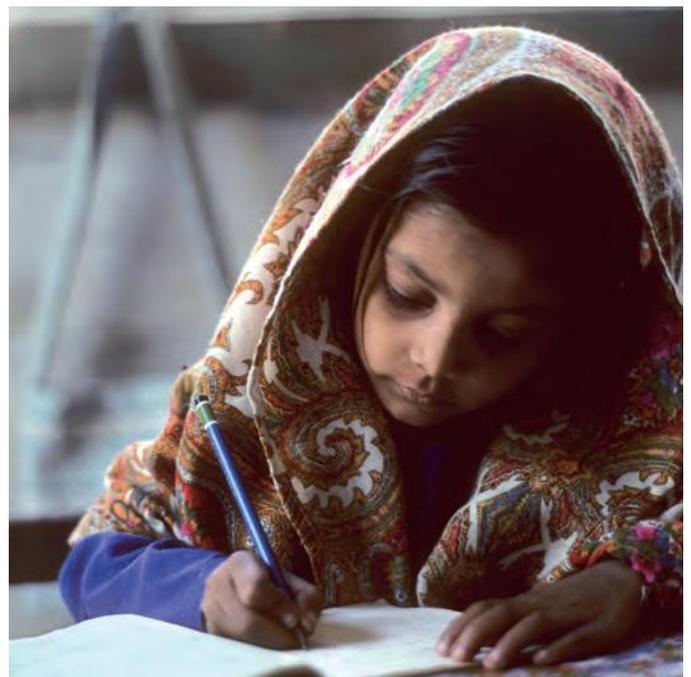
The United Nations has 193 member countries. These countries provide the funding to operate the UN's agencies and programs. Four key areas for the United Nations are peace and security, development, human rights and humanitarian aid.

Peace and security

The United Nations has continued with its initial aim of promoting peace and security among the nations of the world. It provides assistance in areas such as disarmament, mine clearance, counter-terrorism and peacekeeping forces as well as encouraging nations and communities in conflict to work towards a peaceful resolution.

Development

United Nations programs throughout the developing world are aimed at reducing poverty and improving the wellbeing of billions of people. In terms of promoting economic development, the UN works with countries to promote trade between countries and to build stable governments.



Source 2 The United Nations works to provide free universal education, particularly among groups who have found this difficult to access. This includes the young girls of Pakistan.

Human rights

The United Nations seeks to uphold the values of the Universal Declaration of Human Rights throughout the world. Since the creation of the Universal Declaration of Human Rights in 1948, the UN has adopted several further declarations. These include conventions aimed at ending discrimination against women (in 1979) and further protecting the rights of children (in 1989). In 2006, the rights of Indigenous people were described in a further declaration. This aims to allow Indigenous groups to protect and strengthen their cultural identity.

The United Nations works towards ending violence against children, human trafficking, and the use of sexual violence as a weapon of war. It also promotes the freedom of Indigenous people to determine their own futures. The United Nations believes that every child has the right to an education.

Humanitarian aid

In those regions where food security is an issue, the United Nations works to improve farm productivity and provide food in times of famine. It also provides refuge for millions of people fleeing conflict in refugee camps and aid to those suffering from the impacts of disasters.

Check your learning 6.6

Remember and understand

- 1 What was the initial aim of the United Nations?
- 2 What types of discrimination is the United Nations now dedicated to eliminating?

Apply and analyse

- 3 Conduct research to find out more about the World Food Programme and answer the following questions:
 - a Which areas received assistance from the World Food Programme in 2013? How many malnourished children received special nutritional support in 2013?
 - b Which countries received emergency support in the past year? What was the cause of the emergency?
 - c Who are the top five donor countries that support the World Food Programme?

Evaluate and create

- 4 Using Source 1 as a starting point, do some further research on UN peacekeepers in the Democratic Republic of the Congo and write a short news article about their role.



Source 3 The World Food Programme provides aid to almost 100 million people a year in over 70 countries.

6.7 IFAD: Helping to improve wellbeing in India

The International Fund for Agricultural Development (IFAD) is an agency of the United Nations. It was created in the mid-1970s in response to a number of famines across Africa. The goal of the agency is 'to empower poor rural women and men in developing countries to achieve higher incomes and improved food security'. IFAD are active in poor rural communities throughout the world, particularly in the Asia-Pacific, Africa, Latin America and Caribbean regions.

IFAD's work in India is focused on groups identified as being the most disadvantaged among the nation's rural poor – women, tribal groups, small farmers, landless people and unemployed youth. There are currently several IFAD sponsored projects in operation across India directly benefiting more than 4 million households (see Source 1).

INDIA: LOCATION OF IFAD'S PROJECTS



1 This project aims to change farming practices in the hilly region of north-eastern India to increase food security (see the key concept box 'Farming in north-eastern India').

2 This project aims to reduce rural poverty particularly among tribal groups by providing micro-loans (small loans to encourage small-scale business ventures among the poor so they can become self-supporting and improve their wellbeing) and investments in new farming projects.

3 These vast projects, helping more than 1.2 million households, aim to increase the status of women through self-help groups and financial assistance, often in the form of micro-loans.

4 Coastal communities in this area are still trying to recover from the effects of the 2004 Boxing Day tsunami. This project is designed to aid this recovery.

5 In this harsh, arid landscape poverty is often the result of water and food insecurity. Projects in this region aim to provide jobs outside of farming to people so they are less affected by variations in rainfall.

8 One of the nation's most disadvantaged tribal groups is being assisted to develop systems of local self-government, increase rural productivity, manage resources more sustainably and develop alternative sources of employment.

7 This project is promoting changes in farming methods along with new job opportunities in rural tourism.

6 Severe food insecurity and extreme poverty are being addressed by changing farming methods and moving to more sustainable practices such as organic farming, water conservation and fruit and vegetable production.

Source 1

Source: International Fund for Agricultural Development (IFAD)

keyconcept: Sustainability**Farming in north-eastern India**

Food insecurity in the hilly regions of north-eastern India has recently increased as the result of a growing population combined with unsustainable farming practices. Traditionally, farmers in this region used slash-and-burn farming techniques where a patch of forest was cut down, burned and used until the soil became infertile. The farmer would then move to a fresh patch of forest. But as the population increased, this sort of farming resulted in huge losses of forest, soil erosion and a fall in food production. Widespread food and water insecurity followed.

IFAD encouraged farmers to terrace their hillsides and protect their forests (see Source 3). This is a much more sustainable approach to farming. Soil erosion and forest clearing fell dramatically resulting in a wide range of improved wellbeing outcomes for hundreds of thousands of people. The changes achieved better food security from crops, increased fish populations in the streams and rivers of the forests and more varied diets for farmers. As the terraced farms require less labour to maintain, a wider range of jobs have been developed, incomes have increased, children are more

likely to attend school and infant mortality rates have fallen.

For more information on the key concept of sustainability, refer to page 9 of 'The geography toolkit'.



Source 3 Rice terraces in Meghalaya, north-eastern India



Source 2 IFAD works to improve the lives of people in poor rural areas such as this woman in India.

Check your learning 6.7

Remember and understand

- 1 What is IFAD and what does it aim to do?
- 2 What particular groups are the most disadvantaged in India?

Apply and analyse

- 3 Describe the ways in which IFAD aims to reduce rural poverty by increasing food security.
- 4 Explain how the agricultural technique of terracing can help improve human wellbeing.

Evaluate and create

- 5 Construct an **overlay map** of India to explore the relationship between levels of wellbeing there and the location of IFAD projects. Use the HDI map of India in Source 1 on page 130 as a base map and the data in Source 1 as the overlay. When you have completed your overlay map, describe the relationship between HDI and IFAD projects.

6.8 The government and foreign aid

In the 2020–2021 budget, the Australian government provided about \$4 billion in overseas aid. Most of Australia’s aid is spent on countries in the Asia–Pacific region, particularly Indonesia, Papua New Guinea and the small island nations in the Pacific.

Aid is given to poorer countries to improve the lives of those living in poverty and to make the countries in the Asia–Pacific region more stable. Not only does this aid help improve wellbeing in the region, it also supports Australia’s economic and security interests by helping to build stronger, healthier countries in our region.

Aid is also given to countries outside the Asia–Pacific region when there is a humanitarian disaster such as famine or war. Source 1 shows the top 20 recipients of

aid from Australia in 2020–21, along with their Human Development Index (HDI) ranking.

What does foreign aid do?

Aid is delivered to these countries in a number of ways:

- Money is given to aid organisations such as World Vision that do work at the community level.
- Emergency aid, such as that provided during the COVID-19 pandemic, is often provided in the form of food supplies, fresh water and medical teams.
- The Australian government works with other governments to assist in the delivery of important services such as policing and hospitals.

The sorts of aid programs that receive funding from the government are wide-ranging. There are programs that are directly improving the health of communities and saving lives. These include providing safe water and sanitation where it is not available, maternal and child health services and disease prevention (see Source 2).

Source 1 Where we give aid – top 20 recipients 2020–2021

Country	Australian ODA \$million 2020–2021	Human Development Index rank 2020
Papua New Guinea	491.1	155
Indonesia	255.7	107
Solomon Islands	122.3	151
Timor-Leste (East Timor)	73.0	141
Philippines	63.4	107
Vietnam	57.2	117
Afghanistan	52.5	169
Vanuatu	46.0	140
Cambodia	43.4	14
Myanmar	42.1	147
Fiji	40.0	93
Bangladesh	30.8	133
Samoa	27.0	111
Nauru	25.5	N/A
Kiribati	24.2	134
Laos	20.6	137
Tonga	20.1	104
Nepal	9.1	142
Tuvalu	8.4	N/A
Mongolia	5.6	99



Source 2 These women are registering their children for health checks at an Australian-funded clinic in Timor-Leste.



Source 3
Australia provides funding for schools throughout the Asia-Pacific region including here in Laos.



Source 4
This organic farm in the Philippines is supported by Australian aid.



Source 5
An Australian electoral officer helps the Solomon Islands police force provide security in a general election.



Source 6
A Queensland Fire and Rescue team inspect an earthquake-damaged building in Padang, Indonesia.

6B Who is working to improve wellbeing?

There are programs that address inequalities by increasing access to education, helping people with disabilities and empowering women (see Source 3).

There are programs that support sustainable economic development, improve food security and employment and reduce the negative impacts of environmental change (see Source 4).

There are programs that help other governments to improve their security, justice and human rights (see Source 5).

There are also humanitarian aid and disaster response programs for communities impacted by crisis situations and natural disasters (see Source 6).

Check your learning 6.8

Remember and understand

- 1 Why does Australia provide aid to overseas communities and countries?
- 2 Name three concerns that are addressed by aid programs.

Apply and analyse

- 3 Why do you think that the Australian government does not simply send money to the leaders of each country?
- 4 Select one of the photographs showing Australian aid at work. Imagine that you are one of the people receiving assistance. Describe the ways in which the aid you receive has improved your wellbeing.

Evaluate and create

- 5 Construct a scatter plot using the data provided in Source 1. It shows the amount of aid given to each country and the HDI value for each of these countries. Use your completed scatter plot to test the theory that Australia gives the most aid to the poorest countries.
- 6 Construct a choropleth map of the top 20 recipients of Australian aid. Use your completed map to test the theory that Australia gives more aid to countries in our region than to countries further away.

6.9 The role of NGOs

While governments are important sources of aid that help to improve wellbeing, there are also hundreds of **non-government organisations (NGOs)** with a similar aim. NGOs range from vast international groups such as World Vision and the Red Cross to very small NGOs with only a few members working to make a difference in a single community. What NGOs do have in common, however, is that they are non-profit organisations, meaning all their money goes to support their work, and they all depend on donations from governments or private individuals and companies to fund their work.

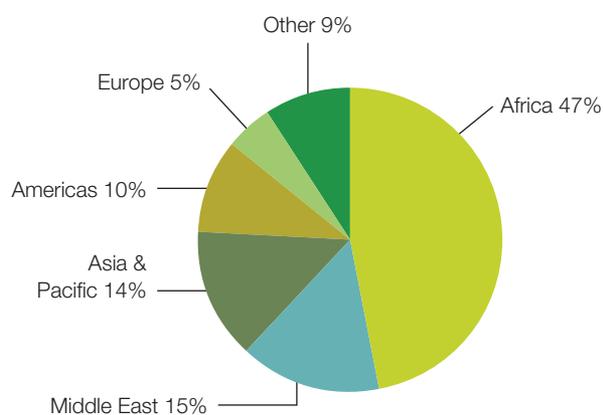
Here we look at two organisations:

- *Médecins Sans Frontières* – an organisation that responds to emergency situations with medical assistance
- Bangladesh Rural Advancement Committee – an organisation that works to reduce the causes of inequalities in wellbeing around the world.

Médecins Sans Frontières (Doctors Without Borders)

Médecins Sans Frontières (MSF) was founded by 13 French doctors in 1971 to deliver ‘emergency aid

to people affected by armed conflict, epidemics, exclusion from health care and natural disasters’. It is currently active in 70 countries, many with unstable governments (see Source 2). MSF believes strongly in drawing attention to human rights violations and the lack of adequate responses to emergencies by governments in the areas in which they work. This does not always make them popular and means that virtually all of their funding must come from individual donations rather than from governments.



Source 1 The programs of *Médecins Sans Frontières* in 2019

Source 2 Top 10 countries with the largest MSF programs, 2019

	Country	Type of emergency
1	Democratic Republic of the Congo	Post-conflict; epidemics (measles, tuberculosis, Ebola, COVID-19)
2	South Sudan	Post-conflict; flooding; refugee crisis; malaria
3	Yemen	Ongoing conflict
4	Central African Republic	Ongoing conflict; HIV/AIDS
5	Nigeria	Violence and displacement; epidemics
6	Iraq	Post-conflict; emergency health; upgrading hospitals
7	Syria	Ongoing conflict
8	Afghanistan	Post-conflict; emergency health; upgrading hospitals
9	Lebanon	Civil unrest; breakdown of health system; refugee crisis from Syria
10	Bangladesh	Refugee crisis from Burma



Source 3 MSF volunteers often work in dangerous conditions.



Source 4 BRAC works to improve opportunities for women in Bangladesh and throughout the world. This volunteer is training local women to act as nurses and health advocates for their villages.

6B Who is working to improve wellbeing?

Bangladesh Rural Advancement Committee

The Bangladesh Rural Advancement Committee (BRAC) was founded in 1972 to alleviate poverty by providing micro-credit to the poor of Bangladesh. Micro-credit allows the poor to access small loans – as small as \$20 – to allow individuals to finance projects such as machinery repair, hiring a new labourer, purchasing a sewing machine or shoe-repair kit so that they can start their own small businesses. The loan is then repaid with minimum interest.

From these small beginnings, BRAC is now the world's largest NGO. It has over 100 000 employees and helps to improve the wellbeing of around 126 million people, mainly in Bangladesh but also in 10 other countries in Asia and Africa. In addition to offering micro-loans, BRAC now also provides education to millions of children, public health programs aimed at reducing child mortality, services for the disabled, disaster relief and Internet connections to thousands of rural communities.

Check your learning 6.9

Remember and understand

- 1 What are the aims of *Médecins Sans Frontières* (MSF)? Why do they receive very little funding from governments?
- 2 What is micro-credit and what does it provide to the poor?

Apply and analyse

- 3 Examine Source 2.
 - a Select one of the top 10 countries supported by MSF. Use the 'World statistics' section in your obook to prepare a report on wellbeing levels in this country.
 - b Suggest how MSF could help address some of the wellbeing issues in this country.
 - c Visit the MSF website and use the international activity report page to research the type of assistance given by MSF in this country.
 - d Share your findings with your classmates and compare the assistance given by MSF in the country you chose with countries that others chose.
- 4 Visit the BRAC website. Use the 'Where we work' tab to explore the countries in which BRAC is active and the types of assistance they provide in each country. Summarise your findings and present them in table format.

6B rich task

Charity

Many NGOs, including those you have learnt about in this chapter, are funded by donations from individuals and private companies. Donations vary from place to place depending on a wide range of variables including income. Of course, giving money to help other people is only one type of charity. Many people also give their time as volunteers. This can be of great assistance to others and can help to increase their level of wellbeing. Most of the doctors who work with MSF, for example, donate their time to work in areas where they are needed.

Source 2 shows the percentage of the population who donate money to charity in 20 selected countries.

skilldrill

Creating proportional circles maps

A proportional circles map is able to show the differences in the size or extent of various factors within a country or region graphically. This allows the data to be represented visually and understood quickly. A proportional circles map is commonly used to represent figures including imports, exports, or population. To draw a proportional circles map, use the following steps. You will need a ruler and a compass.

- Step 1** On an outline map of the world locate each of the places you wish to include in your proportional scale and mark them with a small dot.
- Step 2** Choose an appropriate scale range for your map. If you were looking at population figures of big cities, for example, you might choose a scale that goes up by 500 000 people each time. Keep your data within a scale of five different values, so that you end up with a maximum of five different-sized circles.
- Step 3** Construct a scale on a horizontal line that is relatively short (about 5 cm), or the circles will become



Source 1 One of the world's largest charity organisations was started by Microsoft founder Bill Gates, one of the world's wealthiest men. The Bill and Melinda Gates Foundation has donated more than \$25 billion to improve the wellbeing of people around the world. In this photograph Bill and Melinda Gates are chatting to Tatomkhulu-Xhosa, a South African man who is living with tuberculosis.

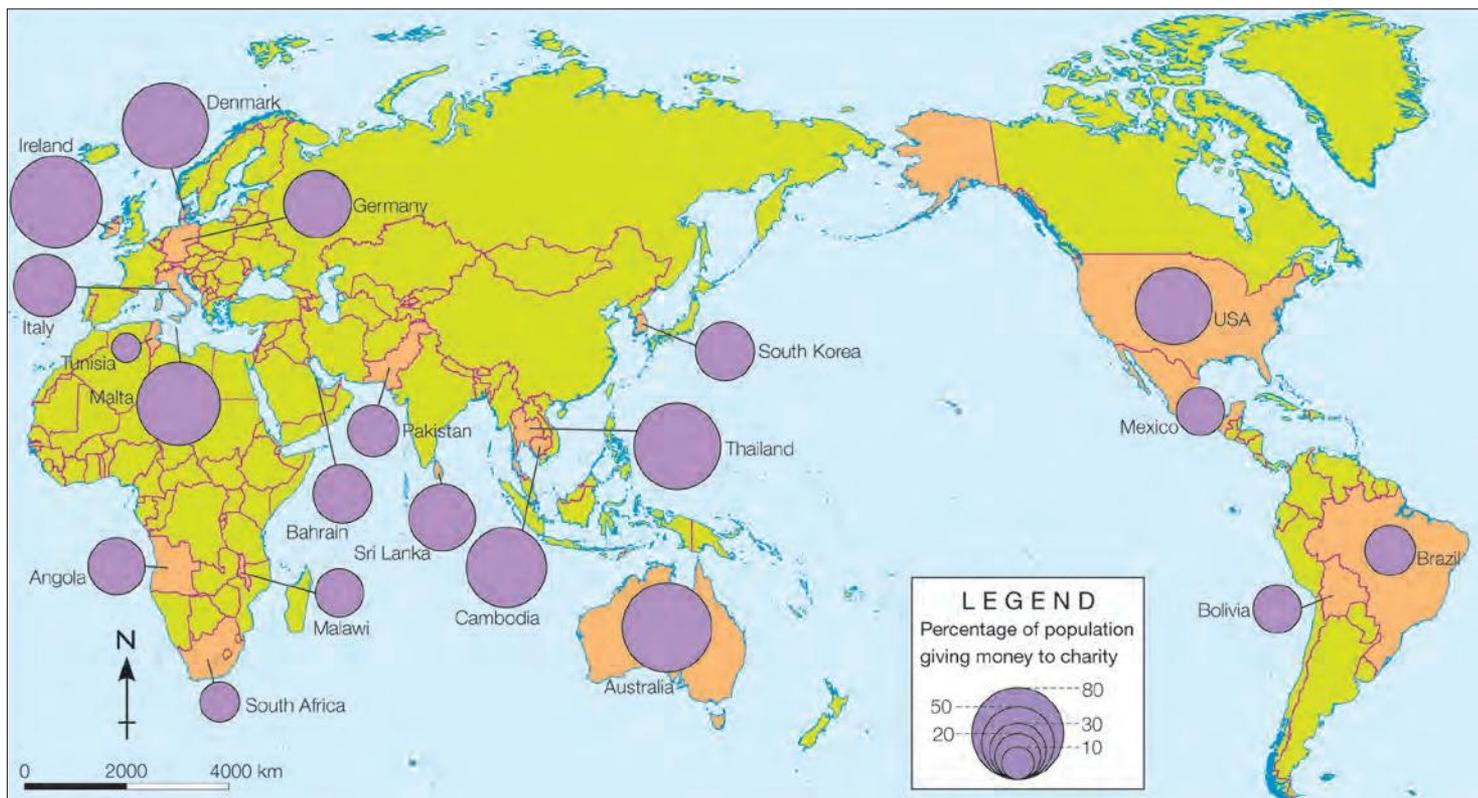
too big. Do this by dividing the scale into even values, starting at 0 and placing line markers every 2.5 or 5 mm. For example, at 2.5 mm, mark 500 000; at 5 mm, mark 1 000 000; and so on.

- Step 4** Place the point of your compass on the horizontal line at 0 and the pencil of your compass on the horizontal line at the first marker point on your scale. Use the compass to draw a circle. This will be the radius size of the proportional circle for your first value.
- Step 5** Create a legend for your map and draw a circle for your first value following Step 4. Enter the value next to the circle.
- Step 6** Repeat Steps 4 and 5 until you have circles for all your values entered into your legend.
- Step 7** Now map your data. Set the compass to the radius size that matches the appropriate value. Draw the proportional circle on the map at the spot you marked in Step 1.
- Step 8** Repeat these steps for the remaining dots on your map. As you draw your map you may find that some circles overlap. Label each circle with the name of the city.
- Step 9** Complete your map with BOLTSS.

Apply the skill

- 1 Create a proportional circles map using the data provided in Source 1 on page 212 relating to the amount of aid given to countries by the Australian government in 2015–2016.

WORLD: CHARITABLE GIVING INDEX



Source 2

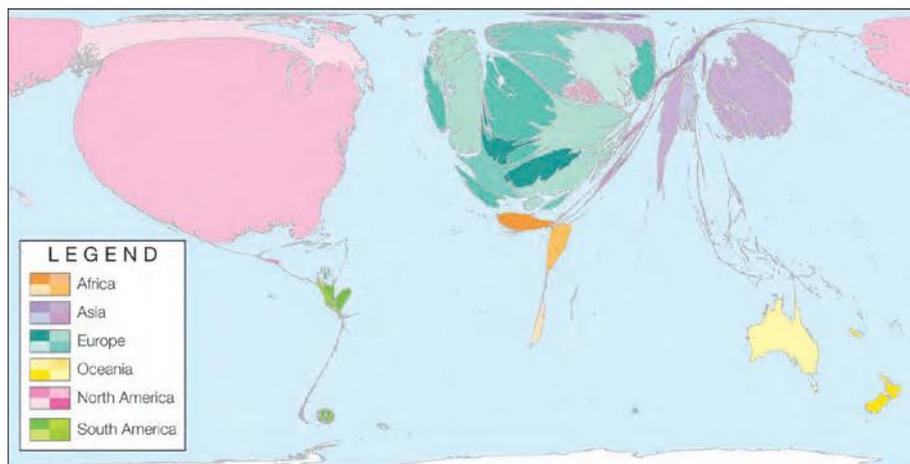
Source: Oxford University Press

Extend your understanding

- 1 Examine Source 2.
 - a List the 10 countries on this map with the largest percentage of population who give money to charity.
 - b Compare this map with the GDP world map in Source 1 on page 134. Describe any links that you can find between charitable giving and GDP.
 - c In a recent study of charitable behaviours, Australia ranked 2nd for donating money, 12th for volunteering and 10th for helping a stranger. Do you find these rankings surprising? Give some reasons for your answer.
- 2 Source 3 shows another technique that relies on the size of features to communicate a message. What similarities and differences do you notice between the two patterns shown on these maps?

- 3 Use the Internet to research the Bill and Melinda Gates Foundation. Select one of the areas where this aid organisation helps and describe what the foundation does in this area.

WORLD: INTERNATIONAL FOOD AID



Source 3

Source: Oxford University Press

part

2

history

Concepts and skills

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Concepts and skills

The history toolkit

History is the study of the past. Historians seek to piece together accurate pictures of what life was like in days gone by. They also look for patterns – what has remained the same, what has changed, and why.

Historians follow a process of **historical inquiry** in order to better understand the past. They ask questions, form opinions and theories, locate and analyse **sources**, and use **evidence** to develop an informed explanation about the past. Oral accounts, documents, **artefacts** and archaeological finds form the basis of research and investigation in history.

This year you will be looking at events that took place from 1918 to the present day and how these events influenced modern-day Australia. By conducting historical inquiries into important world events such as World War II, historians show how aspects of our past have shaped the modern world.



7A

What are the historical concepts?

7B

What are the historical skills?



chapter

7

Source 1 This World War II propaganda image by wartime artist W. Krogman shows the bombing of the German city of Cologne by RAF Lancaster bombers. Although propaganda images were often factually inaccurate, they served to rally public support for the war and boost civilian morale by portraying the military successes of the Allied Forces.

7C

What are the career opportunities for historians?

7.1 Historical concepts

Historians use seven concepts to help them investigate and understand the past. At times you will use several of these concepts at once; at other times you may focus on just one. As you learn to apply each concept, you will begin to think like a historian. The seven key concepts in history are:

- perspectives
- continuity and change
- cause and effect
- evidence
- empathy
- significance
- contestability.

Perspectives

The concept of perspectives is an important part of any historical inquiry. A person's perspective is their point of view – the position from which they see and understand events going on in the world around them. People often have different points of view (or perspectives) about particular events, historical figures, civilisations or artefacts depending on their age, gender, social position and their beliefs and values. Just like anyone else, historians have perspectives that can influence their interpretation of the past and the way in which they write about it. Regardless of their own perspectives (and what they may think about something personally), historians must try to understand the different values and beliefs that shaped and affected the lives of people who lived in the past.

The fall of Saigon marked the end of the Vietnam War in 1975. The government of South Vietnam (supported by the USA, Australia and other anti-communist countries) was defeated by forces in North Vietnam (supported by China and other communist countries). The end of the war led to the reunification of North and South Vietnam under a communist government. Vietnamese people in the South who had supported US and Australian troops were regarded as traitors by the new government. In the years after the war, millions were captured and sent to 're-education camps' where they were tortured or abused. It is estimated that around 165 000 people died in these camps.

From 1975 onwards, well over one million refugees fled Vietnam. Many escaped on foot to neighbouring countries where they were housed in camps. Others chose to escape by boat, attempting a dangerous sea crossing to reach safety. The first refugees from Vietnam to arrive by boat (known as '**boat people**') in Australia landed in Darwin in April 1976.



Source 1 Boat people fleeing Vietnam after the fall of Saigon and the end of the Vietnam War

The concept of perspectives is very useful when interpreting the complex issues such as the mass migration of Vietnamese boat people after the war. From the perspective of the boat people themselves, there was no other option but to leave. The risks of travelling by boat to other countries presented better odds of survival than staying in Vietnam. From the perspective of those refugees waiting in camps, boat people were often seen as queue jumpers who refused to apply for asylum through the proper legal channels. From the perspective of the Australian government at the time, Vietnamese refugees were seen as a responsibility. Because of the role Australia had played in the conflict, the government (supported by large sections of the Australian public) felt obligated to help those who had helped us.

Continuity and change

Historians recognise that over time some things stay the same, while others change. This concept is referred to as continuity and change. Examples of continuity and change can be seen across every civilisation at any given period of time.

Historians refer to aspects of the past that stay the same over time as continuities. They refer to aspects of the past that do not stay the same over time as changes. Continuities and changes can be identified within a certain civilisation and over short periods of time. They can also be identified across different civilisations and much longer periods of time.

The use of **propaganda** in Australia during World Wars I and II provides some good opportunities to look at continuity and change. During both world wars, propaganda was used to encourage people to support the Australian war effort by enlisting to fight. Propaganda posters not only encouraged people to act, but also reminded those already serving in the war that their efforts were important to all Australians. Sources 2 and 3 are examples of recruitment posters from World War I and World War II. The objective of both posters (that is, to recruit new soldiers), and the techniques used to meet that objective, are very similar. Both sources use images of mateship and honour to encourage men to enlist. They both also attach a sense of shame and disloyalty to the idea of not enlisting. All of these shared similarities are examples of continuity.

Many changes can also be observed in the way propaganda was used in Australia during World War I and World War II. For example, Germans and Turks were demonised in Australian propaganda campaigns during World War I, but during World War II it was the Japanese who were most often demonised. This is largely because the Germans and Turks were seen as our main enemies during World War I and the Japanese were seen as our main enemy during World War II. The most obvious change, however, was linked to the introduction of new forms of mass communication between the wars. During World War I, the vast majority of propaganda took the form of posters that were displayed on the street and in workplaces. Although printed posters were still important during World War II, a far greater percentage of propaganda at that time was delivered in the form of moving pictures known as newsreels. Newsreels, shown in cinemas around Australia, served to boost morale of Australians at home and focus the country's anger on the enemy.

Another aspect of change was that during World War II, news delivered on the radio and short newsreels before feature films in cinemas encouraged people to think and act in particular ways. This was viewed as a technique for maintaining morale.



Source 2 An Australian pro-conscription poster from World War I



Source 3 An Australian pro-conscription poster from World War II

Cause and effect

The concept of cause and effect is used by historians to identify chains of events and developments, both in the short term and in the long term. Cause and effect aims to identify, examine and analyse the reasons why events have occurred and the resulting consequences or outcomes. It helps to think of cause and effect as the 'why' and 'what' of history.

Sometimes the link between cause and effect is very clear. For example, heavy rain over many weeks (cause) leads to flooding (effect) and the destruction of crops (effect). However, often this link is not quite so obvious. Generally, there are many causes (reasons) that lead to an event or action. There can also be many effects (outcomes). Sometimes the effects are simple to identify, while in other cases they are more difficult to predict and may not even become obvious until long after the event.

At the end of World War I, when the **League of Nations** forced Germany to accept the terms of the **Treaty of Versailles**, the aim of the league was not just to punish Germany but also to make sure that Germany was too weak to ever pose a threat to European peace again. However, many historians now agree that it had the opposite effect. It is generally accepted that the Treaty of Versailles caused such extensive economic suffering in Germany that it contributed to the rise of the Nazi party and the start of World War II.

Historians were able to reach this conclusion by using the concept of cause and effect. Germany's defeat in World War I led the leaders of the Allied forces to come together to decide the terms of the German surrender and agree on **reparations** to be paid by Germany as compensation. These terms were all outlined in the Treaty of Versailles (cause). They resulted in a range of effects – some short term, others long term. Short-term effects included:

- feelings of humiliation and anger among the German people
- severe economic difficulties and instability led to hyperinflation (extreme price rises) and Germany's currency became almost worthless for a time (see Source 4)

- high unemployment
- unstable government
- the scapegoating of groups such as the Jews and communists for the country's economic problems.

Long-term effects included:

- the rise of Adolf Hitler and the election of the Nazi Party to government in Germany with promises to restore Germany to its former glory
- the start of World War II as Germany moved to 'reclaim' territories it had lost in Europe at the end of World War I
- the formulation of 'the Final Solution' which included a plan to exterminate all Jews living in Europe (an event known as the **Holocaust**).



Source 4 Hyperinflation was one of many short-term effects in Germany brought about by the Treaty of Versailles. For a time, the prices of goods such as food and heating oil increased so rapidly that money became worthless. These men are baling up billions of German Marks to be burned for heat.

Evidence

Evidence is the information gathered from historical sources. The concept of evidence is an essential part of historical inquiry. Evidence can come from many different sources; for example, interviews and accounts from people who lived at the time, letters, diaries, films, maps, newspapers, buildings, paintings, photographs, song lyrics, nursery rhymes, clothing, photographs and even cartoons. But how do we use these sources to piece together the story of the past? We can make an educated guess (called a **hypothesis**) and then look for evidence to support it.

Evidence can be gathered from two types of sources:

- **primary sources** – objects created or written at the time being investigated; for example, during an event or very soon after. Examples of primary sources include official documents, such as laws and treaties; personal documents, such as diaries and letters; photographs or films; and documentaries. These original, firsthand accounts are analysed by historians to answer questions about the past.
- **secondary sources** – accounts about the past that were created after the time being investigated and which often use or refer to primary sources and present a particular interpretation. Examples of secondary sources include writings of historians, encyclopaedia entries, documentaries, history textbooks, films, illustrations, reconstructions and websites.

Historians do not always agree on evidence, even when it comes from the same source. They often have different opinions or points of view. This is why historians are constantly searching for new sources of evidence. They rely on a range of different sources to help them gain a more complete picture of the past.

Source 6 Winston Churchill's Britain at War Experience was a temporary museum that operated in London from 2010 to 2012. The aim of the museum was to recreate the experience of daily life in London during World War II. The museum featured a reconstruction of a London Underground air-raid shelter. Here, visitors could experience huddling together to the terrifying sounds of bombs falling above, just as civilians did during the *Blitz*. Secondary sources such as this reconstruction rely heavily on evidence from primary sources in order to be as historically accurate as possible.



Source 5 This photograph was taken in a London Underground station during the *Blitz* in December 1940. The *Blitz* was a time when Germany was carrying out nightly air bombing raids on cities across Britain. Train stations and tunnels in London were converted to air-raid shelters after the attacks started on the city and many shelters were forced to take shelter there each night. Primary sources such as this are very useful to historians because they provide a wealth of evidence about the conditions experienced by civilians during this time.



Empathy

The concept of empathy helps us to understand the impact of past events on particular individuals or groups. This includes an appreciation of the circumstances they faced and the motivations, values and attitudes behind their actions. Put another way, empathy is the ability to ‘walk in someone else’s shoes’ – to be aware of and sensitive to others’ feelings, thoughts and experiences.

Empathising brings history to life. It connects us as human beings regardless of how much time has passed. Consider the experiences of many mixed-race and Aboriginal children who were forcibly removed from their families by federal and state government agencies from around 1908 to the 1970s and placed under the care of state-run institutions or white families. These children are now referred to as the **Stolen Generations**. It isn’t difficult to empathise with the victims of these policies. Just imagine how terrifying and upsetting it would be to never see your family again. This will give you some idea of what it must have been like for these children and their parents.

The concept of historical empathy, however, encourages us to view events from all sides and not to judge past events by today’s standards. It requires us to look objectively at the attitudes and social norms

that were common during the period being studied in order to understand the motives and actions of the different people involved. It may not come naturally, but historical empathy requires you to put yourself in the position of the politicians and government officials who enforced these policies. There were many reasons given at the time to justify the actions of the government and the public. It is essential to understand that white Australian customs, language and laws at this time were believed to be far superior to Aboriginal customs. Many Australians discriminated against Indigenous Australians on the basis of race and did not recognise them as citizens. By removing Indigenous children from their families, teaching them English, exposing them to Christianity and making them attend school, many government officials thought they were giving these children a better chance at a successful life in Australia. For this reason, many white Australians believed it would be better for children of mixed race to grow up in white families and become productive members of society.

Empathising does not excuse the actions of people from the past, but it does help us to gain a more complete understanding and appreciation of the factors that motivated them. In 2008, then Prime Minister Kevin Rudd delivered an official apology to members of the Stolen Generations who suffered as a

result of official government policies. The apology came about because of a broad change in attitude towards Indigenous Australians and a growing respect for their traditional cultures and customs, but much work remains to be done in the areas of Indigenous rights and freedoms.



Source 7 This newspaper clipping from 1934 is seeking homes for mixed-race Aboriginal children taken from their families. Children such as this later became known as the Stolen Generations.

Significance

The concept of significance relates to the importance assigned to aspects of the past. This includes people, events, developments, discoveries, movements and historical sites. History is full of so many important events, significant people and interesting places that we could never study all of them. Instead, we need to make a judgement about which of these is worthy of study. In order to determine if a person, event, development, discovery, movement or site is historically significant, historians may ask the following questions:

- How important was this to people who lived at that time?
- How many people were affected?
- To what degree were people's lives affected?
- How widespread and long-lasting were the effects?
- Can the effects still be felt today?

When thinking about events that are historically significant, it can be tempting to choose global incidents – like world wars – that involved many countries and resulted in wide-scale death and destruction. There is no denying that these types of events are of major significance – in only a few short years they can change the course of history forever. However, a range of other events can be just as significant, even though they may take place over a much longer period of time and not be as obvious. Take the arrival of television in Australia. The first mainstream television broadcast in Australia took place on 16 September 1956 in Sydney. At this time, less than 10 per cent of the population had a television in their home. By 1978, 64 per cent of homes in Melbourne and 70 per cent of homes in Sydney had television. By 2000, 99 per cent of all Australian homes had a television – with most having more than one. Although this change took place slowly over a longer period of time, it is very significant.

Increasing rates of television viewing since 1956 have had many wide-ranging impacts on Australian society. For example, the spread of television led to a massive increase in the cultural influence of the United States in Australia in the second half of the 20th century. For the first time, people across Australia were exposed to (and influenced by) American views and attitudes on a nightly basis. In the early 1960s, at least 80 per cent of all Australian television content was sourced



Source 8 From the time of its introduction to Australia in 1956, television has had a significant impact on Australian society and culture.



Source 9 Popular television shows from the United States that are watched in Australia have a significant influence on our views and attitudes.

from the United States. These American programs consistently topped the ratings. Regulations were later brought in to ensure a certain level of Australian content on television. Today Australian law requires 55 per cent of free-to-air shows to be produced in Australia. The majority of the remaining 45 per cent continues to be produced in the USA. In fact, popular American shows are now fast tracked from the United States so that Australians can watch them only hours after they have screened in the United States. Today, these programs have a significant impact on Australian popular culture and identity, influencing everything from language and music to politics and law.

Contestability

The concept of contestability relates to explanations or interpretations of past events that are open to debate. Historians around the world often have access to very different sources. Artefacts, such as jewellery and weapons, may have been damaged, or artworks may be incomplete. Written records may contain errors, or might have been changed after they were written. Some records may even have been completely destroyed. This can lead historians to draw different conclusions about what they are seeing. Even historians studying the same sources can sometimes come to very different conclusions about what the evidence is telling them. This is one of the exciting things about history – it is open to debate. There is often no right answer, and historians are always seeking a more complete understanding of the past. For example, there is an

ongoing public debate in Australia about how to interpret and represent Australian history since white settlement, particularly with reference to the impact of colonisation on Indigenous Australians.

The growth of the Aboriginal rights movement since the 1970s prompted a new wave of historians to argue that 'official' Australian history since British settlement had largely ignored the stories of hundreds of thousands of Indigenous Australians who had suffered as a result of European colonisation. Historians such as Manning Clark and Henry Reynolds wanted to correct the imbalance in the history books and acknowledge the murders, injustices and racial policies that had dominated the relationship between Europeans and Indigenous peoples since colonisation.

Other historians resisted this new approach to Australian history arguing that it was too negative and obscured the achievements of white Australia.



Source 10 These Indigenous Australians, covered in traditional body paint, are shown taking part in a street protest against the Australian Bicentennial (200th anniversary) celebrations held in 1988. Many Indigenous Australians regard the arrival of British settlers as a day to be mourned rather than celebrated. Many historians today disagree with each other on the interpretation of events in the history of Australia since British colonisation (particularly relating to the impact that settlement had on Aboriginal and Torres Strait Islander peoples). This debate is known as the history wars.

Historians such as Geoffrey Blainey and Keith Windschuttle contest the extent of the harm inflicted on Indigenous Australians by white settlers on the frontier. On occasions they have accused other historians of falsifying evidence relating to the level of violence committed towards Aboriginal people, particularly in Tasmania. They also contest the extent of frontier violence against Aboriginals presented by Clark and Reynolds.

The public debate over the interpretation of events in Australia's history since British settlement is ongoing. Today, it is referred to as the history wars. Historians on both sides of the debate have undertaken significant archival and fieldwork research in order to present evidence to support their hypotheses. In many cases, however, historians on opposing sides of the argument have questioned the research methodology used and contest the findings.

Check your learning 7.1

Remember and understand

- 1 What is the difference between a primary and secondary source? Give an example of each type of source.
- 2 Which historical concept would be most helpful to historians attempting to understand the factors that led to certain Indigenous Australian children being taken from their families by force during the 20th century? Explain your response.
- 3 Historians in Australia have developed two competing interpretations of the experiences of Indigenous Australians since British settlement. What is this debate commonly referred to? Which historical concept is this an example of?
- 4 In your own words, define the concept of perspectives. Why is it a useful tool for historians? Why did different people in Australian society have different perspectives on the arrival of Vietnamese boat people in the 1970s?

Apply and analyse

- 5 Look again at the types of questions historians ask to decide if events, discoveries, people or sites are historically significant. For example:
 - How important was it to people who lived at that time?
 - How many people were affected by it?
 - To what degree were people's lives affected by it?
 - How widespread and long-lasting were its effects?
 - Can its effects still be felt today?

- a Use each of these questions to determine the historical significance of the following:
 - the signing of the Treaty of Versailles at the end of World War I
 - the release of the worldwide hit *Wrecking Ball* by Miley Cyrus in 2013
 - the arrival of Vietnamese immigrants to Australia after the Vietnam War
 - the introduction of television to Australia in 1956.
- b Place the events in order from most to least significant, providing a justification for each.
- c Compare your responses with other members of your class. Did you all draw the same conclusions?
- 6 Examine Source 10 and complete the following tasks.
 - a When was this source taken and what are these people shown doing?
 - b How might the perspectives of these people differ from the perspective of the Australian government when it comes to the Australian Bicentennial celebrations? Explain your response.
 - c Explain how the historical concept of empathy is useful when conducting a historical inquiry into the colonisation of Australia by the British?

Evaluate and create

- 7 Conduct additional Internet research to create a flow chart that shows the causes and effects (both short term and long term) of World War II on Australian society.
- 8 Use a selection of new examples and images to create a poster or audiovisual presentation that briefly explains all seven of the historical concepts discussed in this section.

7.2 Historical skills

History has been described as the study of ‘who we are and why we are the way we are’. Historians examine the past and try to explain what they find. They follow a process of historical inquiry – they pose questions, locate and analyse sources, use evidence from these sources to develop an informed explanation about the past, and then communicate their findings.

To conduct a historical inquiry, historians need a range of skills. By studying history you will gradually master each of these skills. As you develop each new skill you will have gained another important tool for understanding and explaining events and people that have shaped our world.

You will be familiar with many of these skills from your studies in junior history. This year you will revisit each of the skills and learn to apply them more effectively. Each of the skills you will be learning are organised into four broad categories (see Source 1). Each category represents the stages of a historical inquiry and contains a number of more specific skills that you will be practising.

It might help you to think of each of these skills as individual tools in your toolkit. For some historical inquiries, you may only need to use one tool; for others, you may need to use all of them.

Source 1 The four categories of skills used in a historical inquiry

Questioning and research	<ul style="list-style-type: none"> • Identify current personal knowledge, gaps, misconceptions, currency of information, personal perspective and possible perspectives of others • Construct, select and evaluate a range of questions and hypotheses involving cause and effect, patterns and trends, and different perspectives • Analyse and clarify the purpose of an inquiry using appropriate methodologies, ethical protocols and concepts to plan for, and inform, an investigation • Use a range of methods to collect, select, record and organise relevant and reliable information and/or data from multiple sources that reflect the type of analysis that is needed (e.g. questionnaires, surveys, emails, tables, field sketches, annotated diagrams), with and without the use of digital and spatial technologies • Identify the origin, purpose and context of primary sources and/or secondary sources • Use appropriate ethical protocols, including specific formats for acknowledging other people’s information and understand that these formats vary between organisations
Analysing	<ul style="list-style-type: none"> • Use criteria to analyse the reliability, bias, usefulness and currency of primary sources and/or secondary sources • Analyse information and/or data in different formats (e.g. to explain cause and effect relationships, comparisons, categories and subcategories, change over time) • Account for different interpretations and points of view/perspectives in information and/or data (e.g. from tables, statistics, graphs, models, cartoons, maps, timelines, newspapers) • Analyse the ‘big picture’ (e.g. put information and/or data into different contexts, reconstruct information by identifying new relationships, identify missing viewpoints or gaps in knowledge) • Apply subject-specific skills and concepts in familiar, new and hypothetical situations
Evaluating	<ul style="list-style-type: none"> • Draw evidence-based conclusions by evaluating information and/or data, taking into account ambiguities and multiple perspectives; to negotiate and resolve contentious issues; to propose individual and collective action in response to contemporary events, challenges, developments, issues, problems and/or phenomena • Critically evaluate information and/or data and ideas from a range of sources to make generalisations and inferences; propose explanations for patterns, trends, relationships and anomalies; predict outcomes
Communicating and reflecting	<ul style="list-style-type: none"> • Select a range of appropriate formats based on their effectiveness to suit audience and purpose, using relevant digital technologies as appropriate • Develop texts, particularly explanations and discussions, using evidence from a range of sources to support conclusions and/or arguments • Deconstruct and reconstruct the collected information and/or data into a form that identifies the relationship between the information and the hypothesis, using subject-specific conventions, terminology and concepts • Compare evidence to substantiate judgements (e.g. use information and/or data from different places or times; use tables, graphs, models, theories) • Generate a range of viable options in response to an issue or event to recommend and justify a course of action, and predict the potential consequences of the proposed action • Reflect on why all findings are tentative (e.g. the changing nature of knowledge, changes in circumstances, changes in values)

7.3 Questioning and researching

Identifying different kinds of questions about the past to inform a historical inquiry

Historians begin any historical inquiry by asking big questions. From these big questions, historians develop a **hypothesis** (theory) about who, what, where and why certain events took place. These questions then help to frame the process of inquiry and act as a guide for the collection of evidence.

The photograph in Source 1 shows a group of women working in a factory, assembling the wing of an aeroplane. Women workers on the home front were essential during World War II to maintain the supply of weapons and other goods to the men on the battlelines.



Source 1 Using sources such as this, historians can begin to develop a range of closed and open questions to frame a historical inquiry.

skilldrill

Generating questions to inform a historical inquiry

Look closely at Source 1. This photograph could provide an interesting starting point for a historical inquiry into the roles of women during World War II. To start your inquiry, think of some questions that begin with the words 'what', 'where', 'how', 'when' and 'why'.

For example, questions such as those listed below help to guide the research process:

- What are the people in the photograph doing?
- Who are they?
- What are they building and what might it be used for?

By asking these kinds of questions (known as closed questions), you will often discover a range of facts to follow up on. This is a good start. However, in addition to asking closed questions, it is important that you ask more complex questions (known as open-ended

questions). Open-ended questions such as 'What were working conditions like for these people?' and 'What effects did increasing numbers of women in the workforce have on society?' will often open up exciting new areas for you to explore.

Apply the skill

- 1 Based on what you have read and seen, generate two closed and two open questions of your own that will help guide an inquiry into the women on the home front in Australia during World War II.
- 2 Once you have generated your inquiry questions, identify the information you will need to answer these questions and where you might be able to locate it.
- 3 Are there any questions for which you have not been able to find reliable evidence or answers? What reasons might there be for this?

Identifying and locating relevant sources, using ICT and other methods

Sources provide information for historians. They can take many different forms, from historical artefacts to written records in books or online. Some examples of sources include human remains, coins, cave paintings, textbooks, journals, online databases, newspapers, letters, cartoons and diaries.

Locating a range of relevant sources is a valuable skill which usually involves a number of different search methods, such as:

- checking catalogues at your school and local library
- using online search engines such as Google, Yahoo and Bing
- visiting museum and government websites
- looking at newspaper and magazine archives
- contacting local historical societies
- interviewing older family members about the past, and examining family antiques and keepsakes.

Using ICT to locate relevant sources

Although printed books and newspapers are valuable sources of information, most research today is conducted online. In order to ensure that sources gathered online are accurate, reliable and relevant, a number of guidelines should be followed:

- Search engines such as Google are useful research tools, but much of the material on these sites is not reliable and may contain inaccuracies, false and misleading information or material that is out of date. When using search engines like Google or Yahoo, be sure to define your search using keywords. Your librarian is a good person to ask for help and information. Most schools will also have a website devoted to providing information about developing good research skills.
- A reliable way of searching for sources is to use sites linked to government departments, reputable companies, museums, universities and educational institutions. A quick way of telling if a site is reputable is to look at the domain name in the URL (Internet address). Some of the most common domain names are listed in Source 3 along with some information about their reliability.
- Avoid blogs posted by unknown individuals. If you happen to find information relevant to your investigation on a blog or social media site, always verify it by using a more reliable source.
- Never cut and paste information from the Internet straight into your own work. Taking someone else's work, ideas or words and using them as if they were your own is called plagiarism and can have very serious consequences.



Source 2 Most research today is conducted online.

Source 3 Some common domain names and their characteristics

Domain name	Description
.edu	The site is linked to an educational institution such as a university or school. These sites are generally very reliable.
.gov	The site is linked to a government department or institution. These sites are generally very reliable.
.net	This site is linked to a commercial organisation or network provider. Anyone is able to purchase this domain name and generally there is no one to regulate the information posted on the site. As a result, these sites may be unreliable.
.org	This site is linked to an organisation. Generally, these organisations are not for profit (e.g. Greenpeace, World Vision International, British Museum). If the organisation is reputable and can be contacted, it generally means that the information provided has been checked and verified by that organisation. You need to be aware of any special interests that the organisation may represent (e.g. particular religious, commercial or political interests) as this may influence what they have to say on a particular issue. If you are unsure about the reliability of information found on a website with this domain name, check with your teacher or librarian.
.com	This site is linked to a commercially based operation and is likely to be promoting certain products or services. These domain names can be purchased by anyone, so the content should be carefully checked and verified using another, more reliable source.

Recording relevant sources

As you identify and locate relevant sources, it is essential that you record details to include in your list of references or bibliography.

When citing (mentioning) a book in a bibliography, include the following, in this order, if available:

- 1 author surname(s) and initial(s)
- 2 year of publication
- 3 title of book (in italics)
- 4 edition (if relevant)
- 5 publisher
- 6 place of publication
- 7 page number(s).

Example:

Easton, M., Carrodus, G., Delany, T., Smith, R., 2016, *Oxford Big Ideas Humanities 10 Victorian Curriculum*, Oxford University Press, Melbourne, pp. 18–19.

When citing an online source in a bibliography, include the following information, if available:

- 1 author surname(s) and initial(s) or organisation name
- 2 year of publication or date of web page (last update)
- 3 title of document enclosed in quotation marks
- 4 date of posting
- 5 organisation name (if different from above)
- 6 date you accessed the site
- 7 URL or web address enclosed in angle brackets <...>.

Examples:

Australia's War 1939–1945, 'All in – Indigenous service', accessed 24 March 2016, <<http://www.waw2australia.gov.au/allin/indigenous.html>>.

Foley, Robert T, 2011, 'Blitzkrieg', BBC History, accessed 2 April 2016, <http://www.bbc.co.uk/history/worldwars/wwtwo/blitzkrieg_01.shtml>.

Identifying the origin, purpose and context of primary and secondary sources

As explained earlier, historians use two types of sources to gather evidence about the past:

- primary sources – objects created or written at the time being investigated; for example, during an event or very soon after
- secondary sources – accounts about the past that were created after the time being investigated and which often use or refer to primary sources and present a particular interpretation.

Understanding the origin, purpose and context of primary and secondary sources

Both primary and secondary sources are useful, but it is important to understand:

- where they came from (origin)
- why they were created (purpose)
- the historical setting in which they were created (context).

These factors are important because they provide clues about the perspective of the person who made the source, as well as the attitudes and beliefs that were common at that time. All sources are influenced by the author's own point of view. In some cases the author may even have been paid (or compelled) to write in a particular way or to ignore certain facts. This is referred to as **bias** and is often aimed at persuading the reader to



Source 4 The origin and purpose of these primary (A) and secondary (B) sources are very different, even though they are both related to the building of the Burma Railway by Allied **prisoners of war (POWs)** during World War II (under orders from Japanese forces).

(A) This aerial photograph, taken on 5 February 1945, of a bridge built as part of the Burma Railway over the River Kwai in Thailand is a primary source. So is the bridge itself. The construction of the bridge started in October 1942 and it was completed by late October 1943. Sixteen thousand Allied POWs (including 2815 Australians) and 100 000 imprisoned slave labourers of Chinese, South Indian, Malay, Burmese, Japanese and Dutch–Indonesian origin lost their lives during the bridge's construction.

(B) This photograph, taken on location in Sri Lanka during the filming of the 1957 British–American war film *The Bridge on the River Kwai*, is a secondary source. The popular film (which is also a secondary source) won seven Academy Awards (including Best Picture). It gave a largely fictional account of events that took place during the construction of the bridge during World War II.

agree with the author's point of view. This is why historians must carefully analyse and evaluate all of the sources they use.

Analysing sources by asking 'who', 'what', 'when' and 'why' questions will help you identify the origin and purpose of the sources. For example:

- Who wrote, produced or made the source?
 - Is the creator's personal perspective obvious in the source?
 - Is the creator a member of a particular group, religion or organisation?
- What type of source is it?
 - Was the source created at the time of the event or afterwards?
- When was the source written, produced or made?
 - How old is the source?
 - Is it an eyewitness account or is it written by someone at a later date?
 - Is the source complete?
- Why was it written or produced?
 - Was it designed to entertain, persuade or argue a point of view?
 - Does the creator have anything to gain personally from the source?
 - What other events may have been happening at the time and might have influenced the author or source?

Processing and synthesising information from a range of sources as evidence

By this stage of your historical inquiry, you will have collected a variety of different sources and types of information. Now it is time to process and synthesise the most relevant information to use as evidence to support your hypothesis. There are a number of ways to organise large amounts of information so that you can decide quickly and easily which sources provide the most useful, relevant and reliable evidence.

Using graphic organisers to help you process and synthesise information

Graphic organisers are very useful tools for collecting, comparing and selecting suitable resources that you have located. A decision-making chart like Source 5 can help you do this.

Source 5 A decision-making chart showing an example of how you might process, compare and select sources

Research topic: What were the experiences of Allied prisoners of war during the construction of the Burma Railway?			
Hypothesis: That Allied prisoners of war were treated so harshly that they died in their thousands.			
Source 1: 'Changi' ABC website	Pros:	Category of source: Secondary source – special interest web page	Reference information: http://www.abc.net.au/ changi/history/burma.htm (accessed 24 February 2017)
	<ul style="list-style-type: none"> The entry has some great primary sources. The entry is written by a reputable organisation – the ABC – and was developed to accompany a TV documentary on the subject. 		
	Cons:		
	<ul style="list-style-type: none"> Not detailed enough The website is focused mainly on conditions at the prisoner of war (POW) camp known as Changi. Only a pretty small section of the article talks specifically about the Burma Railway. 		
Source 2:	Pros:	Category of source:	Reference information:
	Cons:		
Source 3:	Pros:	Category of source:	Reference information:
	Cons:		

Recommended sources in order of relevance/usefulness:

- 1
- 2
- 3

Check your learning 7.3

Remember and understand

- 1 List three different examples of sources. Next to each example, write where it can be found.
- 2 Provide two reasons why graphic organisers are useful tools when processing and synthesising information from a range of different sources.

Apply and analyse

- 3 Copy the table below and use it to list two advantages and two disadvantages of using the different search methods shown.

Search methods	Advantages	Disadvantages
Using a library catalogue		
Conducting an Internet search		
Interviewing an older family member		

- 4 Examine the following sites. Decide whether you think they are reliable and provide reasons why.

- a Australian War Memorial
www.awm.gov.au/atwar/ww2
- b Microsoft
www.microsoft.com
- c Griffith University
www.griffith.edu.au
- d World War II Tours
www.worldwar2tours.com

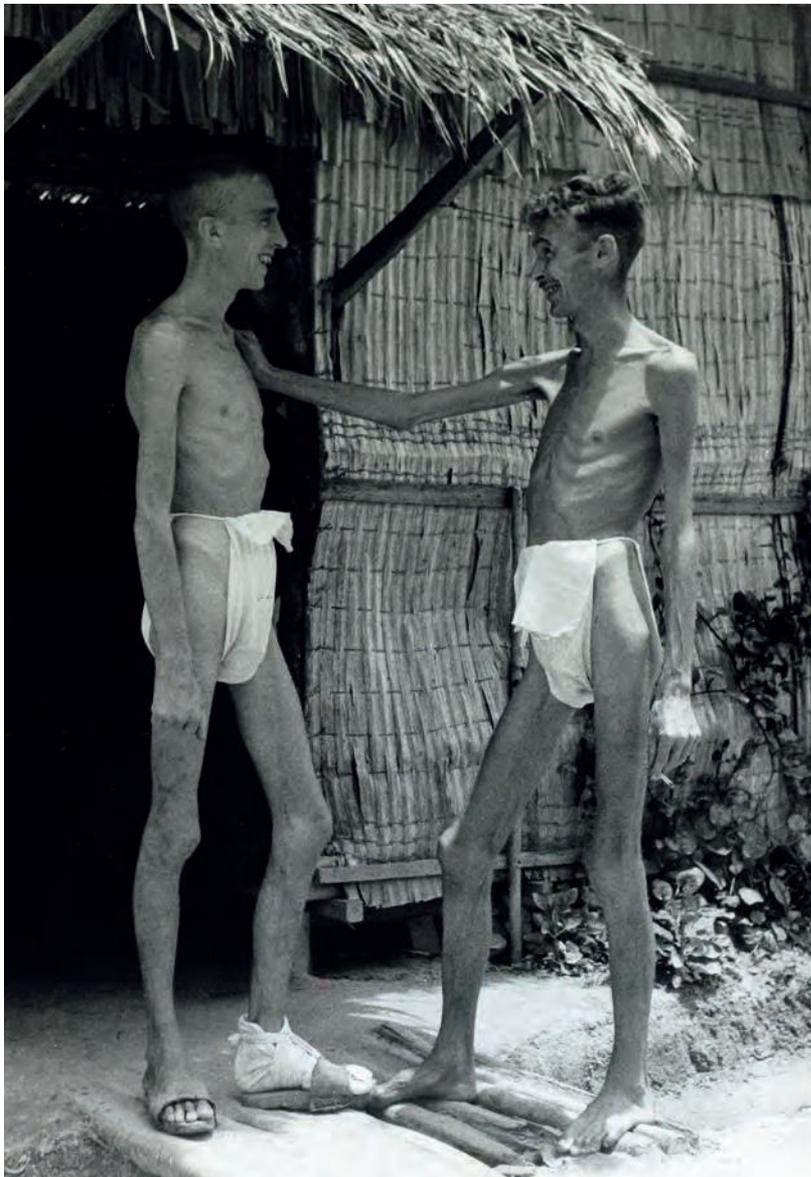
Evaluate and create

- 5 Create a poster or class wiki providing tips on good research techniques. Share it with other students in your year level or post it on your school intranet.

7.4 Analysing

Identifying and analysing perspectives and interpretations from the past

Primary and secondary sources reflect and represent many different points of view, attitudes and values. These may include personal, social, political, economic or religious points of view. For example, an extract from an affidavit by former Gunner (soldier) Reginald Melbourne to the Australian War Crimes Registry provides the following description of conditions in Changi, a notorious POW camp run by the Japanese:



Source 1 This photograph shows two Australian prisoners of war outside one of the huts at Changi POW camp in Singapore, just after the camp was liberated in 1945.

Source 2

After capture I was taken to Changi Camp, where I was with approximately 12 000 men, employed clearing the bombed area, also well sinking. Work was from 6 to 6, food was half a cup of cooked rice per man per day.

From Changi I was marched with 500 men to Duckatinor Hills. Here we were employed clearing after bombing runs, building roads and hill levelling. Food supplies were as at Changi.

Whilst working at the river camp I witnessed a guard (known as the Black Snake) bash Gnr Jack Francis with a heavy stick many times and finally brutally kicked him in the stomach and about the head. Francis died a few days later.

I was severely beaten by the Black Snake with a heavy bamboo. He knocked me down several times, then kicked me. I vomited frequently following the bashing was unfit to work and generally was much knocked about. I was finally operated upon by Col. Dunlop for a damaged bladder and internal injury.

Extract from an affidavit (sworn statement) by former Gunner (Gnr) Reginald Melbourne to the Australian War Crimes Registry recorded on 2 January 1948

This account is one of many that help historians form opinions about how the Japanese treated prisoners of war during World War II. Many other sources also provide evidence on different aspects of conditions for POWs and their Japanese captors during World War II, from the perspectives of POWs themselves, Japanese soldiers, Japanese government and military officials and social observers at the time. It is only when we consider the full range of different perspectives revealed through all of the available sources that we can begin to form a complete picture of their experiences – one that is both accurate and reliable.

skilldrill

Analysing propaganda posters

Propaganda is information or material that attempts to influence the behaviour or opinions of people within a society. Propaganda can take many forms, such as posters, flyers, advertising campaigns and films, and use many different techniques to get its message across. Regardless of the forms it takes, all propaganda is designed with the same goal in mind – to influence people’s thoughts and actions by promoting a particular idea or course of action. Very often, propaganda is also designed to damage the reputation or cause of an enemy.

Throughout World War II, many forms of propaganda were used. One of the most common was the poster. Propaganda posters can tell us a great deal about the time period being studied. Although they do not always present the truth, they can provide historians with great insights into opinions and attitudes that were popular at the time. The most effective propaganda poster uses a range of techniques to convey its message simply and directly.

The text ‘Germany awake!’ calls the viewer to action. It suggests that Germany has been sleeping and that it is now time for action.

The strong use of red grabs the audience’s attention and is associated with the greatness of the German Empire.

Red was also the colour of the National Socialist (Nazi) Party.

The swastika became a symbol of Nazi strength and racial superiority in the 1930s and 1940s in Europe.



The eagle is a traditional symbol of German strength and power. Its strength is emphasised by being large and central.

In the background, a large crowd of people all show their support for this message by raising their right arms in the air (the Nazi salute).

The text ‘Vote list: 2 National Socialists’ instructs people to vote for the National Socialist (Nazi) Party and tells them how to use the ballot paper.

Source 2 A sample analysis of a National Socialist (Nazi) propaganda poster, *Germany awake!* This poster by Felix Albrecht was issued for the German federal elections to the Reichstag, 31 July 1932.

When asked to analyse a propaganda poster, follow these steps:

Step 1 Look for evidence of a range of visual techniques.

Propaganda posters use a range of techniques to grab the attention of viewers and get their message across quickly and effectively. These include:

- colours – often a combination of bright, bold colours (or dark, menacing colours) are used to convey a message, grab the viewer's attention and/or provoke some kind of emotional response
- images and symbols – a range of different images and symbols are used to convey the message and/or identify people and countries. It is common for flags, logos and animals to be used to represent countries. For example, Source 2 proudly displays the symbols of the German eagle and the swastika to represent German strength and unity. It is also common for enemies to be represented using racist or derogatory imagery.
- text – most often, a clear and simple message accompanies a propaganda poster. This is often a call to action or a warning of some kind. For example, Source 2 declares 'Germany awake! Vote List: 2 National Socialists'.

Step 2 Ask a range of questions to analyse the intended message and audience of the poster.

Once you have identified the main visual techniques being used, it is time to think more deeply about what the poster is trying to achieve. You can do this by asking a range of questions such as:

- Who is the intended audience? Who was the poster made for?
- What is the historical context of the poster? What year was it produced in?
- What is the purpose of the poster? What is the intended message? What is it trying to get people to do?



Source 3 An Australian propaganda poster from 1942, *He's coming south* (AWM ARTV09225)

- Is it effective at getting its message across to the audience? Why/why not?

Source 2 has been done as an example.

Apply the skill

- 1 Use the steps provided to analyse the propaganda poster in Source 3.
- 2 List the similarities and differences between Source 2 and Source 3. Which do you think is more effective at achieving its goal? Provide reasons for your answer.

7.5 Evaluating

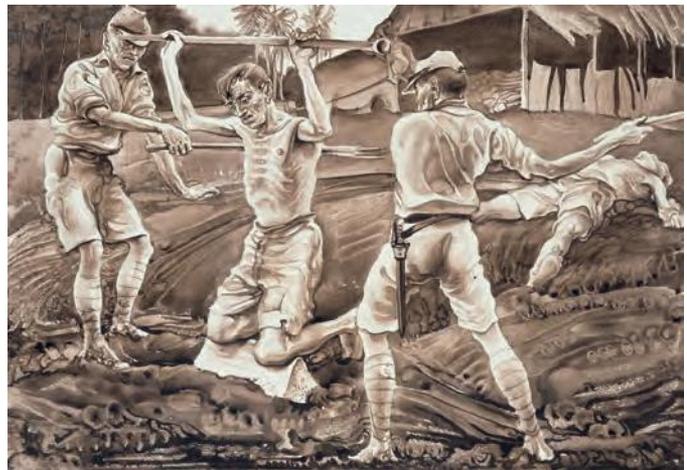
Evaluating the reliability and usefulness of sources

A useful source, whether primary or secondary, is one that will add to your understanding of a historical inquiry. The source needs to be relevant and also reliable. The conclusions you draw about your sources will determine their usefulness. In many cases, this means separating fact from opinion. A fact is something that can be proved and verified by more than one source; for example, the year in which an event took place. An opinion is the view or belief of a person or persons. Opinions are generally based on interpretations of facts, but are more subjective. The use of words such as 'might', 'could', 'believe', 'think' and 'suggests' all indicate that an opinion is being expressed, but may you need to conduct research to determine this. For example, without research it would not be possible to identify which of the following statements is fact, and which is opinion:

- **Fact:** The crossing over the River Kwai in Kanchanaburi, Thailand, was built by Allied prisoners of war and slave labourers under orders from the Japanese army during World War II.
- **Opinion:** The 1957 film *The Bridge on the River Kwai* accurately portrays the type of harsh treatment received by British prisoners of war at the hands of the Japanese during the construction of the Burma Railway.

The following questions will help you determine the reliability and usefulness of a source you are researching:

- Is it balanced or does it present one point of view (in other words, is it biased)?
- Does it provide information that is supported and reinforced by evidence from other sources?
- Does it provide factual information or opinion?
- Does it provide enough information and sufficient detail to help me answer the inquiry question?



Source 1 An illustration by Murray Griffin, a prisoner who was held at the Changi POW camp in Singapore, created in 1946. It depicts the kinds of punishments given to British and Australian prisoners of war by the Japanese during the construction of the Burma Railway.

Check your learning 7.5

Remember and understand

- 1 Which of the following are examples of primary sources?
 - a Source 1 – an illustration by Murray Griffin, a prisoner at Changi
 - b Source 1 on page 236 – a photograph of two Australian prisoners of war outside a hut at Changi.

Give a reason for your answer.

Apply and analyse

- 2 Give two reasons why you should know the origin and purpose of every source used in a historical inquiry.

- 3 What words indicate that a writer is expressing an opinion rather than a fact? If none of these words are present in a written source, what is the best way to identify it as fact or opinion?

Evaluate and create

- 4 Conduct an online search to locate other graphic organisers that may be useful to help you process and synthesise information from a range of sources as evidence, such as KWL charts, fishbone diagrams and PMI charts. Once you have examined other types of graphic organisers, make a decision about which ones you think are most useful to you.

7.6 Communicating and reflecting

Using chronological sequencing to demonstrate the relationship between events

One of the most helpful things historians can do to get a better understanding of the past is to organise events according to the order in which they happened. This is known as **chronology**. Chronology can help us organise things that happened over a small period of time, like

a day or week, or large periods of time, like hundreds of thousands of years. We can also use chronology to look at events that happened in one place or society, or compare events across many different places and societies.

Chronology allows us to develop an ordered sense of time. Once events have been ordered chronologically, we are able to use a range of historical concepts such as cause and effect, significance, and continuity and change to analyse them in detail.

skilldrill

Creating a timeline

Timelines are used by historians to sequence time and order important events chronologically. They help divide large sections of time into smaller periods so that events can be arranged in the correct order.

Timelines can look quite different, but essentially they all work in the same way. There are some basic steps you need to follow when constructing timelines.

Step 1 Work out the length of time you want to represent on your timeline, then divide it evenly into suitable blocks of time – in this case, 50 years. A timeline showing what you did yesterday might be divided into hours; one showing key events in the 19th century might be divided into decades.

Step 2 To represent a large span of time, you may need to break your timeline into sections using a jagged line. This shows that a section of time has been left out and will ensure that your timeline will fit on the page!

Step 3 Mark specific dates into the timeline. These dates need to be accurately plotted so that they appear in chronological order. A full date with day and month can be added for particularly significant events if this is appropriate.

Step 4 Provide a brief description of the dates plotted on the timeline, describing the events that took place. Include a picture and caption if appropriate.



Source 1 A simple timeline of some key events from World War II

Using historical terms and concepts

Just like scientists and mathematicians, historians share a common language. They use historical terms and concepts to clarify what they are talking about and share their findings. Source 2 lists and defines some important historical terms you will come across during your study of the modern world and Australia.

Source 2 Some useful historical terms you will encounter while learning about the modern world and Australia

Term	Definition
appeasement	a policy adopted by Britain and France towards Germany from the mid-1930s until 1939; the policy was designed to avoid a second world war by granting certain allowances to Hitler and the Nazi government
communism	an economic system in which the means of production (e.g. factories, farms and machinery) are publicly owned (by the state) and goods are distributed equally according to need, as opposed to privately owned and controlled systems such as capitalism
democracy	a political system based around the idea that the citizens of a society should have control over the way in which they are governed
genocide	the deliberate and systematic (planned) mass killing of people based on their race, ethnicity, religion or culture
globalisation	the increasing connectedness of economic and financial systems in countries around the world; globalisation refers to a number of changes that are taking place to decrease the importance of national barriers to the production and trade of goods and services
Holocaust, the	the deliberate and systematic (planned) mass murder of Jews and other 'undesirables' by the Nazis during World War II (<i>see also Shoah</i>)
immigration	the act of entering and settling permanently in a country or region to which a person is not native
imperialism	the process of gaining and maintaining control over other countries, regions or territories for economic or strategic (military) reasons
propaganda	information or material that attempts to influence the behaviour or opinions of people within a society; propaganda can take many forms (e.g. posters, flyers, advertising campaigns, films) and is designed to promote a particular cause or course of action and/or damage the cause of an enemy
referendum	(in Australian history) a national vote of the people on actions proposed by the government; any proposed changes to the Australian Constitution must be put to a vote in a referendum
Third Reich	a term used to describe the German state from 1933 to 1945 when it was under the rule of Adolf Hitler and the Nazi Party
White Australia policy	a term used to describe a series of government policies introduced after Federation in 1901 that prevented 'non-white' immigrants from settling in Australia, favouring instead those from certain European nations (especially Britain); these policies were progressively overturned between 1949 and 1973

Developing texts, particularly descriptions and explanations, that use evidence from a range of sources that are referenced

Historical writing requires you to describe and explain events using evidence from a range of sources. You will often be required to outline the significance of a past event while providing reasons for the event and referring to relevant evidence. As you have learned, different types of sources need to be used to ensure

that historical writing presents a balanced view and is supported by reliable evidence.

The two most common and useful text types you will be expected to use this year are descriptions and explanations.



Source 3 Audiovisual presentations are a good way of presenting the findings of your historical inquiry because they draw together all of the information you have collected and – if delivered well – can engage your audience.

Writing descriptions

The purpose of descriptions is to give clear information about people, places or objects at particular moments in time. They focus on the main characteristics or features of particular people or things. They ‘paint a picture’ in words for readers to increase their understanding.

Descriptions must be well planned. Use the structure in Source 1 or ask your teacher to provide you with a template. Descriptions must always follow a set structure, and events must be organised in chronological order.

Source 4

Structure of a description

Introduction	Introduces the subject. States the name of the person or event. Outlines why the topic is important.
Body	Provides details about the person or event (including dates and important facts). Information must be organised in paragraphs, with a new paragraph for each detail. Quotations and descriptive words should be used where relevant.
Conclusion (optional)	Revisits the most important details and provides a concluding statement.

Writing explanations

The purpose of explanations is to tell how or why something happened. They provide the reader with a greater understanding of the causes and effects of past events. Use the structure in Source 5 or ask your teacher to provide you with a template. Explanations must be clear and factual. They should not contain opinions or emotional language. There must be supporting evidence from a variety of sources for each point made. These sources must be acknowledged in a bibliography using the correct referencing format.

All historical writing needs to be acknowledged. At the end of your writing you must always include a full reference list or bibliography. This list shows your readers the range of different sources of evidence you used and where they can be found. For detailed information on this, refer to the skill ‘Identifying and locating relevant sources, using ICT and other methods’, which was covered on pages 234–235.

Source 5**Structure of an explanation**

Introduction	Clearly states the main idea or aim. Briefly outlines the reason(s) why an event occurred and its effect(s).
Body	Each idea must be supported by evidence. There should also be some analysis of the evidence to explain its significance or importance. Information must be organised in paragraphs, with a new paragraph for each detail. Language should be precise and not contain emotional words. Personal opinions (e.g. 'I' or 'my') should be avoided.
Conclusion (optional)	Provides a short and clear overview of the main ideas presented in the body. States a conclusion drawn from the evidence.

Select and use a range of communication forms (oral, graphic, written) and digital technologies

The final stage of any historical inquiry is the presentation of your findings. This is one of the most important aspects of your inquiry because it draws together all of the sources, evidence and findings of your investigation.

There are a number of ways to effectively and impressively communicate your findings. For example:

- oral – speeches, class presentations, re-enactments, interviews and role plays
- graphic – posters, cartoons, graphic organisers and models
- written – descriptions, explanations, class newspapers, scripts, letters and diaries
- digital – audiovisual presentations, websites, films, blogs, wikis and apps (see Source 3).

All of these communication forms can add colour and life to the presentation of historical information.

Check your learning 7.6

Remember and understand

- 1 Historical sources always reflect the perspective of their writer. Give two examples of factors that may influence a writer's point of view or perspective.
- 2 What is the purpose of a description? How is this different from the purpose of an explanation?

Apply and analyse

- 3 Why do you think history has been described as the study of 'who we are and why we are the way we are'? Do you think this is an accurate description?
- 4 In your own words, define the term 'chronology'. Why is it an important skill for historians?
- 5 Name one of the most useful tools for organising significant historical events into chronological order.
- 6 Your teacher has asked you to provide a written report on the experiences of Australian POWs during World War II. Would it be more appropriate to write a description or an explanation? Explain your choice.

Evaluate and create

- 7 Choose a significant issue or event that interests you that took place between 1918 and the present.

Conduct some Internet research and create a timeline of events related to the issue or event you have chosen. Some events you might like to examine include:

- the struggle for civil rights in the United States
 - World War II
 - the introduction of television in Australia.
- a Your timeline should include at least six entries related to the issue or event. Each entry must include the date and a brief description.
 - b Include images or video links for at least two of the entries on your timeline.
 - c Present your timeline electronically or as a poster.
- 8 Imagine that all members of your class have been asked to present an audiovisual presentation on the short- and long-term effects of **internment** on Australian POWs held at Changi.

Your teacher has asked each member of the audience to create a peer-evaluation form that can be used to assess each presentation. Create five assessment criteria to be included on the form that can be used to assess the most important aspects of each presentation. Present your five assessment criteria in order of importance.

7.7 Careers in history

There are a wide range of jobs and careers linked to the study of history. Because many aspects of society, culture and technology change so quickly these days, the need to preserve stories and artefacts from the past has become more important than ever. An appreciation of events from the past can help members of a community or citizens of a nation avoid repeating costly mistakes (such as wars) and make better plans for the future.

Today, a diverse range of career opportunities are available for students of history (see Source 1). Some of these jobs relate to the study and preservation of our heritage, while others involve communicating and sharing aspects of our history.

Source 1 Studying history can lead to many interesting and exciting career paths.

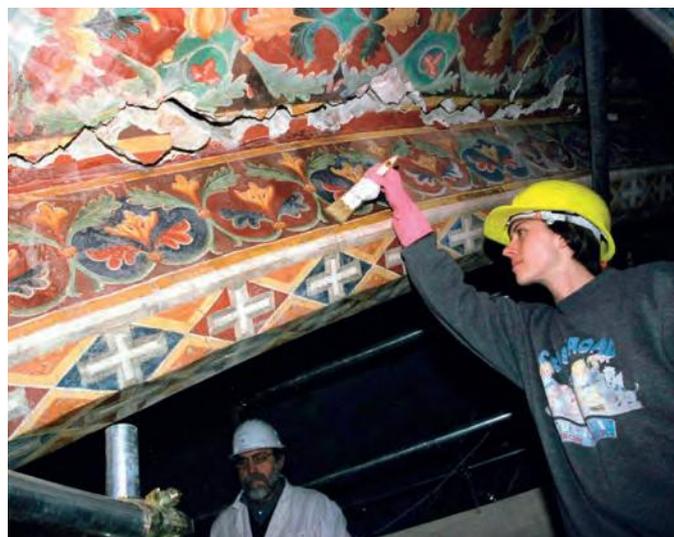
Valuing and preserving our heritage	Communicating and sharing history	Related opportunities
Collections manager	History consultant	Journalist
Art historian	Museum education officer	Architect
Ethnographer	Genealogist	Policy researcher
Heritage planner	Researcher	Novelist
Art restorer	Archaeologist	Public relations officer
Antique dealer	Documentary film maker	Lawyer
Social historian	Multimedia designer	University lecturer
Auctioneer	Tourism officer	Foreign affairs

Valuing and preserving our heritage

Historic preservation is an important field of history that seeks to preserve and protect artefacts, buildings, and other objects of historical significance. Older and rarer artefacts that are in good condition are generally considered to be more significant historically, and therefore more valuable. Unfortunately, however, the older an artefact is, the higher the chances that it has been damaged or changed in some way – for example, ancient buildings and monuments can be damaged

through constant exposure to pollution or extreme environmental events (see Source 2). Likewise, delicate objects such as fine pottery can chip when being handled or moved and priceless works of art can be damaged through exposure to certain types of light and levels of moisture in the air.

Historians work in a wide range of interesting and important roles when it comes to valuing and preserving our heritage. As well as those who specialise in the preservation of books and paper, metals, ivory, artworks, textiles and stained glass, there is a new and growing career path for historians that involves digital preservation. In addition to physical artefacts such as stone, wood, paper, silk and bamboo that record our history, a large quantity of historical information today only exists in digital forms. You might not immediately think of emails, blogs, wikis, social networking websites and online photo albums as historical artefacts, but these items will tell the stories of modern society in the same way that stone tablets did in ancient times. With digital media it is easier to create content and keep it up to date, but this content is continually changing. This creates many challenges in the preservation of this content so that it can be studied in the future.



Source 2 Art restorers work in the Papal Basilica of St Francis of Assisi in the town of Assisi, Italy. The basilica (church) is one of the most important religious buildings in Italy and has been a UNESCO World Heritage site since 2000. These art restorers are busy repairing damage caused by two earthquakes that hit Assisi in 1997, damaging the basilica.

Communicating and sharing history

In addition to historians who preserve our heritage, there are those who work in exciting careers communicating the past and sharing our traditions with other people.

Career profile: Lucy Bracey – Associate Historian with Way Back When Consulting Historians

Lucy Bracey works as an Associate Historian for Way Back When Consulting Historians – a small company of professional historians who produce histories for a range of clients from individuals and small community groups to large organisations. Anyone who has a story they want researched and recorded (or something from the past that they consider worth preserving) can approach Way Back When and take advantage of their expertise.

Lucy helps her clients by researching their histories and communicating their stories in interesting and meaningful ways. Depending on the wishes of the client, these histories can be presented in many different formats – book, digital story, website, radio program, exhibition, heritage report or iBook.

Lucy uses a wide range of historical skills in her day-to-day work. She conducts research in archives and libraries, tracing primary and secondary sources of evidence to answer key inquiry questions. For Lucy, being a historian is like being a time detective – finding out all about how people lived, what they did and who they were.

Lucy's job as an Associate Historian offers her lots of variety and the opportunity to work on a range of interesting projects. This means she never gets bored. From one week to the next, Lucy can be working at home, in the office or out on the road. Lucy likes travelling to different places and meeting interesting people. She also enjoys seeing a range of historical artefacts and investigating historical collections and archives people have assembled. She appreciates meeting weird and wonderful people at local historical societies in sleepy country towns and is motivated by the prospect of uncovering all sorts of hidden treasures!

Related opportunities

History graduates are also sought after in many other fields including law, politics and foreign affairs because they know how to find and analyse information. Most importantly, the study of history encourages us to test assumptions and support statements and opinions with evidence. The ability to sift through large amounts of information and work out what is important in the detail is essential in these professions.

Source 3 Lucy Bracey, Associate Historian with Way Back When Consulting Historians, shares fascinating stories from the past with a wider audience.

Check your learning 7.7

Remember and understand

- 1 Why is historical preservation such an important area of history?
- 2 A new and growing career path for historians today involves digital preservation. In your own words, define what this involves and why it is important.

Apply and analyse

- 3 Lucy Bracey works as an Associate Historian for Way Back When Consulting Historians. What types of activities does her job involve?
- 4 Why might a community group or organisation want Way Back When to research and record its history?

Evaluate and create

- 5 Learn more about the services offered by Way Back When Consulting Historians by visiting their website.
 - a In a short written report, summarise the type of work they do and name at least two of their former clients.
 - b Are you a member of any clubs or organisations that you think might be interested in having their histories recorded by Way Back When? If so, what format do you think would be most appropriate: written, oral or digital? Explain your choice.



Overview

The modern world and Australia

The years from 1918 to the present have been some of the most turbulent and significant in human history. The world has changed more over the last century than it has during any other period. The signing of peace treaties (such as the **Treaty of Versailles**) after the end of World War I in 1918 forced members of the defeated Central Powers, such as the German Empire, Ottoman Empire and Austria–Hungary, to admit fault for causing the war and agree to pay reparations (compensation) to the Allied powers. Once-great empires were broken up and new countries such as Czechoslovakia, Yugoslavia, Lithuania, Latvia and Estonia were created in their place. Members of the Allied powers, such as Britain, France, Italy and the United States, dominated negotiations leading up to the signing of the Treaty of Versailles. At this time, Britain, France and Russia controlled vast empires around the world, making them the most powerful nations on Earth.



8A

What factors shaped the modern world from 1918 to the present day?

8B

What were the key events of World War II?



Source 1 The Roll of Honour at the Australian War Memorial in Canberra records and commemorates members of the Australian armed forces who have died during or as a result of war service. More than 100 000 Australians died serving in World War I (1914–1918) and World War II (1939–1945). Families and friends remember their sacrifice by placing poppies in the roll next to their names.

8.1 Key features of the modern world from 1918 to the present day

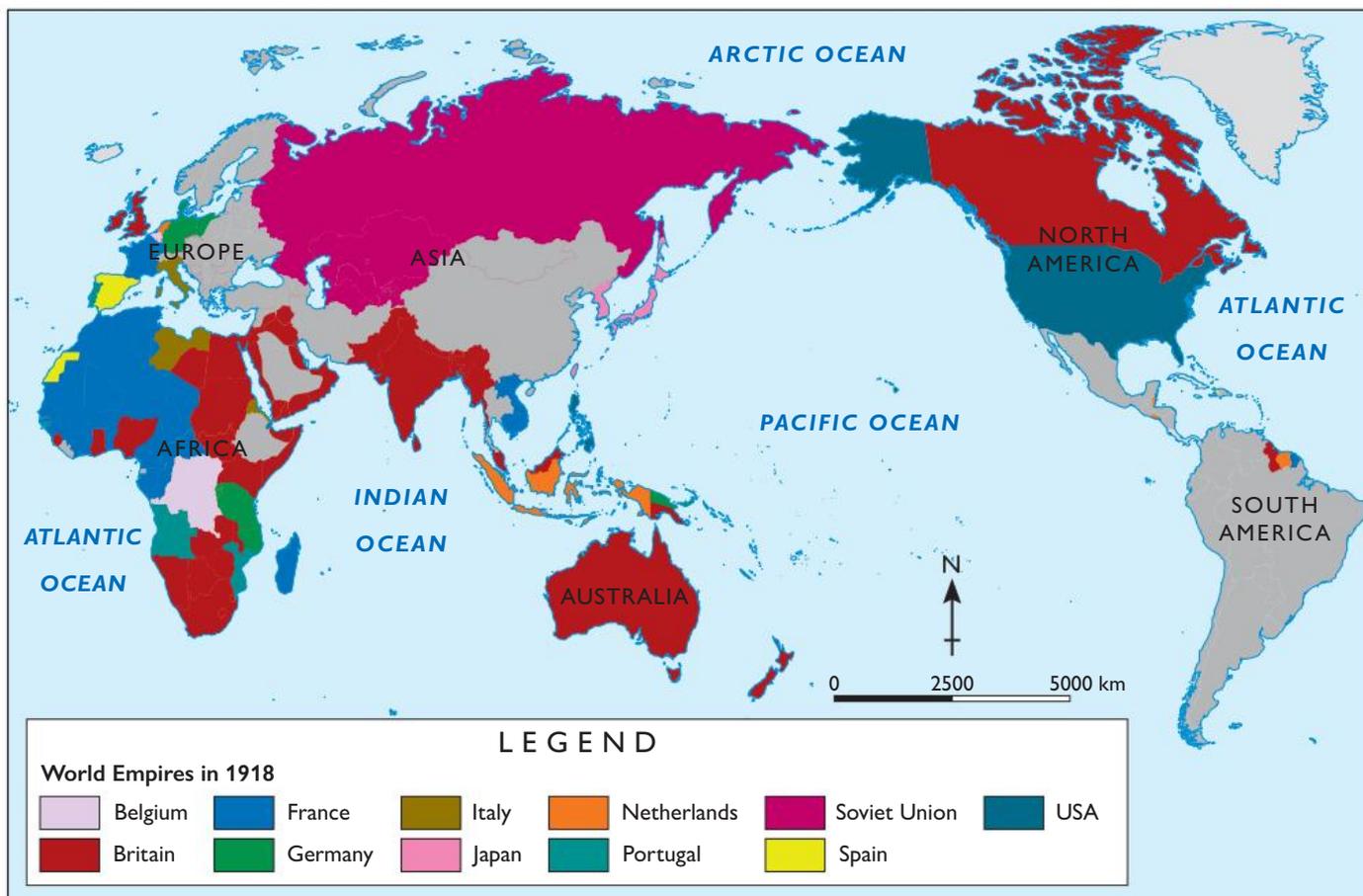
In Depth Study 1 – Investigating World War II (1939–1945) you will learn more about the political situation in Europe at the end of World War I as well as some of the social and economic factors (such as the **Great Depression**) that led to the outbreak of World War II in 1939, just 20 years after the signing of the **Treaty of Versailles**. This period became known as the interwar years.

World War II was fought from 1939 until 1945. It took global conflict to new levels and was responsible for the deaths of around 60 million people, including the deaths of around 6 million Jews at the hands of the Nazis during the **Holocaust**.

By the end of World War II in 1945, Europe was in ruins and crippled financially after years of fighting.

In the years after the war, the map of Europe and the world was redrawn. Germany was divided into two separate countries, Russia took control over a number of countries in Eastern Europe such as Estonia, Latvia and Lithuania, and a number of colonies controlled by the Japanese, Dutch, French and British empires all declared their independence. It was during this time that the USA and the Soviet Union emerged as the new **'superpowers'** of the post-war world. With their opposing political and economic ideologies, the communist Soviet Union and the capitalist USA become bitter political and military rivals, involved in a **Cold War** that lasted from 1947 through to the early 1990s. Although no direct military action broke out during this time, the tension and paranoia of the Cold

WORLD: GLOBAL EMPIRES POST-WORLD WAR I



Source 1

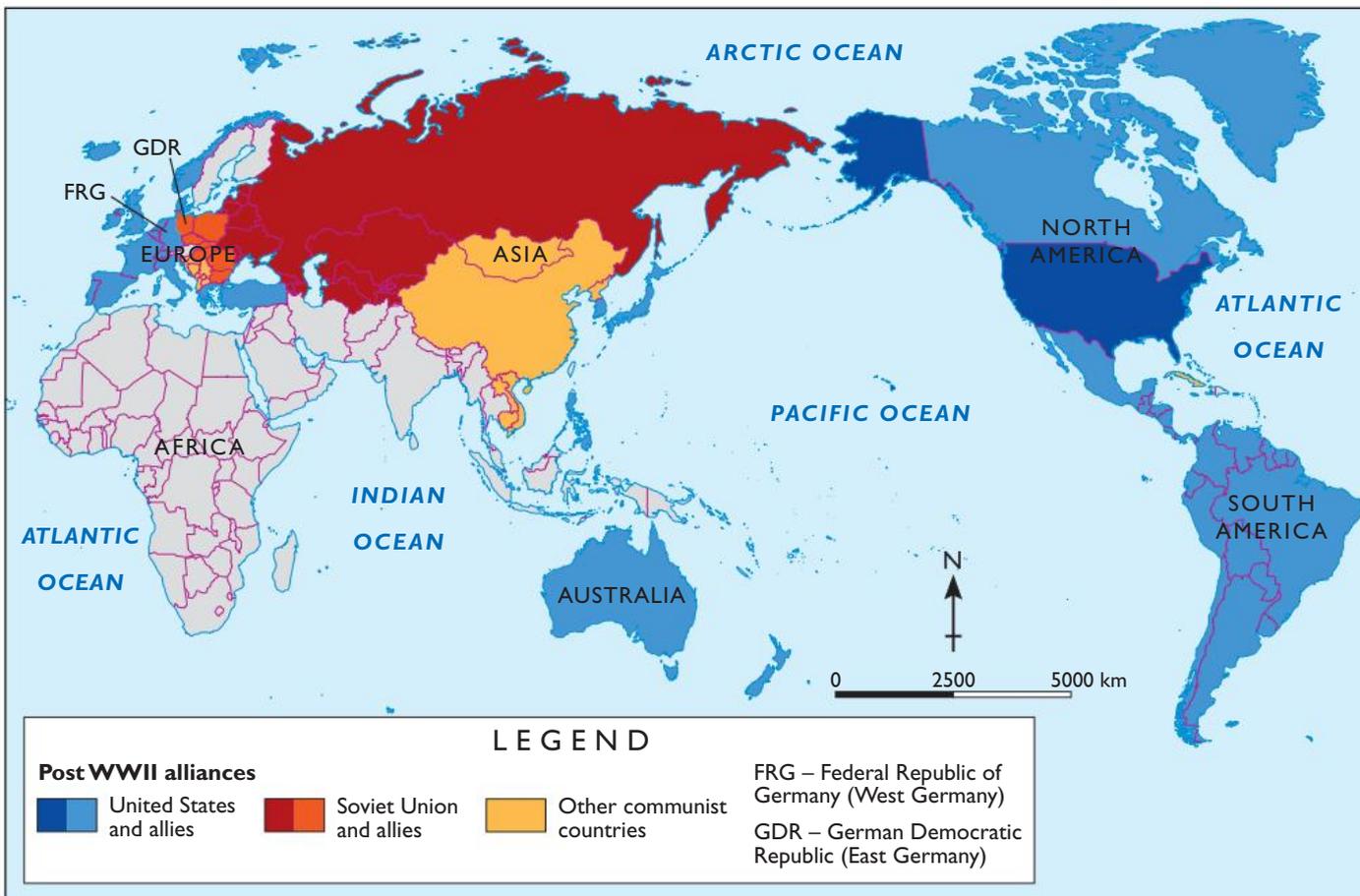
Source: Oxford University Press

8A What factors shaped the modern world from 1918 to the present day?

War years effectively split the world into two opposing regions of influence (see Source 2).

The events that took place during this period continue to influence the modern world in many ways – and Australia’s place in it.

WORLD: USA AND SOVIET UNION AND ALLIES POST-WORLD WAR II



Source 2

Source: Oxford University Press

Check your learning 8.1

Remember and understand

- 1 How does Source 1 help to explain why Great Britain, France and Russia emerged as some of the most powerful nations on Earth after the end of World War I?
- 2 What was the Cold War? How long did it last for?
- 3 List two reasons why the British and French empires lost some of their power after World War II.

Apply and analyse

- 4 Examine Source 2. Using an atlas, list all of the countries shown in orange on the map. Many of these countries had strong ties and alliances with the Soviet Union during the Cold War.

- a Why do you think this was the case?
 - b Research one of these countries more closely. What did they gain through their alliance with the Soviet Union? What did they have to offer in return?
- 5 At the end of World War II, the government of Australia chose to continue building a strong alliance with the government of the United States of America. Why do you think this occurred? How might an alliance like this benefit Australia?

8.2 The aftermath of World War I

The Great War (as World War I is also known) left many countries across Europe devastated. Many historians regard it as the first 'total war', meaning that nations dedicated all available resources (both military and civilian) to the war effort and suffered casualties at a level never experienced before. Over 8 million soldiers and sailors lost their lives during the war and a similar number of civilians died as a result of fighting, starvation and disease. A further 21 million people were wounded. Almost immediately after the end of the war was declared in 1918, the world was hit by a deadly flu pandemic (called the Spanish influenza). The pandemic lasted for about a year and resulted in the deaths of over 30 million people, most of them between 20 and 40 years of age.

The Treaty of Versailles

In January 1919, the victorious nations of World War I met at the Paris Peace Conference in France to come up with a plan for rebuilding Europe and ensuring ongoing peace in the future. The leaders of 32 countries attended the conference, but negotiations were dominated by the leaders of four major powers:

- British Prime Minister David Lloyd George
- French Prime Minister Georges Clemenceau
- American President Woodrow Wilson
- Italian Prime Minister Vittorio Orlando.

The French had suffered greatly during World War I, and wanted revenge and compensation for the damage done to their country. Clemenceau wanted to weaken Germany so it would never be able to take up arms again. President Wilson, on the other hand, wanted to achieve lasting peace with a treaty that punished Germany, but not so harshly that they would one day want their own revenge.



Source 1 French Prime Minister Georges Clemenceau (left), American President Woodrow Wilson (centre) and British Prime Minister David Lloyd George (right) greet the crowd after signing the Treaty of Versailles on 28 June 1919.

GERMANY: TERRITORIAL LOSSES AFTER THE SIGNING OF THE TREATY OF VERSAILLES, 1919



Source 2

Source: Oxford University Press

After months of negotiations, the Treaty of Versailles was signed on 28 June 1919. While large sections of the German public were opposed to the terms of the treaty, German representatives at the negotiations knew that if they did not sign, Allied troops would invade Germany. With Germany's army in ruins, Germany would be powerless to stop them.

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The terms of the Treaty of Versailles

As part of the Treaty of Versailles, Germany was required to surrender large sections of its territory (see Source 2) and all of its overseas **colonies** (including the former German New Guinea which was given to Australia).

Under the terms of the Treaty of Versailles, Germany was required to limit its army to 100 000 men who were mostly volunteers. It was also prohibited from possessing an air force, tanks, submarines or heavy artillery. Germany was required to accept full responsibility for starting the war and forced to pay **reparations** (compensation) to the Allies. It was agreed that Germany should pay an amount close to £7 billion British pounds (the current equivalent of around \$526 billion Australian dollars).

Germany's allies in the war were also punished by the treaty. For example, Austria–Hungary was also required to pay reparations to the Allies, and the empire was broken up. The borders of Austria and Hungary were redrawn and the territory lost was used to create the new nations of Czechoslovakia and Yugoslavia.



Source 3 This cartoon, by Australian political cartoonist Will Dyson, was published in 1920. It is highly critical of the harsh terms of the Treaty of Versailles. It shows the French Prime Minister Georges Clemenceau (together with Woodrow Wilson and David Lloyd George) leaving the Paris Peace Conference. Clemenceau, known as 'The Tiger', says 'Curious! I seem to hear a child weeping!'. The child shown represents the '1940 class' – the German children of the 1920s who will become 'cannon fodder' (soldiers likely to die) by 1940 when the next war starts.

Establishment of the League of Nations

The **League of Nations** was an international organisation formed at the Paris Peace Conference in 1919 to maintain world peace and prevent the outbreak of future wars by encouraging nations to negotiate with each other rather than engage in military conflicts. To help ensure its success, the League of Nations had the power to order countries in conflict to discuss their differences at an assembly of member countries. At these hearings, aggressors could be warned, punished with economic sanctions or threatened with military action. Forty-two countries (including Australia) joined the League of Nations. At its peak in 1935, there were 58 member countries. Although the idea for the League of Nations had been suggested by US President Wilson, the USA did not join the league. This was largely due to the reluctance of the American people to get involved in European affairs. Although the League of Nations had some early successes, it ultimately failed in its principal mission of preventing the outbreak of future wars.

Check your learning 8.2

Remember and understand

- 1 The Treaty of Versailles was signed on 28 June 1919.
 - a Summarise the restrictions placed on Germany by the Treaty of Versailles in terms of territory, the military and finance.
 - b Why did the German people oppose many of the terms outlined in the treaty?
 - c If so many Germans opposed the treaty, why did German representatives at the Paris Peace Conference sign it?
- 2 Summarise the different positions taken by the French Prime Minister and the US President at the Paris Peace Conference with regard to how Germany should be treated.
- 3 What was the League of Nations and why was it created?

Apply and analyse

- 4 Examine Source 3 and complete the following tasks.
 - a Name the three men shown in the cartoon. Why has the cartoonist chosen to show one man more prominently than the others?
 - b Who is the child supposed to represent?
 - c Why do you think the child is shown naked?
 - d What comment is the cartoonist making in this source?

8.3 The Roaring Twenties

Although Germany suffered a severe economic downturn during the 1920s (as it struggled to meet the terms set out in the Treaty of Versailles), this decade was a time of great economic prosperity in many other parts of the world, including the USA, Britain, France and Australia. Economic prosperity, together with a new hope and optimism brought about by the end of war, resulted in a wide range of social changes and technological advances during this decade – hence the term ‘the Roaring Twenties’.

During the 1920s, the production of cars and consumer goods (such as household appliances) rose dramatically. Automated methods of mass production, using machinery and assembly lines, meant that large volumes of cars and a wide range of goods could be produced more quickly and efficiently. As a result, these items were no longer luxury products that could only be bought by the rich. For the first time since the war, people had regular work and money to spend. Advertising campaigns encouraged ordinary people to buy these new labour-saving appliances, with toasters, vacuum cleaners (see Source 1) and refrigerators in high demand.

During the 1920s in Australia, electric lighting was installed in many homes for the first time, although many did not have power points. Electrical appliances such as vacuum cleaners, fridges and irons became available in the 1920s, but their use did not become widespread until the 1940s. Cars were mostly imported from overseas until Ford and General Motors established themselves in Australia in 1925. In 1921, there were just under 100 000 cars registered in Australia. By 1939, this had risen to over 560 000. By comparison, there were 26 201 400 passenger cars registered in the United States by 1939.

Another influential innovation of the time was the radio, which became the first mass broadcasting medium. The advertising industry grew rapidly as companies began to deliver their sales pitches over the airwaves to families who gathered nightly around the radio. Radio also helped bring in the Jazz Age of the 1920s. Originating in black communities in New Orleans around the turn of the century, jazz became an international phenomenon thanks to radio broadcasts. Australia’s first radio station, using the call-sign 2SB, went to air on 23 November 1923. It was later renamed 2BL then 702 ABC.

All the awkward cleaning is more easily done with Electrolux



YOU can see from the picture what a convenient cleaning system Electrolux is. The long, flexible hose and keen, dust-searching nozzle make it easy to penetrate into difficult corners and crevices, while the machine itself slips about behind the user, on an easy-gliding sleigh. There is no bulky dust-bag to get in the way—the Electrolux bag is neatly and safely encased in the metal cylinder.

Electrolux is contrived to make cleaning as easy and as thorough as possible, and sets a new standard of cleanliness in every home into which it is introduced. Electrolux even purifies and disinfects the air as it cleans. Ask for a free demonstration in your own home: like all other women who see Electrolux, you will be fascinated by this most attractive and most efficient of cleaning systems. There is an Electrolux depot in practically every town—a post card will bring you the Electrolux Booklet, which contains a full list of depots.

Electrolux
The New Cleanness

FREE SERVICE AFTER PURCHASE

ELECTROLUX LTD., 151, 155, REGENT STREET, LONDON, W.1. (Telephone: Gerrard 537115). Branches throughout U.K., Denmark & Ireland.

Source 1 An advertisement for Electrolux vacuum cleaners from the 1920s

The Hollywood motion-picture industry also emerged during the 1920s. Silent films had been popular for some years, but in 1927 the first ‘talking picture’ (or ‘talkie’) was released. *The Jazz Singer* was the first motion picture to feature synchronised sound and spoken words. It revolutionised the film industry. By 1930, over 100 million Americans were going to the movies every week. Actors and actresses like Charlie Chaplin, Greta Garbo and Rudolf Valentino became the first ‘movie stars’ and were recognised all over the world.

Fashion in the 1920s celebrated youth and freedom. Women in particular saw changes in the way they could present themselves publicly. A boyish ‘flapper’ style became popular, with daringly short skirts (showing the knees), and waistlines slung low on the hip (see Source 2). Women covered their short cropped hair

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under tight bell-shaped hats. For the first time, flappers danced, smoked and drank alcohol in public. They also went out without chaperones (adults who supervised young unmarried women during social events), flaunting their disregard for more traditional codes of behaviour. This behaviour outraged more conservative elements of Australian society and churches called for a return to traditional family values. In many ways, flappers were rebelling against the social expectations that had been placed upon them during the war and shaking off traditional expectations of women that were common at the time.

During the war the range and variety of jobs available to women had grown. For the first time in the 1920s, many girls leaving high school now expected to work. Pay rates for women, however, were still half those of men. Male-dominated trade unions argued that if they supported females, they would be putting the hard-working men of Australia out of work. The government was also generally opposed to the working ambitions of women. There was still a common perception that a woman's primary responsibility was to maintain the home and raise children.

The 1920s may have been a time of prosperity for non-Indigenous Australians, but many Indigenous people suffered hardship and turmoil from government policies of **protection** and **assimilation**. This involved the forced segregation of Indigenous Australians on **missions** and **reserves**, and the forced removal of children from their families.



Source 2 A group of 'flappers' showing off fashion trends popular during the 1920s

Check your learning 8.3

Remember and understand

- 1 What types of changes took place during the 1920s that led to the use of the term 'Roaring Twenties'?
- 2 Was the economic prosperity of the Roaring Twenties experienced by all nations around the world? Why/why not?
- 3 What was the name given to films that featured synchronised sound and spoken words? What effect did these movies have on the film industry?

Apply and analyse

- 4 The 1920s saw the rapid growth of the automobile industry. What effects do you think this growth had on people's everyday lives (and on society in general) at this time? Draw up a cause and effect flow chart.
- 5 Examine Source 1 and complete the following tasks.
 - a In what ways would the availability of this product have changed the lives of ordinary people at the time?
 - b Compare this source with a modern advertisement for a vacuum cleaner. Identify as many similarities and differences between the two advertisements as you can.
- 6 Examine Source 2 and complete the following tasks.
 - a Describe the appearance of a typical 'flapper'. In what ways did this style of dress differ from more traditional women's fashions?
 - b Why was the behaviour of many 'flappers' considered by some to be outrageous at the time? Why do you think they chose to act in this way?

Evaluate and create

- 7 Conduct some research into the major technological innovations of the 1920s. Create a cartoon that highlights the major changes and advances brought about by the availability of new technologies.

8.4 The Great Depression

In the late 1920s, the world economy began to slow. Work became harder to find and companies that were producing large quantities of consumer goods could no longer find people to buy them. Quickly, prices for mass-produced consumer goods and agricultural staples (such as crops, timber and wool) dropped worldwide, and unemployment began to rise in many industrialised nations. It is possible that these problems may have been overcome had they not been followed by the collapse of the New York stock exchange in 1929. The combination of these events plunged the world into a period of severe economic downturn and hardship known as the Great Depression.

Throughout the 1920s, the New York stock market had been a popular place for people to invest their money because shares could be bought on credit (that is, using borrowed money) and sold for a profit when the prices of the shares rose. By the late 1920s, so many investors were involved in this type of trading that share prices became inflated and were pushed to unreasonable highs. When a number of shareholders began to lose confidence in the market and sell their shares, prices fell rapidly and the market crashed. Many investors, stockbrokers and business owners lost everything.

As confidence in the economy evaporated, businesses closed down and unemployment grew. Workers lost

their jobs or their wages were severely slashed. As a result, they bought less, which then led to further cutbacks in production and jobs. Governments seemed powerless to stop their economies spiralling out of control and poverty spread.

Australia and the Great Depression

During the 1930s, the Australian economy was heavily dependent on overseas countries, particularly Great Britain. When the American economy collapsed in 1929, two-thirds of world trading ceased. Almost overnight, almost 50 000 Australians found themselves unemployed. By 1932, around 32 per cent of all Australians were out of work.

The Great Depression's impact on Australian society was devastating. Without jobs or a steady income, many people lost their homes and were forced to live in substandard housing. Shanty towns, built from discarded materials on waste ground, sprang up on the edges of major cities.

Many men took to the roads in search of jobs such as fruit picking or cattle mustering. Often, children and women became the main breadwinners, as they were cheaper to employ. Soup kitchens and charity groups did their best to feed the starving and destitute, but many went without. Soldiers who had returned home to Australia after fighting in the war a decade earlier were often hit the hardest. Many were still recovering from the traumas of their wartime experiences. Without work, families broke down and many ex-soldiers became homeless. During this time, the suicide rate among returned soldiers increased dramatically.

The susso

The government provided relief to the unemployed in the form of sustenance payments – more commonly known as the 'susso'. By 1932, more than 60 000 people depended on the susso merely to survive. It was only granted to the truly destitute: those who had been unemployed for a sustained period of time, and had no assets or savings. The susso was given in the form of food rations (such as bread and potatoes) or coupons. It became the subject of a popular children's rhyme from the time (see Source 3).



Source 1 A family living in a shanty town in Sydney during the Great Depression

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Source 2 A line of men receiving food handouts during the Great Depression in Australia in the 1930s

Source 3

We're on the susso now,
We can't afford a cow,
We live in a tent,
We pay no rent,
We're on the susso now.

A contemporary Australian children's rhyme from the Great Depression

Source 4

People were forced into all sorts of tricks and expediencies to survive, all sorts of shabby and humiliating compromises. In thousands and thousands of homes, fathers deserted the family and went on the track (became itinerant workers), or perhaps took to drink. Grown sons sat in the kitchen day after day, playing cards, studying the horses, and trying to scrounge enough for a three-penny bet, or engaged in petty crime ... mothers cohabited with male boarders who were in work and might support the family, daughters attempted some amateur prostitution and children were in trouble with the police.

A survivor of the Great Depression reflects on the hardship in *Weevils in the Flour: an oral record of the 1930s depression in Australia*, Wendy Lowenstein, 1998

Check your learning 8.4

Remember and understand

- 1 How did the collapse of the New York stock exchange affect the world economy at the end of the 1920s?
- 2 Why did events overseas affect jobs in Australia?
- 3 Explain what the 'susso' was and who qualified to receive it.
- 4 Who was hit the hardest by the Great Depression in Australian society? Why do you think this was the case?

Apply and analyse

- 5 Look carefully at Source 1. What evidence does the source provide about the circumstances faced by typical Australians during the Great Depression?
- 6 Read Source 4 carefully. What exactly do you think the author means by the 'shabby and humiliating compromises' people were being forced to make?

8.5 World War II

Although World War I had been called ‘the war to end all wars’, by 1939, just 20 years after the signing of the Treaty of Versailles, the world was once again at war. The nature and scale of this war was unlike anything that the world had ever seen. It took global conflict and ‘total war’ to new levels and was responsible for the deaths of around 60 million people – both civilian and military. Britain was among the first nations to introduce strategies to support a ‘total war’ effort. These included **conscription**, the rationing of food and supplies, and the introduction of a range of policies designed to encourage the British people to join the war effort (see Source 2).

Learning about the many issues and events of World War II in detail can sometimes be a bit overwhelming. The following tables provide a quick reference to some of the main content you will be expected to learn about in *Depth Study 1 – Investigating World War II (1939–1945)*. They can be used as a reference to help you navigate the content more easily, a summary of key points or a tool to help you identify connections between significant events.

Source 1 Adolf Hitler and the Nazi Party rose to power in Germany during the 1930s by rallying the support of the German people. Hitler was a charismatic and gifted public speaker who promised to restore Germany’s reputation as a strong and proud nation after the economic hardships of the post-World War I era.



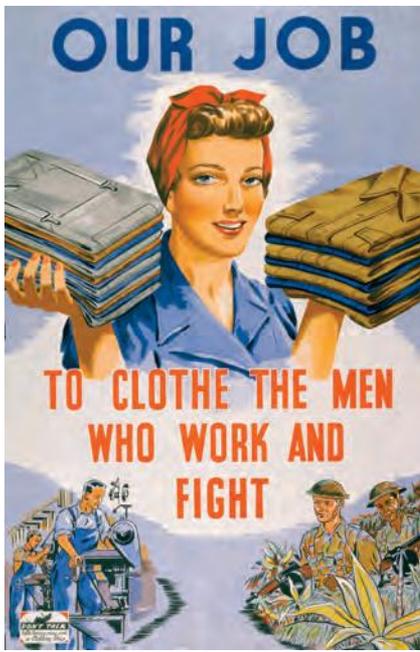
Source 2 During World War II, nations on both sides used propaganda campaigns to rally public support for the war and influence people’s behaviour. This propaganda poster produced in Britain from 1939 to 1945 was designed to encourage British military personnel and civilians to unite against Germany behind their wartime Prime Minister Winston Churchill.

8B What were the key events of World War II?**An overview of the causes of World War II, why men enlisted and where Australians fought**

Causes of World War II	Topic 9.2	<ul style="list-style-type: none"> A combination of short- and long-term factors contributing to the outbreak of conflict in 1939, including German resentment of terms in the Treaty of Versailles, economic depression, weakness of the League of Nations and unchecked acts of aggression by Germany and Japan in the 1930s Rise of Adolf Hitler and the National Socialist (Nazi) Party in Germany The actions of the Nazi government in the 1930s (including re-arming and regaining territories lost after WWI breach the terms of the Treaty of Versailles) Invasion of Poland in September 1939, causing Britain and France to declare war
Why Australians enlisted to fight	Topic 9.10	<ul style="list-style-type: none"> Initially Australians were less enthusiastic to enlist (after the experiences of WWI), but numbers increased significantly after Germany's invasion of France in 1940 Surge in recruitment after the fall of Singapore to the Japanese in 1942 when Australians felt more directly under threat
Where Australians fought	Topic 9.4 Topic 9.6	<ul style="list-style-type: none"> Major campaigns involving Australian forces: Europe (Greece 1940–41), the Middle East (Syria and Lebanon 1941), Africa (Libya and Egypt 1941–1942), South East Asia (Malaya and Singapore 1942), Battle of the Coral Sea 1942, New Guinea 1942, Guadalcanal (South-west Pacific) 1942

The scope and nature of warfare during World War II

The changing scope and nature of warfare	Topic 9.4	<ul style="list-style-type: none"> Aircraft and long-range tanks are used for the first time in a German invasion tactic known as <i>Blitzkrieg</i> (a term meaning 'lightning war'); German forces invade France despite French 'super-trenches' known as the Maginot Line; bombing of civilians in strategic cities such as London Code-breaking technology used to influence outcomes of battles
Where World War II was fought	Topic 9.4 Topic 9.6	<ul style="list-style-type: none"> The war in Europe 1939–1945: fighting took place in Western Europe, North Africa, the Middle East, Eastern Europe and the Soviet Union The war in the Pacific 1941–1945: Allies opposed Japanese invasions in the Pacific region with fighting taking place in Singapore, Midway Islands, Coral Sea and Papua New Guinea
The Holocaust	Topic 9.8	<ul style="list-style-type: none"> The deliberate and systematic persecution of Jews and other minority groups by the Nazi government in Germany in the lead-up to war, and in Nazi-occupied territories throughout World War II Deaths in Nazi labour camps, systematic killings in concentration camps by means of poison gas and mass shootings
Atomic bombings of Hiroshima and Nagasaki	Topic 9.9	<ul style="list-style-type: none"> Allied campaigns in the Pacific recapture many Pacific Islands taken by Japan; Allies eventually push the Japanese back to Japan's 'Home Islands'; heavy Japanese casualties and bombing of Japanese cities fail to force a Japanese surrender The first atomic bomb is dropped on Hiroshima on 6 August 1945 followed by a second bomb dropped on Nagasaki on 9 August; both cities are devastated and Japan formally surrenders



Source 3 Australian women played an important role during the war, filling jobs at home left empty by men fighting overseas. This propaganda poster produced in 1943 by the Australian government emphasises the importance of work being done by women in clothing factories to support men working and fighting overseas.

Significant events and experiences of Australians during World War II		
Significant events	Topic 9.4 Topic 9.6	<p>In Europe</p> <p>The Battle of France:</p> <ul style="list-style-type: none"> In May 1940, Germany invades the Netherlands, Belgium and France using <i>Blitzkrieg</i> tactics. On 22 June 1940, France surrenders to Germany. <p>The Battle of Britain:</p> <ul style="list-style-type: none"> After Germany invades France, it turns its attention to defeating Britain. From July–October 1940, Germany launches a large-scale air attack on the UK targeting key industrial cities (a period known as the <i>Blitz</i>). Germany fails to achieve its objective. <p>Operation Barbarossa:</p> <ul style="list-style-type: none"> On 22 June 1941, Axis powers (Germany, Italy and Japan) invade the Soviet Union. More than 3 million troops, 3600 tanks and 4300 aircraft take part in the campaign, making it the largest military operation in human history. It resulted in huge casualties. The Axis powers won many battles but ultimately failed to take the capital Moscow, because of harsh winter and fierce resistance by Russian troops. <p>In the Pacific</p> <p>The Fall of Singapore:</p> <ul style="list-style-type: none"> On 15 February 1942, Singapore surrendered to the Japanese. Around 130 000 Allied troops (including 22 000 Australians) were taken as prisoners of war. <p>The Kokoda campaign:</p> <ul style="list-style-type: none"> In 1942, Japanese forces launch an assault to seize Port Moresby, a possible base of attack on Australia, via the Kokoda Trail. A small force of soldiers from Australia’s local militia and army reinforcements fight a series of battles in difficult conditions, forcing the Japanese to withdraw.
Prisoners of war	Topic 9.11	<ul style="list-style-type: none"> There were over 8000 Australian prisoners in Europe, and over 22 000 Australians captured in South-East Asia, mainly after the fall of Singapore. Forced labour and poor treatment in prison camps led to a high death rate of prisoners captured by the Japanese.
Participation of women	Topic 9.12	<ul style="list-style-type: none"> Australian women were encouraged to join the armed services after 1940; the majority joined auxiliary forces that operated on the home front. Women were still not permitted to take combat roles or serve overseas, with the exception of nurses.
Participation of Aboriginal and Torres Strait Islander peoples	Topic 9.13	<ul style="list-style-type: none"> During WWII, restrictions for Indigenous Australian volunteers were officially lifted or unofficially relaxed. An estimated 3000 Indigenous Australians served in the armed forces. On their return, many Indigenous soldiers found they were not eligible for soldier resettlement schemes that were offered to white Australians.

Impact of World War II on the Australian home front		
Specific military attacks on Australia	Topic 9.6	<ul style="list-style-type: none"> Bombing of Darwin on 19 February 1942 and towns in northern Australia until November 1943 Direct attack on an Australian ship (<i>HMAS Kuttabul</i>) in Sydney Harbour by a Japanese midget submarine on 31 May 1942 resulting in the deaths of 19 Australian sailors
Conscription	Topic 9.10	<ul style="list-style-type: none"> Conscription for overseas military service in the Pacific was introduced in 1943 with little opposition, as Australians felt the real threat of Japanese invasion.
Use of government propaganda	Topic 9.12	<ul style="list-style-type: none"> A range of propaganda produced by the Australian government was used throughout the war. It was designed to encourage Australians to enlist in armed forces, work and save for the war effort and unite against a common enemy. For the first time, propaganda posters, radio and newspaper campaigns were supported by the use of cinema newsreels.
The changing role of women	Topic 9.12	<ul style="list-style-type: none"> Some women served in the armed forces, and over 60 000 women served in auxiliary services on the home front. With so many Australian servicemen deployed overseas, the work of women in the auxiliary services and civilian groups (such as the Women's Land Army) was increasingly important. An increase in employment for women was crucial for Australia's war economy. After the war, women were expected to return to traditional roles, which happened for the most part.
The treatment of 'enemy aliens'	Topic 9.12	<ul style="list-style-type: none"> Some Australians of German and Italian heritage living in Australia were thought to pose a threat to national security. These people were declared 'enemy aliens' and detained in internment camps. All people of Japanese heritage living in Australia during the war were thought to pose a risk and were sent to internment camps.
War-time controls and censorship	Topic 9.12	<ul style="list-style-type: none"> The <i>National Security Act 1939</i> gave the Australian government greater powers, including powers of censorship, the detention of 'enemy aliens', the banning of groups opposed to war, and other war-time controls.

Check your learning 8.5

Remember and understand

- World War I was known as the 'war to end all wars'. Was this an accurate description?
- What kinds of strategies did governments around the world introduce during World War II to support a 'total war' effort?
- How many people died during the course of World War II? Were they all soldiers?

Apply and analyse

- Examine Sources 2 and 3 and complete the following tasks.
 - What are these posters examples of and who were they produced by?
 - What is the goal of each poster? What types of techniques are used to achieve these goals?
 - Which poster do you feel is more successful at achieving its desired goal? Justify your point of view.
- How do you think asking women to give up their war jobs and go back to traditional roles would have affected the growing women's movement and why?

Evaluate and create

- Conduct some research into the *National Security Act 1939*. In a short paragraph, summarise what the Act was designed to achieve and what powers it granted the government of the time. Based on your research, do you think the government was justified in its decision to pass the Act? Why or why not?

8.6 The significance of World War II

The events of World War II remain some of the most significant in human history and have influenced almost every aspect of the modern world. World War II ended with Japan's surrender after the dropping of atomic bombs on Hiroshima and Nagasaki (see Source 1). By the end of the war, many European cities lay in ruins and the traditional imperial powers of Britain and France were severely weakened. In the years immediately following the end of the war, the

economic and political power of the USA and Soviet Union increased dramatically, filling the gap left by Britain and France. Over the coming decades, these two nations would become the world's new superpowers ushering in a new era in world politics.

In addition to a shift in world powers, World War II was responsible for many other significant effects in the short and long term – both in Australia and around the world.

An overview of the significance of World War II in Australia		
Impact of the war on returned soldiers and civilians	Topic 9.14	<ul style="list-style-type: none"> Nearly 600 000 Australians served overseas during WWII, with around 250 000 still serving in the Pacific and Europe when the war ended. Although there were fewer deaths in comparison to WWI, more than 20 000 returned servicemen suffered from the long-term effects of the brutal treatment they received from the Japanese as prisoners of war. The government continued to support war veterans with medical care, pensions, home loans, training and education and employment assistance.
Changing relationship of Australia with other countries after World War II	Topic 9.14	<ul style="list-style-type: none"> The experiences of World War II altered the average Australian's view of their place in the world. Australia's relationship with Britain changed after the fall of Singapore. It caused the Australian government to build strategic relationships with other nations closer to home and form a partnership with the USA for extra military support in the Pacific region. One million American servicemen came to Australia in the immediate post-war period, beginning a 'cultural invasion' of American cinema, music, language and popular culture in the decades after WWII. The mass migration of people from Europe to Australia after WWII changed the nature of Australian society and influenced its relationships with the rest of the world. The arrival of immigrants from a wide range of countries ultimately led to the end of the discriminatory laws of the White Australia policy and the birth of multicultural Australia.

An overview of the significance of World War II around the world		
Shift in world powers	Topic 9.14	<ul style="list-style-type: none"> WWII left the old powers of Europe (such as France, Britain and Germany) broke and in ruins. Old empires started to break up post-WWII as former colonies saw a chance to claim independence. New world powers emerged in the form of the USA and the Soviet Union. Germany was divided into a capitalist West and the communist East. The United Nations (UN) was formed with the goal of preventing future wars (see Source 3). The Universal Declaration of Human Rights was adopted by the UN in 1948.
Mass migration of refugees	Topic 9.8 Topic 9.14	<ul style="list-style-type: none"> Millions of Europeans were left homeless after WWII and many were looking for a fresh start in a new country. The nation of Israel was formed in the Middle East to provide a home for Jews displaced by the war and who had survived the horrors of the Holocaust (see Source 2).
Nature of future warfare	Topic 9.9	<ul style="list-style-type: none"> The atomic bomb was unlike any other weapon used in human history. Its capacity to cause death and destruction on a massive scale would change the world forever. The threat of nuclear attack loomed large over the post-WWII world and fuelled the Cold War that lasted until the early 1990s.
Growth of US cultural influence	Topic 9.14	<ul style="list-style-type: none"> As the USA emerged as a new superpower, its cultural influence grew and spread across the world through modes of mass communication like film, music and television.



Source 1 The atomic bombing of the Japanese city of Hiroshima on 6 August 1945 was one of the most significant events of World War II. The only building left standing in the centre of the city was the Hiroshima Prefectural Industrial Promotion Hall. The ruin, now known as the Hiroshima Peace Memorial (shown above in 2015), commemorates the people who were killed in the atomic bombing. Approximately 80 000 people were killed instantly, and another 70 000 suffered fatal injuries from the radiation.



Source 2 The State of Israel was founded in 1948 to provide a homeland for Jews who had survived the horrors of the Holocaust in Europe during World War II. Today, many young Israelis travel to visit the concentration camps in order to honour relatives who were murdered during World War II.

8C What was the significance of World War II?



Source 3 The United Nations (UN) was formed on 24 October 1945 as a direct result of World War II. The primary goal of the UN was to prevent another world war from ever breaking out. Today, there are 193 member states. They meet regularly in the UN Headquarters in New York.



Source 4 Australia's relationships with nations around the world changed dramatically as a result of World War II. In the immediate post-war period, American cinema, music and popular culture influenced a generation of young Australians. This trend continues to this day.

Check your learning 8.6

Remember and understand

- 1 Why was the State of Israel created after World War II? What event influenced this event?
- 2 How many Australians served overseas during World War II? How did the government try to support these returning soldiers?
- 3 How did Australia's relationships with other world nations change after World War II?

Depth Study 1: Investigating World War II (1939–1945)

World War II

Although World War I had been called ‘the war to end all wars’, only 20 years after it ended the world was again plunged into war. World War II was fought from 1939 to 1945 in almost every part of the world. Battles were fought in Europe, Russia, the Middle East, northern Africa, Asia and the Pacific – even the city of Darwin in Australia was bombed.

Although the official numbers of those killed and wounded are impossible to confirm, it is clear that World War II was responsible for a devastating loss of life. Historians estimate that around 22 million soldiers died in battle and 38 million civilians were killed. Among the dead were around 6 million Jews murdered by Nazi forces under the command of German dictator Adolf Hitler. This systematic persecution and murder of Jews became known as the **Holocaust**. It remains one of the most significant events of World War II.



9A

What were the causes of World War II and what course did it take?

- 1 There were both short- and long-term factors and events that can be seen as causes of World War II. Make some predictions about what some of these might have been based on what you already know.

9B

What were some of the most significant events of World War II?

- 1 Historians believe that the Auschwitz–Birkenau Concentration Camp (see Source 1) was the site of around one million murders during World War II during the Holocaust. As a group, discuss what you already know about the Holocaust. Why do you think it is regarded as one of the most significant events of World War II?



Source 1 The railway tracks leading to the main gates at Auschwitz–Birkenau Concentration Camp in Nazi-occupied Poland. During World War II, concentration and extermination camps such as this were built by the Nazis all over Europe to detain and murder Jews and other minority groups.

9C

How did World War II affect the lives of Australians and Australia's international relationships?

- 1 World War II had a significant impact on people at home in Australia, especially women. How and why do you think this was the case?

9.1 World War II: a timeline

30 January 1933

Hitler becomes Chancellor of Germany leading the National Socialist German Workers Party (better known as the Nazi Party).

9–10 November 1938

A series of attacks take place on Jewish homes, businesses and synagogues across Germany and Austria. The attacks become known as *Kristallnacht* (Night of the Broken Glass).



A Jewish-owned shopfront after *Kristallnacht*

1919

1933

1938

1939

1940

1941

1919

The Paris Peace Conference is held and the Treaty of Versailles is signed, leaving Germany humiliated.



Signing of the Treaty of Versailles in 1919

1 September 1939

Germany attacks Poland and German troops cross the border, causing Britain and France to declare war on Germany. All countries in the British Empire, including Australia, also declare war on Germany.

1940

France, Belgium, Norway, Denmark, the Netherlands fall to Germany; Dunkirk evacuation.



Source 1 A timeline of some key events and developments relating to World War II

9A What were the causes of World War II and what course did it take?



Adolf Hitler touring the French capital, Paris, in June 1940 – one year before invading the USSR.

8 May 1945
VE Day (Victory in Europe Day) – marks the end of the war in Europe.



Aerial view of Hiroshima, Japan, after the atomic bomb was dropped



Kokoda Trail campaign

22 June 1941
Beginning of Operation Barbarossa (German invasion of the USSR).

July–November 1942 The Kokoda campaign fought between Australia and Japan in New Guinea.

6–9 August 1945
The USA drops two atomic bombs on the Japanese cities of Hiroshima (6 August) and Nagasaki (9 August) leading to Japan's surrender.

1942

1944

1945

19 February 1942
Darwin bombed by the Japanese, Australia put on 'total war' footing.

6 June 1944
D-Day landing of Allied troops in Europe.

30 April 1945
Hitler commits suicide in Berlin, leading to the surrender of Germany.

15 August 1945
VP Day (Victory in the Pacific Day) officially marks the end of war in the Pacific.

December 1941
Japanese attack on Pearl Harbor and Singapore – war in the Pacific war begins.

USS *Arizona* sinking in Pearl Harbor – the USA enters the war the next day

Check your learning 9.1

Remember and understand

- 1 In what year did Adolf Hitler become Chancellor of Germany?
- 2 When did Britain and France declare war on Germany?
- 3 When was Darwin bombed by the Japanese?

Apply and analyse

- 4 How do you think the Paris Peace Conference may have contributed to the beginning of World War II?
- 5 What event initiated the Pacific war?
- 6 Using the timeline, calculate how long the Pacific war lasted.

9.2 Causes of World War II

Only 20 years after the end of World War I, Europe was once again at war. At the time, many people blamed the outbreak of World War II on those who had negotiated the terms of peace at the end of World War I. In particular, they blamed the treaty that Germany was forced to sign – the Treaty of Versailles. The reality was more complex than that, with many short- and long-term factors contributing to the outbreak of conflict in 1939.

The Paris Peace Conference and the Treaty of Versailles

Immediately after World War I ended in 1918, members of the victorious Allied powers (Britain, France, the USA and Italy) met at the Palace of Versailles just outside Paris to negotiate the terms of surrender for the defeated central powers (Germany, Austria–Hungary, the Ottoman Empire and Bulgaria) and agreed on a set of penalties. After months of tense negotiations, the Treaty of Versailles was signed. It imposed a series of harsh terms on Germany (see Source 1).

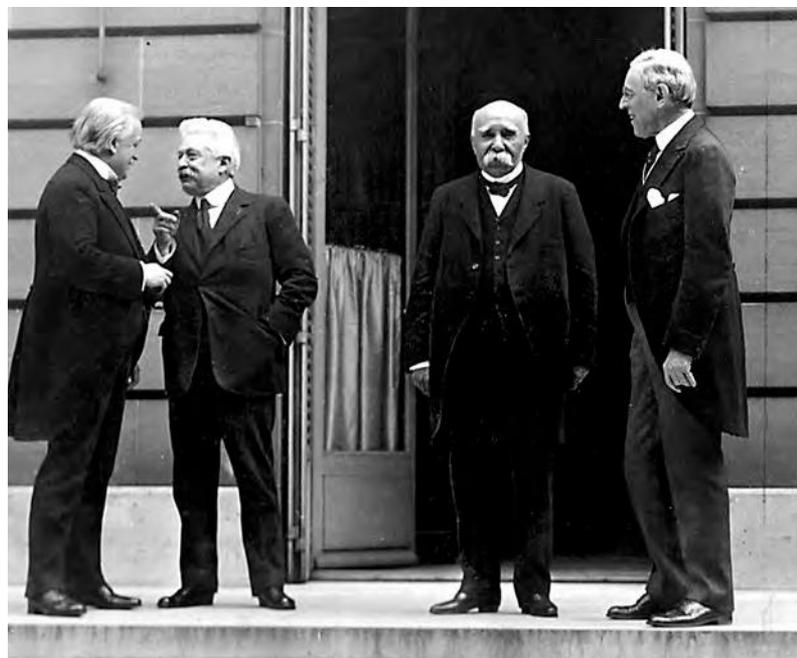
Source 1 Key outcomes of the Treaty of Versailles

- Article 231 (known as the ‘War guilt clause’) blamed Germany and its allies for starting World War I and declared that Germany was responsible to pay for ‘loss and damages’ – the payments Germany had to make were called **reparations**.
- Germany’s army was limited to 100 000 men; conscription (compulsory military service) was banned, the German air force was disbanded, and the production of weapons and ammunitions in German factories was limited.
- German territory was given to neighbouring nations such as France, Denmark, Belgium, Poland – other German-controlled areas were reclaimed in order to create the country of Czechoslovakia (see Source 3) and Italy was also given two small areas.
- German colonies were divided between the Allies – this included Australia, which claimed German New Guinea and Nauru.
- The League of Nations was established – an organisation formed with the aim of preventing another war and maintaining world peace by settling disputes between nations through negotiation.

The terms of the Treaty of Versailles were devastating for Germany, both politically and economically. The terms created a weak and unstable economy in Germany with mass unemployment and severe rates of inflation (price rises). Over time this led to a sense of resentment and bitterness among the German people. Many of them felt that they had been unfairly treated. This resentment was exploited by a number of German politicians during the 1920s and 1930s.

The Paris Peace Conference alienated some of the Allies. Italy was outraged that it received few benefits for joining the Allies.

The conference also sowed the seeds for war in the Pacific. Japan was permitted to keep Chinese territory it had seized from Germany during the war. However, Japan unsuccessfully tried to introduce a ‘racial equality’ clause to the Treaty of Versailles. The clause was opposed by Britain and Australia in particular. Japan’s failure to ensure its equality with the other powers contributed to the breakdown in Japan’s relations with the West, and the rise of Japanese **nationalism** and **militarism**.



Source 2 British Prime Minister David Lloyd George, Italian Prime Minister Vittorio Orlando, French Prime Minister Georges Clemenceau and US President Woodrow Wilson in Paris during negotiations for the Treaty of Versailles

9A What were the causes of World War II and what course did it take?

EUROPE: BORDERS AFTER THE TREATY OF VERSAILLES



Source 3

Source: Oxford University Press



Source 4 A German housewife using millions of *Deutschmarks* to light her stove. During the **hyperinflation** of 1923, bank notes were worth so little that it was more useful to burn them than spend them.

The Great Depression and the rise of dictatorships

At the end of World War I in 1918, Germany had been defeated and Kaiser Wilhelm II – the emperor of Germany – stood down. A new democratic government, known as the Weimar Republic, took power in the Kaiser's place. Even though the new government had no choice in the matter, many Germans blamed it for agreeing to the terms of the Treaty of Versailles. As a result, it was very unpopular with the people.

The new government also had serious economic problems to deal with. In 1929, the stock market crash in New York triggered a period of severe economic hardship that lasted until the late 1930s. This was known as the **Great Depression**. Germany was one of the worst affected nations during this time, suffering mass unemployment, record price rises and a fall in the standard of living. Workers went on strike, German currency depreciated in value, and the economy suffered as foreign investors moved their money out of Germany.

keyconcept: Significance

The League of Nations

The League of Nations was established as part of the Treaty of Versailles in 1919. The league was the brainchild of US President Woodrow Wilson. The idea was that the league would settle disputes between nations through negotiation, with the aim of preventing another world war. Only as a last resort would troops be used to settle a dispute.

One major weakness of the scheme was that the USA did not join the league. Although President Wilson had proposed the idea, the US Congress refused to join. Wilson's party, the Democrats, was defeated at the 1920 election. It seemed that a majority of Americans wanted to maintain a neutral position and not be caught up in world affairs.

The League of Nations had no armed forces of its own, and little power to force members to comply with its decisions. It had some minor successes in the 1920s, such as resolving territorial disputes between some countries in Europe, but it failed in its central aim of preventing another world war. By 1939, Japan, Germany, Italy and the Soviet Union had all left the organisation.

Despite its failure, the League of Nations is still considered to be significant in history because it laid the foundations for the formation of the United Nations at the end of World War II.

For more information on the key concept of significance, refer to page 227 in 'The history toolkit'.

As a result of these tough economic and political conditions, a number of political movements and ideologies became popular in Europe and Asia, including **communism**, **fascism** and **militarism**. These movements emphasised strict government control and military power and were quick to take hold in countries such as the Soviet Union, Italy, Japan and Germany. Although these countries were very different, they shared a few common features:

- the importance of the state over the individual
- support for a strong central leader
- public displays of power and authority, such as parades and rallies (see Source 6)
- a reliance on **propaganda** campaigns to promote the views of the party and suppress opposition
- a belief in the importance of national pride
- an ambition to increase the size of their territories
- the need for force in the struggle against foreign enemies.

The Nazi Party

One such group that formed in Germany in 1920 was the National Socialist German Workers' Party (formerly the German Workers' Party) – better known as the Nazi Party. Adolf Hitler, who was elected chairman of the party in 1921, had fought with the German army in World War I and, like most Germans, resented the restrictions placed on Germany by the Treaty of Versailles.

Nazism was characterised by the strong and charismatic leadership of Adolf Hitler, supported by a small, powerful inner circle of people. Its ideology was built on German nationalism, anti-communism, **antisemitism** (hostility towards Jews), and the idea that ethnic Germans were racially superior to all other races. Nazis also believed in the 'stab-in-the-back myth'. This was the idea that Germany was not defeated in World War I, but was betrayed by socialists and Jews on the home front.

The Nazi Party attempted to seize power in 1923 in Munich in an uprising known as the 'Beer Hall Putsch'.



Source 5 Nazi propaganda posters showing the swastika and the eagle (both symbols of the Third Reich)



9A What were the causes of World War II and what course did it take?

This uprising failed, and the ringleaders, including Hitler, received short prison sentences. After this incident, Hitler was determined to win power legally at the ballot box. In November 1932, the Nazi Party received 37.3 per cent of votes, more than any other party but not a majority. In 1933 Hitler was appointed Chancellor of Germany after negotiating a deal with other leaders.

The Third Reich

After coming to power, Hitler began putting his beliefs into practice. The period of his rule became known as the Third Reich. During this time there was little or no personal freedom. People were encouraged to report on friends, neighbours and even family members suspected of disloyalty to the regime. Propaganda and large well-organised rallies were used to convince citizens of the legitimacy of the regime and to silence critics. Punishments were severe and often involved torture and **internment** in concentration camps. Jews were the primary targets of Nazi persecution. Writers, artists, playwrights, university professors and others traditionally associated with free thinking were also targets of Nazi persecution.

Ceremonies, uniforms, symbols, marches, music and rallies were used by the Nazis to create a sense of belonging and show strength. There was a particular attempt to gain the support of young people through organisations such as Hitler Youth. The huge Nuremberg rallies held in the 1930s played an important role in gaining popular support for the Third Reich (see Source 6).



Source 6 Members of the Nazi Party display their strength at the Nuremberg Rally, 1933.

Check your learning 9.2

Remember and understand

- 1 What were some of the conditions imposed on Germany by the Treaty of Versailles?
- 2 Which other countries were dissatisfied with the terms of the Treaty of Versailles, and why?
- 3 When and why was the League of Nations formed?
- 4 Even though the League of Nations ultimately failed, many historians still consider its formation to be a significant historical event. Why?
- 5 In your own words, define the word 'reparations'.
- 6 Why was the Weimar Republic unpopular in Germany in the 1920s?
- 7 Describe some of the ideological beliefs of the Nazi Party.
- 8 How did the Third Reich restrict personal freedom?
- 9 How did the Nazis create a sense of belonging among German people?

Apply and analyse

- 10 What were some of the early problems encountered by the League of Nations?

- 11 Explain how the outcomes of the Paris Peace Conference contributed to the outbreak of war in the Pacific.
- 12 Study the propaganda posters used by the Nazis at the Nuremberg Rallies (Source 5), held between 1927 and 1938 to celebrate the Third Reich.
 - a What impression do they create of the Nazi regime and the Third Reich?
 - b What aspects of the posters (such as signs, symbols, colours) help to create this impression?
- 13 Imagine that you are US President Woodrow Wilson in 1920. Write a short speech to deliver as part of your election campaign, in which you try to convince the American public of the importance of the League of Nations and why America should join. You will need to conduct some research to ensure that your speech accurately reflects Wilson's views.
- 14 Search the Internet to locate a map of Europe in 1917, just prior to the end of World War I. Compare your map with Source 3 that shows the borders of European countries brought about by the Treaty of Versailles. List the key differences.

9.3 Significant individual: Adolf Hitler

For generations, the name Adolf Hitler has been linked with the idea of 'evil'. What is often forgotten is that Hitler exploited democratic processes in Germany to seize unparalleled power and impose his ideology on the world.

Early life

Hitler was born in the Austrian village of Braunau in 1889. He was very close to his mother Klara but is said to have had a bad relationship with his father, who died when Hitler was 13. Hitler showed early academic promise in primary school but dropped out of secondary school at 16 and went to Vienna to become an artist.

During his time in Vienna, Hitler was a drifter. He was twice rejected by the Academy of Fine Arts. Historians debate whether Hitler already held antisemitic views before he moved to Vienna, or whether his experiences there caused him to look for others to blame and inspired his hatred of Jewish people.

During World War I

Despite his Austrian birth and his father's position in the Austrian public service, Hitler became a strong believer in German nationalism. He evaded conscription into the Austro-Hungarian army by travelling across the border to Munich, where he enlisted in the German army in 1914. Hitler served as a message runner on the Western Front, a job that was considered 'safe'. Nevertheless, he was wounded in October 1918, and was in hospital at the time of the armistice (ceasefire). He passionately opposed the armistice and believed that Germany should never have surrendered. This influenced his later ideology. During the war, Hitler's superiors thought he lacked leadership skills, so he was never promoted beyond the rank of corporal.

Key influences and ideas

Hitler was influenced by a number of competing ideologies, such as German nationalism, ideas of 'racial purity', anti-communism and, arguably most importantly, by antisemitism.



Source 1 Hitler held crowds mesmerised for hours with his speeches.

Antisemitism (hostility towards and persecution of Jews) existed in German society, and in other European countries, long before the Nazi Party came to power in 1933. In fact, antisemitism can be traced back as far as the ancient world.

Hitler's political career began in 1919 when he joined the German Workers' Party (DAP), a small group of extreme nationalists and antisemites who saw their role as trying to convince the German people that Jews were primarily responsible for Germany's plight.

In July 1921, he took over the leadership of the party, by then renamed the National Socialist German Workers' Party (or Nazi Party).

The Nazis wanted to make Germany great again after its defeat in World War I. As part of this goal, they used pseudoscientific theories about race that have since been discredited. These theories divided the human race into a hierarchy of distinct racial groups. The nationalist movement and the pseudoscientific **eugenics** movement (see 'Topic 9.8 The Holocaust' on pages 288–93) influenced their thinking. The Nazis believed that 'Aryan' Germans were a 'master race' destined to rule the world. Jews were seen as the single most dangerous threat to this plan because of their supposed racial differences, economic power and social values.

9A What were the causes of World War II and what course did it take?

The Nazis used antisemitic propaganda to influence the German public. Jews everywhere were portrayed as acting as a single unit. Antisemitism was emphasised as a 'racial' prejudice rather than a religious one. In order to achieve their 'Aryan' society, other races considered by the Nazis to be 'weak' or 'polluting' were to be removed from society. In addition to the Jews, these groups included Slavs and Sinti/Roma people (Gypsies), as well as non-racial groups such as those with disabilities, Jehovah's Witnesses and homosexuals. While Nazi persecution of these groups was widespread, Jews in particular were made a scapegoat for many of Germany's problems.

Rise to power

The Nazi Party's first attempt to seize power in 1923 was a disaster. Hitler was charged with treason (betrayal of country), but received friendly treatment from the court. In his defence he claimed honourable and nationalistic motives. The judge allowed Hitler to discuss his ideas in court with few restrictions. He eventually served only eight months in prison enjoying many privileges such as daily visits from friends and family, and no forced labour. Hitler used this time to write *Mein Kampf*, a book outlining his ideology, experiences and plans for the Nazi Party.

On his release from jail, Hitler decided that the Nazis should try to gain power by exploiting the political system rather than attacking it. His party gained a small number of seats in the Reichstag (the German legislative assembly) during the 1920s, but it was the Great Depression that gave the party its real opportunity. By 1932 the Nazi Party was the largest single party in the Reichstag. Hitler was appointed Chancellor of Germany in January 1933 by President Hindenburg (see Source 2). After Hindenburg's death in 1934, Hitler combined the roles of Chancellor and



Source 2 Hitler is sworn in as the new Chancellor in January 1933. Here he is shaking hands with President Hindenburg (right).

President, making himself the *Führer* (supreme ruler) of Germany. Hitler's government then began implementing many of the plans and policies described in *Mein Kampf*. These included the expansion of the military, expansion of Germany's borders, systematic persecution of the Jewish community, and compulsory sterilisation for many Jewish and Sinti/Roma people, as well as those with disabilities.

For the first three years of the war, Hitler's popularity remained strong. However, in 1942 Germany suffered severe military losses and German cities were regularly bombed by the Allies. Some Germans began to turn against Hitler. There were at least 17 recorded assassination attempts against him and many more were rumoured to have occurred. Hitler gradually withdrew from public life and directed operations from his underground 'bunker' in Berlin. Hitler took his own life as the Soviet Army overran Berlin on 30 April 1945.

Check your learning 9.3

Remember and understand

- 1 List four facts about Hitler's childhood and teenage years.
- 2 What nationality was Hitler?
- 3 During World War I:
 - a What job did Hitler perform in the German army?
 - b Why was Hitler never promoted beyond the rank of corporal?

Apply and analyse

- 4 What special treatment did Hitler receive when he was tried for treason after the Nazi Party's first

attempt to seize power in 1923? Why do you think that was?

- 5 Describe some of the key characteristics of Hitler's ideology.
- 6 How did the Great Depression help Hitler and the Nazis rise to power?
- 7 How did Hitler exploit the democratic process to seize power?

Evaluate and create

- 8 Conduct a class debate on the following topic: 'Hitler himself was not personally significant. Any dictator could have seized power in Germany at that time.'

9.4 The course of the war in Europe

Appeasement

Immediately after coming to power in 1933, Hitler started to violate the terms of the Treaty of Versailles. He began increasing the size of the military, reintroduced conscription in Germany, re-established the German *Luftwaffe* (air force), and increased the production of weapons and ammunition.

One of Hitler's aims in the 1930s was to regain the territories taken from Germany under the Treaty of Versailles in 1919. Under the terms of the treaty, the Rhineland (a region in western Germany) had been made into a demilitarised zone. Although Germany had political control of this area, it was not allowed to base any troops there. In 1936, however, Hitler ordered that German troops enter the Rhineland.

The British and French response to these events was largely to tolerate them, known as a policy of **appeasement**. Britain and France followed this policy because:

- they believed that giving in to Hitler's demands would avoid another war
- neither France nor Britain could afford to go to war as the economies of both countries were in the grip of the Great Depression
- many people believed that the Treaty of Versailles was too harsh on Germany and some believed that Hitler's actions were justified.

In 1938, Hitler went a step further by annexing (taking control over) Austria (see Source 2). Once again, France and Britain did not react. In the same year, Hitler demanded that the Sudetenland region (part of the newly formed country of Czechoslovakia) be returned to Germany. The Sudetenland had a population of around three million ethnic Germans. Hitler used this fact to justify his claims to the region. In September 1938, representatives from Britain, France, Italy and Germany met in Munich (see Source 1). They agreed to return Sudetenland to Germany (see Source 3). In return, Hitler agreed not to make any further claims over disputed territory in Europe. Despite these assurances, Germany invaded the rest of Czechoslovakia in March 1939.

However, when Hitler began demanding the return of territories in Poland later that same year, Britain formed an alliance with Poland to guarantee the latter's security and independence. On 1 September 1939, Germany invaded Poland and the policy of appeasement was abandoned. France and Britain (including British colonies and dominions such as Australia) declared war on Germany in September 1939.

EUROPE: GERMAN TERRITORIAL EXPANSION 1936–39



Source 2

Source: Oxford University Press



Source 1 British Prime Minister Neville Chamberlain arrives back from his meeting with Hitler in 1938, holding the agreement which he said would deliver 'peace for our time'.

9A What were the causes of World War II and what course did it take?

Initial German success

The invasion of Poland, launched on 1 September 1939, was the first example of what became known as *Blitzkrieg* ('lightning war') tactics. *Blitzkrieg* tactics involved the use of coordinated air and land forces to quickly overrun the enemy, followed by slower-moving ground forces, often using horse-drawn transport, which 'mopped up' the shattered defenders and occupied their territory.

Despite the British and French commitment to support Poland, the speed of the German advance made it virtually impossible for either power to offer practical military support. By the end of September, Poland was divided between Nazi Germany and the Soviet Union, with which Hitler had signed a pact in August.

The 'Phoney War'

The period after the German invasion of Poland in September 1939, is known as the 'Phoney War'. Although Germany, France and Britain were officially at war from October 1939 up until April 1940 there were no major battles. There were some sea battles, but Britain and France did not attack Germany on land; instead the British built up their strength and prepared to defend France against German attack. The Phoney War ended in April 1940, when Germany attacked and defeated Denmark and Norway.

For the first two years of the war, Nazi Germany and its allies enjoyed considerable military success. In a series of military campaigns, they used new tactics and equipment to establish an empire that stretched from the English Channel to the Soviet Union, from Norway to the African countries of Algeria and Libya.

The Battle of France

In May 1940, Germany invaded the Low Countries (Belgium, the Netherlands and Luxembourg) and France using *Blitzkrieg* tactics. Despite outnumbering the Germans, the Allied forces were unable to deal with the speed of the German attack. The British government evacuated 338 000 British and French troops from the port of Dunkirk, in northern France (see Source 5). On 22 June 1940, France surrendered (see Source 6 on page 274), although some military units outside of France rejected the surrender and continued fighting Germany as the Free French Forces.



Source 3 Women respond to the arrival of Hitler's troops in the Sudetenland in 1938.



Source 4 German troops drive into Poland in September 1939.



Source 5 In May–June 1940, more than 300 000 Allied troops were cut off by the German Army and were evacuated from the French port of Dunkirk. This event became known as the Dunkirk evacuation.



Source 6 Adolf Hitler at the Eiffel Tower following the fall of France in 1940

The Siege of Tobruk

Italy entered the war on Germany's side in June 1940. Its leader, Benito Mussolini, planned to conquer Egypt from the Italian territory of Libya. However, Australian troops led a British counterattack into Libya, capturing Bardia, Tobruk and Benghazi early in 1941. Hitler sent General Rommel, one of his most experienced officers, with German forces to support the Italians in Libya. Rommel drove the British back into Egypt, although a force of Australian and British troops held on to Tobruk. German propaganda described these men as 'rats', a name that was embraced by the Australian troops as a compliment. The 'Rats of Tobruk', as they became known, proved very aggressive and successful, despite primitive conditions and a complete lack of air support (see Source 9). Royal Australian Navy ships braved enemy air attack to bring in supplies and evacuate the wounded. By September 1941, most of the Australians had been replaced by Polish troops. Rommel did capture Tobruk in June 1942.

The Battle of Britain

Germany turned its attention to defeating Britain. The plan for an invasion required the *Luftwaffe* to destroy Britain's air force, before a combined land and sea assault could be launched. If the Royal Air Force could be destroyed, the *Luftwaffe* could prevent the Royal Navy from interfering with a German invasion fleet. Facing stiff resistance, Germany eventually changed its tactics to focus on bombing Britain's industrial cities, a period of the war known as the *Blitz*. The Royal Air Force, which included around 100 Australians, was extremely successful in resisting the German attacks from July 1940 to May 1941. By then, Germany was focused on the invasion of Russia, and the threat to Britain had passed.



Source 7 A British propaganda poster raising the efforts of the Royal Air Force during the *Blitz* featuring the famous words of British Prime Minister Winston Churchill



Source 8 German bombers during the Battle of Britain, 1940



Source 9 Australian troops, nicknamed the 'Rats of Tobruk', occupy a frontline position (AWM 041790).

9A What were the causes of World War II and what course did it take?

Operation Barbarossa

The peak of the campaign by the Axis powers (Germany, Italy and Japan) in Europe was the *Blitzkrieg* invasion of the Soviet Union (USSR), which began in June 1941. Code-named Operation Barbarossa, it is still the largest military operation – in terms of manpower, area covered and casualties – in human history. The Axis force was made up of more than three million troops, 3600 tanks and 4300 aircraft.

In 1939, Germany and the Soviet Union had signed a pact, agreeing not to attack each other. Germany's invasion of the Soviet Union in 1941 broke this agreement. There were several reasons for the invasion. Hitler had long argued that the large landmass of Eastern Europe was to provide *Lebensraum* ('living space') for ethnic Germans, and would provide useful resources for the war effort. The motivations were also ideological. The Nazis hated communism and considered Russia's Slavic peoples to be racially inferior to Germans.

Despite the fact that Hitler had outlined a plan to invade the Soviet Union in his book, *Mein Kampf*, the Soviets were still caught unprepared for the invasion. Germany won several major battles and captured huge areas of territory, while the Soviet army was forced to retreat. By November 1941, German forces were within striking distance of Moscow, the Soviet capital.

However, the German forces were unable to capture Moscow. They were unprepared for the severity of the Soviet winter and were met by stubborn resistance



Source 10 German troops were defeated as much by the weather as by the Russian troops on the Eastern Front in 1941–42.

(see Source 10). When the winter of 1941–42 ended and the Germans could manoeuvre again, Hitler directed his forces to southern Russia and its oilfields. Their advance eventually came to a halt at Stalingrad (now known as Volgograd) in September 1942, in a battle that would become one of the bloodiest in history. The German army eventually surrendered at Stalingrad in February 1943. Nevertheless, the Nazi forces still occupied a great area of the Soviet Union, and their control extended over most of continental Europe.

Check your learning 9.4

Remember and understand

- 1 Identify some of the ways in which Germany violated the terms of the Treaty of Versailles.
- 2 What was the policy of appeasement? In what way did it fail?
- 3 Why did Hitler claim that the Sudetenland should be returned to Germany?
- 4 What was the 'Phoney War'? How did it end?

Apply and analyse

- 5 Who were the 'Rats of Tobruk'? Why were they called that?

Evaluate and create

- 6 Create a diagram or flow chart to explain how *Blitzkrieg* tactics worked. Why do you think they were so effective?

- 7 During the Battle of Britain, British fighter pilots were instructed to shoot down German sea rescue planes if they thought those planes were being used for surveillance purposes. According to the Geneva Convention – an agreement signed in 1929, outlining the basic standards of war – this was a crime.
 - a In pairs, conduct research on the Internet into the Geneva Convention and make a list of the rights protected under it.
 - b With your partner, discuss whether shooting down rescue planes is acceptable conduct when your nation is fighting for its survival.
 - c Compare your responses with others in your class. Do you all agree?

9.5 The end of the war in Europe

The tide of war turns in Europe

By 1943, the German *Blitzkrieg* tactics had lost the element of surprise and their wartime success had peaked (see Source 1). That year, Britain, the British dominions (including Australia), the USA, the Soviet Union and the Free French Forces formed an alliance to force Germany and its allies into an unconditional surrender.

From 1943, the Soviet army won a series of battles against Germany. By 1945, Germany had been forced out of most of Eastern Europe, with Soviet troops occupying Russia, Poland, Romania, Czechoslovakia and the Baltic States. The Russians continued their advance into Germany, and reached the German capital, Berlin, in April.



Source 2 American troops storming a beach at Normandy, France, on D-Day

EUROPE AND NORTH AFRICA: THE HEIGHT OF AXIS POWER 1942



Source 1

Source: Oxford University Press

9A What were the causes of World War II and what course did it take?

In Western Europe, the Allies began major bombing campaigns on Germany from 1942, initially focusing on destroying German airfields but later bombing industrial cities. This campaign failed to significantly affect German morale or industries, and on its own could not win the war. The Allies developed a plan to invade France. On 6 June 1944, around 160 000 Allied troops landed on the beaches of Normandy, in northern France. This operation, known as ‘D-Day’, led to the liberation of France in August 1944 (see Source 2).

The defeat of Germany

In September 1944, Allied ground troops invaded Germany from the west. The Allies continued bombing major German cities, including Berlin. In April, the Soviets encircled Berlin and launched a final assault. Hitler remained in Berlin, to direct the defence of the city from his underground bunker. Although most of Berlin’s population was forced to take part in the fighting, the Soviets seized Berlin after a week of fighting in the streets. Hitler committed suicide on 30 April (see Source 3), and Germany officially surrendered on 7 May 1945.

keyconcept: Contestability

Conflicting reports surrounding Hitler’s death

In the years following the defeat of Germany in World War II, there were many reports about Hitler’s death and what was done with his body. Numerous conflicting accounts of what actually happened were published in the days and months following the event.

Some reports claimed that Hitler had committed suicide with his wife Eva Braun and that, afterwards, their bodies were burnt. Some reports claimed that the bodies had been buried and were recovered by Soviet troops when Berlin fell and shipped back to Russia. Other reports claimed that Hitler’s body was never found at all.

While there was little evidence to support the idea that Hitler had escaped, many alleged sightings of him were reported all around the world in the years following the war. In addition to these reports, the FBI kept detailed records on Hitler for 30 years after the war, and is rumoured to have fully investigated any report that alleged he was still alive.

For more information on the key concept of contestability, refer to page 228 in ‘The history toolkit’.



Source 3 The front page of the News Chronicle (London), 2 May 1945, announces the death of Adolf Hitler.

Check your learning 9.5

Remember and understand

- 1 Which countries formed an alliance in 1943 in order to try and force Germany and its allies to surrender?
- 2 Using Source 1, list all of the countries that were controlled by the Axis powers by the end of 1942.
- 3 How did Hitler die?
- 4 Which country was eventually responsible for the capture of Berlin?
- 5 When did Germany officially surrender?

Apply and analyse

- 6 Why do you think that German Blitzkrieg tactics were less effective later in the war?
- 7 Why were there conflicting reports surrounding Hitler’s death at the end of the war?

9.6 The course of the war in Asia and the Pacific

Background to Japan's involvement in World War II

Compared with many countries in the Asia-Pacific region during the early 1900s, Japan was a powerful, independent and nationalistic country with a strong army. Unlike many other Asian countries, however, Japan had very limited access to natural resources such as oil, coal, rubber and iron ore for steel production. Instead, it relied on other countries such as China and the USA for these.

Japan had supported the Allies (Britain, France and Russia) during World War I, but it was disappointed by the terms of the Treaty of Versailles in 1919. Although Japan was permitted to keep Chinese territory it had

seized from Germany during the war, in the years after the war Western powers such as the USA began to limit Japan's influence there.

The Great Depression of the 1930s caused massive unemployment and major social problems in Japan. This led to a military takeover of the government. The military rulers of Japan took a far more aggressive approach to solving their economic problems. Throughout the inter-war period, Japanese politics was dominated by nationalist and militarist movements. Out of these movements came the idea of a 'Greater East Asian Co-prosperity Sphere'. This was the idea that East Asia could exist free of Western influence. It proposed that Japan act as the leader of a bloc of Asian and Pacific nations working together. In reality though, it was designed to allow Japan greater influence and access to oil and rubber resources in neighbouring countries. In 1936, Japan signed an agreement with Germany known as the Anti-Comintern Pact. The following year, Japan invaded China (see Source 1). Finally, in 1940, Japan signed the Tripartite Pact, which cemented the alliance of the Axis powers (Germany, Italy and Japan).

Despite the fact that Japan's invasion of China was in 1937 and the signing of these pacts took place before the war, these events are generally considered to be part of World War II. However, the event that has come to symbolise Japan's entry into World War II is the attack on Pearl Harbor.

CHINA: JAPANESE-OCCUPIED TERRITORIES AT THE START OF WORLD WAR II



Source 1

Source: Oxford University Press



Source 2 The bombing of Pearl Harbor on 7 December 1941

9A What were the causes of World War II and what course did it take?

Japan's attack on Pearl Harbor

When World War II began in Europe, the attention of Britain, France, the USA and even Australia was diverted away from Japan. Despite evidence of Japanese aggression, there was still a belief that the Japanese did not pose a significant threat.

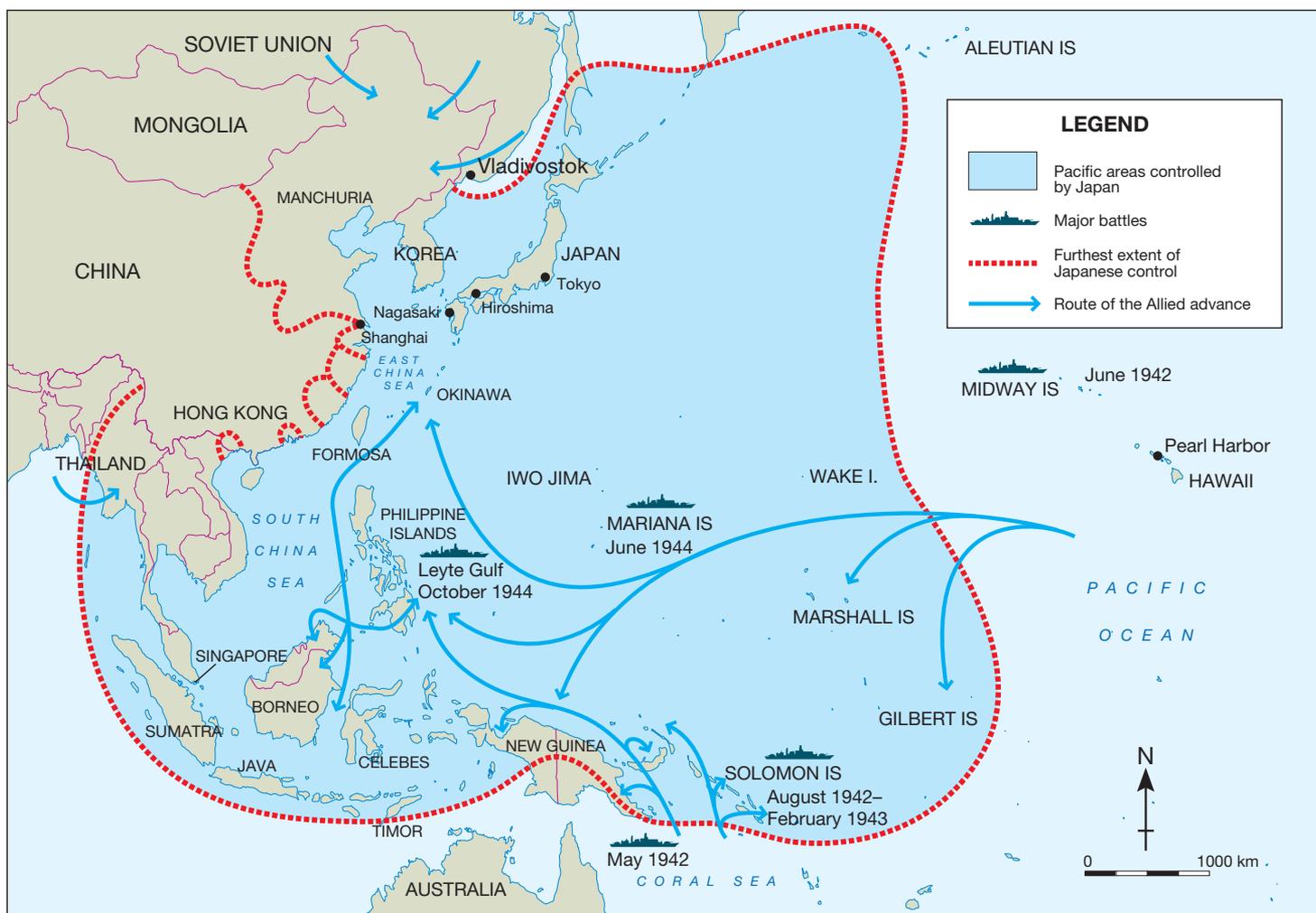
The attack on the American naval base at Pearl Harbor, Hawaii, on 7 December 1941 changed this (see Source 2). It alerted the Allies to the nature of the Japanese threat. Japan hoped to destroy America's Pacific fleet, as a preventative strike to stop American interference in the Pacific. While the attack on Pearl Harbor seemed to be successful, the damage inflicted on the American fleet was less than originally thought. Rather than preventing American intervention, the attack caused the USA, Australia and the Netherlands to declare war on Japan. Germany (an ally of Japan) declared war on the USA. This brought the USA into the European war.

War in the Pacific

For the first two years of the war, Japan appeared to have the upper hand. Following the attack on Pearl Harbor, Japanese forces quickly occupied Malaya, Singapore, Hong Kong, the Philippines, Guam and Wake Island. Malaya was attacked by the Japanese for its rubber resources, quinine was taken from Java and Borneo was raided for its oil – all resources that were much needed for battle.

Japan also conquered Burma in the west, and pushed south through French Indochina (Vietnam, Cambodia and Laos) and the Dutch East Indies to reach Australia's doorstep in New Guinea (see Source 3). Britain and the USA had seriously underestimated Japan's military ability. This, together with the element of surprise and the imaginative use of combined naval and air forces by the Japanese, gave Japan an early advantage.

ASIA AND THE PACIFIC: THE JAPANESE EMPIRE IN 1942



Source 3

Source: Oxford University Press

The fall of Singapore

Singapore surrendered to the Japanese on 15 February 1942, and more than 130 000 allied troops, including 15 000 Australians, became Japanese prisoners of war. Controversially, a small number of soldiers, including the Australian commander Gordon Bennett, escaped on ships to avoid capture. The fall of Singapore caused great concern in Australia. Singapore had been regarded as almost impossible to invade, and strong British presence there prior to 1942 had meant that Australia felt protected. The defeat of the British base in Singapore meant that there was nothing to stop the Japanese advance into Australia. Australia's leaders realised that they could no longer depend on Britain, and that they needed new allies against Japan.

Source 4

I make it quite clear that Australia looks to America, free of any pangs as to our traditional links of kinship with the United Kingdom ... We know the problems that the United Kingdom faces. We know the constant threat of invasion ... but we know too that Australia can go, and Britain can still hold on ... We are therefore determined that Australia shall not go, and we shall exert all our energies towards the shaping of a plan, with the United States as its keystone, which will give our country confidence of being able to hold out until the tide of battle swings against the enemy.

Australian Prime Minister John Curtin, quoted in the *Melbourne Herald*, 27 December 1941

The Battle for northern Australia

The fall of Singapore brought the war much closer to Australia than had ever been anticipated. From December 1941, there began an evacuation of women and children from Darwin and surrounding areas in fear of a Japanese attack. On 19 February 1942, Japan launched an assault on Darwin (see Source 6). Officially, around 250 people were killed, although the real death toll continues to be debated. Most other Australians were unaware of the seriousness of the attack. The government played down the bombing and the number of deaths. A Royal Commission into the events surrounding the attack revealed that some people, including members of the defence forces, had panicked under fire. There were also stories that some people had looted bombed buildings or simply fled the city.

By November 1943, Darwin had suffered 64 air raids. Other towns in the Northern Territory, Queensland and Western Australia were also struck. In total, there



Source 5 A propaganda poster used to rally Australian support following the Japanese attack on Darwin (AWM ARTV09225)

were 97 airborne attacks on northern Australia and approximately 900 Allied troops and civilians were killed. Several ships and almost 80 aircraft were lost. Many people felt that the bombing of Darwin was the beginning of a full-scale invasion of Australia, but whether this is the case or not remains a controversial topic.

War comes to Sydney Harbour

On 31 May 1942, three Japanese midget submarines, launched from a group of five larger submarines further out to sea, entered Sydney Harbour. The submarines sank a ferry carrying military personnel. Twenty-one people were killed before Australian forces sank the submarines. A week later, two larger submarines surfaced off the coast at Bondi, shelling several Sydney suburbs and the nearby city of Newcastle. While little damage was done, the appearance of Japanese vessels emphasised to Australians that the war was now much closer to home.

9A What were the causes of World War II and what course did it take?

Turning points

In March 1942, Japanese forces established bases on mainland New Guinea, with the objective of capturing Port Moresby. From there, they could launch regular bomber raids against northern Australia. With this threat looming, Prime Minister Curtin agreed to place all Australian forces under the command of the American General Douglas MacArthur, formerly the commander of the US-controlled Philippines. While American forces were assembling in Australia, and the battle-hardened soldiers of the Second AIF were returning to defend Australia, it was left to inexperienced Australian militia units to stop the Japanese advance to Port Moresby.

Several battles are identified as key turning points in the Asia–Pacific war zone. At sea the most significant were the Battle of the Coral Sea and the Battle of Midway. Both involved the navies of the USA and Australia in cooperative ventures.

The Battle of the Coral Sea (4–8 May 1942) was fought off the north-east coast of Queensland, just south of New Guinea. Although the Allies suffered a number of casualties (see Source 7), it prevented the Japanese from launching a sea-based assault on Port Moresby. This forced them to make a land-based assault via the Kokoda Trail.

In the Battle of Midway (4–7 June 1942) Japanese naval forces attempted to lure several US aircraft carriers into a trap to capture the strategically important Midway Islands. US code-breakers intercepted Japanese communications. The US Navy destroyed four Japanese aircraft carriers and more than 200 aircraft, severely weakening the Japanese war machine. The USA would use this weakness to prevent supply ships taking war materials, such as oil, munitions and food to Japanese forces in the region. Historians have described the Battle of Midway as ‘the most stunning and decisive blow in the history of naval warfare’.

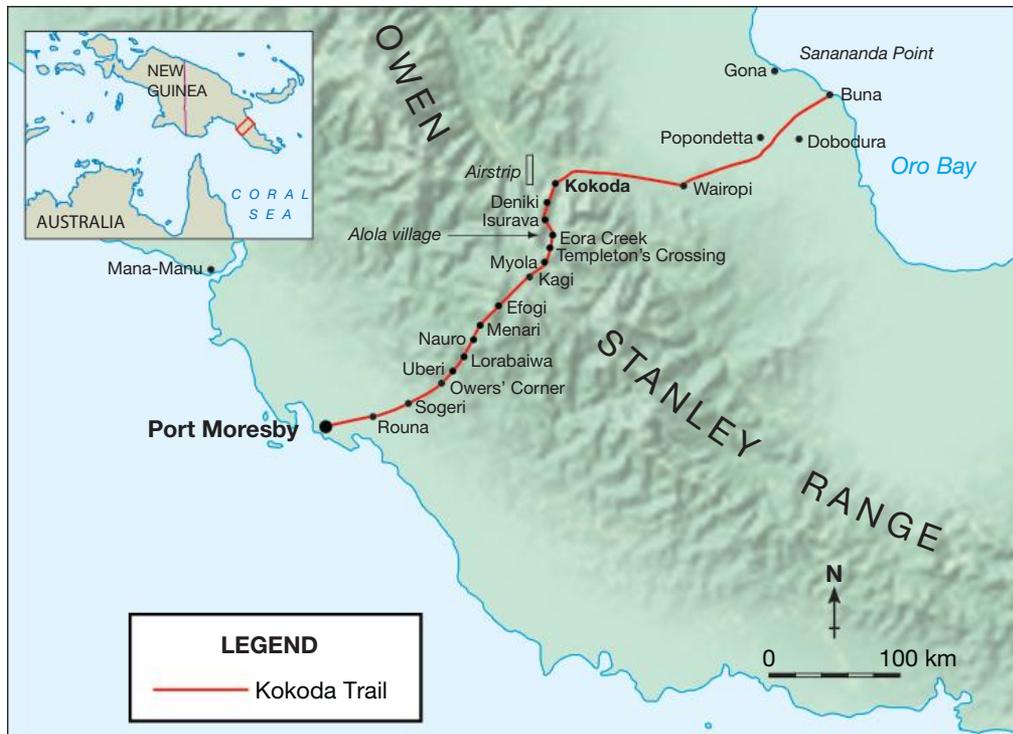


Source 6 Bomb damage to the Darwin post office and surrounding buildings as a result of the first Japanese air raid



Source 7 The *USS Lexington* in flames after a Japanese attack during the Battle of the Coral Sea, 1942

PAPUA NEW GUINEA: THE KOKODA TRAIL



Source 8
Oxford University Press

The Kokoda campaign

Japanese forces occupied parts of the north-east of New Guinea in early 1942. As the Japanese navy was halted at the Battle of the Coral Sea, Japan's only option to seize Port Moresby seemed to be an overland assault through dense jungle along a narrow path known as the Kokoda Trail.

The Kokoda Trail (sometimes called the Kokoda Track) is a roughly 96-kilometre-long narrow path in New Guinea, connecting Port Moresby to the village of Kokoda (see Source 8). Surrounded by steep mountains and jungle, the trail was frequently a river of sticky mud, and it was extremely slippery.

As the risk of a Japanese attack on Port Moresby increased, a military force had to be assembled. Because most Australian troops had been fighting for more than two years in Africa and the Middle East, or had been captured as prisoners of war in the fall of Singapore, a new group of soldiers had to be assembled. Military leaders gathered a group of volunteers from the Citizen's Military Forces (CMF) and local Papuan soldiers. They became known as Maroubra Force. These troops were young, inexperienced and underprepared for frontline combat. They received little training in jungle warfare, and were equipped with old, outdated weapons. By mid-1942, however, more experienced officers were sent to support the young soldiers.

Some units were kept around Port Moresby in reserve, while a smaller force was posted to the village of Kokoda in July 1942. They were sent to defend the airfield there.

It took eight days and nights to reach Kokoda, with the troops arriving on 15 July.

The first clash of the Kokoda campaign occurred on 23 July, when a small Australian platoon slowed the Japanese advance across the Kumusi River, before falling back to Kokoda. On 29 July, 80 men defended Kokoda against a Japanese attack, suffering heavy casualties as they engaged in hand-to-hand fighting. The next morning, they retreated further along the trail to the village of Deniki. They suffered heavy casualties attempting to retake Kokoda on 8 August, as well as during the retreat along the trail. This retreat was followed by a two-week break in the fighting, when the survivors met with reserves from Port Moresby and prepared to defend the trail at Isurava.

The Battle of Isurava was a major turning point in the Kokoda campaign. Maroubra Force defended the trail valiantly, but was outnumbered and suffered heavy casualties on the first day of battle. At Isurava, however, the first substantial reinforcements from the AIF began to arrive, providing a vital boost for the depleted Maroubra Force. The battle lasted four days, before the Australians had to retreat further, mounting small-scale delaying actions along the way. Further battles took place at Mission Ridge and Imita Ridge, before the Japanese troops began to run out of supplies and their advance stalled. In October, Australian troops launched a counterattack along the trail, gradually forcing the Japanese back. By 2 November, Kokoda was back in Allied hands. Months of hard fighting lay ahead before the Allies could shift the Japanese from their bases at Buna and Gona.

9A What were the causes of World War II and what course did it take?

Approximately 625 Australians were killed fighting along the Kokoda Trail, while at least 16 000 were wounded. More than 4000 also suffered from serious illnesses such as malaria. In the immediate aftermath of the campaign, members of Maroubra Force were hailed as 'the men who saved Australia'. The campaign also had an immediate impact on the organisation of both the American and Australian armies. The Australian troops on the trail had been poorly supplied because of the unreliability of air drops. Both the Australian and American militaries developed new techniques for dropping supplies after their experiences at Kokoda.

The drive to Japan

With increased US involvement in the Pacific, Japan became drawn into a war of attrition, meaning that both sides attempted to wear each other down to the point of collapse (even though forces and supplies were depleted). Under pressure to replace its depleted forces, particularly after the disastrous Battle of Midway, Japan threw inexperienced recruits into the frontlines. Japan's war industries could not keep up with demand for replacement ships and aircraft. Japan gradually lost the resources to

undertake major offensives. With Japan on the back foot, the Allies made two successful counterattacks in 1943.

For the remainder of the war, Australia's role changed. The involvement of the Australian military was decreased, and more emphasis was placed on moving Australians into war-related industries and production. Australia's task was often seen as providing other nations with the food and resources needed to defeat Japan and Germany. Despite this, many Australians continued to be involved overseas.

By late 1944, American B-29 bombers had bases from which they could strike Japan's home islands. These raids were highly effective because most Japanese buildings, made of paper and wood, burned easily. On 8 March 1945, a single raid on Tokyo killed 83 000 people, mainly civilians. As US forces got closer to mainland Japan, they found that the Japanese defence was becoming tougher and more desperate. Japanese Kamikaze pilots would carry out suicide missions, crashing their planes into US ships. The US government, in an attempt to bring the war to a swift end, began to consider new options, including the use of nuclear weapons (discussed in section 9B).



Source 9 Steps on the Kokoda Trail (AWM 026821)

Check your learning 9.6

Remember and understand

- 1 Which nations were involved in the Tripartite Pact?
- 2 What was Japan's main reason for attacking Pearl Harbor?
- 3 Why was the attack on Pearl Harbor less successful than initially thought?

Apply and analyse

- 4 Using Source 3 identify and locate the countries and areas taken over by the Japanese between 1937 and 1942.
- 5 In your own words, explain why the fall of Singapore was such a significant event for Australians.
- 6 Analyse Source 4. What was Prime Minister Curtin saying about Australia's changing relationship with Britain and the United States?

Evaluate and create

- 7 Research the experiences of Australian **prisoners of war (POWs)** in the Pacific, and the experiences of Soviet POWs in Germany and Eastern Europe. Prepare a PowerPoint presentation that compares and contrasts the experiences of the two groups.

9.7 Significant individuals: wartime leaders

During times of war, political and military leaders assume more prominent roles than they do during peacetime. As a result, they are often held responsible for the success or failure of wars.

Initially, these leaders decide whether to declare war or remain neutral. They also decide how many troops to commit. They are also ultimately responsible for the actions of their troops, including the responsibility for upholding the laws of warfare. In World War II, the Allied leaders had monumental decisions to make, and had to accept the consequences of their actions. The political and military leaders discussed here are among the most significant individuals of the Allied forces.

President of the United States – Harry Truman

Franklin D. Roosevelt was President of the USA for most of the war. When Roosevelt died on 12 April 1945, Truman became President. It was only then that Truman was briefed on the ultra-secret Manhattan Project – the research and development plan for the atomic bomb. In July 1945, Truman joined the other Allied leaders for the Potsdam Conference. While there, he was informed that the atomic bomb had been successfully tested. At Potsdam, the Allied leaders agreed on the terms of surrender to be offered to Japan. When Japan rejected these terms, Truman authorised atomic strikes on the Japanese cities of Hiroshima and Nagasaki. These bombings forced Japan to unconditionally surrender. Despite the consequences of the bombings, Truman never publicly regretted his decision, and said that ‘under the same circumstances, I would do it again’.

Prime Minister of Great Britain – Winston Churchill

Winston Churchill had been involved in politics since 1900, and was military strategist behind the disastrous Dardanelles campaign (including the Australian attack at Gallipoli) during World War I. He held several different positions between the wars, and became a vocal critic of the policy of appeasement during the late 1930s. He was appointed to the War Cabinet by Prime Minister Neville Chamberlain on the day Britain declared war on Germany, and became Prime Minister in May 1940. Churchill’s main contribution to the war effort was to maintain the morale of the British people through his rhetoric and charisma, steering the nation through the Battle of Britain, the *Blitz* and the D-Day landings. Despite his popularity as a wartime leader, he was defeated in the 1945 elections. He served a second term as British prime minister between 1950 and 1955.



Source 1 Harry Truman

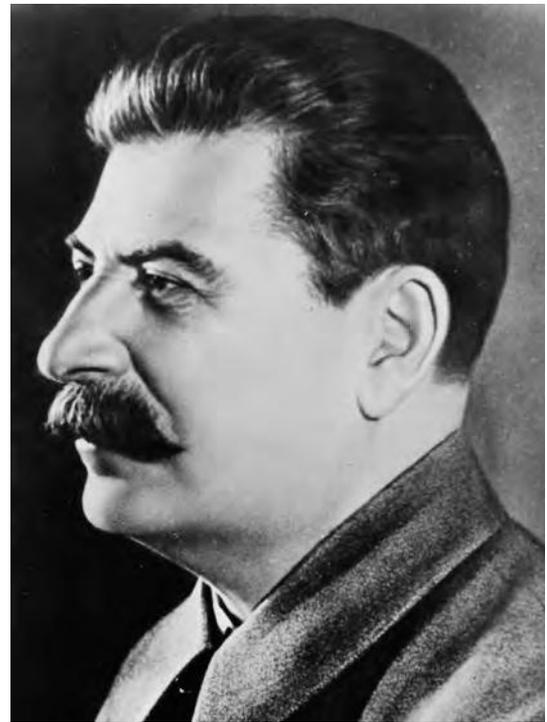


Source 2 Winston Churchill

9A What were the causes of World War II and what course did it take?

Premier of the Soviet Union – Joseph Stalin

Joseph Stalin joined the Bolsheviks (a militant communist organisation) in 1903, and became the organisation's main operative in his home region of Georgia. When the Bolshevik Revolution installed a communist government in Russia in 1917, Stalin became an increasingly important political figure. By World War II, Stalin was the Premier and undisputed leader of the Soviet Union. He signed a non-aggression pact with Nazi Germany in 1939, which also divided Eastern Europe into German and Soviet spheres of influence, but then Germany invaded the Soviet Union in 1941, starting the war on the Eastern Front. Stalin proved to be a ruthless negotiator at the wartime and post-war conferences, and laid the groundwork for the 'Sovietisation' of Eastern Europe and the Cold War.



Source 3 Joseph Stalin

French General – Charles de Gaulle

Charles de Gaulle held no official government role. When World War II broke out, he was a colonel in the French army. When his unit achieved a rare victory during the Battle of France, the French Prime Minister, Paul Reynaud, appointed de Gaulle to his War Cabinet. In this role, de Gaulle argued against surrendering to Germany. When France surrendered, de Gaulle rejected the decision and fled to Britain to continue fighting. De Gaulle frequently clashed with the other Allied leaders. Despite this, he proved a charismatic and intelligent leader. His Free French Forces continued to grow, and eventually merged with the French Army of Africa in 1943. By the time of the D-Day landings, Free French Forces numbered 400 000 men. They played a significant part in the liberation of France, and de Gaulle assumed the role of Prime Minister of the Provisional Republic of France from 1944 to 1946.



Source 4 Charles de Gaulle

Check your learning 9.7

Remember and understand

- 1 Did President Harry Truman regret his decision to authorise the atomic bombings of Hiroshima and Nagasaki? Why did he authorise the bombings?
- 2 What was different about Charles de Gaulle's role as an Allied leader?

Evaluate and create

- 3 Conduct further research on one of these Allied leaders, covering the following:
 - a Identify how he came to power.
 - b Decide what you think his most significant decision during World War II was.
 - c Analyse his importance after World War II.

9A rich task

The Kokoda campaign

The Kokoda campaign was arguably the most significant military campaign in Australia's history. Although it is generally accepted that Japan did not plan to invade mainland Australia during World War II, this was a real fear at the time. Given the limited information available to them, the soldiers of Maroubra Force believed they were fighting the 'battle to save Australia'. Had the soldiers of Maroubra Force not held back the Japanese advance in New Guinea, the war in the Pacific would have gone on for much longer, and cost even more lives.

The campaign is made even more incredible by the conditions in which it was fought. Sources 2 and 3 provide an insight into the experiences of soldiers on the Kokoda Trail.

Source 2

They'd wish they were down with Satan, instead of this hell on earth,

Straining, sweating, swearing, climbing the mountain side,

'Just five minutes to the top'; my God how that fellow lied,

Splashing through mud and water, stumbling every yard

One falls by the wayside when the going is extra hard

Extract from 'The Crossing of the Owen Stanley Range',
by Private H. McLaren

Source 3

You are trying to survive, shirt torn, arse out of your pants, whiskers a mile long, hungry and a continuous line of stretchers with wounded carried by 'Fuzzy-Wuzzies' doing a marvellous job. Some days you carry your boots because there's no skin on your feet ...

Private Laurie Howson, 39th Battalion, diary entry

Despite the significance of the Kokoda campaign in World War II, the Gallipoli campaign of World War I is usually remembered as Australia's proudest battle. Over time, Gallipoli and Anzac Day have become the main focus of public commemoration and remembrance. Some historians and critics now argue that Kokoda would be a more appropriate focus of national commemoration than Gallipoli. They suggest that the Kokoda campaign was fought in defence of Australia, whereas Gallipoli was an invasion of a foreign nation that posed no threat to Australia. Some people also argue that the 'Kokoda spirit' is more relevant to modern Australia than the 'Anzac spirit'.



Source 1 A still from the film *Kokoda: 39th Battalion* showing members of the 39th battalion on the Kokoda Trail

skilldrill

Writing a historical discussion

Historical discussions present different opinions about particular historical questions or issues. Follow these steps to write your own historical discussion.

Step 1 Consider evidence from a range of sources, and outline different possible interpretations of that evidence.

- Consider various primary sources – such as newspapers, photographs or political and legal documents from the period being studied.
- Also consider the ideas of other historians, presented in secondary sources such as textbooks and websites.

9A What were the causes of World War II and what course did it take?

Step 2 You need to mention in your writing where information is coming from. Some examples of how you can do this include:

- ‘According to the historian Peter Williams ...’
- ‘The depiction of Australian soldiers’ experiences in Alister Grierson’s film *Kokoda: 39th Battalion* shows that ...’

Step 3 Conclude with your own point of view on the question or issue.

Source 4 Summary of the structure of a written discussion

Introduction	<ul style="list-style-type: none"> • Introduces the topic, question or issue • Outlines why the topic, question or issue is important
Main body	<ul style="list-style-type: none"> • A series of paragraphs that outline different arguments or opinions about the topic, question or issue • Each opinion or argument that is presented should also refer to the evidence which supports it
Conclusion	<ul style="list-style-type: none"> • Sums up the issue and gives the writer’s opinion

Step 4 Include a bibliography that references all sources used in the discussion. When citing a book in a bibliography, include the following information, in this order:

- author surname(s) and initial(s)
- year of publication
- title of book (in italics)
- edition (if relevant)
- publisher
- place of publication
- page number(s)

Example:

Braga, S, 2004, *Kokoda Commander: The Life of Major-General ‘Tubby’ Allen*, Oxford University Press, pp 83–84.

When citing an online source in a bibliography, include the following information, if available:

- author surname(s) and initial(s) or organisation name
- year of publication or date of web page (last update)
- title of document (article) enclosed in quotation marks
- organisation name (if different from above)
- date you accessed the site
- URL or web address enclosed in angle brackets.

Example:

James, K., 2009, ‘The track: a historical desktop study of the Kokoda Track’, *Department of Environment, Water, Heritage and the Arts*, accessed 10 July 2016, <<http://www.environment.gov.au/heritage/publications/pubs/awm-kokoda-report.pdf>>.

Apply the skill

1 Write a 500-word historical discussion on the following topic:

‘Kokoda was Australia’s most successful and significant military campaign and should be commemorated as such.’

Use the information and sources in this section together with your own research to locate a range of primary and secondary sources of information which provide evidence about the significance of Kokoda. Make sure you include a bibliography that references all your sources using the conventions outlined above.

Extend your understanding

- 1 What was significant about the units that made up Maroubra Force at the start of the Kokoda campaign?
- 2 Use the sources in this section as well as information you have located through research to write a paragraph describing the conditions in which the soldiers fought along the Kokoda Trail.
- 3 Research the ‘Fuzzy-Wuzzies’ mentioned by Private Howson in Source 3.
 - a What role did they play in the Kokoda campaign?
 - b Has the contribution of the Papua New Guineans to the campaign been officially recognised?
 - c Imagine that you have been asked by the Australian government to design a new war memorial for the Papua New Guineans. Design a plan for an appropriate memorial, considering: appropriate symbols, where your memorial will be built, the materials you would use, and the message you want your memorial to send.

9.8 The Holocaust

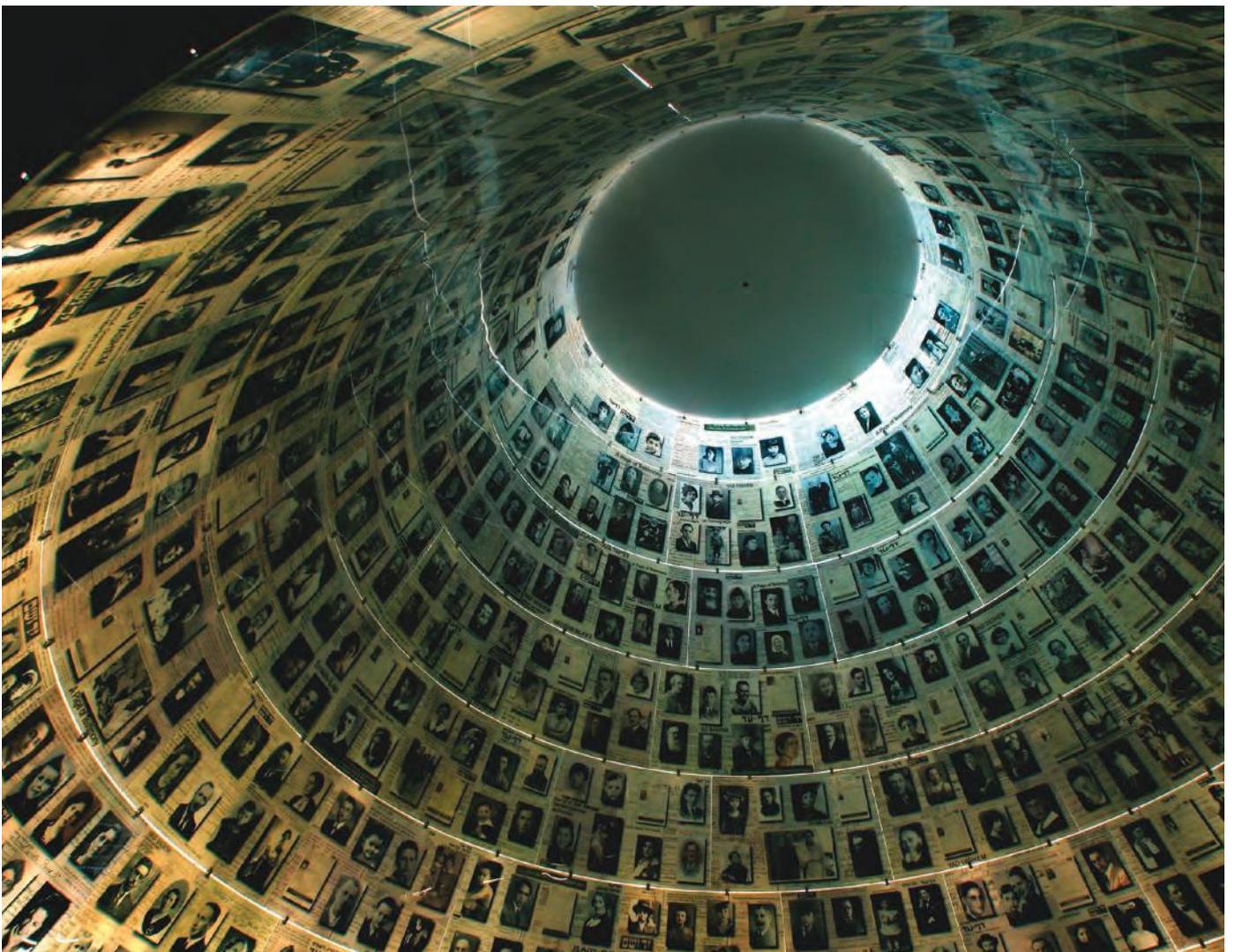
In 1933, it is estimated that the Jewish population of Europe stood at around 11 million. By the end of the war in 1945, it is estimated that more than six million Jews had died at the hands of the Nazis. To put this into perspective, more than half of all European Jews were killed. This systematic, government-endorsed persecution and murder of Jews took place throughout the Nazi-occupied territories under the command of Adolf Hitler. It is among the most brutal and destructive policies of the 20th century, and is referred to as the Holocaust. Hundreds of thousands of German military and civilian personnel were involved in the mass murder. Millions more collaborated or accepted these

events without protest. The word 'Holocaust' is of Greek origin and means 'sacrificed by fire' or 'burnt'. Out of respect for the dead, Jewish communities today use the Hebrew word *Shoah* instead, meaning 'catastrophe'.

Beginnings of the Holocaust

The origins of the Holocaust can be traced back further than Hitler's lifetime. Antisemitism has its origins in the ancient world, and was rife throughout Europe in the Middle Ages.

In the 1880s, the eugenics movement became popular. Eugenics, a practice that aimed to 'improve'



Source 1 The conical-shaped Hall of Names in the Holocaust History Museum in the Yad Vashem Holocaust complex in Israel – the Hall of Names shows around 600 portraits of Jewish Holocaust victims.

9B What were some of the most significant events of World War II?



Source 2 Nazi storm troopers (also known as brownshirts) outside a Jewish business, directing people to shop elsewhere, 1933

the human gene pool by controlling the types of people giving birth to children, was taught as a subject at many universities. For a time, eugenics was supported by people like Winston Churchill, and was government policy in countries such as the United States. By the 1930s the popularity of the eugenics movement was declining, but the Nazi Party's policies were heavily influenced by its ideas.

Hitler outlined the development of his antisemitism and even some of his proposed policies towards Jews in his book *Mein Kampf*. Many of these beliefs were borrowed from the eugenics movement. He declared that 'the personification of the devil as the symbol of all evil assumes the living shape of the Jew'. *Mein Kampf* also outlined Hitler's hatred of communism, and his belief that Germany would have to expand east to provide Lebensraum ('living space') for ethnic Germans. The seeds of Hitler's cruel and murderous policies were present in his ideology at least a decade before he became Chancellor of Germany in 1933.

Within months of coming to power, Hitler also introduced a law that allowed the compulsory sterilisation of people with mental or physical disabilities. In other words, anyone who was disabled (a broad definition of 'disabled' was used, ranging from schizophrenia, to deafness, to alcoholism) could be legally forced to have an operation to ensure they could not have children. More than 400 000 people were sterilised and around 5000 died as a result of these operations. Another 70 000 were killed under a related euthanasia program.

Antisemitism and eugenics eventually combined in Germany's racial policies. As well as violence against Jews and boycotts of Jewish businesses (see Source 2), the government refused to grant German citizenship to Jews and sought to remove all Jews from the government, the legal professions and universities. Laws limited the number of Jewish students allowed in public schools, banned Jews from many public places, expelled Jewish officers from the army, and transferred ownership of many Jewish businesses to non-Jewish Germans.

As Hitler's policies began to take hold, many Jews (and Germans) refused to believe the reality of what was taking place around them. Some, including the famous scientist Albert Einstein, left Germany. Others believed that they would be protected because they were German citizens. By the time the reality dawned, they had been stripped of their citizenship and, often, the avenues of escape had been closed to them.

In 1938 there was a wave of violence directed against Jewish synagogues, businesses and houses across Germany. It was known as *Kristallnacht* or the 'Night of Broken Glass'. While there is no doubt that this was organised by the Nazis, Hitler claimed that it was a spontaneous attack by German people, and that it showed the depth of anti-Jewish feeling. The Nazi regime was widely criticised in the international press as a result of *Kristallnacht*.



Source 3 A cloth Star of David badge that Jews were required to wear in public – the word 'Jude' means 'Jew' in German

Spread of antisemitism and the formation of ghettos

Soon after the invasion of Poland in 1939, **ghettos** were set up in Nazi-occupied territories, such as Poland, Hungary and the Soviet Union. Ghettos were small areas of larger cities that were used to isolate Jews from the rest of the population. They were bricked off or encircled with barbed wire to stop people from escaping. Over the course of the war, many Jewish people were rounded up and forced to leave their homes



Source 4 A Jewish youth selling Star of David armbands in Warsaw

and move into ghettos. One of the largest ghettos was in Warsaw, Nazi-occupied Poland (see Source 5). Conditions inside the ghetto were extremely brutal. It was very crowded and there was often no running water, or toilet facilities. Jews were often not allowed to leave the ghetto and had to depend on the few rations provided by the Nazis. One survivor described the Warsaw ghetto as 'a prison without a roof'. Approximately 800 000 Jews died in the ghettos from malnutrition, disease and forced labour. Others were murdered outright by shooting.

Although the principal victims of the Holocaust were European Jews, Nazi policies also targeted other segments of society, such as Sinta and Romani peoples (often referred to as Gypsies) as well as homosexuals and people with physical or intellectual disabilities. Between 200 000 and 500 000 Sinta and Romani peoples alone were killed by the Nazis. These criminal actions were later labelled **genocide** – the deliberate attempt to wipe out a religious, racial or ethnic group. Nazi occupation policies, particularly in Eastern and Central Europe, were also brutal. In Poland and the Soviet Union, for instance, they resulted in the deaths of millions of civilians.

9B What were some of the most significant events of World War II?



Source 5 The clearing of Jews from the Warsaw ghetto in Nazi-occupied Poland in 1943. Towards the end of the war, German troops cleared ghettos and transported those living in them to concentration camps either to work or to be killed.

Concentration camps

In addition to the formation of ghettos in large cities to confine Jews and other 'undesirables', the Nazi government used existing concentration camps in Germany and built many new camps throughout the occupied territories, mostly in Poland. The exact number of concentration camps is not known; however, it is generally accepted that there were between 2000 and 8000 camps.

The camps varied in character. Some were forced labour camps where inmates were compelled to do hard physical labour such as mining and road building under harsh conditions (see Source 6). Others were prisoner of war camps where Allied soldiers were held and often tortured in order to reveal secret information. Still others functioned as extermination camps designed for the sole purpose of murdering. Many camps, however, served a combination of these functions. The best known and largest of these camps was Auschwitz–Birkenau, where inmates considered unsuitable for forced labour were gassed and their bodies burnt in crematoria (giant ovens – see Source 7). More than one million Jews alone were murdered at Auschwitz.



Source 6 Russian, Polish and Dutch slave labourers interned at the Buchenwald concentration camp had an average weight of 75 kilograms each before entering camp. Eleven months later, when this photograph was taken, their average weight had dropped to 31 kilograms.



Source 7 Crematoria where the remains of people killed at Buchenwald concentration camp were cremated

Mass shootings

With the invasion of the Soviet Union in June 1941, Nazi policy towards the Jews began to move into its most extreme phase. Between the start of the invasion and early 1943, roughly 1.6 million eastern European Jews were executed in mass killing campaigns that were conducted by members of the *Einsatzgruppen* (mobile

killing squads). Local collaborators, the SS (Hitler's elite forces) and some members of the *Wehrmacht* (German armed forces) also participated in this extermination. The process generally involved rounding up the members of a local Jewish community and executing them in an area close to their homes. On 29–30 September 1941 at Babi Yar, near the city of Kiev, 33 771 Jews were executed. This phase of the Holocaust was the most public, and rumours of executions began to spread in the occupied areas and in Germany itself.

The 'Final Solution'

In January 1942, at a meeting in the city of Wannsee near Berlin, leading Nazi officials identified a process to achieve a 'final solution to the Jewish question'. The aim was to eliminate the estimated 11 million European Jews. This 'Final Solution' combined forced deportation and transportation of Jews to labour camps before extermination.

Historians generally agree that around 3 million Jews were killed in concentration and extermination camps, while another 3 million died in other violent or oppressive circumstances outside the camps. All 6 million deaths were a result of Nazi extermination policies. Many other non-Jewish inmates died of maltreatment, disease and starvation.



Source 8 Polish prisoners dig graves for their fellow prisoners after a mass execution by the Nazis, 1941.

The Holocaust's legacy

More than 6 million of Europe's 11 million Jews were killed in a deliberate campaign of extermination during the Holocaust. Some survivors endured slave labour in the various camps. Many others hid or were protected by sympathetic non-Jews. There were also those who took up arms against the Nazis, such as the Jewish Combat Organisation whose members led uprisings in some of the major ghettos.

After the war, many European Jews migrated to other countries, including Australia, where they have established vibrant new communities. After enduring the horrors of the Holocaust, many Jews wished to join their fellow Jews who were already living in their ancient homeland. So, in November 1947, the United Nations endorsed the establishment of an independent Jewish state in what became known as Israel (see Topic 9.14). Israel declared its independence in May 1948.

The horrors of the mass murders and other atrocities committed by the Nazis shocked people all around the world. After World War II, the nations of the world were determined to prevent such grave crimes from ever happening again or, at least, ensuring that people committing such crimes would not go unpunished. The facts and lessons of these events are commemorated in Holocaust museums that have been established in many countries, while memoirs and films communicate the Jewish experience of the *Shoah* to the world. New international treaties on human rights, the humane treatment of civilians in times of war, sanctuary for refugees and the elimination of racial discrimination have come into effect since the events of the Holocaust. These treaties, such as the Declaration of Human Rights, recognise the inherent dignity and equal and inalienable rights of all members of the human race as the foundation of freedom, justice and peace in the world.



Source 9 These are the tracks along which trains took people to their death at the Auschwitz–Birkenau concentration camp in Oswiecim, Nazi-occupied Poland.

Check your learning 9.8

Remember and understand

- 1 What does the word 'Holocaust' mean? What term do Jewish communities use to refer to the Holocaust?
- 2 What was the eugenics movement? How popular was it?
- 3 What were some of the laws implemented during Nazi Germany to persecute Jews?
- 4 Apart from Jews, who else were persecuted by the Nazis?
- 5 Explain the difference between concentration camps and extermination camps.
- 6 What was the 'Final Solution' and how was it carried out?
- 7 Why do some sources say that there were six million victims of the Holocaust, and some say 11 million?
- 8 What are some of the ways in which people have ensured that the events of the Holocaust will not be forgotten?

Apply and analyse

- 9 Hitler outlined his antisemitic attitudes in his book *Mein Kampf*, and introduced antisemitic policies after coming to power in 1933. Why do you think that so few Jews fled Germany before it was too late?

Evaluate and create

- 10 Some Holocaust survivors who spent time in the Auschwitz–Birkenau camp have said that the people who were sent to the gas chambers were the 'lucky ones'. Conduct some research into the conditions faced by Auschwitz prisoners. Why do you think survivors have made these types of statements?

9.9 The atomic bombings

In addition to the horrific events of the Holocaust, the dropping of the atomic bombs on the Japanese cities of Hiroshima and Nagasaki, which effectively ended the war, is remembered as one of most significant events of World War II.

The development of more sophisticated technology in World War II culminated in the invention of the atomic bomb. In spite of the horrific bombing raids experienced in Europe during the war, the use of nuclear weapons remains a symbol of the terrifying force and destructive effects of war. The use of the two bombs that successfully ended the war also marked the beginning of the Cold War and the ever-present threat of nuclear destruction.

The Potsdam Declaration

Following the end of the war in Europe, the Allies turned their attention to the war in the Pacific – with the goal of forcing Japan to surrender. At the Potsdam Conference in July 1945, the Allied leaders issued the Potsdam Declaration to Japan. This was an ultimatum, threatening that if Japan did not unconditionally surrender it would face ‘prompt and utter destruction’.

The Manhattan Project

The Manhattan Project was the name given to the research program that developed the first atomic bomb. It had its origins in a letter from two of the world’s leading physicists, Leo Szilard and Albert Einstein, that was sent to President Franklin D. Roosevelt in 1939. The letter outlined their fears that Nazi Germany was beginning research into atomic bombs, and recommended that the USA should begin its own nuclear program. Roosevelt accepted their proposal, and began funding secret research into atomic energy. In 1942, the research program was placed under the command of the American military, and became the Manhattan Project.

Even before the USA entered World War II, it was dedicating huge resources to the Manhattan Project. By 1944, approximately 129 000 people were working on the Manhattan Project, including scientists, construction workers and military personnel. Included was a physicist



Source 1 Robert Oppenheimer and General Leslie Groves examine the wreckage of the tower and shack that held the first nuclear weapon, 11 September 1945.

named Robert Oppenheimer (see Source 1) who became known as the ‘father of the atomic bomb’ for his role in the project.

After three years of using their research to develop a weapon, members of the Manhattan Project tested the first atomic bomb on 16 July 1945, in New Mexico. This test was code-named ‘Trinity’.

The Trinity test was extremely successful. At the time it was the largest human-made explosion in history. The shock wave made by the explosion was felt up to 160 kilometres away. The test observers immediately contacted President Harry Truman, who was at the Potsdam Conference, and told him that they had been successful. The following month, two other atomic bombs developed by the Manhattan Project were dropped on Hiroshima (on 6 August 1945) and Nagasaki (on 9 August 1945), Japan, in what history would record as the last major acts of World War II.

The Japan campaign

In mid-1945, Japan was losing the war in the Pacific. The USA had recaptured the Mariana Islands and the Philippines, and Japan was running out of resources.

The Japan campaign began with a series of minor air raids. These raids soon developed into a major strategic firebombing campaign in late 1944, which involved dropping large numbers of small bombs designed to start fires. The change to firebombing tactics resulted in devastating attacks on 67 Japanese cities, killing as many as 500 000 people. Despite the damage and the huge civilian death toll, the Japanese military refused to surrender.

The USA therefore continued to push towards the Japanese Home Islands (the islands that the Allies had

9B What were some of the most significant events of World War II?



Source 2 US marines watch a phosphorous shell attack on the Japanese in the Battle of Okinawa.

decided would be the extent of Japan's territory after the war). Two major land battles, at Iwo Jima and Okinawa, revealed how fierce Japan's defence of the Home Islands would be. Both islands were heavily fortified and fiercely defended. Around 6800 American troops and approximately 21 000 Japanese soldiers were killed at Iwo Jima. The Battle of Okinawa (see Source 2) was the bloodiest in the Pacific, with 50 000 Americans wounded, and 12 000 killed. Approximately 95 000 Japanese soldiers were killed, including many who committed suicide rather than surrender. It is unknown how many civilians were killed in the American invasion of Okinawa, but estimates vary from 42 000 to 150 000.

Despite the immense loss of life on both sides at Iwo Jima and Okinawa, the American commanders in the Pacific continued preparations for Operation Downfall, the plan to invade Japan. The Soviet Union also prepared to enter the war in the Pacific, planning to declare war on Japan and invade the Japanese-occupied region of Manchuria on 9 August. However, these commanders were not aware of the Manhattan Project. Japan's rejection of the Potsdam Declaration in July 1945 caused President Truman to authorise the atomic bombings of Japanese cities, hoping that it would force Japan to surrender and save millions of lives that might be lost in Operation Downfall.

The bombing of Hiroshima and Nagasaki

On 6 August 1945, an atomic bomb nicknamed 'Little Boy' was dropped on the city of Hiroshima (see Source 3). Hiroshima was chosen because it was a large, urban, industrial city that also served as a military storage area and an assembly point for troops. No one knew how



Source 3 'Little Boy' – the atomic bomb that destroyed almost 70 per cent of Hiroshima in August 1945

much damage the bomb would do, so Hiroshima was one of the few major cities not targeted by the American firebombing campaign. In that way the damage caused by the bomb could be more easily observed.

The bombing occurred at 8.15 on a Monday morning in Hiroshima. The city's residents had been given no warning of the atomic bombing. The bomb's immediate impact was incredible. Approximately 80 000 people, or 30 per cent of Hiroshima's population, were killed, and another 70 000 were injured. Roughly 69 per cent of the city's buildings were completely destroyed. The long-term effects of the bombing were even worse. People suffered from burns, radiation, cancer and many other side effects. The exact figures are disputed, but the total number of deaths caused by the bomb by the end of 1945 was between 90 000 and 160 000. By 1950, around 200 000 people had died because of side effects from the bomb.

After the bombing of Hiroshima, President Truman released a statement saying that a new weapon had been used, and that 'if they [the Japanese government] do not now accept our terms, they may expect a rain of ruin from the air'. On the same day, the Soviet Union declared war on Japan and invaded the Manchuria region. However, the Japanese government still did not respond to the Potsdam Declaration. On 9 August, a second atomic bomb was dropped on the port city of Nagasaki.

The bomb's impact on Nagasaki was just as devastating as it was on Hiroshima. Between 40 000 and 75 000 people were killed by the immediate effects of the bomb, and a further 74 000 were injured. By the end of 1945, at least 80 000 were dead because of the bomb's long-term effects.

keyconcept: Empathy

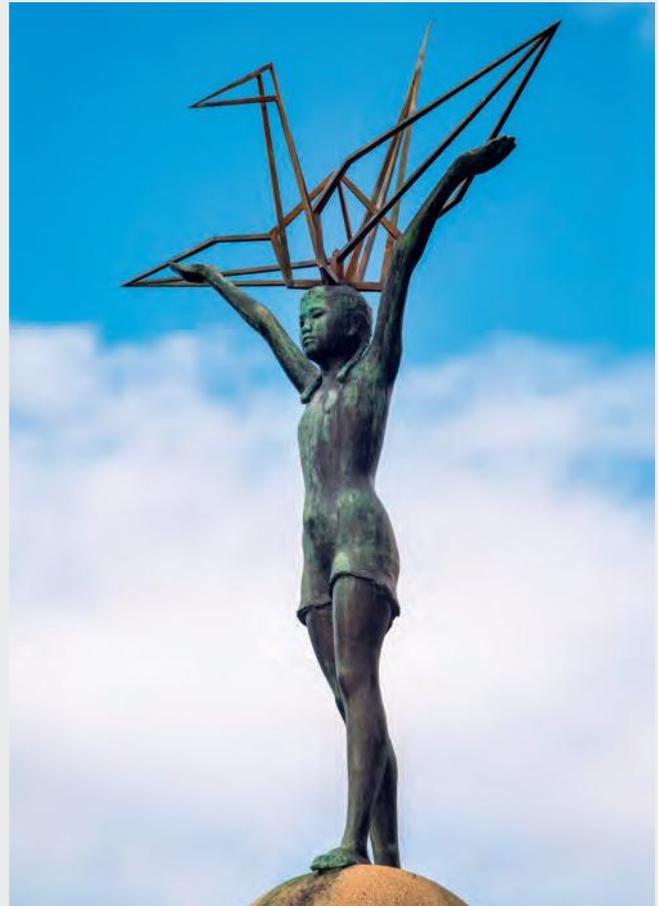
The story of Sadako Sasaki

Sadako Sasaki is one of the most famous victims of the atomic bombings in Japan during World War II. She was only two when the atomic bomb was dropped on her home city of Hiroshima. She survived the explosion, but began to develop symptoms nearly a decade after the bombing. In November 1954, Sasaki developed swelling on her neck, and purple spots on her legs. She was diagnosed with leukaemia, and hospitalised in February 1955.

While in hospital, she was visited by a friend who taught her to fold paper to make origami cranes. There is a Japanese tradition that folding 1000 paper cranes brings good luck and grants the person who folds them one wish. Sasaki attempted to fold 1000 cranes, but died in October 1955 before she could complete her task. Her friends and family finished the cranes, and built a memorial to Sasaki, and all the children who were affected by the bombings.

Sasaki's story is just one of tens of thousands of victims of the atomic bombings. Her story puts a human face on the suffering of the victims, and helps to ensure that the victims are not considered simply as statistics.

For more information on the key concept of empathy, refer to page 226 of 'The history toolkit'.



Source 4 Statue of Sadako Sasaki holding a crane in the Peace Memorial Park in Hiroshima

Japan surrenders

Japan was shocked and devastated by the two atomic bombings and the declaration of war by the Soviet Union. Although the Japanese military commanders wanted to continue fighting the war, Emperor Hirohito ordered his government to surrender.

On 14 August the Japanese government notified the Allies that it would accept the terms of the Potsdam Declaration, provided the Emperor retained full sovereignty of Japan (the right to rule independently and free of foreign influence). That night, members of the Japanese military attempted to overthrow the government and remove Emperor Hirohito from power. They were unsuccessful. On 15 August 1945, Hirohito's surrender speech was broadcast on Japanese radio, marking the end of World War II. The formal declaration of surrender was signed on 2 September, and the Allies occupied Japan from that date until 1952.

Debate about the bombings

Immediately after World War II ended, most Americans supported the use of the atomic bombs to force Japan to surrender. Disturbing images of maimed survivors were censored in the USA, and many people were so used to anti-Japanese propaganda that they felt little empathy for the victims of the bombings. Since then, however, there have been fierce debates over whether the atomic bombings were justified or necessary to win the war.

Some argue that the bombings saved millions of lives by preventing the need for an invasion of the Japanese Home Islands. The ferocity with which Japanese soldiers fought at Iwo Jima and Okinawa made this a popular view among American soldiers and their families. Other supporters of the decision to use the atomic bombs say that Japan's 'never surrender' warrior culture meant that, without the bombings, Japan would not have surrendered. Another argument is that the atomic bombings were the inevitable result

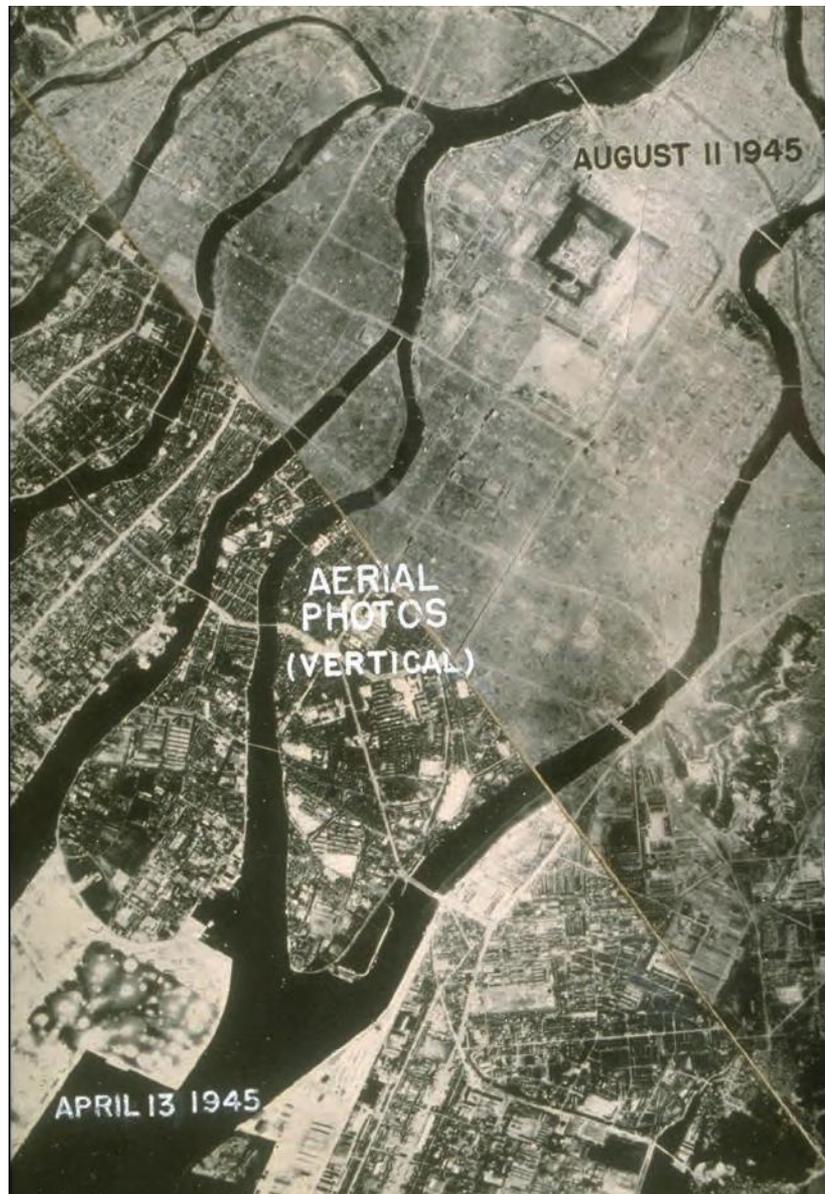
9B What were some of the most significant events of World War II?

of both sides engaging in total war. At the time, many people believed that it would not be practical to spend \$2 billion on the Manhattan Project, and then decide not to use the atomic bombs created to save American lives.

Some critics of the bombings argue that the surprise bombing of civilians with nuclear weapons was fundamentally and morally wrong. Others argue that the bombings constituted war crimes, or crimes against humanity. In a 2003 interview, Robert McNamara, who was the US Secretary of Defence from 1961 to 1968, recalled General Curtis LeMay, who was involved in planning the bombings, telling him that 'if we'd lost the war, we'd all have been prosecuted as war criminals'.



Source 5 General Sir Thomas Blamey, the commander of the Australian army, accepts the surrender of the 2nd Japanese Army on the island of Morotai, in September 1945 (AWM 115645).



Source 6 Hiroshima before (13 April 1945) and after (11 August 1945) the atomic bombing

Check your learning 9.9

Remember and understand

- 1 What were some of the reasons for the choice of Hiroshima as the target for the first atomic bombing?
- 2 Who sent the letter to President Roosevelt that kick-started the Manhattan Project? What were the two main points of the letter?
- 3 What was Operation Downfall? Why was it never fully carried out?

Evaluate and create

- 4 Outline some of the arguments for and against the atomic bombings of Hiroshima and Nagasaki in World War II. Do you believe the bombings were justified?
- 5 Collect a series of images and quotations to create a PowerPoint presentation showing the impact of the atomic bombings of Hiroshima or Nagasaki. You should consider both the short- and long-term effects of the bombings.

9B rich task

Antisemitism in Nazi Germany

There is considerable evidence that shows the nature and complexity of the experiences of those who were subjected to antisemitism in Nazi Germany, before, during and at the end of World War II.

Evidence includes the many laws passed in Germany during the 1930s. Once the war started, the Nazis took photographs in the ghettos and in concentration and extermination camps. Then, when the camps were liberated by the Allies in May 1945, there were more photographs taken and views recorded by those who liberated the camps. The soldiers were shocked at what they found. Still later, as Holocaust survivors began to readjust to life after the trauma, many of them documented their experiences and feelings.



Source 1 Buchenwald prisoners liberated by the US army in April 1945

Source 2

I hated the brutality, the sadism, and the insanity of Nazism. I just couldn't stand by and see people destroyed. I did what I could, what I had to do, what my conscience told me I must do. That's all there is to it. Really, nothing more.

Oskar Schindler, German Industrialist who saved many Jews

Source 3

When people came to gas chamber, they had a soldier going around and said, 'Women here, men here. Undress. Take shower.' They told them, 'You're going to a camp. Going to work. Tie shoes together. And make sure your children tie their shoes together. Because when you come out, you don't so much spend time look for your shoes and your clothes.' All a lie. They were not thinking about it that they will be dead in another fifteen minutes.

Holocaust survivor Sigmund Boraks

Source 4

A Jew cannot be a citizen of the Reich. He cannot exercise the right to vote; he cannot hold public office ... Marriages between Jews and nationals of German or kindred blood are forbidden ... Jews are forbidden to display the Reich and national flag or the national colours.

Selected points from the Nuremberg Laws, a series of antisemitic laws put in place in Germany by the Nazis

Source 5

I feel the urge to present to you a true report of the recent riots, plundering and destruction of Jewish property [on *Kristallnacht*]. Despite what the official Nazi account says, the German people have nothing whatever to do with these riots and burnings. The police supplied SA men with axes, house-breaking tools and ladders ... the mob worked under the leadership of [Hitler's] SA men.

Anonymous letter from a German civil servant to the British Consul, 1938

skilldrill

Evaluating the reliability and usefulness of sources

Historians use a range of sources to make speculations, develop insights or draw conclusions about the thoughts and actions of people in the past, including letters, diaries, photographs, artworks, legislation, buildings and clothing as well as reminiscences about an event, even if they were not recorded until many years later. Being able to evaluate the reliability and usefulness of different sources is one of the most important, and perhaps most difficult, historical skills you need to master. The first thing to understand is that these terms ('reliable' and 'useful') are not interchangeable: a source can be both unreliable and useful at the same time, or reliable and not useful at the same time!

Step 1 Evaluating reliability

To determine the reliability of a source, you need to identify whether it is **biased**. Bias means having an unbalanced or one-sided opinion. 'Bias' is found in secondary and primary sources. It is natural for people to show their opinion when they write something. To recognise bias in a source, think about:

- who wrote/created it
- when it was written/created
- why it was written/created
- whether the source distorts the facts
- whether the source gives or shows one side of the story, or whether it is balanced
- whether the views expressed in the source can be verified.

You can then come to a conclusion about whether the source is biased. Make sure you give specific reasons for your conclusion. You need to explain how and why a source is biased, and how this bias affects its reliability. The more biased the source, the less reliable it is, *but* remember that sources are never completely reliable nor unreliable.

Step 2 Evaluating usefulness

Some historical sources are more useful than others. But sources are not simply useful or not useful in their own right. They are useful or not useful depending on what you wish to find out from them.

Just because a source is biased does not automatically mean that it is not useful. It may be extremely useful if you are investigating the opinions of a particular group at a particular time. However, if you are investigating 'the facts' of an event, a biased source may be much less useful. For example, anti-Jewish propaganda during World War II may be very useful when considering Nazi attitudes towards Jews in the 20th century, but not much use as evidence that there were some Germans who did not support the Nazi's antisemitic policies. To make a conclusion about whether a source is 'useful', you need to be very clear about *what* you want to use the source for.

Use the following steps to evaluate a source's usefulness:

- Be clear about what historical question you are investigating.
- Identify whether the source is biased/reliable using the process above.

- Look at what the source is telling/showing you and compare it with what you need/would like to know. Remember to consider both explicit (clear) and implicit (hidden) messages.
- Ask yourself: what are the uses of this source to answer my historical question?
- Ask yourself: what are the problems of using this source to answer my historical question?
- Make a final judgement about the source's usefulness for your purposes.

Apply the skill

- 1 Analyse each of the sources provided in this section. Then, using the process outlined above:
 - a evaluate each source's reliability
 - b evaluate how useful each source would be in explaining Nazi attitudes towards Jews
 - c evaluate how useful each source would be as evidence that not all Germans supported the Nazi's antisemitic policies.
- 2 For each source, be sure to explain how you reached your conclusions.

Extend your understanding

- 1 Conduct research into some of the main concentration camps that were built by the Nazis in Germany and its occupied territories. For each camp, take notes on the following:
 - name of the camp
 - location
 - when it was built
 - its main purpose (that is, as a holding place; forced labour; extermination)
 - the years in which it operated
 - estimated number of Jews killed in the camp.
- 2 See if you can locate the story of a person who survived the camp, and summarise some of their main experiences. If possible, try and also find some images, drawings or photographs of some aspect of the camp.
- 3 Create a PowerPoint presentation that highlights your findings.

9.10 Australia's commitment to the war

When Britain declared war on Germany in September 1939, Australia gave its full support to the declaration. Only a few hours after Britain declared war on Germany, the Australian Prime Minister Robert Menzies made a radio broadcast to the nation.

Source 1

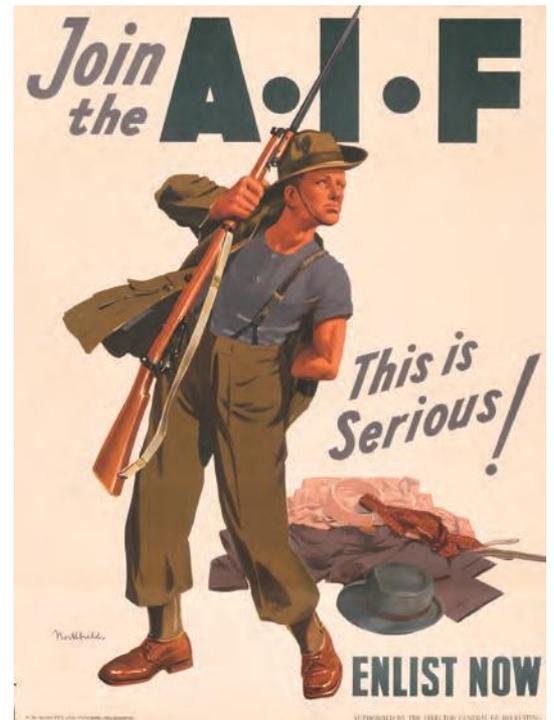
Fellow Australians,
It is my melancholy duty to inform you officially, that in consequence of a persistence by Germany in her invasion of Poland, Great Britain has declared war upon her and that, as a result, Australia is also at war. No harder task can fall to the lot of a democratic leader than to make such an announcement.

From a speech made by Prime Minister Robert Gordon Menzies,
3 September 1939

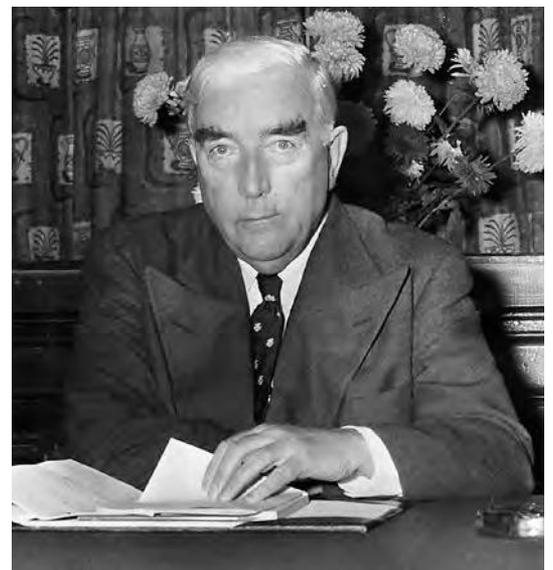
Despite the declaration of war, Menzies was initially reluctant to commit Australian troops to fight in Europe. Australia's military was in a depleted state, and Menzies wanted to ensure that Australia could defend itself at home if required. The first Australian Imperial Force (AIF) had been disbanded after World War I. In 1939, the army consisted of around 3000 professional soldiers, and a voluntary **militia** (non-professional soldiers) called the Citizen Military Force (CMF). The CMF could only serve in defence of Australia. These units were mainly equipped with weapons brought home from World War I by the first AIF.

Despite his doubts, Menzies authorised the creation of a second AIF in September 1939. The Australian Government had promised 20000 soldiers for the British war effort, but initially struggled to fulfil this commitment. Soldiers in the AIF were paid less than those in the CMF, and AIF wages were even lower than the dole. As a result, many members of the CMF were reluctant to transfer to the AIF. The Royal Australian Air Force (RAAF) was also much more attractive to many Australians, because it seemed more exciting and offered higher wages. It took three months to fill the 6th Division of the AIF, in contrast to the three weeks it took to raise 20000 men at the start of World War I.

The fall of France in 1940 changed Australia's perception of the war. Recruitment rates surged, three new divisions of the AIF were formed, and the government began to pour money into war-related industries. From 1940 to 1942, the AIF served mainly in Libya, Greece, Crete, Syria, Egypt and Malaya. The Australian air force and navy also served in a number of significant battles during this time.



Source 2 Second AIF recruitment poster (AWM ARTV06723)



Source 3 Robert Gordon Menzies (1894–1978), Prime Minister of Australia when World War II was declared

9C How did World War II affect the lives of Australians and Australia's international relationships?

Conscription was still a matter of great debate in Australia at the start of World War II. When conscription was introduced in October 1939, it only required unmarried men aged 21 to report for three months' militia training and service in the CMF. They could also choose only to serve in Australia or its territories. This mild form of conscription did not cause too much outrage among Australians in 1939. Soon after, in 1942, however, all men aged 18–35 and single men aged 35–45 became eligible to be conscripted into the CMF. These conscripts, despite being given the derogatory nickname 'Chocos', performed admirably under incredibly difficult conditions in the Kokoda and Milne Bay campaigns. (Choco was short for 'chocolate soldier' because militia were thought to 'melt' in the heat of battle.)

From September 1939 until December 1941, Australia gave full support to the European war but Australians at home felt little impact from the war. This changed dramatically with the bombing of Pearl Harbor and the fall of Singapore.

After John Curtin was elected Prime Minister in 1941 and Japan entered the war, Australia's experience of the war changed as the whole population mobilised to support the war effort. Women were encouraged to enter the workforce; industry and the production of goods and equipment became regulated by the government; and coastal defences were extended and reinforced. With the fall of Singapore, Australia was directly under threat for the first time.

On 8 December 1941, Prime Minister John Curtin addressed the nation.

Source 4

Men and women of Australia, we are at war with Japan. That has happened because, in the first instance, Japanese naval and air forces launched an unprovoked attack on British and United States territory; because our vital interests are imperilled and because the rights of free people in the whole Pacific are assailed. As a result, the Australian Government this afternoon took the necessary steps which will mean that a state of war exists between Australia and Japan. Tomorrow, in common with the United Kingdom, the United States of America and the Netherlands East Indies governments, the Australian Government will formally and solemnly declare the state of war it has striven so sincerely and strenuously to avoid.

John Curtin, Declaration of war on Japan; excerpt from ABC radio broadcast of the Prime Minister's address to the nation, 8 December 1941



Source 5 Soldiers of the Second AIF leaving Australia to serve in the war, January 1940 – their helmets show their enlistment numbers and the cases on their chests hold their gas masks (AWM 011141).

The war actually reached Australia's shores in February 1942, when Japanese fighter and bomber planes launched a series of bomb attacks across northern Australia. The most serious was the bombing of Darwin on 19 February (see Source 6 on page 281). The Prime Minister declared that Australia was now in a state of 'total war'.

Check your learning 9.10

Remember and understand

- 1 Why was Prime Minister Menzies initially reluctant to commit Australian troops to fight in Europe?
- 2 What were some of the reasons why the AIF initially struggled to fulfil its commitment of supplying 20 000 soldiers to support British troops in Europe? What event boosted recruitment?
- 3 Why were conscripted members of the CMF nicknamed 'Chocos'?

Apply and analyse

- 4 What do Menzies' words (see Source 1) tell us about the relationship between Britain and Australia in 1939?
- 5 How and why did Australia increase its commitment to the war after 1941? Refer to Source 4 in your answer.

9.11 Australian experiences of the war abroad

In the early years of World War II, Australia's contribution to the war effort closely mirrored that of World War I. Roughly 550 000 Australian men served overseas in the armed forces out of a total population of seven million. Australian servicemen fought in campaigns in Europe, the Middle East and the Pacific.

In 1941, Australian ground forces were stationed in North Africa, Greece, Crete and Syria as part of the wider imperial commitments. Royal Australian Air Force (RAAF) pilots and crew also played a major role in the Allied bombing campaigns over Germany, where 6500 died.

The bombing of Pearl Harbor and the fall of Singapore increased the level of Australia's involvement. From 1942, the majority of Australian forces were deployed in the South-West Pacific area – in New Guinea, the Dutch East Indies (now Indonesia) and the Pacific Islands.

In 1943, conscription into the armed forces in Australia's overseas territories including New Guinea and the Solomon Islands was introduced with little opposition. Because of the real threat of Japanese invasion, the issue of conscription was much less divisive than it had been during World War I.

In Australia, as with the other nations involved in World War II, 'total war' meant that both servicemen and civilians became part of the war effort. From early 1942, when the war came close to Australia's shores, all aspects of the Australian economy were focused on the war effort. 'Luxury' industries such as furniture making were disbanded, and men involved in 'critical' war-related industries were not allowed to enlist. The USA made Australia its main base for the South-West Pacific, meaning that up to one million American servicemen were based in Australia. The economy was geared to meet the needs of these soldiers as well as supporting the Australian forces and maintaining the war effort.

Prisoners of war

Australian service personnel were captured by the enemy in all the major areas of war. Roughly 8184 Australians were held as prisoners of war (POWs) in German and Italian camps. Of these, 269 died. These



Source 1 Australian Army Rising Sun Badges like this one from 1942 were issued to soldiers of the AIF during World War II. They helped identify Australians fighting abroad.

men were mostly captured in Greece and North Africa, while many members of the RAAF had been shot down in bombing raids over Germany and captured there. Most Australian POWs in Europe were imprisoned in purpose-built POW camps under decent conditions. Nine Australians were, however, among a group of 168 Allied pilots shot down over France and imprisoned in the Buchenwald concentration camp.

By far the highest number of Australian POWs were captured by the Japanese in the Pacific (see Source 2). Between January and March 1942, more than 22 000 Australian service personnel were captured by Japanese forces in the region, with 15 000 captured in Malaya and Singapore alone. By 1945, more than 8000 had died. The significantly higher rate of deaths among POWs captured by the Japanese can be attributed to Japan's attitude towards prisoners. Japanese military culture, shaped by



Source 2 Australian POWs in a Japanese prison camp at the end of the war (AWM 019199)

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traditional values, meant that the Japanese treated enemy prisoners poorly. Japan refused to follow the terms of the **Geneva Convention**, an international agreement on the treatment of captured civilians and military personnel.

At camps in Ambon in Indonesia and Rabaul in Papua New Guinea, conditions were so appalling that more than half those captured died, and hundreds of Australian prisoners were massacred. POWs were also killed in tragic accidents. In 1942, 1053 Australian POWs were killed while being transported from New Guinea to Japanese-

occupied China. The Japanese ship they were on was torpedoed and sunk by an American submarine unaware that the ship was carrying ally POWs.

The Japanese also made use of POWs as forced labour, most notably on the Burma Railway. Along with British, Dutch and American prisoners, 13000 Australian POWs were used as forced labour to build the Thailand–Burma railway line, which was to supply the Japanese campaign. About 2800 Australians died from malnutrition, mistreatment and disease.

keyconcept: Significance**Edward (Weary) Dunlop**

Among Australia's POWs there were many remarkable stories of heroism and resilience. One of the most notable was the story of Edward (Weary) Dunlop, a Melbourne doctor who was captured by the Japanese in Java in 1942. Dunlop was sent to work on the Burma Railway where he often put his own life on the line to care for sick and wounded soldiers. He also stood up to the Japanese on behalf of those unfit for work. For this reason he is remembered as a significant Australian.

For more information on the key concept of significance, refer to page 227 in 'The history toolkit'.

Source 3

... thousands of us starved, scourged, racked with malaria, dysentery, beri beri, pellagra and the stinking tropical ulcers that ate a leg to the bone in a matter of days, and always Weary Dunlop and his fellow MOs [medical officers] stood up for us, were beaten, scorned, derided, and beaten again.

An ex-prisoner-of-war (from Weary Dunlop page at vicnet)



Source 4 Sir Edward (Weary) Dunlop, right, in Singapore, 1942

Check your learning 9.11

Remember and understand

- 1 List some of the places where Australian soldiers served during World War II.
- 2 Describe the ways in which the Japanese treated their POWs. Give examples.
- 3 What is the Geneva Convention?

Apply and analyse

- 4 Why do you think there was minimal opposition to the introduction of conscription in World War II when the same issue caused such controversy and division during World War I?

Evaluate and create

- 5 Conduct some further research into Edward (Weary) Dunlop and write a short biography that provides details about his early life, his experiences and actions during World War II, and his life after World War II including the work he undertook to help former POWs.

9.12 Life on the home front

When Australian Prime Minister Robert Menzies committed Australia to the war in 1939, the direct threat to the Australian mainland was fairly low. The war was mostly seen as a European conflict. However, when the threat of a Japanese invasion of Australia became a reality in 1941, the Australian war effort had a serious impact on the lives of ordinary Australians at home.

National Security Act

One of the first steps towards ‘total war’ taken by the Australian Government was the *National Security Act*. This Act, passed on 8 September 1939, introduced laws that gave the federal government greater powers to respond to the threat of war. It allowed newspapers and the media to be censored, and legalised the detention of so-called ‘enemy aliens’ – for example, Germans and Italians living in Australia. It also meant that groups who opposed the war, such as the Communist Party of Australia and Jehovah’s Witnesses, were banned.

Censorship and propaganda

During the war years, the Australian government believed that strict **censorship** was necessary to maintain national security and boost public morale. The Department of Information was responsible for its administration. All forms of media, such as newspapers and radio broadcasts, were subject to controls that limited what they could report. For example, when Japanese forces bombed Darwin in 1942, the extent of damage, the scale of the attack and the loss of life were downplayed in newspapers and on radio.

Similarly, when Australian and US soldiers brawled in the so-called ‘Battle of Brisbane’ on 26 November 1942, the death of one Australian and the injury to others was censored because the event was seen as threatening US–Australian relations.

In addition to this, the Department of Information censored mail (see Source 2) and monitored phone calls to ensure that military information relating to troop movements and locations was not communicated to the enemy.

In addition to censoring information during the war, the Australian government also relied heavily on **propaganda**. Propaganda is information designed to influence the ideas and attitudes of a group of people by presenting only one side of an argument. Throughout World War II propaganda was used to encourage Australians to support the war in different ways: enlist to fight; work in certain industries; support certain causes. Most importantly propaganda was used to unite Australians against a common enemy. Propaganda did this by encouraging an emotional response from people. Anger, fear and a sense of national pride were all strong motivations.



Source 1 A campaign poster urging civilians in Australia not to gossip (AWM ARTV02497)



Source 2 Mail being censored (AWM 139316)

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Source 3 Italian POWs at Liverpool Prisoner of War and Internment Camp, New South Wales, during World War II (AWM 123706)

Censorship and propaganda were used together during the war to ensure that Australians were sympathetic to significant changes being made to laws and government policies.

Internment

During World War II, the Australian government took steps against people living in Australia who they believed threatened national security. Initially, this included the internment (detaining people in special camps) of Germans and Italians living in Australia who were believed to be pro-Nazi or pro-fascist (see Source 3). When war with Japan began, all Japanese who lived in Australia were also interned. Approximately 7000 'enemy aliens', many of whom had lived peacefully and innocently in Australia for decades, were interned in camps around the country.

Everyday life

Although the people of northern Australia suffered numerous air attacks from the Japanese, the lives of most Australians further south were not dramatically affected by the actual fighting of World War II. However, their lives were influenced in other ways, including the types of work they were allowed to

perform. The government gave priority to industries such as manufacturing (for war materials such as aircraft and munitions) and agriculture (which was vital for food supplies).

In 1942, the federal government established the Directorate of Manpower to control the workforce. This allowed the government to force people to work in particular jobs or industries. In a way, this was similar to conscription – only for industry service rather than military service.

Other government policies influenced many aspects of Australian life during the war years. The fear of air raids, for example, led to the introduction of blackouts, which plunged major cities into darkness. Streetlights were switched off, car headlights reduced to narrow beams, and houses were required to have blackout curtains to prevent light showing in the street (see Source 4). Failure to comply could result in fines.

The wartime government also imposed many other restrictions. It reduced hotel and bar trading hours and set maximum prices for restaurants. In 1942, the government brought in national identity cards that included personal details and listed the industry an individual worked in. Daylight saving was introduced to save power, and annual leave entitlements were cut back.

Rationing

As the war dragged on, the supply of many basic goods and products was limited. Restrictions on trading ships coming to Australia and the need to dedicate supplies of food and products to the war effort overseas meant that there were shortages of food and clothing for many ordinary Australians. In order to ensure that available supplies were distributed evenly, the Australian government introduced a **rationing** system in May 1942. Products such as butter, milk, eggs, meat, tea, shoes and clothes were all rationed. Alcoholic drinks were also rationed and people were encouraged to restrict travel unless it was absolutely necessary.

The government issued civilians with ration books containing coupons, which had to be presented when paying for certain goods (see Source 5). Pregnant women and families with young children were given extra rations.

During the war, some items simply could not be produced, such as pyjamas, lawnmowers and children's toys. Recycling was encouraged and depots were set up for scrap metal, cloth and rubber. People were also urged to grow their own food to supplement rationing. Vegetable patches appeared in front gardens and many families kept chickens in the backyard. Australians responded imaginatively to wartime rationing. Newspapers and magazines such as the *Women's Weekly* offered advice to housewives about how to cope with the shortages. This included handy hints for cooking, or advice about how to paint seams on the backs of their legs to look as if they were wearing stockings. Women were encouraged to avoid buying new items, by repairing and patching clothes for as long as possible.

Men on the home front

Almost three-quarters of a million Australians (mostly men) enlisted in the Second AIF during World War II. However, a great many more men and women were engaged in the war economy. Many men were not allowed to enlist in the armed forces because they worked in **reserved occupations**, such as farming and manufacturing (see Source 6). Men were needed at home to construct vital wartime infrastructure and military buildings, such as ports, aerodromes, bridges and barracks, and also to make war equipment and munitions. The Allied Works Council was set up in 1942 to oversee such projects. As part of this program, the Civil Construction Corps was established. The corps, while a civilian organisation, was run with military-style discipline. By mid-1943, more than 50000 men served in the corps, which was mostly made up of labourers, carpenters and truck drivers.

Men who were unable to enlist because of age, health or their positions in reserved professions also joined the Volunteer Defence Force. Members of this force, including many veterans of World War I, were trained to protect against enemy attack on the home front. The Volunteer Air Observers Corps monitored the sky for potential air raids. Air-raid wardens made sure that everyone followed blackout procedures and participated in evacuation drills.



Source 4 Preparing for the night-time blackout



Source 5 Ration coupons entitled civilians to certain goods.

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Source 6 These men are shown producing munitions during World War II. Jobs such as these were known as reserved occupations because they were essential to the war effort.

Women's role in the war

Australian women had a very broad range of duties and responsibilities during World War II. The needs of the armed forces, the war economy and the deployment of many men overseas created new types of work possibilities. Before World War II, Australian women were not permitted to serve in the military. Most working women were employed in factories, shops or in family businesses. It was expected that women would resign from their employment once they had children. Although the number of women entering the workforce between 1939 and 1945 only increased by about 5 per cent, the types of jobs they were involved in changed dramatically.

At the start of World War II, women on the home front were encouraged to take the sorts of roles that they had held during World War I. They were expected to knit and sew, pack parcels, raise money, encourage enlistment and maintain the home.

This changed as the war came closer to Australia. From late 1940, women were not only permitted but were encouraged to join the services (see Source 7). Around 35 000 women served in the

army, making up around 5 per cent of the entire force. The Women's Auxiliary Australian Air Force (WAAAF) established in October 1940 was quickly followed by the women's army and navy forces. Women were not sent overseas to fight, but were trained in many of the home-front tasks so that more servicemen could be freed up to join the overseas forces.



Source 7 Recruitment poster to attract women into the services (AWM ARTV00332)

By the end of the war, the WAAAF was made up of 18 500 women; the Australian Women's Army Service (AWAS) had 24 000 women (see Source 8); and the Women's Royal Australian Naval Service (WRANS) boasted 2000. Most commonly, women's roles in the armed forces were clerical. However, some were involved in traditional men's roles, as signallers, truck and ambulance drivers, intelligence officers, wireless telegraphers or aircraft ground staff (see Source 9). Despite their new skills women were still not permitted to take on combat roles or serve outside Australia. The exception to this was the nurses who served in most areas where Australian troops were sent.

Even if women did not enlist in the Auxiliary Forces, it was argued that increasing women's employment would enable more men to enter military service. However, the understanding was that their employment was only for the duration of the war. Women entered

new areas of work, acting as tram conductors, and taxi and truck drivers. As the war progressed, Australian women worked increasingly in war industries, such as manufacturing munitions and military equipment. Under Manpower regulations, women could be deployed in occupations that suited their skills. A woman trained as a florist could be compelled to work in a factory because of her skills with wire; a dancer could be sent to work on a farm because she was agile and physically fit. By mid-1943, nearly 200 000 women were employed in roles that would assist the war effort. They were paid roughly two-thirds of men's pay rates.

As the war continued, and conscription called up more and more men, many farms were suffering from a shortage of workers. The Women's Land Army was set up to distribute female labour to farms and orchards to keep food production going (see Source 10). Around 3000 women were members of the Land Army.



Source 8 Australian Women's Army Service mechanics



Source 9 Female plane-maintenance workers

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Volunteer groups such as the Australian Women's National League continued to take on the more traditional tasks for the war effort, such as knitting socks for the troops, preparing Red Cross food parcels, and raising money for soldiers' families. Other volunteers completed training in emergency services such as first aid and ambulance driving in case of air raids.

At the end of the war there was a general expectation that women would return to domestic duties in the home and that the returned soldiers would be welcomed back into the workforce. This is mostly

what happened, but there were some women, especially single women, who remained in their jobs.

It is often argued that women were forced out of the workforce and back to a dull domestic existence at the end of the war. There is some truth in this, but there is also evidence that many women wanted to return to traditional roles. Many who had had boring and unfulfilling jobs during the war were glad to be rid of them. Others who had put off marriage and childbearing during the war were delighted to return to domesticity and begin raising their families.



Source 10 Members of the Australian Women's Land Army gather flax straw as part of their farm work (AWM P00784.128)

Check your learning 9.12

Remember and understand

- 1 What were some of the ways the *National Security Act* allowed the Australian government to respond to the threat of war?
- 2 What was the 'Battle of Brisbane' and why were details about it censored?
- 3 What were some of the items that were rationed in Australia?
- 4 What kinds of jobs did women do in the services and the general economy during World War II?
- 5 What were some of the other restrictions placed on the lives of Australian citizens by the Australian government during World War II?

Evaluate and create

- 6 Write a roleplay based around some of the issues women faced at the end of World War II. Adopt the roles of the following two characters:

- A woman who has been working as a meteorologist during the war. She is single and has been earning a good wage during the war. She has also enjoyed the work and the independence. She does not see why she should now be forced to leave the workforce.
- A man who has recently returned from the war and is keen to begin work as an accountant with his previous employer. Unfortunately, there are no vacancies at the accounting firm, because all available roles are filled by well-qualified women.

Each person must speak at least five times during the roleplay and support their arguments for and against the sacking of women and the re-employment of men in the workforce after the war.

9.13 Indigenous Australians at war

It is impossible to know how many Indigenous Australians served during World War II. At the start of the war, the AIF officially only accepted Aborigines who were of 'substantially European descent'. However, the RAAF accepted Aborigines from the outset, and many Indigenous Australians joined the AIF by claiming to be another nationality. Due to the early shortage of recruits, many recruiters also accepted Aboriginal volunteers, despite official restrictions. Reg Saunders became the first Aboriginal commissioned officer in the Australian army in 1944. After the bombing of Darwin, the restrictions on Aborigines joining the AIF were relaxed. A small number of Torres Strait Islanders were also recruited into the United States army. It is estimated that around 3000 Aboriginal and Torres Strait

Islander soldiers served in the armed forces during World War II, but the number who enlisted under another nationality was probably much higher.

In addition to the regular army, a number of Indigenous Australians served in Special Forces. The Torres Strait Light Infantry was formed in 1941 to defend the strategically important Torres Strait area. In 1941, anthropologist and soldier Donald Thomson was authorised to organise and lead the Northern Territory Special Reconnaissance Unit. This unit contained 51 Aborigines and five white Australians. They lived off the land while they patrolled the coastline of northern Australia. In the event of a Japanese invasion, they were to conduct a guerrilla campaign from behind enemy lines using traditional Aboriginal weapons. The



Source 1 Indigenous soldiers on parade in 1940 (AWM P02140.004)

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Aboriginal soldiers in these units were not formally enlisted in the army, and received goods such as tobacco rather than monetary pay until 1992, when back-pay and medals were awarded.

Other Indigenous Australians were also employed by the army in a variety of roles. Aborigines worked on farms and in butcheries; built roads and airfields; were construction workers, truck drivers and general labourers. They also filled more specialised roles, such as salvaging downed aircraft and organising munitions stockpiles. Many Aboriginal women were also involved in these roles, as well as joining organisations such as the Australian Women's Army Service. Despite their important work, pay rates remained low for Indigenous workers. The RAAF briefly increased wages for Aboriginal workers, but was pressured to lower them again by the civilian government.

Indigenous Australians made a huge contribution to the war effort. By 1944, almost every able-bodied male Torres Strait Islander had enlisted. This meant that, as a proportion of its population, no other community in the world voluntarily contributed as many men to the war effort.

There seems to have been remarkably little racism or tension between Indigenous and non-Indigenous Australians in the army. When they returned to civilian life, however, many Aboriginal veterans faced the same discrimination they had left behind before the war. Many were banned from Returned and Services League (RSL) Clubs except on Anzac Day. Most Indigenous Australians were not given the opportunity to use the skills they had learnt during the war when they returned home. Len Waters, who joined the RAAF in 1942 and flew 95 missions, dreamed of becoming a civilian pilot after the war. Waters was forced to return to his pre-war occupation as a shearer.

One ex-soldier, Tommy Lyons, who had served at Tobruk, said on his return: 'In the army you had your mates and you were treated as equal, but back here you were treated like dogs.'



Source 2 Informal group portrait of members of the 2/18th Australian Field Workshop, which included Indigenous and non-Indigenous soldiers: Alick Jackomos (centre front row), a Greek Australian, worked for Aboriginal rights and was one of the founders of the Aboriginal Advancement League after the war (AWM P00898.001).

Check your learning 9.13

Remember and understand

- 1 Did Indigenous Australians who had served in World War II receive the same benefits as non-Indigenous veterans?

Apply and analyse

- 2 Who was Len Waters? What does his experience suggest about the treatment of Indigenous Australians after World War II?
- 3 Use the Internet to conduct some research on the Coloured Digger Project and the proposed memorial to Aboriginal soldiers. Record some of the opinions on the proposed memorial.

Evaluate and create

- 4 In pairs, discuss how significant you think Reg Saunders' promotion to become the first Aboriginal commissioned officer was. Why do you think it took until 1944 for an Aboriginal soldier to get promoted to officer rank? Compare your responses with other pairs.

9.14 Australia's international relationships

Although Australia did not experience the levels of war damage of many of its allies and was never occupied by enemy forces, the conflict had a number of important consequences. It fundamentally altered Australia's relationship with Britain and the USA. The legacies of World War II also laid the foundations for great economic and social change in the second half of the 20th century.

Australia and the USA

In 1939, Australia's Prime Minister Robert Menzies had committed Australia to a war in support of the British Empire. By 1945, though, the world had changed markedly. Britain had entered the conflict as one of the world's greatest powers. The countries of the empire cooperated to confront Nazi aggression in Europe. However, as the conflict expanded into a global one, the strains of war took their toll. In confronting Nazi Germany, Britain became dependent on the financial, military and economic support of the USA.

As the war continued, Britain's resources were reduced, and the nation found it increasingly difficult to defend itself and fight Germany and Italy in Europe and North Africa. Britain could only send limited resources to Asia, when the war expanded into the Asia-Pacific region. When Japan struck, Britain experienced its greatest wartime defeat with the fall of Singapore in 1942.

To address this changing situation, Prime Minister John Curtin moved Australian troops from the Middle East to Australia, against the advice of the British government. This was a practical, short-term solution to a major strategic problem. The long-term consequence was the realisation that Australia could no longer rely on Britain to defend it. Australia now focused on a strategic relationship with the USA. As a result of this new arrangement, Curtin placed Australian forces under the control of the broader US military campaign in the Pacific.

American General Douglas MacArthur would also establish his base for the south-west Pacific campaign in Australia (see Source 1). Until this point, Australia's foreign policy had largely been determined by the needs



Source 1 Australian Prime Minister John Curtin welcomes General Douglas MacArthur to Australia, 1942.

of the British Empire. This relationship with the USA was an important step in establishing an independent Australia and continues to have an important bearing on Australian foreign policy decisions.

Domestic changes

The social and economic implications of the war were also far-reaching for Australia. Wartime industries had encouraged the growth of manufacturing and services. For the first time in the nation's history, farming ceased to be the major area of economic activity. Food processing and canning, an increase in steel production, and the manufacture of consumer goods such as washing machines and refrigerators all expanded during and after World War II. The first Holden car rolled off the assembly line at Fisherman's Bend, Victoria, on 29 November 1948, and cost the equivalent of two years' wages for the average worker – £675 (\$1350).

The presence of almost one million American service personnel in Australia during the war also had a significant cultural impact. For some Australian women these men would become boyfriends or husbands. The influence of American cinema, language and culture made its first major inroads in Australia during this

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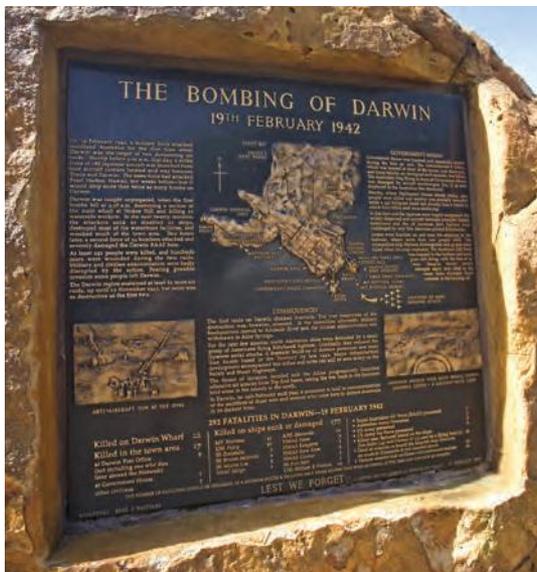
period. Australians had mixed feelings about this cultural 'invasion'. On one level, many feared the loss of Australian culture and traditions. On the other hand, for many younger Australians there was a fascination with American music, dress and slang.

The experiences of the war years also reshaped the role of Australian governments in people's lives and cemented the place of the federal parliament as the most significant of the three tiers of government in the nation. In order to fight the war, the federal government had significantly expanded the scope of its activities. Income taxation and its spending were now centrally controlled, and the banking system was regulated by government. The Australian public placed greater reliance and expectations on the government to successfully manage the economy and social issues.

The experience of war and the death of roughly 39 000 Australian service personnel and civilians also shaped Australia's future. The commemoration of the 1939–45 fallen was incorporated into commemorations of World War I. Local communities recognised the sacrifice of the more recent deaths by extending and expanding the monuments originally constructed to remember the dead of the 1914–18 conflict, ironically described as 'the war to end all wars'.



Source 3 The first production-model Holden rolled off the assembly line in 1948.



Source 2 Memorial to those who lost their lives in the bombing of Darwin, February 1942



Source 4 US sailors and soldiers on their arrival in Australia quickly made friends wherever they went, and were received with hospitality.



Source 5 Immigrants arrived from all corners of Europe as part of the 'Populate or perish' campaign.

Post-war migration

After World War II, many Australians felt that they had only narrowly avoided a Japanese invasion. The government, under the new Prime Minister Ben Chifley, decided that Australia needed to increase its population to protect itself from the threat of foreign invasion. The slogan 'Populate or perish' was coined by the Immigration Minister, Arthur Calwell, to promote this new immigration policy. The 'Populate or perish' campaign initially focused on encouraging British **migrants**, but this failed to increase the population enough. For the first time, Australia began to actively seek migrants from continental Europe (see Source 5).

The war had caused somewhere between 11 and 20 million **refugees** in Europe. Many of these refugees, including Holocaust survivors and people who had fled the Soviet occupation of Eastern European nations, were housed in Displaced Persons (DP) Camps. These camps were initially organised by the armies of various nations, but were gradually taken over by the United Nations. They provided shelter, nutrition and basic health care for the refugees. A more permanent solution had to be found, however. Around six million refugees were returned to their own countries by the end of 1945, but a huge number of refugees still faced persecution in their homelands and remained in the

DP Camps. In 1947, around 850 000 refugees were still living in DP Camps in Europe. The International Refugee Organization (IRO) was founded by the United Nations in 1946 to find homes for these people.

In 1947, desperate to increase its population, Australia reached an agreement with the IRO to resettle 12 000 refugees a year. These 'new Australians', as they came to be called, were accepted on the condition that they agreed to work in government-selected jobs. Australia eventually exceeded its commitment to the IRO, and resettled approximately 180 000 refugees.

As well as refugees, the government sought to encourage people from southern and central Europe to migrate to Australia. In the 20 years after the end of World War II, almost two million people migrated to Australia. The influx of migrants from non-English speaking nations, as well as the belief that Australia's security was linked to its population size, changed Australia's **migration** policy. The dictation test, which had been used to effectively exclude migrants on the basis of race, was abolished in 1958. This led to Australia accepting refugees throughout the rest of the 20th century, including those from the Middle East and Vietnam; and, eventually, to accepting Asian migration.

World War II was the catalyst to change Australia's migration policies and Australia's relationships with the rest of the world.

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Foundation of the United Nations

The League of Nations, which had been set up after World War I to provide an international forum to promote peace, had clearly failed. The first step towards establishing its replacement was the Declaration of the United Nations. Even while World War II was still in progress, plans were underway to create a new international body.

The **United Nations (UN)** officially came into existence in 1945, with 51 nations as founding members. The first major meeting to prepare the Charter of the United Nations was held in San Francisco in April 1945 (see Source 6). Australia's delegate, the then Minister for External Affairs, Herbert 'Doc' Evatt, played a key role in drafting the charter of the United Nations. The charter outlined the role of the United Nations as an international organisation to prevent war. It also included provisions for the United Nations to aid refugees, support economic reconstruction after the war, and protect human rights.

Evatt argued that larger powers, such as the USA and the Soviet Union, should not dominate the system, and that smaller nations, such as Australia, had an important role to play. Evatt was involved in negotiating the establishment of the State of Israel, one of the first initiatives of the United Nations. He also played a key role in the drafting of the **UN Declaration of Human Rights** in 1948.

Evatt went on to become one of the first presidents of the United Nations General Assembly, the UN's main organisational structure. Other elements of the United Nations (such as the Security Council, the World Health Organization (WHO), the World Bank, the International Atomic Energy Commission (IAEC), the International Court of Justice, and the United Nations Education, Scientific and Cultural Organization (UNESCO)) all have their origins in the foundation of the United Nations and continue to play a significant part in world affairs.



Source 6 Australia's delegation to the United Nations Conference, San Francisco, 25 April 1945 – Herbert 'Doc' Evatt is seated second from the right

Check your learning 9.14

Remember and understand

- 1 Why did Prime Minister Curtin turn to the USA for support?
- 2 What moves did Curtin make once war loomed on Australia's doorstep?
- 3 Who coined the slogan 'Populate or perish'?
- 4 Why were many people forced to remain in DP camps across Europe long after World War II had finished?

- 5 Why did Australia want a larger population after World War II?

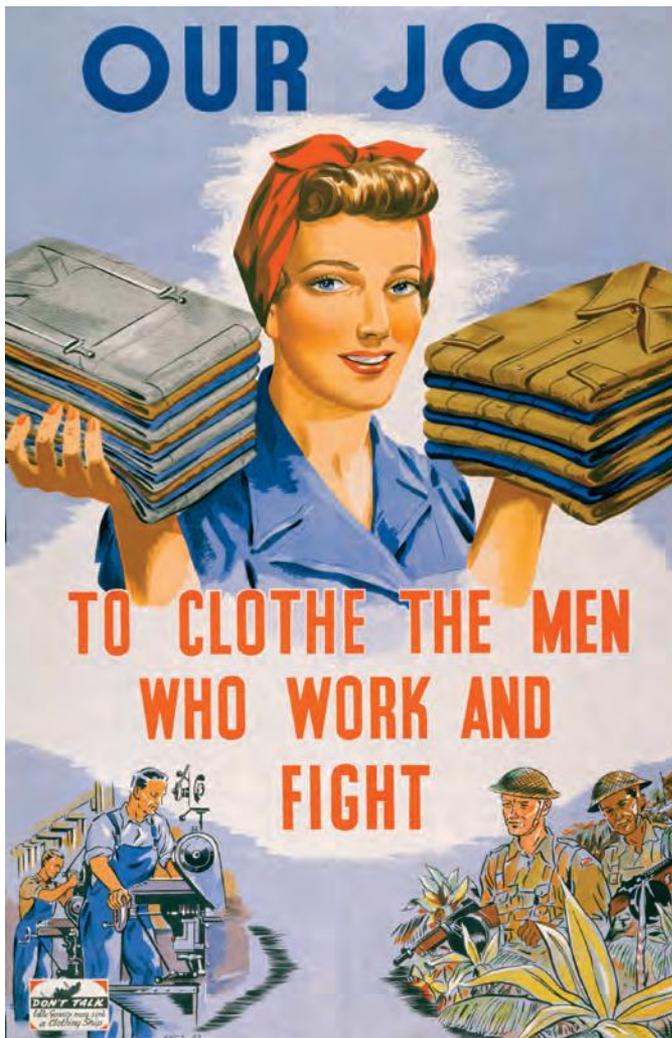
Apply and analyse

- 6 How do you think Australia would be different today if Robert Menzies had remained prime minister throughout World War II?
- 7 Can the wartime relationship between Australia and the USA be described as a 'love-hate' relationship? Give reasons for your response.

9C rich task

Australian wartime propaganda posters

Throughout the course of World War II, a range of propaganda was used in Australia in order to encourage Australians to think and act in particular ways. Propaganda came in many different forms, including newspapers, radio, posters and other forms of mass communication (such as the short newsreels shown before feature films in cinemas).



Source 1 Recruitment poster 1942

skilldrill

Analysing propaganda posters

Propaganda is anything that has been deliberately created to influence an audience's beliefs or actions. Even though the word 'propaganda' has a negative connotation today, it is only information – a tool – and is neither good nor bad. It can provide historians with lots of information about the period being investigated. However, it needs to be very carefully analysed and evaluated. Use the following steps to guide your analysis of a propaganda poster.

Step 1 Establish the intended audience – who the producer of the poster intended to influence.

Step 2 Check the context of the poster. Consider:

- other events that may have been happening at the time and might have influenced the producer of the poster
- the political environment at the time the poster was created
- the common prejudices and social norms that existed at the time, which may have influenced the producer of the poster.

Step 3 Check the message that is being conveyed.

Consider:

- the main images on the poster and what they seem to suggest or represent
- any text written on the poster – what it says or whether the message is direct or suggestive
- the persuasive techniques used – these can include: emotional appeals; generalisations; stereotypes; name calling (direct or indirect); repetition; social disapproval (that is, a suggestion that if the viewer acts in a different way to what is being promoted in the poster they will be rejected or made fun of by their friends or loved ones).

Step 4 Establish the intended effect on the audience – what the producer of the poster hopes the audience will think/do/feel.

Apply the skill

An example of the way in which propaganda can be analysed is provided in Source 2.

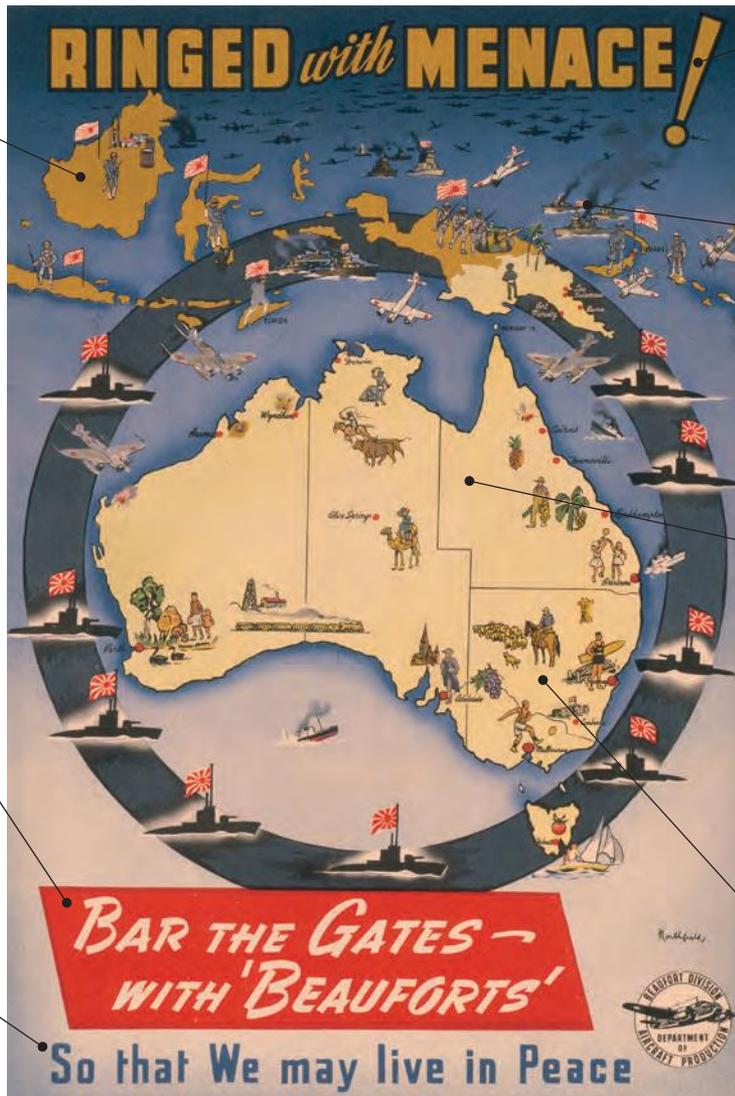
- 1 Look carefully at Source 1 and analyse it using the steps above as a guide.
- 2 Write a short paragraph comparing and contrasting Sources 1 and 2 in terms of audience, message, intended effect and purpose.

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Countries to the north of Australia are shown flying Japanese flag – they are darkly coloured to illustrate the threat of invasion moving closer and closer to Australia's shores.

The call to action is in capital letters on a bright red background to draw people's attention – 'Bar the Gates' creates an image of Australia as a place that needs to be locked up in order to keep it safe.

The goal of peace is highlighted at the bottom of the poster (close to the call to action) so that the viewer associates peace with the production of Beauforts.



The use of emotive language such as 'menace' is designed to shock and scare its audience.

Australian ships close to Japanese territories are shown in flames and sinking in order to generate an emotional response (such as anger or grief) in the audience.

The central image of Australia surrounded by Japanese submarines and aircraft is designed to unsettle people and convince them that the threat of invasion is real – the dark blue circle makes Australia appear as though it is a target on a dart board.

Australians are shown peacefully enjoying sports and working on farms – 'the Australian way of life'.

Source 2 An Australian propaganda poster produced by the Department of Aircraft Production (Beaufort Division) in 1942 – 'Beauforts' were the first all-metal aircraft built in Australia

Extend your understanding

- 1 What forms does propaganda take today that were not available during World War II? (Examples include Twitter and Facebook.)
- 2 It is often assumed that propaganda contains false or untrue information. This is not always the case. Consider, for example, the many advertisements

produced by the government to influence people to quit smoking. These can be defined as propaganda, given that they are an attempt to influence people's opinions and behaviour. Locate an example of modern-day propaganda, and analyse it using the steps outlined above.

Depth study 2: Investigating rights and freedoms (1945–the present)

Rights and freedoms

Indigenous Australians have lived in Australia for at least 40 000 years. The arrival of Europeans in 1788 resulted in significant changes to their traditional customs and ways of life. Colonial governments and communities formally and informally discriminated against Aboriginal people. Federation in 1901 made the exclusion of Aboriginal people from Australian society even more pronounced.

Despite this discrimination, an Aboriginal rights movement emerged from the 1930s and celebrated major victories in the 1960s, as Aboriginal people gained equal citizenship and were entitled to vote in federal elections for the first time.

By the 1990s, the reconciliation movement was in full swing.

A formal apology to the **Stolen Generations** was sought, but it was not until the Rudd Government in 2008 that it was finally delivered.



10A

How have Indigenous peoples in Australia struggled for rights and freedoms?

- 1 Make a list of examples of discrimination against Indigenous Australians since Europeans colonised Australia in 1788.

10B

How have African Americans and Indigenous peoples in Australia achieved change?

- 1 The 1960s civil rights movement in the United States was very influential for Indigenous Australians. Discuss the similarities and differences between the experiences of African Americans and Indigenous Australians.



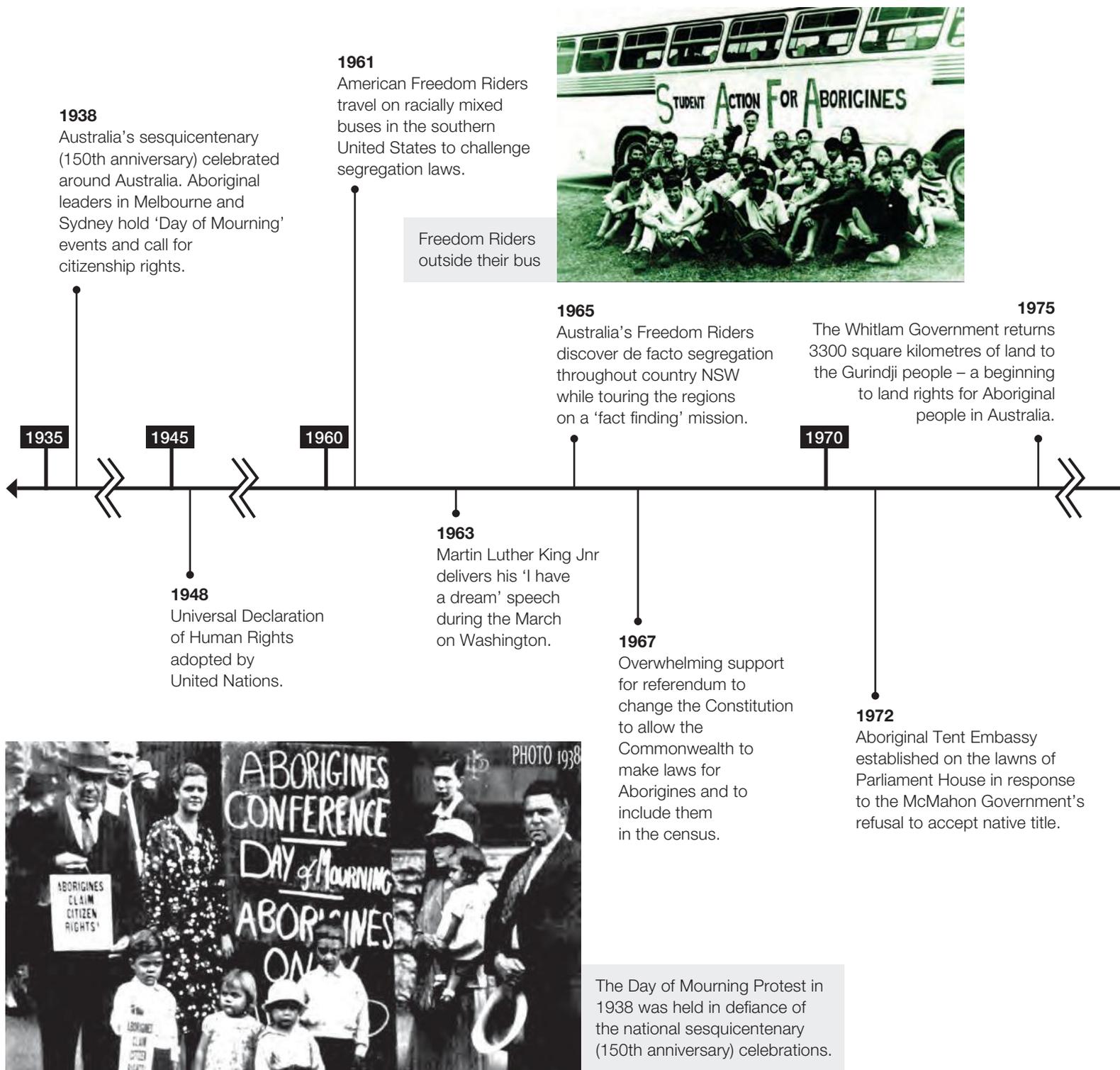
Source 1 Indigenous Australians have struggled to have their rights and freedoms recognised under Australian law since the British established a colony here in 1788. This march for Aboriginal rights took place in Canberra in 2008.

10C

How do activists continue the struggle for civil rights and freedoms?

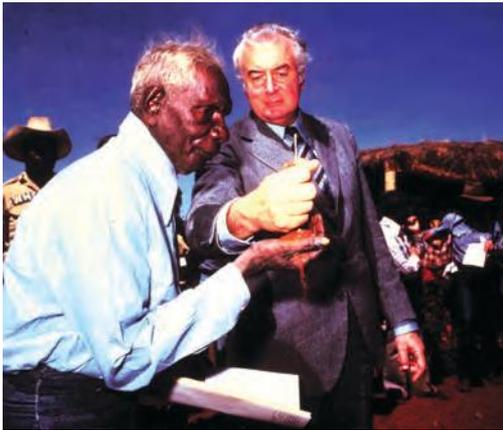
- 1 Indigenous Australians continue to experience less favourable circumstances compared with non-Indigenous Australians. What do you think could be done in order to ensure true equality of opportunity for Indigenous Australians today?

10.1 Rights and freedoms: a timeline



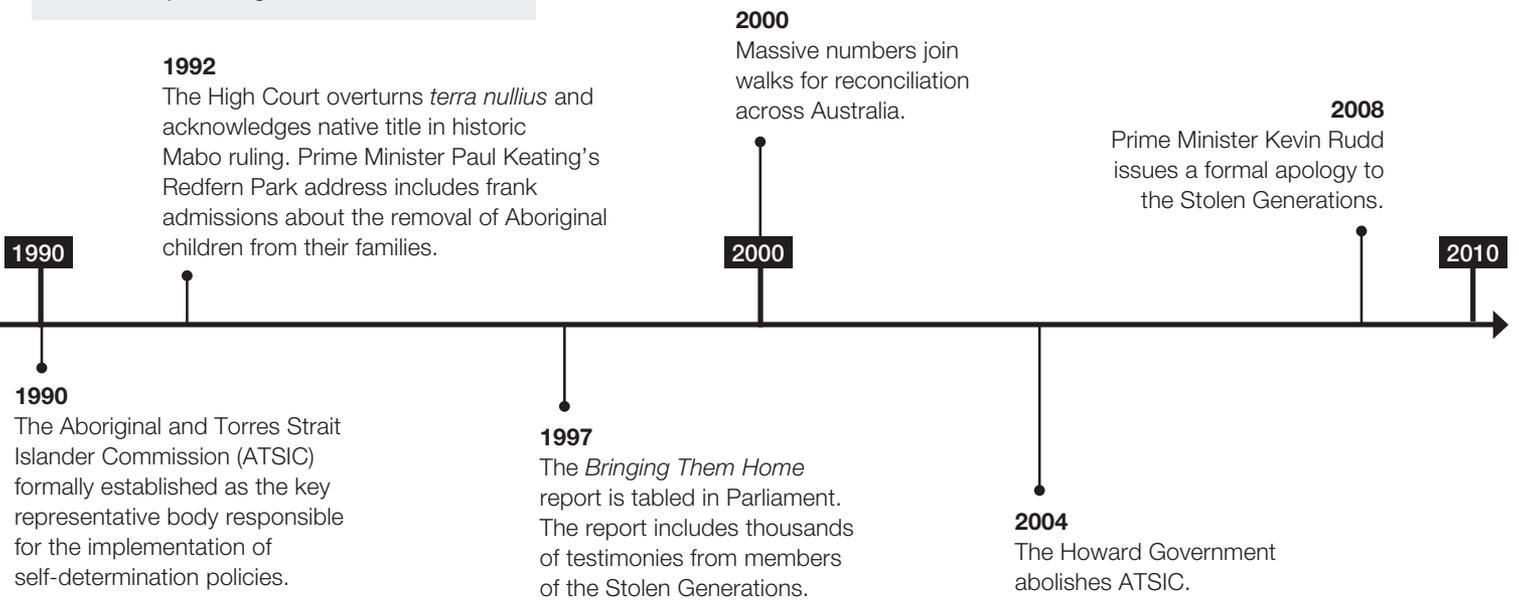
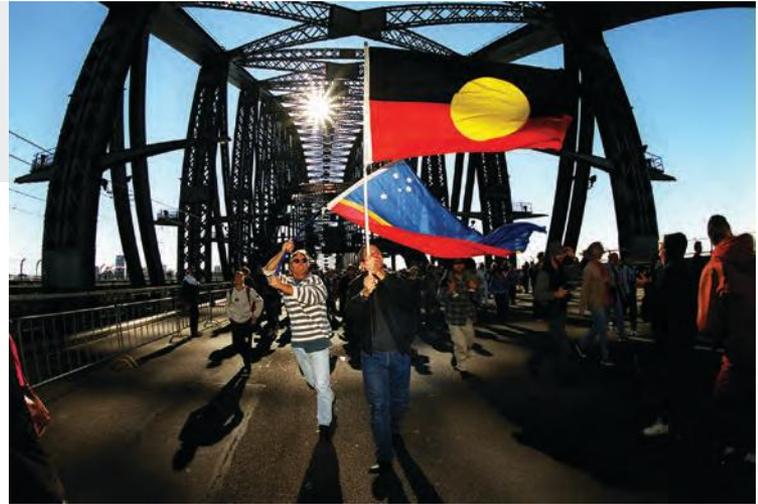
Source 1 A timeline of some key events and developments relating to civil rights and freedoms

10A How have Indigenous peoples in Australia struggled for rights and freedoms?



Prime Minister Gough Whitlam pours local sand into Aboriginal man Vincent Lingiari's hand in a symbolic gesture

Crossing the Sydney Harbour Bridge during the reconciliation march



Supporters at the Aboriginal Tent Embassy

Check your learning 10.1

Remember and understand

- 1 When was the 'Day of Mourning' held?
- 2 When was *terra nullius* overturned by the High Court?
- 3 When did Prime Minister Kevin Rudd make a formal apology to the Stolen Generations?

Apply and analyse

- 4 In what ways do you think the American Freedom Riders might have inspired and influenced the Australian Freedom Riders?
- 5 Using the timeline, calculate how long the Aboriginal and Torres Strait Islander Commission (ATSIC) existed for.

10.2 Background to the struggle for Indigenous rights

When British explorers and settlers arrived on the east coast of Australia in 1788, they did not understand the Indigenous population. The British looked for signs of permanent residence, and could find none, so they didn't negotiate any treaties. They also looked for evidence of farming, and could find none, so they proclaimed Australia *terra nullius* – a Latin term that literally translates as 'nobody's land'.

The negative effects of European settlement on Indigenous Australians that had started in 1788 continued with the policies of Australian colonial and state governments in the late 19th and early 20th centuries. The expansion of British colonial settlements into established Aboriginal lands destroyed traditional ways of life. High numbers of Indigenous Australian premature deaths were the result of violence and disease. By the time of **Federation** in 1901, European settlements dominated most of the continent.

Aboriginal and Torres Strait Islander cultures were not officially recognised, and public policy was dominated by ideas of **segregation** (separating blacks from whites) and **assimilation** (integrating blacks into white society). Both of these ideas were based on the assumption that Aboriginal people were inferior to Europeans.

Aboriginal Protection Boards

Before Federation in 1901, Aboriginal Protection Boards were established in the colonies around Australia to 'manage' Aboriginal populations. After Federation, these boards became the responsibility of state governments. Removing children was the core work of these boards. The new Commonwealth took no responsibility for the wellbeing of this significant minority. Chief Protectors were appointed to watch over the Aboriginal people in each state and oversee what many thought to be a 'dying race' of people.



Source 1 Aboriginal children at the Catholic Little Flower Mission in Arltunga, Northern Territory, c. 1946

Aboriginal **reserves** and **missions** were established by governments and religious organisations across Australia to support the assimilation policy (see Source 1). But most agree that the real reason for these missions was segregation – to keep blacks away from white society. For many Aboriginal and Torres Strait Islander peoples these institutions meant separation from families and communities, isolation and loss of culture, identity and control.

The situation at Federation

When the Australian colonies federated in 1901, Aboriginal and Torres Strait Islander peoples remained politically and legally marginalised. Many of the rights extended to the citizens of the new Commonwealth of Australia were denied to the original inhabitants. A number of Acts passed by the new Commonwealth Parliament specifically excluded them. They were not entitled to vote in federal elections unless previously registered to vote in their state. They did not receive the basic wage and they were not eligible for aged and invalid pensions. Travel restrictions were often enforced on them. They were excluded from military training and Aboriginal mothers did not receive the baby bonus that was given to non-Indigenous mothers. When a

10A How have Indigenous peoples in Australia struggled for rights and freedoms?

census was held, Aboriginal and Torres Strait Islander people were not counted as members of the Australian population.

Western Australian Senator Alexander Matheson was one of the strongest opponents of Aboriginal people being given the right to vote (see Source 2).

After Federation, state governments and religious organisations continued to dominate Aboriginal policy. The new Commonwealth government took no responsibility for the wellbeing of this significant minority. The common trend to assimilation underpinned work by authorities in each state; however, insufficient resources meant that often work was simply neglected. Assimilation did guide two key areas of work – the Christian missions and the removal of mixed-race Aboriginal children.

Source 2

We must take steps to prevent any Aboriginal from acquiring the right to vote. Surely it is absolutely repugnant to the greater number of the people of the Commonwealth that an Aboriginal man or Aboriginal lubra or gin [woman] – a horrible, degraded, dirty creature – should have the same rights that we have decided to give to our wives and daughters ... The honourable gentleman fails to recognise that we have taken this country from the blacks, and made it a white man's country, and intend to keep it a white man's country, so that there is no earthly use in the honourable gentleman saying that 100 years ago this was a black man's country ... We are aware of the fact that it is very regrettable, and the only consolation we have is that they are gradually dying out.

Western Australian Senator Alexander Matheson,
Commonwealth Parliamentary Debates, Senate,
22 May 1901

Controlled by colour

The 'assimilation policy' was officially adopted at the Aboriginal Welfare Conference of Commonwealth and State Authorities in 1937. Aboriginal people of mixed race were to be assimilated into white society whether they wanted to be or not. This was a new form of control. If these people were not going to simply 'die out' then all efforts should be directed to ensuring that mixed-race Aboriginal people, in particular, could be integrated (see Sources 3 and 4). The removal of Aboriginal children continued and new powers were given to 'Welfare' officials to judge whether children were 'progressing'.

Source 3

The destiny of the natives of aboriginal origin, but not of the full blood, lies in their ultimate absorption ... with a view to their taking their place in the white community on an equal footing with the whites.

From a conference paper from the Aboriginal Welfare Conference of Commonwealth and State Authorities in 1937

New government resources were aimed at changing the ways that Aboriginal people lived. Traditional camps were demolished and additional assistance was given to missions to 'do the job'. Jackson's Track in Gippsland, Victoria, was a 'dry' sawmill settlement occupied by many Aboriginal families – including the family of Lionel Rose, Australia's first boxing world champion.

Daryl Tonkin, who married an Aboriginal woman and settled at Jackson's Track, recalls the idyllic life of those living there in his book *Jackson's Track*. However, from the 1940s, government and church officials began putting pressure on the Aboriginal elders to move their families to somewhere more 'civilised'. 'Welfare' would visit frequently, and in 1961 the community was dismantled (see Sources 4 and 5).

Source 4

It wasn't long before people at the Track found out what the authorities had decided to do. The church people came around to all the camps and explained how they had the welfare of the blackfellas in mind and that they truly felt this was the best thing for them. They said the good people of the church had worked together to build some housing for the blackfellas and that in one week a truck would be out to fetch them.

Extract from *Jackson's Track* by Daryl Tonkin, page 254



Source 5 Two dwellings at Jackson's Track, Victoria, c. 1947–1960 (Source: Museum Victoria. Photographer: Richard Seeger)

Homes Are Sought For These Children



A GROUP OF TINY HALF-CASTE AND QUADROON CHILDREN at the Darwin half-caste home. The Minister for the Interior (Mr Perkins) recently appealed to charitable organisations in Melbourne and Sydney to find homes for the children and rescue them from becoming outcasts.

Source 6 A newspaper article seeking homes for children of mixed race

Tonkin explains a few pages later that the promised ‘houses’ were actually tents and that a number of previously employed, teetotaler Aboriginal men began drinking for the first time in their lives to escape the boredom and depression of their new lives away from ‘the Track’.

Segregation

Another effective means of controlling Aboriginal and Torres Strait Islander people was to prevent them from fully participating in society. ‘Colour bars’ – bans that prevented Aboriginal people from entering clubs, pubs, restaurants, theatres, public swimming pools or using public transport – resulted in a form of **apartheid**. Aboriginal people were also prohibited from working particular jobs – including working in post offices – and were expected to work for much less money. For the first 30 years after Federation, this segregation was applied quite consistently across the states and territories of Australia.

Despite assimilation being the official policy of the government, the practice of segregation continued until the 1960s. Separate sections in theatres, separate wards in hospitals, and denial of school enrolment to Aboriginal children were common. Aboriginal rights activists in the 1960s had plenty of evidence that obvious discrimination continued across Australia.

The Stolen Generations

From the late 1800s to the 1970s many thousands of Aboriginal children were forcibly removed from their families and placed into state care or placed with white families. These children, now referred to as the Stolen Generations, faced ongoing emotional and social difficulties because of their removal from their families.

In most states, it was believed that if mixed-race Aboriginal children could be brought up in a ‘white’ community, their Aboriginality could be overcome and their ‘white’ attributes would shine through. These children were taken from their families and raised in missions or with white families (see Source 6). Unfortunately, these children often ended up being rejected by both the Aboriginal and European communities.

Full-blooded Aboriginal children were also removed from their families and put into state-run institutions where they were prepared for unskilled and semi-skilled work. For example, the Cootamundra Girls’

Home in New South Wales trained girls to be domestic servants.

The *Bringing Them Home* report

The Human Rights and Equal Opportunity Commission collated the stories of the Stolen Generations for the Commonwealth Parliament in 1997. Their report, entitled *Bringing Them Home*, revealed the hurt felt by the many Australians who were affected by this policy (see Source 7).

Source 7

Most of us girls were thinking white in the head but were feeling black inside. We weren’t black or white. We were a very lonely, lost and sad displaced group of people. We were taught to think and act like a white person, but we didn’t know how to think and act like an Aboriginal. We didn’t know anything about our culture.

We were completely brainwashed to think only like a white person. When they went to mix in white society, they found they were not accepted [because] they were Aboriginal. When they went and mixed with Aborigines, some found they couldn’t identify with them either, because they had too much white ways in them.

10A How have Indigenous peoples in Australia struggled for rights and freedoms?

So that they were neither black nor white. They were simply a lost generation of children. I know. I was one of them.

Extract from *Bringing Them Home: Report of the National Inquiry into the Separation of Aboriginal and Torres Strait Islander Children from Their Families April 1997*, Human Rights and Equal Opportunity Commission

The extent to which mixed-race Aboriginal and Torres Strait Islander children were forcibly removed from their families has recently been a subject of debate. Some historians and commentators question whether there is enough common ground in the experiences of the removed children for them to be thought of as a single group. For example, the removal of children to attend secondary schooling, unavailable in many remote locations, might not be considered in the same way as the removal of whole families of children without justification. Other justifications dominated discussions when *Bringing Them Home* was released. These included 'child protection', beliefs that Australia's Indigenous people would 'die out', and a desire to 'civilise' Indigenous children through their assimilation into white society. However, the report dealt with many of these questions by making comparisons with non-Indigenous children removed from their families (see Source 8).

Source 8

In contrast with the removal of non-Indigenous children, proof of 'neglect' was not always required before an Indigenous child could be removed. Their Aboriginality would suffice. Therefore, while some removals might be 'justifiable' after the event as being in the child's best interests, they often did not need to be justified at the time.

Extract from *Bringing Them Home*, page 9

Proof that children were being neglected was not the main motive behind the forcible removal of Aboriginal children from their families. More often, it was the desire of European settlers to civilise or 'breed out' Aboriginality. Dr Cecil Cook, Chief Protector of the Northern Territory between the years of 1927 and 1939, was perhaps the most famous government official involved in the removal of Aboriginal children during this period. His views were that part-Aboriginal women should be elevated 'to white standard with a view to their absorption by mating into the white population'. This argument was used as motivation to remove thousands of Aboriginal children from their families.



Source 9 Marita Ah Chee was taken from her family to Garden Point Mission on Melvin Island in 1947. After 13 years she came back to work as a nanny in Alice Springs and her Aboriginal mother, having heard through the nuns that she was in Alice Springs, went 'doorknocking' until mother and daughter were finally reunited after 15 years.

Check your learning 10.2

Remember and understand

- 1 List some of the main ways in which Indigenous people were discriminated against in Australia from 1788 to the 1960s.
- 2 Describe the policy of assimilation.
- 3 What happened to the Jackson's Track community?
- 4 What does the term 'Stolen Generations' refer to?

Apply and analyse

- 5 Research the *Bringing Them Home* report. What

was its purpose? What contribution to Australian history do you think it has made?

Evaluate and create

- 6 In your opinion, what was the greatest impact that the European settlers had on Indigenous Australians? Could this impact have been lessened if the policy of *terra nullius* had not been applied when Australia was colonised? Explain your point of view in a 200-word written response citing at least two historical sources.

10.3 Indigenous protests during the 19th and 20th centuries

Despite the many discriminatory policies of Australian colonial and state governments in the late 19th and early 20th centuries, Indigenous Australians made repeated attempts to have their traditions and rights recognised.

Many of the people who would go on to become important figures in the struggle for Indigenous **civil rights** came from the Aboriginal reserves and missions that had been set up by Aboriginal Protection Boards.

keyconcept: Significance

The Cummeragunja Station: birthplace of a movement?

Cummeragunja Aboriginal Station was established in 1881 on the New South Wales side of the Murray River. It was set on 1800 acres of land not far from the Maloga Mission, which is where many of the original inhabitants came from. It was in the heart of the Yorta Yorta Nation, not far from Corowa where colonial leaders would meet 12 years later to plan for a 'new' Australian Commonwealth. Originally, the Aboriginal residents managed Cummeragunja Station with little interference from the government. It was a productive farm and was home to many Aboriginal families when neighbouring Maloga Mission closed down some years later.

For a time, the school at Cummeragunja Station allowed Aboriginal children to continue studying well beyond the legislated three years. The outcome of this was that in the early part of the century, a number of future Aboriginal leaders acquired knowledge and skills that would later support their efforts to bring greater rights and freedoms to their people. Jack Patten (see 10.4 Significant individual: Jack Patten) attended primary school there, Doug Nicholls

attended the school until he turned 14, and William Cooper was one of many leaders to take advantage of adult literacy classes.

William Cooper, who had spent most of his life fighting for justice for the Yorta Yorta people from his home at Cummeragunja, eventually left in 1933. He moved to Footscray in Melbourne at the age of 72 in order to qualify for the aged pension. From his new home in Footscray, he joined together with many other Cummeragunja exiles – forming the Australian Aborigines League. Exiles who joined this league included Doug Nicholls, Margaret Tucker and Thomas Shadrach James, who had been one of the schoolteachers at Cummeragunja decades before.

In 1939, Cummeragunja was again the focus of the national Aboriginal Rights movement as more than 200 Aboriginal people walked off the mission and crossed the river to Victoria to protest against poor treatment and conditions. This was the first ever mass strike of Aboriginal people in Australia.

For more information on the key concept of significance, refer to page 227 of 'The history toolkit'.



Source 1

William Cooper (left) and his family in 1936 – his cousin, Margaret Tucker, is standing next to him

10A How have Indigenous peoples in Australia struggled for rights and freedoms?

The first protests

When the centenary (100th anniversary) of British colonisation in Australia was celebrated in 1888, little attention was paid to Aboriginal and Torres Strait Islander peoples. All colonies except South Australia proclaimed 'Anniversary Day' a public holiday in order to allow people to celebrate the European settlement.

Indigenous Australians boycotted celebrations, but very few people of European descent noticed. Indigenous people were excluded from public life and largely ignored. When the sesquicentenary (150th anniversary) of British settlement took place in 1938, organised groups of Indigenous Australians decided to use it as a chance to protest for their rights. They referred to the celebrations as a Day of Mourning and Protest (see Source 2).

The Australian Aborigines League (in Victoria) and the Aborigines Progressive Association (in New South Wales) had been involved in previous petitions seeking civil rights for Indigenous Australians. They refused to participate in the re-enactment of the First Fleet's landing at Farm Cove in Sydney, which was the focus of white celebrations. Instead, the Indigenous groups planned a protest march from the Sydney Town Hall.

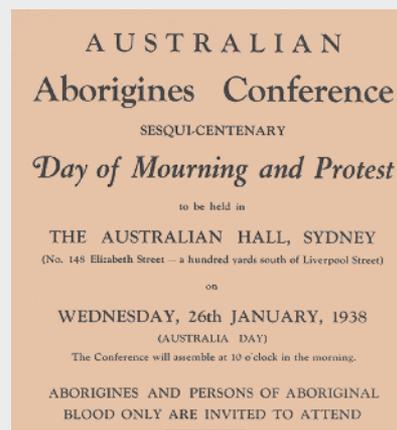
After they were refused permission to meet at the Town Hall, they decided to march to the Australian Hall in Elizabeth Street instead. Even though this was to be a meeting of only Indigenous Australians, they were refused entry to the Australian Hall through the front door and were forced to enter through a rear door. The meeting was the first really effective all-Indigenous civil rights meeting in Australian history.

keyconcept: Significance

The Day of Mourning and Protest

The Day of Mourning and Protest is remembered as one of the most historically significant events in the struggle for Indigenous civil rights in Australia. A **manifesto** (written declaration) titled *Aborigines Claim Citizen Rights* was distributed at the meeting. The manifesto opened with a declaration that 'This festival of 150 years of so-called "progress" in Australia commemorates also 150 years of misery and degradation imposed on the original native inhabitants by white invaders of this country'. It was a powerful statement that introduced white Australians to an alternative view of their history. One of the protesters at the meeting, Jack Patten, delivered an address that marked a turning point in the fight for acceptance by Indigenous Australians (see Source 2 on the next page). Patten would go on to be one of the most significant figures in this struggle.

For more information on the key concept of significance, refer to page 227 of 'The history toolkit'.



Source 2 Flyer advertising the Day of Mourning and Protest, 1938

Check your learning 10.3

Remember and understand

- 1 Describe the action taken by the Australian Aborigines League (in Victoria) and the Aborigines Progressive Association (in New South Wales) on 26 January 1938.
- 2 What event was to be the focus of white celebrations for Australia's sesquicentenary? Who refused to participate in this event?

Apply and analyse

- 3 Why do you think Cummeragunja Aboriginal Station produced so many important leaders of the civil rights movement in Australia?

Evaluate and create

- 4 Conduct some additional research to complete the following task.
 - a Choose one of the following individuals who (at some point) lived on Cummeragunja Aboriginal Station:
 - Doug Nicholls
 - Margaret Tucker
 - William Cooper
 - Thomas Shadrach James.
 - b Create a short biography outlining some interesting facts about this person's early life and provide a summary of their key achievements in the struggle for civil rights by Indigenous Australians.

10.4 Significant individual: Jack Patten

Jack Patten (born John Thomas Patten) was an Indigenous Australian civil rights activist and journalist. He is regarded by many historians as one of the most significant individuals to contribute to the fight for rights and freedoms of Indigenous Australians.

Early life

Jack Patten was born on 28 March 1905 at Cummeragunja Mission in the Yorta Yorta Nation, near Moama on the New South Wales side of the Murray River. He was the eldest of six children to John James Patten, a blacksmith and police tracker, and his wife Christina Mary, a local farmer's daughter.

After he attended high school in West Wyalong, New South Wales, he won a scholarship and tried to join the navy to continue his education. He was rejected because of his race. Patten then took on a number of labouring jobs and joined a boxing troupe that travelled around Australia. On these travels, and on subsequent journeys around Australia, he developed a very clear picture of the issues facing Aboriginal people.

Political awakening

Patten moved with his family to Salt Pan Creek, Sydney, in 1929. At this Depression-era camp he joined a group of dispossessed Aboriginal people who were already beginning to organise themselves into a political movement. Patten would speak about Aboriginal citizenship and equality on Sundays in the Domain in Sydney and, in 1938, published the first Aboriginal newspaper, *The Australian Abo Call* (see Source 1).

With his political partner, William Ferguson, Patten founded the Aborigines Progressive Association in 1937, and worked with the Australian Aborigines League to coordinate the first Aboriginal Day of Mourning in Sydney on 26 January 1938. Five days later, Patten and the other Aboriginal leaders met with Prime Minister Joseph Lyons and presented their 10-point plan for citizens' rights.



Source 1 The front cover of the newspaper *The Australian Abo Call – The Voice of the Aborigines*

Source 2

On this day the white people are rejoicing, but we, as Aborigines, have no reason to rejoice on Australia's 150th birthday. Our purpose in meeting today is to bring home to the white people of Australia the frightful conditions in which the native Aborigines of this continent live. This land belonged to our forefathers 150 years ago, but today we are pushed further and further into the background.

The Aborigines Progressive Association has been formed to put before the white people the fact that Aborigines throughout Australia are literally being starved to death. We refuse to be pushed into the background. We have decided to make ourselves heard. White men pretend that the Australian Aboriginal is a low type, who cannot be bettered. Our reply to that is, 'Give us the chance!'

10A How have Indigenous peoples in Australia struggled for rights and freedoms?

We do not wish to be left behind in Australia's march to progress. We ask for full citizen rights, including old-age pensions, maternity bonus, relief work when unemployed, and the right to a full Australian education for our children. We do not wish to be herded like cattle and treated as a special class. As regards the Aborigines Protection Board of New South Wales, white people in the cities do not realise the terrible conditions of slavery under which our people live in the outback districts.

I have unanswerable evidence that women of our race are forced to work in return for rations, without other payment. Is this not slavery? Do white Australians realise that there is actual slavery in this fair progressive Commonwealth? Yet such is the case. We are looking in vain to white people to help us by charity. We must do something ourselves to draw public attention to our plight. That is why this Conference is held, to discuss ways and means of arousing the conscience of white Australians, who have us in their power but have hitherto refused to help us.

Address delivered by Jack Patten, the President of the Aborigines Progressive Association, on the Day of Mourning (26 January 1938)

In 1939, Patten responded to a call from his relatives at Cummeragunja to help support their struggle against management. Patten and his brother George were arrested for inciting the Aboriginal people to leave the reserve. He was then labelled a Nazi agent by the Sydney press. Once released from jail, Patten won another long battle as he convinced the government

to overturn a ban preventing Aboriginal people from enlisting in the armed forces. Until then, Aboriginal people needed to lie about their Aboriginality to be accepted. Patten was finally able to enlist and served in the Middle East with the 6th Division. He was wounded in 1942, and retired from active service. He returned to work in northern Australia, helping construct infrastructure as part of the effort to protect the area from invasion.

Stolen children

After the war, when Patten was clearing land where his family had settled in northern New South Wales, six of his own children were taken from him by the Aboriginal Protection Board. Patten was unable to secure the release of his five daughters, who were trained as domestic servants in Cootamundra, but he was able to find and release his son, John. Together they fled back to Cummeragunja.

His final years

Suffering depression from his war experience, Patten left his family and made a living as a labourer in Melbourne. He continued to be a powerful advocate for Indigenous issues, and spoke out against British atomic weapons testing at Maralinga in South Australia.

Patten was killed in a motor accident in Fitzroy in 1957. Unlike many of his contemporaries, he was not returned to a final resting place at Cummeragunja. He was buried at Fawkner Cemetery in an unmarked grave. That grave remains in much the same condition today.

Check your learning 10.4

Remember and understand

- 1 Which Indigenous nation was Jack Patten a member of?
- 2 Why was Patten unable to join the Australian Navy?
- 3 What was the first Aboriginal newspaper in Australia called?
- 4 What happened to Patten's children?

Apply and analyse

- 5 Read Jack Patten's Day of Mourning address in Source 2.
 - a What were some of the main concerns he was addressing?

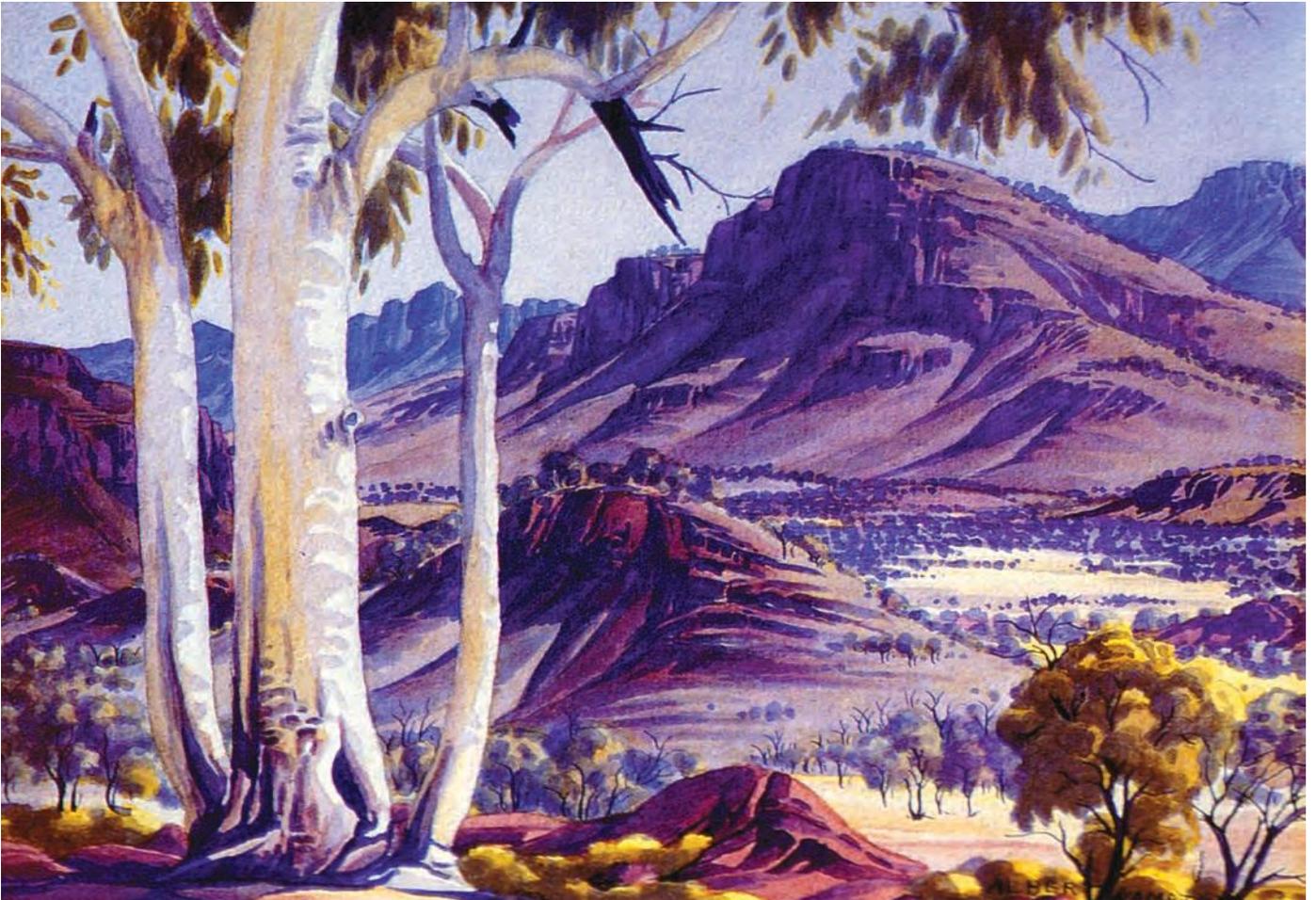
- b What was he asking for on behalf of Australia's Indigenous population?

- 6 Write a short paragraph of 150 words explaining Jack Patten's main contribution to the Indigenous civil rights movement.

Evaluate and create

- 7 Create an entry for Jack Patten in a 'Biography of Great Australians'. Think about his most significant achievements and key biographical information that you want to draw attention to.

10.5 Indigenous achievements and contributions during the 19th and 20th centuries

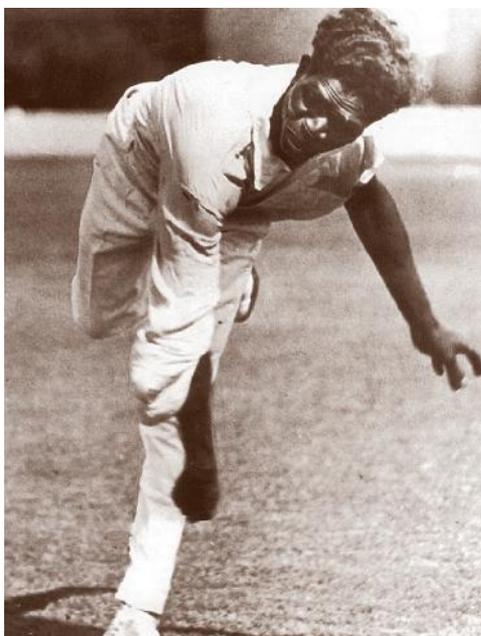


Source 1 Painting by Albert Namatjira, *Blue Haze over James Range*

Despite the official government discrimination and control that affected most aspects of their lives, Aborigines and Torres Strait Islanders participated in and contributed to Australian society in many ways during the 19th and 20th centuries. They were employed on cattle stations and other farms, and in other industries including fishing and timber milling. Despite discrimination and bans, many Indigenous Australians also fought in World War I and World War II. The period between these wars was particularly significant for Indigenous Australians, as it was during this time that many began to excel in areas of public life such as art and sport.

Achievements in art

In Melbourne in 1938, an Aboriginal artist by the name of Albert Namatjira held his first exhibition of European-style paintings. Namatjira was an Arrernte man living at the Hermannsburg Mission in southern central Northern Territory at the time. Over the next decade he sold hundreds of paintings and is still regarded as one of our most influential artists (see Source 2).

10A How have Indigenous peoples in Australia struggled for rights and freedoms?**Source 2** Albert Namatjira**Source 3** Aboriginal test cricketer Eddie Gilbert

Contributions to military service

Another key contribution by Aboriginal people was in war. In both world wars, Aboriginal men saw active service. This was in spite of the fact that in World War I, Aboriginal men were barred from enlisting until 1917, at which point part-Aboriginals were accepted. At least 500 still managed to serve.

In 1940, after the outbreak of war in Europe and the Pacific, William Cooper, an Aboriginal Rights activist who had lost a son in World War I, wrote to the prime minister urging

him to introduce citizenship rights for Aboriginal people. To Cooper, this was a sensible request that would help Australia's war effort. Cooper's attempt was not successful. However, Jack Patten, another Aboriginal activist, successfully lobbied for Aboriginal enlistment bans to be lifted. The creation of the *Commonwealth Electoral (War-time) Act 1940* even gave Aboriginal servicemen a vote – but only for the duration of the war and six months afterwards.

Achievements in sport

During this period, a number of outstanding Indigenous athletes achieved some significant successes in the field of sport. Sir Doug Nicholls, from the Cummeragunja mission in southern New South Wales, was first recruited by the Carlton Football Club and then went on to play for the Fitzroy Football Club in 1932. He was also eventually selected to play for Victoria in State of Origin football. Nicholls was a pioneering campaigner for reconciliation and was also the first Aboriginal person to receive a knighthood and the first to serve as a governor-general.

In Queensland, Indigenous cricketer Eddie Gilbert had been taken from his home as a three year old. He grew up on the Barambah Aboriginal Reserve, north of Brisbane, where he learned to play cricket. With a flexible wrist, he was able to generate a fearsome pace in his bowling (see Source 3). He dismissed Don Bradman for a duck in a Sheffield Shield game in 1931. Bradman later described the balls he faced from Gilbert as the quickest of his career.

Living on a reserve, Gilbert had to receive written permission to leave every time he was to play first-class cricket. In the end, he played 23 first-class matches for Queensland, but was never selected for Australia. However, there were calls for his inclusion when Australia was being defeated by England during the 'Bodyline' series of 1932–33, but this did not happen. Gilbert received belated recognition of his achievements in 2008 when a statue commemorating him was unveiled at Brisbane's Allan Border Field.

Check your learning 10.5

Remember and understand

- 1 What is significant about Albert Namatjira's career?
- 2 What did Sir Doug Nicholls achieve during his lifetime?
- 3 What barriers did Eddie Gilbert face as an Aboriginal cricketer?
- 4 Who was responsible for allowing Indigenous Australians to enlist in the armed forces?

Evaluate and create

- 5 'Australia has missed out on identifying significant talent because of government policies.' Create a written response of around 250 words in support of this statement. Use Sir Doug Nicholls, Albert Namatjira and Eddie Gilbert as examples to support your argument.

10.6 The Universal Declaration of Human Rights

The *terra nullius* ruling made by Sir Richard Bourke in 1835 meant that Indigenous Australians were not legally able to sell or acquire land. This ruling placed Aboriginal and Torres Strait Islander peoples at a legal disadvantage that also affected other aspects of their lives. By the time Australia celebrated 150 years of British settlement in 1938, it was difficult for Indigenous Australians to identify any positive outcomes from British settlement. It would only be after Australia's championing of the **Universal Declaration of Human Rights** in 1948 that attention gradually turned towards the situation and status of Aboriginal and Torres Strait Islander peoples.

The legacy of World War II

Millions of people were massacred during World War II. Many millions more never saw their families or homes again as a result of the destruction. During the war, many world leaders started to develop an ambitious, global response to these atrocities. The commitment to form the United Nations, a 'world government' of sorts, was designed to ensure that such events would never happen again. Part of this work involved establishing a set of international laws and treaties to protect people. Immediately after the end of World War II, the United Nations was formed and work started on formalising a set of basic human rights.



Source 1 Attorney-General Herbert 'Doc' Evatt

Australia's role

Because of the horrors brought about by World War II there was enthusiasm to begin the work of protecting certain human rights by law. Leaders of emerging powers, including Australia's Attorney-General, Herbert 'Doc' Evatt (see Source 1), convinced traditional powers such as Britain and France that the General Assembly must be seen to take a leading role in the development of laws to protect human rights. The world could not afford to be caught up in another catastrophe such as World War II. Evatt was General Secretary of the United Nations in 1948 and 1949, during which time he led the drafting of the Universal Declaration of Human Rights. This landmark document has 30 articles and has informed many international and national treaties and covenants (agreements) relating to rights (some of which are outlined in Source 2). Most significantly, the declaration held that human rights are inalienable – meaning that they cannot be taken away from any one of us regardless of age, race, gender, religion, language or nationality.

Source 2

Article 1

All human beings are born free and equal in dignity and rights. They are endowed with reason and conscience and should act towards one another in a spirit of brotherhood.

Article 2

Everyone is entitled to all the rights and freedoms set forth in this Declaration, without distinction of any kind, such as race, colour, sex, language, religion, political or other opinion, national or social origin, property, birth or other status. Furthermore, no distinction shall be made on the basis of the political, jurisdictional or international status of the country or territory to which a person belongs, whether it be independent, trust, non-self-governing or under any other limitation of sovereignty.

Article 3

Everyone has the right to life, liberty and security of person.

10A How have Indigenous peoples in Australia struggled for rights and freedoms?

Article 4

No one shall be held in slavery or servitude; slavery and the slave trade shall be prohibited in all their forms.

Article 5

No one shall be subjected to torture or to cruel, inhuman or degrading treatment or punishment.

Article 6

Everyone has the right to recognition everywhere as a person before the law.

The first six articles of the Universal Declaration of Human Rights, 1948

Evatt was supported by many other leaders including Eleanor Roosevelt, a US delegate and the widow of former US President Franklin D. Roosevelt. Eleanor Roosevelt's speech to the United Nations General Assembly on 2 December 1948 impressed upon the world the need for action. Eight days later, the Universal Declaration of Human Rights was ratified (endorsed) by the United Nations General Assembly.

The start of civil rights

Many historians argue that the Universal Declaration of Human Rights set the scene for the civil rights struggles that would take place around the world in the coming decades. Germany was a developed economy with a functioning democracy before World War I, and yet, in less than a generation, it had become a fascist dictatorship where only the rights of certain people were protected. The fear was that unless action was taken in other places around the world to protect the human rights enshrined in the declaration, the same situation could once again develop elsewhere in the world.

The Australian context

Developments that took place in Australia from the 1960s can be seen as related to changes that were happening in a wider global context. Although Australia played a key role in arguing for the declaration on the world stage, the **White Australia policy** was still in force and was responsible for restricting the types of people arriving in Australia based on race and ethnicity.

At this time, there was only limited legal and public recognition of the rights of Aboriginal and Torres Strait Islanders. The acceptance of the rights contained in the Universal Declaration gave great encouragement to not only Indigenous Australians (see Source 3), but many other peoples whose access to basic human rights had been denied through war, conquest and colonisation.



Source 3 William Onus, President of the Australian Aborigines League, speaks at a meeting in the Domain, Sydney, 1949.

Check your learning 10.6

Remember and understand

- 1 Why was it agreed a Universal Declaration of Human Rights was needed?
- 2 Who was General Secretary of the United Nations when the declaration was developed?
- 3 Who spoke in support of the declaration on 2 December 1948?
- 4 Which policy did Australia maintain despite the fact that it was against the spirit of the declaration?
- 5 What role did 'Doc' Evatt play in the creation of the Universal Declaration of Human Rights?

Apply and analyse

- 6 Even though Australia had been involved in the development of the Universal Declaration of Human Rights, Australian government policy failed to reflect the principles within it. Explain how this was so.

Evaluate and create

- 7 Did Senator Alexander Matheson's comments (see Source 2 on page 323) support the need for the creation of a Universal Declaration of Human Rights?

10A rich task

The Stolen Generations

At different times during the last 200 years a range of laws, practices and policies in Australia have resulted in the forcible removal of Indigenous children from their families. Analysis of relevant primary sources reveals there were a range of justifications and motives for this tragic and unjust practice that had serious and long-term effects. The *Bringing Them Home* report has now ensured that the perspectives and stories of members of the Stolen Generations can be heard and understood by members of the Australian public.

In 1937, government representatives from each state and territory (except Tasmania) attended the first Commonwealth and State 'Aboriginal Welfare' Conference to discuss Indigenous issues. This was the first time such discussions were held at a national level. Source 1 is an extract from comments made by Chief Protector A.O. Neville at the conference.

Source 1

If the coloured people of this country are to be absorbed into the general community they must be thoroughly fit and educated to at least the extent of the three R's. If they can read, write and count, and know what wages they should get, and how to enter into an agreement with an employer, that is all that should be necessary. Once that is accomplished there is no reason in the world why these coloured people should not be absorbed into the community. To achieve this end, however, we must have charge of the children at the age of six years; it is useless to wait until they are twelve or thirteen years of age. You cannot change a native after he has reached the age of puberty, but before that it is possible to mould him ... In Western Australia we have power under the act to take any child from its mother at any stage of its life, no matter whether the mother be legally married or not ... Although the children were illegitimate, the mothers were greatly attached to them, and did not wish to be parted from them. I adopted the practice of allowing the mothers to go to the institution with the children until they satisfied themselves that they were properly looked after. The mothers were then

usually content to leave them there, and some eventually forgot all about them.

Are we going to have a population of 1,000,000 blacks in the Commonwealth, or are we going to merge them into our white community and eventually forget that there ever were any aborigines in Australia?

Extract from A.O. Neville, Chief Protector of Aborigines in Western Australia; taken from a speech delivered in 1937

Source 2

It was winter 1957, seven o'clock in the morning. The sun was up and the sounds of birds drifted down into our small kitchen. My brother Lenny was sitting on the floor, eating toast; my brothers Murray and David and I, rubbing our eyes in a state of half sleep, were waiting for mum to smear Vegemite on our bread before we dressed for school. A routine day in the Simon household.

Someone rapped loudly on the door. My mother didn't answer it. We hadn't heard anyone come up the path. The knocking got louder, and finally my mother, who was reluctant to answer any callers when my father wasn't home, opened the door and exchanged words with three people. We strained to hear what they were saying. Three men then entered the room.

A man in a suit ordered my mother to pick up Lenny and give him to me. My mother started to scream. One of the policemen bent down and picked up my brother and handed him to me. My mother screamed and sobbed hysterically but the men took no notice, and forced my brothers and me into a car.

My mother ran out onto the road, fell on her knees and belted her fists into the bitumen as she screamed. We looked back as the car drove off to see her hammering her fists into the road, the tears streaming down her face ...

An extract from the account of Bill Simon, an Aboriginal man who was forcibly removed from his family when he was 10 years old



Source 3 Crowds march down city streets to mark Sorry Day on 26 May 2007. The first National Sorry Day was held on 26 May 1998 – one year after the tabling of the report *Bringing Them Home*, which was the result of an inquiry into the forced removal of Aboriginal and Torres Strait Islander children, known as 'The Stolen Generations'.

skilldrill

Identify and analyse the perspectives of people from the past

Primary and secondary sources reflect and represent many different perspectives, points of view, attitudes and values. People who create sources are influenced by their gender, age, family and cultural background, education, religion, values and political beliefs, their life experiences and the time in which they live. It is the historian's job to make sure that they consider a range of perspectives in their investigations, allowing more voices to be heard and a more complete picture to be formed. Identifying and analysing the perspectives of different people is a very important historical skill. To do this, you need to understand the social, cultural and emotional contexts and factors that shaped people's lives and actions in the past.

Follow these steps when practising this skill:

Step 1 Identify a historical issue around which there may be different opinions or interpretations.

Step 2 List the various groups and people who may have been involved in or affected by this issue.

Step 3 Identify the role or position of these people and/or groups in society.

Step 4 Locate primary sources that provide evidence about the point of view these people and/or groups had on the issue.

Step 5 Analyse each source, using the following questions as a guide:

- Why was the source written or produced?
- Who was the intended audience of the source? Was it meant for one person's eyes, or for the public? How does that affect the source?
- What was the author's message or argument? What ideas were they trying to get across? Is the message explicit (obvious), or are there implicit (subtle) messages as well? What can the author's choice of words tell you? What about the silences – what does the author choose *not* to talk about?

- How does the author try to get the message across? For example, do they give a detached, balanced account, or is it biased for or against the issue?
- Compared with what we face today, what relevant circumstances and experiences were different for the author of the source in the past? (Some examples might include religion, economy, family life and technology). How do you think these factors and experiences influenced their thoughts and actions?

Apply the skill

- 1 Read Sources 1 and 2 and follow each of the steps outlined above to identify and analyse the perspectives of A.O. Neville and Bill Simon. Pay particular attention to the questions provided in Step 5 and make sure you consider these questions when analysing both of the written sources.

Extend your understanding

- 1 Look again at your list of individuals and/or groups involved in or affected by the practice of forcibly removing Indigenous children from their families and communities. Of these groups and individuals, whose perspectives are *not* represented within the three sources provided?
- 2 Conduct some research to locate additional primary source documents that help to illustrate the perspectives of these other groups or individuals. Identify and analyse these new perspectives, using the steps provided.

10.7 The US civil rights movement



Source 1 Martin Luther King Jnr waves to the crowd gathered for the March on Washington in 1963 in support of civil rights for African Americans

During the 1960s, the struggle for civil rights for African Americans gained worldwide attention. A series of events and significant individuals in the US civil rights movement would go on to inspire and influence civil rights campaigners in Australia. We will now explore some of these key events.

During World War II, considerable numbers of African Americans left the former slave-owning states in the south to work in war industries in California, Michigan and Pennsylvania. These states offered a better quality of life and more equality than the southern states. After the war, in 1948, segregation of black and white soldiers in the US army was officially abolished. Many African-American men had served in the war and many had died for their country. It was felt that they could no longer be denied their rightful place in their country and armed services.

In the southern states, segregation of the races had been legally enforced since the American Civil War ended in 1865. Following the action taken in the US



Source 2 A separate waiting area for African Americans at a bus station in the USA

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army, the US Supreme Court began to rule against segregation generally. In 1954, the Supreme Court ruled that segregation in US schools was unconstitutional – meaning that it was illegal under US law. This ruling became famous as the *Brown vs the Board of Education* ruling. Although the Supreme Court found that segregation in schools was illegal, state governments, particularly in the south, continued to resist federal intervention.

The case of Emmett Till

In August 1955, a 14-year-old African-American boy called Emmett Till was murdered near the town of Money in Mississippi. He had been brutally beaten and shot after being accused of flirting with a white woman. His body was dumped in the Tallahatchie River. Before the funeral in his home city of Chicago, Till's mother displayed his body in an open casket. She wanted the world to see the brutality of his murder. The white men accused of his murder were found not guilty in a trial conducted before an all-white jury in Mississippi.

The two men charged later admitted to the murder in a magazine interview, knowing they could not be tried twice for the same crime. The death of Emmett Till became a major turning point for the civil rights movement. The 1957 *Civil Rights Act* came from the

momentum generated by the Emmett Till case. The Act aimed to ensure that all African Americans could exercise their right to vote, as well as providing resources for ongoing monitoring of civil rights abuses. It also called for a government report on race relations.

The Emmett Till case became a symbol for the civil rights movement across the United States. Authors used the case in many books to challenge public racism, and in 1962 the famous musician Bob Dylan recorded a song called 'The Death of Emmett Till'. Till's death was a tragedy that inspired thousands to change American society.

Bus boycotts and segregation

At roughly the same time, African Americans across the country began to assert their demands for equality in a number of different ways. In 1955, Rosa Parks was arrested in Montgomery, Alabama, after refusing to give up her seat at the front of a bus for a white passenger. The arrest resulted in a boycott of the Montgomery bus service by African-American passengers, beginning in December 1955. One year later, the boycott ended when the City of Montgomery was ordered by the US Supreme Court to stop segregating black and white passengers on its bus services. This victory inspired further efforts to end segregation in America.



Source 3 Emmett Till's mother at his funeral in 1955



Source 4 Rosa Parks is fingerprinted following her arrest.

In 1957, nine African-American students tried to enrol in the all-white Little Rock Central High School in the state of Arkansas. Despite the 1954 Supreme Court ruling banning segregation of black and white children in schools, the Arkansas governor used armed officers to prevent the nine students from entering the school. They also had to face a white crowd threatening to hang them. President Dwight Eisenhower intervened, sending in the US army to allow the African-American students to enter the high school they were legally entitled to attend (see Source 5).

President John F. Kennedy's inaugural address in 1961 inspired many African Americans. Among these was Mississippi student James Meredith who exercised his democratic right by attempting to enrol in the Oxford Campus of the University of Mississippi. This action prompted riots at the campus and threats from the **Ku Klux Klan**. The Ku Klux Klan is a group of white Protestants who have historically been opposed to rights for people of colour, Catholics, Jews and immigrants. The organisation has been responsible for many hate crimes. Eventually, President Kennedy was forced to bring in the US Marshals and the Mississippi National Guard to control the crowd. Two people were

killed and hundreds of soldiers and protesters were injured. Despite these violent protests, James Meredith was eventually enrolled.

The Freedom Riders

The US Freedom Riders was a group of activists who wanted to test the effect of the US Supreme Court's 1960 decision to end racial discrimination on public transport. The first group of Freedom Riders (seven African Americans and six white Americans) boarded public buses from Washington to the southern states of Virginia, North and South Carolina, Georgia, Alabama, Mississippi and Louisiana. The riders' strategy was a simple one. They would sit side by side, black and white, and at least one black rider would sit in the front section, previously reserved for 'white' passengers. They ate in restaurants together and ignored segregation signs when using toilets and drinking fountains.

The Freedom Riders' journeys were interrupted by frequent mob attacks – usually organised by the Ku Klux Klan – and arrests by southern law enforcement officers on various charges. Once in jail, the riders would sing freedom songs as a continued protest and,



Source 5 The Little Rock Nine entering Little Rock Central High School under the protection of the US army

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in some cases, were released simply because the police could not stand the singing. When the county jails were full, a number of Freedom Riders were transferred to the Mississippi State Penitentiary, put into maximum-security units and denied many basic rights.

The riders also faced difficulty seeking medical treatment after their frequent beatings by the mobs and law enforcement officers. This racist brutality was one of the reasons that many other Freedom Riders joined the campaign over the course of the summer of 1961. After pressure from Dr Martin Luther King Jnr and other leading activists, Attorney General Robert Kennedy intervened. In September 1961, he insisted that states comply with federal desegregation laws.

These victories resulted largely from the courage of ordinary US citizens, brave enough to participate in the civil rights struggle. They also helped to make leaders such as Dr Martin Luther King household names. King went on to be acknowledged as the main leader of the American civil rights movement (see 10.8 Significant individual: Dr Martin Luther King Jnr).

In 1963, King led the March on Washington, which was attended by 250 000 people, many of whom demanded an end to segregation. King redefined the rights movement. While the US Supreme Court had delivered a legal plan for desegregation, King's famous



Source 6 Freedom Riders sitting on board an interstate bus escorted by Mississippi National Guardsmen (a reserve military force of the US army)

'I have a dream' speech delivered at the March on Washington was a moral plan for change.

After President Kennedy's assassination in November 1963, President Lyndon Johnson accepted the challenge that Martin Luther King Jnr's success had created. On 2 July 1964, the US Congress enacted the *Civil Rights Act*, which outlawed discrimination based on race or gender. It was landmark legislation, but the challenge of changing racist attitudes among members of the general public still remained.

Check your learning 10.7

Remember and understand

- 1 What was the *Brown vs Board of Education* case? Why was it so significant in the US?
- 2 What happened to Emmett Till?
- 3 In which state did the US army get called in to help African-American students attend an all-white high school?
- 4 In what year was the *Civil Rights Act* passed by US Congress?

Apply and analyse

- 5 Explain what the Freedom Riders hoped to achieve, and by what means.

Evaluate and create

- 6 Conduct research about Rosa Parks, and create a short PowerPoint presentation that provides information about her life, characteristics as a person and contribution she made to the American civil rights movement.

10.8 Significant individual: Dr Martin Luther King Jnr

Martin Luther King Jnr was born in Atlanta, Georgia, in 1929. As a student he engaged in civil rights debates and followed the peaceful resistance methods of Mahatma Gandhi with interest. By 1954, King was pastor of the Dexter Avenue Baptist Church in Montgomery, Alabama.

After Rosa Parks was arrested for not giving up her bus seat to a white man, King became a leader of the Montgomery Bus Boycott, a significant and successful protest against segregation. King was arrested during this protest and his house was attacked. He used his success with the bus boycott to help establish the Southern Christian Leadership Conference, which became one of the most important groups of the growing civil rights movement.

King's book about the Montgomery Bus Boycott, *Stride toward Freedom*, gave direction to the civil rights movement. It inspired protests against segregation across the USA, including the sit-in at a Woolworth's lunch counter by black students and, more famously, the Freedom Riders. King also lobbied candidates for the 1960 presidential election and achieved significant political influence, despite many trying to accuse him of being a communist. The Director of the FBI, J Edgar Hoover, was particularly opposed to King, and used his influence to try and undermine him.

King's major impact was delivering his 'I have a dream' speech at the March on Washington rally on 28 August 1963. King was awarded the Nobel Peace Prize for his work towards ending segregation in 1964, the same year that the US Congress passed the *Civil Rights Act*.

The *Civil Rights Act* was a turning point in race relations in the USA, but King felt there was still much to achieve. He worked to establish support among the poor African Americans in the north. Although equality may have been guaranteed by federal law, social and economic equality still had to be fought for. King also led opposition to the Vietnam War, arguing, 'we have been repeatedly faced with the cruel irony of watching Negro and white boys on TV screens as they kill and die together for a nation that has been unable to seat them in the same schools'.

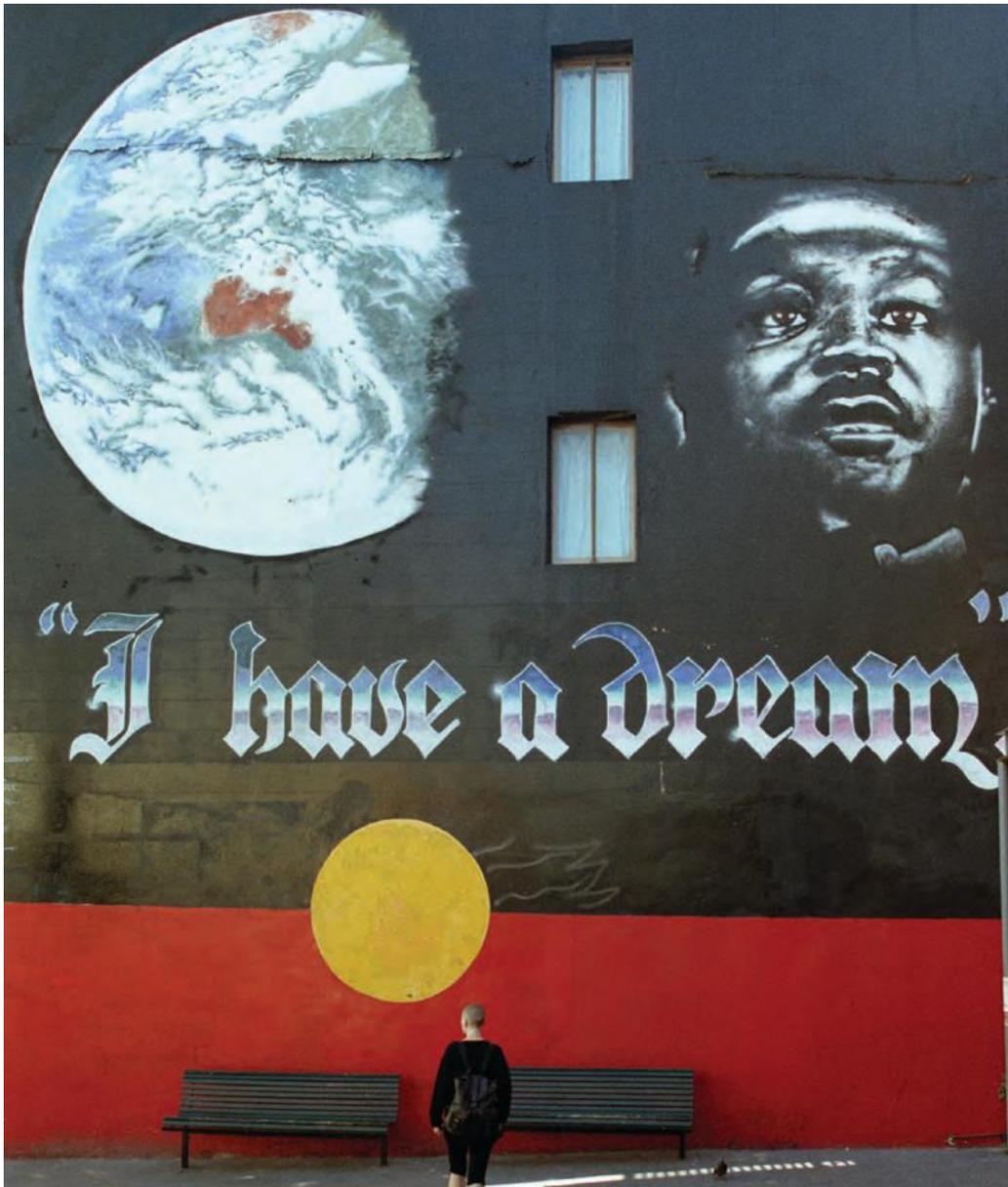
King was campaigning for striking garbage workers in Memphis, Tennessee, when he was assassinated on 4 April 1968 at the age of 39. The assassin was a white man, James Earl Ray, who was arrested in London two months later, on his way to white-dominated Rhodesia (now known as Zimbabwe). President Johnson declared 7 April a national day of mourning.

After campaigning by activists, including singer Stevie Wonder, President Ronald Reagan created a public holiday for King in 1986. By 2000, every American state recognised the third Monday of January as Martin Luther King Day and a public holiday.



Source 1 Dr Martin Luther King Jnr

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Source 2 A mural in Newtown, Sydney, shows King alongside the Aboriginal flag. He has influenced civil rights groups worldwide, including here in Australia.

King's dream, as he explained in Washington in 1963, was that 'One day this nation will rise up and live out the true meaning of its creed: "We hold these truths to be self-evident: that all men are created equal."' King's legacy of non-violent resistance became an ongoing inspiration, not only for the American civil rights movement, but also Australia's. King's reputation was international, and activists such as Charles Perkins and the Australian Freedom Riders looked to him for inspiration.

Check your learning 10.8

Remember and understand

- 1 Why was Rosa Parks' action in refusing to give up her bus seat to a white person significant in Martin Luther King's career?
- 2 Who was the Director of the FBI who was so opposed to King's views?
- 3 Where did the 'I have a dream' speech take place?
- 4 Why was King in Memphis when he was assassinated?

Apply and analyse

- 5 What actions and beliefs of King's do you think would inspire Indigenous Australians and their supporters?
- 6 Why was King such a significant figure in the US civil rights movement?

10.9 Australia's civil rights movement

Australia's Aboriginal rights leaders in the 1960s inherited a movement that had evolved from the Day of Mourning protests a generation before. The success of the US civil rights movement also inspired many non-Indigenous Australians to fight for greater equality for Aborigines.

By the 1960s, Indigenous Australians had a life expectancy almost 20 years less than non-Indigenous Australians. In 1959, the government agreed to provide welfare payments to Aborigines under the *Social Services Act*, though the Act required that these payments be paid to a third party. In 1962, all Aborigines and Torres Strait Islanders were given the right to vote in federal elections. In 1968, they achieved equal pay with other Australians. Unfortunately this had some unintended consequences. Until that time, most Aboriginal workers had only been receiving half the minimum wage paid to white Australians. In some areas, particularly in farming communities, some Aborigines were sacked because their bosses could not afford to pay the higher wages.

Despite these legislative changes, racist attitudes towards Aborigines were still prominent in society. As in the United States, the small steps of some brave individuals created a momentum for genuine change.

The Wave Hill walk-off

Arguably, one of the most significant turning points in the struggle for Indigenous rights was the Wave Hill Station walk-off. The walk-off on 23 August 1966 was initially in response to the British Vestey Company's refusal to pay the Gurindji farm workers wages of \$25.00 per week. The Commonwealth had granted 'equal pay' to Aboriginal workers a year earlier, but there was little evidence that companies were complying with the new law, and the Wave Hill workers chose to take a stand.

The walk-off highlighted the entrenched discrimination that existed in Australian society. But it also brought attention to the issue that would become central to Aboriginal claims for the next two generations – land rights.

Vincent Lingiari, who entered public life dramatically when he led the Gurindji people in the



Source 1 Vincent Lingiari

walk-off, quickly ensured that this protest had a more fundamental goal – returning traditional lands. Lingiari and other Gurindji leaders petitioned the governor-general in 1967, arguing that morally the land was theirs and should be returned to them. This claim was refused by the governor-general.

In 1971, a song called 'The Gurindji Blues' was written and released by white folk artist Ted Egan. It was created in response to the Wave Hill walk-off. The lyrics of the song supported the fight for acceptance of the Gurindji people. It features the voice of Galarrwuy Yunupingu and is introduced by Vincent Lingiari.

Although the song received very little radio play due to racist attitudes of the time, it continued the battle for recognition of the rights of the Gurindji people.

The walk-off finally ended in 1973, and in 1975 one of the decisive moments in Indigenous Australian history took place. Prime Minister Gough Whitlam symbolically poured earth into Vincent Lingiari's hand as he handed over 3300 square kilometres of land to the Gurindji people (see Source 2). The *Aboriginal Land Rights (Northern Territory) Act 1976* granted the Gurindji and other Aboriginal tribes in the Northern Territory title to some of their traditional land. For the first time,



Source 4 Freedom Riders protesting outside the RSL Club in Walgett

While the Australian Freedom Rides did not stop these racist actions, they highlighted the practice to millions of urban Australians who were not aware that this type of discrimination was common in many Australian country towns. The media coverage they attracted helped develop a movement for further change. As Australians moved towards a referendum to include Aboriginal people in the census and enable the Commonwealth to deliver direct services to Aboriginal people, the media played an important role in the Indigenous rights campaign.

The 1967 referendum

In 1967, the Liberal government of Harold Holt had rejected the land rights claim of the Gurindji people at Wave Hill in the Northern Territory. However, recognising that there were inequalities to address, Holt called a **referendum** seeking authority to count Aborigines in the Australian census that same year. The referendum would also allow the federal government to legislate for Aboriginal and Torres Strait Islander peoples rather than leaving this to different state governments.

All major political parties supported the proposal. The referendum was the most successful ever passed, with more than 90 per cent of Australians agreeing to the proposal (see Source 6). (However, the 'Yes' vote was closer to 80 per cent in Queensland and far lower in some rural areas.) In Australian political history, this was an extraordinary result. Between 1901 and 2011 there have been 44 referendums, of which only eight have been carried.

As in all referendums, campaigns were organised and leaders mobilised to explain the reasons for and against change (see Source 5). By 1967, 87 per cent of households owned a television, so in addition to the traditional poster and newspaper campaigns of previous referendums, voters could actually watch the debate take place on their televisions.

During the lead-up to the referendum, both major political parties publicly endorsed the 'Yes' case and the Federal Council for the Advancement of Aborigines and Torres Strait Islanders (FCAATSI) arranged a number of public actions in Canberra and the capital cities to promote the cause. The churches were also big supporters.

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One of the main issues of discrepancy was the confusion that was created by having different state laws. Indigenous Australians, who were acting within the law in New South Wales, could be arrested for doing the same thing in Queensland. Others voted 'Yes' because there was a view that resources for Aboriginal people, including welfare, would be more readily available if delivered by the Commonwealth. A more conservative argument related to the inclusion of Aboriginal people in the census – people simply thought it was fair that Aboriginal people be counted as human beings in the Commonwealth of Australia.

Contrary to popular belief, this referendum did not 'give Aborigines the vote'. That right had already been granted in all states by an Act of Parliament in 1962. In fact, between 8000 and 10000 Aboriginal people voted in the referendum.

Many Indigenous leaders today question the success of the referendum in changing attitudes. Mick Dodson, an Indigenous leader and member of the Yawuru people of north-west Australia, expressed concerns that when native title was being debated in federal parliament in the late 1990s, few Aboriginal leaders were even consulted – even after 30 years of public land rights campaigns.



Source 5 Campaigning for 'Yes' in the 1967 Referendum

Source 6 Referendum results by state

State	YES		NO		Informal (invalid votes)
	Votes	%	Votes	%	
New South Wales	1 949 036	91.46	182 010	8.54	3 461
Victoria	1 525 026	94.68	85 611	5.32	19 957
Queensland	748 612	89.21	85 611	10.79	9 529
South Australia	473 440	86.26	75 383	13.74	12 021
Western Australia	319 823	80.95	75 282	19.05	10 561
Tasmania	167 176	90.21	18 134	9.79	3 935
Total for Commonwealth	5 163 113	90.77	527 007	9.23	91 464

Check your learning 10.9

Remember and understand

- 1 On which Indigenous people's land was the Wave Hill Station?
- 2 Which prime minister ceremonially gave the land to its Indigenous inhabitants?
- 3 Who led the Australian Freedom Riders?
- 4 How were the Australian Freedom Riders received by rural Australians in 1965?
- 5 What did the 1967 referendum achieve?

Apply and analyse

- 6 Search for the lyrics to 'From Little Things Big Things Grow' by Kev Carmody and Paul Kelly, and 'Gurindji Blues' by Ted Egan featuring Galarrwuy Yunupingu. Looking at the content of the songs, what do the two songs have in common?

Evaluate and create

- 7 Write a diary entry from the perspective of one of the students on the Freedom Ride of 1965. Make sure you describe:
 - a your motivation for joining the Freedom Riders
 - b what you hoped the Freedom Ride might achieve
 - c some of your key experiences, such as in the Moree baths.

10.10 Land rights: a continuing struggle

The Indigenous struggle for land rights has a long and important history in Australia. Throughout the 19th century, the 'frontiers' of British settlement continued to expand onto Aboriginal land almost without restriction. The concept of *terra nullius* established at the time of British settlement, and reinforced by the declaration of Governor Bourke in 1835, ensured that there would be no recognition of Aboriginal rights to land. Early farmers leased large amounts of land, including traditional Aboriginal land, from the Crown (British government) and white occupation of the land equated to ownership.

However, there is some evidence that this situation was challenged from time to time. From the 1840s onwards, the British Colonial Office wanted the Australian colonies to give formal recognition to native title and to grant rights for Aborigines to share rural lands. Farmers and their allies rejected this. In the 1870s, Indigenous groups in parts of New South Wales petitioned for their right to own farming land.

The challenges faced by Aboriginal and Torres Strait Islander peoples were immense. The 1970s offered some hope for activists. The Whitlam Government was elected in 1972 and announced **self-determination** as the framework for Aboriginal Affairs policy. This introduced the idea that Aboriginal people were best placed to determine what happened to them and their lands. This approach put an end to applications for mining licences on Commonwealth Aboriginal Reserves – but only for a short time. In 1976, after Gough Whitlam had left office, the Fraser Government passed the *Aboriginal Land Rights Act*, which officially granted land title to the Gurindji and other tribes in the Northern Territory. This represented the beginning of a powerful shift in the Indigenous rights movement.



Source 1 The Tent Embassy in 1972

While these power shifts provided some hope to Aboriginal people, Indigenous leaders knew they still had a long way to go. State governments continued to negotiate directly with mining companies to grant leases without consulting traditional land owners. The civil rights movement and land rights campaigns of the 1960s and 1970s laid the basis for great change, but many issues remained unresolved.

Tent embassy

Before Whitlam's election, an Aboriginal Tent Embassy was established on the lawn in front of the Australian Parliament in 1972 (see Source 1) to keep the issue of Aboriginal rights in the public eye.

The embassy was erected in response to the slow progress being made on Aboriginal land rights. The 1967 referendum had delivered administrative responsibility for Aboriginal and Torres Strait Islander peoples to the Commonwealth, but many felt that there

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still needed to be an acknowledgement of traditional ownership. In particular, radical 'black' groups, such as 'Black Power', considered militancy to be the next step. For a short time, an Australian branch of the Black Panthers (a militant activist group based in the United States) operated in Melbourne and Sydney.

Key figures of the embassy, including Roberta (Bobbi) Sykes, Gary Foley and Michael Anderson, established the Tent Embassy in the middle of the night on Australia Day in 1972. As well as highlighting significant symbolic goals, the embassy leaders had a list of practical demands that they wanted to negotiate. These included:

- legal and title rights to land currently being mined
- the preservation of all sacred sites
- compensation for lands not returnable – a \$6 billion down payment plus an annual percentage of gross national income.

The demands were rejected and the police removed the tents and arrested a number of activists.

Over the next five years, the embassy was erected, demolished and re-erected several times until Charles Perkins negotiated its temporary removal on the



Source 2 The Tent Embassy was re-established in 1992 and remains in place today.

promise of action on land rights. In that time, a number of commitments by the Commonwealth led many to believe that progress was being made. Whitlam established a significant bureaucracy to support Aboriginal welfare and land rights claims and Fraser passed the *Aboriginal Land Rights Act 1976*.

The Tent Embassy was re-established on the grounds of Old Parliament House in 1992, where it continues to remind the nation of the ongoing issues relating to reconciliation.

keyconcept: Significance

The Aboriginal flag

In 1971, Aboriginal artist Harold Thomas designed the Aboriginal flag. The colours of the flag have been interpreted in different ways. The black is seen as either representing Aboriginal people or the night sky. The red is seen as either representing the red earth or the Aboriginal blood that was shed when the Europeans arrived. The yellow is usually interpreted as representing the sun.

The flag is one of the most significant symbols of Aboriginal rights because it is so powerful visually and provides a single banner under which all Aboriginal nations can unite. The flag was flown when the Tent Embassy was set up in Canberra on 26 January 1972. The embassy sought to draw attention to wrongs carried out against Aboriginal people and air their grievances. It did so successfully. One of its placards

linked it to land rights, reading: 'White Australia you are living on stolen land'.

For more information on the key concept of significance refer to page 225 of 'The history toolkit'.



Source 3 The Aboriginal flag

Mabo decision and Native Title Act

In June 1992, a group of Torres Strait Islander people led by activist Eddie Mabo won a historic land rights case in the High Court of Australia. The judgment meant that the Islanders had a right to their traditional land because they had been the original owners before European settlement. The court ruled that **native title** may apply to all claims to land that had not been sold or given away; in other words, **Crown land** (land considered to belong to the state). The ruling stated that ‘there may be other areas of Australia where an Aboriginal people maintaining their identity and their customs are entitled to enjoy their native title’.

In December 1993, the government passed the *Native Title Act* to place the *Mabo* decision in Australian law. The *Native Title Act* also addressed some concerns of non-Indigenous Australians who felt their ownership of property could be challenged as a result – it confirmed land ownership for those who had purchased property. It also declared that future native title claimants must prove that Indigenous people had an unbroken link with the land in question. The federal government established a National Native Title Tribunal and developed a research process that was necessary before a native title application could be made. This was done to reassure groups such as landowners and miners who feared that their titles or claims might be taken from them.

keyconcept: Significance

Eddie Mabo

Eddie Koiki Mabo was a Torres Strait Islander born in 1936 on Mer Island (known as Murray Island in the Torres Strait). His mother died shortly after his birth and he was adopted by his mother’s brother, Benny Mabo, and his wife.

Mabo learned from a young age that he would inherit his uncle Benny’s land and he knew exactly where the boundaries were by looking at land features, trees and rocks. After breaking Island law as a teenager, Eddie was exiled and it was many years before he returned to his land.

On the mainland, he worked on pearling boats and on the railways. He became involved in the trade union movement and began speaking out for Aboriginal people. A few years after marrying Bonita Neehow at 23, he secured a job as a gardener at James Cook University in Townsville, where he began to read and attend lectures.

When the 1981 Land Rights Conference was held at James Cook University, Eddie Mabo made an important speech about his ownership of land on

Mer Island. He was immediately encouraged to test his ownership claims in the courts. When he told the people of Mer Island they were very supportive, and a 10-year legal battle began with Eddie as the leader. In particular, the Mer Islanders were challenging the legal concept of *terra nullius*.

The case was known as *Mabo v Queensland* and, in the course of proceedings, officials of the Queensland Supreme Court visited Mer Island to clarify details of Mabo’s claim. He was able to show the judges (and the media) exactly where his land started and finished.



Source 4 Eddie Mabo on Mer Island

The legal battle took a toll on Eddie Mabo’s health. In 1991, he became ill and in January 1992 he died of cancer. The High Court of Australia ruled in favour of Mabo five months later. His name has become linked with the most important legal judgment for Indigenous Australians in the 20th century. When his body was reburied on Mer Island after his grave in Townsville had been vandalised, he was given a chief’s ceremony, which had not been seen in the islands for 80 years.

For more information on the key concept of significance refer to page 225 of ‘The history toolkit’.

10B How have African Americans and Indigenous peoples in Australia achieved change?

The Wik decision

In 1996, the question of native title on pastoral leases was raised and investigated in the High Court of Australia in the Wik case. Pastoral leases are unique to Australia as they allow publicly owned land to be used by farmers and graziers but do not grant them sole tenure. As these leases account for 42 per cent of the Australian land mass, it was a major issue in the land rights campaigns.

The Wik people of Cape York argued in court that native title could exist alongside a current or defunct pastoral lease. The court agreed but stressed that where pastoralists' rights and Indigenous rights

were in conflict, the rights of the pastoralist would prevail. The court pointed out that pastoralists had the exclusive right to pasture but not exclusive rights to the possession of land.

Because of criticism and concern expressed by pastoralists and conservative leaders, the Howard Government introduced a Native Title Amendment Bill in 1997. This legislation effectively extinguished native title, not only on pastoral land but also on most other Crown land. The United Nations Committee for the Elimination of Racial Discrimination demanded that Australia explain its stance. Australia was the first Western nation to have to explain its human rights position to this UN committee.



Source 5 Mabo decision in 1992 – High Court celebrations

Check your learning 10.10

Remember and understand

- 1 Who was prime minister when the *Aboriginal Land Rights Act* was introduced in 1976? What did this Act mean for Indigenous people?
- 2 When was the Tent Embassy first established?
- 3 What was the purpose of the Tent Embassy? List the key demands.
- 4 Where was Eddie Mabo's traditional land?
- 5 What was the High Court's ruling in the Wik case?
- 6 What do the colours on the Aboriginal flag symbolise?

Evaluate and create

- 7 The Mabo case represents one of the most significant moments in Australian history. Explain why this is so.
- 8 Research the Torres Strait Islander flag and its history. Prepare a brief presentation for the class using PowerPoint or Prezi. Be sure to explain the origins of the flag, the symbolism in the design, and any significant individuals who had a role in the development of the flag, up to its final acceptance as a flag of Australia.

10.11 Towards reconciliation

The concept of **reconciliation** is best understood as a continuing process and not a single event. It is the way in which Indigenous and non-Indigenous Australians can come together and share common goals as unified Australians. The acceptance of the 1967 referendum, a bipartisan commitment to land rights in the mid-1970s and the passage of the *Aboriginal Land Rights Act 1976* saw the Gurundji people achieve land recognition. These events were seen as steps towards genuine reconciliation.

These small successes paved the way for more organised and consistent efforts to acknowledge the wrongs committed by governments and individuals against Aboriginal and Torres Strait Islander peoples in the past.

ATSIC and Indigenous rights movements

The Hawke Government established the Aboriginal and Torres Strait Islander Commission (ATSIC) in March 1990. ATSIC was an elected body selected by Indigenous

Australians. It was designed to be an organisation through which all Indigenous peoples could be formally involved in government processes. It was also seen as a first step towards Aboriginal self-determination – that is, Aboriginal people taking control of their own affairs.

ATSIC was to have both representative and executive roles, with 35 regional offices and a budget. The Hawke Government saw it as an important vehicle for managing Aboriginal affairs.

The *Aboriginal and Torres Strait Islander Commission Act 1989* was passed by the Parliament in early November. Its objectives were designed to ensure full participation by Aboriginal people in decision-making:

- to ensure maximum participation of Aboriginal and Torres Strait Islander peoples in government policy formulation and implementation
- to promote Indigenous self-management and self-sufficiency
- to further Indigenous economic, social and cultural development

keyconcept: Significance

Lowitja O'Donoghue

Lowitja O'Donoghue, who was born in 1932, was taken away from her mother at the age of two and did not see her again for 33 years. She never knew her father, who was white and of Irish descent. O'Donoghue grew up away from her community in Indulkana, South Australia (Granite Downs Station). She struggled to become a nurse after winning admission to the nursing school at the Royal Adelaide Hospital, where she was the first Indigenous Australian to qualify. She worked as a public servant in Aboriginal Affairs, first in South Australia and then for the Commonwealth. Since that time, she has been involved in various senior positions, gaining a voice for the Indigenous people of Australia. She was the founding chairperson of ATSIC and co-chairperson of the Australian Citizen's Parliament.



Source 1 Lowitja O'Donoghue

For her work, she was awarded an Order of Australia in 1976, when she became the first Indigenous woman to receive this award. She became a Commander of the Order of the British Empire in 1983. In 1984, she was named Australian of the Year. In 1992, at the launch of the United Nations International Year of Indigenous People, O'Donoghue was the first Australian Aboriginal person to address the UN General Assembly. Since then, she has been further honoured by awards of the Companion of the Order of Australia

in 1999 and the Papal Award (Dame of the Order of St Gregory) in 2005. Prime Minister Kevin Rudd stood with O'Donoghue beside him as he made the nation's apology on 13 February 2008.

For more information on the key concept of significance refer to page 225 of 'The history toolkit'.

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Source 2 Aboriginal people protesting against the abolition of ATSIC

- to ensure coordination of Commonwealth, state, territory and local government policy affecting Indigenous people.

By the early 2000s, however, criticism was growing in regard to what was seen as a lack of achievements by ATSIC for Aboriginal communities. Some felt that there were problems due to the structure of ATSIC and that the Western democratic process did not sit easily with traditional Indigenous values, where family group relationships are most important.

Lowitja O’Donoghue, first chairperson of ATSIC (see Source 1), described the problems this way: ‘You elect your own mob [and they] vote for funding for their own mob rather than those who have the greater need ... What I’ve always said is, “We’re dealing here with taxpayers’ money. This is a white fella organisation, not a black fella one. And so we’ve got to operate in a different way.” That’s the dilemma.’

But ATSIC was also constrained in regard to its funding. In 2003–04, ATSIC only received 46 per cent of the total budgeted Commonwealth expenditure for Indigenous affairs. ATSIC was not given responsibility for the areas of health care, social security or education. This severely limited what ATSIC could achieve.

In its last few years, the majority of ATSIC’s budget was spent on economic development programs, including the Community Development Employment Project (CDEP) scheme. Supporters saw it as providing genuine work for young Indigenous people who chose to live in traditional communities. Others were concerned that it could never deliver the skills training and economic benefits that it set out to.

Following continued concerns over mismanagement and funding discrepancies, ATSIC was abolished in 2004 by the Howard Government. The CDEP continued to operate, although a number of CDEP programs were abolished in 2007 as part of the Howard Government’s ‘intervention’.

Check your learning 10.11

Remember and understand

- 1 What was ATSIC? Who established it, and when?
- 2 What was the main objective of the *Aboriginal and Torres Strait Islander Commission Act 1989*?
- 3 List some of Lowitja O’Donoghue’s main achievements.

Apply and analyse

- 4 Explain what reconciliation means in an Australian political sense.

- 5 Explain why criticism of ATSIC began in the early 2000s. What other factors were responsible for limiting ATSIC’s achievements?
- 6 Why do you think Kevin Rudd asked Lowitja O’Donoghue to stand next to him at the Sorry Day ceremony?

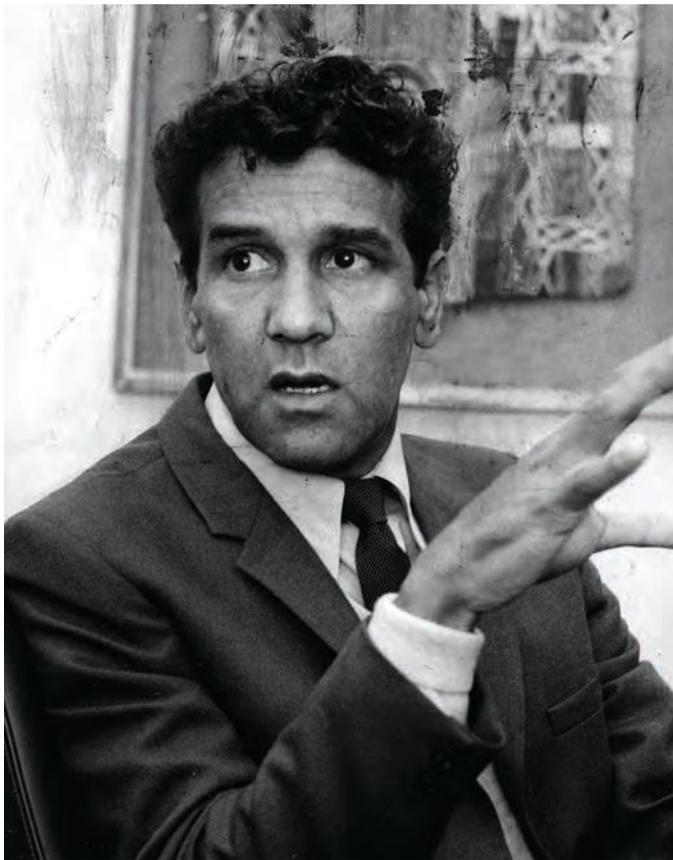
Evaluate and create

- 7 Did Kevin Rudd’s apology in 2008 mean that reconciliation had been achieved in Australia? Explain your response.

10B rich task

Charles Perkins: a significant individual

In 1965, Charles Perkins was the first Aboriginal person to graduate from an Australian university, receiving a Bachelor of Arts from the University of Sydney. A former professional soccer player with a charismatic personality, he became one of the most important Australian Aboriginal activists and leaders. His involvement in the Australian Freedom Ride through New South Wales in the 1960s played a significant role in bringing to attention the racial discrimination that was so rife in rural Australia.



Source 1 Charles Perkins working as a Commonwealth public servant in 1974

skilldrill

Create and deliver an audiovisual presentation

It is likely that as part of your school work, you have already created many PowerPoint presentations. You may have also tried out some other audiovisual presentation software, such as Prezi, which is freely available on the Internet. Whichever program you choose, it is important to use it effectively, and avoid the common problems of these types of presentations. Use the following steps to help you avoid these typical problems.

Step 1 Design your presentation

- Plan your presentation carefully so it has a clear beginning, middle and end.
- Make sure you present the content in clear, concise bullet-point form, *not* huge slabs of information in paragraph form.
- Do not just fill up your presentation with heaps of random pictures that are only loosely related to the content. Include visuals that relate to the content on that particular slide. Make sure each visual is accompanied by a caption that explains why it is relevant to the presentation.
- A common mistake is to have objects and texts moving on the screen in a way that distracts the audience. Use graphics, sound, video, animations and transitions *only* if they add value to the point being made, not just because you think it will look good.
- Use a design that ensures your audience can clearly see and read the slides. Make sure there is enough contrast between the text colour and the background colour on the slide, and make sure your font size is large enough.

Step 2 Deliver your presentation

- When delivering an audiovisual presentation to an audience, do not merely stand up and read out the text on each slide. Rather, talk in a way that develops and expands upon the points on each slide. Carefully plan in advance what you are going to talk about during each slide. Record this plan on cue cards, and refer to these cue cards during your speech to remind you of what to say.
- Remember: one thing at a time. At any moment, what is on the screen should be the thing that you are talking about. Your audience will quickly read every

10B How have African Americans and Indigenous peoples in Australia achieved change?

slide as soon as it is displayed. If there are four points on the slide, they'll have read all four points while you are still talking about the first point. Plan your presentation so just one new point is displayed at any given moment. Click to go to the next point only when you are ready to talk about that next point.

- Speak clearly – not too fast, not too slow. Vary your tone and pitch to make your presentation more interesting.
- Make eye contact with different members of your audience. Do *not* just look down at your cue cards.

Apply the skill

- 1 Prepare and deliver an audiovisual presentation about Charles Perkins and his role in achieving change for Indigenous people in Australia.

Use the following questions to guide you:

- a What was Perkins' childhood like and how did this motivate him with regard to his later activism?
 - b What were some of his sporting and academic achievements?
 - c What was the Australian Freedom Ride and what was Perkins' role in it?
 - d How was he influenced by the American Freedom Riders?
 - e What were some key features of his political career in the years after the Freedom Ride?
- 2 Your presentation should be well researched and based on relevant and reliable sources. For detailed information on this skill, refer to Section 7.4 of 'The history toolkit'.

Extend your understanding

- 1 As you listen to the presentations of your classmates, complete a peer assessment. Use Source 2 as a guide. You could create a pro forma and ask your teacher to photocopy several copies so that you can complete one for each presentation you listen to.
- 2 Give each classmate your completed peer assessment. Collect the peer assessments that your classmates completed as they listened to your presentation. Read their feedback, and then complete

a short self-assessment by responding to the following questions:

- a What did I do well in terms of my presentation design?
- b What could I improve in terms of my presentation design?
- c What did I do well in terms of my oral presentation?
- d What could I improve in terms of my oral presentation?

Source 2 Peer assessment form

Name of presenter:	Name of person completing peer assessment:
Component of presentation:	What did the presenter do well in this regard?
	What could the presenter improve upon in this regard?
Presentation design:	
Oral presentation:	

10.12 Two speeches, two perspectives

Civil rights remains a divisive and contentious issue for some people to this day. This division and the different positions taken by political parties in Australia over the years are clearly reflected in two major speeches made by two different prime ministers during the 1990s.

The Redfern Park speech

Six months after the Mabo decision – in December 1992 – Prime Minister Paul Keating launched Australia into what the United Nations had declared the ‘International Year of the World’s Indigenous People’. Keating spoke to a mainly Indigenous audience in the Sydney suburb of Redfern (see Source 1). Keating’s speech is now seen as one of the most significant delivered by an Australian prime minister on Indigenous issues. It challenged Australians to imagine what it would have been like

if they had experienced such injustices. It kept the reconciliation debate alive by keeping the issue in the public eye.

It was historic because it was the first time an Australian prime minister had publicly acknowledged the injustices Indigenous people had experienced because of past policies. The speech was written by one of Keating’s main speechwriters, Don Watson. In 2007, Radio National listeners voted the Redfern Park speech as the third most unforgettable speech in history, behind those of Martin Luther King and Jesus.

Official recognition

Perhaps the most powerful moment of the speech was when Keating said: ‘Recognition that it was we who did the dispossessing. We took the traditional lands and smashed the traditional way of life. We brought the diseases. The alcohol. We committed the murders. We took the children from their mothers. We practised discrimination and exclusion.’

They were the words many Aboriginal and Torres Strait Islander peoples never thought they would hear from an Australian prime minister.

It was thought the Redfern Park speech heralded a major breakthrough on the path to reconciliation by honestly recognising the injustices of Australia’s past.

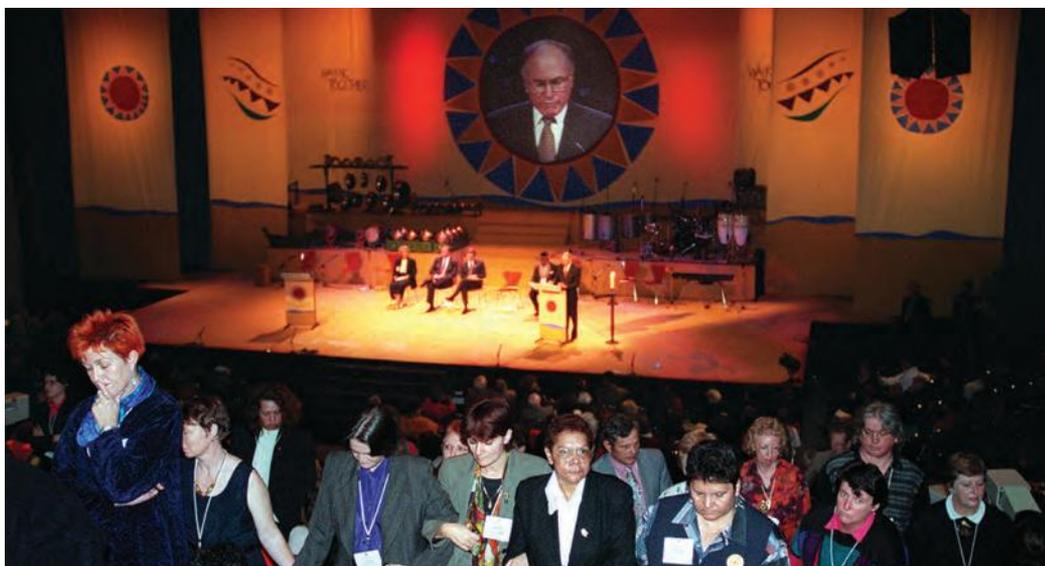
Rejection of an official apology

In 1997, Prime Minister John Howard rejected the idea that an official apology to Indigenous people was needed. During his term as prime minister, John Howard made it clear that no apology would be made to Australia’s Indigenous people for the past actions of non-Indigenous people or to groups such as the Stolen Generations.

Contrary to this view, a groundswell of opinion saw state premiers offering such apologies. Queensland started the process with a parliamentary apology on 26 May 1997. Western Australia followed on 27 May, South Australia on 28 May, the ACT on 17 June, New South Wales on 18 June, Tasmania on 13 August, Victoria on 17 August and the Northern Territory on 28 October 2001.



Source 1 Paul Keating giving his Redfern Park speech in December 1992



Source 2 John Howard's speech at the Reconciliation Convention upset some delegates who responded by turning their backs on him.

The federal government, however, did speak of reconciliation. On 26 August 1999, John Howard said that Parliament expressed 'its deep and sincere regret that Indigenous Australians suffered injustices under the practices of past generations, and for the hurt and trauma that many Indigenous people continue to feel as a consequence of those practices'.

The leader of the Opposition, Kim Beazley, spoke emotively of the need to 'unreservedly [apologise] to Indigenous Australians for the injustice they have suffered, and for the hurt and trauma that many Indigenous people continue to suffer as a consequence of this injustice'.

Prime Minister Howard and other conservative political and social leaders argued that previous generations were responsible for the experience of Australia's Aboriginal peoples. An apology was therefore not necessary from members of today's society and would place 'blame' on those who were not responsible. They also argued that the intent of those who initiated the actions or events was good, even if the result was damaging.

The Australian Reconciliation Convention

In May 1997, Howard gave a speech at the Australian Reconciliation Convention in Melbourne. This was designed to celebrate the 30 years since the famous referendum of 1967. The aim was to achieve reconciliation by 2001. As prime minister, Howard was to deliver the keynote address. His stance against a formal apology had angered delegates, and when he spoke some turned their backs on him, while others booed (see Source 2).

Howard made his position clear when he stated: 'In facing the realities of the past, however, we must not join

those who would portray Australia's history since 1788 as little more than a disgraceful record of imperialism, exploitation and racism.'

He also made it clear that 'Australians of this generation should not be required to accept guilt and blame for past actions and policies over which they had no control'.

For those who saw such hope in Keating's Redfern Park speech, Howard's approach seemed a step backwards. As prime minister he controlled the political agenda, and Australia had to wait until he lost his seat in the 2007 election to move towards a formal apology to Indigenous Australians.

Check your learning 10.12

Remember and understand

- 1 Why did Prime Minister Keating make the Redfern Park speech?
- 2 How was Prime Minister Howard's Reconciliation Convention speech received?

Apply and analyse

- 3 Explain Prime Minister Howard's reasoning for not wanting to make an official apology. Do you agree or disagree? Why?

Evaluate and create

- 4 Use the Internet to locate the full text of both Prime Minister Paul Keating's Redfern Park speech and Martin Luther King's 'I have a dream' speech. Create a Venn diagram to identify the similarities and differences between these two speeches.

10.13 The reconciliation movement

Popular support for the Stolen Generations grew significantly around the end of the 1990s. Central to the claims of many Australians was the view that Australia would be strengthened by a formal acknowledgement of past wrongs. This idea was suggested by Governor-General William Deane in 1996 and featured as recommendation five in the *Bringing Them Home* report.

The first 'Sorry Day' was held on 26 May 1998, to mark the anniversary of the handing down of the *Bringing Them Home* report. Each year since then, events have been staged to commemorate the findings and consider the government's scorecard on responding to the recommendations in the report (see Source 1). In 2005, the day was temporarily renamed the National Day of Healing for All Australians – a gesture of goodwill from the National Sorry Day Committee who frequently acknowledged the support given to its movement by a wide range of Australians.

Popular culture and the 2000 Olympics

The reconciliation movement stimulated wide-ranging creative expression, from films such as *Rabbit-Proof Fence* to songs by Archie Roach and Ruby Hunter, and works by performance artists such as the Bangarra Dance Company. Roach's award-winning album, *Charcoal Lane*, contained the heartbreaking song 'Took the Children Away'. Roach had been removed from his family as a young child and the honesty of his songwriting awoke a wide audience to the pain and trauma that would later surface in the *Bringing Them Home* report.

The 2000 Sydney Olympics also provided a stage for popular support of reconciliation. Cathy Freeman became one of the most popular individuals in Australia when she both lit the Olympic flame at the opening ceremony and then won the 400-metre final (see Source 2). Her victory lap, where she draped herself in both the Aboriginal and Australian flags, was seen as a decisive moment in the history of reconciliation.

The closing ceremony of the Sydney Olympics provided one further step towards reconciliation. The rock band Midnight Oil performed as part of the ceremony. The band chose to perform its song 'Beds Are Burning', a statement of support for Aboriginal and Torres Strait Islander peoples. To Prime Minister Howard's chagrin, the band also performed in specially designed 'Sorry suits' (see Source 3).



Source 1 Sorry Day March in Sydney, 2007



Source 2 Cathy Freeman lights the Olympic Torch at the opening ceremony of the 2000 Olympics in Sydney



Source 3 The rock band Midnight Oil performs a concert wearing 'Sorry suits' at the closing ceremony of the 2000 Olympics in Sydney.

The international scene

The 2000s saw significant global interest in Indigenous rights. In New Zealand, Māori people had secured more historic rights than Indigenous Australians, yet problems linked to poverty within the Māori population remained significant throughout the 1990s. The film *Once Were Warriors* highlighted the degrading influence of alcohol and violence on poor Māori families.

Government efforts over the following decade saw some gains made, particularly with respect to cultural reconciliation and politics. A Māori Party was formed in 2004 and won five seats at the 2005 election. Māori television began broadcasting in Te Reo (Indigenous language) in 2004.

In Canada, formal recognition of First Nations, Inuit and Métis people was marked by a Statement of Reconciliation in 1998. In 2008, the Canadian government established the Truth and Reconciliation Commission to investigate the impacts and consequences of the Indian Residential Schools on Indigenous Canadian children during the 20th century.

The United Nations declared 2007 the International Year of Indigenous People. By 2010, most governments around the world endorsed the United Nations Declaration of the Rights of Indigenous People.

The apology to the Stolen Generations

In his first week in parliament in 2008, the new Prime Minister, Kevin Rudd, apologised to Indigenous Australians for poor or unwise treatment from the time of European settlement through to recent years. No offer of compensation was made but a nation recognised that Indigenous Australians had been wronged. This had been one of the key election promises, and a moment that many people had been waiting for. Brendan Nelson, the leader of the Opposition, affirmed Rudd's sentiment.

The parliament was packed as the apology was made, and many people gathered in public spaces, schools and offices, all over the country, to view the live telecast of the speeches.

Source 4

We apologise especially for the removal of Aboriginal and Torres Strait Islander children from their families, their communities and their country.

For the pain, suffering and hurt of these Stolen Generations, their descendants and for their families left behind, we say sorry.

To the mothers and the fathers, the brothers and the sisters, for the breaking up of families and communities, we say sorry.

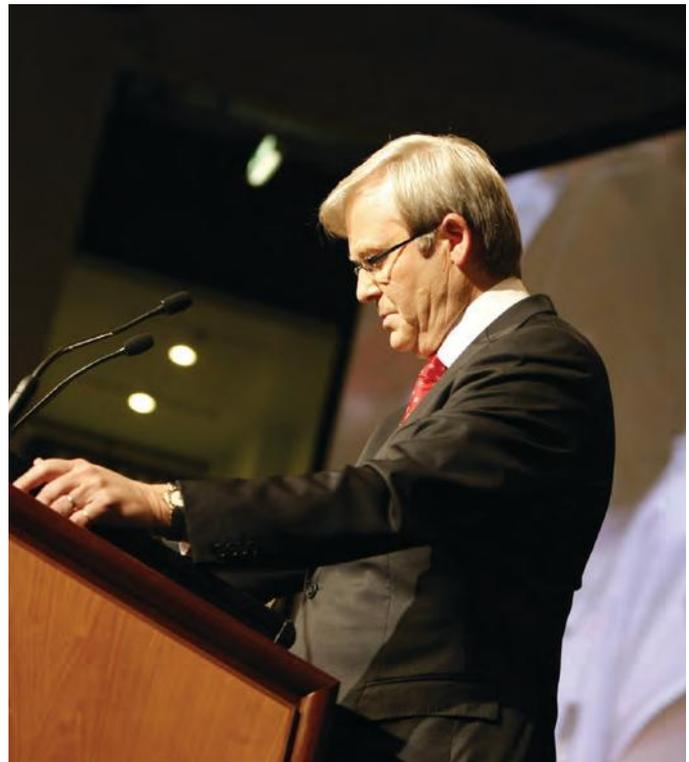
And for the indignity and degradation thus inflicted on a proud people and a proud culture, we say sorry.

An extract from Rudd's speech, 2008

These were words that many Indigenous Australians had died without ever hearing. It was a turning point in our national history, and brought Australia into line with other Commonwealth countries, such as Canada, who had already dealt with this issue.

Many prominent Aboriginal Rights leaders were in Parliament, including Pat Dodson – sometimes described as the father of the reconciliation movement. Media coverage of the apology continued for many days, with the word 'Sorry' featuring prominently on all major newspapers on 14 February. Opinion polls showed that a significant number of Australians rated Rudd's apology as 'good', 'great' or 'excellent'.

The major criticism of the apology was the ambiguity over compensation. Many in the community still regarded this as a major challenge that the government would have to meet. Others saw the symbolism of the apology as meaningless unless it was immediately accompanied by practical measures to remove Aboriginal and Torres Strait Islander disadvantage and implement true reconciliation.



Source 5 Kevin Rudd giving the Apology

Looking to the future

The path to reconciliation is a long one. It requires much effort to deal with the continuing misery, poverty, poor physical and mental health, low life expectancy, and general social and political marginalisation of Australia's Indigenous peoples.

Following Prime Minister Rudd's address it was noted by Indigenous leaders that although an official apology is an important step, practical things need to be done as well. They argue that practical measures, rather than symbolic gestures, will be necessary for Aborigines to be in a position where they are on an equal footing with other Australians. Only once health, education and job opportunities are similar to those of non-Aboriginal Australians will it be possible to feel that a true reconciliation has come about and that Indigenous Australians have been recognised fully.



Source 6 Public support at the time of the Apology was high – the word 'sorry' appeared everywhere.



Source 7 Aboriginal Australians at one of the camps in Alice Springs, Northern Territory, 2007

Source 8 Life expectancy and infant mortality in Australia (2014)

	Indigenous	Non-Indigenous
Male life expectancy (in years)	69	79
Female life expectancy (in years)	73	83
Infant mortality (per 1000 births)	6.2	3.7

Source: Australian Institute of Health and Welfare

A sense of urgency

Unfortunately, the apology to the Stolen Generations and the Mabo victory were not accompanied by improvements in social outcomes for Aboriginal and Torres Strait Islander peoples. In fact, there has been significant worsening of social wellbeing in many communities. Disadvantage is particularly concentrated in rural Aboriginal communities around Australia.

This was certainly not expected by Aboriginal leaders who fought for improved rights from the 1960s onwards. In *The Politics of Suffering*, Peter Sutton chronicles how well-intentioned Aboriginal Affairs policies in Australia from the 1970s, including improved services and welfare, inadvertently resulted in increased child abuse, domestic violence, and drugs and alcohol use. Sutton's message has been difficult to comprehend by politicians and non-Indigenous Australians. How could self-determination, the opposite of the enforced assimilation of generations past, not deliver significant improvements?

Obviously the answers to this question are complicated. Fundamentally, while the policies provided some funding and other resources to Aboriginal communities, they did not provide lasting employment, effective education, adequate policing or regulations against the sale of alcohol – the cause of many of the problems.

The Intervention

In 2007, the Northern Territory Government's *Little Children Are Sacred* report was released. The report highlighted the extent of disadvantage, particularly among children. The Howard Government quickly intervened in this issue. The result was the Northern Territory National Emergency Response – or 'the Intervention'. This policy package included restrictions on welfare payments to ensure money was spent on food and other necessities rather than alcohol; immediate bans on the sale of alcohol and hard-core



Source 9 Noel Pearson (left) with politician Mal Brough

pornography in many Indigenous townships; medical checks for evidence of sexual abuse; and additional police assigned to investigate claims of sexual abuse of children.

While some people in the community expressed concern about the 'heavy-handed' nature of the Intervention, both sides of parliament and many Indigenous leaders ultimately supported it.

Noel Pearson, founder of the Cape York Land Council, was one of the first to give 'qualified' support for the Intervention, and had already argued for a decade that the so-called 'progressive' policies were failing young Aboriginal people. Pearson's 'Light on the Hill' speech, delivered in 2000 to a Labor Party audience, included a frank and honest assessment of the difference between white and black Australia.

The Intervention was not supported by all Aboriginal leaders. Some raised concerns that it would be a return to the **paternalism** of old and that it represented an infringement of the human rights of Aboriginal people,



Source 10 Protesters in Alice Springs march against the Intervention.

as the laws relating to welfare restrictions and the possession of alcohol applied only to Aboriginal people.

Closing the gap?

Supporters and critics alike have closely observed the progress of the Intervention. In 2010, Mal Brough, the federal government minister originally responsible for the Intervention, complained bureaucracy and poor leadership had held up key work. Data released by the government at a similar time, in a *Closing the Gap* report, showed that reports of child sex abuse, alcohol-related violence and assault had increased in the three years.

In a more recent *Closing the Gap* report (2011), law-and-order data has been replaced by details of government investments and achievements in areas such as health, education and land rights. Many of these achievements are to be celebrated, but do they collectively amount to overall improvements for Aborigines and Torres Strait Islanders in Australia?

Check your learning 10.13

Remember and understand

- 1 Who won the women's 400-metre event at the 2000 Sydney Olympics?
- 2 How did Midnight Oil upset John Howard at the 2000 Sydney Olympics?
- 3 When was the United Nations Declaration of the Rights of Indigenous people endorsed?

Apply and analyse

- 4 Were the 2000 Sydney Olympics a significant landmark on the path to reconciliation? Provide evidence to support your view.

- 5 Look at the data in Source 8. What various reasons do you think would account for such a difference in life expectancy and infant mortality?

Evaluate and create

- 6 Do you think that we should try to record and teach all sides of our history, or only the parts we are proud of? Give reasons for your answer.
- 7 Create a closing ceremony for an Olympics held in Australia this year that shows the world the state of reconciliation in Australia.

10C rich task

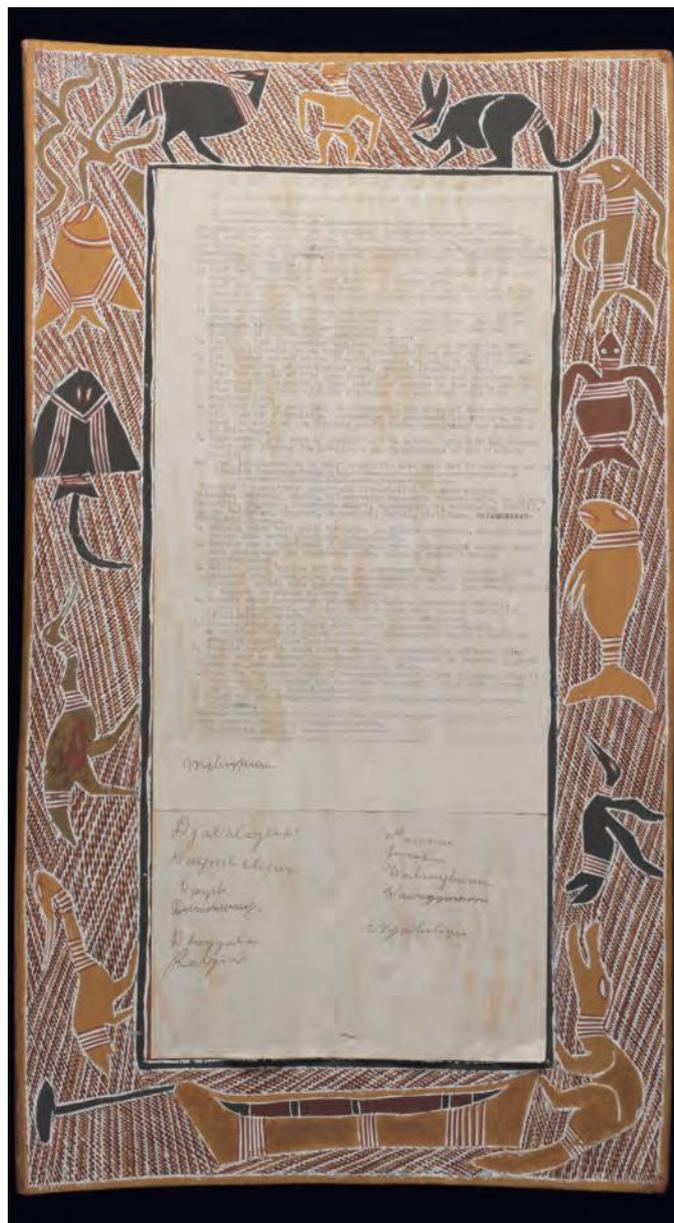
The Yirrkala Bark petitions

In the late 1950s, the Australian government removed more than 300 square kilometres of land from the Arnhem Land Aboriginal reserve in the Northern Territory so that mining company Gominco could extract bauxite. Requesting an inquiry and asserting their ownership of land, the Yolngu people created petitions framed by painted bark to demand that Yolngu rights be recognised. The petitions contained a typed document written in two Yolngu languages and translated into English, surrounded by clan designs of all that was threatened by the mining. They were signed by 12 clan leaders from the Yolngu region and submitted to the Australian Parliament in August 1963.

The Yirrkala bark petitions were the first traditional documents prepared by Indigenous Australians that were recognised by the Australian Parliament, and are therefore the first documentary recognition of Indigenous people in Australian law.

Politicians presented the two petitions to the House of Representatives on 14 and 28 August 1963. A parliamentary committee of inquiry acknowledged the rights of the Yolngu set out in the petitions. It recommended to Parliament on 29 October 1963 that compensation for loss of livelihood be paid, that sacred sites be protected and that an ongoing parliamentary committee monitor the mining project. Despite this, mining did go ahead near Yirrkala, and by 1968 a massive bauxite refinery was built at Gove, 20 kilometres to the north. Appeals to both Parliament and to the courts were also rejected. The petitions, however, led to wider awareness of the problems of Aboriginal people throughout Australia, and set off a debate that would eventually lead to the *Aboriginal Land Rights Act* in 1976 and, in 1992, to the High Court's *Mabo* decision. The petitions also paved the way for the 1967 referendum.

There have been a number of further bark petitions created by Indigenous Australians since the Yirrkala bark petitions of 1963, and all have contributed to a gradual but steady change in the Australian view of the significance of traditional culture and law. In July 2008, for example, Galarrwuy Yunupingu, the son of one of the painters and signatories of the 1963 petition, presented Prime Minister Kevin Rudd with another petition by various Yirrkala artists, requesting 'full recognition of Indigenous rights in the Australian Constitution'.



Source 1 The Yirrkala bark petition was made by the Yolngu people to protest against mining on traditional land (Yirrkala artists, Dhuwa moiety: Museum of Australia).

skilldrill

Generate different kinds of questions about the past to inform historical inquiry

One of the first and most important steps in conducting a historical inquiry is to generate or pose key questions. The questions that you generate will frame or direct the research that you then undertake.

Step 1 Usually, historians generate one broad, overarching question for their inquiry, for example: 'What was the historical significance of the Yirrkala bark petitions in terms of past and present efforts to secure civil rights for Aboriginal Australians?'

After that, you need to generate more specific questions that are related to your overall inquiry question. You will need to generate a mixture of:

- closed or simple questions – for example, *when* did event X occur?
- open or probing questions – for example, *why* did event X occur?
- questions that relate to the process of historical inquiry – for example, *what* evidence is there, *what* other sources might be needed?

Step 2 The next step in generating questions is to think about what you already know about the topic. Use this knowledge as a springboard for questions that will help you understand the topic in more depth.

- Use a table similar to Source 2 to brainstorm all the things you know in bullet-point form in one column.
- In the second column, use each dot point from the first column to generate related questions that will help to deepen or build your understanding. Remember to include a mix of the three question types described in Step 1.

Source 2

Overarching inquiry question	
What I already know	Questions to help deepen or build my understanding
Point 1	Question/s related to point 1
Point 2	Question/s related to point 2

Apply the skill

- 1 Use the process described above to generate a range of questions related to the overarching historical inquiry question.

- a Copy Source 3 into your notebook. Identify what you already know as a result of reading the information in this section. List these ideas in bullet points in the first column.
- b In the second column, generate related questions that help to deepen or build your understanding. The first one has been done for you.

Source 3

Overarching inquiry question: What was the historical significance of the Yirrkala bark petitions in terms of past and present efforts to secure civil rights of Aboriginal Australians?

What I already know	Questions to help deepen or build my understanding
<ul style="list-style-type: none"> • The Yirrkala bark petitions were created by Indigenous Australians to protest against the Australian government's decision to allow part of Arnhem land to be mined. 	<ul style="list-style-type: none"> • Who were the signatories to the petition? (Simple or closed question) • Why did they decide to respond to the government's decision in this way? (Open or probing question) • What was written and drawn on the petitions and what evidence does this provide about Indigenous perspectives on native title? (Question related to the process of historical inquiry)
Point 2	
Point 3	
Point 4	

Extend your understanding

During July 2013, when Australia celebrated the 50th anniversary of the petitions, Prime Minister Kevin Rudd compared them with the 1215 Magna Carta, one of the founding documents of the British legal system:

These bark petitions are the Magna Carta for the Indigenous peoples of this land. Both [are] an assertion of rights against the crown and both therefore profound symbols of justice for all peoples everywhere.

Prime Minister Kevin Rudd, July 2013

- 1 Conduct some research into the Magna Carta and its significance to the British legal system. Write a short report comparing and contrasting the nature, impact and overall historical significance of the Magna Carta and the Yirrkala bark petitions.

part
3

economics and business

Concepts and skills

Chapter 11 The economics and business toolkit 364

Economic performance and living standards

Chapter 12 Measuring Australia's economic performance 378

Chapter 13 Living standards 396

Concepts and skills

The economics and business toolkit

Economics – why is everyone so concerned about it? It is important because economics is about people producing **goods and services** to be consumed, used and shared. It is about maximising the goods and services that can be produced with a limited amount of resources.

Over 23 million people live in Australia, which amounts to a lot of production and consumption of goods and services. To coordinate and organise these processes we have an **economic system** that is modelled on how a market works.

The government and the Reserve Bank also have roles to play in managing the Australian **economy**.

At the heart of every economy is **business**. Business is about producing goods or providing services in exchange for money. In the 21st century, young people will need to adapt to change and seek new and innovative ways to do business in a global marketplace.



11A

What are economics and business concepts?

11B

What are economics and business skills?



chapter

11

Source 1 The internet allows buyers and sellers to easily exchange goods and services on a global basis. It's an exciting time to be in business.

11C

What career opportunities are there in economics and business?

11.1 Economics and business concepts

Economics and business students can use a wide range of concepts to help them understand the world of economics and business. These concepts may be used together or as separate ideas. As you learn to use each of these key concepts you will begin to think like an economist or business person.

The six key concepts of economics and business are:

- scarcity
- making choices
- specialisation and trade
- interdependence
- allocation and markets
- economic performance and living standards.

Scarcity

Scarcity is the economic problem of having unlimited needs and wants, but limited resources available. Resources can include natural or made materials; water, electricity, soil and sugar are all examples of resources that may be used in the production of goods or services (the items or activities we buy) that are used to fulfil our needs and wants. People can also be considered resources; for example, skilled workers are an important part of developing products that will meet our wants and needs.

In economics and business, resources can be divided into four categories, known as the factors of production (or economic resources).

These categories are:

- land (natural resources such as coal or water)
- labour (human resources such as workers)
- capital (manufactured resources such as equipment)
- entrepreneurship (management resources: the skills or talents required to bring the other resources together successfully).

Let's take a closer look at natural resources in particular. In Australia water is a natural resource that can be scarce and therefore must be managed carefully. The scarcity of this resource impacts on many businesses that supply us with goods and services, including many Western Australian farmers who must manage water so that they may continue to produce crops for us to consume as the goods we



Source 1 Wheat farmers standing with their crop in Amuri, near Geraldton

need or want. Our reliance on limited resources such as water means we cannot produce an endless supply of goods such as wheat, because the resources we need to produce them are not endless.

Our limited access to resources means we are not all able to have everything we need (or think we need). Businesses or individuals are not always able to obtain all the resources they need, which means they must manage what they do have carefully. An important part of economics is examining the decisions that result from our need to manage scarce resources.

Making choices

Making choices is an important part of economics. As **consumers**, we make choices about what we want to buy to satisfy our needs and wants. These decisions can be small, such as what we will buy for lunch, or big, such as whether or not to buy a house.

In order to make a good economic decision, we consider our options. We evaluate these alternatives, weighing up the costs and benefits of each, in order to choose the option that is best for us.

Throughout our lives we will be faced with many economic decisions. In addition to consumer decisions, we might need to make:

- financial choices (such as how much money to save or spend)
- business decisions (such as what to produce or where to sell a product)

- employment decisions (such as what career path to follow)
- legal decisions (such as whether or not to take legal action over a faulty product).

Part of our need to make choices results from the concept of scarcity. Because our resources are limited, we are not able to produce, buy or own everything we want or need. We therefore must decide or prioritise what we wish to produce or consume using the resources available to us.

Specialisation and trade

Many countries around the world are unable to produce the variety of goods and services required to support the wants and needs of their population. This can be for a number of reasons, including the availability of resources. When a country is unable to produce a good or service, it can **import** goods or services from other countries. For example, many Asian countries rely on Australia's farming industry to provide their population with goods such as beef, as they do not have the resources to produce their own beef on a large enough scale.

Specialisation refers to the way an individual, business or entire country can focus on the production of a particular good or service in order to develop a more efficient and competitive production process. Australia is rich in natural resources and this influences the types of goods

and services we produce for domestic consumption and export. For instance, Australia is one of the world's largest and most efficient producers of livestock and exporters of red meat. This is because we have the resources, such as land area, to support a large agricultural industry. The beef industry is worth around \$18 billion to the Australian economy. Since Australians only consume around \$7 billion of beef each year, this leaves the remainder, known as the **surplus**, to be exported to other countries around the world.

Like many other countries, Australia also needs to import



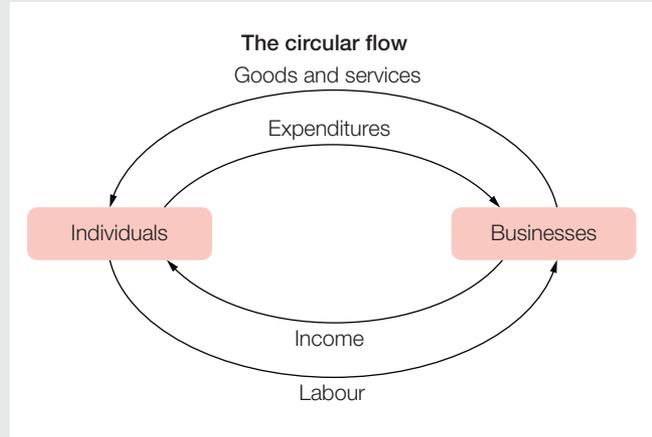
Source 2 Japan is one of the biggest importers of Australian beef.

products which we are unable to produce competitively ourselves. For example, while Australia is technically capable of manufacturing cars, we import most of our vehicles from countries that specialise in the automotive industry because it is much cheaper. Specialisation in an industry allows a country to become more efficient over time as production increases and the country is able to take advantage of **economies of scale**. This means that the mass production of goods is cheaper than producing goods or services in smaller quantities. Producing goods or services in larger quantities reduces costs, because the cost of producing a product is spread across many products. To use a simple example, the cost of electricity is the same whether you bake one cake or four cakes in an oven. If you bake four cakes your costs are spread across a larger number of products. When a country is able to specialise and produce goods or services in larger quantities it may have a price advantage over less specialised countries, who would be unable to produce a product for the same price.

Interdependence

Interdependence refers to the way we rely on others to satisfy our wants and needs. Participants in our economy, including producers and consumers, businesses or government, depend on each other to produce, specialise and consume goods and services. If you are not able to produce everything you need for yourself – for example the electricity you use, the clothes you wear or the food you eat – you are considered dependent. We rely on others to help fill the gaps in our needs and wants that we cannot produce ourselves.

As consumers, we must pay for goods and services to meet our needs. In order to afford these things, we rely on earning an income, such as by working for businesses. Businesses or producers rely on being able to sell their goods and services to consumers so that they can continue producing. Source 3 shows how a consumer's ability to earn an income, and therefore purchase goods and services, is dependent on producers. Similarly, producers rely on consumers to provide work for them and also purchase their goods and services. This interdependence is often referred to as a simple **circular flow of income**.



Source 3 The simple circular flow of income shows how consumers and producers rely on each other, or are interdependent.

Allocation and markets

The concept of **allocation** refers to the way we distribute our scarce resources among producers. It also refers to the way we then distribute scarce goods or services among consumers. As we will continue to learn as we study economics, the scarcity of resources available means that we cannot fill all of our wants and needs.

There are many ways to distribute resources. The exchange of goods and services (or resources) among buyers and sellers is referred to as a **market**. It is our market economy that most often determines how resources will be distributed. This means we often rely on price in order to determine how much we are able to produce and consume.

When the cost of producing or obtaining a particular resource is high, not everyone will be able to obtain it (see Source 4). For example, the cost of medical treatment for certain conditions or illnesses such as cancer, diabetes and multiple sclerosis (MS) can be very expensive. Some treatments of MS can cost thousands of dollars each month, and treatment must continue for the rest of the patient's life. While the government in some countries can assist people to access important resources such as these, patients in poorer nations may be unable to access the treatment they require because it is too expensive.

Economic performance and living standards

Economists measure how well an economy is doing, known as its **economic performance**, using a wide



Source 4 Our scarce resources, goods and services are often allocated to consumers and producers based on their price. Items that can be expensive to produce and therefore expensive to purchase, such as medication, can be more difficult to obtain than items that can be cheaply made and sold.

variety of methods. It is important to measure our economy so that we can understand what problems exist, to develop solutions for our problems and plan for our future. Often economies will set objectives, such as reducing national debt, and then measure their performance against these objectives. Some key indicators of economic performance include:

- **Gross Domestic Product (GDP)** – the total value of goods and services produced in a country over a year
- **inflation** – the general increase in prices of goods and services
- the **unemployment rate** – the percentage of people who are unemployed out of all people who are able to work.

We can measure an economy at a number of different levels, such as Western Australia’s economy, Australia’s economy or the global economy.

Economists also measure **living standards**. Living standards can be material or non-material. **Material living standards** refer to our access to physical goods and services. People in Australia are considered to have very high material living standards, because most of our population has easy access to food or services that allow us to fulfil our wants and needs. **Non-material living standards** are harder to measure and include things that may contribute to our happiness, such as freedom, low crime levels, access to facilities or free elections.

Measuring economic performance and living standards is an important part of understanding and managing our economy. By knowing our areas of strength and weakness, governments can develop policies to improve our economy and as a result our standard of living.

Check your learning 11.1

Remember and understand

- 1 What is scarcity?
- 2 How is making choices related to scarcity?
- 3 Why do some countries specialise in producing a particular product?
- 4 How does the market influence the allocation of resources?
- 5 What is the difference between material and non-material living standards?

Apply and analyse

- 6 Many concepts of economics and business are interrelated. Describe the relationship between the following concepts:
 - a scarcity and making choices
 - b interdependence and specialisation and trade

- c making choices and allocation and markets
- d scarcity and allocation and markets
- e economic performance and living standards and scarcity.

Evaluate and create

- 7 Research one of Australia’s major industries (for example, farming, mining, transportation or tourism) and answer the following questions:
 - a How much does this industry contribute to the Australian economy?
 - b What would be the benefits of Australia specialising in this industry?
 - c What are the challenges faced by this industry? Does it relate to any of the key concepts we have discussed (that is, scarcity, allocation of resources, interdependence)?

11.2 Economics and business skills

Economics and business students use real-life economics and business examples to help them generate questions, interpret information and argue their point of view. They also learn through experience where they make use of role play, simulation games and enterprising activities that provide an opportunity to be innovative, show leadership and the ability to make wise business decisions.

Studying economics and business requires you to analyse information and ask a range of questions to find out more about a topic. You will learn to question and research information by asking what, why, when, who and how to uncover the truth about an issue. Your investigation may involve weighing up the costs and benefits of an economics or business proposal and making recommendations.



Source 1 'Learning on the job' provides great insights and opportunities for economics and business students.

Questioning and research	<ul style="list-style-type: none"> • Identify current personal knowledge, gaps, misconceptions, currency of information, personal perspective and possible perspectives of others • Construct, select and evaluate a range of questions and hypotheses involving cause and effect, patterns and trends, and different perspectives • Analyse and clarify the purpose of an inquiry using appropriate methodologies, ethical protocols and concepts to plan for, and inform, an investigation • Use a range of methods to collect, select, record and organise relevant and reliable information and/or data from multiple sources that reflects the type of analysis of information that is needed (e.g. questionnaires, surveys, emails, tables, field sketches, annotated diagrams), with and without the use of digital and spatial technologies • Identify the origin, purpose and context of primary sources and/or secondary sources • Use appropriate ethical protocols, including specific formats for acknowledging other people's information, and understand that these formats vary between organisations
Analysing	<ul style="list-style-type: none"> • Use criteria to analyse the reliability, bias, usefulness and currency of primary sources and/or secondary sources • Analyse information and/or data in different formats (e.g. to explain cause-and-effect relationships, comparisons, categories and subcategories, change over time) • Account for different interpretations and points of view/perspectives in information and/or data (e.g. from tables, statistics, graphs, models, cartoons, maps, timelines, newspapers) • Analyse the 'big picture' (e.g. put information and/or data into different contexts, reconstruct information by identifying new relationships, identify missing viewpoints or gaps in knowledge) • Apply subject-specific skills and concepts in familiar, new and hypothetical situations
Evaluating	<ul style="list-style-type: none"> • Draw evidence-based conclusions by evaluating information and/or data, taking into account ambiguities and multiple perspectives; to negotiate and resolve contentious issues; to propose individual and collective action in response to contemporary events, challenges, developments, issues, problems and/or phenomena • Critically evaluate information and/or data and ideas from a range of sources to make generalisations and inferences; propose explanations for patterns, trends, relationships and anomalies; predict outcomes
Communicating and reflecting	<ul style="list-style-type: none"> • Select a range of appropriate formats based on their effectiveness to suit audience and purpose, using relevant digital technologies as appropriate • Develop texts, particularly explanations and discussions, using evidence from a range of sources to support conclusions and/or arguments • Deconstruct and reconstruct the collected information and/or data into a form that identifies the relationship between the information and the hypothesis, using subject-specific conventions, terminology and concepts • Compare evidence to substantiate judgements (e.g. use information and/or data from different places or times; use tables, graphs, models, theories) • Generate a range of viable options in response to an issue or event to recommend and justify a course of action, and predict the potential consequences of the proposed action • Reflect on why all findings are tentative (e.g. changing nature of knowledge, changes in circumstances or values)

Source 2 The four categories of skills used in economics and business inquiries

11.3 Questioning and research

Develop questions and hypotheses about an economic or business issue, then plan and conduct an investigation

Economics and business students ask lots of questions. They seek out economic and business cases and undertake an investigation to try to learn from and avoid mistakes made in the past. They also check facts and look at the arguments for and against a certain issue before reaching their own conclusions. When **economists** state their own viewpoint they support this with evidence such as statistics, cases from the past, quotes from what others have said and sound reasoning.



Source 1 It is important as an economics and business student that you continue to ask questions in the classroom whenever you need more information.

skilldrill

Developing a hypothesis

Developing a hypothesis is a useful tool in economics and business. A hypothesis is a proposition that provides an explanation or reason why something has occurred or a problem exists. It can be likened to taking an 'educated guess' or prediction. In business, developing a hypothesis and testing whether it is true or not could mean that personal and financial loss is avoided. Here is an example of a hypothesis that could be tested:

'Youth unemployment is unacceptably high because of insufficient training and education programs.'

It may help you to write a hypothesis on an economic or business issue or event by remembering the 'If and then' model of hypothesis writing. For instance, 'IF the **employer** pays extra bonuses for good performance, THEN his **employees** will work harder.'

Step 1 Identify a question or make a statement that will become your hypothesis.

The following sentence may help you to create your hypothesis: 'IF _____ THEN _____.' (You can then reword the hypothesis to make it read better if you need to.)

Step 2 Make an educated guess about whether your hypothesis is correct. Test your hypothesis by using data and surveys, analysing any information about the topic and learning what experts in the field say about it.

Apply the skill

- 1 Janet plans to sell her unique brand of handmade knitted jumpers via her own website, which she intends to build herself. These jumpers are made from pure wool and are more expensive than other jumpers on the market. It takes Janet at least three days to make one jumper. Write a hypothesis about the likely success of Janet's business.
- 2 How could you test whether your hypothesis about Janet's business is likely to be correct?

Gather relevant and reliable data and information

Although books and newspapers are valuable sources of information, most research today is conducted online. In order to ensure that sources gathered online are accurate, reliable and relevant, a number of guidelines should be followed:

- Search engines such as Google are useful research tools, but much of the material on these sites is not reliable and may contain inaccuracies, false and misleading information or material that is out of date. When using search engines, be sure to define your search using keywords. Your librarian is a good person to ask for help and information. Most schools will also have a website devoted to providing information about developing good research skills.
- A reliable way of searching for sources is to use sites linked to educational institutions, government departments, reputable companies and universities. A quick way of telling if a site is reputable is to look at the domain name in the URL (Internet address).
- Avoid blogs posted by unknown individuals. If you find information relevant to your investigation on a blog or social media site, always verify it by using a more reliable source.
- Never cut and paste information from the Internet straight into your own work. Taking someone else's work, ideas or words and using them as if they were your own is called plagiarism and can result in very serious consequences.

In your research, you may collect information from primary sources (sources from the time or event being investigated) such as photographs, letters, films, diary entries or official documents such as laws. Or you may gather information from secondary sources (sources about the time or event being investigated) such as newspaper articles, census data or websites. When using these sources, it is important to be able to distinguish between them and to know where, when and who the source came from.

The ethics of research

When gathering information, it is important to follow ethical protocols to use this information appropriately. This might include:

- informed consent – getting permission from someone to use information about them

- citation – giving credit to the right person if you are going to quote them or use information they have collected
- integrity of data – making sure your data is accurate and not made up
- confidentiality – protecting people's personal information if they do not wish you to use it.



Source 2 Taking someone else's work in any form whether it is from a book or the Internet is a form of stealing called plagiarism that can result in serious consequences.

Check your learning 11.3

Remember and understand

- 1 Why is it important for economics and business students to ask a lot of questions?
- 2 How can economics and business students ensure the sources they find online are reliable?

Apply and analyse

- 3 Develop a hypothesis to explain the following situations.
 - a In order to pay his business' bills, John has decided to pay his employees less. Not long after, many of his employees quit.
 - b Krupa owns an ice cream shop. During the summer months, business is good and she sells lots of ice cream, but during winter, not many people want to buy her ice cream.

Evaluate and create

- 4 Develop five questions that might help an economist investigate whether or not it is a good idea for Sandy to open a fish and chip shop in the main street of her town.

11.4 Analysing

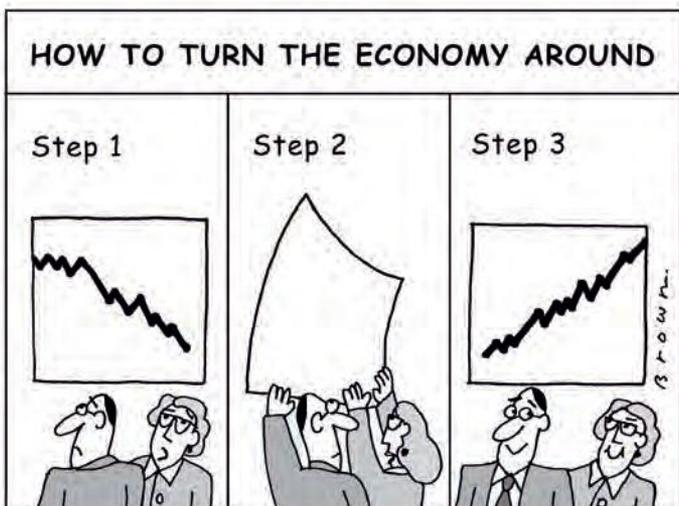
Analyse data

Economics and business students use charts, statistical tables, case studies, interviews and simulation games to help identify the cause of a problem or event and its likely outcome or effects. For example, the decline in demand for mining commodities such as coal, iron ore, zinc, nickel, copper and bauxite (the cause) has led to unemployment (the effect) in some parts of rural Australia. This is an example of a **cause-and-effect relationship**.

In economics and business, the answer to a question may be not always black or white but many shades of grey. This is because it is a subject area where there are many alternative perspectives. For example, there are many reasons why youth unemployment is higher than the general rate of unemployment in Australia and statistics may not provide all the answers. Many issues require you to weigh up alternative perspectives, all of which may be valid.



Source 2 Interviewing different people in your community, such as your friends, neighbours or local business people, about a problem can offer a variety of interpretations.



Source 1 In economics, there may be multiple perspectives on a certain issue or event. Sometimes, statistics can be illustrated to give the wrong impression.

Check your learning 11.4

Remember and understand

- 1 Why is there often more than one answer to an economic question?
- 2 What sources of information can economists use to identify the cause of a problem?

Apply and analyse

- 3 Identify the cause and the effect for each of the following scenarios.
 - a A lot of people were angry when a concert featuring singer Sam Smith was cancelled.
 - b As the Zika virus spread around the world and more people became affected, the federal government decided to put more funding into researching a cure for the virus.
 - c Fewer people bought CDs after the first MP3 player was released.

11.5 Evaluating

Evaluating information, perspectives and contentious issues

There's usually more than one way to solve an economic problem or find the right solution in business. Before examining possible options, you must first do some preliminary work to find out about the topic. Read widely, consult your textbook, conduct an Internet search and find out what experts say about the issue or question you are examining. Write a summary and then refine these notes by writing a list of all the options. Next to each option, write the advantages and disadvantages or costs and benefits and then delete those that are weak. Concentrate on the stronger options and either make a decision about which one is best or do further research before deciding the best option.

Reading about economics or business in your textbook or using online resources can only teach you so much. Applying knowledge to a real business situation is a valuable experience and there are a number of ways you can do this:

- Talk to someone in business about their experiences to see how the things you have learned in class apply in real life.
- Observe the world around you. When you next go shopping, think about some of the things you've been studying such as customer service, competition, marketing techniques and types of businesses.
- Try coming up with your own innovative business idea and discuss it with others.
- Use opportunities to roleplay or play simulation games as a chance to hone your skills and put what you have learned into practice.

Proposing a plan of action

Part of evaluating evidence is to decide on a course of action. Imagine that your research question asked if the price of food at your canteen or tuck shop is reasonable. You surveyed people, compared the prices with supermarkets and other schools in your area, and have come to the conclusion that it is overpriced. What do you do now?

You could decide to do nothing if the problem isn't that bad, or you can propose action. This action might include writing to your principal or school council. Or you might encourage others to bring their lunch to school rather than buying it.

It is possible to take action as an individual or as a group. Sometimes trying to get things done by yourself can be a lot of work, and help from a team is useful. To make a change, the strength of a collective group can make more of a difference than one person alone.

Check your learning 11.5

Remember and understand

- 1 Why do you think it is important to find out about an issue before making a decision on how you will deal with it?
- 2 Name three ways you could apply your knowledge of economics and business to real-life situations.

Apply and analyse

- 3 Imagine that you must choose how to spend the weekend. Conduct an analysis of the options below, based on your personal preferences, and decide which option is the best. Your analysis should take into account advantages and disadvantages for each option.
 - a bike riding
 - b watching a movie
 - c doing homework
 - d reading a book
 - e playing footy with your friends
 - f visiting your grandparents
 - g cleaning your room

11.6 Communicating and reflecting

Terminology for economics and business

Just like in science, a common language is used in economics and business. Source 1 defines some commonly used terms; additional economics and business terms can also be found in the glossary at the end of this book.

Communicating your findings

You can present your findings in many ways, such as through audiovisual presentations, posters or reports. Whichever format you decide to use, it is good to include the following:

- An introduction – explain your question and define key terms.
- An explanation of what research you did – why did you use those sources?

- An explanation of your results – you might like to present your results as graphs or tables.
- A conclusion – explain how you came to your conclusion.
- A proposal for action – what needs to be done now? Predict the consequences of your proposal for action.

Reflect on economic and business decisions

The decision to change a product, undertake a marketing campaign or change the price of a **product** or service can lead to business success or failure. According to the Australian Bureau of Statistics, more than 60 per cent of **small businesses** close within three years of starting out. Good business planning, research and reflecting on previous experiences can provide a valuable guide for future business success.

business	Activity that involves producing goods or providing services in exchange for money
cost-benefit analysis	Estimating what will need to be paid (costs) and possible profits (benefits) derived from a business proposal
economics	The study of how people produce, consume and share wealth
Gross Domestic Product (GDP)	The total market value of all goods and services produced within Australia in a given timeframe
interest rates	The amount a borrower must pay to a lender for the use of assets such as money; usually expressed as a percentage of the total amount borrowed
investing	Putting money into shares, property or other financial schemes in the hope of making a profit
opportunity cost	The cost of the next-best alternative use of resources
unemployment rate	The percentage of people who are in the labour force who are unemployed; the labour force includes those who are employed and unemployed

Source 1 Some useful economic and business terms

Check your learning 11.6

Remember and understand

- 1 Use your own words to define 'business'.
- 2 Why is it important to reflect on business decisions?

Apply and analyse

- 3 Reflect on the following scenario and determine which decisions were good or bad economic decisions.
Elan and Judy open a small bakery together. They decide to rent a shop opposite a local primary

school and develop a partnership with the school filling lunch orders. They have a big sign out the front of their bakery, but decide not to do any other advertising such as dropping flyers in letterboxes or sponsoring the local netball team. Elan and Judy find most of their business comes from the primary school, but they don't get many other customers.

11.7 Careers in economics and business

There are lots of different career paths that can lead from studying economics and business. While all jobs relate to business or economics in some way, people can specialise in particular aspects of the field. The abundance of jobs available in the field of economics and business is likely to extend well into the future. As economies continue to change and businesses develop all over the world, people will play an important role in managing change, improving on business ideas and monitoring our economy's progress. Some of the many career options that lead from economics and business are listed in Source 1.

Career	Description
Business owner	A person who owns a business and earns an income by making profit from the success of the business. You can become a business owner by buying or starting your own business.
Business manager	A person who supervises the activities and employees of a business from day to day. A manager can have a diverse range of responsibilities depending on the business they work with.
Accountant	A person who inspects and helps individuals or businesses to organise their finances.
Auditor	A person who audits (inspects and analyses) an individual's or business' accounts.
Bank manager	A person in charge of the business of a local bank branch (or number of bank branches).
Economist	A person who studies the activities and trends of the economy. They can be employed by businesses or governments to understand and make recommendations on economic issues. There are many fields of economics, including market analysis, financial analysis, statistics and many more.
Business analyst	A person employed by a business to analyse different aspects of their business (such as their operations, use of resources, structure or processes) and assess them. They can identify a business' needs and recommend solutions to help the business to improve or become more successful.
Stockbroker	A person who buys and sells shares on the stock market on behalf of an individual or business.
Treasurer	A person who manages the finances or spending of a group or organisation.
Human resources manager	A person who organises the hiring, firing and employee wellbeing on behalf of a business. Human resources is a good career for people who enjoy working with other people.
Sales consultant/manager	A person who works with consumers and businesses to sell goods and services. Sales consultants can work with individual customers or large companies on behalf of the business they work for.
Market researcher	A person who gathers information about consumer wants, needs and preferences to help businesses make decisions about what to produce and for whom to produce.

Source 1 Careers in economics and business

Career profile: Jessica Harris – market researcher

Jessica Harris works for a market research company that undertakes product research on behalf of both small and large businesses. In order to obtain information for her clients, Jessica uses a number of methods, including working with consumers in focus groups, organising surveys and using programs like Google Analytics. These methods all help her to gather information that she can use to assist businesses in understanding what they are doing well and what needs to be improved.

Recently, Jessica has been running a number of focus groups to help a client gain some feedback from the market about what consumers do and do not like about their new brand of biscuit, before it is officially stocked in supermarkets. Jessica loves this part of the job in

particular because it lets her ‘talk to lots of different people, which can be really interesting’.

Jessica enjoyed studying economics and business at high school, so she completed a degree in Commerce at Curtin University where she majored in marketing. Since graduating, Jessica has found that as a specialist in market research, there are opportunities to work not just in Perth, but all over Australia and in other countries too.

Her career in the business world has put her people skills to work, communicating with different businesses and people every day. Jessica strongly recommends that students going into Years 11 and 12 consider studying economics and business as it opens up so many opportunities and provides us with important skills and knowledge that many of us will need as we enter the world of work.



Source 2 Jessica Harris works for a market research firm, helping businesses to understand what consumers want.

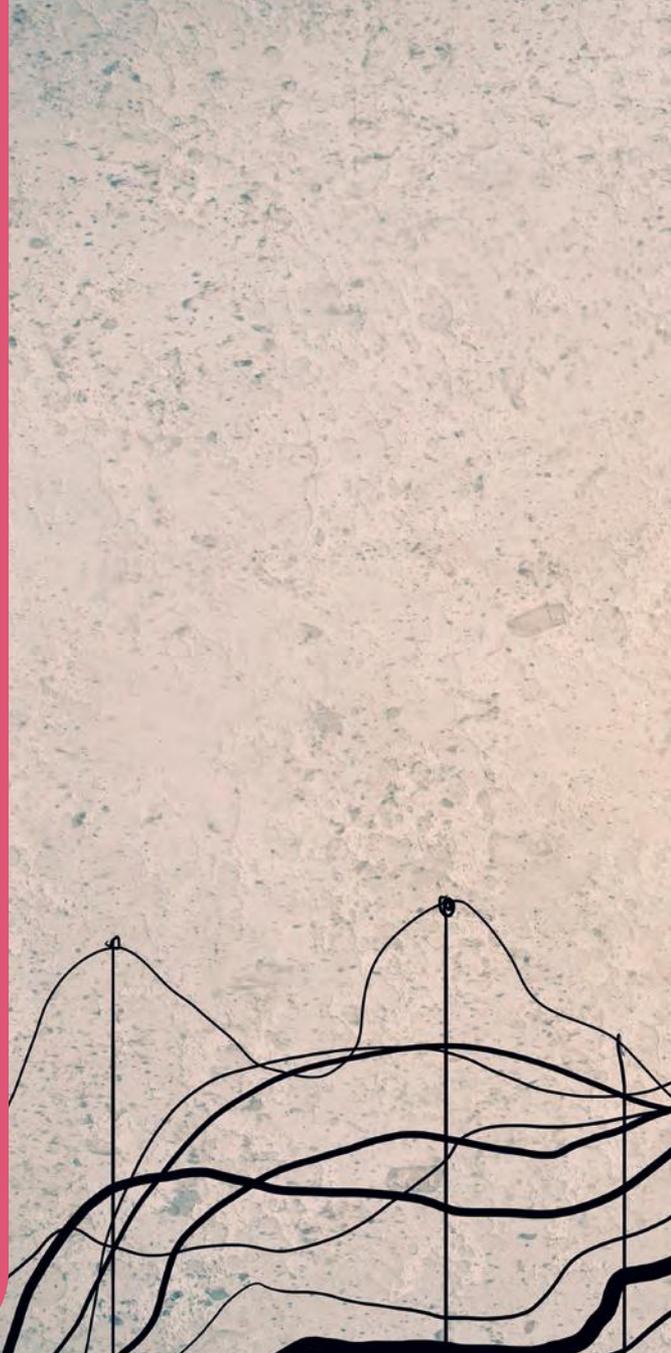
Economic performance and living standards

Measuring Australia's economic performance

If you were driving a car and saw a road sign saying 'Hazardous conditions ahead', would you change driving behaviour? Most of us would.

It's the same with the **economy**. **Economists** measure economic performance as a way of seeing what lies ahead so that changes can be made to keep us travelling along the road safely.

There are many signs or indicators that can tell us how well the economy is performing. Measuring rates of production, the price of **goods and services**, and levels of employment are just some of the indicators that can tell us how well the economy is performing.



12A

How is the performance of the Australian economy measured?

- 1 Do you think you have more goods and access to more services than your grandparents did when they were children? Why?
- 2 List at least 10 things that provide a better life for citizens living in Australia's economy.

12B

How well does the Australian economy perform compared with other economies around the world?

- 1 Do you think that Australia is a great place to live compared with other countries? Why?
- 2 How could you measure whether one place was better to live in than another?



chapter 12

Source 1 Increased rates of production and levels of employment can be indicators that an economy is performing well.

12.1 Measuring growth in the Australian economy – GDP

One way of measuring your performance at school is checking how well you have performed on a test. One way of measuring the performance of the economy is checking **Gross Domestic Product (GDP)** figures. GDP is a measure of the total value of all goods and services produced in Australia over a year, so if GDP increases we know that the economy is growing. If GDP decreases, we know the economy is contracting, or shrinking.

Understanding GDP

As mentioned, GDP is a measure of the total value (in dollars) of all goods and services produced in Australia over a specific period of time. Let's look at this term in more detail:

- **'Gross'** means that tax or other deductions (such as **depreciation**) are not taken into account when calculating GDP. GDP is a measure of value before these are deducted. For example, machinery decreases in value over time due to wear (known as depreciation), but this is not taken into account when calculating GDP.
- **'Domestic'** refers to production within a country such as Australia.
- **'Product'** includes goods (such as bread, mobile phones and clothes) and services (such as haircuts, tax returns and school fees). Only **final goods** and services are included when calculating GDP. For example, an apple pie is a final good because it is no longer being used to produce another good.

The importance of economic growth

The Australian Bureau of Statistics (ABS) releases its GDP figures every quarter (that is, every three months). It is the percentage change in GDP that makes the news and tells us whether the economy is growing. On a yearly basis, economists hope to see **economic growth** exceed 2 per cent.

Economic growth is important because if more goods and services are being produced it means that more people are being employed (and paid wages)



Gross
total figure before depreciation



Domestic
within a country



Product
goods and services

Source 1 GDP is one way to measure economic growth in an economy.

to make them. People are then able to **spend** their wages on a wider variety of goods and services that may improve their **living standard**. When economic growth falls, it means that there is a decline in the number goods and services being produced, which usually means a decline in the number of people being employed, and the wages they are paid. In turn, this often means a decline in their standard of living.

An economic **recession** is where economic growth falls for two or more quarters (that is, six or more months) in a row. Australia has had four recessions since 1960: 1961, 1974–75, 1982–83 and 1990–91. A **depression** is more severe, and is classed as an extreme recession lasting two or more years (see Source 2). In a depression, economic growth falls, there is a decrease in available credit, a significant increase in unemployment, and there is little **consumer** confidence.

Limitations of GDP as a measure

At school, your test results alone don't always paint a true picture of your performance. Most of the time, good performance can only be assessed by looking at a range of different measures, such as your attitude and behaviour in class, and your relationships with your classmates. Likewise, GDP alone does not accurately assess the true

12A How is the performance of the Australian economy measured?

performance of the economy. Producing more goods and services may have some undesirable environmental and social consequences. All of the factors in Source 4 are not considered when calculating GDP. Prioritise what you consider to be the most important factors for a worthwhile life and then decide whether GDP alone is a good measure of progress in Australia.

Source 2 Boys collect bricks during the Great Depression (1929–1939). At the time, young people found it easier to get jobs, but as they got older their work options reduced. In mid-1932, almost 32 per cent of Australians were out of work.



Source 3 Annual percentage change in real GDP for Australia, 2017–2022 (adjusted for inflation)

Year	2017	2018	2019	2020	2021	2022
Annual percentage change	2.4	2.8	2.0	-2.1	4.9	3.8

Source: IMF

Source 4 Important factors for a worthwhile life

Factors	Priority 1–8 (number 1 being the highest priority)
Enough leisure time	
Spending time with family and friends	
Contributing to the community	
A job that is rewarding	
Enjoying nature	
Good health	
A pollution-free environment	
Income and wealth are distributed fairly in society	

Check your learning 12.1

Remember and understand

- 1 What does GDP stand for?
- 2 Why do we measure GDP?
- 3 List at least three limitations of GDP as a measure of the nation's progress.
- 4 What is the definition of an economic recession?
- 5 What is the definition of an economic depression?

Apply and analyse

- 6 Explain the consequences when there are two or more quarters of negative growth in GDP.
- 7 What percentage change in GDP is considered suitable by economists?

- 8 How might producing more and more goods and services each year affect our environment?
- 9 Explain why the pursuit of increasing production can affect a citizen's health and welfare?

Evaluate and create

- 10 Refer to the chart pack at the Reserve Bank's website and find the latest annual and quarterly GDP figures. Describe how GDP has changed since 2015.
- 11 Create a diagram showing that one in three people were unemployed during the Great Depression.
- 12 Draw a picture or create an image that clearly shows how increases in GDP can lead to increased employment and a better standard of living.

12.2 Measuring price changes in the Australian economy – inflation

Inflation occurs when there is an increase in the general level of prices paid for goods and services over a certain period of time. Usually we measure the change in prices on a yearly basis. Rising prices means the consumer must pay more for goods and services if they want to continue to consume the same amount and maintain their standard of living. For example, \$100 spent on goods and services in 1980 would have cost \$480.10 in 2020 (assuming an average inflation rate of 4.1 per cent over those 40 years). It must be remembered, however, that wages and salaries do increase. In 1980, the average weekly wage (before tax) was \$245.70 and in November 2020 it was \$1711.60.

Inflation is thought to be sufficiently low if it does not exceed the Reserve Bank and Treasury target of 2–3 per cent per year (see Source 3).

Reasons for inflation

A major factor causing rising prices is stronger demand in the economy for goods and services. This stronger demand can lead to shortages of goods and services with companies unable to keep up with the demand for their products and therefore prices increase. Increased spending might be due to:

- consumers feeling confident about their income and employment in the future
- businesses feeling confident about the future – they may therefore expand their **business** operations, employ more staff and invest in better capital equipment
- trading partners such as China performing well and demanding our exported goods and services
- relatively low **interest rates** encouraging consumers and business to borrow more in order to spend
- lower taxes and increased government spending may also lead to increased demand and therefore **expenditure**.

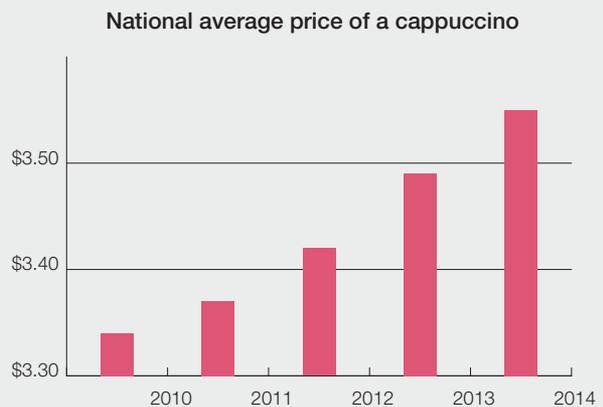
Inflation may also occur due to increasing costs. If wages increase, this extra cost might be passed on to consumers in the form of higher prices. Higher taxes and higher interest rates on money borrowed may also lead to increased costs that businesses must bear.

casestudy

Have you noticed how much you pay for a cup of coffee?

Inflation refers to the rise in the general level of prices, not just the price of a can of Coke or a cup of coffee. Nevertheless, it's interesting to look at the price of frequently consumed items such as a cappuccino. A Brisbane coffee machine supplier, Gilkatho, started a coffee price index in 2003. They first started monitoring coffee prices in Brisbane in 2003 and now monitor the major capital cities in Australia. In the last quarter of 2010, the average price of a takeaway cappuccino in Melbourne was \$3.15. The average cost of a cappuccino in Melbourne is now well over \$4.00. The most expensive place to buy a cappuccino is Darwin and the least expensive is Sydney.

If you think your coffee is already expensive, the news is that the price of coffee is likely to increase soon. Emerging markets such as China, India and Brazil may start demanding more coffee, resulting in rising coffee bean prices (the key raw ingredient used to make cappuccino). Added to this is the drought in Brazil. Brazil supplies one-third of the world's coffee so it's likely a shortage will drive coffee bean prices up.



Source 1 The average price of a takeaway cappuccino has increased by just over 7 per cent in recent years (data derived from the Gilkatho Cappuccino Price Index™).

12A How is the performance of the Australian economy measured?

Inflation winners

High-income earners – people with jobs, whose incomes increase at the same rate or faster than inflation

Borrowers – rising prices means it may be better to borrow with a fixed interest rate and make the purchase now

Importers – the price of imported goods may be cheaper than the price of goods produced in Australia

Inflation losers

Low- to middle-income earners – people on incomes that do not increase as fast as inflation, such as part-time workers, the unemployed and pensioners

Bank savers – money sitting in the bank may not buy as much as it previously did due to price rises

Exporters – as exported goods become more expensive, demand from overseas consumers will fall

Source 2 Higher inflation rates affect purchasing power, adversely affecting some groups in our community, meaning some people benefit while others don't.

Businesses using imported raw materials may also have to pay more if the Australian dollar falls. An increase in oil or energy prices can also have a big impact on costs such as transportation for many businesses.

Measuring inflation – the Consumer Price Index

The Australian Bureau of Statistics measures inflation by using the **Consumer Price Index (CPI)**. The CPI measures the price change of a typical basket of goods and services purchased by Australian households every quarter. The change in these prices from one quarter to another is referred to as the inflation rate. We therefore know the rate at which prices are changing in the economy.



Source 3 The rate of inflation varies from year to year.

Source: Compiled by the RBA, using data from the ABS

Check your learning 12.2

Remember and understand

- 1 What is inflation?
- 2 Why does inflation reduce our ability to purchase as much as before with the same amount of money?
- 3 What is a sufficiently low level of inflation according to the Reserve Bank of Australia?
- 4 How is inflation measured in Australia?

Apply and analyse

- 5 Which of the following factors may contribute to an increase in inflation caused by strong demand?
 - a consumer confidence falls
 - b business confidence rises
 - c interest rates rise
 - d the government increases income tax
- 6 Why would an increase in the cost of coffee beans lead to higher cappuccino prices?
- 7 Why are pensioners more likely to be affected by higher inflation rates compared with employed people?

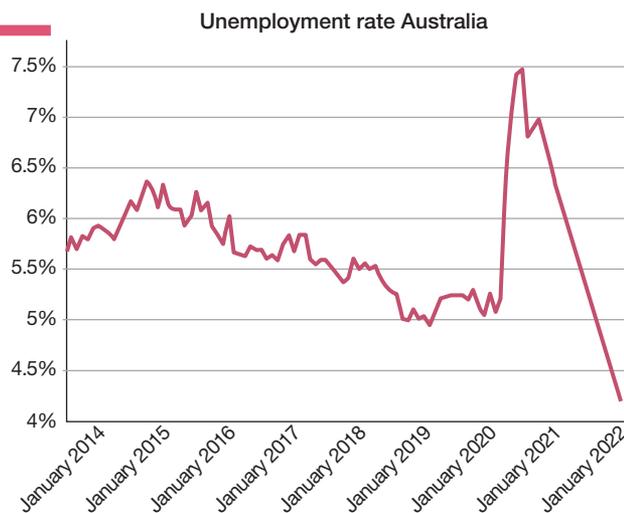
Evaluate and create

- 8 Find out what hyperinflation means and give an example of one country that experienced it. Write a paragraph describing how it was affected.
- 9 Think of at least three items you have purchased in the past that now cost more to buy. Explain why the price for these items may have increased.

12.3 Measuring participation in the Australian economy – the unemployment rate

According to the Australian Bureau of Statistics (ABS), a person only needs to be employed for one hour per week to be considered 'employed'. This includes all Australians aged 15 years and over, from teenagers (who might mow lawns or deliver newspapers) to older people (who might work as school crossing supervisors or classroom assistants).

An important indicator of how well the Australian economy is performing is the **unemployment rate**; the percentage of people in the labour force who are unemployed. Source 1 shows that Australia's unemployment rate was over 10 per cent at the beginning of the 1990s. In 2022, it fell to a record low.



Source 1 Australia's unemployment rate fell from over 10 per cent in the early 1990s to under 5 per cent in the mid-2000s. In 2022, it fell to a record low.



casestudy

Will robots take our jobs in the future?

According to a recent study conducted at Oxford University, nations in the **industrialised** world such as Australia could lose half of all jobs to **automation**. Automation is when a machine does the work of a human. Automation is already impacting the mining **industry**, where half of the iron ore in the Pilbara is

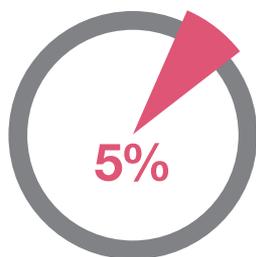


Source 3 Robots are now used in many fields and industries such as medicine, manufacturing, the military and the police. This robot is being used by the Civil Defence Force in Singapore to diffuse and dispose of a bomb during a training drill.

being transported by driverless robots. One of the country's largest port operators, Patrick Stevedores, is also set to slash its workforce by employing driverless robots at the port.

The big advantage to business is the prospect of cutting labour costs and therefore remaining competitive on the world market. Australia's largest brickworks, Austral, now employs two robots that work 24 hours a day, 365 days of the year, stacking 75 million bricks. It would have normally taken 10 men at a time working 8-hour shifts to complete this same amount of work.

Some experts say that the advance in technology means that the type of work we do is changing. There will be fewer low-skilled jobs, but the opportunity to do higher-skilled work that robots cannot do will provide increased opportunities for some.

12A How is the performance of the Australian economy measured?

Total population unemployed, aged 20–74

Source: ABS statistics 2015



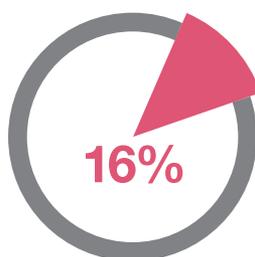
Youth unemployment rate

Source: ABS statistics 2015



Older workers unemployed (aged 55 years and over)

Source: ABS statistics 2015



Unemployment rate for Indigenous Australians

Source: ABS statistics 2014

Source 4 Some key unemployment statistics in Australia in 2015

When the total unemployment rate in Australia is high, the government collects less **revenue** in the form of taxes and must also pay more to assist the unemployed in the form of social benefits (such as unemployment payments) and welfare programs (such as social housing). There are, of course, a range of other social consequences associated with high unemployment rates, such as a reduced standard of living, loss of skills from the workforce, and the possible psychological effects of not working (such as depression).

It is useful to look at unemployment rates for various groups in society as an economic and social indicator of how well our economy is performing. Source 4 provides a snapshot of unemployment for various groups.

Causes of unemployment

There are many causes of unemployment. When production or GDP is weak and spending in the economy has decreased, businesses may cease to hire new staff or cut back on staff in order to save money and stay in business. Unemployment may also rise because of factors such as increased competition from overseas, making it difficult for Australian businesses to compete. Businesses may take their operations offshore (to other countries) or may close down. Labour-saving technology may also be introduced which may lead to unemployment, even if it is in the short term.

Check your learning 12.3

Remember and understand

- 1 How has the unemployment rate in Australia changed since the early 1990s?
- 2 List some of the social consequences of unemployment.

Apply and analyse

- 3 Who out of the following people would be considered to be unemployed?
 - a Abbass wants to work but did not look for a job because he is busy painting his own house.
 - b Babette works for four hours after school on a Friday night.
 - c John lost his job but has been attending job interviews and is ready to start work any time.
- 4 Compare the total unemployment rate (Source 4) to the Indigenous unemployment rate. Why is this statistic concerning?

- 5 Jot down at least four examples where machines have reduced the need for labour.
- 6 What barrier might people aged 55 years and over have to gaining employment?
- 7 Why are lower levels of production likely to result in increased unemployment?
- 8 Explain how unemployment affects government revenue.

Evaluate and create

- 9 In pairs, brainstorm reasons why the youth unemployment rate is more than double the total unemployment rate. See if you can think of any strategies to address this imbalance.
- 10 Read the following statement and write a paragraph responding to its message.

'A business that doesn't take advantage of automation risks closing down and then no one will be employed in that business.'

12A rich task

Youth unemployment

The youth unemployment rate in Australia is close to 9 per cent – that’s more than double the general unemployment rate according to ABS figures released in 2022. Some geographical regions, however, suffer higher rates of youth unemployment.

Technological change has contributed to youth unemployment. Jobs such as working on a cash register, or as a sales assistant, a filing clerk or a typist are no longer as plentiful as they once were. This has meant that many young people have found it difficult to ‘get their foot in the door’ and gain much-needed work experience.

Professor Phil Lewis at the University of Canberra says, ‘**Employers** increasingly want people with skills and experience and that’s a challenge for young people ... A young person who leaves school in year 10 would be very lucky to find a job these days.’



Source 1 Work builds not only a person’s self-esteem, but also their bank balance and future. While youth unemployment in Australia is close to 9 per cent, in Spain this figure exceeds 28 per cent. This young man is writing ‘Busco Trabajo’, which means ‘looking for work’.

YOUTH UNEMPLOYMENT AROUND AUSTRALIA



Source 2 The youth unemployment rate in Australia compared with non-youth and overall unemployment rates at May 2022.

skilldrill

Formulating questions about an economic issue

Formulating questions is an important skill that will help you investigate an economic issue on your own. The questions that you generate will frame or direct the research that you then undertake.

Once you have established the economic issue you would like to explore, it is useful to generate one broad, overarching question to guide your inquiry. For example, if the economic issue was ‘the problem of youth unemployment’, the question posed might be, ‘Why is youth unemployment a problem in Australia?’

After that, you need to generate more specific questions that are related to your overall inquiry question, and a mixture of question types.

Step 1 Identify the economic issue you wish to explore.

Step 2 Decide on your broad, overarching question.

Step 3 Generate some closed (or simple) questions – for example, ‘Are youth more likely to be unemployed than others in a higher age bracket?’

Step 4 Generate some open (or probing) questions – for example, ‘What are the consequences of youth unemployment?’

Step 5 Formulate some questions that relate to the evidence surrounding an economic issue. For example, ‘What evidence is there that confirms youth unemployment is rising?’ and ‘What other sources might be needed?’

Use a table, similar to Source 3, to guide you through the process of proposing questions. Remember to include a mix of the three question types already discussed.

Apply the skill

- 1 Pick an issue about youth unemployment or propose an issue about youth unemployment yourself. Some examples are:
 - the social impact of youth unemployment
 - the economic impact of youth unemployment
 - solutions to youth unemployment
 - problems caused by youth unemployment.
- 2 Now that you have picked an issue, propose an overarching question and fill in a table similar to Source 3. Conduct some internet research to find out the answers to the questions you have proposed.

1: Devise an overarching inquiry question	
2: Make a list of what you already know about this issue and then create sub-questions related to each point	
Point 1:	Sub-questions related to point 1:
Point 2:	Sub-questions related to point 2:
Point 3:	Sub-questions related to point 3:
3: Make a list of what you don't know about this issue and then create sub-questions related to each point	
Point 4:	Sub-questions related to point 4:
Point 5:	Sub-questions related to point 5:
Point 6:	Sub-questions related to point 6:

Source 3 Process for generating questions about an economic issue

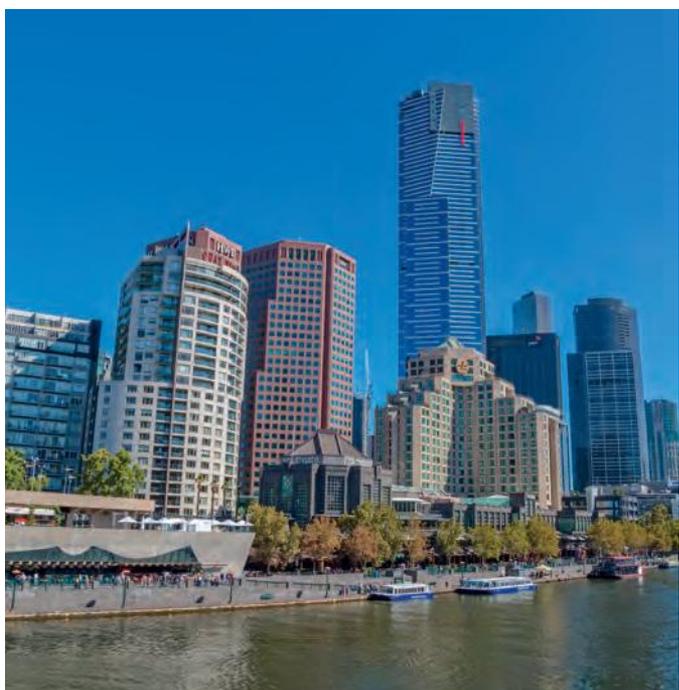
Extend your understanding

- 1 Explore the issue of Indigenous unemployment in Australia. Propose an overarching or broad question first and then fill in a table similar to Source 3 to help

guide you through your research. Use the Internet to find the answers to the questions you have posed.

12.4 Australia's economic scorecard

The performance of an economy is sometimes measured by how well it compares with other economies around the world. Australia ranked 13th in the world in terms of GDP in 2019 (see Source 2) but is still a relatively small economy, responsible for around 2 per cent of the world's production. Let's look at how well Australia compares with other countries in terms of achieving low unemployment and inflation rates and higher economic growth.



Source 1 Australia's long period of uninterrupted economic growth has contributed to the boom in high-rise building for offices and apartments, particularly in cities like Melbourne.

The unemployment rate

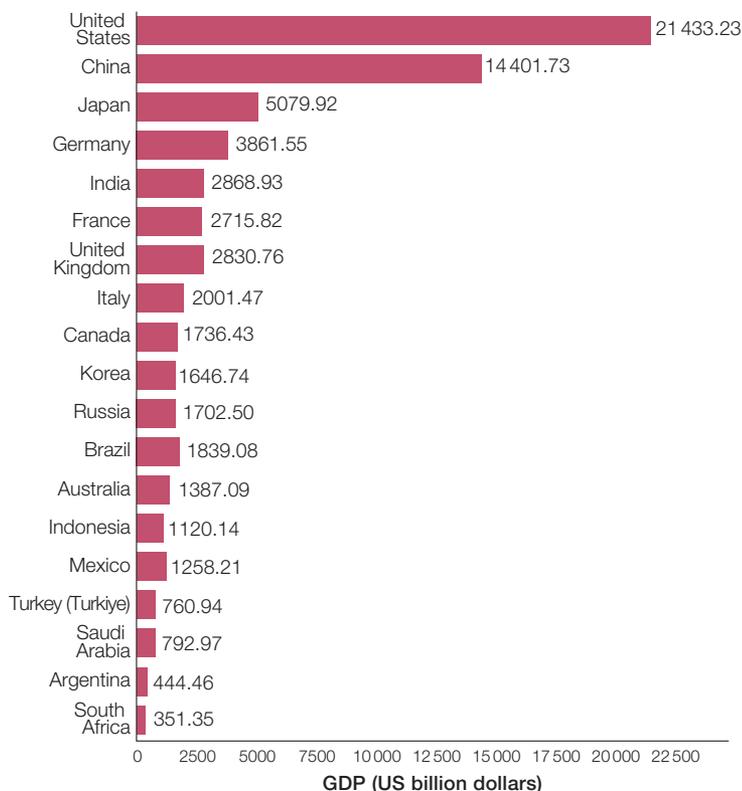
Leading up to 2020, the unemployment rate in Australia was generally higher than that of its major trading partners (see Source 3). In 2020, however, Australia's unemployment rate was significantly surpassed by those of the United States and India, which experienced even greater economic difficulties as a result of the COVID-19 pandemic.

In 2022, the OECD average unemployment rate stabilised at 5 per cent, which is the lowest it has been since the series began in 2001.

GDP

Up until 2020, Australia had experienced uninterrupted economic growth since its last recession in 1991–92. This growth set a record that has not yet been equalled by any other developed nation in the world. During the Global Financial Crisis of 2007–08 (a time when many businesses collapsed and consumer confidence was very low), GDP fell in many developed countries. Australia was one of the few nations that still experienced positive economic growth.

Australia's economy is recovering from the 2020 recession, and it is forecast that it will continue to do so.



Source 2 The GDP of G20 nations in 2020

12B How well does the Australian economy perform compared with other economies around the world?

OECD unemployment rates

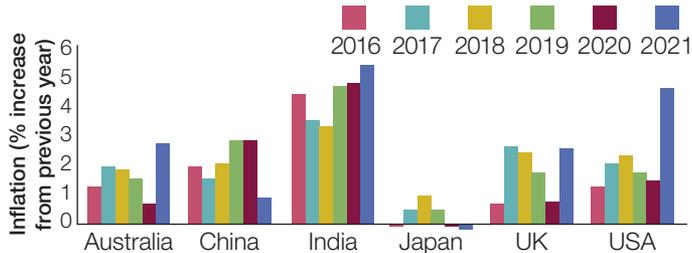
	2017	2018	2019	2020	2021	2022
Australia	5.6	5.3	5.1	6.9	5.1	3.6
China	3.9	3.8	3.6	3.8	4.0	4.2
India	5.4	5.3	5.3	9.1	7.7	6.4
Japan	2.8	2.4	2.4	3.3	2.8	2.6
UK	4.4	4.1	3.8	5.4	4.5	3.8
USA	4.3	3.9	3.7	8.9	5.4	3.7

Source 3 Unemployment rates for Australia and its major trading partners

Source: IMF World Economic Outlook Database (October 2022)

Inflation

Australia and trading partners such as China and the United States experienced relatively low levels of inflation in the years leading up to 2021. In 2022, Australia, the United Kingdom and the United States experienced some of the highest inflation rates in 30 years. At the time of writing, the full impact of these rate increases was not known. Source 4 shows the inflation rate for selected countries between 2016 and 2021.



Source 4 Inflation rates for selected countries, 2016–2021

Source: IMF World Economic Outlook Database (October 2022)



Source 5 When prices rise, we can no longer buy as much as we previously did for the same amount of money.

Check your learning 12.4

Remember and understand

- 1 Is Australia a large economy by world standards? Give an explanation for your answer.
- 2 Where did Australia rank in terms of its share of world GDP in 2019?
- 3 Where did Australia's unemployment rate rank among its major trading partners in 2021?

Apply and analyse

- 4 Refer to Source 4. Which country had the highest rate of inflation from 2016 and which had the lowest?

- 5 Refer to Source 4. Which country has come closest to achieving a steady rate of inflation in the 2–3 per cent range that the Reserve Bank of Australia sets as its target?

Evaluate and create

- 6 How did the performance of the Australian economy compare to the performance of other economies in 2020? Write a short analysis based on your reading.

12.5 Productivity

Productivity measures what can be produced (output) from a given amount of resources (input). Businesses are always interested in improving their productivity by, for example, producing the same or greater quantity of goods and services using fewer resources. Source 1 uses a simple example of increasing the productivity of producing apples. The need for labour may be reduced by using apple-picking machines, and the need for **natural resources** such as water may be reduced by installing a more sophisticated irrigation system, for example. A business can increase its productivity by using its labour and **capital resources** more effectively and improving its **business processes**.

Labour productivity

Labour productivity measures the amount of goods and services that a worker produces in a given amount of time. A business might take action to increase the productivity of its workforce in the following areas.

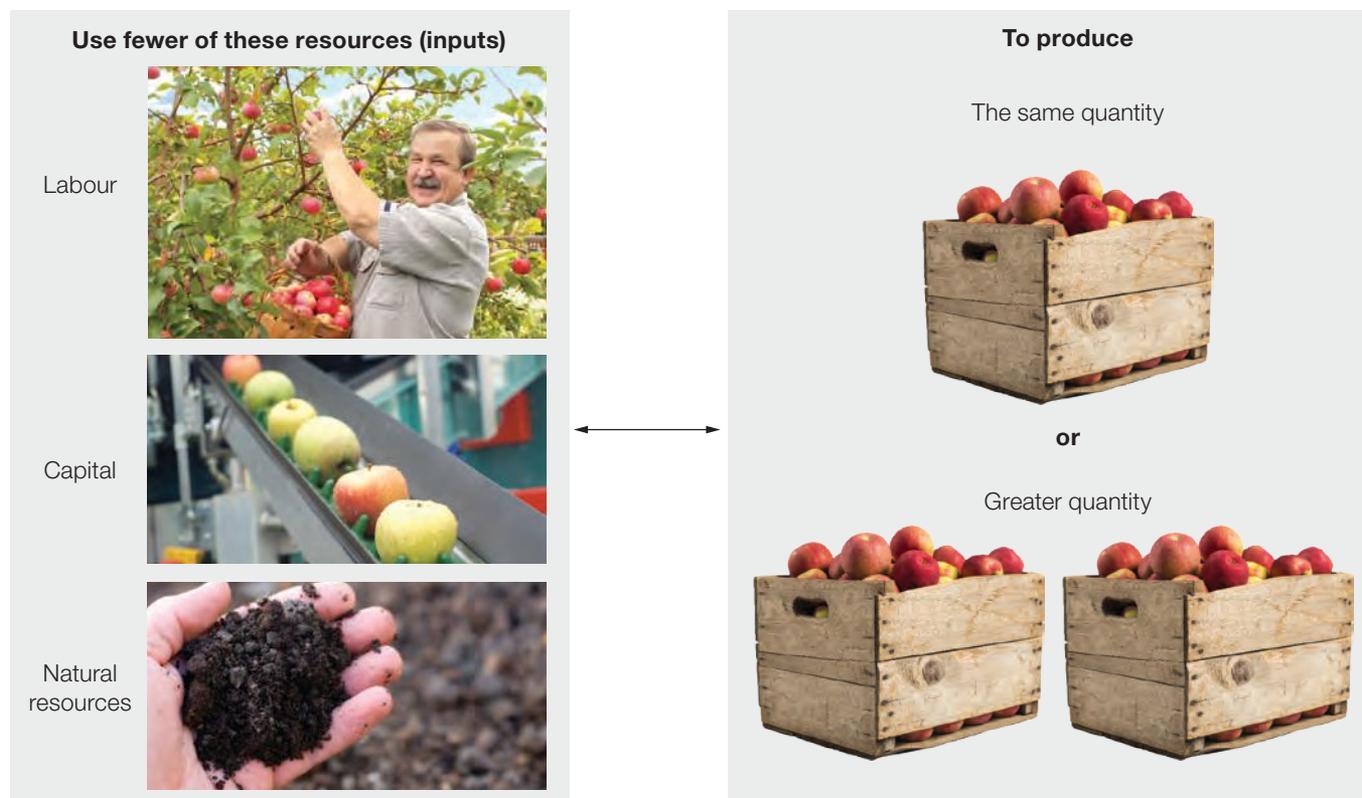
Management practice

Managers are the leaders of a business, responsible for coordinating **employees** and using capital resources to optimise profit. There is a clear link between the quality of managers and productivity. Research suggests that Australian managers need to devote more attention to their people management skills. Good people managers attract the right employees to their business, retain them and develop their talent. Good people managers also reward employees who perform well and do not allow poor performers to continue in their roles.

Training

Employees who develop better skills and knowledge are likely to improve labour productivity. Developing employee skills and knowledge may take place through attending training (either on or off the job) or participating in mobile learning using electronic

Apple productivity



Source 1 Productivity is about extracting the same or a greater amount of output from less input.



Source 2 Flexible work practices can improve employee morale and productivity.

devices such as computers, MP3 players, notebooks, mobile phones and tablets. Employees can also gain new skills and knowledge through job rotation, where an employee experiences what it is like to undertake different jobs within the business. They may also experience job redesign, where work responsibilities and tasks for particular jobs are changed, giving the employee the opportunity to gain broader employment experience.

Mentoring programs, where a more experienced employee provides guidance and support to a less experienced employee, can also increase labour productivity. Secondment is another way to develop an employee and may involve an employee working in another organisation temporarily. Employees who develop their skills and knowledge may experience higher levels of job satisfaction, leading to reduced staff turnover (staff leaving the business) and absenteeism. Skilled staff are better able to serve customers and handle equipment required to do their job.

Workplace culture and flexibility

Each business has its own way of conducting business. A business' 'culture' is influenced by such things as values, beliefs, the vision for the business and habits. If an organisation is considered to be a good place to work, labour productivity is likely to be higher.

A business might also improve productivity by providing employees with the support they need to do their job. Supporting the employee involves providing the right equipment to do the job and providing an appropriate work environment. Some businesses allow their employees to work offsite (such as working at home). In some cases this is thought to improve productivity as it provides the employee with more flexibility. Less time is spent commuting and a quieter work environment may mean more work is completed.

Performance appraisal and feedback

Performance appraisal is an assessment or evaluation of how well an employee is performing in their job, based on criteria that have been predetermined by both the employee and employer. For example, a sales representative may have a monthly and annual target to sell a certain number of products or **earn** a certain amount of revenue for the business. Performance appraisal provides important feedback to the employee and makes them accountable to the business. It may assist in improving job performance, provided feedback is constructive and given on a regular basis.

Employee incentive schemes

Employees may be offered a financial incentive over and above their normal wage for meeting agreed performance targets. Incentives take many forms, such as cash bonuses, **shares** in the business or non-monetary rewards such as vacations or additional paid leave. The incentive is linked to performance and therefore can improve productivity in a business.

Capital productivity

Capital is used in the production of goods and services and includes such things as machinery, computers, mines, tools and buildings. Capital productivity measures the amount of goods and services that can be produced using a fixed amount of capital in a given amount of time. Businesses can improve capital productivity in a number of ways.

Technology

Businesses can increase their productivity by using equipment that uses the most advanced technology available in order to save time and cost.

Improving processes

All businesses use a number of processes to produce a product (either a good or a service). A simple example of a process is taking an order at a restaurant. A waiter may take the order, using a pen and paper or a computer, or the customer may need to go to the counter to order. If customers provide feedback that it takes too long to order a meal, the owner must improve business processes.

Certain processes are also used to produce goods. Some manufacturing businesses use just-in-time inventory systems so that materials arrive at the right time without the need to hold vast amounts of stock. This reduces storage costs and the possibility of waste or damage to stock.



Source 3 Financial rewards such as bonuses and increased pay can improve worker productivity.



Source 4 Automation being used to milk cows in what is called FutureDairy. The cows enter the 16 milking points and a robotic arm washes the teats and attaches a cup so that milk can be extracted.

casestudy

The Margaret River Chocolate Company

The Margaret River Chocolate Company has been a business success, with the company first opening a factory in Margaret River in 1999 and then opening a second factory one year later. The first day of business took the owners by surprise when their estimated 200 customers turned out to be 2000. People love chocolate, and making a quality product and focusing on the customer has been key to productivity for the Margaret River Chocolate Company.

Martin Black, co-owner of the company, talks about how his company has improved productivity.

Fortunately, over the last few years we have grown our output and the choice of mid-range equipment has increased, so we have been able to increase productivity through mechanisation. We have also increased our number of outlets to give greater **economies of scale**, which also benefits productivity. You just have to ensure your people are valued, motivated and well-rewarded.



Source 5 The co-owners of the Margaret River Chocolate Company with one of their products

The company uses a range of strategies to improve productivity. Expanding the business has meant the company can produce a greater quantity of chocolate with lower per-unit costs and also has the capital to invest in more sophisticated equipment.

Labour productivity strategies at the company include providing incentives and remuneration to senior managers and ensuring the company is a great place to work. Ensuring staff are properly trained is another way the company seeks to lift productivity.

Check your learning 12.5

Remember and understand

- 1 Explain what productivity means.
- 2 List at least five ways labour productivity could be increased.
- 3 How can capital resources be used to increase productivity?
- 4 Name two strategies the Margaret River Chocolate Company used to improve productivity.

Apply and analyse

- 5 Suggest how the following businesses could improve their productivity.
 - a Antoinette owns and runs a bakery. Her product is the best there is but customers have to queue for a long time to be served.
 - b Joel owns his own hairdressing business and is the only worker. He does everything from making the coffee to answering the phone. He regularly runs late and his customers complain about this.
 - c Deb runs her own accountancy practice. She has two accountants working for her but can't keep up with customer demand around tax time.

- d Aaral is a busy and successful restaurateur. She recently hired extra waiting staff but noticed how rude they are to customers.
- e Tom runs a mowing business but when he is mowing lawns he does not answer the phone and loses potential customers.
- f Jack is the Chief Executive Officer (CEO) of a large firm. He arrives early and leaves late and can be heard shouting at everyone when he is under stress.

Evaluate and create

- 6 Select a business you frequently use and create a flow chart that shows the process used to serve customers or the process used to take a booking. Suggest any productivity improvements you could make to the business' processes.
- 7 Look at the way you study at school and at home. Write down your study habits, taking into consideration such things as when and where you study, why you study, how you try to remember facts, and any aids you use. How could you improve the processes you use to study?

12B rich task

The story behind our economic growth

Australia's good record in economic growth has largely been dependent on the fact that it has abundant natural resources. Natural resources include such things as fossil fuels, minerals, forests, farmland and fisheries. The unfortunate side effect of this is that these resources become depleted over time and their extraction can cause environmental damage.



Source 1 Australia has abundant natural resources, the exports of which have boosted our economy.

The Inclusive Wealth Index (IWI) measures whether our production is reducing the resources we need to produce goods and services in the future. Using the IWI, the growth rate of GDP per person was 47 per cent from 1990 to 2008 in Australia. When you take into consideration the effect it had on our natural resources (referred to as natural capital), GDP per person was reduced to 2 per cent.

'We need new indicators that tell us if we are destroying the productive base that supports our well-being.'

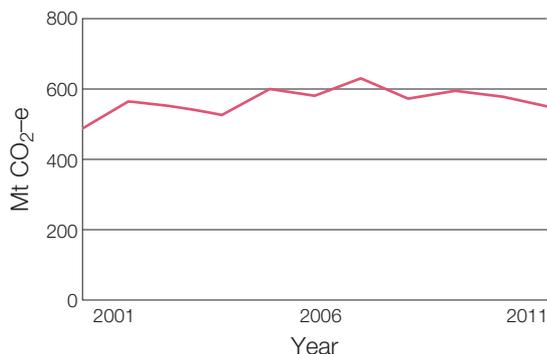
Source 3 Partha Dasgupta and Anantha Duraiappah, *Inclusive Wealth Report 2012*

The Australian Bureau of Statistics (ABS) collects data on measuring Australia's progress. Australia has regressed, or gone backwards, in the area of sustainably managing the environment. Source 4 shows Australia's net greenhouse gas emissions, up to 2011. Australia's net emissions have increased by 11 per cent since 2001, according to figures released by the ABS in 2013. Greenhouse gas emissions such as carbon dioxide and methane are released into the atmosphere and are caused by pursuing more production each year.

Source 2 provides, in pictorial form, some of the future ramifications of increased greenhouse gas emissions.



Source 2 An increase in greenhouse gas emissions has serious consequences.

Australia's net greenhouse gas emissions, excluding wildfires

Source 4 Measures of Australia's progress, 2013, ABS

skilldrill**Preparing an infographic**

An increasingly popular way for economists to present their findings and data is to prepare an infographic. Infographics use pictures and symbols to represent complex ideas and data so that information is clear and quickly accessible.

Step 1 Decide on a topic and the message that you want to communicate to your audience. In the infographic in Source 2, for example, the key message is that production causes greenhouse gases and adversely affects the environment we live in.

Step 2 Research your topic and collect data that helps to communicate your key idea. Try not to have too much data; don't include more than 10 key facts or numbers.

Step 3 Use a simple picture to communicate each of your key facts, as shown in Source 2.

Step 4 Lay your graphics out in a logical way that links together the key ideas. Make sure your infographic is not too cluttered. Give your infographic a catchy title that communicates your message.

Apply the skill

- 1 Design and present an infographic that compares the performance of the Australian economy with the performance of another country or countries. Use the statistics on pages 388 and 389 as the basis for your infographic. You may like to do some additional research on the internet to find relevant statistics that enhance your infographic.
- 2 When completed, look closely at your classmates' infographics. Which techniques did others use to best present the data in a visual way? How did they make the data easier to interpret?

Extend your understanding

- 1 Create another infographic on the effects of pursuing higher economic growth rates through increased production. Pick any one of the following topics and do some initial research about the topic before creating your infographic.
 - Deforestation
 - Desertification
 - Extinction of species

- Soil erosion
- Oil depletion
- Ozone depletion
- Greenhouse gas emissions
- Water pollution
- Natural hazards/natural disasters

Economic performance and living standards

Living standards

Meet Australian twins, Sam and Anna, born 1 May 2016. According to the latest life expectancy figures, Sam will live until he is 80.1 years of age and Anna will live until she is 84.3 years of age. Because Sam and Anna are Australians, statistics show that they are likely to enjoy a high **living standard**. They are unlikely to experience extreme poverty.

Despite these statistics, Sam and Anna's prosperity isn't guaranteed. Will the **economy** stay strong and offer them good job opportunities throughout their lives? Will their quality of life be affected by climate change?

Nothing is certain with regard to the economy, but the government must manage economic factors to ensure we continue to enjoy high living standards as a nation.



13A

Why do living standards vary around the world?

- 1 Brainstorm a list of all the things you need to have a good life.
- 2 Why are non-material factors such as having adequate leisure time or living in a clean environment important when considering living standards?
- 3 Why might some people enjoy a higher standard of living than others?

13B

What is the connection between economic performance and living standards?

- 1 Jen is a casual worker in a supermarket and has had her work hours reduced. How might this reduced income affect her spending?
- 2 If the government decides to increase taxes, how might this affect consumer spending?



chapter 13

Source 1 Newborn twins Sam and Anna are Australians. Based on current statistics, they are likely to enjoy a high living standard compared with babies born in many other countries around the world.

13.1 Defining and measuring living standards

A standard is a certain level of attainment or achievement. For example, you either pass year 10 or you don't. When we talk about a country's living standards, we are specifically looking at what it's like to live in that country in terms of the material and non-material wellbeing of its citizens.

The living standard of a population is measured in two ways: **material living standards** and **non-material living standards**.

Material living standards

Material living standards refer to our access to physical **goods and services**. The car we drive, the house we live in and the food we eat are all examples of physical possessions that contribute to our material living standards. The material living standards of a nation are usually assessed or measured by the quantity of goods and services available each year as measured by **Gross Domestic Product (GDP)** (as discussed in Unit 5.1).

Many would agree that if the citizens of a country have access to more goods and services to satisfy their needs and wants, life is generally better. Producing goods and services provides citizens with employment, and therefore an income to buy goods and services that improve their lives.



Source 1 Physical possessions such as cars and houses contribute to our material living standards.

Non-material living standards

Non-material living standards must also be considered when assessing the quality of life. Non-material living standards cannot be measured in dollar terms, and are intangible (cannot be touched), but affect our enjoyment of life.

The following factors affect our non-material living standards:

- freedom of speech – such as being able to peacefully protest against the government of the day
- free elections – that provide the right to choose and dismiss parliamentary representatives (see Chapter 15)
- low levels of crime and **discrimination** – where citizens can live without fear of constant crime or being treated differently because of factors such as race, disability or age
- preservation of the environment – allowing citizens to enjoy nature, breathe clean air and drink clean water
- adequate leisure time – so that **employees** have adequate rest periods away from work and time to spend with family.

Non-material living standards are not as easily measured as material living standards. Some indicators, however, do attempt to include non-material living standards to assess overall wellbeing, such as the **OECD** (Organisation for Economic Co-operation and Development) **Better Life Index**, which is explained below.

The OECD Better Life Index

GDP is an indicator of economic wellbeing that does not take into consideration the environmental costs of producing goods and services. The OECD Better Life Index seeks to provide a more holistic picture of the true living standards of 40 different countries by measuring progress based on 11 criteria, one of which is the environment. Source 2 provides a snapshot of 5 of the 11 criteria used to assess wellbeing in just two nations: Australia and Chile.

13A Why do living standards vary around the world?

Wellbeing indicator	OECD average	 What are living standards like in Chile?	 What are living standards like in Australia?
Jobs: Percentage of people aged 15–64 who have a paid job	66 per cent	Over 56 per cent	Over 73 per cent
Income: Average household income per capita	US\$30 490 per annum	US\$18 477 per annum	US\$37 433 per annum
Education: Average student score in reading literacy, maths and science in the OECD's Programme for International Student Assessment (PISA)	488	438	499
Health: Life expectancy at birth	81 years	81 years	83 years
Environment: <i>Level of atmospheric PM2.5</i> (air pollutants that can cause damage to the lungs)	14.0 micrograms per cubic metre	23.4 micrograms per cubic metre	6.7 micrograms per cubic metre
<i>Water quality:</i> Percentage of people who say they are satisfied with the water quality	84 per cent	62 per cent	92 per cent

Source 2 The OECD Better Life Index: Wellbeing in Chile and Australia

Source: OECD Better Life Index, 2022

Check your learning 13.1

Remember and understand

- 1 What does the term 'living standard' mean?
- 2 Give three examples of non-material living standards.
- 3 Refer to Source 2.
 - a Based on the criteria presented, which country has the highest living standard?
 - b Does Australia compare well in all criteria compared with the OECD average?

Apply and analyse

- 4 Rate the following living standard criteria from 1 to 5 according to its importance to you. If you don't consider this criteria to be all that important when assessing living standards, rate it as 1, and rating it as 5 indicates you think it is extremely important.
 - a Primary and secondary school education is available.
 - b The air is clean.
 - c You can drink the water because it is clean.
 - d You have the right to vote.
 - e You are expected to live a long life.

- f You are happy.
- g You feel safe in your community.
- h You have enough leisure time.
- i You are likely to get a job.
- j You can earn a decent income.
- k You have enough to eat.
- l You have shelter.

- 5 Compare your ratings in Question 4 with another classmate and explain why assessment of living standard can be subjective.
- 6 Consider a country that is relatively wealthy, producing an abundance of goods and services, but where the majority of the population is close to poverty and only a minority are wealthy. Would you consider the living standard in that country to be high or low? Why or why not?

Evaluate and create

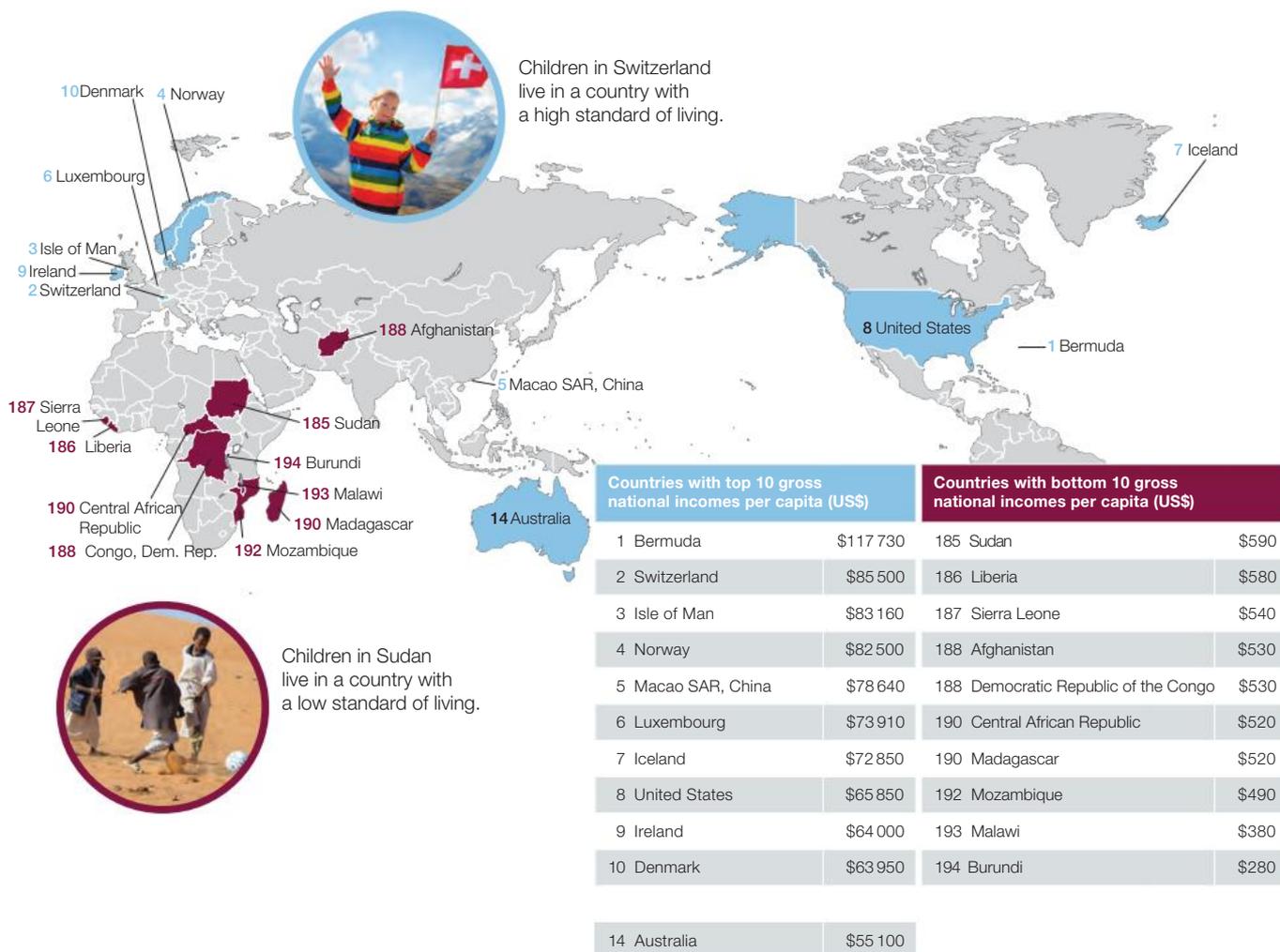
- 7 Create a similar table to Source 2 but choose another country to compare Australia's living standard with. Go to the OECD Better Life Index website for your research.

13.2 Factors that affect a country's living standard

If you had a choice, what country would you most like to live in? Many might choose Australia, because our living standard is high by world standards.

The income that citizens **earn** on average is an important indicator of living standard, as it means that **consumers** can buy basic goods and services

such as food, shelter and clothing, but also afford additional goods and services that make life easier. These additional goods – such as cars, refrigerators, washing machines and computer equipment – provide an additional level of convenience and enjoyment.



Source: Gross National Income per capita in US dollars, 2019 (Atlas Method) (data derived from the World Bank)

Source 1 Why are there such huge variations in the living standard between countries?

Why living standards vary from one country to another

During his lifetime, the **economist** Adam Smith (1723–1790) spent a lot of time pondering why some countries were rich while others were poor. In the end, he concluded that the economies of countries that gave people the freedom to work and benefit directly from their labour were more likely to be wealthy. He thought the motivation of each citizen to generate profit would create prosperity for the population as a whole. As a result, Smith recommended that the government of all countries should only play a limited role in the economy.

Other economists believe factors such as a nation's **natural resources** have a bearing on the wealth that can be created and the living standard. As mentioned in Chapter 2, Australia has large supplies of natural resources such as coal, iron, copper, gold, natural gas, uranium, and renewable energy sources that have allowed us to **trade** with other nations, earn income and improve our living standard.

The stability of government is another factor that is also cited as having an impact on living standards.

In countries where there is political instability and civil war, the focus on producing more goods and services for the population becomes secondary, making it difficult for a nation to raise its living standard.

Many believe the main reason some countries enjoy a better living standard is due to labour productivity. Labour productivity is the amount of goods and services that a worker produces in a given amount of time. Labour productivity can be increased by providing workers with machines that can help them produce better quality goods and services faster. Improving the skill of the labour force through education and training can also improve labour productivity.

How a country utilises its **labour resources** also impacts upon living standards. The proportion of those in the labour force who are employed rather than unemployed is important. An increase in employment means a country is better off using one of its most important resources – people. Employment provides people with a means to earn an income and income tax paid to the government allows it to improve infrastructure such as roads, ports, water and power, which in turn allows firms to operate more efficiently.

Check your learning 13.2

Remember and understand

- 1 How does earning a higher income lead to a better material living standard?
- 2 How do a country's natural resources affect its living standard?
- 3 How might political instability such as a civil war affect a country's ability to raise the living standard?

Apply and analyse

- 4 Imagine that your class is told to make as many paper planes as they can in a lesson.
 - a If each student was paid for each plane, what might happen to the level of production of planes in the classroom?
 - b Explain the link between the profit motive and a country's living standard.
- 5 Decide which of the following factors might lead to increased labour productivity and then explain why it would be the case.

- a Staff are not given a wage rise.
- b Staff are trained to give better customer service.
- c A library uses 'robocall' to remind borrowers books are overdue.
- d A business refused to adopt new technology.
- e A high proportion of a country's population now completes year 12.
- f Staff are given regular performance reviews.

Evaluate and create

- 6 Select one of the lowest income-earning countries from Source 1 and conduct some research about that country on the Internet. Explain the possible causes for the country's low comparative material living standard and the effects of having such a poor standard.

13.3 Factors that influence major consumer and financial decisions

At many different times in our lives, we will need to make major consumer decisions such as buying a car or home. We will also need to make financial decisions, such as **borrowing** money or **saving** for retirement. These decisions can sometimes involve large amounts of money, as shown in Source 1.

Decisions made earlier in life can affect our long-term prosperity. Forgoing spending on some items in order to save for future purchases can be beneficial, especially if those purchases (such as a house) are likely to increase in value over time. Contributing to superannuation is one way of saving for retirement that also has some tax advantages. Carefully assessing the risk of major purchases and investment decisions is wise and seeking a second opinion on financial matters can be beneficial.

Factors that influence a consumer's decision to buy

Price

It may seem difficult to understand, but not all consumers are interested in paying the lowest price for an item. This is because price is sometimes associated with the quality of the product. Research suggests that consumers have lower and upper price limits for products: if the price is too low, the consumer becomes suspicious of its quality, and if it is too high, the product is viewed as not worth the price. A consumer may also be influenced to buy the highest-priced item in the market because of prestige: the item becomes a status symbol of wealth and power.

Availability of credit

Credit is an agreement where money (or something of value) is lent to a borrower and must be repaid (usually with interest) at a later date. Credit availability refers to how easy it is to borrow; in other words, whether you are able to obtain a loan.

Source 1 Some major consumer and financial decisions the consumer might be faced with in a lifetime

Major consumer and financial decisions	Cost
Buying a car 	Australians spend an average of \$40 000 on a new car. Used cars can be purchased for as little as \$4000.
Moving out of home (renting) 	The median weekly rent households pay in Australia is approximately \$500 in capital cities. Rental prices are often lower in regional and rural areas, but the rental market is also much smaller.
Going to university 	An undergraduate bachelor degree can cost between \$15 000 and \$33 000. Courses such as veterinary science and medicine cost more.
Travelling 	Australians spend an average of \$3962 on each overseas trip (Visa's latest Global Travel Intentions Study).
Getting married (the wedding) 	The average cost of an Australian wedding is \$36 000 (Moneysmart survey).
Buying a home 	The mean price of a residential dwelling in Australia was \$921 500 in 2022 (Australian Bureau of Statistics).
Having children 	The cost of bringing up two children for a typical middle-income family is \$812 000.
Saving for retirement 	The Association of Superannuation Funds of Australia estimates individuals will need \$28 000 to \$44 000 per year in retirement.

Credit cards are an example of credit that is relatively easy to obtain and use, which can influence a person's decision to purchase goods and services. Spending too much on credit can lead to debt that is difficult to repay. One of the common reasons for bankruptcy is excessive use of a credit card.

Marketing

A company's marketing methods can influence a consumer's decision to buy a product. Marketing is conveying the value of a good or service to a customer in order to sell that product to them. Marketers divide the market into groups or subsets of consumers with common needs and characteristics in order to target and increase the likelihood of selling a product or service. For example, it is usually older people who are targeted to buy funeral **insurance** so that in the event of their death the person's family is paid a lump sum to cover funeral expenses.

Age and gender of consumers

Age and gender may also play a role in purchasing decisions. As Source 1 shows, as we age we have different needs. At a younger age, consumers may focus on paying university fees or buying a car, and those who have just become parents may focus on paying for childcare or education.

Gender may also play a role in purchasing decisions as marketers may specifically target men or women to buy their products. When you are next watching television or shopping, observe advertisements and how they might target a specific gender.

Convenience

Convenience may be one factor that sways our decision to purchase items. Items that save the consumer time and are easier to use can provide a huge advantage to those marketing a product. Ready-made meals are a convenience product that has experienced 3.6 per cent annual growth over the last five years with **revenue** from the ready-made meal sector worth around \$900 million each year in Australia.

Ethical and environmental considerations

Ethics are standards that provide guidance on what is considered right and wrong. Many consumers wish to purchase products that have been produced in a way that is consistent with their beliefs of what is right. Consumers may boycott products that have been produced unethically. The following issues are taken into consideration when purchasing products:

13A Why do living standards vary around the world?

- animal rights: for example, no cruelty to animals during product testing
- the environment: for example, recyclable packaging, purchase of energy-efficient products, ensuring that certain chemicals and pesticides have not been used in the production process
- human rights: for example, the workers who make the product receive a fair wage and have not been exploited.



Source 2 Fairtrade chocolate is popular among many consumers as country farmers and producers are assured of getting a fair price for their produce.

Check your learning 13.3

Remember and understand

- 1 Explain why a consumer may be reluctant to buy a lower-priced item.
- 2 What are the consequences of spending too much on credit?
- 3 Analyse three purchases you have made in the last week or month. What factors may have affected your decision to buy these products?
- 4 What are the long-term consequences of spending more than you earn and not saving?

Apply and analyse

- 5 Use a timeline to list some of the major consumer and financial decisions you are likely to make in your lifetime. What factors are likely to influence the type of major purchases you make? For example, if you buy a car, how will price, credit availability, marketing and ethics influence the type of car you buy?
- 6 Choose any one of the following topics to research or choose your own ethical consumer topic to investigate. The 'Shop ethical' website provides some useful information. Research topics: factory farming, overfishing, palm oil and packaging products, animal testing, packaging and waste, bottled water, chemicals in cosmetics. Provide:
 - a an explanation of the ethical issue
 - b the solution to the issue.

13A rich task

Poverty in Australia

Many of us think of poverty in terms of not having basic human necessities such as enough food, water, shelter and clothing. This type of poverty, called absolute poverty, is often found in developing countries such as Malawi. However, absolute poverty can be found in some remote Indigenous communities in Australia. In Australia, we tend to think of poverty in terms of people who do not have the amount of income they need to sustain the average living standard that we expect. There are many ways of measuring poverty, such as setting a poverty line where anyone who falls below a certain amount of income is considered to be in poverty.

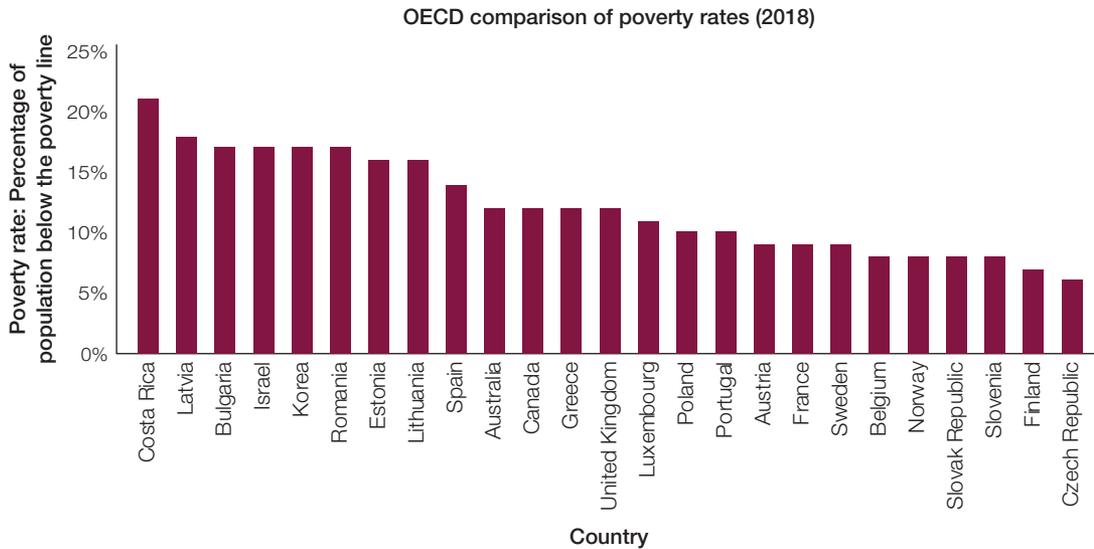
According to the OECD's method of measuring poverty, 12 per cent of Australians live on an income that is less than half the median (middle) household income in Australia and are therefore said to live in poverty.

Some of the general reasons why some Australians fall below the poverty line include:

- not having paid employment – Indigenous Australians are three times more likely to be unemployed than non-indigenous Australians
- low levels of income – those relying on social security payments as the main form of income experience higher rates of poverty
- low levels of education, which ultimately affect a person's ability to gain employment and earn income
- difficulty finding affordable and suitable housing
- a person's family and health situation – families with sole parents often struggle economically, as do those suffering physical and mental illness
- lack of access to affordable community services to assist the economically disadvantaged.



Source 1 According to ABS census data from 2011, there are 105 237 homeless people in Australia.



Source 2 Out of 25 developed nations, Australia had the tenth-highest poverty rate in 2018.

skilldrill

Identifying causes and effects in economics

A cause is the reason an event, problem or success actually occurred – the ‘why’. An effect is what actually happened as a result of the cause. We learn about cause and effect from an early age. If we touch something that is too hot (the cause) we might burn ourselves (the effect), and if we run on a wet floor we may slip and hurt ourselves. In simple terms, cause and effect is identifying why ‘this leads to that’. Identifying causes can help us take steps to make changes so that effects or outcomes are more suitable.

It may be difficult to make a distinction between cause and effect. Here are some simple steps to help you:

Step 1 Ask yourself what event, problem or success has occurred so you can isolate the effect.

Step 2 Note who or what has been affected as a result of what has taken place. There may be several effects. Words associated with ‘effect’ include: situation, ramification, outcome, result and consequence.

Step 3 To help identify ‘cause’, ask ‘why’ the event, problem or success occurred. Look for reasons that provide a good explanation.

Step 4 Remember there can be several causes, so it may be useful to prioritise what the major and minor causes are. Words associated with ‘cause’ include: reasons for, due to, since and because.

Apply the skill

- 1 Read the information provided about poverty in Australia. Use the above steps to help you identify the causes of poverty and then describe the effects of poverty. When describing the effects of poverty you will need to think more broadly than the information provided here. Think about the human or social cost of living below the poverty line and also the economic impact of having such a disadvantaged section of the community.

Extend your understanding

- 1 Gain a better understanding of what it is like to live in extreme poverty. Access the link in your obook and go to the Live Below the Line website. Try living on \$2 a

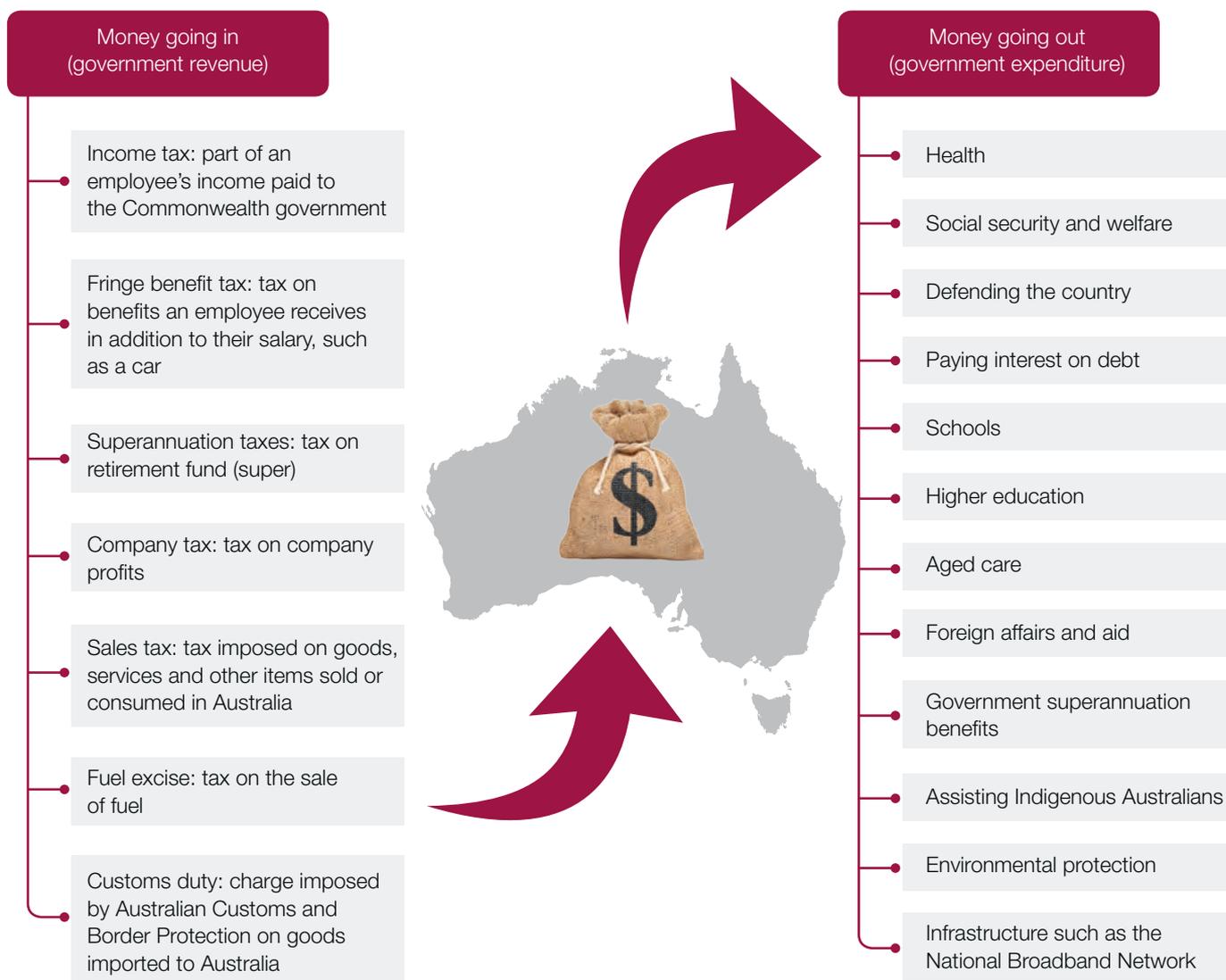
day for five days. Describe what you ate and what the experience has taught you.

13.4 Policies to improve living standards

Improving living standards is a key economic goal of many countries. This is mainly because a higher living standard leads to a stronger and more prosperous nation – and a stronger and more prosperous nation in turn maintains a higher living standard. When the citizens of a country are employed and earning an income, more goods and services can be purchased. Government **revenue** earned from taxes paid by workers (from the money they earn and the products they buy) can then

be used for services such as education and health care. These government services benefit us all.

The government of any country is constantly making economic policy decisions – outlining actions that need to be taken in order to manage different aspects of the economy. Let’s first look at **macroeconomic policy** – economic policy that affects the whole of the nation – such as budgetary policy and monetary policy.



Source 1 The federal, or Commonwealth, budget is like any other budget that itemises money coming in from and money going out.

13B What is the connection between economic performance and living standards?

Budgetary policy

You or your family may use a budget to track revenue and **expenditure**. The Australian Government has the role of managing the budget for the whole of Australia and therefore sets budgetary policy (also referred to as **fiscal policy**). Each year the government delivers or hands down the budget (usually in the month of May) which provides a plan of the government's revenue and spending. Source 1 outlines the revenue that the government receives and the areas in which it spends this revenue.

The federal budget affects the living standards of all Australians. If taxes increase or spending on services and welfare are changed, it can affect each person's personal budget. There are three different budgets the government may hand down depending on the economic circumstances.

- 1 A **balanced budget**: government revenue is exactly equal to expenditure.
- 2 A **deficit budget**: government revenue is less than government expenditure. In simple terms it means the government has spent more than the revenue it has received.
- 3 A **surplus budget**: government revenue is greater than government expenditure. This means the government has more revenue than it has spent.

Monetary policy

The Reserve Bank of Australia (RBA) provides banking services to the government and other banks in Australia. It also implements **monetary policy**. The main focus of monetary policy by the RBA is changing the official **interest rate**, which ultimately changes the rate of interest paid on a bank loan. Interest is the cost of **borrowing** money or the return on lending money.

Changes in interest rates affect living standards. If interest rates rise, demand for goods and services may be curbed, as consumers and businesses who have borrowed money devote more of their money to paying higher interest rates on their loans rather than spending. Some may defer borrowing entirely because of higher interest rates. The opposite occurs when interest rates fall. The RBA uses interest rates as a 'lever' to adjust the level of spending, or demand, depending on the economic circumstances.

Higher demand or spending in the economy may lead to inflation, which may prompt the RBA to increase interest rates to curb spending and reduce inflation.

Unfortunately, this reduced spending in the economy may reduce inflation but possibly lead to higher unemployment.

Microeconomic policy

Microeconomic policy is policy that affects a particular company (such as Qantas), an **industry** (such as the car industry) or a market (such as the export market). It often focuses on promoting competition, productivity and efficiency. The following are examples of some government microeconomic policies.

Trade liberalisation

Trade liberalisation involves opening up markets for free trade so that countries can trade without restrictions. Trade restrictions include **tariffs** (a tax on an imported goods), **subsidies** (payment by the government to producers to support their business) and **import quotas** (restriction on the quantity of imported items). It is thought that the removal of these trade restrictions will promote efficiency, as Australian producers must find ways to compete on the world market by cutting costs and becoming more innovative. There will be some producers, however, that will not survive.

Deregulation

Deregulation is the removal of government regulation (rules) in a certain area of the economy. For example, wool growers were once guaranteed a minimum price for their wool by the government but this policy was abandoned over 20 years ago. Another example is the deregulation of the telecommunications industry which saw Optus, Vodafone, AAPT and other small providers enter the market in the 1990s, resulting in price decreases and growth in mobile phone and Internet markets.

Labour market reform

Labour market reform has seen a movement away from government institutions determining wages and working conditions to a system where wages and working conditions are determined directly at the enterprise level between employers and employees. Through negotiating what is called an **enterprise agreement** the employer may gain improvements in work efficiency and the employee might gain better benefits and more flexibility.

The government uses macroeconomic policy such as budgetary and monetary policy to improve the standard of living. A range of other policies can also be used in order to lift Australia's standard of living.

Productivity policy

Productivity measures how efficiently resources are used to produce a given level of output. Greater productivity not only leads to increased production, it also ensures Australia remains competitive with other trading nations and our standard of living is improved. The level of productivity can be measured by individual firms, industries and economies.

Productivity can be increased by improving labour resources so that workers are able to produce more goods and services per hour. Productivity can also be increased by improvements to capital such as machinery, computers, mines, tools and buildings so that more can be produced per unit of capital in a given amount of time.

Productivity can be increased by firms at an individual level. The government can also influence productivity by providing an environment where **businesses** can thrive. Government policy that can influence productivity in Australia includes:

- Privatisation of government-owned businesses such as Telstra. Privatisation can lead to greater productivity as some argue the incentive to cut costs, innovate and increase **profits** is stronger in privately run businesses.

- Government policy committed to education and research and development.
- Innovation policy. For example, the 'national innovation and science agenda', or, put simply, an 'ideas boom', is a set of federal government policies targeting new businesses and entrepreneurs to secure funding to make their business ideas a reality. The agenda also encourages enrolment in science, technology, engineering and mathematics and devotes funds to develop ICT literacy such as computer coding.
- **Labour market reform, trade liberalisation and deregulation** (see page 407).

Training and workforce development policy

The workforce refers to the people who work or are available to work in a particular area, which could be a region, state, nation or in a particular **industry**. Workforce development focuses on improving the workforce so that more can be produced. Development of the workforce may focus on helping low-skilled workers access training programs to improve their knowledge and skills. Workforce development may also focus on solutions to address a shortage of workers in a particular industry (see Source 4).

Training and workforce development policies aim to provide the necessary labour resources to produce more goods and services to increase **economic growth** and the standard of living. There is a national agreement for skills and workforce development where both the states and the Commonwealth work together to focus on broadening and improving workforce skills required in the 21st century. Each state shapes workforce development policies to suit its labour force needs.

One Western Australian workforce development initiative is called Future Skills WA.

Source 2 A code-cracking computing competition for students in years 4 to 12 is part of a strategy to boost the study of science, technology, engineering and mathematics in schools.



13B What is the connection between economic performance and living standards?

casestudy

Future Skills WA project

Jobs in demand constantly change as the Western Australian economy grows and changes. The mining boom brought with it economic prosperity, but with the price of iron ore falling, government and business leaders are looking to the future and hope to develop growth and opportunities for the state outside the mining sector. Western Australia’s close proximity to Asian markets provides an opportunity for the state to supply Asia’s agricultural needs and some believe Western Australia could play a greater role in becoming a world-class state for education and research.

A workforce development policy implemented by the state government called Future Skills WA is expected to help people gain skills leading to

employment in areas required by industry in the future. To encourage this, the government has provided guaranteed subsidised training places for students enrolled in courses where qualifications are considered to be of high priority to Western Australia. There are more than 600 priority qualification courses available, from apprenticeships to advanced diplomas. The Department of Training and Workforce Development compiles a priority industry qualification list that names the courses that are considered high priority under the Future Skills WA program. There are 16 broad categories considered to be high priority for the Western Australian economy. Source 2 highlights some of these categories where subsidised courses are offered.

Community services, health and education



Mining and minerals



Food and meat processing



Food and hospitality



Agriculture, aquaculture, horticulture and conservation



Management, finance and administration



Source 2 It is hoped that the Western Australian economy can diversify into other areas instead of being reliant on the resource sector for its economic prosperity.

Migration policy

Human **migration** is the movement of people from one place in the world to another to live permanently or temporarily. We refer to people who have moved to Australia from another country as **immigrants**. The government's migration policy deals with people who apply to the Australian Government to enter the country as well as those who flee their country seeking asylum in Australia.

The Australian Government decides who is eligible to come to Australia each year based on criteria such as:

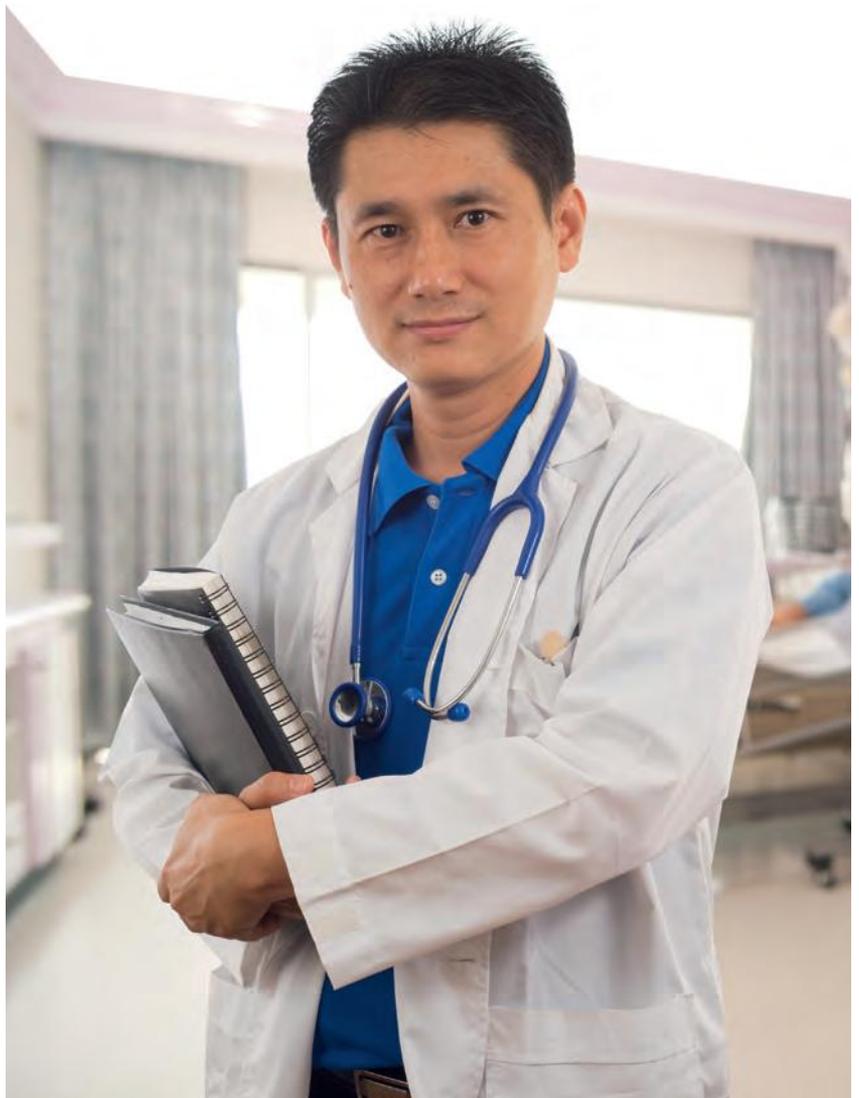
- security
- health
- skills, English and education
- age
- family connections
- humanitarian need.

In recent years, the focus of Australia's migration program has been on migrants to provide skilled labour in areas of need in the economy. Migrants coming to Australia in recent years are mainly young (aged under 40) and of prime working age to contribute to the country's production.

Some economists believe that immigration boosts economic growth and therefore the standard of living as immigrants consume goods and services, which in turn leads to greater spending and therefore employment and growth. With the emphasis on taking more skilled migrants, it is believed that migrants make a great contribution to the quality of the labour force. Other commentators believe immigration, particularly in periods of higher unemployment, can hinder employment prospects for those at home and place pressure on the infrastructure such as housing, roads, hospitals and schools required to service an increase in population.

Income and wealth distribution in Australia

The different policies of the government will ultimately mean that there are 'winners' and 'losers' as money is allocated towards some issues and not others. This may

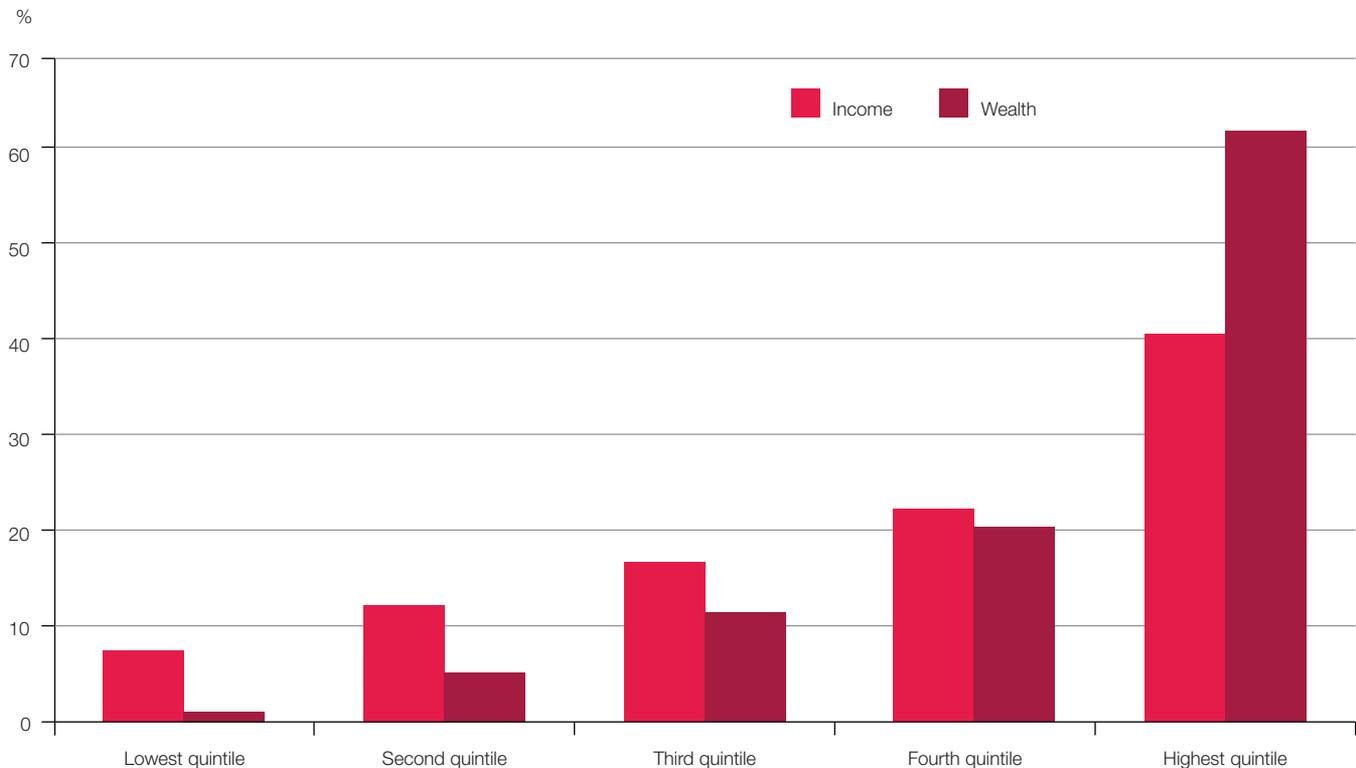


Source 4 Immigration can be used to provide labour in occupations that may be in demand in Australia. There is a shortage of doctors in rural areas of Australia. There are a number of programs available to attract overseas doctors to Australia to work in these areas of high demand.

include cutting **expenditure** on welfare payments for the unemployed, further creating a divide between rich and poor Australians.

Source 5 shows how income and wealth are currently distributed among Australian households as a histogram. Households are ranked according to their income or wealth and then divided into five equal groups or quintiles. Households in the highest group received over 40 per cent of income and the lowest group received 7.3 per cent of income. This pattern of income distribution in Australia has been relatively the same over the past 20 years. As you can see, the distribution of wealth is more unequal with the top 20 per cent of households owning 62 per cent of total household wealth and the lowest 20 per cent of households owning less than 1 per cent of the total wealth.

13B What is the connection between economic performance and living standards?



Source 5 Income distribution and wealth across Australian households

Check your learning 13.4

Remember and understand

- 1 How can the government influence productivity in Australia?
- 2 What is workforce development?
- 3 Give an example of a workforce development policy that aims to ensure skilled workers are available to fill jobs in the future.

Apply and analyse

- 4
 - a List some of the things you do or don't do in class that would hinder your own productivity.
 - b Suggest ways you could improve your own productivity at school.
 - c Why do you think the educational standards attained by students in Australia are important to Australia's future economic growth and living standards?
- 5
 - a Explain how migration might have the effect of increasing economic growth and living standards in Australia.
 - b How might migration hinder economic growth and living standards?

Evaluate and create

- 6 Why do you think the government's migration policy has focused on skilled migrants coming to Australia?
- 7 Write a list of words and phrases that are associated with improving our standard of living in Australia and then create a word cloud to display your work.

13.5 Governments manage living standards

Governments have a role to play in improving the living standards of all Australians. This at its most basic level means improving the material and non-material wellbeing of its citizens. One way to improve living standards is to ensure citizens have adequate income so that goods and services can be purchased to satisfy needs and wants.

The government redistributes income to improve living standards

Those who work earn an income by offering their knowledge, skills and sometimes physical labour to produce goods and/or services in return for wages and salaries. Income may also be earned from other sources such as rent from **property** or payments such as interest and dividends from **investing**.

Income earners pay tax to the government, which is then used to provide services such as free education in public schools and Medicare, which gives citizens access

to medical and hospital services. The government also uses taxation revenue to provide public goods such as roads and street lighting. In addition, the government provides welfare payments such as unemployment benefits and the aged pension.

Citizens in Australia do not all earn the same level of income. As we saw on page 411, the highest 20 per cent of households earn more 40 per cent of the available income and the lowest group receive 7.3 per cent of the available income. The government plays a role in redistributing income by providing welfare payments for those who cannot earn an income and allocating revenue to provide goods and services such as education and health to those who may be unable to afford them. Source 2 shows the various ways governments seek to redistribute income.

Reducing negative externalities

The government promotes policies that will increase economic growth in Australia. If there is an increase in the level of goods and services, it means that there



Source 1 Spending on infrastructure such as roadworks assists all Australians because it provides employment opportunities for a large number of workers.

13B What is the connection between economic performance and living standards?



Source 2 The ways in which the government seeks to promote a more equitable distribution of income

is likely to be more employment and more income, leading to a better standard of living. However, one of the negative side effects or externalities of producing more and more goods and services is that some of the costs associated with production are passed on to a third party (such as the community).

The production of cigarettes is an example of a negative externality because the true cost of producing cigarettes is not paid for by the producer. Smoking is the largest preventable cause of death and disease in

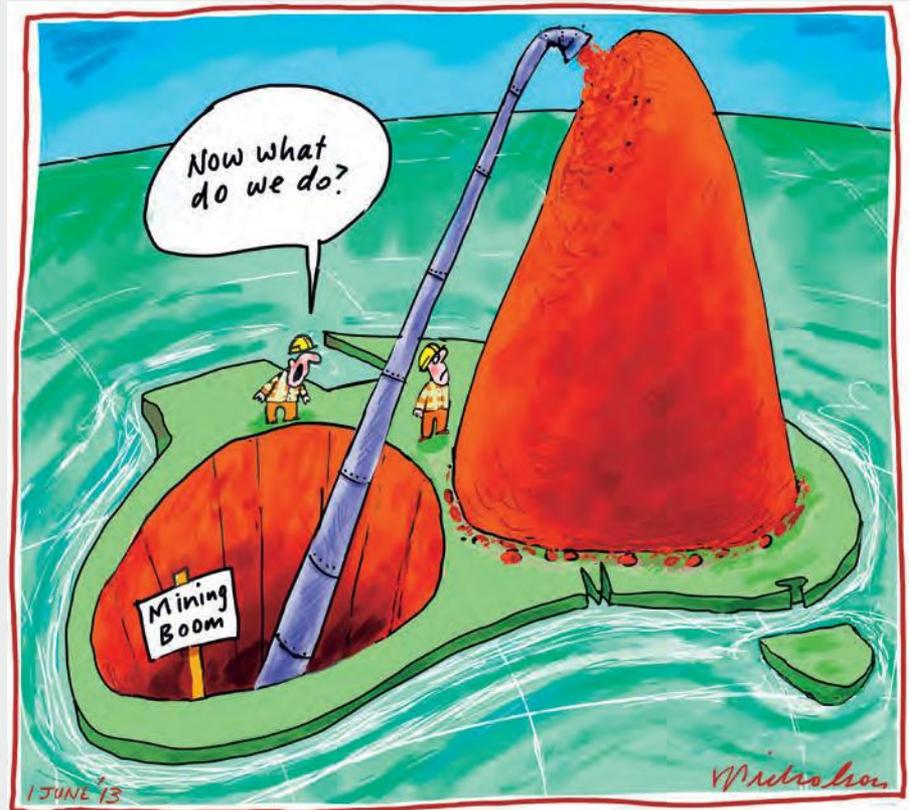
Australia, causing human suffering and a drain on our healthcare system. The government has taken steps to curb cigarette smoking by increasing taxes on cigarettes as a deterrent to purchasing them. The increase in taxes will be implemented progressively, ultimately leading to a packet of cigarettes costing in excess of \$40 by 2020. The increased cost of cigarettes may adversely affect those low-income earners who smoke, but costs in terms of human suffering and healthcare are expected to decline, ultimately raising the standard of living.

casestudy

The environmental costs of mining in Western Australia

While mining is a major contributor to Western Australia's economy, providing jobs and therefore improving the standard of living, there are negative externalities caused by mining. The government sometimes has to pay for the environmental mess that is left behind. The former President of the Conservation Council of Western Australia, Philip Jennings, said, 'Previous mining booms often left major problems behind.' Radioactive waste or tailings from mining mineral sands resulted in some mines having to be decontaminated at the government's expense. Closure of some gold mines also left disused pits and equipment that could become unsafe. There is now better environmental management in the mining industry with mining companies not only requiring government approval for their operations but also considering their social licence to operate. This means that mining companies consider the impact of their operations on local communities and other stakeholders.

Despite better management, mining brings with it other issues that may reduce the standard of living in Western Australia. Damage from exploration across the state affects the beauty of the landscape. Clearing of



Source 3 The long-term impact of mining should be taken into consideration.

land and mining ultimately affects the number of plants growing and animals living in an area. Some of these plants and animals are unique species that should be protected. Other environmental problems include soil and water pollution.

Many mining companies are now applying more sustainable principles to their operations, but some experts still believe that mining approval needs to consider the long-lasting environmental impact and what will happen when the mine is closed down.

The government promotes economic growth in our region to improve living standards

The government not only promotes policies to encourage growth in Australia but also actively seeks to support growth in the Asia region as this growth can be

beneficial to Australia's trade. Trade with other nations boosts economic growth and improves living standards at home. Australia is a member of the Asia-Pacific Economic Cooperation (APEC) forum, whose main purpose is to pursue policies that will create economic growth and prosperity in the Asia region. For example, Australia has worked with APEC members to promote free trade within the region.

13B What is the connection between economic performance and living standards?



Source 4 Australia belongs to APEC, working with 20 other countries such as Indonesia, Japan and Malaysia to facilitate trade and therefore growth in the Asia region.

Check your learning 13.5

Remember and understand

- 1 Why does a person’s level of income ultimately affect their standard of living?
- 2 Explain, using examples, how the government seeks to assist those in the community who are unable to earn an income.
- 3 Describe the consequences if we lived in a country where there was no government assistance to those in need.
- 4 Describe why providing free public primary and secondary schooling in Australia is beneficial.

Apply and analyse

- 5 Why is the production of cigarettes an example of a negative externality? Do you think it is fair that the price of cigarettes will increase due to higher taxes?

- 6 Why might increased trade lead to a higher standard of living in Australia?

Evaluate and create

- 7 Search the Internet and use this textbook to find the costs and benefits of mining. Create a table like the one below, filling out the costs and benefits of mining.

Costs of mining	Benefits of mining

13B rich task

Climate change and living standards

Climate change refers to the long-term trend or shift in climate over many decades. The long-term climate trend shows that the world's atmosphere and oceans are getting warmer; this is called global warming. Since 1910, Australia's average air and ocean temperatures are almost a degree warmer, and most of this increase has occurred since 1950.



Source 1 Finding a solution to climate change has been a challenge for politicians such as US President Barack Obama.

The effects of global warming

As previously mentioned in Chapter 5, greenhouse gas emissions have serious consequences. The projected effects of the change in climatic conditions for Australia includes an increase in the number of extreme fire weather days in southern and eastern Australia, an increase in the severity of cyclones, more hot days and drought in southern Australia. Those in the midst of cyclones, fires and drought will find their living standard change and future generations may not be able to enjoy our environmental assets such as the Great Barrier Reef. It is also believed that climate change will affect our agricultural productivity and increase bushfire and flood costs.

Environmental policy

Governments can take action to reduce carbon dioxide (CO₂) and other greenhouse gas emissions. There are two methods of cutting greenhouse gas emissions that involve businesses paying for the emissions they make. It is thought that if businesses need to pay for their emissions, they will eventually move to more environmentally friendly production methods.

- 1 An **Emissions Trading Scheme (ETS)** involves the government setting a limit on how much CO₂ can be produced by businesses. Some businesses will emit CO₂ below this limit and will therefore have 'credits' they can trade with companies that have emitted CO₂ above the set limit.
- 2 A **carbon tax** introduced by the Labor government in 2012, and axed by the Liberal-National Coalition government in 2014, involved forcing polluting companies emitting over 25 000 tonnes of CO₂ to purchase emission permits from the Australian government. The companies would have to purchase permits set at \$23 per tonne of carbon with a 2.5 per cent increase each year until the transition to an ETS.

Successive polls between 2006 and 2012 by the Lowy Institute revealed declining concern about climate change. The latest poll taken in 2015 has, however, seen this trend reverse with more Australians concerned about climate change.

Policy in relation to how businesses pay for the pollution they cause has been controversial. Whatever scheme is used, businesses will be paying for their pollution. This extra cost pressure may result in job losses and the possibility of businesses passing the extra costs on to the consumer by raising prices. The carbon tax was axed as it was thought to create an unnecessary burden on the cost of living for all Australians.

A global agreement on emissions – referred to as the 'Paris Agreement' – was reached in December 2015 at the twenty-first United Nations Climate Change Conference (known as 'COP 21'), with nearly 200 countries agreeing to take action. The Australian Government pledged to reduce greenhouse gas emissions to be between 26 and 28 per cent below 2005 levels by 2030.

The world's leaders gathered again in 2019 and 2021. At both conferences, Australia received bad publicity for its perceived inaction on climate change. According to the Lowy Institute, in 2019 six in ten Australians (61 per cent) considered global warming to be 'a serious and pressing problem' about which 'we should begin taking steps now even if this involves significant costs'.

skilldrill

Presenting an oral report to an audience

Presenting an oral presentation is an important skill to master.

Step 1 Decide on a topic that will interest both you and your audience. Consider your audience and think about what they already know about the topic. What would you like them to understand by listening to your presentation?

Step 2 Research your topic. You could start with a question that you then seek to answer through your presentation. Collect information from a wide variety of sources and keep a bibliography of these sources. Try to find visual material and perhaps even audio resources that may add variety to your presentation.

Step 3 Organise your findings into a draft outline of your report. It should have a clear introduction and conclusion. In your introduction it is often a good idea to use something to 'hook' your audience. It may be your overarching question, a personal story or a challenging image. After your introduction, develop your report in a series of clearly defined sections (like paragraphs in a written report). Your conclusion usually summarises your key points. If your report is going to be assessed, make sure you have fulfilled the criteria for assessment.

Step 4 Support your verbal report with some visual material.

Step 5 Practise your presentation. Avoid holding a single piece of paper if you are prone to nerves – memory cards are sturdier and won't tremble. If you are worried about being nervous, practice will help.

Step 6 Deliver your presentation. Make sure that you speak clearly and vary pitch and tone. Stand up

straight, keep your hands out of your pockets and don't lean on a desk.

Step 7 Invite your audience to ask questions and do your best to answer them. If you are unsure of an answer, don't make something up – just answer as best you can.

Apply the skill

1 Prepare and deliver an oral report on an aspect of climate change and living standards. Your report must be supported by visual material and include responses to questions asked by the audience. Here are some possible topics to choose from, or you may like to develop your own:

- Australia's greenhouse gas emissions compared with other countries
- why climate change will lead to lower living standards
- the UN Paris Agreement 2015 and what it seeks to achieve
- how emissions trading schemes and a tax on carbon works in order to reduce greenhouse gas emissions.



Source 2 Practising and preparing your presentation in your own time can help you feel more confident.

Extend your understanding

Do some further reading on the **Millennium Development Goals** to ensure environmental sustainability beyond 2015 before answering the following questions.

1 Research the Millennium Development Goals fact sheets online. List three goals that have been achieved and three that have not reached the targets.

2 Which regions of the world seem least likely to reach the Millennium Development Goals? Which seem most likely? Why do you think these differences exist between world regions?

House of
Representatives

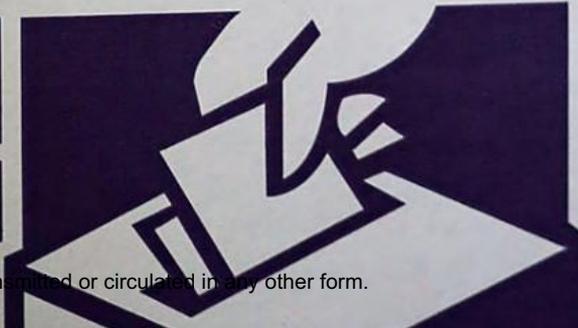
GREEN

BALLOT

part

4

Ballot box



civics and citizenship

Concepts and skills

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Concepts and skills

The civics and citizenship toolkit

A **citizen** is a person who legally lives in a geographical area such as a town or country. Being a citizen is like having a membership where you belong to a community and have certain rights and responsibilities. In Australia, citizens have the right to vote for members of **parliament** to represent their views. They have the right to go to school and work and speak freely about the issues concerning them. Australian citizens also have responsibilities to abide by the **laws** of the nation. **Civics** and **citizenship** is the study of these rights and responsibilities and how the **government** works.

Understanding how the **political system** works gives us an insight into how our vote can impact the future of our country and the global community. Knowledge of some democratic values, such as freedom of movement and the right to a fair **trial**, provides reassurance that we have a political and legal system that respects the rights of citizens.



14A

What are civics and citizenship concepts?

14B

What are civics and citizenship skills?



Source 1 Parliament House in Canberra is the meeting place of the elected Parliament of Australia.

14C

What career opportunities are there within the field of civics and citizenship?

14.1 Civics and citizenship concepts

Civics and citizenship students can examine a wide range of concepts to help them understand the workings of Australia's political and legal systems. These concepts may be examined together or as separate ideas. As you examine each of these key concepts you will begin to develop knowledge which will enable you to become a more active citizen.

The six key concepts of civics and citizenship are:

- **democracy**
- **democratic values**
- **the Westminster system**
- **justice**
- **participation**
- **rights and responsibilities.**

Democracy

A democracy is a system of government in which the people have the power to determine how they will be ruled or managed. In most democratic societies, citizens are involved electing parliamentarians to represent their views. Parliamentarians or representatives of the people then make laws on behalf of the people who have elected them.

The concept of democracy has been around for a long time, with many civilisations and societies throughout history. The term democracy comes from the Greek words *demos* (meaning 'citizen') and *kratos* (meaning 'rule'). The people of ancient Greece

practised what is known as a direct democracy. A **direct democracy** involves citizens meeting together to make laws for their society.

Today, most democratic societies such as Australia are **representative democracies**. This means we elect representatives to make laws on our behalf. In Australia, citizens over the age of 18 are required to vote for candidates in elections for federal, state and local government. Our system of voting is compulsory, unlike other democracies such as the United Kingdom or the United States where participating in elections is optional.



Source 1 The Australian House of Representatives is the lower house of federal parliament. It is made up of the people who have been elected to represent us.

Democratic values

Democratic values are the beliefs and ideals that are held by our society as a democracy. Such values include respect, equality, fairness and freedom (see Source 2). It is important to understand democratic values when examining Australia's political system. By understanding democratic values and their purpose, we can assess if a government is operating as a true democracy.

Democratic value	Definition
Respect	Treating others with consideration and valuing their views, beliefs and rights.
Equality	Rights and privileges for all, without discrimination based on gender, race, religion, age, sexual orientation or level of education. All citizens have the right to the same opportunities.
Fairness	All people are treated fairly, or without injustice, and are given equal opportunity. Also known as a 'fair go' in Australia.
Freedom	Rights, privileges and responsibilities for all without interference, or control from other citizens or government.

Source 2 Democratic values

The concept of fairness is a particularly valuable democratic value in many democracies such as Australia. The right to a fair trial is one example where we strive to achieve the democratic value of fairness. If a person is accused of a crime in Australia, they have the right to be given a fair trial in which a prosecutor presents evidence to the court to prove their guilt; an accused person does not have to prove their innocence. Accused persons also have the right to have a legal representative or lawyer present a case in their defence. Trials are overseen by independent judges who ensure that all parties before the court are given a fair and unbiased hearing and an equal opportunity to present their case. Being given a fair trial also means that an accused person should not be discriminated against, that is, their gender, race, religion, age or even past offences should not interfere with the way they are treated or the outcome of the trial.

The Westminster system

Australia's system of government is based on the Westminster system. The Westminster system is a form of parliamentary government originating in the United Kingdom. It is named after the area of London where the British parliament is located (see Source 3). The Westminster system has been adopted by a number of countries including Canada and New Zealand. It includes the following features:

- a parliament, consisting of two chambers or houses, that is elected by the people to make laws on their behalf. Citizens vote for members of the parliament in free and fair elections and all laws must be passed by a majority (over half) of the representatives in both houses.
- a sovereign (such as a king, queen or governor-general) to act as the Head of State and hold various powers including being required to give final approval to all laws made by the parliament. The sovereign or Crown also has an important ceremonial role, including representing the country at national and international events.

In Australia, both our federal and state governments are modelled on the Westminster system.



Source 3 The Palace of Westminster in London is where the two houses of the parliament of the United Kingdom sit. The English parliamentary system is similar to our own.

Justice

The concept of justice can have many different definitions. The idea of justice can mean different things to different people depending on their nationality, culture and values. For some it might mean seeking revenge or payback, while for others it might mean fairness. However, the concept of justice in Australia ultimately means that people should treat each other in a manner that is fair and balanced for all.

Our legal system has strong ties with the concept of justice. In fact, it is sometimes referred to as the **justice system**. In Australia, when people break the law and are convicted by the courts it is said that they have been 'brought to justice'.

As we will continue to learn through years 9 and 10, the key features of the Western Australian legal system and the Australian legal system are designed to deliver justice to all. Through its key principles and procedures (such as the right to a fair trial, legal representation, unbiased juries and the burden of proof), the legal system encourages the delivery of justice to all citizens, whether they be guilty or innocent. Our laws and rights are also written and enforced so that we can enjoy a fair and just society.

The judicial or court system aims to publicly deliver justice so that those who commit crimes are publicly called to account for their actions and punished for breaking the law. This acts as a deterrent to others who might break the law and also serves to keep the community safe from those who would harm us.



Source 4 Australia's legal system is designed to serve justice to citizens.

Participation

The concept of participation is an important part of living in a democracy. It refers to the way good citizens contribute or take part in society. In Australia, we participate in society through activities such as voting in an election or referendum, serving on a jury or paying taxes. Citizens who participate in this way reap the rewards of living in a society where elected members of parliament seek to represent their views, those who break the law are treated fairly, and the services that we can all use, such as schools and roads, are provided.

One of the most important ways we can participate in a democracy is by voting in an election. By voting for the issues that are important to us, we have the power to influence the way our country is run.

Government can also give citizens the opportunity to participate in important decisions outside of elections and referendums.

As a part of democratic societies, participation is important in giving citizens a sense of ownership or accountability in the running of society.



Rights and responsibilities

The concept of rights and responsibilities refers to our entitlements and duties as citizens. The rights and responsibilities we experience in Australia are an important part of living in a democracy. Our rights ensure we are able to have a say in the way our country is run and are treated fairly in the process. On the other hand, our civic responsibilities ensure we contribute to our society in order to keep it going as a strong democracy. A list of some of these rights and responsibilities is shown in Source 6.

In the United States, the rights of the citizens are protected by their Bill of Rights. This Bill, made up of the first 10 amendments to the Constitution of the US, makes sure the freedoms of US citizens are protected, including the freedom of speech and the freedom to assemble or gather in protest. In Australia, we do not have a national Bill of Rights that officially

protects our rights. Rather, our constitution says we have a number of rights (see Source 6) including the right to vote. In Australia, we have no official protection for our right to freedom of speech; however, the democratic values held by our society ensure that this privilege is rarely prevented.

Rights	Responsibilities
The right to vote	Voting in elections
Protection against acquisition of property on unjust terms	Jury service
The right to trial by jury	Paying taxes
The right to freedom of religion	Obeying the law
Protection against discrimination	

Source 6 The rights and responsibilities of Australian citizens

Source 5 We participate in the running of society by voting in elections.



Check your learning 14.1

Remember and understand

- 1 What is a democracy?
- 2 What kind of democracy is Australia?
- 3 Name and describe two democratic values.
- 4 What is justice?
- 5 What rights do we have in Australia that are protected by our constitution?

Apply and analyse

- 6 Why is it important for citizens to participate in a democracy?
- 7 What other values do you think are important to our democratic society?

Evaluate and create

- 8 Research the government of another democratic society (such as New Zealand, Canada or Japan). How is its form of government similar to or different from Australia's form of government? Present your findings as a poster or audiovisual presentation.
- 9 Consider this statement: 'Australia should have its own national Bill of Rights.' Using the Internet to conduct research, develop an argument both for and against this statement.

14.2 Civics and citizenship skills

Civics and citizenship studies help us learn to question, interpret information and argue our point of view. The classroom is a forum for you to share your opinions and see things from a wider range of perspectives when examining topics such as compulsory voting, the right to a fair trial and Australia's treatment of **asylum seekers**.

Studying civics and citizenship requires you to analyse information and ask a range of questions to find out more about a topic. You learn to question and research information by asking what, why, when, who and how to uncover the truth about an issue. Through investigating an issue you will be able to arrive at your own viewpoint while understanding the reasons why others may have different points of views.

Questioning and research	<ul style="list-style-type: none"> • Identify current personal knowledge, gaps, misconceptions, currency of information, personal perspective and possible perspectives of others • Construct, select and evaluate a range of questions and hypotheses involving cause and effect, patterns and trends, and different perspectives • Analyse and clarify the purpose of an inquiry using appropriate methodologies, ethical protocols and concepts to plan for, and inform, an investigation • Use a range of methods to collect, select, record and organise relevant and reliable information and/or data from multiple sources that reflects the type of analysis of information that is needed (e.g. questionnaires, surveys, emails, tables, field sketches, annotated diagrams), with and without the use of digital and spatial technologies • Identify the origin, purpose and context of primary sources and/or secondary sources • Use appropriate ethical protocols, including specific formats for acknowledging other people's information, and understand that these formats vary between organisations
Analysing	<ul style="list-style-type: none"> • Use criteria to analyse the reliability, bias, usefulness and currency of primary sources and/or secondary sources • Analyse information and/or data in different formats (e.g. to explain cause-and-effect relationships, comparisons, categories and subcategories, change over time) • Account for different interpretations and points of view/perspectives in information and/or data (e.g. from tables, statistics, graphs, models, cartoons, maps, timelines, newspapers) • Analyse the 'big picture' (e.g. put information and/or data into different contexts, reconstruct information by identifying new relationships, identify missing viewpoints or gaps in knowledge) • Apply subject-specific skills and concepts in familiar, new and hypothetical situations
Evaluating	<ul style="list-style-type: none"> • Draw evidence-based conclusions by evaluating information and/or data, taking into account ambiguities and multiple perspectives; to negotiate and resolve contentious issues; to propose individual and collective action in response to contemporary events, challenges, developments, issues, problems and/or phenomena • Critically evaluate information and/or data and ideas from a range of sources to make generalisations and inferences; propose explanations for patterns, trends, relationships and anomalies; predict outcomes
Communicating and reflecting	<ul style="list-style-type: none"> • Select a range of appropriate formats based on their effectiveness to suit audience and purpose, using relevant digital technologies as appropriate • Develop texts, particularly explanations and discussions, using evidence from a range of sources to support conclusions and/or arguments • Deconstruct and reconstruct the collected information and/or data into a form that identifies the relationship between the information and the hypothesis, using subject-specific conventions, terminology and concepts • Compare evidence to substantiate judgements (e.g. use information and/or data from different places or times; use tables, graphs, models, theories) • Generate a range of viable options in response to an issue or event to recommend and justify a course of action, and predict the potential consequences of the proposed action • Reflect on why all findings are tentative (e.g. changing nature of knowledge, changes in circumstances or values)

Source 1 The four categories of skills used in civics and citizenship inquiries

14.3 Questioning and research

Developing questions

Active citizens ask lots of questions. Often they don't believe everything they read and they seek to detect the motivation behind why someone takes a certain point of view or acts in a certain way. For example, when they see politicians talking in the media they listen to their arguments and seek out differing points of view. They also check facts and look at the arguments for and against a certain issue before reaching their own conclusions. When active and informed citizens state their own viewpoint, they support this with evidence such as statistics, cases from the past, quotes from relevant sources and sound reasoning.



Source 1 Cartoonists present their viewpoints on current issues using images and humour.

skilldrill

Developing civics and citizenship questions

Source 1 is a political cartoon about Australia's response to global warming. Protection of the environment and what our lawmakers and citizens are going to do in the future to conserve the environment are important issues at home and abroad. You can learn to investigate a civics and citizenship issue such as this by starting your questions with the words 'what', 'where', 'how', 'why', 'what impact' or 'what should'. When examining a source, whether it is a cartoon, video footage, a newspaper article or election slogan, the following approach may be helpful:

Step 1 Brainstorm a list of questions and then try to answer them. Some questions, such as 'What is happening?', might be easily answered, whereas other questions, such as 'Why is it happening?', might need further research.

Step 2 Look at the source itself to try to understand the context. The 'who' question is important here.

'Who is saying this?' can be just as important as 'What is being said?' Identifying where the source comes from can alert you to whether the truth of their statements should be examined more carefully.

Step 3 The 'how' question is also important. You might ask, 'How is this happening?' or 'How does this source affect me?' Are there any emotions such as fear, persuasion or humour that are being used to influence your judgement?

Apply the skill

- 1 Where could you look to find answers to the question 'What are the impacts of global warming?'
- 2 Why is it important to know the author of the source when discovering the truth about an issue?
- 3 Why is examining how the source affects you sometimes more important than basic descriptive questions such as 'What is happening?'
- 4 What tactics have been used to convey the cartoonist's message about the future of the planet due to global warming in Source 1?

Identifying sources and reference as appropriate

Sources provide information for informed citizens. They can take many different forms, from written records in books or online to live interactions that may be captured by varying forms of media. Some examples of sources include case transcripts and judgments, newspaper articles, letters, tweets, blogs or Facebook posts, cartoons, diaries, interviews and live debates.

In your research you may collect information from **primary sources** (sources from the time or event being investigated) such as photographs, letters, film, diary entries or official documents such as laws. Or you may gather information from **secondary sources** (sources about the time or event being investigated) such as newspaper articles, census data or websites. When using these sources, it is important to be able to distinguish between them and to know where, when and who the source came from.

Locating a range of relevant sources usually involves a number of different search methods, such as:

- using online search engines such as Google
- visiting government websites
- looking at newspaper and magazine articles online
- contacting local members of parliament or asking a person with expertise in the subject
- interviewing class members or family members to gain an insight into their views on a particular issue.



Source 2 You need to ensure that sources of information gathered online are accurate and reliable.

A lot of research today is conducted online. In order to ensure that sources gathered online are accurate, reliable and relevant, a number of guidelines should be followed:

- Search engines such as Google are useful research tools, but much of the material on these sites is not reliable and may contain inaccuracies, misleading

information or material that is out of date. When using search engines, be sure to define your search using keywords.

- A reliable way of searching for sources is to use sites linked to educational institutions, government departments, reputable companies and universities. A quick way of telling if a site is reputable is to look at the domain name in the URL (Internet address).
- Avoid blogs posted by unknown individuals. If you happen to find information relevant to your investigation on a blog or social media site, always verify it by using a more reliable source.
- Never cut and paste information from the Internet straight into your own work. Taking someone else's work, ideas or words and using them as if they were your own is called plagiarism and can result in very serious consequences.

The ethics of research

When gathering information, it is important to follow ethical protocols to use this information appropriately. This might include:

- informed consent – getting permission from someone to use information about them
- citation – giving credit to the right person if you quote them or use information they have collected
- integrity of data – making sure your data is accurate and not made up
- confidentiality – protecting people's personal information if they do not wish you to use it.

Check your learning 14.3

Remember and understand

- 1 Why is it important for citizens to ask questions?
- 2 What can citizens use as a reliable source of information?
- 3 What is plagiarism?

Apply and analyse

- 4 Kim wants to know why housing is so expensive in Australia. Where might she go to find the answer to a question like this?
- 5 Katie has noticed that a local swimming pool has been closed for a long time. Despite a local politician promising to reopen the pool, nothing has happened. Suggest three questions Katie might ask about this as an active citizen.

14.4 Analysing

The reliability of sources

All sources are affected by the author's own attitudes or beliefs. In some cases, the author may have been paid or forced to write in a particular way or to ignore important facts from an event or story. This is referred to as a bias and is often aimed at persuading a reader or viewer to agree with the person who created the source. In politics, and therefore in the study of civics and citizenship, people often write or speak about issues from their own perspective. This is why we must carefully evaluate and analyse sources when we are drawing conclusions from them.



Source 1 Sources are influenced by the author's attitudes and beliefs.

skilldrill

Identify and describe points of view, attitudes and values in sources

A person's perspective is their point of view – the position from which they see and understand events going on in the world around them. The more controversial an issue is, the more likely that there will be strong, competing points of view. Controversial civics and citizenship issues include:

- Australia becoming a **republic**
- Australia's treatment of asylum seekers
- the treatment of Indigenous Australians
- retaining the **jury** system
- **policy** on climate change
- foreign investment in Australia.

Step 1 Identify a controversial issue. You can choose one of the issues listed or choose a more localised issue such as the use of mobile phones at school or your school's efforts to protect the environment.

Step 2 List those affected by the issue.

Step 3 Locate sources depicting each point of view.

Step 4 For each point of view, describe the point of view being expressed. Why is the view being expressed? Who is expressing it? What are they saying?

Step 5 What affects this person's point of view? Think about the person's role, personal experience, whether they stand to benefit financially and their ability to tolerate difference in others.

Apply the skill

- 1 Use the steps above to look closely at another controversial issue of your choice. You can choose one of the issues listed or a more localised issue such as the use of recycled goods at school or your school's efforts to provide healthy food and drink options at the canteen.

A useful source is one that will add to your understanding of a civics and citizenship inquiry.

The source needs to be relevant to the topic or question asked and must also be reliable. The following are good questions to ask in order to determine the usefulness of a source:

- Is it a reliable source?
- Is there enough information and sufficient detail to help me answer the inquiry question?
- Does the information support and reinforce evidence from other sources?
- Is it balanced or does it present one point of view (bias)?
- Is it based on fact or opinion?
- Is the information current?

Separating fact from opinion

The conclusions you draw about the sources you have found will determine their usefulness. In many cases, this means separating fact from opinion. A fact is something that can be proved: when an event took place, what happened and who was involved. An opinion is based on what a person, or persons, may believe to be true. A simple way to detect whether a statement is fact or opinion is to look closely at the language used. The use of words such as 'might', 'could', 'believe', 'think' and 'suggests' all indicate that an opinion is being expressed. For example:

- Fact: Australia has compulsory voting.
- Opinion: Australia is a **democracy** so citizens should have the right to choose if they want to vote in an election rather than be told they have to by law.

Perspective and bias are not just limited to the people who create source material. Interpretations of sources can also vary widely from person to person. Age, gender, social position, beliefs and values can affect perspective.



Analysing information

Part of studying civics and citizenship is developing the ability to analyse information or data in different formats. Data can be presented in all sorts of ways, such as tables, graphs, cartoons, newspaper articles or blogs. It is important to be able to examine these sources and compare them. This might involve examining their similarities and differences to help you answer your research question.

It might also involve identifying **cause-and-effect relationships**, when one circumstance results in another circumstance. For example, Source 1 on page 427 shows a cartoon on global warming. Analysing this cartoon might help you to identify global warming as a cause and rising sea levels as an effect.

Check your learning 14.4

Remember and understand

- 1 What is bias?
- 2 What is the difference between a fact and an opinion?
- 3 Name five factors that might influence a person's perspective?
- 4 What is a cause-and-effect relationship?

Apply and analyse

- 5 Jorge is researching the political issue of whether or not Australia should accept more refugees. He has found several sources of information. Which of the following should Jorge think of as reliable? Provide a reason for your decision.
 - a a blog called 'Get your own country'
 - b a report released by the Australian Bureau of Statistics
 - c the United Nations official website
 - d an article from *The Australian* newspaper
- 6 Identify whether the below statement is fact or opinion and explain why.

Asylum seekers and refugees might be happier if the facilities they stayed in were in better condition.

Source 2 Separating fact from fiction in civics and citizenship is an important skill.

14.5 Evaluating

Evaluating information, perspectives and contentious issues

Once you have collected and analysed the information you need, you can draw on your evidence to come up with an answer, or conclusion, to your question. In order to come to a fair conclusion, it is important to take into account any perspectives, uncertainties or contentious issues that could disrupt your evaluation

There's an old saying that before you criticise a person you should walk a mile in their shoes. In civics and citizenship it is important to understand not only what opinion is being expressed but why it is being expressed. It is useful to consider why a person may have a certain point of view. For example, the family of a victim of crime may say to the media that a sentence given to a criminal was insufficient and unjust. This may be true, but it's important to consider how the harm or loss of a family member due to crime may influence opinion. Listening and being respectful of opinions that may be different from our own is an important skill to practise in civics and citizenship so that we can discuss issues rationally with others. If we are unable to listen or do not try to understand other people's perspectives, we can create conflict. When issues have clear sides or perspectives, it can be better to hold open discussions to address people's ideas or to negotiate a middle ground, rather than just escalating the issue by fighting.

Proposing a plan of action

Once you have come to a conclusion, you must decide on a course of action. Imagine that your research question asked if there were enough places to sit outside in your school yard. You surveyed people, compared the landscape with other schools in your area, and have come to the conclusion that there are not enough. What do you do now?

You could decide to do nothing if the problem isn't that bad, or you can decide to propose action. This action might include writing to your principal or school council. Or, with the permission of your teachers, you might raise money yourselves to pay for more benches around the school.

It is possible to take action as an individual or as a group. Sometimes trying to get things done by yourself can be a lot of work, and help from a team is useful. If

you are going to propose action as a group, or collective, you will need to follow a more democratic process.

A democratic process is one in which everyone has an opportunity to have their say. This might include giving all members of a group the opportunity to contribute to a discussion, ensuring that information is conveyed to all group members, providing group members with adequate time and opportunity to respond and vote on an issue.



Source 1 One way to reach a decision that reflects the majority view is to take a vote.

Check your learning 14.5

Remember and understand

- 1 Why is it important to recognise multiple perspectives on an issue?
- 2 Describe a democratic process. Why is it a good way to make decisions?

Apply and analyse

- 3 A PE teacher gives a class the chance to choose what sport they will all play during a double period. The class disagrees about whether or not they should play basketball or soccer. How could this problem be solved?
- 4 Amy and Tui are arguing about whether or not funding from the local council should go to the kindergarten or the cricket club. After only minutes of discussion, their arguments begin to get personal and offensive. Suggest how they could handle this situation better.

14.6 Communicating and reflecting

Terminology for civics and citizenship

Just like in mathematics, a common language is used in civics and citizenship. Source 1 lists and defines some commonly used terms in civics and citizenship; additional civics and citizenship terms can also be found in the glossary at the end of this book.

Communicating your findings

After you have come to your conclusion and decided on a course of action, it is time to communicate your findings. There are many ways you can let people know about your evidence, conclusions and proposal for action, including audiovisual presentations (using software such as PowerPoint or Prezi), posters, reports, blogs or letters to someone who can help you take action (such as your teacher or local council).

Whichever format you decide to use, it is good to include the following:

- An introduction – let people know what your questions was, why you asked that question and why it is important. This is also a good time to define any key terms you are using.
- An explanation of what research you did – why did you use those sources?

- An explanation of your results – you might like to present your results as graphs, tables or photographs to make it easier for your audience to understand.
- A conclusion – what were your findings? Explain why you came to that conclusion by evaluating your results.
- A proposal for action – what needs to be done now? How can your audience get involved? Predict the consequences of your proposal for action.

Reflecting on our role as citizens

Many Australian citizens go beyond the legal responsibilities they have as citizens because they care about the community they live in and believe they have a social responsibility to make it a better place.

Local citizens

At the local level, a citizen may give their time or resources to help others in need such as by giving to a local charity or helping at the local school fete. Lucas Patchett and Nicholas Marchesi are Young Australian volunteers and school friends who decided to set up a mobile laundry service for the homeless in their local community. Lucas and Nicholas are examples of local

citizen	A citizen is a person who legally lives in a geographical area such as a town or country.
citizenship	A person's status as a citizen. In a wider context, citizenship encompasses the rights and responsibilities that citizens exercise.
civics	The study of the rights and responsibilities of citizens and how government works.
diversity	Having many different forms. When referring to people it means that people come from different racial, ethnic, socio-economic, geographical, educational or professional backgrounds.
globalisation	The process that involves all the countries of the world being linked together, resulting in an exchange of views, ideas, products and culture.
government	The elected members of parliament who make decisions for a nation or state. The government is made up of the party or coalition that has won a majority of seats in the lower house of parliament. The lower house of federal parliament is the House of Representatives . The lower house of the Western Australian state parliament is the Legislative Assembly.
parliament	The national or state law-making body that is made up of elected representatives in both the upper and lower house with a head of state. In Australia the national parliament is referred to as the Commonwealth or federal parliament.
parliamentary democracy	A system of government where people elect representatives to parliament in order to make laws that reflect the majority of voters' views.
pluralist society	A diverse society where there is tolerance of different beliefs.

Source 1 Some useful civics and citizenship terms

citizens. There are now nine services across Australia providing the 'Orange Sky' laundry experience where the homeless can talk to someone while their washing is being cleaned (Source 2).



Source 2 Lucas Patchett and Nicholas Marchesi serve their local community through their mobile laundry service for the homeless.

Regional citizens

A regional citizen may often work at a national level to provide a better future for all Australians. One of the most common ways for regional citizens to achieve this is by supporting a charity or cause. Rosie Batty is an example of an Australian citizen who has campaigned to stop domestic violence in Australia after her own son, Luke, was murdered by his father.



Global citizens

A citizen may also act on a global level to make the world a better place to live in. The late Fred Hollows is an example of a **global citizen** who used his skills to restore eyesight to thousands of people in Australia and in many other countries around the world.



Source 4 Fred Hollows is known for working with people around the world to restore the eyesight of those who could not access corrective surgery otherwise.

Check your learning 14.6

Remember and understand

- 1 Use your own words to define the following terms:
 - a civics
 - b citizenship.
- 2 Why might someone contribute to society, beyond their usual responsibility as a citizen?

Apply and analyse

- 3 Suggest three ways you could present your findings to the following people:
 - a your class
 - b your principal
 - c your local MP.

Source 3 In 2015, Rosie Batty was appointed Australian of the Year for her work in educating people about the impact of domestic violence and her involvement in establishing the Royal Commission into Family Violence in Victoria.

14.7 Careers in civics and citizenship

There are a range of career paths that can lead from studying civics and citizenship. People who are interested in politics, law and citizenship might be interested in a number of rewarding jobs that involve our legal and political systems.

While we will all be impacted by civics and citizenship throughout our lives, people can specialise in particular aspects of the field. Some of the many career options are listed in Source 1.

It is not just for our careers that studying civics and citizenship is important. By developing our knowledge and understanding of the way our government works we will be able to actively participate in the legal and political systems. From voting in elections to serving on juries, protesting political decisions and paying taxes, the knowledge of what happens in government and why will serve us well in preparing us for the future.

Career	Description
Solicitor	A lawyer who prepares cases and advises clients on legal matters
Barrister	A lawyer who can represent (or advocate for) a client in court or privately in negotiations or mediation
Judge	A legal professional who presides over court hearings or trials
Diplomat	A person who represents a country's government overseas
Politician	A person who is, or aspires to be, elected to government and represent the interests of citizens
Campaign manger	A person who organises the activities of an election campaign on behalf of a political candidate
Political adviser	A person, usually an expert in a particular subject, who can give advice to elected representatives on political issues
Political reporter	A journalist who reports on political or legal events and news; this usually requires a good understanding of the political and legal systems
ASIO officer	A person who works on behalf of the Australian Security Intelligence Organisation to assist the Australian government identify, investigate or control threats to Australia's security
Paralegal	A person who assists a lawyer to represent or advise clients
Mediator	A person who acts as an independent third party to assist people or groups in dispute to negotiate and reach a decision about their dispute
Police officer	A person who prevents or detects crime, enforces the law and ensures society maintains order

Source 1 Careers in civics and citizenship

Career profile: Ryan Wu – criminal defence lawyer

Ryan Wu works for a law firm in Perth that specialises in defending people from criminal charges. Ryan's work in criminal law means that he works with a team of other barristers and paralegals to defend the innocence of a diverse range of clients who have been accused of a crime.

In a recent case, Ryan was defending a man who had been accused of larceny (theft of personal property) at a pub in Northbridge. Ryan worked with his legal team to find and subpoena (get a legal order to obtain) the footage from a security camera at the pub. The footage showed that their client had not stolen anything on the night in question and, as a result, Ryan was able to convince the court that there was no evidence against his client and so police withdrew their charges.

Ryan's favourite thing about working as a criminal defence lawyer is 'the satisfaction of helping innocent people'.

Originally, Ryan wanted to specialise in human rights law because he wanted to help people. However, while studying law at the University of Western Australia he discovered he had a strong interest in criminal law, and could still help people in this specialty. Ryan also studied for a semester in London as part of his degree, where he said he 'learned that there is so much more to law than just being in a courtroom'.

Ryan's career in the justice system has been a lot of hard work but a very rewarding experience. Ryan believes more students should go on to study civics and citizenship in Years 11 and 12 as it doesn't just lead to a career in the legal system. 'There are so many opportunities that come from knowing about the legal system and how the government works.'



Source 2 Ryan Wu works as a criminal defence lawyer in Perth.

Justice at home and overseas

Australia's democracy and the global context

A **democracy** is a system of **government** in which the people have the power to determine how they will be ruled or managed. As former US president Abraham Lincoln stated in 1863, **representative democracy** is 'government of the people, by the people, for the people.' This implies that democratic governments should be elected by the people to make and implement **laws** on their behalf, and be able to justify their actions.

A strong and resilient democracy must be based upon the core beliefs and values held and respected by the majority of society.



15A

What are the key features of Australia's democracy?

- 1 List five laws that help all Australians live together in a peaceful manner.
- 2 State three basic rights or freedoms that you think all Australians should have. What laws exist to protect these basic rights?
- 3 What processes or safeguards exist in Australia to ensure our laws reflect the views and values of most Australians?

15B

What are the features of a resilient democracy and a cohesive society?

- 1 What do you think the image in Source 1 is saying about Australia?
- 2 Why are Australians able to live together in a united society despite many people having diverse and multicultural backgrounds?



Source 1 A key feature of a united society is a strong sense of belonging and pride in your nation.

15.1 Key features of Australia's system of government

Australia is a unique country made up of over 24 million people. Australia's population includes Indigenous Australians, whose culture is the oldest in the world, dating back over 50000 years. It also includes people who have migrated from countries all around the world. Indeed, with over 6 million Australians – one-quarter of our total population – being born overseas, Australia is truly a multicultural society. Despite the fact that many of us may eat different foods, celebrate different festivals, play different sports and embrace different religions and values, most of the time we all manage to live together in a cohesive and unified society.

The role of government in Australia

In Australia, we have a variety of systems, structures and laws designed to ensure that all members of our society can live together in a united, safe and peaceful manner. For example, we have a system of courts to enforce the law and resolve disputes in a fair and unbiased way (see Chapter 14). We also have a system of government to make laws that reflect the prevailing views and moral standards held by most Australians. Our governments also aim to ensure that all Australians are provided with access to basic services, including health care, education, roads, public transport and utilities such as water, electricity and internet connection.

It is also considered the role of government to support all Australians in maintaining a reasonable standard of living. This involves making sure that people who wish to work have jobs, and that those who are unable to work or find it difficult to work – the elderly, people with disabilities, carers and **refugees** – are provided with income support and access to basic services.

Australia's system of government

In Australia, we have a system of government where our laws are made by parliaments. A **parliament** is a group or assembly of representatives who have been elected by the people to make laws on their behalf. Once a parliament has been elected, it must perform a variety of tasks including:



Source 1 People protesting to urge the Australian government not to reduce its spending on basic services

- making new laws and altering existing laws so they reflect the views and values of the majority of the people and benefit society
- discussing and debating matters that affect the voters
- examining problems that exist within society
- reviewing perceived injustices in the law.

A federal system of government

Australia's system of government is based on a **federal system**. This means that the nation is divided into states, each of which has its own parliament that is responsible for making laws for the residents of that state. In addition, there is one central or federal parliament, which has the power to make laws that apply to the entire country. In Australia, we have six state parliaments and one Commonwealth Parliament (often referred to as the federal parliament) which is located in our nation's capital, Canberra.

In addition to the state and Commonwealth parliaments, we also have three territories that have been given the power by the Commonwealth Parliament to have their own elected parliament to make laws that apply within each territory. These are the mainland territories of the Australian Capital Territory and the Northern Territory, and offshore Norfolk Island.

15A What are the key features of Australia's democracy?

Each state of Australia and the Northern Territory also has local governments. These are called local or municipal councils, and have been given the power by the state and territory parliaments to make local laws – often called by-laws – and provide services for a local community, district or region.



Source 2 Australia's three levels of government have different law-making powers, covering areas such as defence, education, and drainage and waste collection.

The three levels of government in Australia	Examples of areas of law-making power
Commonwealth (federal)	<ul style="list-style-type: none"> • currency • defence • marriage • customs and border protection • Australian citizenship
State	<ul style="list-style-type: none"> • primary and secondary education • health services • water • electricity • public transport
Local	<ul style="list-style-type: none"> • local infrastructure (e.g. provision of roads, footpaths, drainage and waste collection) • recreational facilities (e.g. parks, libraries and swimming pools) • aged-care facilities • childcare facilities

Source 3 Australia's three levels of government

Check your learning 15.1

Remember and understand

- 1 Outline three roles of government in Australia.
- 2 Explain why Australia's system of government is referred to as a federal system.

Apply and analyse

- 3 Prepare a chart that distinguishes between the three levels of government in Australia.
- 4 Use the Internet to investigate the role of your state or territory government and complete the following tasks.
 - a List 10 different services that your state or territory government provides to the community.
 - b List five departments or agencies that are operated by your state or territory government and briefly explain why these agencies exist.
 - c State the name of the premier or leader of your state or territory's government, and identify the political party to which he or she belongs.
 - d Outline three laws that have been introduced or changed by your state or territory government within the last two years. Suggest why these laws were introduced or changed. Discuss whether or not you support the introduction or change of these laws.

- e Imagine that you could introduce two new laws in your state or territory. What would they be? Justify and compare your choice with your classmates.

- 5 Use the Internet to investigate the role of your local or municipal council and complete the following tasks.
 - a State the name of your local municipality or council.
 - b Download or prepare a map showing your municipal council's boundaries.
 - c List 10 different types of services provided by your council. Indicate which of these services you or your family has used within the last 12 months.
 - d Imagine that you had the power to choose three more services to be provided by your local council. What would you select? Justify your choice.

Evaluate and create

- 6 Create a PowerPoint presentation or poster that illustrates the role and responsibilities of one of the three levels of government in Australia. You can use online tools for your poster creation.

15.2 Principles of Australia's system of government

A national 'system of government' broadly refers to the way in which a nation or country is managed or controlled. In Australia, our system of government is based on a variety of principles that aim to manage our nation in a fair and just manner.

Principles of government

We have already learned that Australia's system of government is based on the federal system, where we have one central Commonwealth Parliament, six state parliaments and two mainland territory parliaments.

But there are other important principles or beliefs upon which our system of government is based. These include the underlying principles that:

- 1 governments must protect the rights and freedoms of individuals
- 2 governments must make laws that reflect the views and values of the people
- 3 governments must be accountable to the people
- 4 there must be **separation of powers**.

1 Governments must protect the rights and freedoms of the individual

Our system of government is also often referred to as a **liberal democracy**. This means it is a system that aims to protect individual rights and freedoms, and place limits on the level of government control or interference. While the parliaments have the power to make laws that regulate the behaviour of people, they should not make laws that are excessive, or unnecessarily limit the activities of individuals. For example, we have laws that:

- protect our broad right to freedom of speech
- protect our basic right to freedom of assembly and expression
- limit individuals from behaving in an offensive or indecent manner in public.



Source 1 The law protects our right to assembly and expression.

2 Governments must make laws that reflect the views and values of the people

One key principle of the system of government in Australia is that the parliaments must make laws that reflect the views, values and moral standards of the people. This is referred to as **representative government**. Australia achieves this by holding regular free and fair elections where the people can vote for individuals to represent them in parliament. If these elected members of parliament fail to make laws that represent the views and values of the majority of voters, they jeopardise their chance of being re-elected. In Australia, federal parliament elections are held every three years, while elections are held for state parliaments every four years.

In Australia, voting in federal and state elections is compulsory for all eligible **citizens** over 18 years. Those who do not enrol to vote, or do not vote on election day, may be fined up to \$180. Interestingly, Australia is one of only a few nations throughout the world that has compulsory voting in elections.

For compulsory voting	Against compulsory voting
<ul style="list-style-type: none"> helps ensure our parliaments have the support of the majority of people, not just those who voted 	<ul style="list-style-type: none"> forces those who are uninterested to cast an ill-informed vote
<ul style="list-style-type: none"> may force candidates and political parties to consider the needs of all society when making policies 	<ul style="list-style-type: none"> is a violation of individual rights

Source 2 Arguments for and against compulsory voting

3 Governments must be accountable to the people

Another principle that underpins the Australian system of government is that the government must be accountable or answerable to the people (often referred to as the principle of **responsible government**). Being accountable means that governments must be able to justify their actions and decisions to the voters.

In Australia, one way that governments are held to account is through the process of parliamentary question time, where all members of parliament are given the opportunity to question the government on its policies and actions. Often parliamentary question time can become quite intense as members of the government and the **opposition** debate and argue about political issues. Members of the public can also directly contact and question their local member of parliament by emailing or visiting their local member's office.

The principle of responsible government also ensures our governments are accountable by stating that any member of the government who acts in a dishonourable or irresponsible manner has a duty to resign from their position. Throughout the years, many elected members of state and federal governments have voluntarily resigned from their positions after being accused of dishonesty or proven to have acted dishonestly.



Source 3 Australians vote for their members of parliament in free and fair elections.

case study

Are our politicians responsible?

In 2014, the leader of the NSW state government, Premier Barry O'Farrell, resigned after he gave false evidence to an anti-corruption hearing that was examining corruption within the government. The Premier offered his resignation after failing to remember and declare to the hearing that he had received an expensive bottle of wine as a gift. The gift was from a business executive whose company was involved in dealings with the state government and the provision of the state's water infrastructure. All gifts received by members of the government must be declared to avoid allegations of bribery. Upon his resignation, Mr O'Farrell claimed that while he did not deliberately intend to mislead the hearing, as 'a person who believes in accountability' he accepted responsibility for his actions.

Similarly, in 2015 Bronwyn Bishop was compelled to step down from her senior position within the federal



Source 4 In 2014, NSW Premier Barry O'Farrell resigned to uphold the principle of responsible government.

parliament after she was criticised for misusing her government travel entitlements by spending \$5000 to pay for a helicopter to take her to a Liberal Party fundraising event.

4 There must be separation of powers

Another key principle that underpins Australia's system of government is that our governments must not abuse or make laws beyond their power. In order to make sure this does not occur, our system of government is based on a principle called the **separation of powers**. This principle ensures that no single group or body within our parliamentary system – that is, the government, the parliament or the courts – has power over both the political and **legal systems**.

The three main powers at federal level consist of:

- Executive power – the power to administer or implement the law; held by the **governor-general** (as the King's representative), and the Prime Minister and senior ministers
- Legislative power – the power to make the law; held by parliament
- Judicial power – the power to apply and interpret the law; held by the courts and allows them to enforce the law and settle disputes.

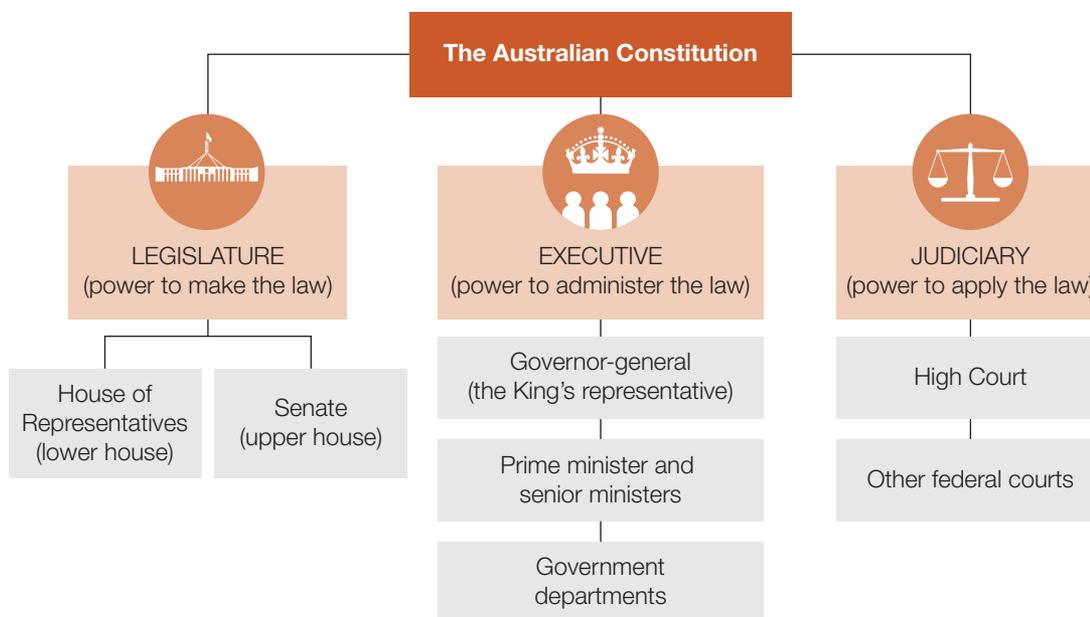
In the Australian **Constitution**, the three powers are separated. In practice, the duties of the executive (senior ministers) and the legislature (parliament as a whole)

are combined. The **judiciary**, or court system, remains independent. For example, the government and the parliament have the power to make and administer the laws, but they don't have the power to apply and interpret the law, which is the role of the courts. This independent court system allows our **judges** to resolve disputes without any outside influence from government, party politics or voters. Judges are free from political bias, and are therefore impartial when they are applying the law.

Keeping the judiciary independent means the courts can act as a checking system, and makes sure that the parliament does not make any laws beyond its power. If a person or organisation believes that parliament has made a law that abuses its powers, they can challenge the law in court. If their challenge is successful, the law can be declared invalid by an independent and unbiased judge.

The principle of the separation of powers is an important feature of our parliamentary system. No single body can make, administer and apply the law, so this principle acts as a check to make sure that governments cannot abuse their power.

15A What are the key features of Australia's democracy?



Source 5 The principle of the separation of powers at federal level, as set out in the constitution

Check your learning 15.2

Remember and understand

- 1 The Australian system of government is based on the principle of 'liberal democracy'. Explain what is meant by this term.
- 2 Explain two other principles upon which the Australian system of government is based.
- 3 How does Australia achieve representative government?

Apply and analyse

- 4 With reference to the separation of powers, explain why judges are not able to be elected as members of parliament and serve in the government.
- 5 Suggest and explain one way, other than the risk of not being re-elected, that governments in Australia are held accountable for their actions.

- 6 The term 'nanny state' is used to describe a nation, state or territory where the government makes too many laws that restrict individual freedoms. Research the term 'nanny state' and suggest three federal or state laws that you believe unnecessarily restrict the rights or freedoms of individuals. Give reasons for your views.

Evaluate and create

- 7 Imagine that you have been commissioned by the federal government to investigate compulsory voting. Undertake some research on the pros and cons of compulsory voting and prepare a 300-word submission that supports or opposes the abolition of compulsory voting in Australia.
- 8 Design a mind map using 'Australia's system of government' as the central theme or heading.

15.3 Australia's Commonwealth Parliament

The first inhabitants of Australia, the Aboriginal and Torres Strait Islander peoples, had their own system of law and well-established rights, responsibilities and codes of behaviour. Despite this, the British established Australia's current system of government after they began settling in Australia from 1788 onwards. It is a system based on **democratic elections**.

The history of Australia's system of government

Upon arrival in Australia, the British swiftly imposed their own laws and legal system and began developing a system of government whereby each of the colonies, now called states, was able to establish its own parliament. Together with the British parliament, these colonial parliaments had the power to make laws for their own colony.



Source 1 Our parliamentary system is based on the Westminster parliamentary system.

The colonial parliaments each followed the British parliamentary model called the **Westminster parliamentary system**. Under this system of government, each parliament consisted of:

- the **upper house**
- the **lower house**
- the reigning English monarch or '**Crown**'.

The Westminster system of parliament still exists in Australia today, with all state parliaments (except Queensland) and the Commonwealth Parliament

consisting of two houses and the Crown or King of England. Queensland's state parliament only consists of the lower house and the Crown.

As Australia grew throughout the 1800s it became increasingly obvious that, in addition to having separate parliaments in each colony, a central parliament was needed to make consistent laws that could apply to and benefit the entire country. Problems were beginning to arise between the colonies as each made different laws in a range of common areas. These included:

- constraints on inter-colony trade, due to the colonies having:
 - different railway systems
 - different postage stamps
 - different taxes, or tariffs
- defence concerns:
 - each colony had its own independent 'militia', or army
 - there was no uniform defence force capable of protecting the entire country
 - concern was growing over the arrival of non-British immigrants and the lack of a common immigration **policy**.



Source 2 This souvenir booklet was published to celebrate Federation Day on 1 January 1901 when each of the separate colonies united to form one Australian nation. This process was known as Federation.

15A What are the key features of Australia’s democracy?

By the 1880s, each of the six colonies began formal discussions to consider which laws would be best made by a central parliament and which areas of law-making power should be kept by the individual colonies. For example, it was considered best that a central parliament be given the power to make laws on national matters that affected the whole country.

The central parliament was to be given the power to make laws relating to:

- defence
- overseas matters
- currency
- immigration and trade.
- postal services

The colonial parliaments would keep the power to make laws relating to:

- hospitals
- public transport
- roads
- water
- education
- law enforcement.

In the 1890s, each of the colonies sent a group of representatives to special meetings (called conventions) where it was decided that a new central Commonwealth Parliament would be created. On 1 January 1901, known as **Federation Day**, the British Parliament passed a law called the *Commonwealth of Australia Constitution Act 1900 (UK)* (referred to as the Constitution) to unite the separate colonies (which became states) to form one nation with a federal system of government and create the new federal or Commonwealth Parliament of Australia.

Lower house	Upper house	Crown
House of Representatives	Senate	Governor-General
151 members elected by the people to serve a three-year term	76 members elected by the people to serve a six-year term	One person chosen by government to serve a five-year term

Source 3 The structure of the Commonwealth Parliament

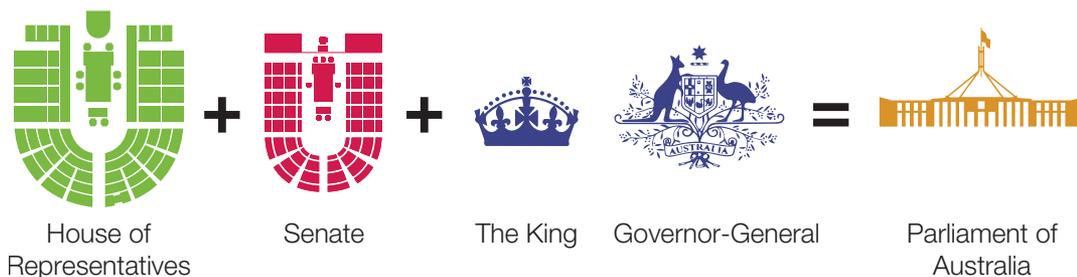
The structure of the Commonwealth Parliament

In addition to creating the Commonwealth Parliament and establishing a new federal system of government, the Commonwealth Constitution outlined the structure and law-making powers of the Commonwealth Parliament. In keeping with the Westminster parliamentary system, the Constitution states that:

- the Commonwealth Parliament must consist of two houses and the Crown – that is, the King, who is represented by the governor-general
- the lower house of Commonwealth Parliament is called the **House of Representatives** and the upper house is called the **Senate**
- all laws made by the Commonwealth Parliament must be passed or approved by a majority of members in both houses of parliament and the Crown.

House of Representatives

The lower house in the Commonwealth Parliament, the House of Representatives, consists of 151 members. Each of these members is democratically elected by eligible voters who live in one of 151 designated areas – called **electorates** – throughout Australia. The electorates are determined in proportion to population size, meaning that the most populated states, such as New South Wales, have more elected representatives in the lower house. Western Australia has 59 electorates in total. In this way, the House of Representatives consists of members who can represent the views, values and desires of people from all around the country. For this reason, it is often referred to as the ‘People’s House’. Members of the House of Representatives are elected for a three-year term.



Source 4 The key elements of the Commonwealth Parliament of Australia

The main role of the House of Representatives

The main role of the House of Representatives is to:

- determine the government of the day. In simple terms, the government is the political party that has a majority of members in the lower house (that is, the party who wins at least 76 of the 151 electorates in the House). For example, at the federal election in 2022, members of the Australian Labor Party won 77 of the 151 electorates and so formed the government of the day.
- discuss, debate and scrutinise proposals for creating and changing Commonwealth laws. In fact, most proposals for introducing new or changing existing laws commence in the lower house.



Source 5 Question time in the House of Representatives in 2015

The Senate

The upper house in the Commonwealth Parliament, the Senate, consists of 76 members, with 12 members being elected from each of the six states and two elected from each of the mainland territories. In this way, the Senate can, in theory, equally represent views, values

and interests of each state of Australia. This differs from the composition of the House of Representatives, which consists of members elected from 151 different electorates throughout Australia, which are determined in proportion to population size. The Senate, however, consists of equal members from each state regardless of the state's population size. Individuals elected to the Senate, called **senators**, are elected for a six-year term.



Source 6 The Senate in 2015

15A What are the key features of Australia’s democracy?

The main role of the Senate

The main role of the Senate is to:

- represent the interests of the states. Given the Senate consists of an equal number of senators from each state, in theory it can equally represent the interests of each state, regardless of that state’s population size. It can also help prevent the Commonwealth Parliament from passing any laws that discriminate against any particular state. This is because all proposals for new laws must be passed or agreed to by a majority of members in both houses of parliament.

- initiate, discuss and review new laws. Like the House of Representatives, most proposals for creating new Commonwealth laws, or changing existing Commonwealth laws, can be initiated and discussed in the Senate. However, because most laws commence in the lower house, the Senate tends to act more as a ‘house of review’, debating and scrutinising proposals that have already been passed by the House of Representatives.

casestudy

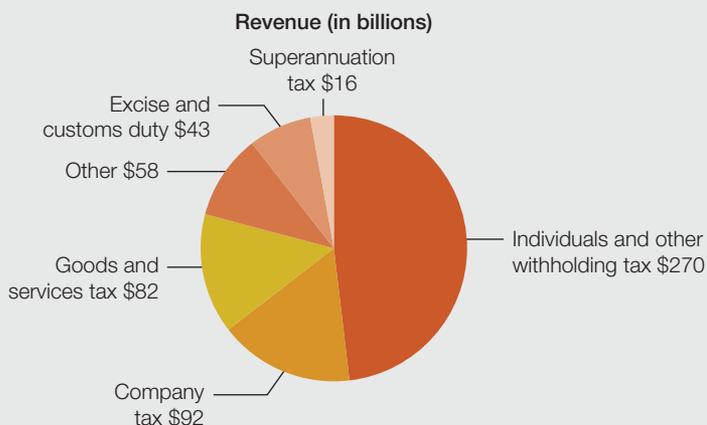
How does the federal government spend its money?

One of the main responsibilities of the federal government in Australia is to manage the nation’s finances and provide services for the community. Each year, the federal government must prepare a **national budget** that outlines how much money the government expects to receive and how they plan to spend it. Typically, the federal budget for the new financial year (that is, 1 July to 30 June) is announced in May. However, due to election timing, the 2022–23 federal budget was announced in March 2022 (with another federal budget announced by the new Labor government in October 2022). The budget announced in March 2022 outlined how the federal government intended to spend the estimated \$561 billion of income that it expected to receive, and whether the government would need to spend more money in the 2022–23 year than it expected to earn. This is known as a budget deficit.

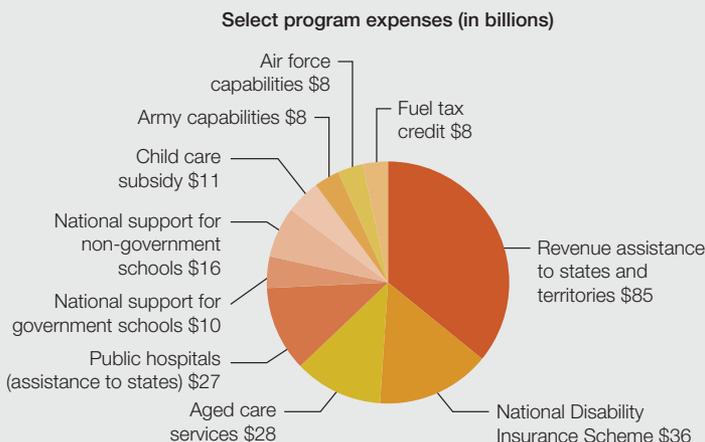
The government spends most of its income (or revenue) on:

- social security and welfare
- health care
- education
- national defence.

Deciding where to spend government revenue is a difficult task and always creates controversy. This is because some individuals and groups benefit by receiving government assistance and services, while others feel their needs are overlooked.



Source 7 Where does the federal government get its money from? (2022–23)



Source 8 Where does the federal government spend its money? (2022–23)

The Crown

In addition to the two houses, the third component of our Commonwealth Parliament is the Crown, or King, who is represented in Australia by the governor-general. The governor-general is selected by the federal government or prime minister of the day, and is always a prominent and well-respected Australian. The current governor-general, who took up his five-year position in July 2019, is David Hurley. He is a retired chief of the Australian Defence Force and a former Governor of New South Wales.

The main role of the governor-general

The main role of the governor-general is to:

- grant **royal assent** or give final approval, on behalf of the King, for a Bill (or proposed law) to become an Act of Parliament or law
- perform ceremonial duties. For example, the governor-general often represents Australia at important national and international events, such as ANZAC Day ceremonies and the Olympic and Commonwealth Games. The governor-general also presents awards granted under the Australian Honours System, recognising individuals who have made outstanding contributions to our society and offer encouragement to Australians by supporting a wide range of charitable, educational and cultural events.

The governor-general may also 'dissolve', or end, the term of parliament and call a new federal election if both houses fail to agree over the passing of a significant law. This power is used rarely, and only in extreme circumstances (see Source 10).

The structure of state and territory parliaments

Each state parliament throughout Australia – with the exception of Queensland, which only has a lower house – follows the Westminster parliamentary system, and consists of two houses and the Crown. The parliaments of the two mainland territories – the Australian Capital Territory and the Northern Territory – only consist of one house and do not include the Crown. This is because they were created and given limited power to govern themselves by the Commonwealth Parliament after Federation.

The table in Source 11 outlines the structure and names of each house in the Australian state and territory parliaments.



Source 9 The King is represented in Australia by the Governor-General.



Source 10 In 1975, governor-general Sir John Kerr (left) dissolved both houses of the Commonwealth Parliament, effectively dismissing the Labor Prime Minister Gough Whitlam (right) and his government, and called a new election.

15A What are the key features of Australia's democracy?

State	Lower house	No. of elected members	Upper house	No. of elected members	Crown
Western Australia	Legislative Assembly	59	Legislative Council	36	Governor
Victoria	Legislative Assembly	88	Legislative Council	40	Governor
New South Wales	Legislative Assembly	93	Legislative Council	42	Governor
South Australia	House of Assembly	47	Legislative Council	22	Governor
Tasmania	House of Assembly	25	Legislative Council	15	Governor
Queensland	Legislative Assembly	93	None	–	Governor
Australian Capital Territory	Legislative Assembly	25	None	–	None
Northern Territory	Legislative Assembly	25	None	–	None

Source 11 The Australian state and territory parliaments

Check your learning 15.3

Remember and understand

- 1 Explain what is meant by the Westminster parliamentary system.
- 2 Explain the main reason why the Commonwealth Parliament was established in 1901.
- 3 Name three areas in which the central parliament, in the 1880s, was given law-making powers.

Apply and analyse

- 4 Go to the Australian Electoral Commission website and, using the 'Electoral' menu, find your federal electorate. Then, complete the following activities.
 - a State the name of your electorate.
 - b List the main suburbs within your electorate and state how many people live in your electorate.
 - c State the name of your electorate's sitting member, the political party (if any) to which they belong, and the percentage of first-preference votes they won at the last election.
 - d Provide a brief summary of the types of laws and reforms your member (and their political party) supports and discuss whether these views and values broadly reflect yours.
- 5 Use the Internet to research the results of the last federal election.
 - a Prepare a table showing how many electorates were won by each of the political parties or independents in the House of Representatives and the Senate.

- b Which party or coalition formed the government and why?
- c Analyse the composition of the Senate and suggest how it may affect the government's ability to make law.

Evaluate and create

- 6 Prepare a PowerPoint presentation, poster or flyer that outlines the composition and role of the two houses of Commonwealth Parliament.
- 7 Create a word search puzzle or crossword using at least 12 key terms that relate to the Australian parliamentary system. You may wish to use one of the many free puzzle-making programs and apps available on the Internet.
- 8 In 1999, a proposal was put to the Australian people to remove the Crown from the Commonwealth Parliament, so Australia could become a republic. While the proposal failed, support for the republican movement has grown over recent years.
 - a Access the clip on the republic debate using the link in your obook.
 - b Investigate the strengths and weaknesses associated with Australia becoming a republic. Prepare a 500-word report that evaluates whether 'Australia should become a republic'.

15.4 Comparing systems of government in Australia and Indonesia

The Republic of Indonesia is made up of over 17 500 islands including the largest and most well-known islands of Java, where the capital city Jakarta is located, Sumatra, Kalimantan, Sulawesi and Papua – the western part of New Guinea. Over 280 million people live in Indonesia, making it the fourth-most populated nation in the world, following China, India and the United States of America. Indonesia is also one of the most ethnically diverse nations in the world, consisting of approximately 1300 different ethnic groups who speak over 740 different languages and dialects. A range of different religions are also practised in Indonesia, with approximately 87 per cent of the population being Muslim, approximately 10 per cent being Christian and the remainder mainly practising the Hindu, Buddhist and Confucian religions.



Source 1 A range of different religions are practised in Indonesia.

INDONESIA



Source 2

Source: Shutterstock

15A What are the key features of Australia's democracy?**Source 3** The Indonesian flag

Key features of Indonesia's system of government

Indonesia's system of government is referred to as a **republic**, meaning the people vote to determine government (or Head of State) rather than having a hereditary monarch or the Crown.

A representative democratic republic

Indonesia became a republic in 1945 after the Indonesians claimed their independence from the Dutch and Japanese. In more recent years, Indonesia has moved towards a representative democracy in which the people vote to elect the parliaments and governments that make and implement Indonesian law.

History of Indonesian democracy

The Dutch ruled Indonesia for 300 years, until the Japanese invaded and occupied the nation in 1942 during World War II. After the Japanese surrendered in 1945, a small group of Indonesians set up a temporary government and declared the nation an independent republic. However, the existence of many different political and religious groups and ongoing disputes with the Dutch meant that it was difficult to form a stable government.

In 1966, General Suharto, the head of the military, was installed as the nation's president. He led the country for the next 30 years. During his authoritarian rule, President Suharto was often criticised for restricting individual freedoms, including the right to protest and freedom of speech. Suharto was also criticised for breaching **human rights**, including ordering the 1991 massacre of hundreds of East

**Source 4** A woman votes in Bali during an Indonesian election.

Timorese, who resisted Indonesia's occupation of their nation in 1975. In 1998, after months of anti-government riots and economic and political unrest, President Suharto resigned and Indonesia slowly moved towards establishing more democratically elected parliaments.

In 2004, Dr Susilo Bambang Yudhoyono won the nation's first direct presidential elections by popular vote after approximately 110 million people, or 70 per cent of the 150 million registered voters, participated in a relatively free, fair and non-compulsory election. Dr Yudhoyono was re-elected in 2009 but was unable to stand again in the 2014 elections. This was because, under changes to the Indonesian Constitution, the president can now only serve a maximum of two five-year terms. In 2014, Joko Widodo was elected president. He was re-elected at the 2019 elections.

Three levels of government

Indonesia has three levels of government: the national, provincial and district (or city) levels. Each of the parliaments at each level of government is elected by the people to make laws on their behalf, and elections are held once every five years, on the same day.

Having the national and provincial elections on the same day makes the electoral process challenging. Enrolment must be finalised and ballot papers must be printed and distributed throughout each of the provinces, including many in remote and isolated places. In 2014, approximately 19 700 seats were contested in the national, provincial and district parliaments, with approximately 6600 **candidates** standing in the national election and 16 000 at provincial and district level.

The structure of the national parliament

The Indonesian national parliament, which is responsible for making laws that apply to the whole country, is called the **People's Consultative Assembly**. It is similar to Australia's Commonwealth Parliament in that, since 2004, it consists of two houses:

- the lower house, the **People's Representative Council** (often referred to as the House of Representatives), which consists of 575 seats, or members
- the upper house, the **Regional Representatives Council**, which consists of 136 seats.

Interestingly, however, while the Indonesian parliament, the People's Consultative Assembly, consists of two houses, it differs from a two-house or **bicameral system** in that a Bill or proposed law does not have to be passed by both houses to become a law. The final power to make and change laws is held solely by the People's Representatives Council (or lower house).

The political party that wins at least 288 of the 575 seats in People's Representatives Council also earns right to govern. In 2014, approximately 15 different political parties and 6600 candidates contested the national election.



Source 5 A political party must win at least 281 seats in the lower house to secure the right to govern in Indonesia.

Each of Indonesia's 34 provinces, except one, has its own parliament, called the **Provincial Legislative Assembly**, that is elected by the residents of the province. Each province is then further subdivided into municipalities, or regencies, most of which also have their own parliaments or District Legislative Assemblies.

Interestingly, to encourage greater female participation in parliament, a political party could not contest the 2014 Indonesian elections unless at least 30 per cent of their candidates at each level were women.



Source 6 President Joko Widodo (popularly known as Jokowi) was elected as the President of Indonesia in 2014.

Separation of powers

Like Australia, the Indonesian system of government is based on the principle of the separation of powers. This means that no one group or body can ever hold each of the three main branches of power in the Indonesian parliamentary system. For example, in Indonesia:

- the power to *make the law* is held by the national, provincial and district parliaments who are elected by the people in parliamentary elections held every five years
- the power to *administer* (or implement) *the law* is held by the president who is elected as the head of the Indonesian government in a separate presidential election held a few months after the parliamentary elections
- the power to *apply and interpret the law* to resolve disputes is held by the courts and judges.

The Indonesian system of government is also similar to Australia's in that different political parties contest each election, although in Australia the two major parties (the Liberal Party and the Australian Labor Party) dominate the voting, while in Indonesia a variety of large and small political parties compete at election time. This means the party composition of the People's Consultative Assembly can significantly change with each election. Some of the main parties that contested the 2014 elections were:

- the Indonesia Democratic Party, led by former president Megawati Sukarnoputri
- the Functional Groups Party, referred to as Golkar, led by Aburizal Bakrie
- the Democratic party, referred to as the Demokrat party, led by the president at the time, Susilo Bambang Yudhoyono.

casestudy

Should Indonesia have the death penalty?

In April 2015, two Australians, Andrew Chan and Myuran Sukumaran, along with six other 'death row' prisoners, were executed by the Indonesian government after being convicted for drug-trafficking offences. Both men were members of the 'Bali Nine', a group of nine Australians who were arrested in Denpasar, Bali, in 2004, for trying to smuggle approximately 8 kilograms of heroin, worth \$4 million, from Indonesia to Australia. Four other members of the group were also sentenced to death but had their sentences reduced to life imprisonment on appeal.

In 2014–15, Indonesia was one of 22 countries throughout the world to carry out the death penalty and, although 101 countries have abolished the use of the death penalty, there is still great support for capital punishment within Indonesia. Support for the death penalty exists particularly among members of the police and security forces and some Muslim groups who believe that it is an appropriate punishment for

those who commit very serious crimes – such as terrorism, mass murder and trafficking large quantities of illegal drugs. Those who oppose the death penalty, in Indonesia and elsewhere, argue it is 'state-approved murder' and does not make a society safer or reduce the likelihood of similar crimes happening in the future.



Source 7 In 2015, Australian citizens Andrew Chan and Myuran Sukumaran were executed by an Indonesian firing squad after being convicted for drug-trafficking in 2005.

Check your learning 15.4

Remember and understand

- 1 Who ruled Indonesia before the Japanese invasion in 1942?
- 2 Who was the first directly elected president of Indonesia, and when was he elected?
- 3 How many levels of government does Indonesia have?
- 4 State the name and outline the basic role and structure of Indonesia's national parliament.

Apply and analyse

- 5 Prepare a table that compares Indonesia's system of government with Australia's. Explain two main differences and two similarities between the two systems of government.
- 6 Distinguish between the types of government that existed in Indonesia under the rule of President Suharto compared with that under President Yudhoyono.

Evaluate and create

- 7 Draw a timeline that illustrates key changes in the Indonesian government since the Dutch rule ended in 1942.
- 8 Conduct some Internet research into the last national elections held in Indonesia and prepare a 'summary facts sheet'. You may wish to include:
 - a the date of the parliamentary and presidential elections
 - b the voting age and number of votes cast
 - c the name of the successful parties and president.
- 9 Interview someone you know who has connections to a country in the Asia region to compare the values of that country's government with those of Australia's government. How are they similar or different?

15A rich task

Should our government limit free speech?

One basic feature of our democratic system of government is that all citizens have the broad right to freedom of speech so they can express their views and discuss economic, political and social issues without fear of being punished. But to what extent should we protect freedom of speech?

In 1975, the Australian federal government passed the *Racial Discrimination Act* to ensure that all people, regardless of their nationality and background, would be treated equally. More specifically, Section 18C of this Act effectively limits freedom of speech by making it illegal for any individual to act in a way that is reasonably likely to 'offend, insult, humiliate or intimidate' another person or group due to their race, colour, national or ethnic origin.

In 2014, the federal government announced their intention to strengthen freedom of speech by altering Section 18C of the *Racial Discrimination Act* to remove the words 'offend, insult or humiliate' so that it would only be unlawful to 'intimidate or vilify' another person or group on the basis of their race or ethnicity. The proposal created great controversy and started a debate about whether or not our laws should allow an individual the right to speak in a manner that would offend or humiliate another on the basis of their race.

Eventually this proposed change in the law was dropped because it was too controversial. Since the 2016 federal election, the issue has re-emerged because some new members of parliament, such as Victorian Senator Derryn Hinch, have expressed concerns over such laws that restrict our freedom of speech. Many prominent Australians have differing opinions regarding this proposed change, demonstrated in the following set of quotes.



Source 1 Thousands of people protested all around the world in support of free speech after 12 people were killed in an attack on French magazine *Charlie Hebdo* in 2015.

'People do have a right to be bigots, you know. In a free country, people do have rights to say things that other people find offensive, insulting or bigoted.'
– Commonwealth Attorney-General, George Brandis.

'The best counter to a bad argument is a good one, and the best antidote to bigotry is decency, proclaimed by people engaging in a free and fair debate.'
– former Prime Minister of Australia, Tony Abbott.

'Section 18C empowers minorities with the ability to fight back, with the force of the law and the sanction of our state, in the face of the outrageous and malign, which could otherwise be the first step down a dark and evil path.'
– Leader of the Australian Labor Party, Bill Shorten.

'It may make our hearts sink, but we owe it to our democracy to defend the rights of the most offensive people in our community.'
– Journalist, Antony Lowenstein.

'For them [journalists, politicians] it's a game, it's a debate about words and abstract principles. For people who have experienced racism, it is a deeply personal debate, and it's actually a debate about real people and real hurt.'
– Labor Senator, Penny Wong.

'This matters because – if I may speak freely – plenty of white people (even ordinary reasonable ones) are good at telling coloured people what they should and shouldn't find racist, without even the slightest awareness that they might not be in prime position to make that call.'
– Lawyer and media commentator, Waleed Aly.

skilldrill

Evaluating and comparing information

One main skill you need to develop in your senior years of schooling is the ability to specifically address key 'task words' when preparing a response to a question, and avoid simply writing everything you know about a topic. The following table lists and explains the meaning of some common task words used in humanities subjects such as Commerce, Legal Studies and Economics.

Task word	Meaning
Evaluate	To explain (or consider) strengths and weaknesses, and provide an overall conclusion or judgement about the value or worth of what is being evaluated
Compare (or contrast)	To explain and/or discuss similarities and differences
Discuss	To examine all sides of an issue and provide strengths and weaknesses (if applicable); you should also provide a concluding statement that expresses your opinion
Define	To provide a precise meaning
Explain	To define and give reasons for
Describe	To accurately depict, illustrate or outline in a logical sequence

Two of the most important task words used in humanities subjects are 'evaluate' and 'compare' (or 'contrast').

For the task word 'evaluate', follow these steps.

Step 1 Provide any key definitions or basic explanations about the specified topic in an introduction.

Step 2 Explain the strengths and weaknesses, or pros and cons, of the issue. For example, the question 'Evaluate the benefits of changing section 18C of the

Racial Discrimination Act' requires you to explain the strengths and weaknesses – or pros and cons – that the proposed changes will have.

Step 3 Provide a conclusion that summarises the key points and includes your own view, based on the evidence.

For the task word 'compare' (or 'contrast'), follow these steps:

Step 1 Examine the texts and highlight similarities and/or differences between them. For example, the task 'Compare the views expressed in the quotes by prominent Australians about the freedom of speech' requires you to examine the set of quotes and highlight and discuss any similarities or differences.

Step 2 Provide a conclusion that summarises the key points and includes your own view, based on evaluating the different opinions.

Apply the skill

- 1 Form small groups and compare the quotes made by prominent Australians in response to changing the *Racial Discrimination Act*.
 - a Read and determine the meaning of each quote and categorise each as either supporting or opposing the changes to the Act.
 - b Outline and explain the similarities between the two categories of quotes – that is, those that support and those that oppose changing the Act – and the differences between the views expressed in each category.
 - c In your group, discuss which quotes you most agree with.
 - d Select two quotes of opposing views and research the person responsible for the statement. Suggest possible factors that may influence their position on freedom of speech.

Extend your understanding

- 1 Prepare a written report that discusses the extent to which our laws should uphold and protect the freedom of speech. Your report should include:
 - a an explanation and evaluation of the main arguments supporting laws that protect free speech

- b a comparison between two opposing views (expressed in the quotes provided)
- c a conclusion expressing your personal view.

15.5 Safeguards to Australia's democratic society

In order to have a strong and democratic society that is able to meet challenges, Australia's system of government is based upon core beliefs and attitudes that are respected and valued by most citizens. For example, our democracy is based on the prevailing beliefs that the people, in free and fair elections, must elect the government and that the government must promote tolerance, cooperation and the freedom of the people by upholding basic human rights.

For example, one of the key values or qualities that have been entrenched in Australian culture is the willingness to give people a 'fair go', which is promoted by our laws. The expectation that people must be given a 'fair go' is reflected in the basic legal principle that all individuals must be treated equally and upheld by a range of anti-discrimination laws that aim to prevent individuals from being discriminated against.

The people elect the government

One main safeguard to Australia's democracy is that each of the state, territory and federal parliaments throughout Australia is elected by the people to make laws on their behalf. Compulsory voting aims to make sure that our governments have the support of the majority of the people and not just those who bother to vote.



Source 1 Approximately 16 million Australians cast their vote at one of 8500 polling places in the 2016 federal election.

Independent state and federal electoral commissions have the role of ensuring that all state, territory and federal elections held throughout Australia are free, fair and conducted in accordance with state and Commonwealth law. For example, the Australian

Electoral Commission (AEC) is responsible for managing federal elections and maintaining the Commonwealth electoral roll, which lists the names and addresses of all eligible citizens who have enrolled to vote. The AEC must confirm that approximately 16 million people throughout Australia are able to cast their vote in secret. This can be at venues or polling booths on election day, or through postal votes for those who cannot attend a polling booth on the day of the election. The AEC must also check that votes are honestly counted.

It is important that citizens cast their vote in secret to reduce the risk of voters being intimidated or forced into voting for a person or party against their will. Each citizen may only vote once and every vote has the same value, regardless of whose it is.



Source 2 Malcolm and Lucy Turnbull voting in the 2016 federal election. Malcolm Turnbull was elected as Prime Minister.

Governments uphold our shared values

An underlying feature of democracy in Australia is that our parliaments and governments make and enforce laws that protect our shared values so that all citizens are treated with dignity, equality and mutual respect. For example, our laws protect a range of rights that are important to our society, including the right to:

- a fair trial and freedom from torture
- life, liberty and security of person
- working and living in a healthy environment
- basic health care and education.

15B What are the features of a resilient democracy and a cohesive society?

Governments also aim to provide structures (including courts, tribunals, and government departments) and services (including hospitals, schools, universities, prisons, and the defence and police forces) and social welfare benefits such as aged pensions and unemployment benefits. This is so that Australians can live together in a **cohesive society**, where citizens cooperate and live together in a peaceful, inclusive and tolerant manner.

The right to dissent

Another feature that helps safeguard Australia's democratic society is that individuals generally have the right to oppose or disagree with the views held by the government. We can also publicly express that disapproval in a lawful manner without fear of being censored or punished. For example, Australian law generally upholds the right to freedom of speech, press and protest, which allows individuals and organisations the ability to debate political issues and openly express their views without fear of being punished, although these rights are limited to a certain extent for reasons including to protect people from suffering harm as a result of other people making untrue statements or comments that racially offensive, and to protect the national interest.

Processes to resolve differences

In order to keep the peace in Australian society, processes exist to help groups or individuals resolve their problems or disputes. This can include formal legal procedures that lead to a final decision or more



Source 3 Some of the demonstrations between Reclaim Australia and anti-racism groups held throughout Australia have required police intervention.

informal discussions between parties that lead to settling a dispute or issue. Such processes might include the following in a formal court setting or informal domestic settings:

- negotiation – a process where the parties get together and try to discuss the key issues in their dispute to reach a settlement between them
- mediation – a method of dispute settlement where the parties meet before an independent third party who helps them to discuss their dispute and reach a mutually acceptable resolution
- reconciliation – the process of renewing a relationship between parties, which usually requires forgiveness on one or both sides.

Without these kinds of processes in place and professionals to guide us, people would be left to resolve their issues themselves, which could result in much more aggressive outcomes.

Check your learning 15.5

Remember and understand

- 1 Suggest three structures or services provided by Australian governments that aim to help people live together in an orderly, tolerant and peaceful manner.
- 2 What is the aim of having a system where voting is compulsory?
- 3 List at least six basic human rights that are upheld by Australian law.
- 4 What are the three processes that can help people to resolve disputes?

Apply and analyse

- 5 Collect three images that express aspects of Australia's democracy.

- 6 What do you think would eventuate if core beliefs and shared values were not protected by law? Give two examples of possible outcomes.

Evaluate and create

- 7 Imagine that you were employed by the federal government to improve social cohesion and unity within Australia.
 - a Explain three programs, laws or initiatives you would implement. Give reasons for your suggestions.
 - b Create an advertisement (either print or audiovisual) to promote one of your proposals.

15.6 Threats to Australia's democratic society

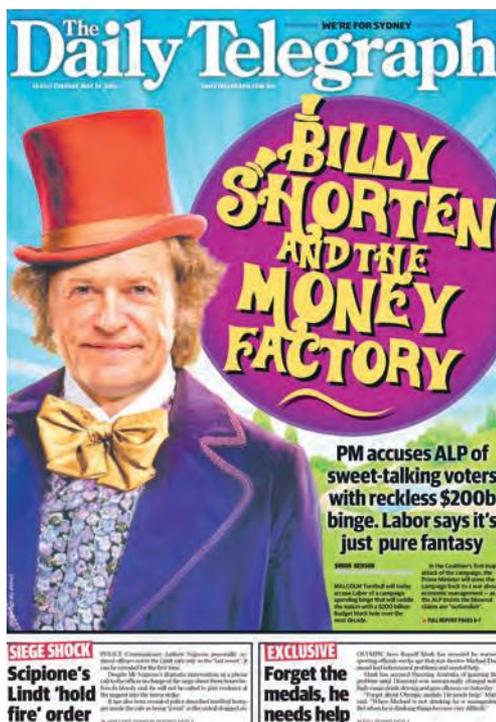
While Australia is generally a cohesive and united nation built on democratic principles, various factors including media bias, the existence of groups with vested interests, organised crime, corruption and lawlessness could potentially threaten our democratic and harmonious way of life.

Media bias and voting

A democratic system relies on individuals being able to make informed decisions about which political party (or independent candidate) would make laws that best reflect their views and values. When making such decisions, most voters gain their information from the media. It is therefore essential that the media present impartial and unbiased information, especially in the lead-up to an election. But just how impartial is the Australian media, and to what extent does the content in the mainstream media reflect the political interests of their owners and the senior editors rather than an independent and unbiased view?

In Australia, the two biggest and most influential media organisations, News Corp Australia and Fairfax Media, and other media organisations such as the Australian Broadcasting Corporation (ABC), are often criticised for showing political bias. Given that News Corp Australia and Fairfax Media account for approximately 85 per cent of all newspaper sales in Australia, these organisations certainly have the ability to influence a wide audience.

It is important to remember that the media is not impartial. There are digital-only media outlets as well as print media that have perceived bias or political leanings. For example, crikey.com.au is often viewed as being a 'left-leaning' organisation, meaning they have less conservative views. Different media outlets also have their own way of presenting events and issues of the day. It can be an interesting exercise to scan different online news services or flick across TV news channels (on free-to-air and/or pay TV) to see how the same issue is being presented in a single day by different sources. You may notice subtle or more obvious bias across different news organisations.



Source 1 Print media is often criticised for showing political bias.

Print/digital media organisation	Publications	Perceived bias
News Corp Australia	<i>The Sunday Times</i> (Perth) <i>The Daily Telegraph</i> (Sydney) <i>The Herald Sun</i> (Melbourne)	Generally recognised as supporting the Liberal–National Coalition
Fairfax Media	<i>The Age</i> (Melbourne) <i>The Sydney Morning Herald</i>	Often viewed as supporting the Labor Party
Australian Broadcasting Corporation (ABC)	<i>ABC News</i> <i>Lateline</i>	Often viewed as supporting the Labor Party and the Australian Greens

Source 2 A summary of some major Australian media organisations and their perceived political biases

15B What are the features of a resilient democracy and cohesive society?

casestudy

Does the media decide who wins an election?

Over the years, various media organisations have been accused of showing particular bias for and against certain political parties during federal election campaigns. For example, during the 2016 federal election campaign, News Corp Australia was accused of biased anti-Labor reporting, aimed at ensuring the Liberal-National government of the day, under the leadership of Prime Minister Malcolm Turnbull, was re-elected. News Corp Australia is mainly owned by News Limited, a media organisation managed and directed by Rupert Murdoch. News Limited is Australia's largest print media organisation selling approximately 60 per cent of the nation's daily newspapers – or approximately 17 million newspapers per week. With such a large readership, it

certainly has a great ability to influence a wide audience and potentially sway many voters.

It has long been suggested that Murdoch influences anti-Labor reporting in News Corp Australia newspapers to further his business interests. For example, it is alleged that Murdoch considers the Labor party's commitment to a National Broadband Network a threat to Foxtel, another News Limited-owned company. Examples of the negative media coverage in News Corp's publications include a front-page cover of *The Daily Telegraph* displaying a cartoon of the Leader of the Australian Labor Party, Bill Shorten, being likened to 'Pinocchio' for allegedly telling deliberate lies to gain power. The newspaper even printed an article with a headline implying that Shorten had 'man boobs' that could damage his image and hinder his chances of becoming prime minister.



Source 3 The headline on the front page of *The Daily Telegraph* the day before election day in 2016



Source 4 The headline on the front page of the *Herald Sun* the day after the 2016 election. At this point it was unclear if the Liberal-Nationals had won. The result wasn't made official until 10 July.

Influence of those with vested interests

Individuals and organisations with vested interests may also threaten democracy. Over recent years, there has been an increasing concern that a small amount of very wealthy individuals and large corporations have been able to have a disproportionate amount of influence over government policy in Australia by making large donations to political parties who benefit their interests. For example, prior to the 2016 federal election, both the Liberal and Labor parties received large donations from wealthy individuals who owned businesses that might benefit from the election of either party. The Liberals received approximately \$200 000 in donations from Charles Bass, the co-founder of a major mining company, Aquila Resources, while the ALP received nearly \$200 000 from a large union group, which supports workers' rights, called United Voice. Other companies that are often among the largest donors to both political parties include the Australian Hotels Association, who have a vested interest in many areas of the law including liquor licencing and gaming machines, and Philip Morris, a tobacco company who fought against the plain packaging of tobacco laws.

Organised crime

Organised crime is a global problem that threatens the national security and safety of citizens all around the world, including Australia – where it is estimated to cost our economy over \$15 billion per year. Organised crime generally refers to criminal groups and networks that undertake very carefully planned criminal activities. Some of the main types of crimes undertaken by these groups include major trafficking of illegal drugs and weapons, armed robbery and cybercrime. Of particular global concern is the crime of human trafficking, where people are taken against their will through force or deception and forced to work in some type of labour – including as farmhands, factory workers, domestic maids or prostitutes. It is estimated that 2.4 million people are victims of human trafficking each year.

In Australia, we have a range of state and federal bodies that work together to combat organised crime – such as the state and federal police, the Australian Crime Commission and the Australian Customs and Border Protection Service.

Corruption

Corruption, or the immoral abuse of power for personal gain, is another factor that threatens democracies all around the world. Australia is viewed as having one of the least corrupt public or government sectors in the world – ranked 13th of 136 countries in terms of being least corrupt. However, our ranking has dropped over the last five years due to an increase in corruption, bribery and fraud in various organisations including political parties, trade unions and private businesses. One major corruption case involved two companies being charged with bribery offences in 2011 after they allegedly tried to make illegal deals to sell plastic banknotes to the former Iraqi government. All states and federal government have anti-corruption agencies that work with the police to combat corruption throughout Australia.

Lawlessness

In Australia, lawlessness is generally associated with gangs who act in an unruly and sometimes violent manner with no regard for the law. Over recent years, as it has become easier for people to organise large gatherings, there has been an increase in the number of young gangs. These young gangs become involved in street violence, vandalism and other minor crimes. This is concerning because, in addition to posing a risk to public safety, some members of these gangs can become disconnected from society and involved in organised crime.



Source 5 On International Women's Day in 2016, a group of childcare workers and members of United Voice chained themselves to the entrance of Prime Minister Malcom Turnbull's office demanding equal pay for women.

15B What are the features of a resilient democracy and cohesive society?



Source 6 The Australian Hotels Association has a vested interest in lobbying both state and federal governments on areas of the law including liquor licencing and workers' rights in the industry.

Check your learning 15.6

Remember and understand

- 1 What are two threats to Australia's democratic society?
- 2 How can someone with a vested interest influence political outcomes?
- 3 Explain how an ageing society could be a potential threat to democracy.

Apply and analyse

- 4 Consider Sources 1, 3 and 4.
 - a What do you think each image is saying about Australian society?
 - b Briefly outline what you consider to be the three biggest threats to social cohesion and unity in Australia today. Suggest ways these threats could be minimised.
 - c Collect three images that express what you consider to be the greatest strengths of, and threats to, Australian society.
- 5 Examine the headlines that appeared in leading newspapers prior to the 2016 federal election (Sources 3 and 4).
 - a What do you think the headlines are saying to readers?
 - b Explain whether or not you believe newspapers have a responsibility to present facts and information in an unbiased manner.
 - c Do you think biased presentation of information in the media could potentially influence Australia's democracy? Give reasons for your response.

- 6 Decide whether the following policies or law changes might potentially strengthen or threaten our democratic and cohesive society. Give reasons for your view.
 - a bringing back the death penalty as a punishment for very serious crimes such as mass murder and terrorism
 - b banning the building of an Islamic mosque in a country town
 - c continuing to severely restrict the number of asylum seekers allowed into Australia
 - d abolishing compulsory voting
 - e banning political parties from advertising on television and radio during election campaigns
 - f teaching about domestic violence in primary schools

Evaluate and create

- 7 Prepare a poster that identifies factors that strengthen our democratic and cohesive society and factors that threaten our democratic and cohesive society.
- 8 Research one country that does not have a democratic system. Evaluate the ways that this country's citizens experience their system, and compare it with Australia's democratic system. Prepare your findings in a PowerPoint presentation to present to the class.

15B rich task

Maintaining Australia's democratic and cohesive society

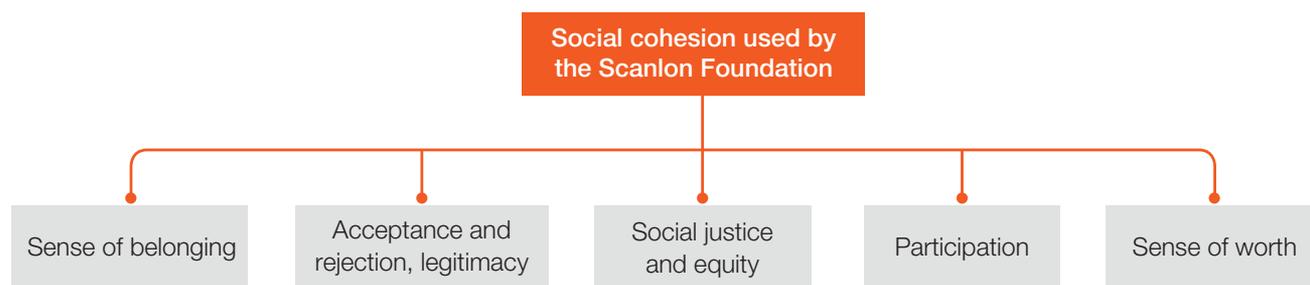
Many different factors influence **social cohesion** in Australia. For example, when the Scanlon Foundation, an organisation that aims to enhance social cohesion in Australia, conducts research, it examines five key indicators, including whether or not Australians:

- feel a *sense of belonging and pride* in being Australian
- have a *sense that social justice and equity* exists in our country
- have a *willingness to participate in voluntary work and the political process* (including have a right and willingness to vote, and protest for law changes)
- feel a *sense of legitimacy* – that is, feel accepted and not subject to **discrimination**
- feel a *sense of self-worth* or have a general feeling that they are happy and satisfied with life and have positive expectations about the future.



Source 1 There are five key indicators for social cohesion in Australia, including having a sense of legitimacy and not being subject to discrimination.

Over recent years, research undertaken by the Scanlon Foundation has indicated that while Australia is a relatively tolerant society, our sense of social cohesion may have slightly diminished. For example, the foundation's 2013 national survey revealed that 16 per cent of respondents felt they had experienced discrimination on the basis of their race, ethnic origin or religion compared with only 9 per cent in 2012. Similarly, there was a decline in the level of trust respondents had in the government. Only 27 per cent indicated they trusted the federal government 'most of the time' in 2013, compared with 48 per cent in 2009. Views on immigration had also changed, with 42 per cent of respondents believing that immigration levels were 'too high', up from 37 per cent in 2012. There was also a disturbing increase in negative sentiment against **asylum seekers**, with approximately 80 per cent of respondents believing that asylum seekers arriving by boat should not be eligible for permanent settlement. This perhaps reflects the sentiment behind the Liberal–National Coalition election campaign strategy which included a promise to 'stop the boats'.



Source 2 Key indicators of social cohesion in Australia, as used by the Scanlon Foundation

15B What are the features of a resilient democracy and cohesive society?**Source 3** What do you think is the most important problem facing Australia?

Rank	Issue	%
1	Economy/unemployment/poverty	33.3
2	Quality of government/politicians	12.5
3	Asylum seekers – concern over the arrival of too many asylum seekers, refugees, illegal immigrants (Although, by contrast 2.6% stated the poor treatment of and lack of sympathy towards asylum seekers and refugees was the most important problem facing Australia.)	9.8
4	Social issues – such as family and family breakdown, childcare, drug use, lack of personal direction	6.6
5	Environment – concern over climate change and water shortages	4.9
6	Health/medical/hospitals	4.3
7	Immigration/population growth (concern)	3.4
8	Education/schools	3.0

Source: Scanlon Foundation – Mapping Social Cohesion 2013: National Report**Source 4** Australians come from a broad range of backgrounds.

skilldrill

Creating an online survey

Surveys are an effective way to gather information and data so it may be more easily understood and evaluated. Many online tools and programs exist to allow for the easy generation and analysis of surveys, including Google docs, Excel, SurveyMonkey and Survey Builder.

When designing an online survey you should follow these basic steps:

Step 1 Determine the purpose or aim of your survey. Ask yourself what information you wish to collect.

Step 2 Design appropriate questions. Ask yourself what you already know about the general topic.

- Simplify the topic by breaking it down into small parts.
- Think about the sort of information you might need to collect to help investigate the topic.
- Identify where you might be able to obtain this information.

Step 3 Consider how long you would like your survey to be. People will be reluctant to participate if the survey is too long, is confusing or takes too long to complete.

Step 4 Choose which online survey tool you will use. Go to the survey website and follow the steps each outlines to get started. For example, with SurveyMonkey you will need to enter your details to set up a free account to get started.

Step 5 Select what kinds of questions you will ask. SurveyMonkey has more than 15 types of questions you can use, including multiple-choice and 'true or false' options. To do this, you should consider the range of responses you might expect to receive and provide appropriate options. For example, you may elect to use:

- 'yes or no' questions
- 'true or false' statements

The top image shows the SurveyMonkey website homepage. It features the SurveyMonkey logo, navigation links (Home, How It Works, Examples, Survey Services, Plans & Pricing), and a main heading "Create Surveys, Get Answers". Below this are two buttons: "Pro Sign Up" and "Sign Up FREE". A sub-heading reads "The basics are always free. Upgrade for more powerful features." Below the main heading are two promotional boxes: "Survey your target market" and "Want more power and multiple users?". At the bottom of the homepage are icons for various survey types: Customer Satisfaction, Market Research, Events, Education, and Human Resources.

The bottom image shows a screenshot of an Excel spreadsheet titled "Performance and Merit". The spreadsheet has columns for Employee, Position, Performance rating, % increase, Current salary, and New salary. The data is as follows:

Employee	Position	Performance rating	% increase	Current salary	New salary
John Smith	CEO	Exceeds	7.50%	\$250,000.00	\$268,750.00
Jane Doe	VP Sales		0.00%	\$120,000.00	\$120,000.00
Bob Bean	Sales Director		0.00%	\$75,000.00	\$75,000.00
Wendy Hall	Sales Director		0.00%	\$75,000.00	\$75,000.00
Frank Sims	Mgr Operations		0.00%	\$120,000.00	\$120,000.00
Julie Rath	CSR		0.00%	\$50,000.00	\$50,000.00
Jim Lang	CSR		0.00%	\$50,000.00	\$50,000.00

Source 5 SurveyMonkey is a useful online tool to build and analyse surveys.

- rating scale – such as, 'On a scale of 1 to 5 (with 1 being most likely and 5 being least likely) answer the following questions'
- comment box for more personalised responses.

Step 6 Consider what personal details and information you would like your respondents to provide or whether you would prefer to allow them to remain anonymous. Which of these forms will encourage high participation and honest responses?

Step 7 Consider how many completed surveys you will need to form an accurate assessment. You will need to get a big enough sample size and a mixture of ages, genders and cultural backgrounds in order to give results that represent the general population.

Step 8 You will need to set up a mailing list to email out your surveys. Your chosen online survey platform will help you do this.

Step 9 Prepare a chart or graph to help analyse your responses. Many online survey programs will compile this information for you.

Apply the skill

- 1 Source 3 presents results from a survey asking recipients, 'What do you think is the most important problem facing Australia today?'
 - a Follow the steps listed to design and conduct your own online survey that will help you to determine which concerns or issues currently threaten social cohesion in your community.

- b Send the survey out to those on the mailing list you have created. Remember to keep your survey relatively short so people will be more likely to complete it.
- c Prepare a summary of your findings, including a list of the top five problems or issues that concerned your respondents. Suggest possible reasons for these concerns.
- d Compare your survey results with the table provided in Source 3 and identify any similarities and differences in your findings. Suggest some reasons for any differences.
- e Explain any strengths and/or limitations associated with your survey.

Extend your understanding

- 1 Conduct some extra research on social cohesion. Explain what is meant by social cohesion in a sentence or two. Then, identify the three most significant factors that you believe have the potential to detract from Australia's sense of social cohesion. Jot down your ideas and then discuss your views with a partner or the class.

Source 6 Chinatown in Perth is the hub for a diverse range of Asian cultures.



Justice at home and overseas

The Australian Constitution and the High Court

The Australian **Constitution** is a document that outlines how Australia is to be governed. It came into operation on 1 January 1901. In simple terms, the Constitution can be thought of as a 'rule book' that sets out how our nation is to be run or managed.

The Constitution created the Commonwealth Parliament and outlined the areas in which it can make law. The Constitution also protects some basic rights of the Australian people and empowers the High Court of Australia to interpret and resolve **disputes** involving the meaning of the Australian Constitution itself.



16A

How does the Australian Constitution work?

- 1 Why do you think it might be good that our country has a 'rule book' or Constitution? What would happen if we didn't have one?
- 2 Do you know any of the basic rights or features outlined in the Constitution?
- 3 Have you ever visited our Commonwealth Parliament, or have you seen it on TV? What were your impressions?

16B

What role does the High Court of Australia play in interpreting the Constitution?

- 1 What do you know about the High Court of Australia? Do you know where it is located or what it looks like?
- 2 What do you think the High Court does? Why is it called the 'High Court'?



Source 1 The High Court of Australia was established by the Australian Constitution in 1901 and is the highest court in the Australian court hierarchy.

16.1 The Australian Constitution – an introduction

A constitution is a document that creates the basic structure and powers of an organisation, state or nation.

Why have a constitution?

Many organisations, including schools, local sporting clubs, community groups and volunteer organisations (such as Rotary, and RSL clubs) have a constitution that outlines the aims of the organisation and the rules regarding how it will be governed and operate. Australia also has a national or Commonwealth Constitution that outlines how our country is to be governed. Indeed, the Australian Constitution, which came into operation on 1 January 1901, is the document that created and outlined the law-making powers of the Commonwealth Parliament and created the High Court of Australia.

Reasons for establishing Australia's Constitution

Prior to the Australian Constitution being established in 1901, Australia consisted of six separate British colonies – Victoria, New South Wales, Queensland, Tasmania, South Australia and Western Australia. Each of these had the power to make **laws** for its own residents, while also being under the authority of the British parliament.

While this system of **government** worked when our country was relatively small, as the population grew, problems started to arise from the lack of consistent laws between the colonies. By the late 1800s, support grew for the idea of Australia becoming a **federation** where each of the colonies would become the states of Australia and be united by one central or federal parliament. Under this system, the new federal parliament would be given the power to make certain laws in areas of national interest that applied to all Australians. Reasons for Federation included:

- To increase economic growth – many supporters of Federation believed the economy could grow more rapidly if the colonies had consistent trade, banking and commercial laws and common infrastructure. By the end of the 19th century, the separate colonies had imposed various taxes (or tariffs) on one another that limited inter-colony trade and the existence of three separate railway systems, each with different gauge railway tracks, made trade and travel difficult.
- To improve national defence – by the late 1800s, there were fears that the separate colonies, each of which had its own individual 'militia' (or army), would not be able to defend themselves from potential European 'invasion' and would benefit



Source 1 Delegates from each of the colonies meet together in 1890 at a constitutional conference to discuss Federation.

from having one uniform defence force that was capable of protecting the entire country.

- To enhance the national identity – by the late 1800s, with more than three-quarters of the population being born in Australia, many **citizens** felt an increased sense of national pride, recognising the Australian, rather than British, culture and way of life. The desire to minimise the arrival of non-British immigrants and the lack of a common immigration **policy** also increased support for Federation.

In 1891, the first of a series of meetings known as **constitutional conventions** were held, where representatives from each colony considered a draft Commonwealth Constitution that would essentially create and outline the law-making powers of the new central Commonwealth Parliament. After the draft Constitution was approved by the representatives of the colonies, the voters in each colony and the British Parliament, it came into operation. On **Federation Day**, 1 January 1901, Australia became a nation.

The purpose of the Australian Constitution

The Australian Constitution that was created established Australia as an independent nation and set out the rules by which it would be governed.

More precisely, the Constitution:

- established a federal system of government in Australia where the nation consisted of six states, each with the power to make laws for the residents of that state, and one central or federal **parliament**, with the power to make laws that apply to the entire country
- created and outlined the law-making powers of the Commonwealth Parliament
- outlined the structure of the Commonwealth Parliament, stating that it must consist of two houses and the **Crown**
- created the High Court of Australia to resolve disputes over the meaning of the Constitution
- outlined and protected some basic rights of the Australian people by placing restrictions on the law-making powers of the Commonwealth and state parliaments; for example, the Constitution prevents the Commonwealth Parliament from making laws that impose or restrict religious practices
- ensured that the Australian parliamentary system be based upon various parliamentary principles such as the principle of representative and **responsible government** and the **separation of powers** (examined in Chapter 15).

Check your learning 16.1

Remember and understand

- 1 What is a constitution?
- 2 Explain three reasons why the colonies throughout Australia agreed to become a united federal nation on 1 January 1901.
- 3 Explain three main purposes of the Australian Constitution.

Apply and analyse

- 4 Explain why the Australian Commonwealth Parliament is often referred to as federal parliament.
- 5 State three laws that are made by the Commonwealth Parliament. Explain the benefits of having these laws made by the Commonwealth Parliament.

Evaluate and create

- 6 Draw a cartoon or image that demonstrates the main reasons why the colonies supported federation.
- 7 The people listed below had significant involvement in the creation of Australia's Constitution. Conduct some Internet research to discover how these people influenced the Constitution and any other important roles they held. Present your findings in a multimedia format such as PowerPoint, Prezi or Publisher Brochure.
 - Sir Henry Parkes
 - Sir Edmund Barton
 - Andrew Inglis Clark
 - Sir Samuel Griffith
 - Sir Richard Baker
 - Sir Robert Randolph Garran
 - Sir John Quick



Source 2
Sir Edmund Barton attended constitutional conventions and became Australia's first prime minister.

16.2 How the Australian Constitution works

The Australian Constitution was carefully drafted to provide a stable and long-lasting system of government for Australia. Its function was also to define the law-making powers of the newly established Commonwealth Parliament.

The law-making powers of the Commonwealth Parliament

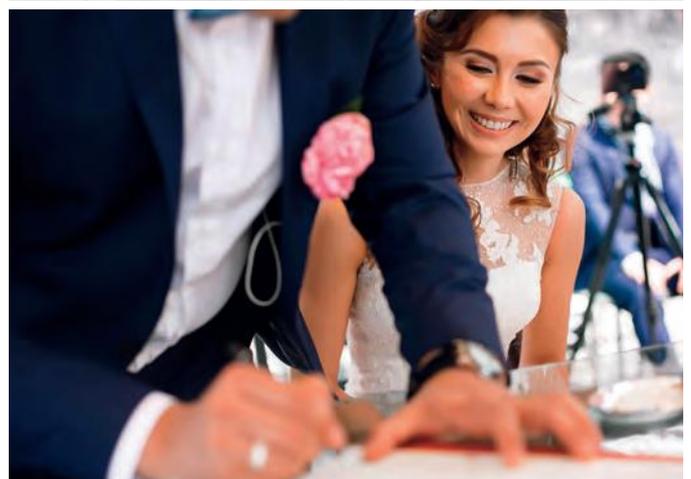
One of the main roles of the Australian Constitution was to create the Commonwealth Parliament and outline its law-making powers. This means the Commonwealth Parliament can only make laws in the areas specifically stated in the Constitution as belonging to the Commonwealth Parliament. These are referred to as specific areas of law-making power. Most of the **specific powers** of the Commonwealth Parliament are listed in Section 51 of the Constitution and include the power to make laws on:

- marriage and divorce
- currency (that is, bank notes and coins)
- taxation (such as the goods and services tax)
- social welfare benefits (such as the aged pension and unemployment benefits)
- trade and commerce (such as with other countries and between the states)
- defence (such as naval and military forces)
- customs and excise (that is, taxes on the production or export of goods).

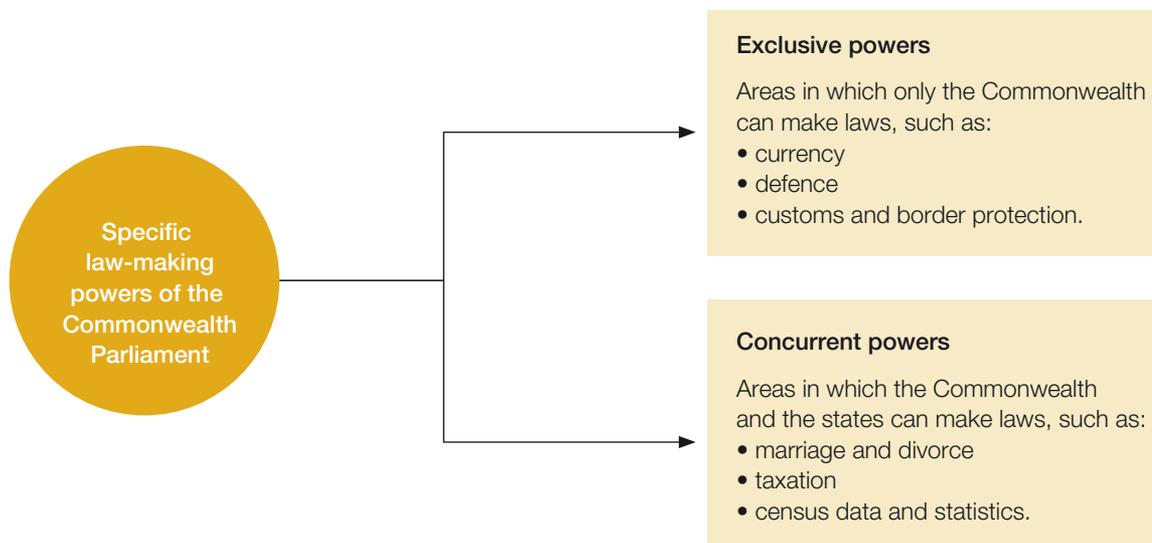
Any areas of law-making power that are *not* stated in the Constitution as specifically belonging to the Commonwealth Parliament belong solely to the state parliaments. These are referred to as **residual powers**. For example, the Constitution does not mention or give the Commonwealth the power to make laws in many areas including:

- adoption, surrogacy or IVF technology (which did not exist in 1901)
- childcare and education
- public transport
- water and electricity supply.

As such, the state parliaments have the sole power to make laws in these areas.



Source 1 Some areas in which the Commonwealth Parliament can make laws include matters related to defence, mining, and marriage.



Source 2 The specific law-making powers of the Commonwealth Parliament

Types of specific law-making powers

The specific law-making powers of the Commonwealth Parliament that are outlined in the Constitution can be divided into two types – exclusive or concurrent powers.

Exclusive powers

Exclusive powers refer to those specific areas of law-making power that *only* the Commonwealth Parliament can make law in. For example, only the Commonwealth is able to make laws in the areas of currency, defence, and customs and excise duties.

Concurrent powers

Concurrent powers are those specific areas of law-making power that are shared by both the Commonwealth and state parliaments. For example, both the Commonwealth and the state parliaments can make laws in the areas of taxation, marriage, and census and statistics. If the Commonwealth and state parliaments pass laws in concurrent or shared areas of power that conflict, the Commonwealth’s law will prevail over, or override, the state law.

Changing the Constitution

The Australian Constitution took many years to draft and was carefully framed to provide a stable and long-lasting system of government for Australia.

One of the key features of our Constitution is that it cannot be easily altered and cannot be altered by the government of the day without the approval of the Australian people. This aims to reduce the risk of a federal government misusing its power and changing the Constitution to promote its own interests.

The only way the wording of the Australian Constitution can be altered is via a process called a **referendum**. The referendum process is outlined in the Constitution itself (in section 128) and involves a compulsory public vote.

The referendum process

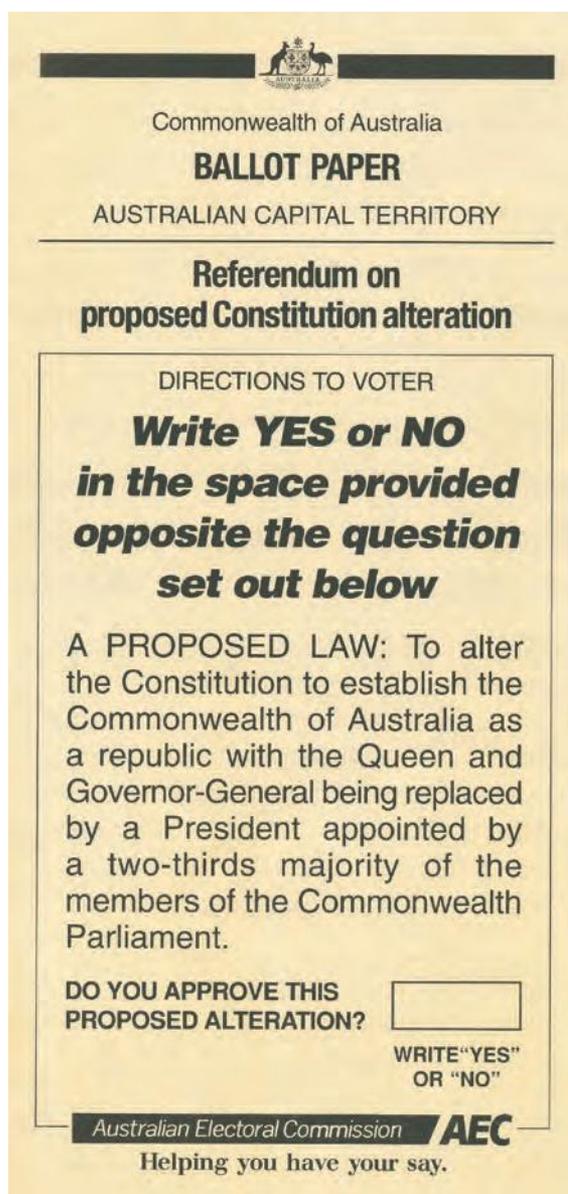
A proposed change to the wording of the Constitution must be drafted and generally approved by a majority of members in both houses of Commonwealth Parliament. Between two and six months later, the proposed change must be put to the Australian people in a compulsory public vote and approved by a **double majority** of eligible Australian voters. This means the proposal must be approved by:

- a majority of voters throughout the whole of Australia, including the territories
- a majority of voters in at least four out of six states.

Once approved by a double majority of Australian voters, the proposed change must be given **royal assent** – that is, final approval by the **governor-general** on behalf of the Crown, or Queen.

Strengths of the referendum process

- The referendum process requires the support of the Australian public, which prevents the federal government from changing the Constitution to benefit its own agenda.
- A compulsory public vote means the Constitution is only changed if it has great support from the entire community rather than just a small number of people who choose to vote.
- The requirement that a referendum must be passed by a double majority of voters makes sure that any change to the Constitution has a large amount of public support, including support from most of the states.



Source 3 The ballot paper from the ACT for the 1999 republic referendum

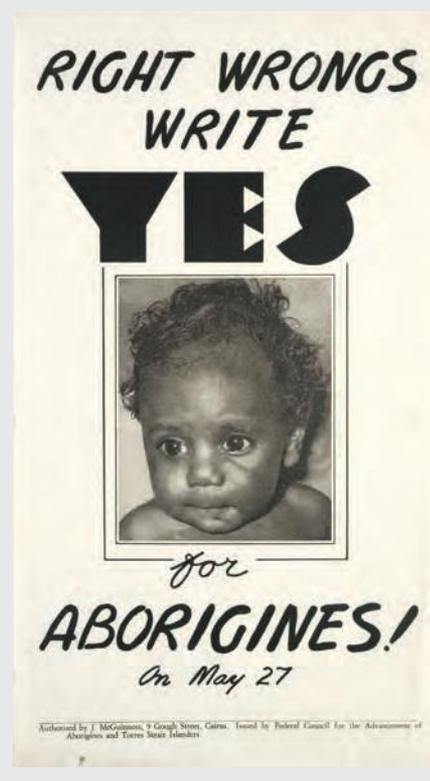
case study

Why was the 1967 referendum so important?

Australia's most successful referendum took place in 1967, when over 90 per cent of voters agreed that the Constitution should be changed to give the Commonwealth Parliament the power to make laws for all Australians including 'Aboriginal people', who had previously been exempted from the Constitution. This change was extremely important because it reduced the possibility of **discrimination** against Aboriginal peoples. The referendum also allowed the Constitution to be changed so that Aboriginal people could be counted when determining the size of the population.

The success of the referendum also had symbolic significance, as it demonstrated the willingness of many non-Indigenous Australians to accept and recognise the rights of Indigenous Australians.

Today, the date of the historic 1967 referendum (27 May) marks the commencement of National Reconciliation Week – when the Australian community recognises and celebrates the Aboriginal and Torres Strait Islander peoples, including acknowledging and promoting the understanding of past injustices suffered by these Indigenous Australians.



Source 4 A poster urging Australians to vote 'yes' to the 1967 referendum

Problems with the referendum process

Since Federation, 45 proposals to change the Constitution have been put to the Australian voters at referendums, but only eight have been successful. Reasons referendums tend to fail include:

- voters may vote against a proposal to change the Constitution if they do not understand the proposal or are disinterested
- proposals for change are unlikely to succeed if both major political parties do not support the change,

because many people vote in accordance with the views of their chosen political party

- the double majority provision is very difficult to achieve, particularly the requirement for the residents of at least four states to support the change
- for convenience and to reduce costs, referendums are often held at the same time as a federal election and people are more concerned with voting for the government rather than the proposal for constitutional change.

Check your learning 16.2

Remember and understand

- 1 Distinguish between specific and residual powers and list five examples of each type of power.
- 2 What is an exclusive power?

Apply and analyse

- 3 Suggest one reason why some specific areas of law-making power might have been designated as being exclusive powers of the Commonwealth Parliament. Provide two examples to support your response.
- 4 Explain two strengths and two weaknesses of changing the Constitution via a referendum.
- 5 Below is a selection of proposals for changing the Constitution that have been put to Australian voters. Consider each and decide whether you would accept or reject each proposal. Give reasons for your choice.

Proposals for changing the Constitution:

- The 1999 proposal to make Australia a republic, by altering the Constitution to replace the Queen's representative as a part of the Commonwealth Parliament with a President.
- The 1988 proposal to change the maximum terms for members of the Commonwealth Parliament (from three years for the House of Representative and six years for the Senate) to four years.
- The 1977 proposal to change the retirement of Judges for all Federal courts to 70 years.
- The 1988 proposal to include a section in the Constitution requiring that all parliamentary elections in Australia be fair and democratic.

Evaluate and create

- 6 Using a multimedia format, prepare a flow chart that outlines the process for changing the Constitution via a referendum.
- 7 Conduct some research at the Australian Electoral Commission website and provide answers to the following questions:
 - a Who is required to vote in a compulsory referendum?
 - b What were the proposals and result of the last referendum held in Australia in 1999?
 - c What was the cost of the referendum held in Australia in 1999?
 - d What was the date, proposal and year of the first referendum held after Federation?
 - e Which three referendums have been passed by the largest majority of Australian voters?
 - f Which three referendums have failed by the greatest percentage of Australia voters?
- 8 Briefly explain how the Australian Constitution can be changed via referendum and provide one example of a successful referendum and one example of an unsuccessful referendum. You may wish to download the booklet *Closer Look: The Australian Constitution* from the Parliament Education Office website, which provides an excellent overview of the Australian Constitution, including examples of referendums and relevant High Court Cases.

16A rich task

Constitutional recognition of Indigenous Australians

A **preamble** is a short introduction, commonly provided at the beginning of an Act of Parliament (or a Constitution), which explains its broad aims and objectives. Over recent years, support has grown in favour of changing the preamble in Australia's Constitution to include a statement that recognises the Aboriginal and Torres Strait Islander peoples as being the first occupiers of Australia. It is hoped that making such a change to the Constitution will formally recognise and acknowledge the unique Aboriginal and Torres Strait Islander cultures, and the significant way in which these cultures have enriched our national identity. It is also hoped it will promote an awareness and respect for Aboriginal and Torres Strait Islander peoples and Indigenous cultures, languages, heritage and rights.



Source 1 Red Bean Republic encourages young people to support the constitutional recognition of Aboriginal and Torres Strait Islander peoples.



Source 2 Adam Goodes, Australian of the Year 2014, and fellow Australian Football League champion Michael O'Loughlin show their support of Constitutional recognition of Indigenous Australians via the Recognise Organisation.

skilldrill

Gathering and assessing the reliability of information

Having the ability to gather and sort relevant information and ideas from a range of sources is an important skill. It enhances your ability to make an informed decision, especially considering that not all information is accurate and reliable. For example, while the Internet is a valuable source of information, you must remember that information found there may be factually incorrect. It may also have been prepared in a biased manner by an

individual or group who wishes to promote one particular view or perspective.

When you are conducting research into an issue or topic and gathering your information, it is vital that you carefully check its reliability and authenticity. The following steps can help you assess the reliability of information you gather:

- Step 1** Gather your information from a range of sources. These could include a variety of different websites, newspapers, magazines, local papers and documents.

Step 2 Decide if the information is factual or opinion-based.

Step 3 Identify if the information has been prepared by a recognised authority – such as a government, university or expert panel – that has specialist knowledge in the area being examined. Websites that have an .edu suffix are often for universities or schools, so the information should be reliable.

Step 4 Find out if the individual or organisation that prepared the information is independent and impartial. Alternatively, find out if they have a special interest in, or stand to benefit from, presenting a one-sided view.

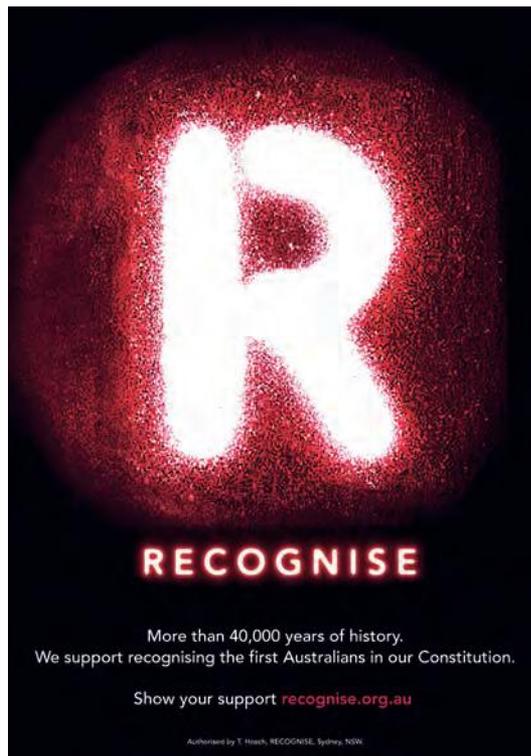
Step 5 Check if the information you have gathered can be supported or verified by another source.

If you are not sure that your information has been created by a dependable source, you should try to gather additional information from an alternative source to verify its authenticity. As a final tip, you should also check the date on which your information was prepared to make sure it is current and relevant.

Apply the skill

- 1 Conduct an Internet search to find relevant and reliable information about the campaign to change the preamble in the Australian Constitution to include recognition of the Aboriginal and Torres Strait Islander peoples. Follow the steps listed to help you assess the reliability of the information you gather.
- 2 Use your information to prepare a written report on the campaign to recognise Aboriginal and Torres Strait Islander peoples in the Australian Constitution. Your report should include:
 - an introduction that explains the general proposal
 - an explanation of the role of two groups or organisations that support the constitutional recognition, such as Recognise and ANTaR

- a short discussion about whether or not these organisations have an independent and impartial view
- an explanation of arguments against, or difficulties associated with, changing the Constitution
- a short conclusion that explains your own personal view on the topic
- a list of all the sources (including URLs) from which you obtained your evidence, and a brief comment regarding the reliability and accuracy of the information gathered from each source.



Source 3 Recognise is an organisation that develops awareness of the need to recognise Aboriginal and Torres Strait Islander peoples in our Constitution.

Extend your understanding

- 1 Using the Internet, research and download a copy of the current preamble to the Australian Constitution. After reading it, write a new preamble (maximum of 500 words) for the Constitution. When preparing your preamble consider:
 - what parts of the existing preamble you would like to keep or discard
 - the key values and principles that you might like to acknowledge in your preamble, including whether or not you would like to specifically recognise the Aboriginal and Torres Strait Islander peoples.

16.3 The Australian Constitution and the High Court

The High Court of Australia, located in Canberra, is the highest in Australia's **court hierarchy**. It is the only court that has the power to interpret the Constitution.

Interpreting the Constitution

The High Court is needed to interpret the Constitution. In addition to creating and outlining the law-making powers of the Commonwealth Parliament and providing a process for changing the Constitution, the Australian Constitution (in section 71) established the High Court of Australia to hear and resolve disputes over the meaning of the Constitution. In fact, the High Court of Australia is the only court in Australia with the power to interpret the meaning of the words and phrases in the Australian Constitution.

Keeping the Constitution relevant

The High Court helps keep the Constitution relevant. While those who drafted the Australian Constitution took great time and care to make sure that it was clearly worded, it was necessary to describe some of the Commonwealth's law-making powers in rather broad or general terms so the Commonwealth would have the power to make laws in areas that were not in existence at the time. Over the years, the use of these broad terms has caused disputes, which the High Court has been called upon to resolve. For example, the Constitution gives the Commonwealth Parliament the broad power to make laws with respect to 'postal, telegraphic, telephonic, and other like services'. Do you think this means the Commonwealth Parliament has the power



Source 1 Seven **judges** (known as **Justices**) sit on the full bench of the High Court to hear disputes involving the interpretation of the Australian Constitution.

casestudy

Interpreting the Constitution

In the cases of *R v Brislan* [1935] HCA 78 and *Jones v Commonwealth* [1965] HCA 6, the High Court of Australia was called upon to interpret the wording of the Australian Constitution. Seven Justices of the High Court were required to interpret whether the Commonwealth Parliament's specific power to make laws with regard to 'postal, telegraphic, telephonic, and other like services' included the power to make laws on radio and television broadcasting, respectively. In each case, the High Court broadly interpreted the phrase 'other like services' to include radio and television broadcasting and, in doing so, while not changing the actual wording of the Constitution, effectively expanded the Commonwealth's power to make laws in these areas of communication that were not even created when the Constitution was written.



Source 2 New technologies create many areas of law-making not foreseen by those who wrote the Constitution in 1901.

16B What role does the High Court of Australia play in interpreting the Constitution?

to make laws in the areas of communication that were created after the 1900s, including making laws about radio and television broadcasting and the Internet?

As illustrated in many High Court cases, such as the *Brislan* and *Jones* cases, by interpreting the meaning of the words and phrases in the Constitution, the High Court can help keep the Constitution relevant and up to date. It can allow, when appropriate, for new technologies to be included in the Commonwealth's law-making powers.

The High Court as an 'umpire'

When interpreting the meaning of the Constitution, the High Court is able to act as an independent and impartial umpire to check that the Commonwealth Parliament does not make laws that exceed its constitutional law-making power.

Protecting the rights of the Australian people

Finally, when resolving disputes between individuals and the Commonwealth and state parliaments over the meaning of the Constitution, the High Court is able to interpret the Constitution and imply that various rights of the Australian people exist – even though they are not expressly stated. For example, although the Constitution does not explicitly state that Australians have the right to freely discuss and debate political issues – referred to as the **freedom of political communication** – in various cases throughout the years, the High Court has decided that this right is suggested or implied in the Constitution.

casestudy

Can the Constitution restrict packaging?

In 2012, the High Court was called to determine whether the Commonwealth Parliament had the constitutional power to pass the *Tobacco Plain Packaging Act (2011)*, a law banning cigarette companies from using logos, brand images and promotional text on their tobacco products. It would require all tobacco products sold in Australia to be presented in a plain package and contain specific health warnings.

While the law was introduced by the Labor Federal Government in an attempt to discourage smoking and reduce its harmful affects, it was challenged by some major tobacco companies. These companies, including British American Tobacco and Philip Morris, claimed the plain packaging laws breached the Australian Constitution by unfairly allowing the federal government to acquire or seize their intellectual property – that is, their trademarks, branding and logos. Section 51 (xxxii) of the Constitution bans the Commonwealth from unfairly acquiring property without giving adequate compensation. The High Court, however, ruled in favour of the government and declared the Commonwealth Parliament's law constitutionally valid. In simple terms, the High Court ruled that the government was not

acquiring the use of the tobacco companies' intellectual property but was simply restricting the way in which the tobacco companies could use their logos and trademarks.



Source 3 The High Court has declared the Commonwealth's 'tobacco plain packaging' laws to be constitutionally valid.

casestudy

Can the High Court protect our freedom of speech?

In the case of *Australian Capital Television Pty Ltd v Commonwealth* [1992] 177 CLR 106, the High Court was required to resolve a dispute relating to the freedom of speech. In simple terms, the High Court had to determine whether a Commonwealth law banning political parties from making political broadcasts and placing advertising on radio and television during election campaigns was unfair and made in breach of the Constitution. The High Court decided that while our Constitution does not expressly mention or protect the broad right to 'freedom of speech' in Australia, it does indirectly imply that Australians have a more narrow right to 'freedom of political communication'. This is because the Constitution states that the government must make laws that *represent* the views and values of the people – which suggests that political parties

should be able to advertise their views and policies prior to an election so people can make an informed decision when voting to elect the government.



Source 4 Political parties and their **candidates** are allowed to advertise their views before an election so that voters can make an informed choice when voting.

Resolving disputes

Over the years, the High Court has also been called upon to resolve disputes involving whether or not a state or Commonwealth law has been made in breach of any existing Australian law. In addition, it has also

resolved issues involving international **human rights treaties** and conventions that Australia has agreed to uphold. It has declared any **contravening** laws, or laws that breach the Constitution, invalid. In this way, the High Court can help protect the basic human rights of Australian citizens.

casestudy

What was the 'Malaysian Solution'?

In mid-2011, the Australian federal government made an agreement with the Malaysian government regarding the offshore settlement of **asylum seekers** who had arrived on Australian shores. Under the proposed agreement, commonly known as the 'Malaysian Solution', the Malaysian government agreed to accept 800 asylum seekers who had arrived on Australian shores and were being held in detention centres. In return, Australia would receive 4000 **refugees** who were waiting for re-settlement in Malaysia.

The agreement caused great controversy in Australia. Many refugee, human rights and legal organisations believed the proposal was inhumane.

They stated it was against the spirit of the Refugee Convention – under which Australia has agreed to treat refugees and asylum seekers with respect and compassion – and in breach of the *Commonwealth Migration Act 1958*. Among other obligations, this Act requires asylum seekers who arrive in Australia to have legal protection from further persecution.

In the 2011, lawyers acting on behalf of two Afghani asylum seekers lodged a challenge against the Malaysian Solution in the High Court of Australia, which subsequently held that the proposal breached the existing *Migration Act* and was therefore illegal. The case illustrated the ability of the High Court to declare laws and proposals that breach existing Australian law and human rights treaties and conventions invalid.

16B What role does the High Court of Australia play in interpreting the Constitution?**casestudy**

Can the High Court influence laws on bikie gangs?

In 2013, the Queensland state parliament, under the leadership of Liberal National Premier Campbell Newman, introduced a range of laws referred to as the 'anti-association' laws. These were designed to reduce the power and amount of illegal activities undertaken by criminal gangs, including criminal motorcycle or 'bikie' gangs, in Queensland. For example, the *Tattoo Parlours Act 2013* banned members or associates of a criminal organisation – including criminal bikie gangs – from owning, operating or working in a tattoo or 'body art' studio. Another law banned members of criminal bikie gangs, such as the Hells Angels and Comancheros, from entering licensed premises while wearing their gang or club 'uniforms'.

Perhaps the most controversial of the new laws was the *Criminal Law (Criminal Organisations Disruption) Amendment Act 2013*, which made it illegal, among other activities, for three or more members of a criminal gang to associate together in a public place.

In March 2014, lawyers representing a group of criminal bikie gangs lodged an application to the High Court to have the Queensland anti-association laws declared invalid. The lawyers claimed the laws were invalid because they breached the Australian

Constitution, by violating the basic right of all Australians – including bikies – to freedom of association. Or, in other words, the freedom to peacefully meet together in public to discuss and express their views. The challenge was ultimately rejected by the court.



Source 5 The introduction of anti-association laws in Queensland has prompted other states to consider and implement the same action.

Check your learning 16.3

Remember and understand

- Using examples to support your response, explain why the High Court might be needed to interpret the Australian Constitution.

Apply and analyse

- Explain what the following statement means: 'The High Court can help keep the Constitution relevant in a modern society.'
- Suggest two areas that have recently been created through the development of new technologies that would not have been envisaged in 1901 when the Australian Constitution was being drafted.
- Explain the importance of the following High Court cases:
 - Australian Capital Television Pty Ltd v Commonwealth* [1992] 177 CLR 106
 - British American Tobacco Australasia Limited v Commonwealth* [2012] HCA 43.
- State the name of two 'anti-association' laws introduced by the Queensland government in 2013 and explain what each of these laws banned.
 - Explain why the Queensland government introduced the anti-association laws.
 - Why were the anti-association laws challenged in the High Court?

16B rich task

Freedom of ‘hate speech’

Over the years, the High Court of Australia has ruled that the Australian Constitution implies that Australians have the right to freedom of political communication (that is, the right to express their political views). But what exactly does this mean, and to what extent should people have the freedom to express their political views? For example, should an individual or group have the legal right to make public comments on political issues, such as same-sex marriage, adoption, abortion or euthanasia, which might be considered cruel or offensive? Or should our freedom of political communication be restricted?

Preaching in a public space

In February 2013, in the case of *Attorney-General for South Australia v Corporation of the City of Adelaide and Ors* [2013] HCA 3 – known as the Corneloup Case – the High Court caused controversy. It ruled a local council by-law banning two brothers from ‘preaching in a public space without a permit’ was legally valid and did not breach the implied constitutional right to political communication.

The contentious High Court case originated back in 2009, after Caleb and Samuel Corneloup were fined by the Adelaide Council for breaching a council by-law that banned individuals and groups from ‘preaching, canvassing or haranguing’ in a public space without a permit. The Corneloup brothers regularly gave public addresses in the Adelaide CBD to ‘preach the Gospel’ and offer their views on a range of religious, social and political topics. These included pornography, abortion, teenage binge drinking and same-sex marriage. The brothers were fined after the council received complaints from local traders that some of the opinions expressed by the brothers were disruptive, homophobic, racist and offensive.



Source 1 To what extent should people have the freedom to express their political views?

16B What role does the High Court of Australia play in interpreting the Constitution?

In 2010, the Corneloup brothers mounted a successful challenge against the council's by-law in the South Australian District court. They claimed the law restricted their right to free speech, and was made beyond the council's legal authority. In 2011, the council lodged an appeal against this **verdict**. The Full Court of the Supreme Court of South Australia dismissed the appeal, claiming the by-law breached the implied constitutional right of the brothers to have freedom of political communication.

In 2013, however, the High Court reversed this decision and ruled the council's by-law did not breach the **implied right** to political communication and was made within the council's power to make by-laws for the good governance of the local area. The council and various individuals who were adversely affected by the brothers' preaching obviously supported the verdict. Others, however, believed it set a dangerous **precedent** – restricting the right to freedom of political communication by allowing local councils to suppress individuals expressing their opinions in public spaces.

skilldrill**Creating a timeline**

Timelines are an effective way to organise and present information and ideas so they may be more easily understood and evaluated. Constructing a timeline involves presenting information – such as key terms, events and concepts – in a logical chronological or sequential order to illustrate a sense of time and a common relationship. Displaying events and concepts in a sequential order helps develop a linear perspective, and can assist in the analysis and evaluation of information and ideas.

To create a timeline, follow these steps:

- Step 1** Consider the length of time you want to represent on your timeline. You may want to show, for example, 1901 CE to 1999 CE.
- Step 2** Divide the timeline evenly into suitable blocks of time. For example, if you were illustrating the success of referendums since federation, you could prepare a timeline of the years since 1901, in 10-year intervals.

Step 3 After determining your time intervals, you need to accurately measure and mark the dates of your intervals.

Step 4 Mark specific events on the timeline, including their dates. Provide a brief description or explanation of the significant events you have entered.

Apply the skill

- Using the information provided, create a timeline of the Corneloup Case, *Attorney-General for South Australia v Corporation of the City of Adelaide and Ors* [2013] HCA 3. Your timeline should include the dates, and provide an accompanying explanation, of the significant stages of the case. It should cover the period from when the Corneloup brothers were alleged to have initially breached the Adelaide Council's by-law to the final High Court of Australia decision.

Extend your understanding

- Explain whether or not you believe the High Court's decision effectively restricted the right of the Corneloup brothers, and all Australians, to freedom of political communication.
- Explain to what extent restrictions should be placed on individuals with respect to their right to express their views on controversial political issues in public spaces.

Justice at home and overseas

Australia's international legal obligations

'No man is an island, entire of itself; every man is a piece of the continent, a part of the main.' These words from 16th-century poet John Donne still resonate in our world today. All countries need to act together to combat world issues such as poverty, the effects of climate change and **human rights** abuses.

Australia is one of the 195 countries that has a shared responsibility to promote security, health and wellbeing in the world. Australia is a member of the **United Nations (UN)**, an organisation set up to promote international cooperation and world peace. Membership of the UN provides an avenue for Australia to fulfil its international obligations.



17A

What are Australia's global roles and responsibilities?

- 1 Australia has provided humanitarian assistance to countries experiencing crises, such as earthquakes. Why do you think Australia might help other countries in this way?
- 2 List some of the possible consequences if a country failed to act in accordance with the international community and attempted to take control of another country.

17B

How are government policies in Australia shaped by international agreements?

- 1 Name some policy areas where it would not be in Australia's best interest to act alone and contrary to the approval of the international community.
- 2 Have you ever heard of instances when Australia has failed to meet its international obligations?
- 3 Why should all countries meet their international obligations in relation to the environment?



chapter 17

Source 1 Australia is a member of the United Nations, and so has shared responsibilities to act with other UN member countries to tackle international issues.

17.1 Australia's role as a member of the United Nations

You may have heard of the United Nations (UN), or of UN ambassadors such as actors Emma Watson and Angelina Jolie. You may not be aware, however, of the purpose of the UN, its role in the international community, or what it sets out to achieve. The work of the UN is to bring all the nations of the world together, focusing on human rights and international justice, and provide a forum, called the General Assembly, where the member nations meet to discuss issues and problems of global importance.

The United Nations

The United Nations is an international organisation created in 1945 that seeks to promote international cooperation. After World War II it was hoped that this international organisation, devoted to world peace, would prevent war and horrors such as the Holocaust from happening again.



Source 1 The UN headquarters in New York is built on international land owned by people of the world. The UN has its own flag, showing a map of the world encircled by olive branches, which are a symbol of peace. The UN also has its own postage stamp.

The UN has 193 members and is committed to:

- international peace and security in the world
- creating friendship between nations
- helping nations work together to assist poor people, alleviate hunger and disease, promote literacy, and promote respect for people's rights and freedoms
- providing a central point where nations can come together to achieve the above-mentioned goals.

The United Nations

-  Provides food to 90 million people in 75 countries
-  Vaccinates 58 per cent of the world's children, saving 2.5 million lives a year
-  Assists over 34 million refugees and people fleeing war, famine or persecution
-  Combats climate change; works with 140 nations to prevent harmful mercury emissions
-  Keeps peace with 120,000 peacekeepers in 16 operations on 4 continents
-  Fights poverty, helping 370 million rural poor achieve better lives in the last 30 years
-  Protects and promotes human rights on site and through some 80 treaties/declarations
-  Mobilizes US\$12.5 billion in humanitarian aid to help people affected by emergencies
-  Uses diplomacy to prevent conflict; assists some 50 countries a year with elections
-  Promotes maternal health, saving the lives of 30 million women a year

United Nations - Department of Public Information - 2013

Source 2 A summary of the type of work the UN carries out across the world

Australia's role as a member of the United Nations

Australia was one of the first 51 countries to become a member of the UN when it began in 1945. Australia is not a powerful nation by world standards, compared to countries such as China and the United States of America. Membership of the United Nations allows Australia to have a voice in international affairs, and play a role in promoting stability in the world. Membership of the United Nations also helps Australia protect its own economic and security interests.

From 2012 to 2014, Australia had a seat on the United Nations Security Council, the council's most important decision-making body. Australia recently played a leading role in writing a **resolution** that called for access to the crash site where 298 civilians (including 28 Australians) lost their lives when the Malaysian airplane MH17 was shot out of the sky in Ukraine. The crash site was controlled by armed groups who hindered an international investigation into the crash and caused international concern that not all of the bodies would be recovered and returned to their families with dignity and respect.



Source 3 Australia's role as a member of the UN Security Council has provided an avenue for Australia to voice international concerns. Here, Australian Foreign Minister Julie Bishop puts forward a resolution to the UN Security Council.

Check your learning 17.1

Remember and understand

- 1 Why was the UN created?
- 2 List four groups of people who might benefit from the work of the United Nations.

Apply and analyse

- 3 Explain why membership of the United Nations is beneficial for Australia.
- 4 The former Secretary General of the United Nations Kofi Annan once said:

More than ever before in human history, we share a common destiny. We can master it only if we face it together. And that, my friends, is why we have the United Nations.

- a Do you think it is true that our future can only be assured if we work together? Write a paragraph explaining your position.

- b In your own experience, has there been a situation or problem that could only be solved by several people working together? Outline this situation and explain how it was resolved.

Evaluate and create

- 5 The United Nations has named certain days to be observed as international days. Go to the UN website and choose a day in the upcoming months that you are interested in. Devise a way to create awareness of the day within your school. You could do one of the following:
 - write a paragraph for the school newsletter or daily bulletin
 - make an announcement to the school
 - create a symbol for the day that will spark curiosity or a slideshow that can be projected onto a wall as students enter a common room.

17.2 Australia's international role and responsibilities

Australia works with the United Nations to provide foreign aid and peacekeeping, and to work towards protecting the environment and upholding human rights.

Australia's foreign aid responsibilities

Foreign aid is assistance in the form of money, skills or other resources transferred from one country to another, mainly for **humanitarian** reasons. Countries in our immediate region are the main recipients of foreign aid; these include Indonesia, the Solomon Islands, Cambodia, East Timor, Myanmar and Fiji.

Foreign aid may be given to alleviate poverty and assist a community to develop a better standard of living by providing schools, roads, water supply and medical assistance. Emergency aid may be offered in a humanitarian crisis that threatens the health and safety of a community. Australia gave this type of emergency aid after Typhoon Haiyan devastated the Philippines in 2013.



Source 1 Australia regularly gives foreign aid in many forms, mostly to countries in need in our region.

In 2000, many countries, including Australia, adopted eight UN goals called the **Millennium Development Goals (MDGs)**. These included such things as wiping out poverty, providing universal primary education, stopping the spread of infectious diseases and providing foreign aid equal to 0.7 per cent of a country's national income. Australia needs to more than double its aid contribution to meet this goal. The goal was downgraded in 2007 to 0.5 per cent but there are doubts even this downgraded goal will be met given that spending on foreign aid was cut in the 2015–16 federal budget.

Source 2 Top 20 aid-giving countries

Rank	Country	% of nations' total annual income given to aid
1	Norway	1.07
2	Sweden	1.01
3	Luxembourg	1.00
4	Denmark	0.85
5	United Kingdom	0.71
6	Netherlands	0.67
7	Finland	0.54
8	Switzerland	0.47
9	Ireland	0.46
10	Belgium	0.45
11	France	0.41
12	Germany	0.38
13	Australia	0.33
14	Canada	0.27
15	Austria	0.27
16	New Zealand	0.26
17	Iceland	0.25
18	Japan	0.23
19	Portugal	0.23
20	United States	0.18

Source: OECD Table 1 Official Development Assistance 2013

Australia's peacekeeping responsibilities

UN peacekeeping assists countries who have been torn by conflict to achieve lasting peace. It does this by:

- maintaining peace and security in a region
- protecting civilians – civilians are those who are not on active duty with the military, navy, police or fire-fighting organisations
- overseeing elections
- disarming those who were involved in fighting – for example, controlling and disposing of weapons
- protecting and promoting human rights
- restoring **rule of law** to a region, meaning that legal institutions including the **government**, police, courts and prisons are strengthened and are accountable for their actions.

The three basic principles that guide UN peacekeeping include the consent of parties, impartiality and use of force as a measure of last resort. Peacekeepers can be instructed by the UN to 'use all necessary means' to protect civilians under attack, assist authorities to maintain law and order, and deter any use of force that disrupts political processes, such as an election.

Australia has contributed to the UN's peacekeeping missions with 3500 Australians serving in peace and security operations in various parts of the world today.

casestudy

Why does the world's youngest nation need our help?

Australia is involved in the UN's peacekeeping mission in South Sudan. South Sudan became a nation in 2011 but is still a war-torn country with fighting taking place between seven armed groups within the country. One and a half million people have been displaced due to war, and thousands have been killed. There have been massacres of civilians in hospitals and churches, with bodies being dumped in mass graves. Starvation continues to grow, compounded by no rain for the crops that have been planted.

The South Sudan peacekeeping mission involves protecting civilians, delivering humanitarian assistance such as providing food, and setting up camps for those who have been forced to leave their homes. Support is also provided to help establish rule of law in South Sudan and assist in the economic development of the nation.

The Australian Government has recently pledged \$3 million in emergency assistance for communities affected by continuing unrest in South Sudan in addition to \$40 million already pledged.



Source 3 An Australian peacekeeper carries a Rwandan child who was injured in a brutal massacre by soldiers of the Rwandan Patriotic Army (RPA) at the UN-administered refugee camp at Kibeho in 1995.

Australia's responsibility to protect the environment

Australia has been involved in many international agreements that serve to protect the environment. Perhaps the most important area of environmental protection is dealing with climate change. Australia has a national and international responsibility to reduce its greenhouse gas emissions to avert the effects of climate change.

The United Nations plays an important role in bringing countries together to agree on set targets to reduce greenhouse gas emissions. In 2008, Australia became a full member of the **Kyoto protocol**, an international agreement in which internationally binding emissions-reduction targets were set. Australia must cut its emissions by 5 per cent below 2000 levels by 2020. Australia took part in a new international climate change agreement in 2015, setting emissions-reduction targets for 2020 and beyond.

Australia's responsibility to uphold human rights

Human rights are entitlements that all human beings possess regardless of their nationality, place of residence, sex, ethnic origin, colour, religion or any other status. The **Universal Declaration of Human Rights** (referred to as the Universal Declaration) was adopted by the United Nations in 1945 and is considered to be the basis of international human rights law. Australia was one of the countries that helped to create the Universal Declaration. Some of the rights in the Universal Declaration are:

- All people are born free and equal.
- Everyone is entitled to the same rights and freedoms.
- Everyone has the right to life.
- No one should be subject to torture or slavery.
- Everyone is equal before the law.
- No one should be subject to randomly being arrested, detained or exiled.



Source 4 Pressure is mounting on the international community to seriously consider climate change and commit to emissions-reduction targets for the future. Many believe the international community needs to turn talk into action.

17A What are Australia's global roles and responsibilities?

- Everyone has the right to be presumed innocent until proven **guilty**.
- A person from another country has the right to seek and be given **asylum** from persecution.

Australia is party to seven international human rights agreements. Two of these agreements elaborate on the principles established in the Universal Declaration and are legally enforceable:

- the International Covenant on Civil and Political Rights (ICCPR) which includes, among many rights, the right to life, freedom of religion, freedom of speech and assembly, the right to vote and the right to a fair **trial**
- the International Covenant on Economic, Social and Cultural Rights (ICESCR) which includes, among many rights, the right to equal pay, the right to health and education, as well as to an adequate standard of living.



Source 5 Actor Angelina Jolie works with the United Nations as the Special Envoy of the United Nations High Commissioner for Refugees. Jolie has undertaken 40 field missions to some of the most remote regions of the world, bringing the plight of refugees to the attention of millions of people. Here she meets schoolgirls in a village in Afghanistan.

Check your learning 17.2

Remember and understand

- 1 Why do some countries need foreign aid?
- 2 Name two of the Millennium Development Goals and explain why they are important.
- 3 Name two international human rights agreements that Australia is party to.

Apply and analyse

- 4 Imagine that you are involved in a peacekeeping operation. What dangers might you face as you carry out your work?
- 5 Do you think Australia gives enough foreign aid compared with other countries?
- 6 Explain why South Sudan requires help from the international community.

Evaluate and create

- 7 Why is it important that all countries, including Australia, agree on greenhouse gas emissions-reduction targets? Can you think of any problems that would arise if no agreements are reached? Conduct some Internet research on greenhouse gas emission reduction targets, and summarise your findings.
- 8 What are Australia's global responsibilities? In pairs, spend five minutes discussing this question, making notes as you go. Report your conclusions back to the class.

17A rich task

Australia's treatment of asylum seekers

Australia has international obligations to **asylum seekers** and **refugees**. An asylum seeker is a person who flees their country and asks for protection from another country. An asylum seeker is waiting for their claim as a refugee to be processed. A refugee is someone who has been forced to flee their country due to war, persecution or natural disaster. If the asylum seeker's claim to be a refugee is found to be valid, the asylum seeker will not be returned to their country of origin.

Reasons people seek asylum

Australia signed the 1951 *Convention Relating to the Status of Refugees* and its 1967 Protocol (the Refugee Convention). According to this convention, a refugee is a person who has fled their country because of a well-founded fear of being persecuted if they remain in their country. They may fear persecution on the basis of race, religion, nationality, membership of a social group or their political opinion. The refugee must be unable or unwilling (because of their fear) to seek protection from the authorities in their country. Australia has agreed under the Refugee Convention that refugees will not be sent back to their country of origin where their freedom may be threatened.

It is important to understand that not all asylum seekers who arrive by boat without visas are refugees. The current government's **policy** discourages asylum seekers arriving without visas by boat. Often asylum seekers pay huge amounts of money to people (called people-smugglers) to transport them to another country. Currently, asylum seekers who arrive by boat in Australia without a valid visa must be transferred to a third country and their claims for protection processed individually according to that country's **laws**. The Minister for Immigration and Border Protection may, however, exercise his or her discretion to exempt an asylum seeker



Source 1 Asylum seekers who arrive in Australia by boat risk their lives to get here. Since 2008, it is reported that there have been 1000 asylum seeker deaths at sea.

from transfer. If the asylum seeker is transferred to a third country and is found to be a refugee, they will be resettled in that third country rather than in Australia.

Asylum seekers must live in an immigration detention centre while their refugee claim is being assessed. Some say Australia's treatment of those in immigration detention centres violates our international human rights obligations. This is because of the conditions in the immigration detention centres, and the length of time these people are being detained.

Perspectives on asylum seekers

My name is Najeeba Wazefadost, and 12 years ago I risked my life on a dangerous journey. I escaped my country Afghanistan and came to Australia by boat ...

Afghanistan has been in a state of war for many decades; a war that has left little evidence of justice, humanity and peace for its people. Even now, villages are frequently attacked and there is continuous persecution of minorities.

– Najeeba Wazefadost (refugee from Afghanistan)

These people just see that Australia is open for business. It's hotel Australia, the red carpet is laid out and there's no attempt to contain any of this. Border security does not exist.

– Alan Jones (radio broadcaster) commenting on the arrival of 66 Sri Lankan asylum seekers in 2013 while the Labor Party was still in government.

If you pay a people-smuggler, if you jump the queue, if you take yourself and your family on a leaky boat, that's doing the wrong thing, not the right thing, and we shouldn't encourage it. We will stop these boats in any test of will between the Australian government and the people-smugglers. We will and we must prevail.

– Tony Abbott (former Prime Minister of Australia)

skilldrill

Recognising and considering multiple perspectives

A person's perspective is their point of view – the position from which they see and understand events going on in the world around them. People often have different points of view about particular events or issues depending on their age, gender, social position and beliefs or values. Looking at multiple perspectives can help you understand an issue in greater depth.

Follow these steps to practise the skill of identifying multiple perspectives.

- Step 1** Identify a **civics** and **citizenship** issue about which there may be different opinions.
- Step 2** List the various groups and people who may have been involved in or affected by this issue.
- Step 3** Identify the role or position of these people and/or groups in society.
- Step 4** Locate sources that provide evidence about the point of view these people had on the issue.
- Step 5** Analyse each source using the following questions as a guide:
 - Why was the source written or produced?
 - Who was the intended audience of the source?

Was it meant for one person's eyes, or for the public? How does that affect the source?

- What was the author's message or argument? What ideas were they trying to get across? Is the message explicit (obvious), or are there implicit (subtle) messages as well? What can the author's choice of words tell you?
- What does the author choose *not* to talk about?
- How does the author try to convey the message? For example, is it a detached, balanced account, or is it biased for or against the issue?

Apply the skill

- 1 Identify as many different individuals or groups who are involved in or affected by travelling by boat to Australia in order to seek asylum.
- 2 Describe the roles or positions that these people or groups hold in society.
- 3 Consider the quotes provided above. Identify and analyse the perspectives portrayed in each of these sources using the process outlined in step 5.
- 4 Now that you have considered multiple perspectives, what is your opinion of how Australia treats asylum seekers who arrive by boat without a visa?

Extend your understanding

- 1 Undertake some research about the government's 'enhanced screening process' for asylum seekers who arrive by boat. Explain what it is and whether it may violate our international human rights obligations.
- 2 Find the latest *Australia and the UN: Report Card* and explain the areas Australia needs to improve. The executive summary provides a report card that gives a mark for various categories such as Australia's treatment of asylum seekers and refugees.

17.3 Australia's international agreements

Australia has international obligations in a wide variety of areas such as human rights, the environment, defence, security and trade. These international obligations are written down in documents called **treaties**, which Australia is compelled or bound to observe. A treaty can also be called a 'convention', 'protocol', 'covenant' or 'exchange of letters'.

Bilateral and multilateral treaties

Australia may enter into **bilateral** or **multilateral** treaties. A bilateral treaty is a treaty between Australia and one other country. A multilateral treaty is between Australia and two or more countries. Multilateral treaties are usually developed and overseen by an international organisation such as the United Nations or the International Labour Organization (ILO).

The Commonwealth Government has the power to enter into treaties and contribute to international negotiations. A minister, and in many cases, the cabinet, make the final decision to sign and ratify a multilateral treaty. Signing a multilateral treaty

indicates that Australia intends to be bound by the treaty at a later date. There is an obligation, however, to refrain from any acts that would defeat the object and purpose of the treaty. **Ratification** is the process that legally binds Australia to implement the treaty.

The Australian law

Parliament plays a role in examining treaties that Australia enters into, apart from those considered urgent or sensitive. It also plays a role in passing **legislation**, if it is needed, to ensure the provisions of the treaty become law in Australia. Source 2 provides some examples of treaties that Australia has entered into and how these treaty principles are now included in Australian law. It is not always necessary to pass new laws to ensure we comply with our treaty obligations. Existing Commonwealth or state/territory legislation may be sufficient to implement the provisions of a treaty.



Source 1 Australia and the UK signed a historic treaty that allowed significant sharing of information, technology, policy and personnel.

17B How are government policies in Australia shaped by international agreements?

Treaty area	International treaty Australia has entered into	Australian law that reflects the principles of the treaty in part or full
<p>Protecting children</p> 	<p><i>Convention on the Rights of the Child</i> Defines the rights of children around the world to ensure they are treated with respect and not abused.</p>	<p><i>Children and Community Services Act 2004</i> (Western Australia only) Example: A child must be protected or moved to a safe place by an authorised officer if they are in danger of being harmed by their caregiver.</p>
<p>Protecting Aboriginal and Torres Strait Islander peoples and cultures</p> 	<p><i>Declaration on the Rights of Indigenous Peoples</i> Sets standards for the wellbeing of Indigenous populations around the world, including eliminating human rights violations against Indigenous peoples.</p>	<p><i>Aboriginal Heritage Act 1972</i> (Western Australia only) Example: It is a crime to tamper with or alter Aboriginal sites without permission.</p>
<p>Eliminating racial discrimination</p> 	<p><i>International Convention on the Elimination of All Forms of Racial Discrimination (ICERD)</i> Eliminates racial discrimination and promotes understanding among all races.</p>	<p><i>Commonwealth Racial Discrimination Act 1975</i> (Cth) and state law in this area Example: A job advertisement stating that people of certain nationalities need not apply is against the law.</p>
<p>Protecting women against discrimination</p> 	<p><i>Convention on the Elimination of All Forms of Discrimination against Women (CEDAW)</i> Defines what constitutes discrimination against women and sets out a national plan to end such discrimination.</p>	<p><i>Sex Discrimination Act 1984</i> (Cth) and state law in this area Example: A woman who is told she can't apply for a promotion because she has family commitments is being discriminated against on the basis of being a woman.</p>
<p>Protecting the environment</p> 	<p><i>Convention for the Protection of the World Cultural and Natural Heritage</i> Protect cultural and natural heritage around the world that has outstanding universal value that must be preserved for current and future generations.</p>	<p><i>World Heritage Properties Conservation Act 1983</i> (Cth) Example: An attempt to destroy a World Heritage Site (such as Gondwana Rainforests of Australia) through mining is unlawful.</p>

Source 2 Examples of treaty principles included in Australian law

The influence of international legal obligations on policy

International **legal obligations** can shape domestic policy in Australia. Policy-making involves the government taking action in a certain area to achieve a desired outcome. Protecting the ozone layer is one example where Australia worked closely with other countries and implemented policies at home to reduce ozone-depleting chemicals, such as chlorofluorocarbons, in the atmosphere. The ozone layer serves to protect us against excessive ultraviolet radiation from the sun that can cause health problems such as skin cancer. Australia has surpassed all of its legal obligations under the Montreal Protocol on Substances that Deplete the Ozone Layer. Ozone depletion still continues, but the Montreal Protocol was successful in controlling the global production and consumption of ozone-depleting substances.



Source 3 Scientists predicted that, without drastic action, the depletion of the ozone layer would restrict outside activity such as going to the beach, playing cricket or taking a walk.

The reduction of greenhouse gas emissions is another area that requires sustained effort from all countries in order to make a difference. Australia is a full member of the Kyoto Protocol and introduced a **carbon tax** aimed at reducing greenhouse gas emissions, but this has subsequently been repealed. Greenhouse gas emissions-reduction targets that other

countries commit to will most likely shape future policy and law in Australia.

Failure to live up to our international obligations can result in international pressure to change policy. The UN plays a role in monitoring how Australia is performing in relation to its international legal obligations. The *Australia and the UN: Report Card* recently gave Australia poor scores in the following areas:

- **Climate change:** Australia scored a 'D+' in this area. Australia is said to rely too heavily on fossil fuels and needs to set stronger targets for reducing the effects of climate change in the future.
- **Refugees and asylum seekers:** Australia was given an 'F' in this area. It was noted that there is increased hostility towards asylum seekers and it was questioned whether the current policy is fulfilling our international legal obligations.

Shining a light on Australia's poor performance in these areas may influence future policy change.



Source 4 This is an Australian government poster discouraging asylum seekers from entering Australia. Some say Australia's policy on asylum seekers is at odds with its international legal obligations.

17B How are government policies in Australia shaped by international agreements?



Source 5 Australia, like many other countries, relies heavily on fossil fuels for energy. Fossil fuels include coal, oil and natural gas. Australia needs to find innovative energy solutions if it is to reduce its impact on climate in the future. International pressure will affect policy in this area.

Check your learning 17.3

Remember and understand

- 1 Give two examples of an international treaty that Australia is a party to and explain the main purpose of each treaty.
- 2 What is the difference between a bilateral and multilateral treaty?

Apply and analyse

- 3 Give an example of how Australian law reflects the principles in the *International Convention on the Elimination of All Forms of Racial Discrimination (ICERD)*.
- 4 Why do you think the power to enter into treaties is a Commonwealth government power rather than a state government power?
- 5 Do you think one country acting alone would be able to solve environmental problems such as the depletion of the ozone layer and climate change?
- 6 Is new law always needed to comply with an international treaty Australia has signed and ratified?

Evaluate and create

- 7 In small groups, discuss how Australia's international legal obligations can affect domestic policy. Write down the main points from your discussion and report back to the class.

- 8 Read the following quote.

'Paying it forward.' In many ways that is a succinct expression of the major obligation of our existence. Doing things now for the protection and upliftment of relatively helpless future generations, which either don't exist yet or are presently too young to take action themselves. Australians don't have this obligation uniquely – every society on Earth shares it equally. But in this country we have opportunities not widely available. We not only have an abundance of brilliant people with great energy and inventiveness, we are comparatively rich and thus can do what others might only dream of.

General Peter Cosgrove, *A Very Australian Conversation*,
Boyer Lectures 2009

- a Why does Sir Peter Cosgrove (now Governor-General of Australia) think that Australia is in a unique position compared with other countries to protect future generations?
- b In your opinion, what is the most important area of policy all countries need with participate in to protect future generations? Write a statement, similar to Cosgrove's, stating your beliefs.

17B rich task

Australia's international obligations to Aboriginal and Torres Strait Islander peoples

The colonisation of Australia by the British from 1788 heralded the beginning of severe and devastating problems for Indigenous Australians, the effects of which are still being seen today. Indigenous Australians have a lower life expectancy, higher child mortality rates and higher unemployment compared with non-Indigenous Australians.

Government policy in relation to Aboriginal and Torres Strait Islander peoples has been fraught with difficulties in the past. While there may have been good intentions, there has been a failure to properly work in partnership with Aboriginal and Torres Strait Islander peoples in deciding policy that affects them.



Source 1 A salute given to Prime Minister Kevin Rudd during the 'sorry speech'.

Former Prime Minister Kevin Rudd formally apologised to Indigenous Australians in 2008 for the policies of previous governments, where children of Australian Aboriginal and Torres Strait Islander descent were forcibly removed from their families. In 2009, former Prime Minister Rudd formally endorsed the *United Nations Declaration on the Rights of Indigenous Peoples (UNDRIP)*. There are also plans to hold a **referendum** to include Aboriginal and Torres Strait Islander peoples in the **Constitution**.

In 2008, the Labor Government introduced practical measures to 'close the gap in Indigenous disadvantage'. It set the following six targets aimed at improving life expectancy for Indigenous Australians:

- 1 closing the gap in life expectancy by 2031
- 2 halving the gap in child mortality rates by 2018
- 3 halving the gap in reading, writing and numeracy achievements for children by 2018
- 4 ensuring access to early childhood education for all four year olds in remote communities by 2013
- 5 halving the gap for year 12 student attainment rates by 2020
- 6 halving the gap in employment outcomes by 2018.

Former Prime Minister Tony Abbott added a seventh goal in 2014, which seeks to end the gap between Indigenous and non-Indigenous school attendance within five years.

Does Australia meet its international obligations in relation to Indigenous Australians?

The most recent *Australia and the UN: Report Card* praises the support of UNDRIP. It is hoped that UNDRIP will guide the development of policy for Indigenous Australians in the future. Constitutional recognition of Indigenous Australians is also seen as a way of 'resetting' and building the relationship between governments and Indigenous Australians.

The UN report, however, criticised mandatory alcohol treatment legislation passed by the Northern Territory Government effective from 2013. The new laws mean:

- anyone taken into custody for drunkenness three times in two months is to be assessed for treatment
- some alcoholics could be forced into three months of rehabilitation
- patients may be criminally charged for absconding from the program.

The UN report says that alcoholics need treatment for addiction rather than locking up and subjecting them to treatments ‘untested by credible research’.

The UN report also noted that Australia had not lived up to its international obligations when it suspended the Australian *Racial Discrimination Act* in order to implement

the Northern Territory Emergency Response (NTER). NTER is a policy that aims to protect women and children from abuse by enforcing a range of measures such as the restriction of alcohol, greater police presence and quarantining of welfare payments. The decision to suspend the Act was overturned in 2010.

skilldrill

Creating and delivering an audiovisual presentation

Creating and delivering effective presentations is an important skill because it gives you practice talking in front of large groups of people; a task most of us are faced with at some stage in our lives. The following steps will help you avoid some of the pitfalls of creating and delivering a presentation, and increase the chances of the audience remembering and enjoying what you said.

Step 1 Plan and design your presentation.

- Plan your presentation carefully so it has a clear beginning, middle and end.
- Make sure you present the content in clear, concise dot-point form, *not* as large slabs of text.
- Choose appropriate images.
- Objects and text moving on screen are distracting.
- Use a design that ensures your audience can clearly see and read the slides.

Step 2 Deliver your presentation.

- Do not just stand up and read out the text on each slide. Plan what you will say during each slide. Record this on cue cards, and use these during your speech.

- One thing at a time! At any moment, what is on the screen should be the thing you are talking about.
- Speak clearly – not too fast, not too slow. Vary tone and pitch to make your presentation more interesting.
- Make eye contact with different members of your audience. *Do not* just look down at your cue cards.

Apply the skill

- 1 Research, prepare and present an audiovisual presentation about Australia’s international obligations to Aboriginal and Torres Strait Islander peoples. In your presentation include the following:
 - a why Indigenous Australians are a disadvantaged group within Australia
 - b positive steps in government policy affecting Indigenous Australians
 - c an assessment of whether Australia meets its international obligations towards Indigenous Australians.
- 2 Your presentation should be based on relevant and reliable sources.

Extend your understanding

- 1 As you listen to your classmates, complete the following peer-assessment table for each presentation.

Name of person completing peer assessment:				
Name of presenter	What did the presenter do well?	PowerPoint design	Presentation style	What could the presenter improve upon?

Glossary: Geography

A

- annotate** to add notes that explain, comment or clarify
- aquifer** an underground water supply consisting of a layer of rock or other permeable materials that hold water
- arid** (adjective) describes land and climate conditions that are too dry to support vegetation
- atmosphere** all of the gases that surround the Earth

B

- bar graph** a graph that shows information as a series of horizontal bars
- biodiversity** the variety of living organisms (i.e. plants, animals, bacteria and fungi) found in an environment
- biological pollutant** a term used to describe the negative effects of invasive species (such as bacteria, parasites and invasive plants and animals) that do harm to an environment
- biome** a large area of the Earth that is home to similar plant and animal communities that have adapted to a particular environment over time (e.g. desert, forest, grassland)
- breakwater** a wall constructed out into the sea to help prevent waves from reaching the coastline and causing erosion

C

- cartogram** a type of map that is distorted to show a representation of statistical data (e.g. access to water, rates of obesity) rather than land area
- change** a key concept in geography: the dynamic nature of all processes on Earth, whether slow or fast, small or large
- chemical pollutants** a term used to describe a range of heavy metals, oils, pesticides, industrial chemicals and salts that do harm to the environment

- child mortality rates** a measure of the number of deaths among children under five years per 1000 children born
- choropleth map** a map that shows changes in particular data or characteristics across an area (e.g. population density, GDP per capita) by using shades of the same colour (e.g. light green through to dark green)
- climate change** a change in global or regional climate patterns; in particular a change apparent from the mid to late 20th century onwards and attributed largely to the increased levels of atmospheric carbon dioxide produced by the use of fossil fuels
- climate graph** a combination bar and line graph that shows the rainfall and temperature of a given place; also known as a climograph
- coastal degradation** the deterioration of a coastline due to natural effects (such as erosion) or human effects (such as pollution)
- complex map** a type of map that displays more than one set of data or information
- compound column graph** a type of column graph that features two or more sets of related data at the same time so that they can be compared; information provided in each column is sub-divided for further comparison
- confluence** the place or junction where two rivers meet
- contour line** a line on a map (e.g. topographic map) joining points of equal height above or below sea level; contour lines can also be used to show the steepness of the land on a map
- correlation** a statistical measure that indicates the extent to which two or more variables are related or interlinked
- culture** a term used to describe the shared characteristics (e.g. language, food, religion, beliefs) of a population or group of people

D

- deforestation** the removal of trees and other plant life from a forested area, either by cutting down or burning; usually carried out to clear the land for farming
- demographics** the statistical data of a population or of particular groups within a population, especially those related to average age, gender, income, education level, etc.
- demographic transition model** a geographic model designed to help explain changes in populations over time, especially the transition from high birth and death rates to low birth and death rates as countries become more developed
- deposition** the laying down of solid material that has been eroded and transported from another part of the Earth's surface
- desertification** the transformation of fertile land into relatively dry desert
- developed country** an industrialised country with a well-developed economy and relatively high standard of living that is able to support the needs of its citizens (*see also* developing country)
- developing country** a non-industrialised (i.e. largely agricultural) country with a relatively fragile economy and low standard of living that is not always able to support the needs of its citizens (*see also* developed country)

E

- economic** (adjective) describes a range of issues relating to employment, income and trade
- ecosystem** a complex community made up of living organisms that interact with each other and with their environment; an abbreviation for 'ecological system'

ecosystem services a term used to describe a range of important resources, processes and benefits that healthy ecosystems provide to humans; there are four categories of ecosystem services: 1. **sources** (or provisioning services) such as providing food and materials; 2. **sinks** (or regulating services) such as purifying air and water; 3. **services** (or supporting services) such as seed dispersal and nutrient cycling; 4. **spirituality** (or cultural services) such as spiritual enrichment and recreation

ecotourism a form of responsible and sustainable tourism that involves travel to areas of natural or ecological interest with the goal of conserving the environment and improving the wellbeing of the local people

environment a key concept in geography: a specific place on Earth and all the things, both animate and inanimate, that are there

erosion the wearing away of the Earth's surface by wind, water or ice

estuary a wide tidal mouth of a river

extinction the dying out and complete disappearance of a species (e.g. plant or animal)

F

false colour image an image that depicts an object or area in colours that differ from those seen in nature; false colour images use colours that are different from or more exaggerated than those shown in standard photographs, in order to make the thing being shown easier to interpret

fertility rate a statistical measure of the average number of children that all women in a particular area or population will have throughout the course of their lives; expressed as births per 1000 women

fieldwork geographical study that takes place outside the classroom at the site of inquiry

food insecurity a term used to describe a condition in which not all people have access to enough safe nutritious food to sustain a healthy life (*see also* food security)

food security a term used to describe a condition in which all people at all times have access to enough safe nutritious food to sustain a healthy life (*see also* food insecurity)

fossil fuel a fuel made from the decomposed (fossilised) remains of plants and animals that lived millions of years ago (e.g. coal, oil, gas)

G

gender inequality unequal treatment of individuals within a society based on their gender, whether male or female

geographic information system (GIS) a software application designed to capture, store, manipulate, analyse, manage and present all kinds of geographical information

geographical sketch a sketch focusing on those parts of the environment relevant to the geographic study; often completed in the field but also from photographs

Global Positioning System (GPS) a device that uses satellites to accurately pinpoint the location of an object on the Earth's surface (e.g. a car, satellite navigation device, mobile phone) and provide data and directions to help with navigation

global warming a gradual increase in the overall temperature of the Earth's atmosphere generally attributed to the release of greenhouse gases such as carbon dioxide, CFCs and other pollutants into the atmosphere

grasslands a biome of wide open spaces, where the vegetation is dominated by grasses; sometimes called a prairie, steppe or savannah

greenhouse gas a gas, such carbon dioxide, that absorbs radiation from the sun's rays trapping heat in the Earth's atmosphere

Gross Domestic Product (GDP) the total monetary value of all the goods and services produced by a country over a specific time period (usually a year)

ground level photograph

a photograph taken from ground level (i.e. the photographer is standing on ground level and camera lens is parallel to the ground)

groyne a human-made barrier that juts out from a beach into the water, built to prevent erosion of the beach from the power of destructive waves and longshore drift

H

Human Development Index (HDI) a tool developed by the United Nations to grade and rank the social and economic development of the world's countries in order from most to least developed; used as a measure of human wellbeing

I

infant mortality a statistical measure of the proportion of children in an area or population under the age of 12 months who die; expressed as deaths per 1000 live births

interconnection a key concept in geography: the relationship between all things, both living and non-living, and all processes, both natural and human

Internally Displaced Person (IDP)

a person who has been forced to flee their home to escape conflict, but who remains within their own country's borders

invasive species a plant, animal or other organism that is not native to an area, and whose introduction has negative effects on its new environment

irrigation the watering of otherwise dry land by artificial means (e.g. pipes, ditches, sprinkler systems) to help in the growing of crops

L

land reclamation the process of creating new land from oceans, bays, harbours and estuaries by dumping rocks, silt from the sea bed or other materials into the water

landfill a method used to dispose of rubbish by burying it; also used to describe the place where rubbish is buried

landform a natural geographical feature or shape that appears on the Earth's surface (e.g. dune, hill, valley, beach and cave)

life expectancy a statistical measure of the average number of years a person in an area or population can expect to live; expressed in years

line graph a type of graph that displays data as a line

literacy rate a statistical measure of the percentage of people in an area or population that can read and write

N

national park an area of natural beauty which is protected by law for the use of the general public and the protection of the environment

non-government organisation (NGO) any not-for-profit organisation independent of the government which is organised and administered on a local, national or international level; NGOs often rely on the support of volunteers

O

oblique aerial photograph a photograph of an object or area taken from a high point (i.e. a hilltop or aircraft) on an angle that is neither horizontal (see ground level photograph) nor directly above (see vertical aerial photograph)

ocean acidification the ongoing decrease in the pH level (a measure of acidity and alkalinity) of the Earth's oceans, caused by the uptake of carbon dioxide from the atmosphere by the water

overlay map a type of map that uses information on a piece of transparent paper or plastic (known as an overlay) placed over a base map; used to show the relationship between features or processes taking place on the Earth's surface

ozone layer a layer of ozone high in the atmosphere that protects the Earth from harmful amounts of the sun's rays

P

physical pollutants a term used to describe a range of substances (e.g. particles of soil, chemicals, plastic bags, cigarette butts and other rubbish) that do harm to an environment

place a key concept in geography: a part of the Earth's surface that is identified and given meaning by people

pollution any substance that is released into the environment that causes damage

population pyramid a type of graph that displays the percentage of males and females in a region or population grouped by age

primary data data collected first-hand for a geographical inquiry by the person conducting the inquiry (e.g. survey data, hand-drawn maps or photographs)

Q

qualitative data any information that can be recorded in words (e.g. Uluru is very large)

quantitative data any information that can be recorded as numbers (e.g. Uluru is 3.6 kilometres long)

R

rainforest a dense forest area found in tropical areas with warm temperatures and heavy rainfall

raw material the basic organic resources from which things are made; often used to refer to the Earth's natural materials such as oil, wood and water

refugee a person who travels from one country to another country to escape the effects of a natural disaster or conflict or to avoid persecution

S

salinity a measure of the amount of salt present in the soil

satellite image an image of an object or area taken from a satellite orbiting above the Earth's surface

savanna a biome of wide open spaces, where the vegetation is dominated by grasses; sometimes called a prairie, steppe or grassland

scale a key concept in geography: the level at which a geographical inquiry take place – personal, local, regional, national or global

scatter plot a type of graph that shows two sets of data by plotted points along two axes, the pattern of which shows their correlation; also called a scatter graph or scattergram

secondary data data used for a geographical inquiry not collected by the geographer conducting the inquiry (e.g. textbooks, atlases and government websites)

semi-arid (adjective) describes land and climate conditions that only receive enough rainfall to support limited vegetation (*see also* arid)

services one of the four categories of ecosystem services (also known as supporting services); processes that take place in the environment that support life (e.g. seed dispersal and absorption of carbon dioxide by trees and oceans)

sinks one of the four categories of ecosystem services (also known as regulating services); processes that take place in the natural environment that absorb waste (e.g. microorganisms in the soil and water breakdown waste from humans and animals)

sources one of the four categories of ecosystem services (also known as provisioning services); these are natural products that can be used or converted by humans for use (e.g. wood from trees)

space a key concept in geography: the way things are arranged on the Earth's surface

spirituality one of the four categories of ecosystem services (also known as cultural services); a sense of wellbeing and spiritual connection offered by the environment (e.g. aesthetic appreciation of certain landscapes, deep connections to the land)

spit a curved build-up of eroded material that forms at the mouth of a river

sustainability a key concept in geography: the ongoing capacity of Earth to maintain all life

Sustainable Development Goals

a set of 17 goals developed by the United Nations in 2015 that are designed to end poverty, protect the Earth from unsustainable development, and improve the wellbeing of all people

T

topographic map a type of map that shows the shape of the land, its relief and landforms

V

vertical aerial photograph

a photograph taken from a high point directly above the object or area being photographed (i.e. plan view)

W

water scarcity a term used to describe a lack of sufficient water to meet the demands of an area or population

water table the highest underground level at which the rocks and soil in a particular area are completely wet with groundwater

wellbeing the ability of human beings to access the things they need in order to live happy and healthy lives (e.g. food, water, education, safety and security)

Glossary: History

A

antisemitism prejudice, hatred or discrimination against Jews

apartheid a system of racial segregation enforced in South Africa from 1948 to 1994; literally meaning 'the state of being apart'

appeasement a policy adopted by Britain and France towards Germany from the mid-1930s until 1939; the policy was designed to avoid a second world war by granting certain allowances to Hitler and the Nazi government

artefact any object that is made or changed by humans (e.g. a primitive tool, the remains of a building)

assimilation (in Australian history) the process by which a minority group adopts the language and customs of a dominant population; in the mid-1900s assimilation of Indigenous Australians into white society became official government policy in Australia

B

bias a particular view or attitude towards someone or something, especially one that prevents the fair and reasonable consideration of an issue; prejudice

bipartisan (in a two-party political system such as Australia) an action or vote involving agreement from both parties

Blitz, the a term used to describe a period during World War II when major cities across the United Kingdom were the target of sustained bombing campaigns by the German air force

Blitzkrieg a German term meaning 'lightning war'; a military tactic adopted by German forces during World War II that involved launching sudden, intense attacks on enemies using fighter aircraft and tanks followed by the advance of ground troops

boat people a common term used to describe people who travel by sea to seek asylum (as opposed to gaining entry by land, air or via local processing centres)

C

capitalism a way of organising a society in which trade and industry are controlled by private owners for profit

cause and effect a key concept in history: the link between what causes an action and the outcome of that action; an appreciation of the fact that events that take place (both short-term and long-term) are linked and can have impacts on people and places for many years to come

censorship the act or practice of banning or limiting access to information, books or ideas that are considered sensitive or damaging

census a 'head count' or audit of the number of people living in a particular place at a particular time; information collected during a census can often include age, occupation, income, religious beliefs, etc.

chronology a record of events in the order they took place

civil rights the rights belonging to every individual including civil liberties, due legal process, equal protection under the law and freedom from discrimination; a term commonly used in the United States to refer to a set of rights and freedoms guaranteed by Amendments to the US Constitution and by subsequent acts of Congress

Cold War, the the state of political conflict and hostility that existed between the USSR (and its allies) and the USA (and its allies) from 1945 to 1990; characterised by threats, propaganda, public competition (see arms race) but not resulting in direct fighting or military conflict

colony a country or area under the full or partial political control of another country and occupied by settlers from that country

communism a way of organising a society in which the means of production (e.g. factories, farms and machinery) are publicly owned (by the state) and goods are distributed equally according to need; as opposed to privately owned and controlled systems such as capitalism

conscription the compulsory recruitment of people to serve in the armed forces, often during times of war

contestability a key concept in history: an appreciation of the fact that some historians may challenge or dispute particular interpretations of historical sources, historical events or issues put forward by other historians

continuity and change a key concept in history: an appreciation of the fact that while some aspects of a society stay the same over time (continuity), others will develop and transform (change)

Crown land land belonging to the monarch or to the state in a dominion (i.e. a self-governing country that is part of the British Commonwealth)

E

empathy a key concept in history: the ability to understand another person's point of view, way of life, or decisions by taking their special circumstances and values into consideration

eugenics the belief in (and practice of) improving the genetic qualities of the human race by discouraging people with genetic defects or negative genetic traits (characteristics) from reproducing and/or encouraging people with positive genetic traits to reproduce

evidence a key concept in history: the information or clues gathered from a historical source; evidence can be used to support a hypothesis (theory) or prove it wrong

F

fascism a way of organising a society in which a government ruled by a dictator has complete power over the lives of the people, commerce and industry and in which any criticism of or opposition to the government is suppressed by force; an extreme form of nationalism

Federation the process by which separate colonies or states form a unified nation with a central government; the Commonwealth of Australia was established in 1901 after the six colonies were joined

G

Geneva Convention, the a term used to describe a number of international treaties and agreements that established a code of conduct for all countries during times of war; the agreement outlines the rights of prisoners (both military and civilian), and outlines protections for the wounded, and for civilians living in or around war zones

genocide the deliberate and systematic (planned) mass killing of people based on their race, ethnicity, religion or culture

ghetto a section of a town or city established by the Nazis during World War II to confine and isolate Jews and other 'undesirables' from the wider population

Great Depression, the a period of severe economic downturn between 1929 and 1934 that affected most countries around the world

H

historical inquiry the process of examining historical evidence, conducting research and asking questions about it to find out about the past

Holocaust, the the deliberate and systematic (planned) mass murder of Jews and other 'undesirables' by the Nazis during World War II (see also *Shoah*)

hyperinflation when a country experiences very high and rapidly increasing rates of inflation, which quickly devalues the local currency

hypothesis a considered opinion, theory or statement, based on research and evidence, about something that has not been proven

I

internment the detention or imprisonment of people (commonly in large numbers) without trial, especially during times of war

K

Ku Klux Klan a secret society of white supremacists originally formed in the southern states of the USA after the American Civil War to protest against the granting of civil rights to freed black slaves; the group uses violence and acts of intimidation to achieve its goals

L

League of Nations, the an international organisation established at the end of World War I to maintain world peace and prevent the outbreak of future wars by encouraging nations to negotiate with one another; the League of Nations had some early successes but ultimately failed in its primary purpose of preventing future wars

M

manifesto a public document outlining a set of principles, policies, or intentions, especially of a political nature

migrant a person who moves from one country or region to another to settle there permanently

migration the movement of people from one place to another

militarism a focus within a country on boosting the strength of the military by growing the armed forces and spending on military equipment

militia a term used to describe a fighting force that is made up of non-professional (civilian) fighters

mission (in Australian history) a settlement established during the 19th century (usually by Christian missionaries) to accommodate, educate and convert Indigenous Australians into Christians by teaching them European culture and beliefs

multiculturalism the practice of a doctrine that several different cultures can coexist peacefully and equitably in a single country; a policy of multiculturalism aims to achieve a society in which a range of different cultures are made to feel included, accommodated and protected by law

N

nationalism a sense of pride in, and love of, one's country; also the idea that one nation's culture and interests are superior to those of another nation

native title (in Australian history) the recognition by Australian law that some Indigenous people have rights and interests to the land that come from their traditional laws and customs; native title overturned the long-held legal position that Australia was *terra nullius* ('land belonging to no one') when European settlement occurred

Nazi a member of the National Socialist Party in Germany, led by Adolf Hitler before and during World War II

P

paternalism the practice of people in positions of authority restricting the freedom of others; there was paternalism from European Australians towards Indigenous Australians until the mid-20th century

perspectives a key concept in history: a point of view about an event or issue; a person's perspective is often influenced by their knowledge, culture or beliefs

primary source a source that existed or was made at the time being studied

prisoner of war (POW) a person (particularly a member of the armed forces) who is captured and held by enemy forces during times of war

propaganda information or material that attempts to influence the behaviour or opinions of people within a society; propaganda can take many forms (e.g. posters, flyers, advertising campaigns, films) and is designed to promote a particular cause or course of action and/or damage the cause of an enemy

protection (in Australian history) a government policy introduced in Australia from 1850 onwards, designed to give the government extensive power over the lives of Aboriginal people (including the regulation of where they lived, where they worked, who they married and what languages they spoke); under this policy, a number of reserves and missions were established around Australia and many Aboriginal people were forced to move and live there

R

rationing the carefully controlled distribution of resources, goods, or services that are scarce; during World War II, rationing systems were introduced by the governments in Britain and Australia to ensure that the limited supplies of basic goods were distributed among the population evenly

reconciliation (in Australian history) a term used to refer to the bringing together of Indigenous and non-Indigenous Australians; reconciliation is a process that involves working to overcome past divisions and address inequalities between Indigenous and non-Indigenous Australians

referendum (in Australian history) a national vote of the people on actions proposed by the government; any proposed changes to the Australian Constitution must be put to a vote in a referendum

refugee a person who has fled their home country to seek safety in another country as a result of conflict or persecution (or a range of other reasons recognised by law)

reparations money paid by one country to another as compensation for damage, injuries and deaths it has caused during war

reserve (in Australian history) a settlement established during the 19th century in Australia (usually by colonial powers) to accommodate, educate and 'civilise' Indigenous Australians by teaching them European culture and beliefs

reserved occupations occupations that were considered vital to the war effort at home, such as farming and manufacturing; men working in these occupations were not allowed to enlist in the armed forces

S

secondary source a source created after the time being studied

segregation (in Australian history) the government policy and practice of separating the Aboriginal and Torres Strait Islander peoples from the European settlers; (in US history) the policy of separating African American people from white people

self-determination the right of the people in a particular place to choose the form of government they will put in place and the course of action they will take

Shoah a Hebrew word meaning 'catastrophe', used to describe the extermination of Jews by the Nazis during World War II (*see also* Holocaust)

significance a key concept in history: the importance given to a particular historical event, person, development or issue

source any item (e.g. artefact, building, document) that has been left behind from the past; historical sources can be divided into two categories depending on when they were created (*see also* primary source and secondary source)

Stolen Generations, the the children of Aboriginal and Torres Strait Islander descent who were forcibly removed from their families by government officials and church missions in Australia and raised by white Australians; this practice was part of official government policy between around 1909 and 1969

T

timeline a visual representation of time showing a sequence of related historical events in chronological order

Treaty of Versailles, the a treaty (binding agreement) that ended World War I and forced Germany to accept responsibility for starting the war and to pay reparations

U

United Nations (UN), the an intergovernmental organisation founded on 24 October 1945 after the end of World War II to promote peace and prevent the future outbreak of armed conflicts around the world

Universal Declaration of Human Rights, the an international document that outlines basic rights and fundamental freedoms to which all human beings are entitled; the Universal Declaration was adopted by the General Assembly of the United Nations in 1948

W

White Australia policy, the a term used to describe a series of government policies introduced after Federation in 1901 that prevented 'non-white' immigrants from settling in Australia, favouring instead those from certain European nations (especially Britain); these policies were progressively overturned between 1949 and 1973

Glossary: Economics and business

A

allocation a key concept in economics and business: the way scarce resources are distributed among producers, and how scarce goods and services are divided among consumers

automation when work once completed manually is replaced with automatic equipment in manufacturing or other production process

B

balanced budget when government revenue is exactly equal to expenditure

Better Life Index the OECD Better Life Index measures wellbeing across countries, based on 11 topics that cover areas of material living conditions and quality of life

borrowing to take money from a bank or financial institution with the intention of paying it back over a period of time with interest

business an organisation that engages in commercial activities, often by producing goods or selling goods or services

business processes a series of tasks or actions that are undertaken by a business to produce its product

C

capital resources inputs from man-made goods, such as machines or computers, that are used to produce further goods and services

carbon tax polluters being charged a tax to pay per tonne of carbon released into the atmosphere

cause-and-effect relationship where one event or action is the result of the other

circular flow of income the concept that producers rely on consumers to buy their goods or services so that they can continue to produce them, while consumers' ability to earn an income, and therefore purchase goods and services, relies on producers

consumer an individual who purchases goods or services for personal use

Consumer Price Index (CPI) a measurement of retail price changes of a constant basket of goods and services, representative of what households in Australia spend

D

deficit budget when government revenue is less than government expenditure

depreciation an asset such as a computer reducing in value over time due to wear and tear

depression when economic activity is in decline over the long term

deregulation reducing or eliminating government power in an industry to promote better competition in that industry

discrimination treating people differently or unfairly because of factors such as sex, race, religion

domestic within a country

E

earn to obtain money in return for labour or services

economic growth an increase in the amount of goods and services produced per person within a specific period of time

economic performance a key concept in economics and business: how well an economy is performing, measured by whether it is achieving its economic objectives

economics the study of how people produce, consume and share wealth

economic system the system that coordinates the production and distribution of goods and services

economies of scale producing larger quantities of a good or service that results in reduced unit costs of production

economist an individual who studies the relationship between the resources that a geographic area (a country for example) has and what it is able to produce

economy a system that involves the production, distribution, trade and consumption of goods and services by individuals, businesses, organisations or governments

Emissions Trading Scheme (ETS) businesses having to pay for emitting carbon dioxide above the government's set limit. If a business emits carbon dioxide below the set limit, they can receive a credit which can be purchased by other businesses who have emitted carbon dioxide above the government's limit.

employee an individual who is hired to perform specific tasks in return for monetary payment

employer a business or organisation hiring worker(s) to perform specific tasks in return for payment

enterprise agreement

1 an agreement made directly at the enterprise level between employers and employees about wages and working conditions

2 improving a company's ability to make decisions about their workforce in relation to employee wages and conditions

expenditure the amount of money spent by a person or government

export to send goods to other countries to be sold

F

final goods goods that are ready to be consumed now rather than being used to make other goods

fiscal policy the government's management of the federal budget, adjusting expenditure and tax rates to influence the performance of the economy

G

goods and services products made for consumers. Goods are tangible products that can be touched, such as bread. Services are intangible products that cannot be touched but benefit the consumer in some way, such as tutoring

Goods and Services Tax (GST) a tax added to the value of some goods and services. Currently in Australia the tax is 10% of the value of goods and services sales.

gross tax or other contributions have not been deducted

Gross Domestic Product (GDP) the total market value of all goods and services produced within Australia in a given time frame

I

immigrant a person who has moved from one country to live permanently in a different country

import to bring goods in from another country to be sold in Australia

import quotas a physical limit is placed on the quantity of an imported good that can enter the country

industrialised a country or region that has developed industries on a wide scale, *see* industry

industry the productive activity of manufacturers or businesses that are involved in the process of making goods and services

inflation when the general level of prices paid for goods and services over a certain period of time increases

interdependence a key concept in economics and business: refers to the way participants in the economy rely on others to satisfy wants and needs

interest rates the amount a borrower must pay to a lender for the use of assets such as money – usually expressed as a percentage of the total amount borrowed

investing putting money into shares, property or other financial schemes in the hope of making a profit

L

labour market reform reducing or eliminating government power in an industry to promote better competition in that industry

labour resources inputs from human effort (physical and/or mental) used in the production of goods and services

living standards the level of wealth, material goods, comfort and life necessities available to people living in a geographical area

M

macroeconomic policy economic policy that focuses on an industry or market segment; it focuses on improving production over the medium to longer term

market the organised exchange of goods, services or resources between buyers and sellers

material living standards standards that can be easily measured in terms of income per person, or consumption or purchase of goods and services

microeconomic policy economic policy that affects a particular company, industry or market. It focuses on promoting competition, productivity and efficiency

migration leaving one country to settle permanently in another

Millennium Development Goals a UN initiative in which eight international development goals were established following the Millennium Summit of the United Nations in 2000; one of the goals is to halve poverty

monetary policy actions by the Reserve Bank of Australia that affect the money supply and interest rates

N

natural resources inputs from nature such as water, forests and fertile land used in the production of goods and services

non-material living standards standards that are not easily measured as they are intangible, and refer to the qualitative aspects of our lives, such as enjoyment of nature and feeling safe in the community

O

OECD the Organization for Economic Cooperation and Development (OECD) consists of 30 member countries formed to discuss and promote economic and social policy

P

product an item (either a good or service) that is offered for sale

profit the difference between what was earned and what was spent in order to buy, operate or produce something

property real estate that has been purchased with the intention of earning a return on the investment

R

recession when economic growth falls for two or more quarters in a row

revenue income a business receives from its business activities such as the sale of goods and services to customers

S

saving keeping money so it can be used later

scarcity a key concept in economics and business: having limited resources to achieve unlimited needs and wants

seasonally adjusted a statistical method that removes seasonal variation in time series data to gain a truer representation

segmentation dividing into parts

shares a unit of ownership in a publicly listed company

small business according to the Australian Bureau of Statistics a small business is one that employs fewer than 20 people

specialisation a key concept in economics and business: focusing on the production of a particular good or service in order to produce it more efficiently

spend pay out money to buy goods or services

subsidies payment by the government or a public body to assist a producer or industry to keep the price of the goods or services low or competitive

surplus the portion of a product that is more than can be consumed

surplus budget when government revenue is greater than government expenditure

T

tariff a tax on imported goods and services

trade buying, selling or exchanging goods or services between people, countries, etc.

trade liberalisation removing or reducing restrictions or barriers to trade between nations

U

unemployment rate the percentage of people who are in the labour force who are unemployed. The labour force includes those who are employed and unemployed.

Glossary: Civics and citizenship

A

asylum protection by a nation to a person who has left their native country as a political refugee

asylum seeker a person who seeks protection as a refugee and is still waiting to have his/her application for refugee status assessed

B

bicameral system a parliament consisting of two houses

bilateral where a treaty exists between Australia and one other country

C

candidate a person standing for election

cause-and-effect relationship where one event or action is the result of the other

citizen a person who is a member of a certain country or city, who is granted certain rights and privileges because of this and is expected to act responsibly

citizenship the legal status of being a citizen, granted by birth or naturalisation, giving the citizen certain rights and responsibilities

civics the study of government and the rights and duties of citizens

coalition elected individuals or parties who have united to achieve a specific purpose

cohesive society a society where citizens live together peacefully

concurrent powers areas in which both the Commonwealth and state parliaments can make law (e.g. marriage and taxation); if the Commonwealth and the states make laws in an area of power that conflicts, the Commonwealth law will prevail

constitution a set of rules that determines how an organisation (such as a club, government or nation) will be governed

constitutional conventions

a series of meetings held in the late 1800s, where representatives from each colony discussed the creation of a new central Commonwealth Parliament

contravening disobeying or breaching

court hierarchy a ranking of courts from lowest to highest in order of the seriousness of the type of case they can determine

Crown the Queen of England, who is the Head of State and a part of each parliament in Australia; the governor-general at Commonwealth level and the governor at state level represents the Queen

D

democracy a key concept in civics and citizenship: a system of government in which the people have the power to determine how they will be ruled or managed and so elect a parliament to make and implement laws on their behalf

democratic election an election where voters have the right to vote for whomever they choose

democratic values a key concept in civics and citizenship: the beliefs and values that are held by our society as a democracy

direct democracy citizens meeting together to make laws for their society

discrimination treating, or proposing to treat, a person or a group of people unfavourably because of personal characteristics such as age, race, disability, physical features or political beliefs

dispute legal, an argument or disagreement between two or more parties to be resolved by the legal system

double majority the requirement that any proposed change to the wording of the Australian Constitution must be passed by a majority of voters in Australia and a majority of voters in a majority of states

E

electorate a designated geographical area that is represented by an elected member in parliament

executive a group of senior members of parliament; also known as cabinet

exclusive powers areas in which only the Commonwealth Parliament can make law (e.g. defence and currency)

F

federal system a system of government where, for the purposes of governing and law-making, the nation has one central parliament (with the power to make laws for the entire nation) and numerous state parliaments (each of which with the power to make laws for the residents of their state)

federation the establishment of a system of government with one central parliament (to make laws for the entire nation) and numerous state parliaments (with the power to make laws for the residents of the states)

Federation Day 1 January 1901 – the day when the British Parliament passed a law called the *Commonwealth of Australia Constitution Act 1900* (UK) to unite the separate colonies of Australia and form one nation with a federal system of government

freedom of political communication the right to freely discuss and debate political issues

G

global citizen a person who identifies as being part of the world community and acts according to and seeks to build world community values and practices

government the elected members of parliament who make decisions for a nation or state. The government is made up of the party or coalition that has won a majority of seats in the lower house of parliament. The lower house of federal parliament is the House of Representatives

governor-general the King's representative in Australia

guilty a verdict in a criminal case where the accused is found to have committed an offence; also referred to as a conviction

H

House of Representatives the lower house of the Commonwealth Parliament

house of review the term often used to refer to the Senate in its role as reviewing legislation that has come from the House of Representatives

human rights rights that all human beings possess whatever their nationality, place of residence, sex, national or ethnic origin, colour, religion, language, or any other status

humanitarian concerned with or seeking to promote the welfare of humans

I

implied rights rights that are deemed to exist by the High Court interpreting the constitution; for example, over the years the High Court has, in various cases, implied the right to freedom of political communication

J

judge the person who presides over the Western Australian District and Supreme Courts (General Division)

judiciary the courts

jurisdiction the power or authority of a court to hear a particular type of legal dispute

jury the group of randomly selected citizens who are called to determine the verdict in a criminal (and sometimes civil) trial

justice a key concept in civics and citizenship: that people should treat each other in a manner that is fair and balanced for all

justice system a range of organisations or bodies that make and enforce the law including the courts, parliaments, police and prisons. Also referred to as the legal system.

Justices experienced and senior judges that generally sit in the Supreme Court or higher

K

Kyoto protocol an international treaty to reduce greenhouse gases emissions

L

laws formal 'legal rules' that are designed to govern the way in which people behave and act so we can all live together in one peaceful and united society

legal obligations a duty that is enforced by law

legal system a range of organisations or bodies that make and enforce the law including the courts, parliaments, police and prisons. Also referred to as the justice system

legislation a law made by parliament; also referred to as an Act of Parliament or statute

liberal democracy a form of government that is a representative democracy; a liberal democracy seeks to protect the rights of the individual such as the right to vote in free and democratic elections

lower house one of the two houses of parliament, where draft legislation bills are introduced

M

Millennium Development Goals (MDGs)

a UN initiative in which eight international development goals were established following the Millennium Summit of the United Nations in 2000; one of the goals is to halve poverty

multilateral where a treaty exists between Australia and two or more countries

N

national budget annual estimate of how much money the government expects to receive and how it plans to spend it

O

opposition the second-largest political party, or coalition of parties, after the government party in the lower house of parliament, that works to scrutinise and oppose government policies

P

parliament the national or state law-making body that is made up of elected representatives in both the upper and lower house with a head of state. In Australia, the national parliament is referred to as the Commonwealth or federal parliament

parliamentary democracy a system of government where people elect representatives to parliament in order to make laws that reflect the majority of voter's views

participation a key concept in civics and citizenship: refers to the way good citizens contribute or take part in society

People's Consultative Assembly the Indonesian national parliament, which is responsible for making laws that apply to the whole country

People's Representative Council the lower house of the Indonesian national parliament (or People's Consultative Assembly), often referred to as the House of Representatives

policy a statement of principles and aims that will shape future decision-making

political system a structure that determines who has power to make decisions for members of a state or country

preamble a short introduction commonly provided at the beginning of an Act of Parliament (or Constitution) that explains its broad aims and objectives

precedent a legal principle that must be followed by magistrates and judges in lower courts, in the same hierarchy, in cases where the facts are similar

primary source an object or document that was created during the time being investigated, such as a diary, letter, photograph

Provincial Legislative Assembly local or state parliaments elected by the residents of a specified geographical area called a province

R

ratification a process that legally binds Australia to implement a treaty

referendum the process for changing the wording of the Australian Constitution; this requires a proposal for change to be passed by both houses of Commonwealth Parliament and a large proportion (i.e. a double majority) of Australian voters

refugee someone who has been assessed as having been forced to flee their country due to war, persecution, or natural disaster

Regional Representatives Council the upper house of the Indonesian national parliament (or People's Consultative Assembly)

representative government a parliamentary principle that requires members of parliament to make laws for and on behalf of the majority of voters; if a government does not make laws that reflect the views and values of the majority, they risk not being re-elected

republic a system of government where the people vote to determine the government (or head of state) rather than being governed by a hereditary monarch or Crown (e.g. a king or queen)

residual powers areas of law-making power not mentioned in Constitution and so belong to the states only (e.g. education, public transport, water and hospitals)

resolution a formal proposal to be adopted in law

responsible government a parliamentary principle that requires members of parliament to be answerable to the voters and carry out their duties in an honest manner or resign

rights and responsibilities a key concept in civics and citizenship: refers to entitlements and duties as citizens

royal assent written approval by the Queen's representative, on behalf of the Queen, for a Bill to become law given after both houses of parliament have passed the Bill

rule of law the principle that the laws apply equally to all individuals and organisations throughout a nation and must be upheld by all; the rule of law also means that the law can only be enforced and altered by those with the legal authority to do so

S

secondary source an object or document that was created after the time being investigated; a secondary source often refers to primary sources

Senate the upper house of the federal parliament of Australia has 76 senators, 12 from each of the six states and two each from the Northern Territory and the Australian Capital Territory

senators individuals elected to the upper house of the federal parliament (i.e. the Senate)

separation of powers a parliamentary principle that ensures no single group or body within our parliamentary system – that is, neither the parliament, the government or the courts – has the power to make, implement, apply and interpret the law

social cohesion the ability of a group of people or community to live together in a peaceful and unified manner

specific powers areas in which the Commonwealth Parliament can make law (e.g. defence, currency, marriage and taxation); specific powers may be concurrent or exclusive

Supreme Court

the highest court in the state hierarchy that hears the most serious criminal and civil cases (e.g. murder and murder-related offences)

T

treaties written international obligations which a country is bound to observe

trial a hearing to resolve and determine the outcome in a criminal or civil dispute heard in the District or Supreme courts

U

United Nations (UN) an international organisation formed in 1945 with the aim of increasing political and economic cooperation among member countries

Universal Declaration of Human Rights the declaration adopted by the United Nations General Assembly on 10 December 1948 that sets out basic human rights that should be universally protected

upper house the second chamber of a two-chamber parliament; the Senate is the upper house in the federal parliament and the Legislative Council is the upper house of the Western Australian state parliament

V

verdict the decision made by a magistrate, judge or jury in a court hearing or trial

vilify to speak or write about another person in an insulting or degrading manner

W

Westminster system a key concept in civics and citizenship: the parliamentary system of Great Britain where parliament consists of two houses and the Crown; it is the parliamentary system used in Australia

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